


# Proxy Voting Report
# For Quarter Ended June 30, 2026

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: ADAM FOROUGHI | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: CRAIG BILLINGS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: HERALD CHEN | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MARGARET GEORGIADIS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: BARBARA MESSING | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: TODD MORGENFELD | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: VICTORIA VALENZUELA | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: EDUARDO VIVAS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MAYNARD WEBB | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | APPROVAL OF AN AMENDMENT TO OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR OFFICER EXCULPATION AS PERMITTED BY DELAWARE LAW. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY CLASS OF SHARES, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| DENALI THERAPEUTICS INC. | 2026-06-03 | DIRECTOR: JENNIFER COOK | FOR: JENNIFER COOK | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | DIRECTOR: DAVID SCHENKEIN, M.D. | FOR: DAVID SCHENKEIN, M.D. | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | DIRECTOR: RYAN WATTS, PH.D. | FOR: RYAN WATTS, PH.D. | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| DUOLINGO, INC. | 2026-06-03 | DIRECTOR: AMY BOHUTINSKY | FOR: AMY BOHUTINSKY | FOR |
| DUOLINGO, INC. | 2026-06-03 | DIRECTOR: BONNIE ROSS | FOR: BONNIE ROSS | FOR |
| DUOLINGO, INC. | 2026-06-03 | DIRECTOR: JIM SHELTON | FOR: JIM SHELTON | FOR |
| DUOLINGO, INC. | 2026-06-03 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DUOLINGO, INC. | 2026-06-03 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LEMONADE, INC. | 2026-06-03 | DIRECTOR: MICHAEL EISENBERG | WITHHOLD: MICHAEL EISENBERG | FOR |
| LEMONADE, INC. | 2026-06-03 | DIRECTOR: DEBRA SCHWARTZ | FOR: DEBRA SCHWARTZ | FOR |
| LEMONADE, INC. | 2026-06-03 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LEMONADE, INC. | 2026-06-03 | TO APPROVE ON AN ADVISORY (NON-BINDING) BASIS THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD BARTON | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MATHIAS DÖPFNER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAY HOAG | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: LESLIE KILGORE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STRIVE MASIYIWA | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANN MATHER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ELINOR MERTZ | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: GREG PETERS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: AMBASSADOR SUSAN RICE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TED SARANDOS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BRAD SMITH | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANNE SWEENEY | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, PROPOSAL 4 - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | FOR | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ESG ROI REPORT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, REPORT ON POLITICIZED BRAND MISALIGNMENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ADOPT CUMULATIVE VOTING,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: SHONA L. BROWN | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MILAN KOVAC | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ALFRED LIN | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: STANLEY TANG | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| DOORDASH, INC. | 2026-06-10 | THE APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: CHARLES N. MILLS | FOR: CHARLES N. MILLS | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: JOSEPH P. BARATTA | FOR: JOSEPH P. BARATTA | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: JACOB D. BEST | FOR: JACOB D. BEST | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: TODD M. BLUEDORN | FOR: TODD M. BLUEDORN | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: JAMES M. BOYLE | FOR: JAMES M. BOYLE | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: RICHARD A. GALANTI | FOR: RICHARD A. GALANTI | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: PATRICK J. HEALY | FOR: PATRICK J. HEALY | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: ANDREW J. MILLS | FOR: ANDREW J. MILLS | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: ROBERT R. SCHMIDT | FOR: ROBERT R. SCHMIDT | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: ANUSHKA M. SUNDER | FOR: ANUSHKA M. SUNDER | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: THOMAS W. SWEET | FOR: THOMAS W. SWEET | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: STEPHEN H. WISE | FOR: STEPHEN H. WISE | FOR |
| MEDLINE INC. | 2026-06-11 | ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| MEDLINE INC. | 2026-06-11 | ADVISORY VOTE ON THE FREQUENCY OF VOTES ON OUR EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| MEDLINE INC. | 2026-06-11 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITOR FOR FISCAL YEAR 2026. | FOR | FOR |
| SWEETGREEN, INC. | 2026-06-11 | DIRECTOR: NEIL BLUMENTHAL | WITHHOLD: NEIL BLUMENTHAL | FOR |
| SWEETGREEN, INC. | 2026-06-11 | DIRECTOR: JULIE BORNSTEIN | WITHHOLD: JULIE BORNSTEIN | FOR |
| SWEETGREEN, INC. | 2026-06-11 | DIRECTOR: CLIFF BURROWS | WITHHOLD: CLIFF BURROWS | FOR |
| SWEETGREEN, INC. | 2026-06-11 | DIRECTOR: NICOLAS JAMMET | WITHHOLD: NICOLAS JAMMET | FOR |
| SWEETGREEN, INC. | 2026-06-11 | DIRECTOR: MONTGOMERY MORAN | FOR: MONTGOMERY MORAN | FOR |
| SWEETGREEN, INC. | 2026-06-11 | DIRECTOR: JONATHAN NEMAN | WITHHOLD: JONATHAN NEMAN | FOR |
| SWEETGREEN, INC. | 2026-06-11 | DIRECTOR: DAWN OSTROFF | FOR: DAWN OSTROFF | FOR |
| SWEETGREEN, INC. | 2026-06-11 | DIRECTOR: NATHANIEL RU | WITHHOLD: NATHANIEL RU | FOR |
| SWEETGREEN, INC. | 2026-06-11 | DIRECTOR: BRADLEY SINGER | WITHHOLD: BRADLEY SINGER | FOR |
| SWEETGREEN, INC. | 2026-06-11 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 27, 2026. | FOR | FOR |
| SWEETGREEN, INC. | 2026-06-11 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE ACCOMPANYING PROXY STATEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: OLIVIER POMEL | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: DEV ITTYCHERIA | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: SHARDUL SHAH | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: AMI VORA | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF OUR BOARD OF DIRECTORS OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | THE STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE ANNUAL MEETING, REQUESTING THE ADOPTION OF A SIMPLE MAJORITY VOTING PROVISION. | FOR | AGAINST |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: BRIAN ARMSTRONG | FOR: BRIAN ARMSTRONG | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: CHRISTA DAVIES | FOR: CHRISTA DAVIES | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: FREDERICK E. EHRSAM III | FOR: FREDERICK E. EHRSAM III | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: KELLY A. KRAMER | FOR: KELLY A. KRAMER | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: CHRIS LEHANE | FOR: CHRIS LEHANE | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: TOBIAS LÜTKE | FOR: TOBIAS LÜTKE | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: GOKUL RAJARAM | FOR: GOKUL RAJARAM | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: FRED WILSON | FOR: FRED WILSON | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: TOBIAS LÜTKE | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: JOSEPH NATALE | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: LULU CHENG MESERVEY | FOR | FOR |

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|---|---|---|---|---|
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: JEANNE DEWITT GROSSER | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: DAVID HEINEMEIER HANSSON | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: JEREMY LEVINE | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: PRASHANTH MAHENDRA-RAJAH | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: KEVIN SCOTT | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: TOBY SHANNAN | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: FIDJI SIMO | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | AUDITOR PROPOSAL RESOLUTION APPROVING THE REAPPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS AUDITORS OF SHOPIFY INC. AND AUTHORIZING THE BOARD OF DIRECTORS TO FIX THEIR REMUNERATION. | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | NON-BINDING ADVISORY VOTE ON EXECUTIVE COMPENSATION NON-BINDING ADVISORY VOTE THAT THE SHAREHOLDERS ACCEPT SHOPIFY INC.S APPROACH TO EXECUTIVE COMPENSATION AS DISCLOSED IN THE MANAGEMENT INFORMATION CIRCULAR FOR THE MEETING. | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | SHAREHOLDER PROPOSAL VOTE ON THE SHAREHOLDER PROPOSAL, AS DISCLOSED IN THE MANAGEMENT INFORMATION CIRCULAR FOR THE MEETING. | AGAINST | AGAINST |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: ROELOF BOTHA | FOR: ROELOF BOTHA | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: AMY BROOKS | FOR: AMY BROOKS | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: SHAWN CARTER | WITHHOLD: SHAWN CARTER | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: JAMES MCKELVEY | FOR: JAMES MCKELVEY | FOR |
| BLOCK, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| BLOCK, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BLOCK, INC. | 2026-06-16 | STOCKHOLDER PROPOSAL REGARDING ESTABLISHING A BOARD-LEVEL TECHNOLOGY COMMITTEE, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |

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| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: WAYNE A.I. FREDERICK, M.D. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: MARK J. HAWKINS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: RHONDA J. MORRIS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: GEORGE J. STILL, JR. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS WORKDAYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2022 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2012 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF EMPLOYEE RETENTION RATES BY DEMOGRAPHIC CATEGORY. | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BASED ON SHARE CLASS. | FOR | AGAINST |
| GUARDANT HEALTH, INC. | 2026-06-17 | ELECTION OF CLASS II DIRECTOR: IAN CLARK | FOR | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | ELECTION OF CLASS II DIRECTOR: MANUEL HIDALGO MEDINA | FOR | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS GUARDANT HEALTH, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GUARDANT HEALTH, INC. | 2026-06-17 | NON-BINDING ADVISORY VOTE TO APPROVE GUARDANT HEALTH, INC.S NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | NON-BINDING ADVISORY VOTE ON THE FREQUENCY OF STOCKHOLDER ADVISORY VOTES REGARDING COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | DIRECTOR: NAJAT KHAN, PH.D. | : NAJAT KHAN, PH.D. | FOR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | DIRECTOR: FRANZISKA MICHOR, PH.D. | : FRANZISKA MICHOR, PH.D. | FOR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION AS DISCLOSED IN THE 2026 PROXY STATEMENT. | | FOR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: ARANI BOSE, M.D. | FOR: ARANI BOSE, M.D. | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: BRIDGET O'ROURKE | FOR: BRIDGET OROURKE | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: SURBHI SARNA | FOR: SURBHI SARNA | FOR |
| PENUMBRA, INC. | 2026-06-18 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR PENUMBRA, INC. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PENUMBRA, INC. | 2026-06-18 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF PENUMBRA, INC.S NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: MARK BARROCAS | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: KATHRYN J. BARTON | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: PETER FELD | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: CHI KIN MAX HUI | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: BARNEY TIANHAO WANG | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: TIMOTHY R. WARNER | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: JASON M. WORTENDYKE | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SHARKNINJA, INC. | 2026-06-18 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | TO SELECT, ON A NON-BINDING ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| SHARKNINJA, INC. | 2026-06-18 | TO APPROVE AN AMENDMENT AND RESTATEMENT OF THE COMPANYS AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION. | FOR | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: KAREN BOONE | FOR | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: AIDAN GOMEZ | FOR | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025. | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: LOUISE S. SAMS | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ANDREW C. FLORANCE | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: JOHN L. BERISFORD | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ANGELIQUE G. BRUNNER | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: RACHEL C. GLASER | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: JOHN W. HILL | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: CHRISTINE M. MCCARTHY | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ROBERT W. MUSSLEWHITE | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO APPROVE THE COSTAR GROUP, INC. 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: TENCH COXE | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JOHN O. DABIRI | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JEN-HSUN HUANG | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: DAWN HUDSON | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: HARVEY C. JONES | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MELISSA B. LORA | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: STEPHEN C. NEAL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: A. BROOKE SEAWELL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: AARTI SHAH | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MARK A. STEVENS | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2027. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING THE REPLACEMENT OF SUPERMAJORITY VOTING PROVISIONS IN OUR CHARTER AND BYLAWS WITH A SIMPLE MAJORITY VOTING STANDARD. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON FAITH-BASED COMMUNITY RESOURCE GROUPS. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WORKFORCE CIVIL LIBERTIES. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING REPORTING ON GREENHOUSE GAS EMISSIONS FROM THE USE OF OUR SOLD PRODUCTS. | AGAINST | AGAINST |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: CHRISTOPHER CAUSEY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: RICHARD GILTNER | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: RAY KURZWEIL | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: JAN MALCOLM | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: LINDA MAXWELL | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: NILDA MESA | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: JUDY OLIAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: CHRISTOPHER PATUSKY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: MARTINE ROTHBLATT | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: LOUIS SULLIVAN | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: TOMMY THOMPSON | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: KEVIN TRACEY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | APPROVAL OF THE UNITED THERAPEUTICS CORPORATION 2026 STOCK INCENTIVE PLAN. | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | ELECTION OF CLASS III DIRECTOR FOR TERM EXPIRING IN 2029: TERESA BRIGGS | WITHHOLD | FOR |
| SNOWFLAKE INC. | 2026-06-29 | ELECTION OF CLASS III DIRECTOR FOR TERM EXPIRING IN 2029: MARK D. MCLAUGHLIN | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | ELECTION OF CLASS III DIRECTOR FOR TERM EXPIRING IN 2029: SRIDHAR RAMASWAMY | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | TO CONSIDER AND VOTE ON, IF PROPERLY PRESENTED AT THE MEETING, A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING MAJORITY VOTE FOR DIRECTOR ELECTIONS. | FOR | AGAINST |
| CLOUDFLARE, INC. | 2026-06-30 | DIRECTOR: MICHELLE ZATLYN | FOR: MICHELLE ZATLYN | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | DIRECTOR: SCOTT SANDELL | FOR: SCOTT SANDELL | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | DIRECTOR: KARIM LAKHANI | FOR: KARIM LAKHANI | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO ESTABLISH THE CLASS C COMMON STOCK. | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF CLASS A COMMON STOCK FROM 2,250,000,000 TO 4,500,000,000. | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF PREFERRED STOCK FROM 225,000,000 TO 450,000,000. | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO IMPLEMENT A STOCK SPLIT IN WHICH (I) EACH SHARE OF CLASS A COMMON STOCK WOULD BECOME ONE SHARE OF CLASS A COMMON STOCK AND ONE SHARE OF CLASS C COMMON STOCK; AND (II) EACH SHARE OF CLASS B COMMON STOCK WOULD BECOME ONE SHARE OF CLASS B COMMON STOCK AND ONE SHARE OF CLASS C COMMON STOCK. | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO PROVIDE FOR THE EQUAL TREATMENT OF SHARES OF CLASS A COMMON STOCK, CLASS B COMMON STOCK, AND CLASS C COMMON STOCK IN CONNECTION WITH DIVIDENDS AND DISTRIBUTIONS, CERTAIN TRANSACTIONS, AND UPON OUR LIQUIDATION, DISSOLUTION, OR WINDING UP. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO REQUIRE THE APPROVAL OF A MAJORITY OF THE INDEPENDENT DIRECTORS THEN IN OFFICE FOR ANY ACQUISITION IN WHICH WE WOULD ISSUE SHARES OF CLASS C COMMON STOCK AS CONSIDERATION FOR SUCH ACQUISITION WITH A FAIR MARKET VALUE IN EXCESS OF $100,000,000. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF OUR 2019 EQUITY INCENTIVE PLAN.* | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF OUR AMENDED AND RESTATED 2019 EMPLOYEE STOCK PURCHASE PLAN.* | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL OF ONE OR MORE ADJOURNMENTS OF THE MEETING, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES IN FAVOR OF THE PROPOSALS PRESENTED AT THE MEETING. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: ADAM FOROUGHI | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: CRAIG BILLINGS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: HERALD CHEN | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MARGARET GEORGIADIS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: BARBARA MESSING | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: TODD MORGENFELD | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: VICTORIA VALENZUELA | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: EDUARDO VIVAS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MAYNARD WEBB | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | APPROVAL OF AN AMENDMENT TO OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR OFFICER EXCULPATION AS PERMITTED BY DELAWARE LAW. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY CLASS OF SHARES, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| DENALI THERAPEUTICS INC. | 2026-06-03 | DIRECTOR: JENNIFER COOK | FOR: JENNIFER COOK | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | DIRECTOR: DAVID SCHENKEIN, M.D. | FOR: DAVID SCHENKEIN, M.D. | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | DIRECTOR: RYAN WATTS, PH.D. | FOR: RYAN WATTS, PH.D. | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD BARTON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MATHIAS DÖPFNER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAY HOAG | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: LESLIE KILGORE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STRIVE MASIYIWA | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANN MATHER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ELINOR MERTZ | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: GREG PETERS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: AMBASSADOR SUSAN RICE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TED SARANDOS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BRAD SMITH | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANNE SWEENEY | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, PROPOSAL 4 - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | FOR | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ESG ROI REPORT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, REPORT ON POLITICIZED BRAND MISALIGNMENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ADOPT CUMULATIVE VOTING,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: SHONA L. BROWN | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MILAN KOVAC | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ALFRED LIN | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: STANLEY TANG | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | THE APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: OLIVIER POMEL | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: DEV ITTYCHERIA | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: SHARDUL SHAH | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: AMI VORA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DATADOG, INC. | 2026-06-15 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF OUR BOARD OF DIRECTORS OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | THE STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE ANNUAL MEETING, REQUESTING THE ADOPTION OF A SIMPLE MAJORITY VOTING PROVISION. | FOR | AGAINST |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: BRIAN ARMSTRONG | : BRIAN ARMSTRONG | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: MARC L. ANDREESSEN | : MARC L. ANDREESSEN | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: CHRISTA DAVIES | : CHRISTA DAVIES | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: FREDERICK E. EHRSAM III | : FREDERICK E. EHRSAM III | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: KELLY A. KRAMER | : KELLY A. KRAMER | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: CHRIS LEHANE | : CHRIS LEHANE | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: TOBIAS LÜTKE | : TOBIAS LÜTKE | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: GOKUL RAJARAM | : GOKUL RAJARAM | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: FRED WILSON | : FRED WILSON | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: TOBIAS LÜTKE | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: JOSEPH NATALE | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: LULU CHENG MESERVEY | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: JEANNE DEWITT GROSSER | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: DAVID HEINEMEIER HANSSON | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: JEREMY LEVINE | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: PRASHANTH MAHENDRA-RAJAH | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: KEVIN SCOTT | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: TOBY SHANNAN | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: FIDJI SIMO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SHOPIFY INC. | 2026-06-16 | AUDITOR PROPOSAL RESOLUTION APPROVING THE REAPPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS AUDITORS OF SHOPIFY INC. AND AUTHORIZING THE BOARD OF DIRECTORS TO FIX THEIR REMUNERATION. | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | NON-BINDING ADVISORY VOTE ON EXECUTIVE COMPENSATION NON-BINDING ADVISORY VOTE THAT THE SHAREHOLDERS ACCEPT SHOPIFY INC.S APPROACH TO EXECUTIVE COMPENSATION AS DISCLOSED IN THE MANAGEMENT INFORMATION CIRCULAR FOR THE MEETING. | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | SHAREHOLDER PROPOSAL VOTE ON THE SHAREHOLDER PROPOSAL, AS DISCLOSED IN THE MANAGEMENT INFORMATION CIRCULAR FOR THE MEETING. | AGAINST | AGAINST |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: ROELOF BOTHA | FOR: ROELOF BOTHA | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: AMY BROOKS | FOR: AMY BROOKS | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: SHAWN CARTER | WITHHOLD: SHAWN CARTER | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: JAMES MCKELVEY | FOR: JAMES MCKELVEY | FOR |
| BLOCK, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| BLOCK, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BLOCK, INC. | 2026-06-16 | STOCKHOLDER PROPOSAL REGARDING ESTABLISHING A BOARD-LEVEL TECHNOLOGY COMMITTEE, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: WAYNE A.I. FREDERICK, M.D. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: MARK J. HAWKINS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: RHONDA J. MORRIS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: GEORGE J. STILL, JR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WORKDAY, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS WORKDAYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2022 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2012 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF EMPLOYEE RETENTION RATES BY DEMOGRAPHIC CATEGORY. | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BASED ON SHARE CLASS. | FOR | AGAINST |
| GUARDANT HEALTH, INC. | 2026-06-17 | ELECTION OF CLASS II DIRECTOR: IAN CLARK | | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | ELECTION OF CLASS II DIRECTOR: MANUEL HIDALGO MEDINA | | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS GUARDANT HEALTH, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | NON-BINDING ADVISORY VOTE TO APPROVE GUARDANT HEALTH, INC.S NAMED EXECUTIVE OFFICER COMPENSATION. | | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | NON-BINDING ADVISORY VOTE ON THE FREQUENCY OF STOCKHOLDER ADVISORY VOTES REGARDING COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | | 1 YEAR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | DIRECTOR: NAJAT KHAN, PH.D. | : NAJAT KHAN, PH.D. | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | DIRECTOR: FRANZISKA MICHOR, PH.D. | : FRANZISKA MICHOR, PH.D. | FOR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION AS DISCLOSED IN THE 2026 PROXY STATEMENT. | | FOR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: ARANI BOSE, M.D. | FOR: ARANI BOSE, M.D. | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: BRIDGET O'ROURKE | FOR: BRIDGET OROURKE | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: SURBHI SARNA | FOR: SURBHI SARNA | FOR |
| PENUMBRA, INC. | 2026-06-18 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR PENUMBRA, INC. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PENUMBRA, INC. | 2026-06-18 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF PENUMBRA, INC.S NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: MARK BARROCAS | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: KATHRYN J. BARTON | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: PETER FELD | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: CHI KIN MAX HUI | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: BARNEY TIANHAO WANG | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: TIMOTHY R. WARNER | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: JASON M. WORTENDYKE | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | TO SELECT, ON A NON-BINDING ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | | 1 YEAR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SHARKNINJA, INC. | 2026-06-18 | TO APPROVE AN AMENDMENT AND RESTATEMENT OF THE COMPANYS AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION. | | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: KAREN BOONE | | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: AIDAN GOMEZ | | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025. | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: LOUISE S. SAMS | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ANDREW C. FLORANCE | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: JOHN L. BERISFORD | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ANGELIQUE G. BRUNNER | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: RACHEL C. GLASER | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: JOHN W. HILL | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: CHRISTINE M. MCCARTHY | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ROBERT W. MUSSLEWHITE | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO APPROVE THE COSTAR GROUP, INC. 2026 EMPLOYEE STOCK PURCHASE PLAN. | | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: TENCH COXE | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JOHN O. DABIRI | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JEN-HSUN HUANG | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: DAWN HUDSON | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: HARVEY C. JONES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MELISSA B. LORA | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: STEPHEN C. NEAL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: A. BROOKE SEAWELL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: AARTI SHAH | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MARK A. STEVENS | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2027. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING THE REPLACEMENT OF SUPERMAJORITY VOTING PROVISIONS IN OUR CHARTER AND BYLAWS WITH A SIMPLE MAJORITY VOTING STANDARD. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON FAITH-BASED COMMUNITY RESOURCE GROUPS. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WORKFORCE CIVIL LIBERTIES. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING REPORTING ON GREENHOUSE GAS EMISSIONS FROM THE USE OF OUR SOLD PRODUCTS. | AGAINST | AGAINST |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: CHRISTOPHER CAUSEY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: RICHARD GILTNER | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: RAY KURZWEIL | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: JAN MALCOLM | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: LINDA MAXWELL | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: NILDA MESA | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: JUDY OLIAN | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: CHRISTOPHER PATUSKY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: MARTINE ROTHBLATT | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: LOUIS SULLIVAN | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: TOMMY THOMPSON | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: KEVIN TRACEY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | APPROVAL OF THE UNITED THERAPEUTICS CORPORATION 2026 STOCK INCENTIVE PLAN. | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | ELECTION OF CLASS III DIRECTOR FOR TERM EXPIRING IN 2029: TERESA BRIGGS | WITHHOLD | FOR |
| SNOWFLAKE INC. | 2026-06-29 | ELECTION OF CLASS III DIRECTOR FOR TERM EXPIRING IN 2029: MARK D. MCLAUGHLIN | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | ELECTION OF CLASS III DIRECTOR FOR TERM EXPIRING IN 2029: SRIDHAR RAMASWAMY | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | TO CONSIDER AND VOTE ON, IF PROPERLY PRESENTED AT THE MEETING, A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING MAJORITY VOTE FOR DIRECTOR ELECTIONS. | FOR | AGAINST |
| CLOUDFLARE, INC. | 2026-06-30 | DIRECTOR: MICHELLE ZATLYN | FOR: MICHELLE ZATLYN | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | DIRECTOR: SCOTT SANDELL | FOR: SCOTT SANDELL | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | DIRECTOR: KARIM LAKHANI | FOR: KARIM LAKHANI | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO ESTABLISH THE CLASS C COMMON STOCK. | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF CLASS A COMMON STOCK FROM 2,250,000,000 TO 4,500,000,000. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF PREFERRED STOCK FROM 225,000,000 TO 450,000,000. | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO IMPLEMENT A STOCK SPLIT IN WHICH (I) EACH SHARE OF CLASS A COMMON STOCK WOULD BECOME ONE SHARE OF CLASS A COMMON STOCK AND ONE SHARE OF CLASS C COMMON STOCK; AND (II) EACH SHARE OF CLASS B COMMON STOCK WOULD BECOME ONE SHARE OF CLASS B COMMON STOCK AND ONE SHARE OF CLASS C COMMON STOCK. | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO PROVIDE FOR THE EQUAL TREATMENT OF SHARES OF CLASS A COMMON STOCK, CLASS B COMMON STOCK, AND CLASS C COMMON STOCK IN CONNECTION WITH DIVIDENDS AND DISTRIBUTIONS, CERTAIN TRANSACTIONS, AND UPON OUR LIQUIDATION, DISSOLUTION, OR WINDING UP. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO REQUIRE THE APPROVAL OF A MAJORITY OF THE INDEPENDENT DIRECTORS THEN IN OFFICE FOR ANY ACQUISITION IN WHICH WE WOULD ISSUE SHARES OF CLASS C COMMON STOCK AS CONSIDERATION FOR SUCH ACQUISITION WITH A FAIR MARKET VALUE IN EXCESS OF $100,000,000. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF OUR 2019 EQUITY INCENTIVE PLAN.* | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF OUR AMENDED AND RESTATED 2019 EMPLOYEE STOCK PURCHASE PLAN.* | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL OF ONE OR MORE ADJOURNMENTS OF THE MEETING, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES IN FAVOR OF THE PROPOSALS PRESENTED AT THE MEETING. | FOR | FOR |
| WATSCO, INC. | 2026-06-01 | ELECTION OF DIRECTOR: ANA LOPEZ-BLAZQUEZ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WATSCO, INC. | 2026-06-01 | TO APPROVE THE ADVISORY RESOLUTION REGARDING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| WATSCO, INC. | 2026-06-01 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: ADAM FOROUGHI | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: CRAIG BILLINGS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: HERALD CHEN | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MARGARET GEORGIADIS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: BARBARA MESSING | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: TODD MORGENFELD | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: VICTORIA VALENZUELA | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: EDUARDO VIVAS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MAYNARD WEBB | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | APPROVAL OF AN AMENDMENT TO OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR OFFICER EXCULPATION AS PERMITTED BY DELAWARE LAW. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY CLASS OF SHARES, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| DENALI THERAPEUTICS INC. | 2026-06-03 | DIRECTOR: JENNIFER COOK | FOR: JENNIFER COOK | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | DIRECTOR: DAVID SCHENKEIN, M.D. | FOR: DAVID SCHENKEIN, M.D. | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | DIRECTOR: RYAN WATTS, PH.D. | FOR: RYAN WATTS, PH.D. | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DENALI THERAPEUTICS INC. | 2026-06-03 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD BARTON | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MATHIAS DÖPFNER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAY HOAG | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: LESLIE KILGORE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STRIVE MASIYIWA | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANN MATHER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ELINOR MERTZ | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: GREG PETERS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: AMBASSADOR SUSAN RICE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TED SARANDOS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BRAD SMITH | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANNE SWEENEY | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, PROPOSAL 4 - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | FOR | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ESG ROI REPORT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, REPORT ON POLITICIZED BRAND MISALIGNMENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ADOPT CUMULATIVE VOTING,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: SHONA L. BROWN | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MILAN KOVAC | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ALFRED LIN | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: STANLEY TANG | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | THE APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: CHARLES N. MILLS | FOR: CHARLES N. MILLS | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: JOSEPH P. BARATTA | FOR: JOSEPH P. BARATTA | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: JACOB D. BEST | FOR: JACOB D. BEST | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: TODD M. BLUEDORN | FOR: TODD M. BLUEDORN | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: JAMES M. BOYLE | FOR: JAMES M. BOYLE | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: RICHARD A. GALANTI | FOR: RICHARD A. GALANTI | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: PATRICK J. HEALY | FOR: PATRICK J. HEALY | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: ANDREW J. MILLS | FOR: ANDREW J. MILLS | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: ROBERT R. SCHMIDT | FOR: ROBERT R. SCHMIDT | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: ANUSHKA M. SUNDER | FOR: ANUSHKA M. SUNDER | FOR |
| MEDLINE INC. | 2026-06-11 | DIRECTOR: THOMAS W. SWEET | FOR: THOMAS W. SWEET | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MEDLINE INC. | 2026-06-11 | DIRECTOR: STEPHEN H. WISE | FOR: STEPHEN H. WISE | FOR |
| MEDLINE INC. | 2026-06-11 | ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| MEDLINE INC. | 2026-06-11 | ADVISORY VOTE ON THE FREQUENCY OF VOTES ON OUR EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| MEDLINE INC. | 2026-06-11 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITOR FOR FISCAL YEAR 2026. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: OLIVIER POMEL | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: DEV ITTYCHERIA | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: SHARDUL SHAH | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: AMI VORA | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF OUR BOARD OF DIRECTORS OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | THE STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE ANNUAL MEETING, REQUESTING THE ADOPTION OF A SIMPLE MAJORITY VOTING PROVISION. | FOR | AGAINST |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: BRIAN ARMSTRONG | : BRIAN ARMSTRONG | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: MARC L. ANDREESSEN | : MARC L. ANDREESSEN | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: CHRISTA DAVIES | : CHRISTA DAVIES | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: FREDERICK E. EHRSAM III | : FREDERICK E. EHRSAM III | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: KELLY A. KRAMER | : KELLY A. KRAMER | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: CHRIS LEHANE | : CHRIS LEHANE | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: TOBIAS LÜTKE | : TOBIAS LÜTKE | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: GOKUL RAJARAM | : GOKUL RAJARAM | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: FRED WILSON | : FRED WILSON | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: TOBIAS LÜTKE | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: JOSEPH NATALE | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: LULU CHENG MESERVEY | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: JEANNE DEWITT GROSSER | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: DAVID HEINEMEIER HANSSON | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: JEREMY LEVINE | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: PRASHANTH MAHENDRA-RAJAH | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: KEVIN SCOTT | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: TOBY SHANNAN | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | ELECTION OF DIRECTOR: FIDJI SIMO | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | AUDITOR PROPOSAL RESOLUTION APPROVING THE REAPPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS AUDITORS OF SHOPIFY INC. AND AUTHORIZING THE BOARD OF DIRECTORS TO FIX THEIR REMUNERATION. | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | NON-BINDING ADVISORY VOTE ON EXECUTIVE COMPENSATION NON-BINDING ADVISORY VOTE THAT THE SHAREHOLDERS ACCEPT SHOPIFY INC.S APPROACH TO EXECUTIVE COMPENSATION AS DISCLOSED IN THE MANAGEMENT INFORMATION CIRCULAR FOR THE MEETING. | FOR | FOR |
| SHOPIFY INC. | 2026-06-16 | SHAREHOLDER PROPOSAL VOTE ON THE SHAREHOLDER PROPOSAL, AS DISCLOSED IN THE MANAGEMENT INFORMATION CIRCULAR FOR THE MEETING. | AGAINST | AGAINST |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: ROELOF BOTHA | FOR: ROELOF BOTHA | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: AMY BROOKS | FOR: AMY BROOKS | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: SHAWN CARTER | WITHHOLD: SHAWN CARTER | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: JAMES MCKELVEY | FOR: JAMES MCKELVEY | FOR |
| BLOCK, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BLOCK, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BLOCK, INC. | 2026-06-16 | STOCKHOLDER PROPOSAL REGARDING ESTABLISHING A BOARD-LEVEL TECHNOLOGY COMMITTEE, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: WAYNE A.I. FREDERICK, M.D. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: MARK J. HAWKINS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: RHONDA J. MORRIS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: GEORGE J. STILL, JR. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS WORKDAYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2022 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2012 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF EMPLOYEE RETENTION RATES BY DEMOGRAPHIC CATEGORY. | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BASED ON SHARE CLASS. | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GUARDANT HEALTH, INC. | 2026-06-17 | ELECTION OF CLASS II DIRECTOR: IAN CLARK | FOR | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | ELECTION OF CLASS II DIRECTOR: MANUEL HIDALGO MEDINA | FOR | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS GUARDANT HEALTH, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | NON-BINDING ADVISORY VOTE TO APPROVE GUARDANT HEALTH, INC.S NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | NON-BINDING ADVISORY VOTE ON THE FREQUENCY OF STOCKHOLDER ADVISORY VOTES REGARDING COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | DIRECTOR: NAJAT KHAN, PH.D. | : NAJAT KHAN, PH.D. | FOR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | DIRECTOR: FRANZISKA MICHOR, PH.D. | : FRANZISKA MICHOR, PH.D. | FOR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION AS DISCLOSED IN THE 2026 PROXY STATEMENT. | | FOR |
| RECURSION PHARMACEUTICALS, INC. | 2026-06-17 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: ARANI BOSE, M.D. | FOR: ARANI BOSE, M.D. | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: BRIDGET O'ROURKE | FOR: BRIDGET OROURKE | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: SURBHI SARNA | FOR: SURBHI SARNA | FOR |
| PENUMBRA, INC. | 2026-06-18 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR PENUMBRA, INC. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PENUMBRA, INC. | 2026-06-18 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF PENUMBRA, INC.S NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: MARK BARROCAS | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: KATHRYN J. BARTON | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: PETER FELD | | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: CHI KIN MAX HUI | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: BARNEY TIANHAO WANG | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: TIMOTHY R. WARNER | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: JASON M. WORTENDYKE | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | | FOR |
| SHARKNINJA, INC. | 2026-06-18 | TO SELECT, ON A NON-BINDING ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | | 1 YEAR |
| SHARKNINJA, INC. | 2026-06-18 | TO APPROVE AN AMENDMENT AND RESTATEMENT OF THE COMPANYS AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION. | | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: KAREN BOONE | | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: AIDAN GOMEZ | | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025. | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: LOUISE S. SAMS | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ANDREW C. FLORANCE | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: JOHN L. BERISFORD | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ANGELIQUE G. BRUNNER | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: RACHEL C. GLASER | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: JOHN W. HILL | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: CHRISTINE M. MCCARTHY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ROBERT W. MUSSLEWHITE | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO APPROVE THE COSTAR GROUP, INC. 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: TENCH COXE | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JOHN O. DABIRI | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JEN-HSUN HUANG | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: DAWN HUDSON | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: HARVEY C. JONES | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MELISSA B. LORA | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: STEPHEN C. NEAL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: A. BROOKE SEAWELL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: AARTI SHAH | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MARK A. STEVENS | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2027. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING THE REPLACEMENT OF SUPERMAJORITY VOTING PROVISIONS IN OUR CHARTER AND BYLAWS WITH A SIMPLE MAJORITY VOTING STANDARD. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON FAITH-BASED COMMUNITY RESOURCE GROUPS. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WORKFORCE CIVIL LIBERTIES. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING REPORTING ON GREENHOUSE GAS EMISSIONS FROM THE USE OF OUR SOLD PRODUCTS. | AGAINST | AGAINST |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: CHRISTOPHER CAUSEY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: RICHARD GILTNER | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: RAY KURZWEIL | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: JAN MALCOLM | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: LINDA MAXWELL | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: NILDA MESA | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: JUDY OLIAN | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: CHRISTOPHER PATUSKY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: MARTINE ROTHBLATT | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: LOUIS SULLIVAN | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: TOMMY THOMPSON | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: KEVIN TRACEY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | APPROVAL OF THE UNITED THERAPEUTICS CORPORATION 2026 STOCK INCENTIVE PLAN. | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | ELECTION OF CLASS III DIRECTOR FOR TERM EXPIRING IN 2029: TERESA BRIGGS | WITHHOLD | FOR |
| SNOWFLAKE INC. | 2026-06-29 | ELECTION OF CLASS III DIRECTOR FOR TERM EXPIRING IN 2029: MARK D. MCLAUGHLIN | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | ELECTION OF CLASS III DIRECTOR FOR TERM EXPIRING IN 2029: SRIDHAR RAMASWAMY | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SNOWFLAKE INC. | 2026-06-29 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SNOWFLAKE INC. | 2026-06-29 | TO CONSIDER AND VOTE ON, IF PROPERLY PRESENTED AT THE MEETING, A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING MAJORITY VOTE FOR DIRECTOR ELECTIONS. | FOR | AGAINST |
| CLOUDFLARE, INC. | 2026-06-30 | DIRECTOR: MICHELLE ZATLYN | FOR: MICHELLE ZATLYN | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | DIRECTOR: SCOTT SANDELL | FOR: SCOTT SANDELL | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | DIRECTOR: KARIM LAKHANI | FOR: KARIM LAKHANI | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO ESTABLISH THE CLASS C COMMON STOCK. | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF CLASS A COMMON STOCK FROM 2,250,000,000 TO 4,500,000,000. | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF PREFERRED STOCK FROM 225,000,000 TO 450,000,000. | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO IMPLEMENT A STOCK SPLIT IN WHICH (I) EACH SHARE OF CLASS A COMMON STOCK WOULD BECOME ONE SHARE OF CLASS A COMMON STOCK AND ONE SHARE OF CLASS C COMMON STOCK; AND (II) EACH SHARE OF CLASS B COMMON STOCK WOULD BECOME ONE SHARE OF CLASS B COMMON STOCK AND ONE SHARE OF CLASS C COMMON STOCK. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO PROVIDE FOR THE EQUAL TREATMENT OF SHARES OF CLASS A COMMON STOCK, CLASS B COMMON STOCK, AND CLASS C COMMON STOCK IN CONNECTION WITH DIVIDENDS AND DISTRIBUTIONS, CERTAIN TRANSACTIONS, AND UPON OUR LIQUIDATION, DISSOLUTION, OR WINDING UP. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL AND ADOPTION OF AMENDMENTS TO REQUIRE THE APPROVAL OF A MAJORITY OF THE INDEPENDENT DIRECTORS THEN IN OFFICE FOR ANY ACQUISITION IN WHICH WE WOULD ISSUE SHARES OF CLASS C COMMON STOCK AS CONSIDERATION FOR SUCH ACQUISITION WITH A FAIR MARKET VALUE IN EXCESS OF $100,000,000. | FOR | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF OUR 2019 EQUITY INCENTIVE PLAN.* | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF OUR AMENDED AND RESTATED 2019 EMPLOYEE STOCK PURCHASE PLAN.* | AGAINST | FOR |
| CLOUDFLARE, INC. | 2026-06-30 | APPROVAL OF ONE OR MORE ADJOURNMENTS OF THE MEETING, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES IN FAVOR OF THE PROPOSALS PRESENTED AT THE MEETING. | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: MARTIN S.J. BURVILL | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: RODOLPHO C. CARDENUTO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: GREGORY M. FISCHER | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: SAAR GILLAI | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: HONG Q. HOU | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: YE JANE LI | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: PAULA LUPRIORE | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: JULIE G. RUEHL | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: PAUL V. WALSH, JR. | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR FISCAL YEAR 2027. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SEMTECH CORPORATION | 2026-06-04 | APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | APPROVE THE AMENDMENT AND RESTATEMENT OF THE SEMTECH CORPORATION 2017 LONG-TERM EQUITY INCENTIVE PLAN. | AGAINST | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: CHARLES BAKER | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: TIMOTHY FLYNN | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: PAUL GARCIA | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: KRISTEN GIL | AGAINST | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: SCOTT GOTTLIEB, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: STEPHEN HEMSLEY | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: F. WILLIAM MCNABB III | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: VALERIE MONTGOMERY RICE, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: JOHN NOSEWORTHY, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | IF PROPERLY PRESENTED AT THE 2026 ANNUAL MEETING OF SHAREHOLDERS, THE SHAREHOLDER PROPOSAL REQUESTING THE ADOPTION OF A POLICY TO REQUIRE ANY BOARD CHAIR TO BE INDEPENDENT. | AGAINST | AGAINST |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ELIZABETH M. ANDERSON | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: BARBARA W. BODEM | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: IAN T. CLARK | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ATHENA COUNTOURIOTIS | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: WILLARD DERE | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: MARK J. ENYEDY | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ALEXANDER HARDY | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: MAYKIN HO | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ROBERT J. HOMBACH | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: TIMOTHY P. WALBERT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO RATIFY THE SELECTION OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO APPROVE AN AMENDMENT TO THE COMPANYS 2017 EQUITY INCENTIVE PLAN, AS AMENDED. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD BARTON | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MATHIAS DÖPFNER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAY HOAG | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: LESLIE KILGORE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STRIVE MASIYIWA | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANN MATHER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ELINOR MERTZ | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: GREG PETERS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: AMBASSADOR SUSAN RICE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TED SARANDOS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BRAD SMITH | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANNE SWEENEY | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, PROPOSAL 4 - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | FOR | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ESG ROI REPORT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, REPORT ON POLITICIZED BRAND MISALIGNMENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ADOPT CUMULATIVE VOTING,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO ACCEPT 2025 BUSINESS REPORT AND FINANCIAL STATEMENTS | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO REVISE THE ARTICLES OF INCORPORATION | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO REVISE THE PROCEDURES FOR ACQUISITION OR DISPOSAL OF ASSETS | FOR | FOR |
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: NATHAN BLECHARCZYK | FOR | FOR |
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ALFRED LIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JAMES MANYIKA | FOR | FOR |
| AIRBNB INC | 2026-06-05 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AIRBNB INC | 2026-06-05 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AIRBNB INC | 2026-06-05 | OVERSIGHT OF RISKS RELATING TO DIGITAL SERVICES | AGAINST | AGAINST |
| AIRBNB INC | 2026-06-05 | REPORT ON DISCRIMINATION IN CHARITABLE SUPPORT | AGAINST | AGAINST |
| AIRBNB INC | 2026-06-05 | DUAL-CLASS SUNSET | FOR | AGAINST |
| AIRBNB INC | 2026-06-05 | REPORT ON RISKS OF POLITICIZED DIVESTMENTS. | AGAINST | AGAINST |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: KENNETH J. BACON | FOR: KENNETH J. BACON | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: THOMAS J. BALTIMORE JR. | FOR: THOMAS J. BALTIMORE JR. | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: MADELINE S. BELL | FOR: MADELINE S. BELL | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: LOUISE F. BRADY | FOR: LOUISE F. BRADY | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: EDWARD D. BREEN | FOR: EDWARD D. BREEN | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: MICHAEL J. CAVANAGH | FOR: MICHAEL J. CAVANAGH | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: JEFFREY A. HONICKMAN | FOR: JEFFREY A. HONICKMAN | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: WONYA Y. LUCAS | FOR: WONYA Y. LUCAS | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: ASUKA NAKAHARA | WITHHOLD: ASUKA NAKAHARA | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: BRIAN L. ROBERTS | FOR: BRIAN L. ROBERTS | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: GORDON SMITH | FOR: GORDON SMITH | FOR |
| COMCAST CORPORATION | 2026-06-10 | RATIFY APPOINTMENT OF OUR INDEPENDENT AUDITORS | FOR | FOR |
| COMCAST CORPORATION | 2026-06-10 | ADVISORY VOTE ON EXECUTIVE COMPENSATION | AGAINST | FOR |
| COMCAST CORPORATION | 2026-06-10 | ADOPT POLICY TO HAVE AN INDEPENDENT CHAIR | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: WAYNE A.I. FREDERICK, M.D. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: MARK J. HAWKINS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: RHONDA J. MORRIS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: GEORGE J. STILL, JR. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS WORKDAYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2022 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2012 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF EMPLOYEE RETENTION RATES BY DEMOGRAPHIC CATEGORY. | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BASED ON SHARE CLASS. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: TENCH COXE | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JOHN O. DABIRI | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JEN-HSUN HUANG | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: DAWN HUDSON | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: HARVEY C. JONES | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MELISSA B. LORA | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: STEPHEN C. NEAL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: A. BROOKE SEAWELL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: AARTI SHAH | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MARK A. STEVENS | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NVIDIA CORPORATION | 2026-06-24 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2027. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING THE REPLACEMENT OF SUPERMAJORITY VOTING PROVISIONS IN OUR CHARTER AND BYLAWS WITH A SIMPLE MAJORITY VOTING STANDARD. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON FAITH-BASED COMMUNITY RESOURCE GROUPS. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WORKFORCE CIVIL LIBERTIES. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING REPORTING ON GREENHOUSE GAS EMISSIONS FROM THE USE OF OUR SOLD PRODUCTS. | AGAINST | AGAINST |
| QXO, INC. | 2026-06-29 | QXO SHARE ISSUANCE PROPOSAL. TO APPROVE THE ISSUANCE OF SHARES OF QXOS COMMON STOCK TO STOCKHOLDERS OF TOPBUILD CORP. IN CONNECTION WITH THE FIRST MERGER CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF APRIL 18, 2026, BY AND AMONG QXO, TOPBUILD, TITANIUM MERGERCO, INC. AND TITANIUM MERGERCO 2, LLC AND OTHER SHARES OF QXOS COMMON STOCK TO BE ISSUED IN THE MERGERS OR RESERVED FOR ISSUANCE IN CONNECTION WITH THE MERGERS. | FOR | FOR |
| QXO, INC. | 2026-06-29 | QXO CHARTER AMENDMENT PROPOSAL. TO APPROVE AN AMENDMENT OF QXOS FIFTH AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF QXOS COMMON STOCK FROM 2,000,000,000 TO 4,000,000,000. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| QXO, INC. | 2026-06-29 | QXO ADJOURNMENT PROPOSAL. TO APPROVE A PROPOSAL TO ADJOURN THE QXO SPECIAL MEETING OF STOCKHOLDERS, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE QXO SHARE ISSUANCE PROPOSAL AT THE TIME OF THE QXO SPECIAL MEETING OF STOCKHOLDERS. | FOR | FOR |
| DOCUSIGN, INC. | 2026-06-01 | ELECTION OF CLASS II DIRECTOR: JAMES BEER | AGAINST | FOR |
| DOCUSIGN, INC. | 2026-06-01 | ELECTION OF CLASS II DIRECTOR: CAIN A. HAYES | AGAINST | FOR |
| DOCUSIGN, INC. | 2026-06-01 | ELECTION OF CLASS II DIRECTOR: ALLAN THYGESEN | AGAINST | FOR |
| DOCUSIGN, INC. | 2026-06-01 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING JANUARY 31, 2027 | FOR | FOR |
| DOCUSIGN, INC. | 2026-06-01 | APPROVAL, ON AN ADVISORY BASIS, OF OUR NAMED EXECUTIVE OFFICERS COMPENSATION | AGAINST | FOR |
| DOCUSIGN, INC. | 2026-06-01 | APPROVAL, ON AN ADVISORY BASIS, OF THE FREQUENCY OF FUTURE NON-BINDING VOTES ON OUR NAMED EXECUTIVE OFFICERS COMPENSATION | 1 YEAR | 1 YEAR |
| DOCUSIGN, INC. | 2026-06-01 | A STOCKHOLDER PROPOSAL TO REPORT ON THE RISKS OF NON-FIDUCIARY EXECUTIVE COMPENSATION METRICS, IF PROPERLY PRESENTED AT THE MEETING | AGAINST | AGAINST |
| WATSCO, INC. | 2026-06-01 | ELECTION OF DIRECTOR: ANA LOPEZ-BLAZQUEZ | FOR | FOR |
| WATSCO, INC. | 2026-06-01 | TO APPROVE THE ADVISORY RESOLUTION REGARDING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| WATSCO, INC. | 2026-06-01 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ELIZABETH M. ANDERSON | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: BARBARA W. BODEM | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: IAN T. CLARK | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ATHENA COUNTOURIOTIS | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: WILLARD DERE | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: MARK J. ENYEDY | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ALEXANDER HARDY | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: MAYKIN HO | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ROBERT J. HOMBACH | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: TIMOTHY P. WALBERT | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO RATIFY THE SELECTION OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO APPROVE AN AMENDMENT TO THE COMPANYS 2017 EQUITY INCENTIVE PLAN, AS AMENDED. | FOR | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: MICHAEL J. BARBER | FOR | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: JAMES D. FORBES | FOR | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: BRIAN T. GLADDEN | FOR | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: BETSY D. HOLDEN | AGAINST | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: CLYDE R. HOSEIN | AGAINST | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: GREGORY T. LUCIER | AGAINST | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: JONATHAN J. MAZELSKY | FOR | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: BRIAN P. MCKEON | FOR | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: DANIEL T. SCAVILLA | FOR | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: LESLIE F. VARON | AGAINST | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: JANET S. VERGIS | AGAINST | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | ELECTION OF DIRECTOR: DONALD J. ZURBAY | FOR | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR 2026. | AGAINST | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | APPROVAL, BY NON-BINDING VOTE, OF THE COMPANYS EXECUTIVE COMPENSATION FOR 2025. | AGAINST | FOR |
| DENTSPLY SIRONA INC. | 2026-06-02 | APPROVAL OF AMENDMENT NO. 2 TO THE 2024 OMNIBUS INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF THE COMPANYS COMMON STOCK ISSUABLE UNDER SUCH PLAN. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ORMAT TECHNOLOGIES, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ISAAC ANGEL | FOR | FOR |
| ORMAT TECHNOLOGIES, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RAVIT BARNIV | FOR | FOR |
| ORMAT TECHNOLOGIES, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: KARIN CORFEE | FOR | FOR |
| ORMAT TECHNOLOGIES, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DAVID GRANOT | FOR | FOR |
| ORMAT TECHNOLOGIES, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MICHAL MAROM | FOR | FOR |
| ORMAT TECHNOLOGIES, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DAFNA SHARIR | FOR | FOR |
| ORMAT TECHNOLOGIES, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STANLEY B. STERN | FOR | FOR |
| ORMAT TECHNOLOGIES, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BYRON G. WONG | FOR | FOR |
| ORMAT TECHNOLOGIES, INC. | 2026-06-02 | TO APPROVE, IN A NON-BINDING, ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ORMAT TECHNOLOGIES, INC. | 2026-06-02 | TO RATIFY THE APPOINTMENT OF KESSELMAN & KESSELMAN, A MEMBER FIRM OF PRICEWATERHOUSECOOPERS INTERNATIONAL LIMITED, AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ABERCROMBIE & FITCH CO. | 2026-06-03 | ELECTION OF DIRECTOR: KERRII B. ANDERSON | FOR | FOR |
| ABERCROMBIE & FITCH CO. | 2026-06-03 | ELECTION OF DIRECTOR: ANDREW CLARKE | FOR | FOR |
| ABERCROMBIE & FITCH CO. | 2026-06-03 | ELECTION OF DIRECTOR: SUSIE COULTER | FOR | FOR |
| ABERCROMBIE & FITCH CO. | 2026-06-03 | ELECTION OF DIRECTOR: JAMES A. GOLDMAN | FOR | FOR |
| ABERCROMBIE & FITCH CO. | 2026-06-03 | ELECTION OF DIRECTOR: FRAN HOROWITZ | FOR | FOR |
| ABERCROMBIE & FITCH CO. | 2026-06-03 | ELECTION OF DIRECTOR: HELEN E. MCCLUSKEY | FOR | FOR |
| ABERCROMBIE & FITCH CO. | 2026-06-03 | ELECTION OF DIRECTOR: ARTURO NUÑEZ | FOR | FOR |
| ABERCROMBIE & FITCH CO. | 2026-06-03 | ELECTION OF DIRECTOR: KENNETH B. ROBINSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ABERCROMBIE & FITCH CO. | 2026-06-03 | ELECTION OF DIRECTOR: NIGEL TRAVIS | FOR | FOR |
| ABERCROMBIE & FITCH CO. | 2026-06-03 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS FOR THE FISCAL YEAR ENDED JANUARY 31, 2026. | AGAINST | FOR |
| ABERCROMBIE & FITCH CO. | 2026-06-03 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027. | FOR | FOR |
| ANTERO RESOURCES CORPORATION | 2026-06-03 | DIRECTOR: BRENDA R. SCHROER | FOR: BRENDA R. SCHROER | FOR |
| ANTERO RESOURCES CORPORATION | 2026-06-03 | DIRECTOR: THOMAS B. TYREE, JR. | FOR: THOMAS B. TYREE, JR. | FOR |
| ANTERO RESOURCES CORPORATION | 2026-06-03 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS ANTERO RESOURCES CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ANTERO RESOURCES CORPORATION | 2026-06-03 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF ANTERO RESOURCES CORPORATIONS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ANTERO MIDSTREAM CORPORATION | 2026-06-03 | DIRECTOR: PETER A. DEA | FOR: PETER A. DEA | FOR |
| ANTERO MIDSTREAM CORPORATION | 2026-06-03 | DIRECTOR: W. HOWARD KEENAN, JR. | FOR: W. HOWARD KEENAN, JR. | FOR |
| ANTERO MIDSTREAM CORPORATION | 2026-06-03 | DIRECTOR: JANINE J. MCARDLE | FOR: JANINE J. MCARDLE | FOR |
| ANTERO MIDSTREAM CORPORATION | 2026-06-03 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS ANTERO MIDSTREAM CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ANTERO MIDSTREAM CORPORATION | 2026-06-03 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF ANTERO MIDSTREAM CORPORATIONS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ANTERO MIDSTREAM CORPORATION | 2026-06-03 | TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPENSATION OF ANTERO MIDSTREAM CORPORATIONS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: WILLIAM E. CONWAY, JR. | FOR: WILLIAM E. CONWAY, JR. | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: DAVID M. RUBENSTEIN | FOR: DAVID M. RUBENSTEIN | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: DANIEL A. D'ANIELLO | FOR: DANIEL A. DANIELLO | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: HARVEY M. SCHWARTZ | FOR: HARVEY M. SCHWARTZ | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: AFSANEH BESCHLOSS | FOR: AFSANEH BESCHLOSS | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: SHARDA CHERWOO | FOR: SHARDA CHERWOO | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: LINDA H. FILLER | FOR: LINDA H. FILLER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: LAWTON W. FITT | FOR: LAWTON W. FITT | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: JAMES H. HANCE, JR. | FOR: JAMES H. HANCE, JR. | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: MARK S. ORDAN | FOR: MARK S. ORDAN | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: DERICA W. RICE | FOR: DERICA W. RICE | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: WILLIAM J. SHAW | FOR: WILLIAM J. SHAW | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | DIRECTOR: ANTHONY WELTERS | FOR: ANTHONY WELTERS | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | RATIFICATION OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | APPROVAL OF THE CARLYLE GROUP INC. AMENDED AND RESTATED 2012 EQUITY INCENTIVE PLAN | AGAINST | FOR |
| THE CARLYLE GROUP INC. | 2026-06-03 | NON-BINDING VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION (SAY-ON-PAY&QUOT) &QUOT | FOR | FOR |
| GLOBUS MEDICAL, INC. | 2026-06-03 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: ROBERT DOUGLAS | FOR | FOR |
| GLOBUS MEDICAL, INC. | 2026-06-03 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: KEITH W. PFEIL | FOR | FOR |
| GLOBUS MEDICAL, INC. | 2026-06-03 | APPROVAL OF AN AMENDMENT TO THE GLOBUS MEDICAL, INC. 2021 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF AUTHORIZED SHARES THEREUNDER BY 1,000,000. | FOR | FOR |
| GLOBUS MEDICAL, INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GLOBUS MEDICAL, INC. | 2026-06-03 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE 2025 COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS (THE SAY-ON-PAY&QUOT VOTE). &QUOT | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | ELECTION OF DIRECTOR: PAUL EREMENKO | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | ELECTION OF DIRECTOR: CAROLYN B. HANDLON | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | ELECTION OF DIRECTOR: KATHARINA G. MCFARLAND | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | ELECTION OF DIRECTOR: MILFORD W. MCGUIRT | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | ELECTION OF DIRECTOR: DONNA S. MOREA | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | ELECTION OF DIRECTOR: JAMES C. REAGAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | ELECTION OF DIRECTOR: ADM. MICHAEL S. ROGERS (USN RET.) | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | ELECTION OF DIRECTOR: STEVEN R. SHANE | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | ELECTION OF DIRECTOR: JOHN K. TIEN, JR. | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | ELECTION OF DIRECTOR: DAVID J. URBAN | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | THE APPROVAL OF A NON-BINDING, ADVISORY VOTE ON EXECUTIVE COMPENSATION. | AGAINST | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | THE APPROVAL OF A NON-BINDING, ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | THE APPROVAL OF AN AMENDMENT TO THE 2023 EQUITY INCENTIVE PLAN TO INCREASE THE TOTAL NUMBER OF AUTHORIZED SHARES. | FOR | FOR |
| SCIENCE APPLICATIONS INTERNATIONAL CORP | 2026-06-03 | THE RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 29, 2027. | FOR | FOR |
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF MEMBERS: JAN A. BERTSCH | FOR | FOR |
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF MEMBERS: WILLIAM M. COOK | FOR | FOR |
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF MEMBERS: TYRONE M. JORDAN | FOR | FOR |
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF MEMBERS: DEBORAH J. KISSIRE | FOR | FOR |
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF MEMBERS: RAKESH SACHDEV | FOR | FOR |
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF MEMBERS: SAMUEL L. SMOLIK | FOR | FOR |
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF MEMBERS: KEVIN M. STEIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF MEMBERS: CHRIS VILLAVARAYAN | FOR | FOR |
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF MEMBERS: MARY S. ZAPPONE | FOR | FOR |
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM AND AUDITOR UNTIL THE CONCLUSION OF THE 2027 ANNUAL GENERAL MEETING OF MEMBERS AND DELEGATION OF AUTHORITY TO THE BOARD, ACTING THROUGH THE AUDIT COMMITTEE, TO SET THE TERMS AND REMUNERATION THEREOF | FOR | FOR |
| AXALTA COATING SYSTEMS LTD. | 2026-06-03 | NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| EXPONENT, INC. | 2026-06-04 | ELECTION OF DIRECTOR: GEORGE H. BROWN | FOR | FOR |
| EXPONENT, INC. | 2026-06-04 | ELECTION OF DIRECTOR: CATHERINE FORD CORRIGAN, PH.D. | FOR | FOR |
| EXPONENT, INC. | 2026-06-04 | ELECTION OF DIRECTOR: CAROL LINDSTROM | FOR | FOR |
| EXPONENT, INC. | 2026-06-04 | ELECTION OF DIRECTOR: KAREN A. RICHARDSON | FOR | FOR |
| EXPONENT, INC. | 2026-06-04 | ELECTION OF DIRECTOR: RICHARD L. SCHLENKER JR. | FOR | FOR |
| EXPONENT, INC. | 2026-06-04 | ELECTION OF DIRECTOR: DEBRA L. ZUMWALT | FOR | FOR |
| EXPONENT, INC. | 2026-06-04 | TO RATIFY THE APPOINTMENT OF KPMG LLP, AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE FISCAL YEAR ENDING JANUARY 1, 2027. | FOR | FOR |
| EXPONENT, INC. | 2026-06-04 | TO APPROVE, ON AN ADVISORY BASIS, THE FISCAL 2025 COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| GAMING AND LEISURE PROPERTIES, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: PETER M. CARLINO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GAMING AND LEISURE PROPERTIES, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: MICHAEL C. BOROFSKY | FOR | FOR |
| GAMING AND LEISURE PROPERTIES, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DEBRA MARTIN CHASE | FOR | FOR |
| GAMING AND LEISURE PROPERTIES, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: CAROL LILI&QUOT LYNTON &QUOT | FOR | FOR |
| GAMING AND LEISURE PROPERTIES, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JOSEPH W. MARSHALL, III | FOR | FOR |
| GAMING AND LEISURE PROPERTIES, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JAMES B. PERRY | FOR | FOR |
| GAMING AND LEISURE PROPERTIES, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: EARL C. SHANKS | FOR | FOR |
| GAMING AND LEISURE PROPERTIES, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: E. SCOTT URDANG | FOR | FOR |
| GAMING AND LEISURE PROPERTIES, INC. | 2026-06-04 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GAMING AND LEISURE PROPERTIES, INC. | 2026-06-04 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| VONTIER CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: KAREN C. FRANCIS | FOR | FOR |
| VONTIER CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: GLORIA R. BOYLAND | FOR | FOR |
| VONTIER CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: MARYROSE SYLVESTER | FOR | FOR |
| VONTIER CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: ROBERT L. EATROFF | FOR | FOR |
| VONTIER CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: DAVID M. FOULKES | FOR | FOR |
| VONTIER CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: MARK D. MORELLI | FOR | FOR |
| VONTIER CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: J. DARRELL THOMAS | FOR | FOR |
| VONTIER CORPORATION | 2026-06-04 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS VONTIERS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VONTIER CORPORATION | 2026-06-04 | TO APPROVE, ON AN ADVISORY BASIS, VONTIERS NAMED EXECUTIVE OFFICER COMPENSATION AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| OMEGA HEALTHCARE INVESTORS, INC. | 2026-06-05 | ELECTION OF DIRECTOR: KAPILA K. ANAND | FOR | FOR |
| OMEGA HEALTHCARE INVESTORS, INC. | 2026-06-05 | ELECTION OF DIRECTOR: CRAIG R. CALLEN | FOR | FOR |
| OMEGA HEALTHCARE INVESTORS, INC. | 2026-06-05 | ELECTION OF DIRECTOR: DR. LISA C. EGBUONU-DAVIS | FOR | FOR |
| OMEGA HEALTHCARE INVESTORS, INC. | 2026-06-05 | ELECTION OF DIRECTOR: BARBARA B. HILL | FOR | FOR |
| OMEGA HEALTHCARE INVESTORS, INC. | 2026-06-05 | ELECTION OF DIRECTOR: KEVIN J. JACOBS | FOR | FOR |
| OMEGA HEALTHCARE INVESTORS, INC. | 2026-06-05 | ELECTION OF DIRECTOR: C. TAYLOR PICKETT | FOR | FOR |
| OMEGA HEALTHCARE INVESTORS, INC. | 2026-06-05 | ELECTION OF DIRECTOR: STEPHEN D. PLAVIN | FOR | FOR |
| OMEGA HEALTHCARE INVESTORS, INC. | 2026-06-05 | ELECTION OF DIRECTOR: BURKE W. WHITMAN | FOR | FOR |
| OMEGA HEALTHCARE INVESTORS, INC. | 2026-06-05 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| OMEGA HEALTHCARE INVESTORS, INC. | 2026-06-05 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS | FOR | FOR |
| CROCS, INC. | 2026-06-09 | DIRECTOR: THOMAS J. SMACH | FOR: THOMAS J. SMACH | FOR |
| CROCS, INC. | 2026-06-09 | DIRECTOR: BETH J. KAPLAN | FOR: BETH J. KAPLAN | FOR |
| CROCS, INC. | 2026-06-09 | DIRECTOR: NEERAJ S. TOLMARE | FOR: NEERAJ S. TOLMARE | FOR |
| CROCS, INC. | 2026-06-09 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CROCS, INC. | 2026-06-09 | AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| CROCS, INC. | 2026-06-09 | APPROVAL OF THE CROCS, INC. 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | ELECTION OF DIRECTOR: DANIEL E. BERCE | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | ELECTION OF DIRECTOR: MIKEL D. FAULKNER | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | ELECTION OF DIRECTOR: RANDEL G. OWEN | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | TO RATIFY THE SELECTION OF RSM US LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | APPROVE, BY NON-BINDING VOTE, THE COMPENSATION OF NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | APPROVE THE REINCORPORATION OF THE COMPANY TO THE STATE OF TEXAS BY CONVERSION. | FOR | FOR |
| MP MATERIALS CORP. | 2026-06-09 | ELECTION OF DIRECTOR: ARNOLD W. DONALD | FOR | FOR |
| MP MATERIALS CORP. | 2026-06-09 | ELECTION OF DIRECTOR: RANDALL J. WEISENBURGER | FOR | FOR |
| MP MATERIALS CORP. | 2026-06-09 | ADVISORY VOTE TO APPROVE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MP MATERIALS CORP. | 2026-06-09 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FLAGSTAR BANK, N.A. | 2026-06-09 | ELECTION OF DIRECTOR: MILTON BERLINSKI | FOR | FOR |
| FLAGSTAR BANK, N.A. | 2026-06-09 | ELECTION OF DIRECTOR: ALAN FRANK | FOR | FOR |
| FLAGSTAR BANK, N.A. | 2026-06-09 | ELECTION OF DIRECTOR: MARSHALL LUX | AGAINST | FOR |
| FLAGSTAR BANK, N.A. | 2026-06-09 | ELECTION OF DIRECTOR: ELI H. MILLER | FOR | FOR |
| FLAGSTAR BANK, N.A. | 2026-06-09 | ELECTION OF DIRECTOR: STEVEN T. MNUCHIN | FOR | FOR |
| FLAGSTAR BANK, N.A. | 2026-06-09 | ELECTION OF DIRECTOR: JOSEPH OTTING | FOR | FOR |
| FLAGSTAR BANK, N.A. | 2026-06-09 | ELECTION OF DIRECTOR: ALLEN C. PUWALSKI | FOR | FOR |
| FLAGSTAR BANK, N.A. | 2026-06-09 | ELECTION OF DIRECTOR: JENNIFER R. WHIP | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FLAGSTAR BANK, N.A. | 2026-06-09 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF FLAGSTAR BANK, N.A. IN THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FLAGSTAR BANK, N.A. | 2026-06-09 | AN ADVISORY VOTE TO APPROVE, ON A NON-BINDING BASIS, COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS DISCLOSED IN THE ACCOMPANYING PROXY STATEMENT. | FOR | FOR |
| FLAGSTAR BANK, N.A. | 2026-06-09 | APPROVAL OF AN AMENDMENT TO THE FLAGSTAR BANK, N.A. 2020 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: ADAM T. BERLEW | FOR: ADAM T. BERLEW | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: MARYAM S. BROWN | FOR: MARYAM S. BROWN | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: MICHAEL W. BROWN | FOR: MICHAEL W. BROWN | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: LISA L. CARNOY | FOR: LISA L. CARNOY | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: ROBERT E. GRADY | FOR: ROBERT E. GRADY | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: JAMES P. KAVANAUGH | FOR: JAMES P. KAVANAUGH | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: RONALD J. KRUSZEWSKI | FOR: RONALD J. KRUSZEWSKI | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: MAURA A. MARKUS | FOR: MAURA A. MARKUS | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: VICTOR J. NESI | FOR: VICTOR J. NESI | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: DAVID A. PEACOCK | FOR: DAVID A. PEACOCK | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: THOMAS W. WEISEL | FOR: THOMAS W. WEISEL | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: MICHAEL J. ZIMMERMAN | FOR: MICHAEL J. ZIMMERMAN | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (SAY ON PAY). | FOR | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | TO APPROVE THE ADOPTION OF AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE. | FOR | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | TO APPROVE THE ADOPTION OF AMENDMENTS TO THE STIFEL FINANCIAL CORP. 2001 INCENTIVE STOCK PLAN (2018 RESTATEMENT) TO INCREASE SHARE CAPACITY. | AGAINST | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: JOHN P. ABSMEIER | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: DANIEL L. BLACK | AGAINST | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: LORRAINE A. BOLSINGER | AGAINST | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: PHILLIP EYLER | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: LAURIE SCHUPMANN | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: CONSTANCE E. SKIDMORE | AGAINST | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: MARTHA N. SULLIVAN | AGAINST | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: ANDREW C. TEICH | AGAINST | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: JUGAL VIJAYVARGIYA | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: STEPHAN VON SCHUCKMANN | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ELECTION OF DIRECTOR: STEPHEN M. ZIDE | AGAINST | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ADVISORY RESOLUTION ON FREQUENCY OF SAY-ON-PAY&QUOT &QUOT | 1 YEAR | 1 YEAR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ORDINARY RESOLUTION TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ADVISORY RESOLUTION ON DIRECTOR COMPENSATION REPORT | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ORDINARY RESOLUTION TO APPROVE AMENDMENT TO THE 2021 EQUITY INCENTIVE PLAN | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ORDINARY RESOLUTION TO APPOINT DELOITTE IRELAND LLP AS THE COMPANYS U.K. STATUTORY AUDITOR | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ORDINARY RESOLUTION TO AUTHORIZE THE AUDIT COMMITTEE, FOR AND ON BEHALF OF THE BOARD, TO DETERMINE THE COMPANYS U.K. STATUTORY AUDITORS REIMBURSEMENT | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ORDINARY RESOLUTION TO RECEIVE THE COMPANYS 2025 ANNUAL REPORT AND ACCOUNTS | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | SPECIAL RESOLUTION TO APPROVE THE FORM OF SHARE REPURCHASE CONTRACTS AND REPURCHASE COUNTERPARTIES | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ORDINARY RESOLUTION TO AUTHORIZE THE BOARD OF DIRECTORS TO ISSUE EQUITY SECURITIES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | SPECIAL RESOLUTION TO AUTHORIZE THE BOARD OF DIRECTORS TO ISSUE EQUITY SECURITIES WITHOUT PRE-EMPTIVE RIGHTS | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | ORDINARY RESOLUTION TO AUTHORIZE THE BOARD OF DIRECTORS TO ISSUE EQUITY SECURITIES UNDER OUR EQUITY INCENTIVE PLANS | FOR | FOR |
| SENSATA TECHNOLOGIES HOLDING PLC | 2026-06-09 | SPECIAL RESOLUTION TO AUTHORIZE THE BOARD OF DIRECTORS TO ISSUE EQUITY SECURITIES UNDER OUR EQUITY INCENTIVE PLANS WITHOUT PRE-EMPTIVE RIGHTS | FOR | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: ADRIANE M. BROWN | FOR | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JOHN T. CAHILL | AGAINST | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: MARY N. DILLON | FOR | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: KATHRYN M. FARMER | FOR | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: MATTHEW J. HART | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: ROBERT D. ISOM | FOR | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: SUSAN D. KRONICK | AGAINST | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: MARTIN H. NESBITT | AGAINST | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: VICENTE REYNAL | FOR | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: GREGORY D. SMITH | FOR | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DOUGLAS M. STEENLAND | AGAINST | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: HOWARD I. UNGERLEIDER | FOR | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | A PROPOSAL TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | A PROPOSAL TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, EXECUTIVE COMPENSATION AS DISCLOSED IN THE PROXY STATEMENT FOR THE 2026 ANNUAL MEETING OF STOCKHOLDERS | AGAINST | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | A PROPOSAL TO AMEND OUR RESTATED CERTIFICATE OF INCORPORATION TO LIMIT THE LIABILITY OF OUR OFFICERS AS PERMITTED BY DELAWARE LAW | FOR | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | A PROPOSAL TO APPROVE THE AMENDED AND RESTATED 2023 INCENTIVE AWARD PLAN | FOR | FOR |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ADVISORY VOTE ON STOCKHOLDER PROPOSAL FOR STOCKHOLDER RIGHT TO ACT BY WRITTEN CONSENT, IF PROPERLY PRESENTED | FOR | AGAINST |
| AMERICAN AIRLINES GROUP INC. | 2026-06-10 | ADVISORY VOTE ON STOCKHOLDER PROPOSAL REGARDING CUMULATIVE VOTING FOR BOARD ELECTIONS, IF PROPERLY PRESENTED | AGAINST | AGAINST |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ELECTION OF DIRECTOR: DAVID L. FINKELSTEIN | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ELECTION OF DIRECTOR: THOMAS HAMILTON | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ELECTION OF DIRECTOR: KATHY HOPINKAH HANNAN | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MARTIN LAGUERRE | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MANON LAROCHE | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ERIC A. REEVES | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ELECTION OF DIRECTOR: GLENN A. VOTEK | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ELECTION OF DIRECTOR: SCOTT WEDE | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ELECTION OF DIRECTOR: VICKI WILLIAMS | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ANNALY CAPITAL MANAGEMENT, INC. | 2026-06-10 | ADVISORY STOCKHOLDER PROPOSAL TO ADOPT THE RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| BLACKBAUD, INC. | 2026-06-10 | ADVISORY VOTE TO APPROVE THE 2025 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BLACKBAUD, INC. | 2026-06-10 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE BLACKBAUD, INC. 2016 EQUITY AND INCENTIVE COMPENSATION PLAN. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BLACKBAUD, INC. | 2026-06-10 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: ROGER C. ALTMAN | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: PAMELA G. CARLTON | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: ELLEN V. FUTTER | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: GAIL B. HARRIS | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: ROBERT B. MILLARD | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: WILLARD J. OVERLOCK, JR. | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: SIR SIMON M. ROBERTSON | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: CHRISTINE A. VARNEY | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: JOHN S. WEINBERG | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: WILLIAM J. WHEELER | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | ELECTION OF DIRECTOR: SARAH K. WILLIAMSON | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | TO APPROVE, ON AN ADVISORY BASIS, THE EXECUTIVE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| EVERCORE INC. | 2026-06-10 | APPROVAL OF THE FOURTH AMENDED AND RESTATED 2016 EVERCORE INC. STOCK INCENTIVE PLAN. | AGAINST | FOR |
| FIDELITY NATIONAL FINANCIAL, INC. | 2026-06-10 | DIRECTOR: WILLIAM P. FOLEY, II | FOR: WILLIAM P. FOLEY, II | FOR |
| FIDELITY NATIONAL FINANCIAL, INC. | 2026-06-10 | DIRECTOR: DOUGLAS K. AMMERMAN | FOR: DOUGLAS K. AMMERMAN | FOR |
| FIDELITY NATIONAL FINANCIAL, INC. | 2026-06-10 | DIRECTOR: THOMAS M. HAGERTY | FOR: THOMAS M. HAGERTY | FOR |
| FIDELITY NATIONAL FINANCIAL, INC. | 2026-06-10 | DIRECTOR: PETER O. SHEA, JR. | FOR: PETER O. SHEA, JR. | FOR |
| FIDELITY NATIONAL FINANCIAL, INC. | 2026-06-10 | APPROVAL OF THE AMENDED AND RESTATED ARTICLES OF INCORPORATION TO IMPLEMENT ANNUAL ELECTIONS OF DIRECTORS. | FOR | FOR |
| FIDELITY NATIONAL FINANCIAL, INC. | 2026-06-10 | APPROVAL OF A NON-BINDING ADVISORY RESOLUTION ON THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| FIDELITY NATIONAL FINANCIAL, INC. | 2026-06-10 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GRAND CANYON EDUCATION, INC. | 2026-06-10 | ELECTION OF DIRECTOR: BRIAN E. MUELLER | FOR | FOR |
| GRAND CANYON EDUCATION, INC. | 2026-06-10 | ELECTION OF DIRECTOR: SARA WARD | FOR | FOR |
| GRAND CANYON EDUCATION, INC. | 2026-06-10 | ELECTION OF DIRECTOR: JACK A. HENRY | FOR | FOR |
| GRAND CANYON EDUCATION, INC. | 2026-06-10 | ELECTION OF DIRECTOR: LISA GRAHAM KEEGAN | FOR | FOR |
| GRAND CANYON EDUCATION, INC. | 2026-06-10 | ELECTION OF DIRECTOR: CHEVY HUMPHREY | FOR | FOR |
| GRAND CANYON EDUCATION, INC. | 2026-06-10 | ELECTION OF DIRECTOR: KEVIN F. WARREN | FOR | FOR |
| GRAND CANYON EDUCATION, INC. | 2026-06-10 | TO ADOPT OUR 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| GRAND CANYON EDUCATION, INC. | 2026-06-10 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| GRAND CANYON EDUCATION, INC. | 2026-06-10 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | ELECTION OF DIRECTOR: VICKY A. BAILEY | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | ELECTION OF DIRECTOR: NORMAN P. BECKER | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | ELECTION OF DIRECTOR: PATRICIA K. COLLAWN | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | ELECTION OF DIRECTOR: E. RENAE CONLEY | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | ELECTION OF DIRECTOR: SIDNEY M. GUTIERREZ | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | ELECTION OF DIRECTOR: JAMES A. HUGHES | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | ELECTION OF DIRECTOR: STEVEN C. MAESTAS | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | ELECTION OF DIRECTOR: LILLIAN J. MONTOYA | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MAUREEN T. MULLARKEY | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | ELECTION OF DIRECTOR: JOSEPH D. TARRY | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | RATIFY APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| TXNM ENERGY, INC. | 2026-06-10 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| EVERPURE, INC. | 2026-06-10 | DIRECTOR: ANDREW BROWN | FOR: ANDREW BROWN | FOR |
| EVERPURE, INC. | 2026-06-10 | DIRECTOR: JOHN COLGROVE | FOR: JOHN COLGROVE | FOR |
| EVERPURE, INC. | 2026-06-10 | DIRECTOR: ROXANNE TAYLOR | FOR: ROXANNE TAYLOR | FOR |
| EVERPURE, INC. | 2026-06-10 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EVERPURE, INC. | 2026-06-10 | AN ADVISORY VOTE ON OUR NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| QUALYS, INC. | 2026-06-10 | DIRECTOR: BRADFORD L. BROOKS | FOR: BRADFORD L. BROOKS | FOR |
| QUALYS, INC. | 2026-06-10 | DIRECTOR: WENDY M. PFEIFFER | FOR: WENDY M. PFEIFFER | FOR |
| QUALYS, INC. | 2026-06-10 | DIRECTOR: JOHN A. ZANGARDI | FOR: JOHN A. ZANGARDI | FOR |
| QUALYS, INC. | 2026-06-10 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS QUALYS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR ITS FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| QUALYS, INC. | 2026-06-10 | TO APPROVE, ON AN ADVISORY AND NON-BINDING BASIS, THE COMPENSATION OF QUALYS, INC.S NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| QUALYS, INC. | 2026-06-10 | TO APPROVE QUALYS, INC.S 2012 EQUITY INCENTIVE PLAN, AS AMENDED AND RESTATED. | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: BRUCE D. BEACH | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: JUAN R. FIGUEREO | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: GRETA GUGGENHEIM | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: CHRISTOPHER A. HALMY | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: MARY CHRIS JAMMET | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: MARIANNE BOYD JOHNSON | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: ROBERT P. LATTA | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: ANTHONY T. MEOLA | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DR. MICHAEL PAPAY | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: BRYAN K. SEGEDI | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DONALD D. SNYDER | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: CLARKE STARNES III | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: KENNETH A. VECCHIONE | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF EXECUTIVES. | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | TO RATIFY THE APPOINTMENT OF RSM US LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: SARAH NASH | FOR | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: ALESSANDRO BOGLIOLO | AGAINST | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: LUCY BRADY | FOR | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: DANIEL HEAF | FOR | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: FRANCIS HONDAL | AGAINST | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: DANIELLE LEE | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BATH & BODY WORKS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: JUAN RAJLIN | AGAINST | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: STEPHEN STEINOUR | AGAINST | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: J.K. SYMANCYK | AGAINST | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: STEVEN VOSKUIL | FOR | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| BATH & BODY WORKS, INC. | 2026-06-11 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | DIRECTOR: ANDREW DUDUM | FOR: ANDREW DUDUM | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | DIRECTOR: KOFI AMOO-GOTTFRIED | FOR: KOFI AMOO-GOTTFRIED | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | DIRECTOR: DEB AUTOR | FOR: DEB AUTOR | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | DIRECTOR: DELOS COSGROVE, M.D. | FOR: DELOS COSGROVE, M.D. | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | DIRECTOR: ANJA MANUEL | FOR: ANJA MANUEL | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | DIRECTOR: CHRISTOPHER PAYNE | FOR: CHRISTOPHER PAYNE | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | DIRECTOR: ANDREA PEREZ | FOR: ANDREA PEREZ | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | DIRECTOR: KÅRE SCHULTZ | FOR: KÅRE SCHULTZ | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | DIRECTOR: DAVID WELLS | FOR: DAVID WELLS | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HIMS & HERS HEALTH, INC. | 2026-06-11 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| MATADOR RESOURCES COMPANY | 2026-06-11 | ELECTION OF DIRECTOR: JOSEPH WM. FORAN | FOR | FOR |
| MATADOR RESOURCES COMPANY | 2026-06-11 | ELECTION OF DIRECTOR: REYNALD A. BARIBAULT | FOR | FOR |
| MATADOR RESOURCES COMPANY | 2026-06-11 | ELECTION OF DIRECTOR: TIMOTHY E. PARKER | FOR | FOR |
| MATADOR RESOURCES COMPANY | 2026-06-11 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | AGAINST | FOR |
| MATADOR RESOURCES COMPANY | 2026-06-11 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL STOCKHOLDERS MEETING OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: ALISSA AHLMAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL STOCKHOLDERS MEETING OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: MARY BAGLIVO | FOR | FOR |
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL STOCKHOLDERS MEETING OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: ROBERT FISCH | FOR | FOR |
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL STOCKHOLDERS MEETING OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: STANLEY FLEISHMAN | FOR | FOR |
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL STOCKHOLDERS MEETING OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: THOMAS HENDRICKSON | FOR | FOR |
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL STOCKHOLDERS MEETING OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: ABID RIZVI | FOR | FOR |
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL STOCKHOLDERS MEETING OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: JOHN SWYGERT | FOR | FOR |
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL STOCKHOLDERS MEETING OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: ERIC VAN DER VALK | FOR | FOR |
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL STOCKHOLDERS MEETING OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: STEPHEN WHITE | FOR | FOR |
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL STOCKHOLDERS MEETING OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: RICHARD ZANNINO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | TO APPROVE A NON-BINDING ADVISORY PROPOSAL REGARDING NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| OLLIE'S BARGAIN OUTLET HOLDINGS, INC. | 2026-06-11 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027. | FOR | FOR |
| VISTEON CORPORATION | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING: JEFFREY D. JONES | FOR | FOR |
| VISTEON CORPORATION | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING: BUNSEI KURE | FOR | FOR |
| VISTEON CORPORATION | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING: SACHIN S. LAWANDE | FOR | FOR |
| VISTEON CORPORATION | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING: JOANNE M. MAGUIRE | FOR | FOR |
| VISTEON CORPORATION | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING: ROBERT J. MANZO | FOR | FOR |
| VISTEON CORPORATION | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING: MARJORIE T. SENNETT | FOR | FOR |
| VISTEON CORPORATION | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING: FRANCIS M. SCRICCO | FOR | FOR |
| VISTEON CORPORATION | 2026-06-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING: DAVID L. TREADWELL | FOR | FOR |
| VISTEON CORPORATION | 2026-06-11 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VISTEON CORPORATION | 2026-06-11 | PROVIDE ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| W. P. CAREY INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: CONSTANTIN H. BEIER | FOR | FOR |
| W. P. CAREY INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: TONIT M. CALAWAY | FOR | FOR |
| W. P. CAREY INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: PETER J. FARRELL | FOR | FOR |
| W. P. CAREY INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: ROBERT J. FLANAGAN | FOR | FOR |
| W. P. CAREY INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: JASON E. FOX | FOR | FOR |
| W. P. CAREY INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: RHONDA O. GASS | FOR | FOR |
| W. P. CAREY INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: MARGARET G. LEWIS | FOR | FOR |
| W. P. CAREY INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: CHRISTOPHER J. NIEHAUS | FOR | FOR |
| W. P. CAREY INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: ELISABETH T. STHEEMAN | FOR | FOR |
| W. P. CAREY INC. | 2026-06-11 | TO APPROVE THE ADVISORY RESOLUTION ON EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| W. P. CAREY INC. | 2026-06-11 | TO APPROVE THE ADVISORY RESOLUTION ON THE FREQUENCY OF EXECUTIVE COMPENSATION VOTE. | 1 YEAR | 1 YEAR |
| W. P. CAREY INC. | 2026-06-11 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO AGREE TO A SCHEME OF ARRANGEMENT UNDER CHAPTER 1 OF PART 9 OF THE COMPANIES ACT 2014, AS AMENDED, SUBSTANTIALLY IN THE FORM ATTACHED AS ANNEX C TO THE PROXY STATEMENT, THAT, ONCE IT BECOMES EFFECTIVE, WILL RESULT IN YOU OWNING COMMON STOCK OF WEATHERFORD INTERNATIONAL CORP INSTEAD OF ORDINARY SHARES OF WEATHERFORD INTERNATIONAL PLC. | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | ELECTION OF DIRECTOR: STEVEN BERINGHAUSE | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | ELECTION OF DIRECTOR: BENJAMIN C. DUSTER, IV | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | ELECTION OF DIRECTOR: NEAL P. GOLDMAN | AGAINST | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | ELECTION OF DIRECTOR: JACQUELINE C. MUTSCHLER | AGAINST | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | ELECTION OF DIRECTOR: CHARLES M. SLEDGE | AGAINST | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | ELECTION OF DIRECTOR: GIRISHCHANDRA K. SALIGRAM | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM AND AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 AND KPMG CHARTERED ACCOUNTANTS, DUBLIN, AS OUR STATUTORY AUDITOR UNDER IRISH LAW TO HOLD OFFICE UNTIL THE CLOSE OF THE 2027 AGM, AND TO AUTHORIZE OUR BOARD OF DIRECTORS, ACTING THROUGH THE AUDIT COMMITTEE, TO DETERMINE THE AUDITORS REMUNERATION. | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF THE WEATHERFORD INTERNATIONAL PLC FOURTH AMENDED AND RESTATED 2019 EQUITY INCENTIVE PLAN. | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO APPROVE A RENEWAL OF THE BOARDS ANNUAL AUTHORITY TO ISSUE SHARES UNDER IRISH LAW. | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO APPROVE A RENEWAL OF THE BOARDS ANNUAL POWER TO OPT-OUT OF STATUTORY PREEMPTION RIGHTS UNDER IRISH LAW. | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO APPROVE THE SCHEME OF ARRANGEMENT BY, AND ON BEHALF OF, WEATHERFORD INTERNATIONAL PLC (WEATHERFORD-IRELAND&QUOT) AND TO AUTHORIZE THE DIRECTORS OF WEATHERFORD-IRELAND TO TAKE ALL SUCH ACTIONS AS THEY CONSIDER NECESSARY OR APPROPRIATE FOR CARRYING THE SCHEME OF ARRANGEMENT INTO EFFECT. (IF THE SCHEME OF ARRANGEMENT PROPOSAL IS APPROVED AT THE COURT MEETING.) &QUOT | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO APPROVE A CAPITAL REDUCTION UNDER SECTIONS 84 TO 86 OF THE COMPANIES ACT TO EFFECT THE CANCELLATION OF WEATHERFORD-IRELAND ORDINARY SHARES CONTEMPLATED BY THE SCHEME OF ARRANGEMENT. (IF THE SCHEME OF ARRANGEMENT PROPOSAL IS APPROVED AT THE COURT MEETING.) | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO APPROVE THE TERMS OF AN INITIAL SUBSCRIPTION, ALLOTMENT AND ISSUE OF ONE, OR MORE, WEATHERFORD-IRELAND ORDINARY SHARES TO WEATHERFORD INTERNATIONAL CORP (WEATHERFORD-US&QUOT) IN CONNECTION WITH THE SCHEME OF ARRANGEMENT. (IF THE SCHEME OF ARRANGEMENT PROPOSAL IS APPROVED AT THE COURT MEETING.) &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO AUTHORIZE THE DIRECTORS OF WEATHERFORD-IRELAND TO ALLOT AND ISSUE FURTHER NEW WEATHERFORD-IRELAND ORDINARY SHARES TO WEATHERFORD-US IN CONNECTION WITH THE SCHEME OF ARRANGEMENT TO BE PAID UP BY THE APPLICATION OF CERTAIN RESERVES AS DESCRIBED IN THE SCHEME OF ARRANGEMENT. (IF THE SCHEME OF ARRANGEMENT PROPOSAL IS APPROVED AT THE COURT MEETING.) | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO APPROVE AN AMENDMENT TO THE WEATHERFORD-IRELAND ARTICLES SO THAT ANY WEATHERFORD-IRELAND ORDINARY SHARES THAT ARE ISSUED ON OR AFTER THE VOTING RECORD TIME TO PERSONS OTHER THAN WEATHERFORD-US OR ITS NOMINEE(S) WILL EITHER BE SUBJECT TO THE TERMS OF THE SCHEME OF ARRANGEMENT OR WILL BE IMMEDIATELY AND AUTOMATICALLY ACQUIRED BY WEATHERFORD-US AND/OR ITS NOMINEE(S) FOR THE SCHEME CONSIDERATION (AS DEFINED IN THE SCHEME OF ARRANGEMENT). (IF THE SCHEME OF ARRANGEMENT PROPOSAL IS APPROVED AT THE COURT MEETING.) | FOR | FOR |
| WEATHERFORD INTERNATIONAL PLC | 2026-06-11 | TO APPROVE ANY MOTION TO ADJOURN THE AGM, OR ANY ADJOURNMENTS THEREOF, TO ANOTHER TIME AND PLACE IF NECESSARY OR APPROPRIATE TO SOLICIT ADDITIONAL PROXIES IF THERE ARE INSUFFICIENT VOTES AT THE TIME OF THE AGM TO APPROVE THE RESOLUTIONS PROPOSED AT THE AGM. (IF THE SCHEME OF ARRANGEMENT PROPOSAL IS APPROVED AT THE COURT MEETING.) | FOR | FOR |
| APPFOLIO, INC. | 2026-06-12 | DIRECTOR: OLIVIA NOTTEBOHM | FOR: OLIVIA NOTTEBOHM | FOR |
| APPFOLIO, INC. | 2026-06-12 | DIRECTOR: SAORI CASEY | FOR: SAORI CASEY | FOR |
| APPFOLIO, INC. | 2026-06-12 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APPFOLIO, INC. | 2026-06-12 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | ELECTION OF CLASS II DIRECTOR: WARREN ADELMAN | WITHHOLD | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | ELECTION OF CLASS II DIRECTOR: PUEO KEFFER | WITHHOLD | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | RATIFICATION OF THE SELECTION BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| EXLSERVICE HOLDINGS, INC. | 2026-06-16 | ELECTION OF DIRECTOR: ROHIT KAPOOR | FOR | FOR |
| EXLSERVICE HOLDINGS, INC. | 2026-06-16 | ELECTION OF DIRECTOR: VIKRAM PANDIT | FOR | FOR |
| EXLSERVICE HOLDINGS, INC. | 2026-06-16 | ELECTION OF DIRECTOR: THOMAS BARTLETT | FOR | FOR |
| EXLSERVICE HOLDINGS, INC. | 2026-06-16 | ELECTION OF DIRECTOR: ANDREAS FIBIG | FOR | FOR |
| EXLSERVICE HOLDINGS, INC. | 2026-06-16 | ELECTION OF DIRECTOR: PAT GERAGHTY | FOR | FOR |
| EXLSERVICE HOLDINGS, INC. | 2026-06-16 | ELECTION OF DIRECTOR: KRISTY PIPES | FOR | FOR |
| EXLSERVICE HOLDINGS, INC. | 2026-06-16 | ELECTION OF DIRECTOR: SARAH K. WILLIAMSON | FOR | FOR |
| EXLSERVICE HOLDINGS, INC. | 2026-06-16 | THE RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR FISCAL YEAR 2026. | FOR | FOR |
| EXLSERVICE HOLDINGS, INC. | 2026-06-16 | THE APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF THE COMPANY. | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | ELECTION OF DIRECTOR: KAREN BOWMAN | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | ELECTION OF DIRECTOR: MICHAEL F. DEVINE, III | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | ELECTION OF DIRECTOR: DINESH S. LATHI | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | ELECTION OF DIRECTOR: ROBERT LYNCH | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | ELECTION OF DIRECTOR: RICHARD L. MARKEE | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | ELECTION OF DIRECTOR: WINNIE Y. PARK | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | ELECTION OF DIRECTOR: RONALD L. SARGENT | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | ELECTION OF DIRECTOR: MIMI E. VAUGHN | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | ELECTION OF DIRECTOR: ZUHAIRAH S. WASHINGTON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIVE BELOW, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR ENDING JANUARY 30, 2027. | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | TO APPROVE, BY NON-BINDING ADVISORY VOTE, THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| FIVE BELOW, INC. | 2026-06-16 | SHAREHOLDER PROPOSAL REQUESTING THAT PROVISIONS IN THE COMPANYS GOVERNANCE DOCUMENTS REQUIRING GREATER THAN A SIMPLE MAJORITY SHAREHOLDER VOTE BE CHANGED TO A SIMPLE MAJORITY VOTE STANDARD. | FOR | AGAINST |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: PERRY A. SOOK | FOR | FOR |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: GEOFF ARMSTRONG | FOR | FOR |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BERNADETTE S. AULESTIA | FOR | FOR |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAY M. GROSSMAN | FOR | FOR |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ELLEN JOHNSON | FOR | FOR |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: C. THOMAS MCMILLEN | FOR | FOR |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: LISBETH MCNABB | FOR | FOR |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JOHN R. MUSE | FOR | FOR |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TONY WELLS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | TO CONDUCT AN ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| NEXSTAR MEDIA GROUP, INC. | 2026-06-16 | TO APPROVE THE 2026 LONG-TERM OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| PEGASYSTEMS INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ROHIT GHAI | | FOR |
| PEGASYSTEMS INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: PETER GYENES | | FOR |
| PEGASYSTEMS INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: RICHARD JONES | | FOR |
| PEGASYSTEMS INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: CHRISTOPHER LAFOND | | FOR |
| PEGASYSTEMS INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: DIANNE LEDINGHAM | | FOR |
| PEGASYSTEMS INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: SHARON ROWLANDS | | FOR |
| PEGASYSTEMS INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ALAN TREFLER | | FOR |
| PEGASYSTEMS INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: LARRY WEBER | | FOR |
| PEGASYSTEMS INC. | 2026-06-16 | TO APPROVE, BY A NON-BINDING ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | | FOR |
| PEGASYSTEMS INC. | 2026-06-16 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF OUR BOARD OF DIRECTORS OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: JANAKI AKELLA | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: R. SCOTT BLACKLEY | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: MARY CARTER WARREN FRANKE | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: DANIEL GREENSTEIN | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: HENRY F. GREIG | | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: MARK L. LAVELLE | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: CHRISTOPHER T. LEECH | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: TED MANVITZ | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: JIM MATHESON | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: GARY MILLERCHIP | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: VIVIAN C. SCHNECK-LAST | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: JONATHAN W. WITTER | | FOR |
| SLM CORPORATION | 2026-06-16 | ELECTION OF DIRECTOR: KIRSTEN O. WOLBERG | | FOR |
| SLM CORPORATION | 2026-06-16 | ADVISORY APPROVAL OF SLM CORPORATIONS EXECUTIVE COMPENSATION. | | FOR |
| SLM CORPORATION | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS SLM CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | | FOR |
| TWILIO INC. | 2026-06-16 | DIRECTOR: CHARLES BELL | FOR: CHARLES BELL | FOR |
| TWILIO INC. | 2026-06-16 | DIRECTOR: JEFFREY IMMELT | FOR: JEFFREY IMMELT | FOR |
| TWILIO INC. | 2026-06-16 | DIRECTOR: DOUGLAS ROBINSON | FOR: DOUGLAS ROBINSON | FOR |
| TWILIO INC. | 2026-06-16 | DIRECTOR: ERIKA ROTTENBERG | FOR: ERIKA ROTTENBERG | FOR |
| TWILIO INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TWILIO INC. | 2026-06-16 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TWILIO INC. | 2026-06-16 | TO APPROVE THE TWILIO INC. AMENDED AND RESTATED 2016 STOCK OPTION AND INCENTIVE PLAN. | AGAINST | FOR |
| TWILIO INC. | 2026-06-16 | TO APPROVE THE TWILIO INC. AMENDED AND RESTATED 2016 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| SABRA HEALTH CARE REIT, INC. | 2026-06-17 | ELECTION OF DIRECTOR: CRAIG A. BARBAROSH | FOR | FOR |
| SABRA HEALTH CARE REIT, INC. | 2026-06-17 | ELECTION OF DIRECTOR: KATIE CUSACK | FOR | FOR |
| SABRA HEALTH CARE REIT, INC. | 2026-06-17 | ELECTION OF DIRECTOR: MICHAEL J. FOSTER | FOR | FOR |
| SABRA HEALTH CARE REIT, INC. | 2026-06-17 | ELECTION OF DIRECTOR: LYNNE S. KATZMANN | FOR | FOR |
| SABRA HEALTH CARE REIT, INC. | 2026-06-17 | ELECTION OF DIRECTOR: ANN KONO | FOR | FOR |
| SABRA HEALTH CARE REIT, INC. | 2026-06-17 | ELECTION OF DIRECTOR: JEFFREY A. MALEHORN | FOR | FOR |
| SABRA HEALTH CARE REIT, INC. | 2026-06-17 | ELECTION OF DIRECTOR: RICHARD K. MATROS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SABRA HEALTH CARE REIT, INC. | 2026-06-17 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS SABRAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SABRA HEALTH CARE REIT, INC. | 2026-06-17 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF SABRAS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: DARRYL BROWN | FOR: DARRYL BROWN | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: DAVE BURWICK | FOR: DAVE BURWICK | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: BOB EDDY | FOR: BOB EDDY | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: MICHELLE GLOECKLER | FOR: MICHELLE GLOECKLER | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: MAILE NAYLOR | FOR: MAILE NAYLOR | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: STEVE ORTEGA | FOR: STEVE ORTEGA | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: KEN PARENT | FOR: KEN PARENT | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: CHRIS PETERSON | FOR: CHRIS PETERSON | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: MARIE ROBINSON | FOR: MARIE ROBINSON | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: ROB STEELE | FOR: ROB STEELE | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF BJS WHOLESALE CLUB HOLDINGS, INC. | FOR | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF BJS WHOLESALE CLUB HOLDINGS, INC. | 1 YEAR | 1 YEAR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS BJS WHOLESALE CLUB HOLDINGS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027. | FOR | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | VOTE ON A SHAREHOLDER PROPOSAL REGARDING ADOPTING A MAJORITY VOTING STANDARD, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | VOTE ON A SHAREHOLDER PROPOSAL REGARDING A REPORT ON GREENHOUSE GAS EMISSIONS REDUCTION EFFORTS, IF PROPERLY PRESENTED AT THE MEETING. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | VOTE ON A SHAREHOLDER PROPOSAL REGARDING A REPORT ON DEFORESTATION IN THE COMPANYS OWN-BRAND SUPPLY CHAIN, IF PROPERLY PRESENTED AT THE MEETING. | AGAINST | AGAINST |
| OKTA, INC. | 2026-06-18 | DIRECTOR: ANTHONY BATES | FOR: ANTHONY BATES | FOR |
| OKTA, INC. | 2026-06-18 | DIRECTOR: DAVID SCHELLHASE | FOR: DAVID SCHELLHASE | FOR |
| OKTA, INC. | 2026-06-18 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| OKTA, INC. | 2026-06-18 | TO APPROVE, ON AN ADVISORY NON-BINDING BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| OKTA, INC. | 2026-06-18 | TO APPROVE AN AMENDMENT TO OUR 2017 EQUITY INCENTIVE PLAN. | AGAINST | FOR |
| PVH CORP. | 2026-06-18 | ELECTION OF DIRECTOR: JESPER ANDERSEN | | FOR |
| PVH CORP. | 2026-06-18 | ELECTION OF DIRECTOR: AJAY BHALLA | | FOR |
| PVH CORP. | 2026-06-18 | ELECTION OF DIRECTOR: MICHAEL M. CALBERT | | FOR |
| PVH CORP. | 2026-06-18 | ELECTION OF DIRECTOR: BRENT CALLINICOS | | FOR |
| PVH CORP. | 2026-06-18 | ELECTION OF DIRECTOR: GEORGE CHEEKS | | FOR |
| PVH CORP. | 2026-06-18 | ELECTION OF DIRECTOR: KATE GULLIVER | | FOR |
| PVH CORP. | 2026-06-18 | ELECTION OF DIRECTOR: STEFAN LARSSON | | FOR |
| PVH CORP. | 2026-06-18 | ELECTION OF DIRECTOR: G. PENNY MCINTYRE | | FOR |
| PVH CORP. | 2026-06-18 | ELECTION OF DIRECTOR: AMY MCPHERSON | | FOR |
| PVH CORP. | 2026-06-18 | ELECTION OF DIRECTOR: JUDITH AMANDA SOURRY KNOX | | FOR |
| PVH CORP. | 2026-06-18 | APPROVAL OF THE ADVISORY RESOLUTION ON EXECUTIVE COMPENSATION | | FOR |
| PVH CORP. | 2026-06-18 | APPROVAL OF THE AMENDMENTS TO THE COMPANYS STOCK INCENTIVE PLAN | | FOR |
| PVH CORP. | 2026-06-18 | RATIFICATION OF AUDITORS | | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: ARANI BOSE, M.D. | FOR: ARANI BOSE, M.D. | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: BRIDGET O'ROURKE | FOR: BRIDGET OROURKE | FOR |
| PENUMBRA, INC. | 2026-06-18 | DIRECTOR: SURBHI SARNA | FOR: SURBHI SARNA | FOR |
| PENUMBRA, INC. | 2026-06-18 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR PENUMBRA, INC. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PENUMBRA, INC. | 2026-06-18 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF PENUMBRA, INC.S NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| RH | 2026-06-18 | DIRECTOR: HILARY KRANE | FOR: HILARY KRANE | FOR |
| RH | 2026-06-18 | DIRECTOR: KATIE MITIC | FOR: KATIE MITIC | FOR |
| RH | 2026-06-18 | DIRECTOR: ALI ROWGHANI | FOR: ALI ROWGHANI | FOR |
| RH | 2026-06-18 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| RH | 2026-06-18 | ADVISORY VOTE ON FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| RH | 2026-06-18 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: STEVEN V. ABRAMSON | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: NIGEL BROWN | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: CYNTHIA J. COMPARIN | AGAINST | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: RICHARD C. ELIAS | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: ELIZABETH H. GEMMILL | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: C. KEITH HARTLEY | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: CELIA M. JOSEPH | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: LAWRENCE LACERTE | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: JOAN LAU | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: SIDNEY D. ROSENBLATT | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM AND UNTIL A SUCCESSOR IS SELECTED AND QUALIFIED: APRIL WALKER | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | ADVISORY RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| UNIVERSAL DISPLAY CORPORATION | 2026-06-18 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SAMUEL J. ANDERSON | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JASON L. CARLSON | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PHILIP D. DAVIES | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ANDREW T. DAMICO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ESTIA J. EICHTEN | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ZMIRA LAVIE | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MICHAEL S. MCNAMARA | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JAMES F. SCHMIDT | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JOHN SHEN | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CLAUDIO TUOZZOLO | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PATRIZIO VINCIARELLI | FOR | FOR |
| VICOR CORPORATION | 2026-06-19 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE CORPORATIONS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CAVA GROUP INC | 2026-06-22 | ELECTION OF CLASS III DIRECTOR: BRETT SCHULMAN | | FOR |
| CAVA GROUP INC | 2026-06-22 | ELECTION OF CLASS III DIRECTOR: JAMES D. WHITE | | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CAVA GROUP INC | 2026-06-22 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | | FOR |
| CAVA GROUP INC | 2026-06-22 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 27, 2026. | | FOR |
| CORE & MAIN, INC. | 2026-06-23 | DIRECTOR: BHAVANI AMIRTHALINGAM | FOR: BHAVANI AMIRTHALINGAM | FOR |
| CORE & MAIN, INC. | 2026-06-23 | DIRECTOR: ORVIN T. KIMBROUGH | FOR: ORVIN T. KIMBROUGH | FOR |
| CORE & MAIN, INC. | 2026-06-23 | DIRECTOR: MARGARET M. NEWMAN | FOR: MARGARET M. NEWMAN | FOR |
| CORE & MAIN, INC. | 2026-06-23 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| CORE & MAIN, INC. | 2026-06-23 | ADVISORY VOTE TO APPROVE CORE & MAINS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING OF STOCKHOLDERS OF AMERICAN HEALTHCARE REIT, INC. TO BE HELD IN THE YEAR 2027 AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIES: JEFFREY T. HANSON | FOR | FOR |
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING OF STOCKHOLDERS OF AMERICAN HEALTHCARE REIT, INC. TO BE HELD IN THE YEAR 2027 AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIES: DANNY PROSKY | FOR | FOR |
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING OF STOCKHOLDERS OF AMERICAN HEALTHCARE REIT, INC. TO BE HELD IN THE YEAR 2027 AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIES: MATHIEU B. STREIFF | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING OF STOCKHOLDERS OF AMERICAN HEALTHCARE REIT, INC. TO BE HELD IN THE YEAR 2027 AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIES: SCOTT A. ESTES | FOR | FOR |
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING OF STOCKHOLDERS OF AMERICAN HEALTHCARE REIT, INC. TO BE HELD IN THE YEAR 2027 AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIES: BRIAN J. FLORNES | FOR | FOR |
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING OF STOCKHOLDERS OF AMERICAN HEALTHCARE REIT, INC. TO BE HELD IN THE YEAR 2027 AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIES: DIANNE HURLEY | FOR | FOR |
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING OF STOCKHOLDERS OF AMERICAN HEALTHCARE REIT, INC. TO BE HELD IN THE YEAR 2027 AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIES: MARVIN R. OQUINN | FOR | FOR |
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING OF STOCKHOLDERS OF AMERICAN HEALTHCARE REIT, INC. TO BE HELD IN THE YEAR 2027 AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIES: VALERIE RICHARDSON | FOR | FOR |
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING OF STOCKHOLDERS OF AMERICAN HEALTHCARE REIT, INC. TO BE HELD IN THE YEAR 2027 AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIES: WILBUR H. SMITH III | FOR | FOR |
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | THE RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMERICAN HEALTHCARE REIT, INC. | 2026-06-24 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ROBERT SELANDER | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SCOTT CUTLER | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: STEPHEN NEELEMAN, M.D. | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ADRIAN DILLON | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: EVELYN DILSAVER | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: WILLIAM GASSEN | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DEBRA MCCOWAN | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: RAJESH NATARAJAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HEALTHEQUITY, INC. | 2026-06-25 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: STUART PARKER | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: GAYLE WELLBORN | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE FISCAL 2026 COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | APPROVAL OF THE HEALTHEQUITY, INC. 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| HEALTHEQUITY, INC. | 2026-06-25 | TO APPROVE THE AMENDED AND RESTATED HEALTHEQUITY, INC. 2024 EQUITY INCENTIVE PLAN. | FOR | FOR |
| STANDARDAERO, INC. | 2026-06-25 | DIRECTOR: DOUGLAS V. BRANDELY | FOR: DOUGLAS V. BRANDELY | FOR |
| STANDARDAERO, INC. | 2026-06-25 | DIRECTOR: WENDY M. MASIELLO | FOR: WENDY M. MASIELLO | FOR |
| STANDARDAERO, INC. | 2026-06-25 | DIRECTOR: STEFAN WEINGARTNER | FOR: STEFAN WEINGARTNER | FOR |
| STANDARDAERO, INC. | 2026-06-25 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP, UNITED STATES AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| STANDARDAERO, INC. | 2026-06-25 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: JEAN MARIE JOHN&QUOT CANAN &QUOT | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: DAVID DAUCH | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: DON DEFOSSET | AGAINST | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: CHARLES DUTIL | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: SIMON MEESTER | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: MAUREEN OCONNELL | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: SANDIE OCONNOR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: SRIKANTH PADMANABHAN | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: ANDRA RUSH | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: DAVID A. SACHS | AGAINST | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: SEUN SALAMI | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: KATHLEEN STEELE | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | TO APPROVE THE TEREX CORPORATION 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | TO RATIFY THE SELECTION OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR 2026. | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: CHRISTOPHER CAUSEY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: RICHARD GILTNER | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: RAY KURZWEIL | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: JAN MALCOLM | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: LINDA MAXWELL | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: NILDA MESA | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: JUDY OLIAN | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: CHRISTOPHER PATUSKY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: MARTINE ROTHBLATT | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: LOUIS SULLIVAN | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: TOMMY THOMPSON | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: KEVIN TRACEY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | APPROVAL OF THE UNITED THERAPEUTICS CORPORATION 2026 STOCK INCENTIVE PLAN. | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOPBUILD CORP. | 2026-06-29 | ON APRIL 18, 2026, TOPBUILD CORP. ADOPTED A MERGER AGREEMENT WITH QXO, INC., TITANIUM MERGERCO, INC., AND TITANIUM MERGERCO 2, LLC, UNDER WHICH TWO SEQUENTIAL MERGERS WILL OCCUR: FIRST, TITANIUM MERGERCO, INC. WILL MERGE INTO TOPBUILD, WITH TOPBUILD SURVIVING AS A WHOLLY OWNED SUBSIDIARY OF QXO; IMMEDIATELY AFTERWARD, THAT SURVIVING TOPBUILD ENTITY WILL MERGE INTO TITANIUM MERGERCO 2, LLC, WHICH WILL BE THE FINAL SURVIVING COMPANY. | FOR | FOR |
| TOPBUILD CORP. | 2026-06-29 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO TOPBUILDS NAMED EXECUTIVE OFFICERS IN CONNECTION WITH THE MERGERS AND CONTEMPLATED BY THE MERGER AGREEMENT. | FOR | FOR |
| TOPBUILD CORP. | 2026-06-29 | APPROVAL OF THE ADJOURNMENT OF THE TOPBUILD STOCKHOLDER MEETING, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES TO ADOPT THE MERGER AGREEMENT AT THE TIME OF THE TOPBUILD STOCKHOLDER MEETING. | FOR | FOR |
| THE BRINK'S COMPANY | 2026-06-30 | TO APPROVE THE ISSUANCE OF COMMON STOCK, PAR VALUE $1.00 PER SHARE, OF THE BRINKS COMPANY (BRINKS&QUOT) TO HOLDERS OF COMMON STOCK, PAR VALUE $0.01 PER SHARE, OF NCR ATLEOS CORPORATION (&QUOTNCR ATLEOS&QUOT), PURSUANT TO THE AGREEMENT AND PLAN OF MERGER, DATED AS OF FEBRUARY 26, 2026 (AS AMENDED FROM TIME TO TIME, THE &QUOTMERGER AGREEMENT&QUOT), BY AND AMONG BRINKS, NCR ATLEOS, NOVUS MERGER SUB, INC. AND NOVUS MERGER SUB II, LLC (THE &QUOTBRINKS SHARE ISSUANCE PROPOSAL&QUOT). &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE BRINK'S COMPANY | 2026-06-30 | TO ADJOURN THE SPECIAL MEETING OF BRINKS SHAREHOLDERS, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF, IMMEDIATELY PRIOR TO SUCH ADJOURNMENT, THERE IS NOT A QUORUM OR THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE BRINKS SHARE ISSUANCE PROPOSAL OR TO ENSURE THAT ANY SUPPLEMENT OR AMENDMENT TO THE JOINT PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED TO BRINKS SHAREHOLDERS. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: CHARLES BAKER | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: TIMOTHY FLYNN | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: PAUL GARCIA | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: KRISTEN GIL | AGAINST | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: SCOTT GOTTLIEB, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: STEPHEN HEMSLEY | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: F. WILLIAM MCNABB III | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: VALERIE MONTGOMERY RICE, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: JOHN NOSEWORTHY, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | IF PROPERLY PRESENTED AT THE 2026 ANNUAL MEETING OF SHAREHOLDERS, THE SHAREHOLDER PROPOSAL REQUESTING THE ADOPTION OF A POLICY TO REQUIRE ANY BOARD CHAIR TO BE INDEPENDENT. | AGAINST | AGAINST |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: GLENN D. FOGEL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: MIRIAN M. GRADDICK-WEIR | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: KELLY GRIER | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: ROBERT J. MYLOD, JR. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: CHARLES H. NOSKI | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: LARRY QUINLAN | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: NICHOLAS J. READ | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: THOMAS E. ROTHMAN | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: KURT SIEVERS | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: SUMIT SINGH | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: VANESSA A. WITTMAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BOOKING HOLDINGS INC. | 2026-06-02 | ADVISORY VOTE TO APPROVE 2025 EXECUTIVE COMPENSATION. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | RATIFICATION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | AMENDMENT OF THE COMPANYS CERTIFICATE OF INCORPORATION TO PROVIDE FOR THE EXCULPATION OF OFFICERS. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | NON-BINDING STOCKHOLDER VOTE ON A PROPOSAL TO AVOID BRAND DAMAGE DUE TO CORPORATE POLITICAL SPENDING. | AGAINST | AGAINST |
| BOOKING HOLDINGS INC. | 2026-06-02 | NON-BINDING STOCKHOLDER VOTE ON A STOCKHOLDER RESOLUTION REGARDING BUSINESS OPERATIONS IN ILLEGAL SETTLEMENTS. | AGAINST | AGAINST |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: ZEIN ABDALLA | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: VINITA BALI | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: ERIC BRANDERIZ | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: ARCHANA DESKUS | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: JOHN M. DINEEN | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: RAVI KUMAR S | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: LEO S. MACKAY, JR. | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: MICHAEL PATSALOS-FOX | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: STEPHEN J. ROHLEDER | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: BRAM SCHOT | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: KARIMA SILVENT | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: JOSEPH M. VELLI | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: SANDRA S. WIJNBERG | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS (SAY-ON-PAY). | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | SHAREHOLDER PROPOSAL TO ADOPT SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: MARY T. BARRA | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: WESLEY G. BUSH | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JOANNE C. CREVOISERAT | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JOSEPH JIMENEZ | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: ALFRED F. KELLY, JR. | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JONATHAN MCNEILL | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JUDITH A. MISCIK | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: PATRICIA F. RUSSO | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: MARK A. TATUM | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JAN E. TIGHE | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: DEVIN N. WENIG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GENERAL MOTORS COMPANY | 2026-06-02 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| GENERAL MOTORS COMPANY | 2026-06-02 | PROPOSAL TO APPROVE AMENDMENT NO. 2 TO THE COMPANYS 2020 LONG-TERM INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES AVAILABLE FOR ISSUANCE THEREUNDER | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | SHAREHOLDER PROPOSAL REGARDING SEPARATION OF CHAIR AND CEO ROLES | AGAINST | AGAINST |
| GENERAL MOTORS COMPANY | 2026-06-02 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON HUMAN RIGHTS STANDARDS FOR INDIGENOUS PEOPLES | AGAINST | AGAINST |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | ELECTION OF DIRECTOR: VLADIMIR TENEV | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | ELECTION OF DIRECTOR: BAIJU BHATT | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | ELECTION OF DIRECTOR: JOHN HEGEMAN | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | ELECTION OF DIRECTOR: PAULA LOOP | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | ELECTION OF DIRECTOR: MEYER MALKA | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | ELECTION OF DIRECTOR: CHRISTOPHER PAYNE | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | ELECTION OF DIRECTOR: JONATHAN RUBINSTEIN | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | ELECTION OF DIRECTOR: SUSAN SEGAL | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | ELECTION OF DIRECTOR: DARA TRESEDER | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | ELECTION OF DIRECTOR: ROBERT ZOELLICK | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ROBINHOOD MARKETS, INC. | 2026-06-02 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: ADAM FOROUGHI | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: CRAIG BILLINGS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: HERALD CHEN | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MARGARET GEORGIADIS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: BARBARA MESSING | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: TODD MORGENFELD | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: VICTORIA VALENZUELA | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: EDUARDO VIVAS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MAYNARD WEBB | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | APPROVAL OF AN AMENDMENT TO OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR OFFICER EXCULPATION AS PERMITTED BY DELAWARE LAW. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY CLASS OF SHARES, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| W. R. BERKLEY CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: W. ROBERT BERKLEY, JR. | FOR | FOR |
| W. R. BERKLEY CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MARÍA LUISA FERRÉ | FOR | FOR |
| W. R. BERKLEY CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: DANIEL L. MOSLEY | FOR | FOR |
| W. R. BERKLEY CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: ROBERT A. RUSBULDT | FOR | FOR |
| W. R. BERKLEY CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: ANDREW J. CARRIER | FOR | FOR |
| W. R. BERKLEY CORPORATION | 2026-06-03 | NON-BINDING ADVISORY VOTE ON A RESOLUTION APPROVING THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS PURSUANT TO THE COMPENSATION DISCLOSURE RULES OF THE SECURITIES AND EXCHANGE COMMISSION, OR SAY-ON-PAY&QUOT VOTE. &QUOT | FOR | FOR |
| W. R. BERKLEY CORPORATION | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GODADDY INC. | 2026-06-03 | ELECTION OF DIRECTOR: AMANPAL BHUTANI | FOR | FOR |
| GODADDY INC. | 2026-06-03 | ELECTION OF DIRECTOR: HERALD CHEN | FOR | FOR |
| GODADDY INC. | 2026-06-03 | ELECTION OF DIRECTOR: CAROLINE DONAHUE | FOR | FOR |
| GODADDY INC. | 2026-06-03 | ELECTION OF DIRECTOR: MARK GARRETT | FOR | FOR |
| GODADDY INC. | 2026-06-03 | ELECTION OF DIRECTOR: BRIAN SHARPLES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GODADDY INC. | 2026-06-03 | ELECTION OF DIRECTOR: GRAHAM SMITH | FOR | FOR |
| GODADDY INC. | 2026-06-03 | ELECTION OF DIRECTOR: LEAH SWEET | FOR | FOR |
| GODADDY INC. | 2026-06-03 | ELECTION OF DIRECTOR: SRINIVAS TALLAPRAGADA | FOR | FOR |
| GODADDY INC. | 2026-06-03 | ELECTION OF DIRECTOR: SIGAL ZARMI | FOR | FOR |
| GODADDY INC. | 2026-06-03 | COMPANY PROPOSAL - ADVISORY, NON-BINDING VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | AGAINST | FOR |
| GODADDY INC. | 2026-06-03 | COMPANY PROPOSAL - RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| GODADDY INC. | 2026-06-03 | COMPANY PROPOSAL - APPROVAL OF AMENDED AND RESTATED GODADDY INC. 2024 OMNIBUS INCENTIVE PLAN | FOR | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: ALEXANDER KARP | FOR: ALEXANDER KARP | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: STEPHEN COHEN | FOR: STEPHEN COHEN | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: PETER THIEL | FOR: PETER THIEL | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: ALEXANDER MOORE | FOR: ALEXANDER MOORE | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: ALEXANDRA SCHIFF | FOR: ALEXANDRA SCHIFF | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: LAUREN FRIEDMAN STAT | FOR: LAUREN FRIEDMAN STAT | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: ERIC WOERSCHING | FOR: ERIC WOERSCHING | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS PALANTIRS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | STOCKHOLDER PROPOSAL ENTITLED INDEPENDENT REPORT ON DUE DILIGENCE PROCESS,&QUOT IF PROPERLY PRESENTED AT THE ANNUAL MEETING. &QUOT | AGAINST | AGAINST |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | STOCKHOLDER PROPOSAL ENTITLED HUMAN RIGHTS IMPACT ASSESSMENT,&QUOT IF PROPERLY PRESENTED AT THE ANNUAL MEETING. &QUOT | AGAINST | AGAINST |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | STOCKHOLDER PROPOSAL ENTITLED POLITICAL SPENDING DISCLOSURE,&QUOT IF PROPERLY PRESENTED AT THE ANNUAL MEETING. &QUOT | AGAINST | AGAINST |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: TIMOTHY S. DUNCAN | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: BENJAMIN C. DUSTER, IV | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: SARAH A. EMERSON | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: MATTHEW M. GALLAGHER | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: S.P. CHIP&QUOT JOHNSON IV &QUOT | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: CATHERINE A. KEHR | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: SHAMEEK KONAR | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: BRIAN STECK | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: MICHAEL A. WICHTERICH | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | TO APPROVE ON AN ADVISORY BASIS OUR NAMED EXECUTIVE OFFICER COMPENSATION FOR 2025. | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | ELECTION OF DIRECTOR: JOHN W. ALTMEYER | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | ELECTION OF DIRECTOR: AMY E. DAHL | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | ELECTION OF DIRECTOR: ANTHONY J. GUZZI | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | ELECTION OF DIRECTOR: RONALD L. JOHNSON | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | ELECTION OF DIRECTOR: CAROL P. LOWE | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | ELECTION OF DIRECTOR: M. KEVIN MCEVOY | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | ELECTION OF DIRECTOR: PAT ROCHE | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | ELECTION OF DIRECTOR: STEVEN B. SCHWARZWAELDER | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | ELECTION OF DIRECTOR: ROBIN WALKER-LEE | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | APPROVAL, BY NON-BINDING ADVISORY VOTE, OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| EMCOR GROUP, INC. | 2026-06-04 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD BARTON | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MATHIAS DÖPFNER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAY HOAG | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: LESLIE KILGORE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STRIVE MASIYIWA | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANN MATHER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ELINOR MERTZ | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: GREG PETERS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: AMBASSADOR SUSAN RICE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TED SARANDOS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BRAD SMITH | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANNE SWEENEY | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, PROPOSAL 4 - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ESG ROI REPORT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, REPORT ON POLITICIZED BRAND MISALIGNMENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ADOPT CUMULATIVE VOTING,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: CESAR CONDE | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: SARAH J. FRIAR | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: JOHN R. FURNER | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: CARLA A. HARRIS | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: THOMAS W. HORTON | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: MARISSA A. MAYER | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: SHISHIR MEHROTRA | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: ROBERT E. MORITZ, JR. | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: GREGORY B. PENNER | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: RANDALL L. STEPHENSON | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: STEUART L. WALTON | FOR | FOR |
| WALMART INC. | 2026-06-04 | RATIFICATION OF ERNST & YOUNG LLP AS INDEPENDENT ACCOUNTANTS | FOR | FOR |
| WALMART INC. | 2026-06-04 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| WALMART INC. | 2026-06-04 | APPROVAL OF AN AMENDMENT TO OUR RESTATED CERTIFICATE OF INCORPORATION TO LIMIT THE LIABILITY OF CERTAIN OFFICERS AS PERMITTED BY DELAWARE LAW | FOR | FOR |
| WALMART INC. | 2026-06-04 | REQUEST FOR CUMULATIVE VOTING FOR BOARD ELECTIONS | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | REPORT ON WORKPLACE HEALTH AND SAFETY GOVERNANCE | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | REPORT ON IMMIGRATION POLICY & ENFORCEMENT | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | REPORT ON WORKFORCE IMPACT OF AI AND AUTOMATION | AGAINST | AGAINST |
| ALLEGION PLC | 2026-06-04 | ELECTION OF DIRECTOR: SUSAN L. MAIN | FOR | FOR |
| ALLEGION PLC | 2026-06-04 | ELECTION OF DIRECTOR: STEVEN C. MIZELL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALLEGION PLC | 2026-06-04 | ELECTION OF DIRECTOR: NICOLE PARENT HAUGHEY | FOR | FOR |
| ALLEGION PLC | 2026-06-04 | ELECTION OF DIRECTOR: LAUREN B. PETERS | FOR | FOR |
| ALLEGION PLC | 2026-06-04 | ELECTION OF DIRECTOR: ELLEN RUBIN | FOR | FOR |
| ALLEGION PLC | 2026-06-04 | ELECTION OF DIRECTOR: GREGG C. SENGSTACK | FOR | FOR |
| ALLEGION PLC | 2026-06-04 | ELECTION OF DIRECTOR: JOHN H. STONE | FOR | FOR |
| ALLEGION PLC | 2026-06-04 | ELECTION OF DIRECTOR: DEV VARDHAN | FOR | FOR |
| ALLEGION PLC | 2026-06-04 | APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS ON AN ADVISORY (NON-BINDING) BASIS. | FOR | FOR |
| ALLEGION PLC | 2026-06-04 | ADVISORY (NON-BINDING) VOTE ON WHETHER AN ADVISORY SHAREHOLDER VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS SHOULD OCCUR EVERY ONE, TWO OR THREE YEARS. | 1 YEAR | 1 YEAR |
| ALLEGION PLC | 2026-06-04 | RATIFY THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM AND AUTHORIZE THE AUDIT AND FINANCE COMMITTEE OF THE BOARD OF DIRECTORS TO SET THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRMS REMUNERATION FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ALLEGION PLC | 2026-06-04 | RENEW THE BOARD OF DIRECTORS AUTHORITY TO ISSUE SHARES UNDER IRISH LAW. | FOR | FOR |
| ALLEGION PLC | 2026-06-04 | RENEW THE BOARD OF DIRECTORS AUTHORITY TO ISSUE SHARES FOR CASH WITHOUT FIRST OFFERING SHARES TO EXISTING SHAREHOLDERS (SPECIAL RESOLUTION UNDER IRISH LAW). | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: KIRK E. ARNOLD | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: ANA P. ASSIS | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: ANN C. BERZIN | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: APRIL MILLER BOISE | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: MARK R. GEORGE | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: JOHN A. HAYES | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: MYLES P. LEE | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: MATTHEW F. PINE | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: DAVID S. REGNERY | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: MELISSA N. SCHAEFFER | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ELECTION OF DIRECTOR: JOHN P. SURMA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRANE TECHNOLOGIES PLC | 2026-06-04 | ADVISORY APPROVAL OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | APPROVAL OF THE APPOINTMENT OF INDEPENDENT AUDITORS OF THE COMPANY AND AUTHORIZATION OF THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS TO SET THE AUDITORS REMUNERATION. | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | APPROVAL OF THE RENEWAL OF THE DIRECTORS EXISTING AUTHORITY TO ISSUE SHARES. | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | APPROVAL OF THE RENEWAL OF THE DIRECTORS EXISTING AUTHORITY TO ISSUE SHARES FOR CASH WITHOUT FIRST OFFERING SHARES TO EXISTING SHAREHOLDERS. (SPECIAL RESOLUTION) | FOR | FOR |
| TRANE TECHNOLOGIES PLC | 2026-06-04 | DETERMINATION OF THE PRICE RANGE AT WHICH THE COMPANY CAN REALLOT SHARES THAT IT HOLDS AS TREASURY SHARES. (SPECIAL RESOLUTION) | FOR | FOR |
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: NATHAN BLECHARCZYK | FOR | FOR |
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ALFRED LIN | FOR | FOR |
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JAMES MANYIKA | FOR | FOR |
| AIRBNB INC | 2026-06-05 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AIRBNB INC | 2026-06-05 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AIRBNB INC | 2026-06-05 | OVERSIGHT OF RISKS RELATING TO DIGITAL SERVICES | AGAINST | AGAINST |
| AIRBNB INC | 2026-06-05 | REPORT ON DISCRIMINATION IN CHARITABLE SUPPORT | AGAINST | AGAINST |
| AIRBNB INC | 2026-06-05 | DUAL-CLASS SUNSET | FOR | AGAINST |
| AIRBNB INC | 2026-06-05 | REPORT ON RISKS OF POLITICIZED DIVESTMENTS. | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |
| GARMIN LTD | 2026-06-05 | APPROVAL OF GARMINS 2025 ANNUAL REPORT, INCLUDING THE CONSOLIDATED FINANCIAL STATEMENTS OF GARMIN FOR THE FISCAL YEAR ENDED DECEMBER 27, 2025 AND THE STATUTORY FINANCIAL STATEMENTS OF GARMIN FOR THE FISCAL YEAR ENDED DECEMBER 27, 2025 | FOR | FOR |
| GARMIN LTD | 2026-06-05 | APPROVAL OF THE APPROPRIATION OF AVAILABLE EARNINGS | FOR | FOR |
| GARMIN LTD | 2026-06-05 | APPROVAL OF THE PAYMENT OF A CASH DIVIDEND IN THE AGGREGATE AMOUNT OF $4.20 PER OUTSTANDING SHARE OUT OF GARMINS RESERVE FROM CAPITAL CONTRIBUTION IN FOUR EQUAL INSTALLMENTS | FOR | FOR |
| GARMIN LTD | 2026-06-05 | DISCHARGE OF THE MEMBERS OF THE BOARD OF DIRECTORS AND THE EXECUTIVE MANAGEMENT FROM LIABILITY FOR THE FISCAL YEAR ENDED DECEMBER 27, 2025 | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF DIRECTOR: SUSAN M. BALL | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF DIRECTOR: JONATHAN C. BURRELL | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF DIRECTOR: JOSEPH J. HARTNETT | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF DIRECTOR: MIN H. KAO | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF DIRECTOR: CATHERINE A. LEWIS | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF DIRECTOR: CLIFTON A. PEMBLE | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF MIN H. KAO AS EXECUTIVE CHAIRMAN | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF COMPENSATION COMMITTEE MEMBER: SUSAN M. BALL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF COMPENSATION COMMITTEE MEMBER: JONATHAN C. BURRELL | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF COMPENSATION COMMITTEE MEMBER: JOSEPH J. HARTNETT | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF COMPENSATION COMMITTEE MEMBER: CATHERINE A. LEWIS | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RE-ELECTION OF WUERSCH & GERING LLP AS INDEPENDENT VOTING RIGHTS REPRESENTATIVE | FOR | FOR |
| GARMIN LTD | 2026-06-05 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS GARMINS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 26, 2026 AND RE-ELECTION OF ERNST & YOUNG LTD AS GARMINS STATUTORY AUDITOR FOR ANOTHER ONE-YEAR TERM | FOR | FOR |
| GARMIN LTD | 2026-06-05 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF GARMINS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| GARMIN LTD | 2026-06-05 | ADVISORY VOTE ON THE SWISS STATUTORY COMPENSATION REPORT | FOR | FOR |
| GARMIN LTD | 2026-06-05 | VOTE ON THE SWISS STATUTORY NON-FINANCIAL MATTERS REPORT | AGAINST | FOR |
| GARMIN LTD | 2026-06-05 | BINDING VOTE TO APPROVE FISCAL YEAR 2027 MAXIMUM AGGREGATE COMPENSATION FOR THE EXECUTIVE MANAGEMENT | FOR | FOR |
| GARMIN LTD | 2026-06-05 | BINDING VOTE TO APPROVE MAXIMUM AGGREGATE COMPENSATION FOR THE BOARD OF DIRECTORS FOR THE PERIOD BETWEEN THE 2026 ANNUAL GENERAL MEETING AND THE 2027 ANNUAL GENERAL MEETING | FOR | FOR |
| GARMIN LTD | 2026-06-05 | IF NEW OR MODIFIED AGENDA ITEMS (OTHER THAN THOSE IN THE INVITATION TO THE MEETING AND THE PROXY STATEMENT) OR NEW OR MODIFIED PROPOSALS OR MOTIONS WITH RESPECT TO THOSE AGENDA ITEMS SET FORTH IN THE INVITATION TO THE MEETING AND THE PROXY STATEMENT ARE PUT FORTH BEFORE THE ANNUAL GENERAL MEETING, YOU INSTRUCT THE INDEPENDENT VOTING RIGHTS REPRESENTATIVE TO VOTE YOUR SHARES AS FOLLOWS: | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: MICHAEL J AROUGHETI | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: ASHISH BHUTANI | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: ANTOINETTE BUSH | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: R. KIPP DEVEER | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: PAUL G. JOUBERT | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: DAVID B. KAPLAN | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: MICHAEL LYNTON | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: EILEEN NAUGHTON | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: DR. JUDY D. OLIAN | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: ANTONY P. RESSLER | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR: BENNETT ROSENTHAL | FOR | FOR |
| ARES MANAGEMENT CORPORATION | 2026-06-08 | THE RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR 2026 FISCAL YEAR. | AGAINST | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JULIAN C. BAKER | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JEAN-JACQUES BIENAIMÉ | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: OTIS W. BRAWLEY | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PAUL J. CLANCY | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JACQUALYN A. FOUSE | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: EDMUND P. HARRIGAN | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: KATHERINE A. HIGH | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: WILLIAM J. MEURY | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BIOGEN INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM EXTENDING UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARIA C. FREIRE | AGAINST | FOR |
| BIOGEN INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM EXTENDING UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: WILLIAM A. HAWKINS | AGAINST | FOR |
| BIOGEN INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM EXTENDING UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SUSAN K. LANGER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BIOGEN INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM EXTENDING UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JESUS B. MANTAS | AGAINST | FOR |
| BIOGEN INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM EXTENDING UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: LLOYD MINOR | FOR | FOR |
| BIOGEN INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM EXTENDING UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MENELAS PANGALOS | FOR | FOR |
| BIOGEN INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM EXTENDING UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MONISH PATOLAWALA | FOR | FOR |
| BIOGEN INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM EXTENDING UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ERIC K. ROWINSKY | FOR | FOR |
| BIOGEN INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM EXTENDING UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: STEPHEN A. SHERWIN | FOR | FOR |
| BIOGEN INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM EXTENDING UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CHRISTOPHER A. VIEHBACHER | AGAINST | FOR |
| BIOGEN INC. | 2026-06-09 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BIOGEN INC. | 2026-06-09 | SAY ON PAY - TO HOLD AN ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: TERRENCE A. DUFFY | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: KATHRYN BENESH | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: TIMOTHY S. BITSBERGER | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: CHARLES P. CAREY | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: BRYAN T. DURKIN | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: HAROLD FORD JR. | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: MARTIN J. GEPSMAN | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: DANIEL G. KAYE | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: PHYLLIS M. LOCKETT | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: DEBORAH J. LUCAS | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: RAHAEL SEIFU | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: WILLIAM R. SHEPARD | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: HOWARD J. SIEGEL | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ELECTION OF EQUITY DIRECTOR: DENNIS A. SUSKIND | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | APPROVAL OF AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION TO ELIMINATE THE RIGHT OF THE CLASS B-1 SHAREHOLDER TO ELECT THREE DIRECTORS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CME GROUP INC. | 2026-06-09 | APPROVAL OF AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION TO ELIMINATE THE RIGHT OF THE CLASS B-2 SHAREHOLDER TO ELECT TWO DIRECTORS. | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | APPROVAL OF AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION TO ELIMINATE THE RIGHT OF THE CLASS B-3 SHAREHOLDER TO ELECT ONE DIRECTOR. | FOR | FOR |
| CME GROUP INC. | 2026-06-09 | APPROVAL OF AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION THAT WOULD REMOVE PROVISIONS THAT WOULD BE INOPERATIVE IF EACH OF ITEMS 4, 5 AND 6 ARE APPROVED. | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ELECTION OF DIRECTOR: JOSÉ B. ALVAREZ | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ELECTION OF DIRECTOR: ALAN M. BENNETT | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ELECTION OF DIRECTOR: ROSEMARY T. BERKERY | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ELECTION OF DIRECTOR: DAVID T. CHING | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ELECTION OF DIRECTOR: C. KIM GOODWIN | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ELECTION OF DIRECTOR: ERNIE HERRMAN | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ELECTION OF DIRECTOR: AMY B. LANE | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ELECTION OF DIRECTOR: CAROL MEYROWITZ | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ELECTION OF DIRECTOR: JACKWYN L. NEMEROV | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ELECTION OF DIRECTOR: CHARLES F. WAGNER, JR. | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS AS TJXS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2027 | FOR | FOR |
| THE TJX COMPANIES, INC. | 2026-06-09 | ADVISORY APPROVAL OF TJXS EXECUTIVE COMPENSATION (THE SAY-ON-PAY VOTE) | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ELECTION OF DIRECTOR: MARTIN BROK | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ELECTION OF DIRECTOR: KELLY E. GARCIA | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ELECTION OF DIRECTOR: CATHERINE A. HALLIGAN | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ELECTION OF DIRECTOR: STEPHENIE LANDRY | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ELECTION OF DIRECTOR: PATRICIA A. LITTLE | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ELECTION OF DIRECTOR: GEORGE R. MRKONIC | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ELECTION OF DIRECTOR: LORNA E. NAGLER | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ELECTION OF DIRECTOR: GISEL RUIZ | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ELECTION OF DIRECTOR: MICHAEL C. SMITH | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ELECTION OF DIRECTOR: KECIA L. STEELMAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ULTA BEAUTY, INC. | 2026-06-09 | TO APPROVE AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION, AS AMENDED, TO LIMIT OFFICER LIABILITY AS PERMITTED BY DELAWARE LAW. | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | TO APPROVE AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION, AS AMENDED, TO ADD SPECIFIED FORUM SELECTION PROVISIONS. | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR 2026, ENDING JANUARY 30, 2027. | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | ADVISORY RESOLUTION TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| ULTA BEAUTY, INC. | 2026-06-09 | TO APPROVE THE ULTA BEAUTY, INC. 2026 INCENTIVE AWARD PLAN. | AGAINST | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: SAMUEL A. DI PIAZZA JR. | FOR: SAMUEL A. DI PIAZZA JR. | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: RICHARD W. FISHER | FOR: RICHARD W. FISHER | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: PAUL A. GOULD | WITHHOLD: PAUL A. GOULD | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: DEBRA L. LEE | FOR: DEBRA L. LEE | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: JOSEPH M. LEVIN | FOR: JOSEPH M. LEVIN | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: ANTON J. LEVY | FOR: ANTON J. LEVY | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: KENNETH W. LOWE | FOR: KENNETH W. LOWE | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: FAZAL F. MERCHANT | FOR: FAZAL F. MERCHANT | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: ANTHONY J. NOTO | FOR: ANTHONY J. NOTO | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: PAULA A. PRICE | FOR: PAULA A. PRICE | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: DANIEL E. SANCHEZ | FOR: DANIEL E. SANCHEZ | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: GEOFFREY Y. YANG | FOR: GEOFFREY Y. YANG | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | DIRECTOR: DAVID M. ZASLAV | WITHHOLD: DAVID M. ZASLAV | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS WARNER BROS. DISCOVERY, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | TO VOTE ON AN ADVISORY RESOLUTION TO APPROVE THE 2025 COMPENSATION OF WARNER BROS. DISCOVERY, INC.S NAMED EXECUTIVE OFFICERS, COMMONLY REFERRED TO AS A SAY-ON-PAY&QUOT VOTE. &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WARNER BROS. DISCOVERY, INC. | 2026-06-09 | TO VOTE ON A STOCKHOLDER PROPOSAL ENTITLED SUSTAINABILITY ROI REPORT&QUOT, IF PROPERLY PRESENTED. &QUOT | AGAINST | AGAINST |
| CATERPILLAR INC. | 2026-06-10 | ELECTION OF DIRECTOR: JOSEPH E. CREED | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | ELECTION OF DIRECTOR: JAMES C. FISH, JR. | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | ELECTION OF DIRECTOR: LYNN J. GOOD | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | ELECTION OF DIRECTOR: GERALD JOHNSON | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | ELECTION OF DIRECTOR: NAZZIC S. KEENE | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | ELECTION OF DIRECTOR: DAVID W. MACLENNAN | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | ELECTION OF DIRECTOR: JUDITH F. MARKS | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | ELECTION OF DIRECTOR: DEBRA L. REED-KLAGES | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | ELECTION OF DIRECTOR: SUSAN C. SCHWAB | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | ELECTION OF DIRECTOR: RAYFORD WILKINS, JR. | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | RATIFICATION OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| CATERPILLAR INC. | 2026-06-10 | SHAREHOLDER PROPOSAL - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT | FOR | AGAINST |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: KENNETH J. BACON | FOR: KENNETH J. BACON | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: THOMAS J. BALTIMORE JR. | FOR: THOMAS J. BALTIMORE JR. | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: MADELINE S. BELL | FOR: MADELINE S. BELL | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: LOUISE F. BRADY | FOR: LOUISE F. BRADY | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: EDWARD D. BREEN | FOR: EDWARD D. BREEN | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: MICHAEL J. CAVANAGH | FOR: MICHAEL J. CAVANAGH | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: JEFFREY A. HONICKMAN | FOR: JEFFREY A. HONICKMAN | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: WONYA Y. LUCAS | FOR: WONYA Y. LUCAS | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: ASUKA NAKAHARA | WITHHOLD: ASUKA NAKAHARA | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: BRIAN L. ROBERTS | FOR: BRIAN L. ROBERTS | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: GORDON SMITH | FOR: GORDON SMITH | FOR |
| COMCAST CORPORATION | 2026-06-10 | RATIFY APPOINTMENT OF OUR INDEPENDENT AUDITORS | FOR | FOR |
| COMCAST CORPORATION | 2026-06-10 | ADVISORY VOTE ON EXECUTIVE COMPENSATION | AGAINST | FOR |
| COMCAST CORPORATION | 2026-06-10 | ADOPT POLICY TO HAVE AN INDEPENDENT CHAIR | AGAINST | AGAINST |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: SHONA L. BROWN | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MILAN KOVAC | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ALFRED LIN | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: STANLEY TANG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DOORDASH, INC. | 2026-06-10 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | THE APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | ELECTION OF DIRECTOR: NICOLE M. ANASENES | FOR | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | ELECTION OF DIRECTOR: ANIL CHAKRAVARTHY | FOR | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | ELECTION OF DIRECTOR: STEPHANIE L. FERRIS | AGAINST | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | ELECTION OF DIRECTOR: KOURTNEY K. GIBSON | FOR | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | ELECTION OF DIRECTOR: JEFFREY A. GOLDSTEIN | AGAINST | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | ELECTION OF DIRECTOR: LISA A. HOOK | AGAINST | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | ELECTION OF DIRECTOR: KENNETH T. LAMNECK | AGAINST | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | ELECTION OF DIRECTOR: GARY L. LAUER | AGAINST | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | ELECTION OF DIRECTOR: JAMES B. STALLINGS, JR. | FOR | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| FIDELITY NAT'L INFORMATION SERVICES,INC. | 2026-06-10 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: DAVID P. ABNEY | FOR | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: RICHARD C. ADKERSON | AGAINST | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: MARCELA E. DONADIO | FOR | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: HUGH GRANT | FOR | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: LYDIA H. KENNARD | FOR | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: RYAN M. LANCE | FOR | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: SARA GROOTWASSINK LEWIS | FOR | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: DUSTAN E. MCCOY | AGAINST | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: KATHLEEN L. QUIRK | FOR | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: JOHN J. STEPHENS | FOR | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | ELECTION OF DIRECTOR: FRANCES FRAGOS TOWNSEND | FOR | FOR |
| FREEPORT-MCMORAN INC. | 2026-06-10 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FREEPORT-MCMORAN INC. | 2026-06-10 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MELISSA M. ARNOLDI | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: CHARLENE T. BEGLEY | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ADENA T. FRIEDMAN | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ESSA KAZIM | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: THOMAS A. KLOET | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: KATHRYN A. KOCH | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: HOLDEN SPAHT | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MICHAEL R. SPLINTER | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: JOHAN TORGEBY | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: TONI TOWNES-WHITLEY | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: JEFFERY W. YABUKI | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ALFRED W. ZOLLAR | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ADVISORY VOTE TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION AS PRESENTED IN THE PROXY STATEMENT | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: ARIEL EMANUEL | FOR: ARIEL EMANUEL | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: MARK SHAPIRO | FOR: MARK SHAPIRO | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: PETER C.B. BYNOE | FOR: PETER C.B. BYNOE | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: EGON P. DURBAN | FOR: EGON P. DURBAN | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: DWAYNE JOHNSON | FOR: DWAYNE JOHNSON | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: BRADLEY A. KEYWELL | FOR: BRADLEY A. KEYWELL | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: NICK KHAN | FOR: NICK KHAN | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: STEVEN R. KOONIN | FOR: STEVEN R. KOONIN | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: JONATHAN A. KRAFT | FOR: JONATHAN A. KRAFT | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: SONYA E. MEDINA | FOR: SONYA E. MEDINA | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: NANCY R. TELLEM | FOR: NANCY R. TELLEM | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | DIRECTOR: CARRIE WHEELER | FOR: CARRIE WHEELER | FOR |
| TKO GROUP HOLDINGS, INC. | 2026-06-10 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DAVID P. ABNEY | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: GEORGE S. BARRETT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: GAIL K. BOUDREAUX | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: STEPHEN B. BRATSPIES | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: BRIAN C. CORNELL | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: ROBERT L. EDWARDS | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: MICHAEL J. FIDDELKE | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: JOHN R. HOKE III | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: CHRISTINE A. LEAHY | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: MONICA C. LOZANO | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DERICA W. RICE | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DMITRI L. STOCKTON | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | COMPANY PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | COMPANY PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, OUR EXECUTIVE COMPENSATION (SAY ON PAY). | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | COMPANY PROPOSAL TO APPROVE THE TARGET CORPORATION AMENDED & RESTATED 2020 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | SHAREHOLDER PROPOSAL REQUESTING POLICY REQUIRING THE BOARD CHAIR TO BE AN INDEPENDENT DIRECTOR. | AGAINST | AGAINST |
| TARGET CORPORATION | 2026-06-10 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON PRESENCE OF PESTICIDES IN TARGETS PRIVATE LABEL BRANDS. | AGAINST | AGAINST |
| TARGET CORPORATION | 2026-06-10 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON REDUCING PLASTIC MICROFIBER SHEDDING. | AGAINST | AGAINST |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | ADOPTION OF THE 2025 STATUTORY ANNUAL ACCOUNTS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | DISCHARGE OF THE MEMBERS OF THE COMPANYS BOARD OF DIRECTORS (THE BOARD&QUOT) FOR THEIR RESPONSIBILITIES IN THE FINANCIAL YEAR ENDED DECEMBER 31, 2025 &QUOT | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS EXECUTIVE DIRECTOR: RAFAEL SOTOMAYOR | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: ANNETTE CLAYTON | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: ANTHONY FOXX | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: MOSHE GAVRIELOV | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: CHUNYUAN GU | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: LENA OLVING | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: JULIE SOUTHERN | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: JASMIN STAIBLIN | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: GREGORY SUMME | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: KARL-HENRIK SUNDSTRÖM | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO ISSUES ORDINARY SHARES OF THE COMPANY (ORDINARY SHARES&QUOT) AND GRANT RIGHTS TO ACQUIRE ORDINARY SHARES &QUOT | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO RESTRICT OR EXCLUDE PREEMPTION RIGHTS ACCRUING IN THE CONNECTION WITH AN ISSUE OF SHARES OR GRANT OF RIGHTS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO REPURCHASE ORDINARY SHARES | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO CANCEL ORDINARY SHARES HELD OR TO BE ACQUIRED BY THE COMPANY | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | RE-APPOINTMENT OF EY ACCOUNTANTS B.V. AS OUR INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AMENDED REMUNERATION OF THE NON-EXECUTIVE DIRECTORS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | NON-BINDING, ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | NON-BINDING, ADVISORY VOTE ON THE FREQUENCY OF FUTURE SHAREHOLDER ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | ELECTION OF DIRECTOR: ALBERT BALDOCCHI | FOR | FOR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | ELECTION OF DIRECTOR: SCOTT BOATWRIGHT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | ELECTION OF DIRECTOR: MATTHEW CAREY | FOR | FOR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | ELECTION OF DIRECTOR: PATRICIA FILI-KRUSHEL | FOR | FOR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | ELECTION OF DIRECTOR: LAURA FUENTES | FOR | FOR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | ELECTION OF DIRECTOR: MAURICIO GUTIERREZ | FOR | FOR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | ELECTION OF DIRECTOR: ROBIN HICKENLOOPER | FOR | FOR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | ELECTION OF DIRECTOR: SCOTT MAW | FOR | FOR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | ELECTION OF DIRECTOR: JOSH WEINSTEIN | FOR | FOR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | ELECTION OF DIRECTOR: MARY WINSTON | FOR | FOR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT (SAY ON PAY&QUOT). &QUOT | AGAINST | FOR |
| CHIPOTLE MEXICAN GRILL, INC. | 2026-06-11 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GENERAC HOLDINGS INC. | 2026-06-11 | ELECTION OF CLASS II DIRECTOR: MARCIA J. AVEDON | FOR | FOR |
| GENERAC HOLDINGS INC. | 2026-06-11 | ELECTION OF CLASS II DIRECTOR: BENNETT J. MORGAN | FOR | FOR |
| GENERAC HOLDINGS INC. | 2026-06-11 | ELECTION OF CLASS II DIRECTOR: DOMINICK P. ZARCONE | FOR | FOR |
| GENERAC HOLDINGS INC. | 2026-06-11 | PROPOSAL TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDED DECEMBER 31, 2026. | FOR | FOR |
| GENERAC HOLDINGS INC. | 2026-06-11 | ADVISORY VOTE ON THE NON-BINDING SAY-ON-PAY&QUOT RESOLUTION TO APPROVE THE COMPENSATION OF OUR EXECUTIVE OFFICERS. &QUOT | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: DOUGLAS BOWSER | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: HOPE F. COCHRAN | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: CHRISTIAN P. COCKS | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: LISA GERSH | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: FRANK D. GIBEAU | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: ELIZABETH HAMREN | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: DARIN S. HARRIS | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: OWEN MAHONEY | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: LAUREL J. RICHIE | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: RICHARD S. STODDART | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HASBRO, INC. | 2026-06-11 | ELECTION OF DIRECTOR: CARLA VERNÓN | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HASBRO, INC. | 2026-06-11 | RATIFICATION OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| MONOLITHIC POWER SYSTEMS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: VICTOR K. LEE | FOR | FOR |
| MONOLITHIC POWER SYSTEMS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: JEFF ZHOU | FOR | FOR |
| MONOLITHIC POWER SYSTEMS, INC. | 2026-06-11 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MONOLITHIC POWER SYSTEMS, INC. | 2026-06-11 | APPROVE, ON AN ADVISORY BASIS, THE 2025 EXECUTIVE COMPENSATION. | FOR | FOR |
| FORTINET, INC. | 2026-06-12 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: KEN XIE | FOR | FOR |
| FORTINET, INC. | 2026-06-12 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: MICHAEL XIE | FOR | FOR |
| FORTINET, INC. | 2026-06-12 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: KENNETH A. GOLDMAN | FOR | FOR |
| FORTINET, INC. | 2026-06-12 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: MING HSIEH | FOR | FOR |
| FORTINET, INC. | 2026-06-12 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JEAN HU | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FORTINET, INC. | 2026-06-12 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JANET NAPOLITANO | FOR | FOR |
| FORTINET, INC. | 2026-06-12 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JUDITH SIM | FOR | FOR |
| FORTINET, INC. | 2026-06-12 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: ADMIRAL JAMES STAVRIDIS (RET) | FOR | FOR |
| FORTINET, INC. | 2026-06-12 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DEREK KAN | FOR | FOR |
| FORTINET, INC. | 2026-06-12 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS FORTINETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FORTINET, INC. | 2026-06-12 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION, AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| REGENERON PHARMACEUTICALS, INC. | 2026-06-12 | ELECTION OF DIRECTOR: JOSEPH L. GOLDSTEIN, M.D. | FOR | FOR |
| REGENERON PHARMACEUTICALS, INC. | 2026-06-12 | ELECTION OF DIRECTOR: CHRISTINE A. POON | FOR | FOR |
| REGENERON PHARMACEUTICALS, INC. | 2026-06-12 | ELECTION OF DIRECTOR: DAVID P. SCHENKEIN, M.D. | FOR | FOR |
| REGENERON PHARMACEUTICALS, INC. | 2026-06-12 | ELECTION OF DIRECTOR: CRAIG B. THOMPSON, M.D. | FOR | FOR |
| REGENERON PHARMACEUTICALS, INC. | 2026-06-12 | ELECTION OF DIRECTOR: HUDA Y. ZOGHBI, M.D. | FOR | FOR |
| REGENERON PHARMACEUTICALS, INC. | 2026-06-12 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REGENERON PHARMACEUTICALS, INC. | 2026-06-12 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: OLIVIER POMEL | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: DEV ITTYCHERIA | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: SHARDUL SHAH | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: AMI VORA | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF OUR BOARD OF DIRECTORS OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DATADOG, INC. | 2026-06-15 | THE STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE ANNUAL MEETING, REQUESTING THE ADOPTION OF A SIMPLE MAJORITY VOTING PROVISION. | FOR | AGAINST |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: BRIAN ARMSTRONG | : BRIAN ARMSTRONG | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: MARC L. ANDREESSEN | : MARC L. ANDREESSEN | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: CHRISTA DAVIES | : CHRISTA DAVIES | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: FREDERICK E. EHRSAM III | : FREDERICK E. EHRSAM III | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: KELLY A. KRAMER | : KELLY A. KRAMER | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: CHRIS LEHANE | : CHRIS LEHANE | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: TOBIAS LÜTKE | : TOBIAS LÜTKE | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: GOKUL RAJARAM | : GOKUL RAJARAM | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | DIRECTOR: FRED WILSON | : FRED WILSON | FOR |
| COINBASE GLOBAL, INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DOLLAR TREE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: MICHAEL C. CREEDON, JR. | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: WILLIAM W. DOUGLAS III | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: CHERYL W. GRISÉ | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: DANIEL J. HEINRICH | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: PAUL C. HILAL | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: TIMOTHY A. JOHNSON | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: EDWARD J. KELLY, III | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: DIANE E. RANDOLPH | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: BERTRAM L. SCOTT | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: STEPHANIE P. STAHL | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | TO APPROVE, BY A NON-BINDING ADVISORY VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | TO RATIFY THE SELECTION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR 2026. | | FOR |
| DOLLAR TREE, INC. | 2026-06-16 | SHAREHOLDER PROPOSAL REQUESTING A SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | | AGAINST |
| KEURIG DR PEPPER INC. | 2026-06-16 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED: TIMOTHY COFER | FOR | FOR |
| KEURIG DR PEPPER INC. | 2026-06-16 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED: ORAY BOSTON | FOR | FOR |
| KEURIG DR PEPPER INC. | 2026-06-16 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED: BRIAN DRISCOLL | FOR | FOR |
| KEURIG DR PEPPER INC. | 2026-06-16 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED: JULIETTE HICKMAN | FOR | FOR |
| KEURIG DR PEPPER INC. | 2026-06-16 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED: WILLIAM NEWLANDS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KEURIG DR PEPPER INC. | 2026-06-16 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED: PAMELA PATSLEY | FOR | FOR |
| KEURIG DR PEPPER INC. | 2026-06-16 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED: DEBRA SANDLER | FOR | FOR |
| KEURIG DR PEPPER INC. | 2026-06-16 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED: MICHAEL VAN DE VEN | FOR | FOR |
| KEURIG DR PEPPER INC. | 2026-06-16 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED: LAWSON WHITING | FOR | FOR |
| KEURIG DR PEPPER INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, KEURIG DR PEPPER INC.S EXECUTIVE COMPENSATION. | FOR | FOR |
| KEURIG DR PEPPER INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS KEURIG DR PEPPER INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| KEURIG DR PEPPER INC. | 2026-06-16 | TO APPROVE THE KEURIG DR PEPPER INC. OMNIBUS STOCK INCENTIVE PLAN OF 2026. | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: MERIT E. JANOW | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: CANDIDO BRACHER | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: RICHARD K. DAVIS | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: JULIUS GENACHOWSKI | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: CHOON PHONG GOH | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: OKI MATSUMOTO | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: MICHAEL MIEBACH | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: YOUNGME MOON | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: GABRIELLE SULZBERGER | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: HARIT TALWAR | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: LANCE UGGLA | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ADVISORY APPROVAL OF MASTERCARDS EXECUTIVE COMPENSATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MASTERCARD INCORPORATED | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR MASTERCARD FOR 2026 | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | CONSIDERATION OF A STOCKHOLDER PROPOSAL REGARDING SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT | FOR | AGAINST |
| MASTERCARD INCORPORATED | 2026-06-16 | CONSIDERATION OF A STOCKHOLDER PROPOSAL TO ADOPT CUMULATIVE VOTING FOR THE ELECTION OF DIRECTORS | AGAINST | AGAINST |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: DANIEL S. GLASER | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: CARLA A. HARRIS | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: LAURA J. HAY | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: R. GLENN HUBBARD, PH.D. | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: JEH C. JOHNSON | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: WILLIAM E. KENNARD | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: MICHEL A. KHALAF | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: DIANA L. MCKENZIE | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: CHRISTIAN S. MUMENTHALER, PH.D. | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: MICHELLE SEITZ | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | ELECTION OF DIRECTOR: MARK A. WEINBERGER | FOR | FOR |
| METLIFE, INC. | 2026-06-16 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS METLIFE, INC.S INDEPENDENT AUDITOR FOR 2026 | AGAINST | FOR |
| METLIFE, INC. | 2026-06-16 | ADVISORY (NON-BINDING) VOTE TO APPROVE THE COMPENSATION PAID TO METLIFE, INC.S NAMED EXECUTIVE OFFICERS | FOR | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: ROELOF BOTHA | FOR: ROELOF BOTHA | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: AMY BROOKS | FOR: AMY BROOKS | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: SHAWN CARTER | WITHHOLD: SHAWN CARTER | FOR |
| BLOCK, INC. | 2026-06-16 | DIRECTOR: JAMES MCKELVEY | FOR: JAMES MCKELVEY | FOR |
| BLOCK, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| BLOCK, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BLOCK, INC. | 2026-06-16 | STOCKHOLDER PROPOSAL REGARDING ESTABLISHING A BOARD-LEVEL TECHNOLOGY COMMITTEE, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: MARCELO CLAURE | FOR: MARCELO CLAURE | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: THOMAS DANNENFELDT | FOR: THOMAS DANNENFELDT | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: SRIKANT M. DATAR | FOR: SRIKANT M. DATAR | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: SRINIVASAN GOPALAN | FOR: SRINIVASAN GOPALAN | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: TIMOTHEUS HÖTTGES | FOR: TIMOTHEUS HÖTTGES | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: CHRISTIAN P. ILLEK | FOR: CHRISTIAN P. ILLEK | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: JAMES J. KAVANAUGH | FOR: JAMES J. KAVANAUGH | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: RAPHAEL KÜBLER | FOR: RAPHAEL KÜBLER | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: THORSTEN LANGHEIM | FOR: THORSTEN LANGHEIM | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: DOMINIQUE LEROY | FOR: DOMINIQUE LEROY | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: LETITIA A. LONG | FOR: LETITIA A. LONG | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: G. MICHAEL SIEVERT | FOR: G. MICHAEL SIEVERT | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: TERESA A. TAYLOR | FOR: TERESA A. TAYLOR | FOR |
| T-MOBILE US, INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| T-MOBILE US, INC. | 2026-06-16 | ADVISORY VOTE TO APPROVE THE COMPENSATION PROVIDED TO THE COMPANYS NAMED EXECUTIVE OFFICERS FOR 2025. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: WAYNE A.I. FREDERICK, M.D. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: MARK J. HAWKINS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: RHONDA J. MORRIS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: GEORGE J. STILL, JR. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS WORKDAYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2022 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2012 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF EMPLOYEE RETENTION RATES BY DEMOGRAPHIC CATEGORY. | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BASED ON SHARE CLASS. | FOR | AGAINST |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: ANDREW ANAGNOST | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: STACY J. SMITH | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: OMAR ABBOSH | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: KAREN BLASING | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: JOHN T. CAHILL | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: JEFF EPSTEIN | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: DR. AYANNA HOWARD | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: BLAKE IRVING | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: RAM R. KRISHNAN | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: RAMI RAHIM | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | ELECTION OF DIRECTOR: CHRISTINE SIMONS | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS AUTODESK, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF AUTODESK, INC.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AUTODESK, INC. | 2026-06-17 | APPROVAL OF AN AMENDMENT OF OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR OFFICER EXCULPATION AS PERMITTED BY DELAWARE LAW. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AUTODESK, INC. | 2026-06-17 | STOCKHOLDER PROPOSAL REQUESTING AMENDMENT TO STOCKHOLDER SPECIAL MEETING RIGHT. | FOR | AGAINST |
| CROWDSTRIKE HOLDINGS, INC. | 2026-06-17 | DIRECTOR: JOHANNA FLOWER | FOR: JOHANNA FLOWER | FOR |
| CROWDSTRIKE HOLDINGS, INC. | 2026-06-17 | DIRECTOR: DENIS J. O'LEARY | FOR: DENIS J. OLEARY | FOR |
| CROWDSTRIKE HOLDINGS, INC. | 2026-06-17 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS CROWDSTRIKES INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR ITS FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| CROWDSTRIKE HOLDINGS, INC. | 2026-06-17 | TO APPROVE AN AMENDMENT AND RESTATEMENT OF CROWDSTRIKES AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO LIMIT OFFICER LIABILITY AS PERMITTED BY DELAWARE LAW. | FOR | FOR |
| CROWDSTRIKE HOLDINGS, INC. | 2026-06-17 | TO RATIFY, ON AN ADVISORY BASIS, SUPERMAJORITY VOTING PROVISIONS IN CROWDSTRIKES AMENDED AND RESTATED CERTIFICATE OF INCORPORATION AND AMENDED AND RESTATED BYLAWS. | AGAINST | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: ADRIANE M. BROWN | FOR | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: APARNA CHENNAPRAGADA | FOR | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: E. CAROL HAYLES | FOR | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: JAMIE IANNONE | FOR | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: SHRIPRIYA MAHESH | FOR | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: WILLIAM D. NASH | FOR | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: PAUL S. PRESSLER | FOR | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: ZANE C. ROWE | FOR | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: BRIAN H. SHARPLES | FOR | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: MOHAK SHROFF | FOR | FOR |
| EBAY INC. | 2026-06-17 | ELECTION OF DIRECTOR: PERRY M. TRAQUINA | FOR | FOR |
| EBAY INC. | 2026-06-17 | RATIFICATION OF APPOINTMENT OF INDEPENDENT AUDITORS. | FOR | FOR |
| EBAY INC. | 2026-06-17 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| EBAY INC. | 2026-06-17 | SPECIAL STOCKHOLDER MEETING THRESHOLD, IF PROPERLY PRESENTED. | FOR | AGAINST |
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: BEVERLY ANDERSON | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: M. MOINA BANERJEE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: CHELSEA CLINTON | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: BARRY DILLER | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: HENRIQUE DUBUGRAS | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: ARIANE GORIN | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: CRAIG JACOBSON | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: DARA KHOSROWSHAHI | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: PATRICIA MENENDEZ CAMBO | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: ALEX VON FURSTENBERG | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | ELECTION OF DIRECTOR: ALEXANDR WANG | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF EXPEDIA GROUPS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| EXPEDIA GROUP, INC. | 2026-06-17 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS EXPEDIA GROUPS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: DAVID M. COTE | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: GIORDANO ALBERTAZZI | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: JOSEPH J. DEANGELO | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: JOSEPH VAN DOKKUM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: ROGER FRADIN | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: JAKKI L. HAUSSLER | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: JACOB KOTZUBEI | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: MATTHEW LOUIE | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: KRISHNA MIKKILINENI | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: EDWARD L. MONSER | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: STEVEN S. REINEMUND | FOR | FOR |
| VERTIV HOLDINGS CO | 2026-06-17 | TO APPROVE, ON AN ADVISORY BASIS, THE 2025 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERTIV HOLDINGS CO | 2026-06-17 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: EDWARD H. BASTIAN | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: CHRISTOPHE BECK | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: MARIA BLACK | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: WILLIE CW CHIANG | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: GREG CREED | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: DAVID G. DEWALT | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: LESLIE D. HALE | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: CHRISTOPHER A. HAZLETON | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: MICHAEL P. HUERTA | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: JUDITH J. MCKENNA | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: VASANT M. PRABHU | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: SERGIO A. L. RIAL | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: DAVID S. TAYLOR | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | ELECTION OF DIRECTOR: KATHY N. WALLER | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF DELTAS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS DELTAS INDEPENDENT AUDITORS FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DELTA AIR LINES, INC. | 2026-06-18 | A SHAREHOLDER PROPOSAL REQUESTING THE ABILITY FOR SHAREHOLDERS TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| DELTA AIR LINES, INC. | 2026-06-18 | A SHAREHOLDER PROPOSAL REQUESTING THE ADOPTION OF CUMULATIVE VOTING FOR THE ELECTION OF DIRECTORS. | AGAINST | AGAINST |
| EQUITY RESIDENTIAL | 2026-06-18 | ELECTION OF TRUSTEE: ANGELA M. AMAN | FOR | FOR |
| EQUITY RESIDENTIAL | 2026-06-18 | ELECTION OF TRUSTEE: CHRIS CARR | FOR | FOR |
| EQUITY RESIDENTIAL | 2026-06-18 | ELECTION OF TRUSTEE: MARY KAY HABEN | FOR | FOR |
| EQUITY RESIDENTIAL | 2026-06-18 | ELECTION OF TRUSTEE: ANN C. HOFF | FOR | FOR |
| EQUITY RESIDENTIAL | 2026-06-18 | ELECTION OF TRUSTEE: TAHSINUL ZIA HUQUE | FOR | FOR |
| EQUITY RESIDENTIAL | 2026-06-18 | ELECTION OF TRUSTEE: NINA P. JONES | FOR | FOR |
| EQUITY RESIDENTIAL | 2026-06-18 | ELECTION OF TRUSTEE: DAVID J. NEITHERCUT | FOR | FOR |
| EQUITY RESIDENTIAL | 2026-06-18 | ELECTION OF TRUSTEE: MARK J. PARRELL | FOR | FOR |
| EQUITY RESIDENTIAL | 2026-06-18 | ELECTION OF TRUSTEE: MARK S. SHAPIRO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EQUITY RESIDENTIAL | 2026-06-18 | ELECTION OF TRUSTEE: STEPHEN E. STERRETT | FOR | FOR |
| EQUITY RESIDENTIAL | 2026-06-18 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| EQUITY RESIDENTIAL | 2026-06-18 | APPROVAL OF EXECUTIVE COMPENSATION. | AGAINST | FOR |
| WILLIAMS-SONOMA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: LAURA ALBER | | FOR |
| WILLIAMS-SONOMA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: ESI EGGLESTON BRACEY | | FOR |
| WILLIAMS-SONOMA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: ANDREW CAMPION | | FOR |
| WILLIAMS-SONOMA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: SCOTT DAHNKE | | FOR |
| WILLIAMS-SONOMA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: ANNE FINUCANE | | FOR |
| WILLIAMS-SONOMA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: ARIANNA HUFFINGTON | | FOR |
| WILLIAMS-SONOMA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: WILLIAM READY | | FOR |
| WILLIAMS-SONOMA, INC. | 2026-06-18 | ELECTION OF DIRECTOR: FRITS VAN PAASSCHEN | | FOR |
| WILLIAMS-SONOMA, INC. | 2026-06-18 | AN ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | | FOR |
| WILLIAMS-SONOMA, INC. | 2026-06-18 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027 | | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: LOUISE S. SAMS | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ANDREW C. FLORANCE | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: JOHN L. BERISFORD | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ANGELIQUE G. BRUNNER | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: RACHEL C. GLASER | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: JOHN W. HILL | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: CHRISTINE M. MCCARTHY | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | ELECTION OF DIRECTOR: ROBERT W. MUSSLEWHITE | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |
| COSTAR GROUP, INC. | 2026-06-23 | PROPOSAL TO APPROVE THE COSTAR GROUP, INC. 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: TENCH COXE | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JOHN O. DABIRI | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JEN-HSUN HUANG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: DAWN HUDSON | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: HARVEY C. JONES | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MELISSA B. LORA | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: STEPHEN C. NEAL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: A. BROOKE SEAWELL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: AARTI SHAH | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MARK A. STEVENS | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2027. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING THE REPLACEMENT OF SUPERMAJORITY VOTING PROVISIONS IN OUR CHARTER AND BYLAWS WITH A SIMPLE MAJORITY VOTING STANDARD. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON FAITH-BASED COMMUNITY RESOURCE GROUPS. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WORKFORCE CIVIL LIBERTIES. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING REPORTING ON GREENHOUSE GAS EMISSIONS FROM THE USE OF OUR SOLD PRODUCTS. | AGAINST | AGAINST |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: BRIAN D. DOUBLES | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: FERNANDO AGUIRRE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: PAGET L. ALVES | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: KAMILA CHYTIL | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: DANIEL COLAO | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: ARTHUR W. COVIELLO, JR. | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: DEBORAH ELLINGER | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: ROY A. GUTHRIE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: JEFFREY G. NAYLOR | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: BILL PARKER | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: LAUREL J. RICHIE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: ELLEN M. ZANE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | RATIFICATION OF SELECTION OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR 2026. | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: MICHAEL S. DELL | FOR: MICHAEL S. DELL | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: DAVID W. DORMAN | FOR: DAVID W. DORMAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: EGON DURBAN | FOR: EGON DURBAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: DAVID GRAIN | FOR: DAVID GRAIN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: WILLIAM D. GREEN | FOR: WILLIAM D. GREEN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: ELLEN J. KULLMAN | FOR: ELLEN J. KULLMAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: STEVEN M. MOLLENKOPF | FOR: STEVEN M. MOLLENKOPF | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: LYNN V. RADAKOVICH# | FOR: LYNN V. RADAKOVICH# | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS DELL TECHNOLOGIES INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 29, 2027 | FOR | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF DELL TECHNOLOGIES INC.S NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | APPROVAL OF THE REDOMESTICATION PROPOSAL PROVIDING FOR THE REDOMESTICATION OF DELL TECHNOLOGIES INC. FROM DELAWARE TO TEXAS BY CONVERSION AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: NORA A. AUFREITER | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: KEVIN M. BROWN | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: MITCHELL R. BUTIER | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: GREGORY S. FORAN | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: ANNE GATES | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: KAREN M. HOGUET | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: RONALD L. SARGENT | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: J. AMANDA SOURRY KNOX | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: MARK S. SUTTON | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: ASHOK VEMURI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE KROGER CO. | 2026-06-25 | APPROVAL, ON AN ADVISORY BASIS, OF KROGERS EXECUTIVE COMPENSATION. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP, AS AUDITORS. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | APPROVAL OF THE 2019 SECOND AMENDED AND RESTATED LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | REPORT ON GHG EMISSIONS REDUCTIONS. | AGAINST | AGAINST |
| LULULEMON ATHLETICA INC. | 2026-06-25 | COMPANY NOMINEE RECOMMENDED BY THE BOARD OF DIRECTORS: CHARLES (CHIP) BERGH | FOR | FOR |
| LULULEMON ATHLETICA INC. | 2026-06-25 | COMPANY NOMINEE RECOMMENDED BY THE BOARD OF DIRECTORS: ESI EGGLESTON BRACEY | FOR | FOR |
| LULULEMON ATHLETICA INC. | 2026-06-25 | COMPANY NOMINEE RECOMMENDED BY THE BOARD OF DIRECTORS: TERI LIST | FOR | FOR |
| LULULEMON ATHLETICA INC. | 2026-06-25 | DENNIS J. CHIP&QUOT WILSON NOMINEE OPPOSED BY THE BOARD OF DIRECTORS: LAURA GENTILE &QUOT | WITHHOLD | WITHHOLD |
| LULULEMON ATHLETICA INC. | 2026-06-25 | DENNIS J. CHIP&QUOT WILSON NOMINEE OPPOSED BY THE BOARD OF DIRECTORS: ERIC HIRSHBERG &QUOT | WITHHOLD | WITHHOLD |
| LULULEMON ATHLETICA INC. | 2026-06-25 | DENNIS J. CHIP&QUOT WILSON NOMINEE OPPOSED BY THE BOARD OF DIRECTORS: MARC MAURER &QUOT | WITHHOLD | WITHHOLD |
| LULULEMON ATHLETICA INC. | 2026-06-25 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| LULULEMON ATHLETICA INC. | 2026-06-25 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| LULULEMON ATHLETICA INC. | 2026-06-25 | APPROVAL OF AN AMENDMENT TO THE 2023 EQUITY INCENTIVE PLAN TO INCREASE THE SHARE RESERVE. | FOR | FOR |
| LULULEMON ATHLETICA INC. | 2026-06-25 | ADVISORY VOTE TO APPROVE A STOCKHOLDER PROPOSAL REGARDING DECLASSIFICATION OF THE BOARD OF DIRECTORS SO THAT ALL DIRECTORS ARE ELECTED ANNUALLY FOR ONE-YEAR TERMS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE AES CORPORATION | 2026-06-26 | THE MERGER PROPOSAL: TO APPROVE AND ADOPT THE AGREEMENT AND PLAN OF MERGER, DATED AS OF MARCH 1, 2026, BY AND AMONG THE AES CORPORATION (THE COMPANY&QUOT), HORIZON PARENT, L.P. (&QUOTPARENT&QUOT) AND HORIZON MERGER SUB, INC., A WHOLLY OWNED SUBSIDIARY OF PARENT (&QUOTMERGER SUB&QUOT), AND APPROVE THE TRANSACTIONS CONTEMPLATED THEREBY, INCLUDING THE MERGER (THE &QUOTMERGER&QUOT) OF MERGER SUB WITH AND INTO THE COMPANY. &QUOT | FOR | FOR |
| THE AES CORPORATION | 2026-06-26 | THE MERGER-RELATED COMPENSATION PROPOSAL: TO CONSIDER AND VOTE ON A NON-BINDING, ADVISORY PROPOSAL TO APPROVE COMPENSATION THAT WILL OR MAY BECOME PAYABLE BY US TO OUR NAMED EXECUTIVE OFFICERS IN CONNECTION WITH THE MERGER. | AGAINST | FOR |
| THE AES CORPORATION | 2026-06-26 | THE ADJOURNMENT PROPOSAL: TO APPROVE ANY MOTION TO ADJOURN THE SPECIAL MEETING, IF SUCH PROPOSAL IS CALLED AT THE SPECIAL MEETING. | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: LESTER B. KNIGHT | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: GREGORY C. CASE | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: JOSE ANTONIO ÁLVAREZ | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: JIN-YONG CAI | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: JEFFREY C. CAMPBELL | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: CHERYL A. FRANCIS | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: JO ANN JENKINS | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: ADRIANA KARABOUTIS | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: RICHARD C. NOTEBAERT | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: GLORIA SANTONA | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: SARAH E. SMITH | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: BYRON O. SPRUELL | FOR | FOR |
| AON PLC | 2026-06-26 | ELECTION OF DIRECTOR: JAMES G. STAVRIDIS | FOR | FOR |
| AON PLC | 2026-06-26 | NON-BINDING ADVISORY RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AON PLC | 2026-06-26 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AON PLC | 2026-06-26 | RE-APPOINT ERNST & YOUNG CHARTERED ACCOUNTANTS AS THE COMPANYS STATUTORY AUDITOR UNDER IRISH LAW. | FOR | FOR |
| AON PLC | 2026-06-26 | AUTHORIZE THE BOARD OR THE AUDIT COMMITTEE OF THE BOARD TO DETERMINE THE REMUNERATION OF ERNST & YOUNG IRELAND, IN ITS CAPACITY AS THE COMPANYS STATUTORY AUDITOR UNDER IRISH LAW. | FOR | FOR |
| AON PLC | 2026-06-26 | AUTHORIZE THE BOARD TO ISSUE CLASS A ORDINARY SHARES UNDER IRISH LAW. | FOR | FOR |
| AON PLC | 2026-06-26 | AUTHORIZE THE BOARD TO OPT-OUT OF STATUTORY PRE-EMPTION RIGHTS UNDER IRISH LAW. | FOR | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: THOMAS E. JORDEN | FOR: THOMAS E. JORDEN | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: AMANDA BROCK | FOR: AMANDA BROCK | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: ANN G. FOX | FOR: ANN G. FOX | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: CLAY M. GASPAR | FOR: CLAY M. GASPAR | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: JACINTO J. HERNANDEZ | FOR: JACINTO J. HERNANDEZ | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: KELT KINDICK | FOR: KELT KINDICK | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: KARL F. KURZ | FOR: KARL F. KURZ | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: JEFFREY E. SHELLEBARGER | FOR: JEFFREY E. SHELLEBARGER | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: BRENT SMOLIK | FOR: BRENT SMOLIK | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: MARCUS A. WATTS | FOR: MARCUS A. WATTS | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | DIRECTOR: VALERIE M. WILLIAMS | FOR: VALERIE M. WILLIAMS | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | RATIFICATION OF THE SELECTION OF KPMG LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| DEVON ENERGY CORPORATION | 2026-06-30 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| AMERICAN ASSETS TRUST, INC. | 2026-06-01 | DIRECTOR: ERNEST S. RADY | WITHHOLD: ERNEST S. RADY | FOR |
| AMERICAN ASSETS TRUST, INC. | 2026-06-01 | DIRECTOR: DR. ROBERT S. SULLIVAN | WITHHOLD: DR. ROBERT S. SULLIVAN | FOR |
| AMERICAN ASSETS TRUST, INC. | 2026-06-01 | DIRECTOR: THOMAS S. OLINGER | WITHHOLD: THOMAS S. OLINGER | FOR |
| AMERICAN ASSETS TRUST, INC. | 2026-06-01 | DIRECTOR: JOY L. SCHAEFER | WITHHOLD: JOY L. SCHAEFER | FOR |
| AMERICAN ASSETS TRUST, INC. | 2026-06-01 | DIRECTOR: STUART A. TANZ | FOR: STUART A. TANZ | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMERICAN ASSETS TRUST, INC. | 2026-06-01 | THE RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AMERICAN ASSETS TRUST, INC. | 2026-06-01 | AN ADVISORY RESOLUTION TO APPROVE OUR EXECUTIVE COMPENSATION FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: DANIEL J. HIRSCHFELD | FOR: DANIEL J. HIRSCHFELD | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: DENNIS H. NELSON | FOR: DENNIS H. NELSON | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: THOMAS B. HEACOCK | FOR: THOMAS B. HEACOCK | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: HANK M. BOUNDS | FOR: HANK M. BOUNDS | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: BILL L. FAIRFIELD | FOR: BILL L. FAIRFIELD | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: BRUCE L. HOBERMAN | FOR: BRUCE L. HOBERMAN | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: MICHAEL E. HUSS | FOR: MICHAEL E. HUSS | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: SHRUTI S. JOSHI | FOR: SHRUTI S. JOSHI | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: ANGIE J. KLEIN | FOR: ANGIE J. KLEIN | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: JOHN P. PEETZ, III | FOR: JOHN P. PEETZ, III | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: KAREN B. RHOADS | FOR: KAREN B. RHOADS | FOR |
| THE BUCKLE, INC. | 2026-06-01 | DIRECTOR: JAMES E. SHADA | FOR: JAMES E. SHADA | FOR |
| THE BUCKLE, INC. | 2026-06-01 | RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE FISCAL YEAR ENDING JANUARY 30, 2027. | FOR | FOR |
| THE BUCKLE, INC. | 2026-06-01 | ADVISORY VOTE ON OVERALL COMPENSATION FOR THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| THE BUCKLE, INC. | 2026-06-01 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON COMPENSATION OF NAMED EXECUTIVE OFFICERS. | 1 YEAR | 3 YEARS |
| ADMA BIOLOGICS, INC. | 2026-06-02 | ELECTION OF CLASS I DIRECTOR FOR A TERM EXPIRING AT THE 2029 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ALISON C. FINGER | FOR | FOR |
| ADMA BIOLOGICS, INC. | 2026-06-02 | ELECTION OF CLASS I DIRECTOR FOR A TERM EXPIRING AT THE 2029 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: EDUARDO RENE SALAS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADMA BIOLOGICS, INC. | 2026-06-02 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ADMA BIOLOGICS, INC. | 2026-06-02 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ADALIO T. SANCHEZ | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JUAN A. BENITEZ | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: KIMBERLY DEBEERS | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TODD FORD | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MARY P. HARMAN | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DIDIER LAMOUCHE | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: KATRINKA B. MCCALLUM | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: THOMAS W. WARSOP III | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: SAMIR M. ZABANEH | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | TO CONDUCT AN ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NEXPOINT RESIDENTIAL TRUST, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAMES DONDERO | FOR | FOR |
| NEXPOINT RESIDENTIAL TRUST, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BRIAN MITTS | FOR | FOR |
| NEXPOINT RESIDENTIAL TRUST, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: EDWARD CONSTANTINO | FOR | FOR |
| NEXPOINT RESIDENTIAL TRUST, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: SCOTT KAVANAUGH | FOR | FOR |
| NEXPOINT RESIDENTIAL TRUST, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ARTHUR LAFFER | FOR | FOR |
| NEXPOINT RESIDENTIAL TRUST, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: CAROL SWAIN | WITHHOLD | FOR |
| NEXPOINT RESIDENTIAL TRUST, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: CATHERINE WOOD | WITHHOLD | FOR |
| NEXPOINT RESIDENTIAL TRUST, INC. | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NEXPOINT RESIDENTIAL TRUST, INC. | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| NEXPOINT RESIDENTIAL TRUST, INC. | 2026-06-02 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | DIRECTOR: JESSICA CHUTTER | FOR: JESSICA CHUTTER | FOR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | DIRECTOR: M.B. KLEIN, MD MS, FACS | FOR: M.B. KLEIN, MD MS, FACS | FOR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | DIRECTOR: STEPHANIE S. OKEY, M.S. | FOR: STEPHANIE S. OKEY, M.S. | FOR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | DIRECTOR: J.B. ZELDIS, M.D., PHD | FOR: J.B. ZELDIS, M.D., PHD | FOR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PTC THERAPEUTICS, INC. | 2026-06-02 | APPROVAL ON A NON-BINDING, ADVISORY BASIS, OF THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| RADNET, INC. | 2026-06-02 | DIRECTOR: HOWARD G. BERGER, M.D. | FOR: HOWARD G. BERGER, M.D. | FOR |
| RADNET, INC. | 2026-06-02 | DIRECTOR: A. GREGORY SORENSEN M.D | FOR: A. GREGORY SORENSEN M.D | FOR |
| RADNET, INC. | 2026-06-02 | DIRECTOR: LAURA P. JACOBS | FOR: LAURA P. JACOBS | FOR |
| RADNET, INC. | 2026-06-02 | DIRECTOR: LAWRENCE L. LEVITT | FOR: LAWRENCE L. LEVITT | FOR |
| RADNET, INC. | 2026-06-02 | DIRECTOR: GREGORY E. SPURLOCK | FOR: GREGORY E. SPURLOCK | FOR |
| RADNET, INC. | 2026-06-02 | DIRECTOR: DAVID L. SWARTZ | FOR: DAVID L. SWARTZ | FOR |
| RADNET, INC. | 2026-06-02 | THE RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| RADNET, INC. | 2026-06-02 | AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| RADNET, INC. | 2026-06-02 | THE APPROVAL OF AN AMENDMENT AND RESTATEMENT TO THE COMPANYS EQUITY INCENTIVE PLAN. | FOR | FOR |
| ALARM.COM HOLDINGS, INC. | 2026-06-03 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DONALD CLARKE | FOR | FOR |
| ALARM.COM HOLDINGS, INC. | 2026-06-03 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: REAR ADMIRAL (RET.) STEPHEN EVANS | AGAINST | FOR |
| ALARM.COM HOLDINGS, INC. | 2026-06-03 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CECILE HARPER | FOR | FOR |
| ALARM.COM HOLDINGS, INC. | 2026-06-03 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TIMOTHY MCADAM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALARM.COM HOLDINGS, INC. | 2026-06-03 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DARIUS G. NEVIN | FOR | FOR |
| ALARM.COM HOLDINGS, INC. | 2026-06-03 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: STEPHEN TRUNDLE | FOR | FOR |
| ALARM.COM HOLDINGS, INC. | 2026-06-03 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TIMOTHY J. WHALL | AGAINST | FOR |
| ALARM.COM HOLDINGS, INC. | 2026-06-03 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SIMONE WU | FOR | FOR |
| ALARM.COM HOLDINGS, INC. | 2026-06-03 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR ITS FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ALARM.COM HOLDINGS, INC. | 2026-06-03 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | DIRECTOR: CHRISTOPHER S. BRADSHAW | WITHHOLD: CHRISTOPHER S. BRADSH | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | DIRECTOR: LORIN L. BRASS | FOR: LORIN L. BRASS | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | DIRECTOR: WESLEY E. KERN | FOR: WESLEY E. KERN | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | DIRECTOR: ROBERT J. MANZO | FOR: ROBERT J. MANZO | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | DIRECTOR: G. MARK MICKELSON | FOR: G. MARK MICKELSON | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | DIRECTOR: GENERAL M. MILLER, RET. | FOR: GENERAL M. MILLER, RET. | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | DIRECTOR: CHRISTOPHER PUCILLO | FOR: CHRISTOPHER PUCILLO | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | DIRECTOR: SHEFALI SHAH | FOR: SHEFALI SHAH | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | DIRECTOR: BRIAN D. TRUELOVE | FOR: BRIAN D. TRUELOVE | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | APPROVAL OF AN AMENDMENT TO THE COMPANYS 2021 EQUITY INCENTIVE PLAN. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BRISTOW GROUP INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |
| BRISTOW GROUP INC. | 2026-06-03 | U.S. CITIZENSHIP: PLEASE MARK YES&QUOT IF THE STOCK OWNED OF RECORD OR BENEFICIALLY BY YOU IS OWNED AND CONTROLLED ONLY BY U.S. CITIZENS (AS DEFINED IN THE PROXY STATEMENT), OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ANY PERSON WHO IS NOT A U.S. CITIZEN. MARK &QUOTFOR&QUOT = YES OR &QUOTAGAINST&QUOT = NO. &QUOT | FOR | NONE |
| CARGURUS, INC. | 2026-06-03 | DIRECTOR: MANIK GUPTA | FOR: MANIK GUPTA | FOR |
| CARGURUS, INC. | 2026-06-03 | DIRECTOR: LANGLEY STEINERT | FOR: LANGLEY STEINERT | FOR |
| CARGURUS, INC. | 2026-06-03 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CARGURUS, INC. | 2026-06-03 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS FOR 2025. | FOR | FOR |
| LEGALZOOM.COM, INC. | 2026-06-03 | ELECTION OF CLASS II DIRECTOR OF THE COMPANY TO SERVE FOR A THREE-YEAR TERM AND UNTIL HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED, OR UNTIL HER EARLIER DEATH, RESIGNATION, REMOVAL, RETIREMENT OR DISQUALIFICATION: SIVAN WHITELEY | WITHHOLD | FOR |
| LEGALZOOM.COM, INC. | 2026-06-03 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LEGALZOOM.COM, INC. | 2026-06-03 | TO CONDUCT AN ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LYFT, INC. | 2026-06-03 | DIRECTOR: DAVID RISHER | WITHHOLD: DAVID RISHER | FOR |
| LYFT, INC. | 2026-06-03 | DIRECTOR: DEBORAH HERSMAN | FOR: DEBORAH HERSMAN | FOR |
| LYFT, INC. | 2026-06-03 | DIRECTOR: DAVE STEPHENSON | FOR: DAVE STEPHENSON | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LYFT, INC. | 2026-06-03 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| LYFT, INC. | 2026-06-03 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| LYFT, INC. | 2026-06-03 | TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE STOCKHOLDER ADVISORY VOTES ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | 1 YEAR | 1 YEAR |
| LYFT, INC. | 2026-06-03 | TO APPROVE THE AMENDMENT TO OUR RESTATED CERTIFICATE OF INCORPORATION TO REMOVE INOPERATIVE PROVISIONS, INCLUDING REFERENCES TO CLASS B COMMON STOCK AND UPDATE OTHER MISCELLANEOUS PROVISIONS | FOR | FOR |
| LYFT, INC. | 2026-06-03 | TO APPROVE THE AMENDMENT TO OUR RESTATED CERTIFICATE OF INCORPORATION TO REFLECT DELAWARE LAW PROVISIONS REGARDING OFFICER EXCULPATION | FOR | FOR |
| NCR VOYIX CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: JAMES G. KELLY | FOR | FOR |
| NCR VOYIX CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: JANET HAUGEN | FOR | FOR |
| NCR VOYIX CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: IRV HENDERSON | FOR | FOR |
| NCR VOYIX CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: KIRK LARSEN | AGAINST | FOR |
| NCR VOYIX CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: LAURA MILLER | FOR | FOR |
| NCR VOYIX CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: KEVIN REDDY | FOR | FOR |
| NCR VOYIX CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: LAURA SEN | AGAINST | FOR |
| NCR VOYIX CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: JEFFREY SLOAN | FOR | FOR |
| NCR VOYIX CORPORATION | 2026-06-03 | TO APPROVE, ON A NON-BINDING AND ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS AS MORE PARTICULARLY DESCRIBED IN THE PROXY MATERIALS | FOR | FOR |
| NCR VOYIX CORPORATION | 2026-06-03 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 AS MORE PARTICULARLY DESCRIBED IN THE PROXY MATERIALS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NCR VOYIX CORPORATION | 2026-06-03 | TO APPROVE THE NCR VOYIX CORPORATION 2026 STOCK INCENTIVE PLAN AS MORE PARTICULARLY DESCRIBED IN THE PROXY MATERIALS | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: MICHAEL BARRETT | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: NICOLAS BRIEN | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: MARK CARLETON | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: ANGELA COURTIN | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: MANUEL A. DIAZ | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: MICHAEL J. DOMINGUEZ | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: PETER MATHES | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: NICOLLE PANGIS | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: SUSAN M. TOLSON | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS OUTFRONT MEDIA INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUTFRONT MEDIA INC.S NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | APPROVAL OF THE OUTFRONT MEDIA INC. AMENDED AND RESTATED OMNIBUS STOCK INCENTIVE PLAN. | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: ANDREW TEICH | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: JAY GELDMACHER | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: PAUL DENINGER | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: CYNTHIA HOSTETLER | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: BRIAN KUSHNER | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: JACK LAZAR | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: NINA RICHARDSON | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: NATHAN SLEEPER | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: JOHN STROUP | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: SHARON WIENBAR | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: KAREEM YUSUF | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RESIDEO TECHNOLOGIES, INC. | 2026-06-03 | SHAREHOLDER PROPOSAL REGARDING SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| SOLAREDGE TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: AVERY MORE | AGAINST | FOR |
| SOLAREDGE TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: GILAD ALMOGY | FOR | FOR |
| SOLAREDGE TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: BETSY ATKINS | AGAINST | FOR |
| SOLAREDGE TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: GUY GECHT | FOR | FOR |
| SOLAREDGE TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: DANA GROSS | FOR | FOR |
| SOLAREDGE TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: SHUKI NIR | FOR | FOR |
| SOLAREDGE TECHNOLOGIES, INC. | 2026-06-03 | ELECTION OF DIRECTOR: YORAM TIETZ | FOR | FOR |
| SOLAREDGE TECHNOLOGIES, INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF KOST FORER GABBAY & KASIERER, A MEMBER OF EY GLOBAL AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SOLAREDGE TECHNOLOGIES, INC. | 2026-06-03 | APPROVAL OF, ON AN ADVISORY AND NON-BINDING BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (THE SAY-ON-PAY&QUOT VOTE). &QUOT | FOR | FOR |
| SOLAREDGE TECHNOLOGIES, INC. | 2026-06-03 | APPROVAL OF THE AMENDMENT TO THE COMPANYS RESTATED CERTIFICATE OF INCORPORATION TO LIMIT THE LIABILITY OF CERTAIN OFFICERS AS PERMITTED BY LAW. | FOR | FOR |
| THE VITA COCO COMPANY, INC. | 2026-06-03 | DIRECTOR: SHELLEY BROADER | FOR: SHELLEY BROADER | FOR |
| THE VITA COCO COMPANY, INC. | 2026-06-03 | DIRECTOR: MICHAEL KIRBAN | FOR: MICHAEL KIRBAN | FOR |
| THE VITA COCO COMPANY, INC. | 2026-06-03 | DIRECTOR: KENNETH SADOWSKY | FOR: KENNETH SADOWSKY | FOR |
| THE VITA COCO COMPANY, INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE VITA COCO COMPANY, INC. | 2026-06-03 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| ONESPAWORLD HOLDINGS LIMITED | 2026-06-03 | ELECTION OF DIRECTOR: MARYAM BANIKARIM | FOR | FOR |
| ONESPAWORLD HOLDINGS LIMITED | 2026-06-03 | ELECTION OF DIRECTOR: LEONARD FLUXMAN | FOR | FOR |
| ONESPAWORLD HOLDINGS LIMITED | 2026-06-03 | ELECTION OF DIRECTOR: GLENN J. FUSFIELD | FOR | FOR |
| ONESPAWORLD HOLDINGS LIMITED | 2026-06-03 | ELECTION OF DIRECTOR: ADAM HASIBA | FOR | FOR |
| ONESPAWORLD HOLDINGS LIMITED | 2026-06-03 | ELECTION OF DIRECTOR: ANDREW R. HEYER | FOR | FOR |
| ONESPAWORLD HOLDINGS LIMITED | 2026-06-03 | ELECTION OF DIRECTOR: LISA MYERS | FOR | FOR |
| ONESPAWORLD HOLDINGS LIMITED | 2026-06-03 | ELECTION OF DIRECTOR: STEPHEN W. POWELL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ONESPAWORLD HOLDINGS LIMITED | 2026-06-03 | APPROVAL, BY NON-BINDING ADVISORY VOTE, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ONESPAWORLD HOLDINGS LIMITED | 2026-06-03 | APPROVAL OF THE ONESPAWORLD HOLDINGS LIMITED AMENDED AND RESTATED 2019 EQUITY INCENTIVE PLAN. | FOR | FOR |
| ONESPAWORLD HOLDINGS LIMITED | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FOUR CORNERS PROPERTY TRUST, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: WILLIAM H. LENEHAN | FOR | FOR |
| FOUR CORNERS PROPERTY TRUST, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MICHAEL FRIEDLAND | FOR | FOR |
| FOUR CORNERS PROPERTY TRUST, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DOUGLAS B. HANSEN | FOR | FOR |
| FOUR CORNERS PROPERTY TRUST, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: CHARLES L. JEMLEY | FOR | FOR |
| FOUR CORNERS PROPERTY TRUST, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BARBARA JESUELE | FOR | FOR |
| FOUR CORNERS PROPERTY TRUST, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MARRAN H. OGILVIE | FOR | FOR |
| FOUR CORNERS PROPERTY TRUST, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TONI STEELE | FOR | FOR |
| FOUR CORNERS PROPERTY TRUST, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: LIZ TENNICAN | FOR | FOR |
| FOUR CORNERS PROPERTY TRUST, INC. | 2026-06-04 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FOUR CORNERS PROPERTY TRUST, INC. | 2026-06-04 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| GRANITE CONSTRUCTION INCORPORATED | 2026-06-04 | ELECTION OF DIRECTOR: CARLOS M. HERNANDEZ | FOR | FOR |
| GRANITE CONSTRUCTION INCORPORATED | 2026-06-04 | ELECTION OF DIRECTOR: KYLE T. LARKIN | FOR | FOR |
| GRANITE CONSTRUCTION INCORPORATED | 2026-06-04 | ELECTION OF DIRECTOR: CELESTE B. MASTIN | FOR | FOR |
| GRANITE CONSTRUCTION INCORPORATED | 2026-06-04 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| GRANITE CONSTRUCTION INCORPORATED | 2026-06-04 | TO RATIFY THE APPOINTMENT BY THE AUDIT/COMPLIANCE COMMITTEE OF PRICEWATERHOUSECOOPERS LLP AS GRANITES INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HARMONIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: PATRICK GALLAGHER | AGAINST | FOR |
| HARMONIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: NIMROD BEN-NATAN | FOR | FOR |
| HARMONIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: DEBORAH L. CLIFFORD | FOR | FOR |
| HARMONIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: STEPHANIE COPELAND | FOR | FOR |
| HARMONIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: DANA CRANDALL | FOR | FOR |
| HARMONIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: NEEL DEV | FOR | FOR |
| HARMONIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: DAVID KRALL | FOR | FOR |
| HARMONIC INC. | 2026-06-04 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HARMONIC INC. | 2026-06-04 | TO HOLD AN ADVISORY VOTE ON THE FREQUENCY OF FUTURE STOCKHOLDER ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| HARMONIC INC. | 2026-06-04 | TO APPROVE AN AMENDMENT TO THE HARMONIC INC. 2025 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE THEREUNDER BY 3,000,000 SHARES. | FOR | FOR |
| HARMONIC INC. | 2026-06-04 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| KAISER ALUMINUM CORPORATION | 2026-06-04 | DIRECTOR: JAMES D. HOFFMAN | FOR: JAMES D. HOFFMAN | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KAISER ALUMINUM CORPORATION | 2026-06-04 | DIRECTOR: GLENDA J. MINOR | FOR: GLENDA J. MINOR | FOR |
| KAISER ALUMINUM CORPORATION | 2026-06-04 | DIRECTOR: BRETT E. WILCOX | FOR: BRETT E. WILCOX | FOR |
| KAISER ALUMINUM CORPORATION | 2026-06-04 | ADVISORY VOTE TO APPROVE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICER AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| KAISER ALUMINUM CORPORATION | 2026-06-04 | RATIFICATION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| KAISER ALUMINUM CORPORATION | 2026-06-04 | APPROVAL OF AMENDMENT AND RESTATEMENT OF KAISER ALUMINUM CORPORATION 2021 EQUITY AND INCENTIVE COMPENSATION PLAN | FOR | FOR |
| NAVIENT CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS FOR ONE-YEAR TERMS OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: FREDERICK ARNOLD | FOR | FOR |
| NAVIENT CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS FOR ONE-YEAR TERMS OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: EDWARD J. BRAMSON | AGAINST | FOR |
| NAVIENT CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS FOR ONE-YEAR TERMS OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: ANNA ESCOBEDO CABRAL | AGAINST | FOR |
| NAVIENT CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS FOR ONE-YEAR TERMS OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: LARRY A. KLANE | FOR | FOR |
| NAVIENT CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS FOR ONE-YEAR TERMS OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: MICHAEL A. LAWSON | FOR | FOR |
| NAVIENT CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS FOR ONE-YEAR TERMS OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DAVID L. YOWAN | FOR | FOR |
| NAVIENT CORPORATION | 2026-06-04 | RATIFY THE APPOINTMENT OF KPMG LLP AS NAVIENT INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NAVIENT CORPORATION | 2026-06-04 | APPROVE, IN A NON-BINDING ADVISORY VOTE, THE COMPENSATION PAID TO NAVIENT-NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NAVIENT CORPORATION | 2026-06-04 | TO RECOMMEND, BY NON-BINDING VOTE, THE FREQUENCY OF EXECUTIVE COMPENSATION VOTES. | 1 YEAR | 1 YEAR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: MARTIN S.J. BURVILL | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: RODOLPHO C. CARDENUTO | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: GREGORY M. FISCHER | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: SAAR GILLAI | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: HONG Q. HOU | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: YE JANE LI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: PAULA LUPRIORE | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: JULIE G. RUEHL | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: PAUL V. WALSH, JR. | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR FISCAL YEAR 2027. | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | APPROVE THE AMENDMENT AND RESTATEMENT OF THE SEMTECH CORPORATION 2017 LONG-TERM EQUITY INCENTIVE PLAN. | AGAINST | FOR |
| TALOS ENERGY INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE (1) YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER DEATH, RESIGNATION OR REMOVAL: NEAL P. GOLDMAN (CHAIRMAN) | AGAINST | FOR |
| TALOS ENERGY INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE (1) YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER DEATH, RESIGNATION OR REMOVAL: PAUL R. GOODFELLOW (PRESIDENT & CEO) | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TALOS ENERGY INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE (1) YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER DEATH, RESIGNATION OR REMOVAL: JOHN B. JUNEAU | AGAINST | FOR |
| TALOS ENERGY INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE (1) YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER DEATH, RESIGNATION OR REMOVAL: RICHARD M. SHERRILL | FOR | FOR |
| TALOS ENERGY INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE (1) YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER DEATH, RESIGNATION OR REMOVAL: CHARLES M. SLEDGE | AGAINST | FOR |
| TALOS ENERGY INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR A ONE (1) YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER DEATH, RESIGNATION OR REMOVAL: SHANDELL M. SZABO | FOR | FOR |
| TALOS ENERGY INC. | 2026-06-04 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPANYS NAMED EXECUTIVE OFFICERS COMPENSATION FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TALOS ENERGY INC. | 2026-06-04 | TO APPROVE THE COMPANYS SECOND AMENDED AND RESTATED 2021 LONG TERM INCENTIVE PLAN. | FOR | FOR |
| TALOS ENERGY INC. | 2026-06-04 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FRESH DEL MONTE PRODUCE INC. | 2026-06-04 | ELECTION OF DIRECTOR FOR A THREE-YEAR TERM EXPIRING AT THE 2029 ANNUAL GENERAL MEETING OF SHAREHOLDERS: MICHAEL J. BERTHELOT | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FRESH DEL MONTE PRODUCE INC. | 2026-06-04 | ELECTION OF DIRECTOR FOR A THREE-YEAR TERM EXPIRING AT THE 2029 ANNUAL GENERAL MEETING OF SHAREHOLDERS: LORI TAUBER MARCUS | FOR | FOR |
| FRESH DEL MONTE PRODUCE INC. | 2026-06-04 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR | FOR | FOR |
| FRESH DEL MONTE PRODUCE INC. | 2026-06-04 | APPROVE, BY NON-BINDING ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025 | FOR | FOR |
| FRESH DEL MONTE PRODUCE INC. | 2026-06-04 | APPROVE AND ADOPT THE THIRD AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | ELECTION OF DIRECTOR: JOSEPH S. CANTIE | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | ELECTION OF DIRECTOR: FREDRIK ELIASSON | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | ELECTION OF DIRECTOR: JAMES W. IRELAND, III | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | ELECTION OF DIRECTOR: IVO JUREK | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | ELECTION OF DIRECTOR: STEPHANIE K. MAINS | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | ELECTION OF DIRECTOR: WILSON S. NEELY | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | ELECTION OF DIRECTOR: NEIL P. SIMPKINS | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | ELECTION OF DIRECTOR: MOLLY P. ZHANG | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | TO APPROVE, ON AN ADVISORY BASIS, THE DIRECTORS REMUNERATION REPORT IN ACCORDANCE WITH THE REQUIREMENTS OF THE U.K. COMPANIES ACT 2006. | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | TO RE-APPOINT DELOITTE LLP AS THE COMPANYS U.K. STATUTORY AUDITOR UNDER THE U.K. COMPANIES ACT 2006. | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | TO AUTHORIZE THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS TO DETERMINE THE REMUNERATION OF DELOITTE LLP AS THE COMPANYS U.K. STATUTORY AUDITOR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | TO AUTHORIZE THE BOARD OF DIRECTORS TO ALLOT EQUITY SECURITIES IN THE COMPANY. | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-04 | AS A SPECIAL RESOLUTION: SUBJECT TO THE PASSING OF PROPOSAL 7, TO AUTHORIZE THE BOARD OF DIRECTORS TO ALLOT EQUITY SECURITIES WITHOUT PRE-EMPTIVE RIGHTS. | FOR | FOR |
| OPENLANE, INC. | 2026-06-05 | ELECTION OF DIRECTOR: RANDOLPH ALTSCHULER | FOR | FOR |
| OPENLANE, INC. | 2026-06-05 | ELECTION OF DIRECTOR: CARMEL GALVIN | FOR | FOR |
| OPENLANE, INC. | 2026-06-05 | ELECTION OF DIRECTOR: J. MARK HOWELL | FOR | FOR |
| OPENLANE, INC. | 2026-06-05 | ELECTION OF DIRECTOR: STEFAN JACOBY | FOR | FOR |
| OPENLANE, INC. | 2026-06-05 | ELECTION OF DIRECTOR: PETER KELLY | FOR | FOR |
| OPENLANE, INC. | 2026-06-05 | ELECTION OF DIRECTOR: MICHAEL T. KESTNER | FOR | FOR |
| OPENLANE, INC. | 2026-06-05 | ELECTION OF DIRECTOR: MARY ELLEN SMITH | FOR | FOR |
| OPENLANE, INC. | 2026-06-05 | ELECTION OF DIRECTOR: KELLY TUMINELLI | FOR | FOR |
| OPENLANE, INC. | 2026-06-05 | TO APPROVE, ON AN ADVISORY BASIS, EXECUTIVE COMPENSATION. | FOR | FOR |
| OPENLANE, INC. | 2026-06-05 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | DIRECTOR: JASON M. ARYEH | FOR: JASON M. ARYEH | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | DIRECTOR: TODD C. DAVIS | FOR: TODD C. DAVIS | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | DIRECTOR: NANCY R. GRAY, PH.D. | FOR: NANCY R. GRAY, PH.D. | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | DIRECTOR: JASON HAAS | FOR: JASON HAAS | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | DIRECTOR: JOHN W. KOZARICH, PH.D. | FOR: JOHN W. KOZARICH, PH.D. | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | DIRECTOR: JOHN L. LAMATTINA,PH.D. | FOR: JOHN L. LAMATTINA,PH.D. | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | DIRECTOR: STEPHEN L. SABBA, M.D. | FOR: STEPHEN L. SABBA, M.D. | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | DIRECTOR: M. ZIMMERMANN PHARM.D. | FOR: M. ZIMMERMANN PHARM.D. | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | RATIFICATION OF ERNST & YOUNG LLP AS LIGANDS INDEPENDENT REGISTERED ACCOUNTING FIRM | FOR | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS | FOR | FOR |
| LIGAND PHARMACEUTICALS INCORPORATED | 2026-06-05 | APPROVAL OF AN AMENDMENT AND RESTATEMENT OF LIGANDS 2002 STOCK INCENTIVE PLAN | AGAINST | FOR |
| RALLIANT CORPORATION | 2026-06-05 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: LUIS MÜLLER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RALLIANT CORPORATION | 2026-06-05 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: ANELISE SACKS | FOR | FOR |
| RALLIANT CORPORATION | 2026-06-05 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: NEIL SCHRIMSHER | FOR | FOR |
| RALLIANT CORPORATION | 2026-06-05 | ADVISORY VOTE TO APPROVE RALLIANTS NAMED EXECUTIVE OFFICER COMPENSATION IN FISCAL 2025. | FOR | FOR |
| RALLIANT CORPORATION | 2026-06-05 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE RALLIANTS NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| RALLIANT CORPORATION | 2026-06-05 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS RALLIANTS INDEPENDENT AUDITOR FOR FISCAL 2026. | FOR | FOR |
| YELP INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRED D. ANDERSON, JR. | AGAINST | FOR |
| YELP INC. | 2026-06-05 | ELECTION OF DIRECTOR: CHRISTINE BARONE | AGAINST | FOR |
| YELP INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBERT GIBBS | AGAINST | FOR |
| YELP INC. | 2026-06-05 | ELECTION OF DIRECTOR: LOGAN GREEN | FOR | FOR |
| YELP INC. | 2026-06-05 | ELECTION OF DIRECTOR: DIANE IRVINE | AGAINST | FOR |
| YELP INC. | 2026-06-05 | ELECTION OF DIRECTOR: DAN JEDDA | FOR | FOR |
| YELP INC. | 2026-06-05 | ELECTION OF DIRECTOR: SHARON ROTHSTEIN | AGAINST | FOR |
| YELP INC. | 2026-06-05 | ELECTION OF DIRECTOR: JEREMY STOPPELMAN | AGAINST | FOR |
| YELP INC. | 2026-06-05 | ELECTION OF DIRECTOR: TONY WELLS | AGAINST | FOR |
| YELP INC. | 2026-06-05 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS YELPS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| YELP INC. | 2026-06-05 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF YELPS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE ACCOMPANYING PROXY STATEMENT. | AGAINST | FOR |
| YELP INC. | 2026-06-05 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF YELPS 2012 EMPLOYEE STOCK PURCHASE PLAN. | AGAINST | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: GARY L. CARANO | AGAINST | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: BONNIE S. BIUMI | AGAINST | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: JAN JONES BLACKHURST | AGAINST | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: FRANK J. FAHRENKOPF | AGAINST | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: KIM HARRIS JONES | FOR | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: JESSE LYNN | FOR | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: COURTNEY R. MATHER | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: TED PAPAPOSTOLOU | FOR | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: MICHAEL E. PEGRAM | AGAINST | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: THOMAS R. REEG | AGAINST | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ELECTION OF DIRECTOR: DAVID P. TOMICK | AGAINST | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| CAESARS ENTERTAINMENT, INC. | 2026-06-09 | RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| ETSY, INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2029 ANNUAL MEETING OF STOCKHOLDERS: M. MICHELE BURNS | FOR | FOR |
| ETSY, INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2029 ANNUAL MEETING OF STOCKHOLDERS: JOSH SILVERMAN | FOR | FOR |
| ETSY, INC. | 2026-06-09 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2029 ANNUAL MEETING OF STOCKHOLDERS: FRED WILSON | FOR | FOR |
| ETSY, INC. | 2026-06-09 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| ETSY, INC. | 2026-06-09 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ETSY, INC. | 2026-06-09 | APPROVAL OF AN AMENDMENT TO OUR 2024 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF OUR COMMON STOCK AVAILABLE FOR ISSUANCE. | AGAINST | FOR |
| ETSY, INC. | 2026-06-09 | ADVISORY VOTE ON A STOCKHOLDER PROPOSAL TO GOVERN BY MAJORITY VOTE. | FOR | AGAINST |
| FORTREA HOLDINGS INC. | 2026-06-09 | ELECTION OF DIRECTOR: ANSHUL THAKRAL | FOR | FOR |
| FORTREA HOLDINGS INC. | 2026-06-09 | ELECTION OF DIRECTOR: PETER M. NEUPERT | FOR | FOR |
| FORTREA HOLDINGS INC. | 2026-06-09 | ELECTION OF DIRECTOR: WILLIAM J. SHARBAUGH | FOR | FOR |
| FORTREA HOLDINGS INC. | 2026-06-09 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FORTREA HOLDINGS INC. | 2026-06-09 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | ELECTION OF DIRECTOR: CARRIE S. COX | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | ELECTION OF DIRECTOR: ROBERT ESSNER | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | ELECTION OF DIRECTOR: ALAN EZEKOWITZ, M.D., PH. D. | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | ELECTION OF DIRECTOR: HELENE GAYLE, M.D. | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | ELECTION OF DIRECTOR: ROCHELLE B. LAZARUS | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | ELECTION OF DIRECTOR: DEBORAH LEONE | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | ELECTION OF DIRECTOR: PHILIP OZUAH, M.D., PH. D. | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | ELECTION OF DIRECTOR: CYNTHIA M. PATTON | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | ELECTION OF DIRECTOR: RAMONA SEQUEIRA | FOR | FOR |
| ORGANON & CO. | 2026-06-09 | ELECTION OF DIRECTOR: SHALINI SHARP | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF ORGANONS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | APPROVAL OF AN AMENDMENT AND RESTATEMENT OF THE ORGANON & CO. 2021 INCENTIVE STOCK PLAN. | AGAINST | FOR |
| ORGANON & CO. | 2026-06-09 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS ORGANONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| PAYONEER GLOBAL INC. | 2026-06-09 | ELECTION OF DIRECTOR: JOHN CAPLAN | AGAINST | FOR |
| PAYONEER GLOBAL INC. | 2026-06-09 | ELECTION OF DIRECTOR: AMIR GOLDMAN | AGAINST | FOR |
| PAYONEER GLOBAL INC. | 2026-06-09 | ELECTION OF DIRECTOR: SUSANNA MORGAN | FOR | FOR |
| PAYONEER GLOBAL INC. | 2026-06-09 | RATIFICATION OF THE APPOINTMENT OF KESSELMAN & KESSELMAN, A MEMBER FIRM OF PRICEWATERHOUSECOOPERS INTERNATIONAL LIMITED, AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PAYONEER GLOBAL INC. | 2026-06-09 | NON-BINDING ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| ACM RESEARCH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: HAIPING DUN | FOR | FOR |
| ACM RESEARCH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: TRACY LIU | FOR | FOR |
| ACM RESEARCH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: DAVID H. WANG | FOR | FOR |
| ACM RESEARCH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: CHARLIE PAPPIS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ACM RESEARCH, INC. | 2026-06-10 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG HUA MING LLP AS INDEPENDENT AUDITOR FOR YEAR 2026. | FOR | FOR |
| ADDUS HOMECARE CORPORATION | 2026-06-10 | DIRECTOR: MICHAEL EARLEY | FOR: MICHAEL EARLEY | FOR |
| ADDUS HOMECARE CORPORATION | 2026-06-10 | DIRECTOR: VERONICA HILL-MILBOURNE | FOR: VERONICA HILL-MILBOURNE | FOR |
| ADDUS HOMECARE CORPORATION | 2026-06-10 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP, AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, AS OUR INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ADDUS HOMECARE CORPORATION | 2026-06-10 | TO APPROVE, ON AN ADVISORY, NON-BINDING BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| AMERISAFE, INC. | 2026-06-10 | DIRECTOR: MICHAEL J. BROWN | FOR: MICHAEL J. BROWN | FOR |
| AMERISAFE, INC. | 2026-06-10 | DIRECTOR: G. JANELLE FROST | FOR: G. JANELLE FROST | FOR |
| AMERISAFE, INC. | 2026-06-10 | DIRECTOR: SEAN M. TRAYNOR | FOR: SEAN M. TRAYNOR | FOR |
| AMERISAFE, INC. | 2026-06-10 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| AMERISAFE, INC. | 2026-06-10 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AMERISAFE, INC. | 2026-06-10 | APPROVAL OF AMENDMENT TO THE COMPANYS CERTIFICATE OF FORMATION TO PROVIDE FOR OFFICER EXCULPATION. | FOR | FOR |
| AMERISAFE, INC. | 2026-06-10 | APPROVAL OF AMENDMENTS TO THE COMPANYS CERTIFICATE OF FORMATION TO MAKE TECHNICAL AND CONFORMING CHANGES. | FOR | FOR |
| ARGAN, INC. | 2026-06-10 | DIRECTOR: LISA L. ALEXANDER | FOR: LISA L. ALEXANDER | FOR |
| ARGAN, INC. | 2026-06-10 | DIRECTOR: CYNTHIA A. FLANDERS | FOR: CYNTHIA A. FLANDERS | FOR |
| ARGAN, INC. | 2026-06-10 | DIRECTOR: PETER W. GETSINGER | FOR: PETER W. GETSINGER | FOR |
| ARGAN, INC. | 2026-06-10 | DIRECTOR: WILLIAM F. GRIFFIN, JR. | FOR: WILLIAM F. GRIFFIN, JR. | FOR |
| ARGAN, INC. | 2026-06-10 | DIRECTOR: JOHN R. JEFFREY, JR. | FOR: JOHN R. JEFFREY, JR. | FOR |
| ARGAN, INC. | 2026-06-10 | DIRECTOR: WILLIAM F. LEIMKUHLER | FOR: WILLIAM F. LEIMKUHLER | FOR |
| ARGAN, INC. | 2026-06-10 | DIRECTOR: JAMES W. QUINN | FOR: JAMES W. QUINN | FOR |
| ARGAN, INC. | 2026-06-10 | DIRECTOR: KAREN A. SWEENEY | FOR: KAREN A. SWEENEY | FOR |
| ARGAN, INC. | 2026-06-10 | DIRECTOR: DAVID H. WATSON | FOR: DAVID H. WATSON | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ARGAN, INC. | 2026-06-10 | THE NON-BINDING ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION (THE SAY-ON-PAY&QUOT VOTE). &QUOT | FOR | FOR |
| ARGAN, INC. | 2026-06-10 | THE RATIFICATION OF THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | DIRECTOR: CARYN SEIDMAN BECKER | FOR: CARYN SEIDMAN BECKER | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | DIRECTOR: MICHAEL Z. BARKIN | FOR: MICHAEL Z. BARKIN | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | DIRECTOR: JEFFERY H. BOYD | FOR: JEFFERY H. BOYD | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | DIRECTOR: TOMAGO COLLINS | FOR: TOMAGO COLLINS | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | DIRECTOR: SHAWN HENRY | FOR: SHAWN HENRY | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | DIRECTOR: KATHRYN A. HOLLISTER | FOR: KATHRYN A. HOLLISTER | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | DIRECTOR: MARNE LEVINE | FOR: MARNE LEVINE | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | DIRECTOR: PETER SCHER | FOR: PETER SCHER | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | DIRECTOR: ADAM J. WIENER | FOR: ADAM J. WIENER | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | APPROVAL OF, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | APPROVAL OF AMENDMENTS TO OUR THIRD AMENDED AND RESTATED CERTIFICATE OF INCORPORATION (THE CERTIFICATE OF INCORPORATION&QUOT) TO REMOVE CERTAIN SUPERMAJORITY VOTE REQUIREMENTS. &QUOT | FOR | FOR |
| CLEAR SECURE, INC. | 2026-06-10 | APPROVAL OF AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION TO CLARIFY THE OFFICER EXCULPATION PROVISION. | FOR | FOR |
| CYTEK BIOSCIENCES, INC. | 2026-06-10 | DIRECTOR: VERA IMPER, PH.D. | WITHHOLD: VERA IMPER, PH.D. | FOR |
| CYTEK BIOSCIENCES, INC. | 2026-06-10 | DIRECTOR: GLENN P. MUIR | FOR: GLENN P. MUIR | FOR |
| CYTEK BIOSCIENCES, INC. | 2026-06-10 | DIRECTOR: MING YAN, PH.D. | WITHHOLD: MING YAN, PH.D. | FOR |
| CYTEK BIOSCIENCES, INC. | 2026-06-10 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS FOR THE YEAR ENDED DECEMBER 31, 2025, AS SET FORTH IN OUR PROXY STATEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CYTEK BIOSCIENCES, INC. | 2026-06-10 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HCI GROUP, INC. | 2026-06-10 | DIRECTOR: WAYNE BURKS | FOR: WAYNE BURKS | FOR |
| HCI GROUP, INC. | 2026-06-10 | DIRECTOR: JAY MADHU | FOR: JAY MADHU | FOR |
| HCI GROUP, INC. | 2026-06-10 | DIRECTOR: PETER POLITIS | FOR: PETER POLITIS | FOR |
| HCI GROUP, INC. | 2026-06-10 | DIRECTOR: ANTHONY SARAVANOS | FOR: ANTHONY SARAVANOS | FOR |
| HCI GROUP, INC. | 2026-06-10 | RATIFICATION OF THE APPOINTMENT OF FORVIS MAZARS, LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| HCI GROUP, INC. | 2026-06-10 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| KENNEDY-WILSON HOLDINGS, INC. | 2026-06-10 | TO ADOPT THE AGREEMENT AND PLAN OF MERGER, DATED AS OF FEBRUARY 16, 2026 (AS IT HAS BEEN OR MAY BE AMENDED, SUPPLEMENTED OR MODIFIED FROM TIME TO TIME, THE MERGER AGREEMENT&QUOT), BY AND AMONG KONA BIDCO, LLC, KONA MERGER SUBSIDIARY, INC. AND KENNEDY-WILSON HOLDINGS, INC. (&QUOTKENNEDY WILSON&QUOT) (THE &QUOTMERGER PROPOSAL&QUOT). &QUOT | FOR | FOR |
| KENNEDY-WILSON HOLDINGS, INC. | 2026-06-10 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION THAT WILL OR MAY BECOME PAYABLE BY KENNEDY WILSON TO ITS NAMED EXECUTIVE OFFICERS IN CONNECTION WITH THE TRANSACTIONS CONTEMPLATED BY THE MERGER AGREEMENT (THE ADVISORY COMPENSATION PROPOSAL&QUOT). &QUOT | AGAINST | FOR |
| KENNEDY-WILSON HOLDINGS, INC. | 2026-06-10 | TO APPROVE ONE OR MORE ADJOURNMENTS OF THE SPECIAL MEETING OF STOCKHOLDERS, FROM TIME TO TIME, TO A LATER DATE OR DATES, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE INSUFFICIENT VOTES TO ADOPT THE MERGER PROPOSAL AT THE TIME OF THE SPECIAL MEETING OF STOCKHOLDERS (THE ADJOURNMENT PROPOSAL&QUOT). &QUOT | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: CARLOS M. HERNANDEZ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: CHRISTOPHER R. CONCANNON | AGAINST | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: NANCY ALTOBELLO | AGAINST | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: STEVEN L. BEGLEITER | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: JANE CHWICK | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: DOUGLAS A. CIFU | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: WILLIAM F. CRUGER | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: KOURTNEY GIBSON | AGAINST | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: ROBERTO HOORNWEG | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: RICHARD G. KETCHUM | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: EMILY H. PORTNEY | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: KENNETH T. SCHICIANO | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | IF PROPERLY PRESENTED, A STOCKHOLDER PROPOSAL REGARDING CHANGES TO EXISTING STOCKHOLDER SPECIAL MEETING RIGHT. | FOR | AGAINST |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: R. LYNN ATCHISON | FOR: R. LYNN ATCHISON | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: MATTHEW P. FLAKE | FOR: MATTHEW P. FLAKE | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: STEPHEN C. HOOLEY | WITHHOLD: STEPHEN C. HOOLEY | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: ANDRE L. MINTZ | FOR: ANDRE L. MINTZ | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: JAMES R. OFFERDAHL | FOR: JAMES R. OFFERDAHL | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: MARGARET L. TAYLOR | WITHHOLD: MARGARET L. TAYLOR | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: LYNN ANTIPAS TYSON | WITHHOLD: LYNN ANTIPAS TYSON | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG, LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| SHAKE SHACK INC. | 2026-06-10 | DIRECTOR: ROBERT LYNCH | FOR: ROBERT LYNCH | FOR |
| SHAKE SHACK INC. | 2026-06-10 | DIRECTOR: TRISTAN WALKER | FOR: TRISTAN WALKER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SHAKE SHACK INC. | 2026-06-10 | RATIFICATION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| SHAKE SHACK INC. | 2026-06-10 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| UNIVERSAL HEALTH REALTY INCOME TRUST | 2026-06-10 | ELECTION OF TRUSTEE: ALAN B. MILLER | FOR | FOR |
| UNIVERSAL HEALTH REALTY INCOME TRUST | 2026-06-10 | ELECTION OF TRUSTEE: ROBERT F. MCCADDEN | AGAINST | FOR |
| UNIVERSAL HEALTH REALTY INCOME TRUST | 2026-06-10 | ADVISORY (NONBINDING) VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| UNIVERSAL HEALTH REALTY INCOME TRUST | 2026-06-10 | PROPOSAL TO RATIFY THE SELECTION OF KPMG, LLP AS THE TRUSTS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ELIAV BARR | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MUNA BHANJI | AGAINST | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: KARIN EASTHAM | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ROBERT S. EPSTEIN | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JENS HOLSTEIN | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: EVAN JONES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TOM MILLER | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: BRENT SHAFER | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARC STAPLEY | AGAINST | FOR |
| VERACYTE, INC. | 2026-06-10 | THE RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | THE APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN OUR PROXY STATEMENT. | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | THE APPROVAL OF AN AMENDMENT TO OUR VERACYTE, INC. 2023 EQUITY INCENTIVE PLAN. | AGAINST | FOR |
| VIRTU FINANCIAL INC | 2026-06-10 | DIRECTOR: AARON SIMONS | FOR: AARON SIMONS | FOR |
| VIRTU FINANCIAL INC | 2026-06-10 | DIRECTOR: JOSEPH J. GRANO, JR. | FOR: JOSEPH J. GRANO, JR. | FOR |
| VIRTU FINANCIAL INC | 2026-06-10 | DIRECTOR: JOANNE M. MINIERI | FOR: JOANNE M. MINIERI | FOR |
| VIRTU FINANCIAL INC | 2026-06-10 | ADVISORY VOTE TO APPROVE COMPENSATION OF NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VIRTU FINANCIAL INC | 2026-06-10 | PROPOSAL TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| EVERFORTH, INC. | 2026-06-11 | ELECTION OF CLASS I DIRECTOR: MARK A. FRANTZ | AGAINST | FOR |
| EVERFORTH, INC. | 2026-06-11 | ELECTION OF CLASS I DIRECTOR: CAROL J. LINDSTROM | AGAINST | FOR |
| EVERFORTH, INC. | 2026-06-11 | ELECTION OF CLASS I DIRECTOR: ARSHAD MATIN | AGAINST | FOR |
| EVERFORTH, INC. | 2026-06-11 | AN ADVISORY VOTE TO APPROVE THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION FOR THE YEAR ENDED DECEMBER 31, 2025. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EVERFORTH, INC. | 2026-06-11 | THE RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | DIRECTOR: VICTOR D. GRIZZLE | FOR: VICTOR D. GRIZZLE | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | DIRECTOR: MARK A. HERSHEY | FOR: MARK A. HERSHEY | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | DIRECTOR: RICHARD D. HOLDER | FOR: RICHARD D. HOLDER | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | DIRECTOR: KEVIN P. HOLLERAN | FOR: KEVIN P. HOLLERAN | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | DIRECTOR: BARBARA L. LOUGHRAN | FOR: BARBARA L. LOUGHRAN | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | DIRECTOR: WILLIAM H. OSBORNE | FOR: WILLIAM H. OSBORNE | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | DIRECTOR: KATHLEEN E. PITRE | FOR: KATHLEEN E. PITRE | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | DIRECTOR: WAYNE R. SHURTS | FOR: WAYNE R. SHURTS | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | DIRECTOR: ROY W. TEMPLIN | FOR: ROY W. TEMPLIN | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | TO RATIFY THE SELECTION OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | TO APPROVE THE 2026 DIRECTORS STOCK UNIT PLAN. | FOR | FOR |
| ARMSTRONG WORLD INDUSTRIES, INC. | 2026-06-11 | TO APPROVE, ON AN ADVISORY BASIS, OUR EXECUTIVE COMPENSATION PROGRAM. | FOR | FOR |
| BJ'S RESTAURANTS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: BINA CHAURASIA | FOR | FOR |
| BJ'S RESTAURANTS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: JAMES A. DAL POZZO | WITHHOLD | FOR |
| BJ'S RESTAURANTS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: NOAH A. ELBOGEN | WITHHOLD | FOR |
| BJ'S RESTAURANTS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: LEA ANNE S. OTTINGER | WITHHOLD | FOR |
| BJ'S RESTAURANTS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: C. BRADFORD RICHMOND | FOR | FOR |
| BJ'S RESTAURANTS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: JULIUS W. ROBINSON, JR. | FOR | FOR |
| BJ'S RESTAURANTS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: JANET M. SHERLOCK | WITHHOLD | FOR |
| BJ'S RESTAURANTS, INC. | 2026-06-11 | ELECTION OF DIRECTOR: LYLE D. TICK | FOR | FOR |
| BJ'S RESTAURANTS, INC. | 2026-06-11 | APPROVAL, ON AN ADVISORY AND NON-BINDING BASIS, OF THE COMPENSATION OF NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BJ'S RESTAURANTS, INC. | 2026-06-11 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| ACADIAN ASSET MANAGEMENT INC. | 2026-06-11 | ELECTION OF DIRECTOR: ROBERT CHERSI | FOR | FOR |
| ACADIAN ASSET MANAGEMENT INC. | 2026-06-11 | ELECTION OF DIRECTOR: ANDREW KIM | FOR | FOR |
| ACADIAN ASSET MANAGEMENT INC. | 2026-06-11 | ELECTION OF DIRECTOR: JOHN PAULSON | FOR | FOR |
| ACADIAN ASSET MANAGEMENT INC. | 2026-06-11 | ELECTION OF DIRECTOR: BARBARA TREBBI | FOR | FOR |
| ACADIAN ASSET MANAGEMENT INC. | 2026-06-11 | ELECTION OF DIRECTOR: KELLY YOUNG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ACADIAN ASSET MANAGEMENT INC. | 2026-06-11 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE REGISTERED PUBLIC ACCOUNTING FIRM OF ACADIAN ASSET MANAGEMENT INC. | FOR | FOR |
| ACADIAN ASSET MANAGEMENT INC. | 2026-06-11 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| ACADIAN ASSET MANAGEMENT INC. | 2026-06-11 | APPROVAL OF 2026 EQUITY INCENTIVE PLAN. | AGAINST | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: JAMES A. AJELLO | FOR | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: JOHN C. AQUILINO | FOR | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: CELESTE A. CONNORS | AGAINST | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: ELISIA K. FLORES | AGAINST | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: PEGGY Y. FOWLER | AGAINST | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: TIMOTHY E. JOHNS | FOR | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: MICAH A. KANE | AGAINST | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: SHELEE M. T. KIMURA | FOR | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: MARY E. KIPP | FOR | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: WILLIAM JAMES SCILACCI, JR. | AGAINST | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: SCOTT W. H. SEU | AGAINST | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ELECTION OF DIRECTOR: TOBY B. TANIGUCHI | FOR | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF HEIS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HAWAIIAN ELECTRIC INDUSTRIES, INC. | 2026-06-11 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS HEIS INDEPENDENT REGISTERED PUBLIC ACCOUNTANT FOR 2026. | FOR | FOR |
| ADAMAS TRUST, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL SUCH TIME AS THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: EUGENIA R. CHENG | FOR | FOR |
| ADAMAS TRUST, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL SUCH TIME AS THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: MICHAEL B. CLEMENT | AGAINST | FOR |
| ADAMAS TRUST, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL SUCH TIME AS THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: AUDREY E. GREENBERG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADAMAS TRUST, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL SUCH TIME AS THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: STEVEN R. MUMMA | AGAINST | FOR |
| ADAMAS TRUST, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL SUCH TIME AS THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: STEVEN G. NORCUTT | AGAINST | FOR |
| ADAMAS TRUST, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL SUCH TIME AS THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: LISA A. PENDERGAST | AGAINST | FOR |
| ADAMAS TRUST, INC. | 2026-06-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL SUCH TIME AS THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: JASON T. SERRANO | AGAINST | FOR |
| ADAMAS TRUST, INC. | 2026-06-11 | TO HOLD AN ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| ADAMAS TRUST, INC. | 2026-06-11 | TO APPROVE AN AMENDMENT TO THE COMPANYS 2017 EQUITY INCENTIVE PLAN, AS AMENDED. | AGAINST | FOR |
| ADAMAS TRUST, INC. | 2026-06-11 | TO CONSIDER AND ACT UPON A PROPOSAL TO RATIFY, CONFIRM, AND APPROVE THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SPRINKLR, INC. | 2026-06-11 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE UNTIL OUR ANNUAL MEETING OF STOCKHOLDERS IN 2029: STEPHEN M. WARD, JR. | FOR | FOR |
| SPRINKLR, INC. | 2026-06-11 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| SPRINKLR, INC. | 2026-06-11 | TO RATIFY THE SELECTION OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TWO HARBORS INVESTMENT CORP. | 2026-06-11 | COMPANY PROPOSAL:  A PROPOSAL TO APPROVE THE MERGER OF TWO HARBORS INVESTMENT CORP. (TWO&QUOT) WITH CROSSCOUNTRY INTERMEDIATE HOLDCO, A DELAWARE LIMITED LIABILITY COMPANY (&QUOTCCM&QUOT), AND CROSSCOUNTRY MERGER CORP., A MARYLAND CORPORATION AND WHOLE OWNED SUBSIDIARY OF CCM (&QUOTMERGER SUB&QUOT), AND OTHER TRANSACTIONS CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF MARCH 27, 2026, BY AND AMONG TWO, MERGER SUB AND CCM (AS MAY BE AMENDED FROM TIME TO TIME) (THE &QUOTCCM MERGER PROPOSAL&QUOT). &QUOT | AGAINST | AGAINST |
| TWO HARBORS INVESTMENT CORP. | 2026-06-11 | COMPANY PROPOSAL: A PROPOSAL TO APPROVE, ON A NON-BINDING BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO TWO HARBORS NAMED EXECUTIVE THAT IS BASED ON OR OTHERWISE RELATES TO THE CCM MERGER (THE NON-BINDING COMPENSATION ADVISORY PROPOSAL&QUOT). &QUOT | AGAINST | AGAINST |
| TWO HARBORS INVESTMENT CORP. | 2026-06-11 | COMPANY PROPOSAL: A PROPOSAL TO APPROVE ANY ADJOURNMENT OF THE TWO HARBORS SPECIAL MEETING TO A LATER DATE OR DATES, IF NECESSARY OR APPROPRIATE, TO PERMIT FURTHER SOLICITATION AND VOTE OF PROXIES IN THE EVENT THERE ARE INSUFFICIENT VOTES FOR, OR OTHERWISE IN CONNECTION WITH, THE APPROVAL OF THE CCM MERGER PROPOSAL (THE ADJOURNMENT PROPOSAL&QUOT). &QUOT | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNIFIRST CORPORATION | 2026-06-11 | TO ADOPT THE AGREEMENT AND PLAN OF MERGER (AS IT MAY BE AMENDED FROM TIME TO TIME), BY AND AMONG UNIFIRST CORPORATION (UNIFIRST&QUOT), CINTAS CORPORATION (&QUOTCINTAS&QUOT), BRUIN MERGER SUB I, INC. (&QUOTMERGER SUB INC.&QUOT), AND BRUIN MERGER SUB II, LLC (&QUOTMERGER SUB LLC&QUOT), DATED AS OF MARCH 10, 2026, PURSUANT TO WHICH MERGER SUB INC. WILL MERGE INTO UNIFIRST, WITH UNIFIRST SURVIVING SUCH MERGER, IMMEDIATELY FOLLOWED BY A MERGER OF THE SURVIVING CORPORATION INTO MERGER SUB LLC, WITH MERGER SUB LLC SURVIVING SUCH MERGER AS A WHOLLY OWNED SUBSIDIARY OF CINTAS &QUOT | FOR | FOR |
| UNIFIRST CORPORATION | 2026-06-11 | TO APPROVE, BY AN ADVISORY (NON-BINDING) VOTE, CERTAIN COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO UNIFIRST NAMED EXECUTED OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE TRANSACTIONS CONTEMPLATED BY THE MERGER AGREEMENT (THE UNIFIRST COMPENSATION PROPOSAL&QUOT). &QUOT | AGAINST | FOR |
| UNIFIRST CORPORATION | 2026-06-11 | TO ADJOURN THE SPECIAL MEETING OF UNIFIRST SHAREHOLDERS TO A LATER DATE OR DATES, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF, IMMEDIATELY PRIOR TO SUCH ADJOURNMENT, THERE ARE NOT SUFFICIENT VOTES AT THE TIME OF THE UNIFIRST SPECIAL MEETING TO APPROVE THE UNIFIRST MERGER PROPOSAL OR TO ENSURE ANY SUPPLEMENT OR AMENDMENT TO THE JOINT PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED TO HOLDERS OF UNIFIRST COMMON STOCK (THE UNIFIRST ADJOURNMENT PROPOSAL&QUOT). &QUOT | FOR | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: DAVID R. LITTLE | FOR: DAVID R. LITTLE | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: KENT YEE | FOR: KENT YEE | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: JOSEPH R. MANNES | FOR: JOSEPH R. MANNES | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: TIMOTHY P. HALTER | FOR: TIMOTHY P. HALTER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: DAVID PATTON | FOR: DAVID PATTON | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: KAREN HOFFMAN | FOR: KAREN HOFFMAN | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR DXP ENTERPRISES, INC. FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | ELECTION OF DIRECTOR: MICHAEL P. MONACO | WITHHOLD | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | ELECTION OF DIRECTOR: WILLIAM C. GOINGS | FOR | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | ELECTION OF DIRECTOR: ASHWINI (ASH) GUPTA | WITHHOLD | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | ELECTION OF DIRECTOR: JEFFREY A. HILZINGER | FOR | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | ELECTION OF DIRECTOR: ANGELA A. KNIGHT | FOR | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | ELECTION OF DIRECTOR: LAURA NEWMAN OLLE | WITHHOLD | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | ELECTION OF DIRECTOR: RICHARD P. STOVSKY | FOR | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | ELECTION OF DIRECTOR: ASHISH MASIH | FOR | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | RATIFICATION OF THE APPOINTMENT OF BDO USA, P.C. AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | APPROVAL OF THE AMENDED AND RESTATED ENCORE CAPITAL GROUP, INC. 2017 INCENTIVE AWARD PLAN. | AGAINST | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | APPROVAL AND ADOPTION OF AN AMENDMENT TO OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR EXCULPATION OF OFFICERS. | FOR | FOR |
| ENCORE CAPITAL GROUP, INC. | 2026-06-12 | NON-BINDING VOTE ON THE FREQUENCY OF NON-BINDING STOCKHOLDER VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: JARL BERNTZEN | FOR: JARL BERNTZEN | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: JENNIFER BUSH | FOR: JENNIFER BUSH | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: JESSE GARY | FOR: JESSE GARY | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: ERROL GLASSER | FOR: ERROL GLASSER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: WILHELM VAN JAARSVELD | FOR: WILHELM VAN JAARSVELD | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: ANDREW MICHELMORE | FOR: ANDREW MICHELMORE | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: TAMLA OLIVIER | FOR: TAMLA OLIVIER | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | PROPOSAL TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | ELECTION OF CLASS II DIRECTOR: WARREN ADELMAN | WITHHOLD | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | ELECTION OF CLASS II DIRECTOR: PUEO KEFFER | WITHHOLD | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | RATIFICATION OF THE SELECTION BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | DIRECTOR: BRIAN J. BLASER | : BRIAN J. BLASER | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | DIRECTOR: K. F. BUECHLER, PH.D. | : K. F. BUECHLER, PH.D. | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | DIRECTOR: JOHN R. CHIMINSKI | : JOHN R. CHIMINSKI | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | DIRECTOR: EVELYN S. DILSAVER | : EVELYN S. DILSAVER | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | DIRECTOR: R. SCOTT HUENNEKENS | : R. SCOTT HUENNEKENS | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | DIRECTOR: EDWARD L. MICHAEL | : EDWARD L. MICHAEL | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | DIRECTOR: M.L. POLAN, MD PHD MPH | : M.L. POLAN, MD PHD MPH | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | DIRECTOR: ANN D. RHOADS | : ANN D. RHOADS | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | DIRECTOR: KENNETH J. WIDDER, M.D. | : KENNETH J. WIDDER, M.D. | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | DIRECTOR: JOSEPH D. WILKINS JR. | : JOSEPH D. WILKINS JR. | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | APPROVAL OF, ON AN ADVISORY BASIS, THE COMPENSATION OF QUIDELORTHOS NAMED EXECUTIVE OFFICERS. | | FOR |
| QUIDELORTHO CORPORATION | 2026-06-16 | RATIFICATION OF THE SELECTION OF KPMG LLP AS QUIDELORTHOS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 3, 2027. | | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CORSAIR GAMING, INC. | 2026-06-16 | DIRECTOR: THI LA | : THI LA | FOR |
| CORSAIR GAMING, INC. | 2026-06-16 | DIRECTOR: RANDALL J. WEISENBURGER | : RANDALL J. WEISENBURGER | FOR |
| CORSAIR GAMING, INC. | 2026-06-16 | TO RATIFY THE SELECTION, BY THE AUDIT COMMITTEE OF OUR BOARD OF DIRECTORS, OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| MATCH GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: MANUEL BRONSTEIN | FOR | FOR |
| MATCH GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: LAURA RACHEL JONES | FOR | FOR |
| MATCH GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: ANN L. MCDANIEL | AGAINST | FOR |
| MATCH GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: THOMAS J. MCINERNEY | AGAINST | FOR |
| MATCH GROUP, INC. | 2026-06-16 | TO APPROVE A NON-BINDING ADVISORY RESOLUTION ON EXECUTIVE COMPENSATION. | FOR | FOR |
| MATCH GROUP, INC. | 2026-06-16 | TO APPROVE THE MATCH GROUP, INC. SECOND AMENDED AND RESTATED 2024 STOCK AND ANNUAL INCENTIVE PLAN. | FOR | FOR |
| MATCH GROUP, INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS MATCH GROUP, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PDF SOLUTIONS, INC. | 2026-06-16 | ELECTION OF DIRECTOR: JOSEPH R. BRONSON | | FOR |
| PDF SOLUTIONS, INC. | 2026-06-16 | ELECTION OF DIRECTOR: YE JANE LI | | FOR |
| PDF SOLUTIONS, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF BPM LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | | FOR |
| PDF SOLUTIONS, INC. | 2026-06-16 | TO APPROVE OUR ELEVENTH AMENDED AND RESTATED 2011 STOCK INCENTIVE PLAN. | | FOR |
| PDF SOLUTIONS, INC. | 2026-06-16 | TO APPROVE OUR THIRD AMENDED AND RESTATED 2021 EMPLOYEE STOCK PURCHASE PLAN. | | FOR |
| PDF SOLUTIONS, INC. | 2026-06-16 | TO APPROVE, BY A NON-BINDING ADVISORY VOTE, THE 2025 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS DISCLOSED IN THE PROXY STATEMENT. | | FOR |
| PRA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: ADRIAN M. BUTLER | FOR | FOR |
| PRA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: MARJORIE M. CONNELLY | AGAINST | FOR |
| PRA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: STEVEN D. FREDRICKSON | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PRA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: DAME JAYNE-ANNE GADHIA | FOR | FOR |
| PRA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: GEIR L. OLSEN | FOR | FOR |
| PRA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: BRETT L. PASCHKE | AGAINST | FOR |
| PRA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: MARTIN SJOLUND | FOR | FOR |
| PRA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: SCOTT M. TABAKIN | AGAINST | FOR |
| PRA GROUP, INC. | 2026-06-16 | ELECTION OF DIRECTOR: LANCE L. WEAVER | AGAINST | FOR |
| PRA GROUP, INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| PRA GROUP, INC. | 2026-06-16 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PRA GROUP, INC. | 2026-06-16 | APPROVAL OF AN AMENDMENT TO INCREASE THE SHARE AUTHORIZATION UNDER PRA GROUP, INC.S 2022 OMNIBUS INCENTIVE PLAN. | AGAINST | FOR |
| PENN ENTERTAINMENT, INC. | 2026-06-16 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED TO SERVE: MARLA KAPLOWITZ | WITHHOLD | FOR |
| PENN ENTERTAINMENT, INC. | 2026-06-16 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED TO SERVE: JANE SCACCETTI | WITHHOLD | FOR |
| PENN ENTERTAINMENT, INC. | 2026-06-16 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED TO SERVE: FABIO SCHIAVOLIN | FOR | FOR |
| PENN ENTERTAINMENT, INC. | 2026-06-16 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED TO SERVE: JAY SNOWDEN | WITHHOLD | FOR |
| PENN ENTERTAINMENT, INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PENN ENTERTAINMENT, INC. | 2026-06-16 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| PENN ENTERTAINMENT, INC. | 2026-06-16 | APPROVAL OF THE THIRD AMENDMENT TO OUR 2022 LONG-TERM INCENTIVE COMPENSATION PLAN. | FOR | FOR |
| PENN ENTERTAINMENT, INC. | 2026-06-16 | ADVISORY VOTE ON A SHAREHOLDER PROPOSAL REGARDING THE ANNUAL ELECTION OF DIRECTORS, IF PROPERLY PRESENTED. | FOR | AGAINST |
| PENNYMAC MORTGAGE INVESTMENT TRUST | 2026-06-16 | ELECTION OF CLASS II TRUSTEE FOR A TERM EXPIRING AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS: PRESTON DUFAUCHARD | | FOR |
| PENNYMAC MORTGAGE INVESTMENT TRUST | 2026-06-16 | ELECTION OF CLASS II TRUSTEE FOR A TERM EXPIRING AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS: NANCY MCALLISTER | | FOR |
| PENNYMAC MORTGAGE INVESTMENT TRUST | 2026-06-16 | ELECTION OF CLASS II TRUSTEE FOR A TERM EXPIRING AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS: STACEY D. STEWART | | FOR |
| PENNYMAC MORTGAGE INVESTMENT TRUST | 2026-06-16 | TO RATIFY THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| PENNYMAC MORTGAGE INVESTMENT TRUST | 2026-06-16 | TO APPROVE, BY NON-BINDING VOTE, OUR EXECUTIVE COMPENSATION. | | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | ELECTION OF DIRECTOR: JAMES CHAMBERS | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | ELECTION OF DIRECTOR: AAYUSHI DALAL | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | ELECTION OF DIRECTOR: WILLIAM GRAY | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | ELECTION OF DIRECTOR: TIMOTHY HARTNETT | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | ELECTION OF DIRECTOR: NATHANIEL LIPMAN | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | ELECTION OF DIRECTOR: YOSHIKAZU MARUYAMA | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | ELECTION OF DIRECTOR: THOMAS E. MOLONEY | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | ELECTION OF DIRECTOR: NEHA JOGANI NARANG | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | ELECTION OF DIRECTOR: SCOTT ROSS | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | ELECTION OF DIRECTOR: KIMBERLY SCHAEFER | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| UNITED PARKS & RESORTS INC. | 2026-06-16 | APPROVAL, IN A NON-BINDING ADVISORY VOTE, OF THE COMPENSATION PAID TO THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITED PARKS & RESORTS INC. | 2026-06-16 | APPROVAL, IN A NON-BINDING ADVISORY VOTE, OF THE FREQUENCY OF THE FUTURE VOTES ON THE COMPENSATION PAID TO THE NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| TIDEWATER INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: MELISSA COUGLE | | FOR |
| TIDEWATER INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: DICK H. FAGERSTAL | | FOR |
| TIDEWATER INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: QUINTIN V. KNEEN | | FOR |
| TIDEWATER INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: LOUIS A. RASPINO | | FOR |
| TIDEWATER INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: ROBERT E. ROBOTTI | | FOR |
| TIDEWATER INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: KENNETH H. TRAUB | | FOR |
| TIDEWATER INC. | 2026-06-16 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: LOIS K. ZABROCKY | | FOR |
| TIDEWATER INC. | 2026-06-16 | SAY ON PAY VOTE - AN ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION AS DISCLOSED IN THE PROXY STATEMENT. | | FOR |
| TIDEWATER INC. | 2026-06-16 | APPROVE THE FIRST AMENDMENT TO THE COMPANYS AMENDED AND RESTATED 2021 STOCK INCENTIVE PLAN TO INCREASE THE MAXIMUM NUMBER OF SHARES OF COMMON STOCK AVAILABLE FOR ISSUANCE BY 2,250,000. | | FOR |
| TIDEWATER INC. | 2026-06-16 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| XENCOR, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DR. BASSIL I. DAHIYAT | FOR | FOR |
| XENCOR, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DR. RAYMOND J. DESHAIES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| XENCOR, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DR. ELLEN G. FEIGAL | WITHHOLD | FOR |
| XENCOR, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DR. KEVIN C. GORMAN | WITHHOLD | FOR |
| XENCOR, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MR. KURT A. GUSTAFSON | FOR | FOR |
| XENCOR, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DR. BARBARA KLENCKE | FOR | FOR |
| XENCOR, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DR. A. BRUCE MONTGOMERY | WITHHOLD | FOR |
| XENCOR, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MR. RICHARD J. RANIERI | WITHHOLD | FOR |
| XENCOR, INC. | 2026-06-16 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MR. TODD E. SIMPSON | FOR | FOR |
| XENCOR, INC. | 2026-06-16 | RATIFICATION OF SELECTION BY THE AUDIT COMMITTEE OF THE BOARD OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR ITS FISCAL YEAR ENDING DECEMBER 31, 2026; | FOR | FOR |
| XENCOR, INC. | 2026-06-16 | APPROVAL OF THE AMENDMENT TO THE COMPANYS AMENDED AND RESTATED 2023 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF AUTHORIZED SHARES RESERVED FOR ISSUANCE THEREUNDER BY 4,000,000 SHARES; AND | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| XENCOR, INC. | 2026-06-16 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THIS PROXY STATEMENT. | FOR | FOR |
| FORWARD AIR CORPORATION | 2026-06-17 | DIRECTOR: DALE W. BOYLES | : DALE W. BOYLES | FOR |
| FORWARD AIR CORPORATION | 2026-06-17 | DIRECTOR: CHRISTINE M. GORJANC | : CHRISTINE M. GORJANC | FOR |
| FORWARD AIR CORPORATION | 2026-06-17 | DIRECTOR: JEROME LORRAIN | : JEROME LORRAIN | FOR |
| FORWARD AIR CORPORATION | 2026-06-17 | DIRECTOR: SHAWN STEWART | : SHAWN STEWART | FOR |
| FORWARD AIR CORPORATION | 2026-06-17 | DIRECTOR: PAUL SVINDLAND | : PAUL SVINDLAND | FOR |
| FORWARD AIR CORPORATION | 2026-06-17 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS (THE SAY ON PAY VOTE&QUOT). &QUOT | | FOR |
| FORWARD AIR CORPORATION | 2026-06-17 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE 2026 FISCAL YEAR. | | FOR |
| FORWARD AIR CORPORATION | 2026-06-17 | TO APPROVE AN AMENDMENT TO THE 2025 OMNIBUS INCENTIVE COMPENSATION PLAN TO INCREASE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE THEREUNDER. | | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: JOSE ARMARIO | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: L. READE FAHS | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: VIRGINIA A. HEPNER | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: SUSAN SOMERSILLE JOHNSON | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: NAOMI KELMAN | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: JAMES M. MCGRANN | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: MICHAEL J. NICHOLSON | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: SUSAN OFARRELL | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: D. RANDOLPH PEELER | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: ALEX WILKES | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: CAITLIN ZULLA | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| PROTAGONIST THERAPEUTICS, INC. | 2026-06-17 | DIRECTOR: DINESH V. PATEL, PH.D. | : DINESH V. PATEL, PH.D. | FOR |
| PROTAGONIST THERAPEUTICS, INC. | 2026-06-17 | DIRECTOR: L.T. WILLIAMS, MD, PHD | : L.T. WILLIAMS, MD, PHD | FOR |
| PROTAGONIST THERAPEUTICS, INC. | 2026-06-17 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | | FOR |
| PROTAGONIST THERAPEUTICS, INC. | 2026-06-17 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR ITS FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| PROTAGONIST THERAPEUTICS, INC. | 2026-06-17 | TO APPROVE THE ADOPTION OF THE COMPANYS 2026 EQUITY INCENTIVE PLAN. | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: LYNN S. BLAKE | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: ANTHONY BOSSONE | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: SMITA CONJEEVARAM | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: RILLA DELORIER | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: DANIELA MIELKE | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: SHAMLA NAIDOO | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: TONIA PANKOPF | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: FRANK SALERNO | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: JONATHAN STEINBERG | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | TO VOTE ON AN ADVISORY RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | | FOR |
| ADAPTHEALTH CORP. | 2026-06-18 | DIRECTOR: GREGORY BELINFANTI | WITHHOLD: GREGORY BELINFANTI | FOR |
| ADAPTHEALTH CORP. | 2026-06-18 | DIRECTOR: TERENCE CONNORS | WITHHOLD: TERENCE CONNORS | FOR |
| ADAPTHEALTH CORP. | 2026-06-18 | DIRECTOR: BRAD COPPENS | WITHHOLD: BRAD COPPENS | FOR |
| ADAPTHEALTH CORP. | 2026-06-18 | DIRECTOR: SUZANNE FOSTER | FOR: SUZANNE FOSTER | FOR |
| ADAPTHEALTH CORP. | 2026-06-18 | DIRECTOR: TED LUNDBERG | WITHHOLD: TED LUNDBERG | FOR |
| ADAPTHEALTH CORP. | 2026-06-18 | DIRECTOR: KENNETH SAMET | FOR: KENNETH SAMET | FOR |
| ADAPTHEALTH CORP. | 2026-06-18 | DIRECTOR: DR. SUSAN WEAVER | WITHHOLD: DR. SUSAN WEAVER | FOR |
| ADAPTHEALTH CORP. | 2026-06-18 | DIRECTOR: DAVID WILLIAMS III | WITHHOLD: DAVID WILLIAMS III | FOR |
| ADAPTHEALTH CORP. | 2026-06-18 | DIRECTOR: DALE WOLF | WITHHOLD: DALE WOLF | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADAPTHEALTH CORP. | 2026-06-18 | RATIFICATION OF APPOINTMENT OF KPMG LLP - TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ADAPTHEALTH CORP. | 2026-06-18 | SAY-ON-PAY - NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION PAID TO ADAPTHEALTHS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ARLO TECHNOLOGIES, INC. | 2026-06-18 | DIRECTOR: GRADY K. SUMMERS | : GRADY K. SUMMERS | FOR |
| ARLO TECHNOLOGIES, INC. | 2026-06-18 | DIRECTOR: PRASHANT AGGARWAL | : PRASHANT AGGARWAL | FOR |
| ARLO TECHNOLOGIES, INC. | 2026-06-18 | DIRECTOR: AMY ROTHSTEIN | : AMY ROTHSTEIN | FOR |
| ARLO TECHNOLOGIES, INC. | 2026-06-18 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| ARLO TECHNOLOGIES, INC. | 2026-06-18 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | | FOR |
| BALCHEM CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR: DAVID FISCHER | FOR | FOR |
| BALCHEM CORPORATION | 2026-06-18 | ELECTION OF DIRECTOR: DANIEL KNUTSON | FOR | FOR |
| BALCHEM CORPORATION | 2026-06-18 | RATIFICATION OF THE APPOINTMENT OF RSM US LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR 2026. | FOR | FOR |
| BALCHEM CORPORATION | 2026-06-18 | ADVISORY APPROVAL OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MARA HOLDINGS, INC. | 2026-06-18 | DIRECTOR: VICKI MEALER-BURKE | FOR: VICKI MEALER-BURKE | FOR |
| MARA HOLDINGS, INC. | 2026-06-18 | DIRECTOR: DOUGLAS MELLINGER | WITHHOLD: DOUGLAS MELLINGER | FOR |
| MARA HOLDINGS, INC. | 2026-06-18 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MARA HOLDINGS, INC. | 2026-06-18 | A NON-BINDING, ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT). &QUOT | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MARA HOLDINGS, INC. | 2026-06-18 | APPROVAL OF AN AMENDMENT TO OUR AMENDED AND RESTATED 2018 EQUITY INCENTIVE PLAN (THE 2018 PLAN&QUOT) TO INCREASE THE NUMBER OF SHARES OF OUR COMMON STOCK RESERVED UNDER THE 2018 PLAN BY 18 MILLION SHARES. &QUOT | AGAINST | FOR |
| PJT PARTNERS INC. | 2026-06-18 | ELECTION OF CLASS II DIRECTOR TO SERVE FOR A THREE-YEAR TERM EXPIRING AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS (PROPOSAL 1): K. DON CORNWELL | | FOR |
| PJT PARTNERS INC. | 2026-06-18 | ELECTION OF CLASS II DIRECTOR TO SERVE FOR A THREE-YEAR TERM EXPIRING AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS (PROPOSAL 1): PETER L.S. CURRIE | | FOR |
| PJT PARTNERS INC. | 2026-06-18 | ELECTION OF CLASS II DIRECTOR TO SERVE FOR A THREE-YEAR TERM EXPIRING AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS (PROPOSAL 1): THOMAS M. RYAN | | FOR |
| PJT PARTNERS INC. | 2026-06-18 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (PROPOSAL 2). | | FOR |
| PJT PARTNERS INC. | 2026-06-18 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 (PROPOSAL 3). | | FOR |
| STAAR SURGICAL COMPANY | 2026-06-18 | DIRECTOR: NEAL C. BRADSHER | FOR: NEAL C. BRADSHER | FOR |
| STAAR SURGICAL COMPANY | 2026-06-18 | DIRECTOR: ARTHUR C. BUTCHER | FOR: ARTHUR C. BUTCHER | FOR |
| STAAR SURGICAL COMPANY | 2026-06-18 | DIRECTOR: WEI JIANG | FOR: WEI JIANG | FOR |
| STAAR SURGICAL COMPANY | 2026-06-18 | DIRECTOR: RICHARD T. LEBUHN | FOR: RICHARD T. LEBUHN | FOR |
| STAAR SURGICAL COMPANY | 2026-06-18 | DIRECTOR: LOUIS E. SILVERMAN | FOR: LOUIS E. SILVERMAN | FOR |
| STAAR SURGICAL COMPANY | 2026-06-18 | DIRECTOR: CHRISTOPHER M. WANG | FOR: CHRISTOPHER M. WANG | FOR |
| STAAR SURGICAL COMPANY | 2026-06-18 | DIRECTOR: LILIAN Y. ZHOU | FOR: LILIAN Y. ZHOU | FOR |
| STAAR SURGICAL COMPANY | 2026-06-18 | APPROVE AN AMENDMENT TO THE COMPANYS AMENDED AND RESTATED OMNIBUS EQUITY INCENTIVE PLAN, AS AMENDED. | AGAINST | FOR |
| STAAR SURGICAL COMPANY | 2026-06-18 | RATIFY THE APPOINTMENT OF THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| STAAR SURGICAL COMPANY | 2026-06-18 | APPROVE ON A NON-BINDING ADVISORY BASIS THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |
| SUPERNUS PHARMACEUTICALS, INC. | 2026-06-18 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING THREE YEARS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: FREDERICK M. HUDSON | FOR | FOR |
| SUPERNUS PHARMACEUTICALS, INC. | 2026-06-18 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING THREE YEARS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: CHARLES W. NEWHALL, III | FOR | FOR |
| SUPERNUS PHARMACEUTICALS, INC. | 2026-06-18 | TO APPROVE, ON A NON-BINDING BASIS, THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SUPERNUS PHARMACEUTICALS, INC. | 2026-06-18 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SUPERNUS PHARMACEUTICALS, INC. | 2026-06-18 | TO CONSIDER AND ACT UPON A PROPOSAL TO AMEND THE SUPERNUS PHARMACEUTICALS, INC. 2021 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES AVAILABLE UNDER THE PLAN. | AGAINST | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | DIRECTOR: IRA M. BIRNS | : IRA M. BIRNS | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | DIRECTOR: MICHAEL J. KASBAR | : MICHAEL J. KASBAR | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | DIRECTOR: KEN BAKSHI | : KEN BAKSHI | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | DIRECTOR: JORGE L. BENITEZ | : JORGE L. BENITEZ | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | DIRECTOR: SHARDA CHERWOO | : SHARDA CHERWOO | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | DIRECTOR: JEFFREY M. KOTTKAMP | : JEFFREY M. KOTTKAMP | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | DIRECTOR: JOHN L. MANLEY | : JOHN L. MANLEY | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | DIRECTOR: GREG PIPER | : GREG PIPER | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | DIRECTOR: ANDREA B. SMITH | : ANDREA B. SMITH | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | DIRECTOR: PAUL H. STEBBINS | : PAUL H. STEBBINS | FOR |
| WORLD KINECT CORPORATION | 2026-06-18 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WORLD KINECT CORPORATION | 2026-06-18 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | | FOR |
| SCHRODINGER, INC. | 2026-06-22 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: RICHARD A. FRIESNER | | FOR |
| SCHRODINGER, INC. | 2026-06-22 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: ROSANA KAPELLER-LIBERMANN | | FOR |
| SCHRODINGER, INC. | 2026-06-22 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: GARY SENDER | | FOR |
| SCHRODINGER, INC. | 2026-06-22 | APPROVAL OF AN ADVISORY VOTE ON EXECUTIVE COMPENSATION. | | FOR |
| SCHRODINGER, INC. | 2026-06-22 | APPROVAL OF AN AMENDMENT TO THE SCHRÖDINGER, INC. 2022 EQUITY INCENTIVE PLAN, AS AMENDED, TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK AVAILABLE FOR ISSUANCE THEREUNDER BY 3,000,000 SHARES. | | FOR |
| SCHRODINGER, INC. | 2026-06-22 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: KEITH BARR | FOR | FOR |
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: PETER J. BENSEN | AGAINST | FOR |
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: SONA CHAWLA | AGAINST | FOR |
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: WILLIAM C. COBB | FOR | FOR |
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: THOMAS J. FOLLIARD | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: JAMES KESSLER | FOR | FOR |
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: DAVID W. MCCREIGHT | AGAINST | FOR |
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: MARK F. ONEIL | AGAINST | FOR |
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: ROBERT T. OSHAUGHNESSY | FOR | FOR |
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: PIETRO SATRIANO | AGAINST | FOR |
| CARMAX, INC. | 2026-06-23 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM EXPIRING AT THE 2027 ANNUAL SHAREHOLDERS MEETING: MARCELLA SHINDER | AGAINST | FOR |
| CARMAX, INC. | 2026-06-23 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| CARMAX, INC. | 2026-06-23 | TO APPROVE, IN AN ADVISORY (NON-BINDING) VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| CARMAX, INC. | 2026-06-23 | TO APPROVE THE CARMAX, INC. 2002 STOCK INCENTIVE PLAN, AS AMENDED AND RESTATED. | FOR | FOR |
| TWO HARBORS INVESTMENT CORP. | 2026-06-23 | COMPANY PROPOSAL:  A PROPOSAL TO APPROVE THE MERGER OF TWO HARBORS INVESTMENT CORP. (TWO&QUOT) WITH CROSSCOUNTRY INTERMEDIATE HOLDCO, A DELAWARE LIMITED LIABILITY COMPANY (&QUOTCCM&QUOT), AND CROSSCOUNTRY MERGER CORP., A MARYLAND CORPORATION AND WHOLE OWNED SUBSIDIARY OF CCM (&QUOTMERGER SUB&QUOT), AND OTHER TRANSACTIONS CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF MARCH 27, 2026, BY AND AMONG TWO, MERGER SUB AND CCM (AS MAY BE AMENDED FROM TIME TO TIME) (THE &QUOTCCM MERGER PROPOSAL&QUOT). &QUOT | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TWO HARBORS INVESTMENT CORP. | 2026-06-23 | COMPANY PROPOSAL: A PROPOSAL TO APPROVE, ON A NON-BINDING BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO TWO HARBORS NAMED EXECUTIVE THAT IS BASED ON OR OTHERWISE RELATES TO THE CCM MERGER (THE NON-BINDING COMPENSATION ADVISORY PROPOSAL&QUOT). &QUOT | AGAINST | AGAINST |
| TWO HARBORS INVESTMENT CORP. | 2026-06-23 | COMPANY PROPOSAL: A PROPOSAL TO APPROVE ANY ADJOURNMENT OF THE TWO HARBORS SPECIAL MEETING TO A LATER DATE OR DATES, IF NECESSARY OR APPROPRIATE, TO PERMIT FURTHER SOLICITATION AND VOTE OF PROXIES IN THE EVENT THERE ARE INSUFFICIENT VOTES FOR, OR OTHERWISE IN CONNECTION WITH, THE APPROVAL OF THE CCM MERGER PROPOSAL (THE ADJOURNMENT PROPOSAL&QUOT). &QUOT | AGAINST | AGAINST |
| APOGEE ENTERPRISES, INC. | 2026-06-24 | ELECTION OF CLASS I DIRECTOR: DONALD A. NOLAN | FOR | FOR |
| APOGEE ENTERPRISES, INC. | 2026-06-24 | ELECTION OF CLASS I DIRECTOR: PATRICIA K. WAGNER | AGAINST | FOR |
| APOGEE ENTERPRISES, INC. | 2026-06-24 | ADVISORY VOTE TO APPROVE APOGEES EXECUTIVE COMPENSATION. | FOR | FOR |
| APOGEE ENTERPRISES, INC. | 2026-06-24 | APPROVAL OF THE APOGEE ENTERPRISES, INC. 2019 STOCK INCENTIVE PLAN, AS AMENDED AND RESTATED (2026) TO INCREASE THE NUMBER OF SHARES AUTHORIZED FOR AWARDS FROM 2,150,000 TO 2,950,000. | FOR | FOR |
| APOGEE ENTERPRISES, INC. | 2026-06-24 | ADVISORY VOTE TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING FEBRUARY 27, 2027. | FOR | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: MAURICE J. GALLAGHER JR. | FOR | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: GREGORY C. ANDERSON | FOR | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: MONTIE BREWER | FOR | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: JUDE BRICKER | FOR | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: GARY ELLMER | FOR | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: PONDER HARRISON | AGAINST | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: THOMAS KENNEDY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: LINDA A. MARVIN | AGAINST | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: SANDRA MORGAN | AGAINST | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: CHARLES W. POLLARD | FOR | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: JENNIFER VOGEL | FOR | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | APPROVAL OF ADVISORY RESOLUTION APPROVING EXECUTIVE COMPENSATION. | FOR | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-06-25 | RATIFICATION OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS. | FOR | FOR |
| BOX, INC. | 2026-06-25 | ELECTION OF CLASS III DIRECTOR: SUE BARSAMIAN | FOR | FOR |
| BOX, INC. | 2026-06-25 | ELECTION OF CLASS III DIRECTOR: JACK LAZAR | FOR | FOR |
| BOX, INC. | 2026-06-25 | ELECTION OF CLASS III DIRECTOR: STEVE MURPHY | FOR | FOR |
| BOX, INC. | 2026-06-25 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BOX, INC. | 2026-06-25 | TO APPROVE AN AMENDMENT TO OUR AMENDED AND RESTATED 2015 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR ISSUANCE BY 7,200,000 SHARES. | FOR | FOR |
| BOX, INC. | 2026-06-25 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| MOELIS & COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: KENNETH MOELIS | FOR | FOR |
| MOELIS & COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: NAVID MAHMOODZADEGAN | FOR | FOR |
| MOELIS & COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: ERIC CANTOR | FOR | FOR |
| MOELIS & COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: THOROLD BARKER | FOR | FOR |
| MOELIS & COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: LOUISE MIRRER | FOR | FOR |
| MOELIS & COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: KENNETH L. SHROPSHIRE | FOR | FOR |
| MOELIS & COMPANY | 2026-06-25 | ELECTION OF DIRECTOR: LAILA J. WORRELL | FOR | FOR |
| MOELIS & COMPANY | 2026-06-25 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MOELIS & COMPANY | 2026-06-25 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | DIRECTOR: REBECCA S. CAMPBELL | FOR: REBECCA S. CAMPBELL | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | DIRECTOR: CREIGHTON CONDON | FOR: CREIGHTON CONDON | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | DIRECTOR: MICHAEL A. CONWAY | FOR: MICHAEL A. CONWAY | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | DIRECTOR: DAVID EUN | FOR: DAVID EUN | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | DIRECTOR: GERALD L. HASSELL | FOR: GERALD L. HASSELL | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | DIRECTOR: MARK LAZARUS | FOR: MARK LAZARUS | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | DIRECTOR: W. SCOTT MAHONEY | FOR: W. SCOTT MAHONEY | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | DIRECTOR: MARITZA MONTIEL | FOR: MARITZA MONTIEL | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | DIRECTOR: DAVID NOVAK | FOR: DAVID NOVAK | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | DIRECTOR: LEONARD A. POTTER | FOR: LEONARD A. POTTER | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | AGAINST | FOR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE FREQUENCY OF FUTURE NON-BINDING ADVISORY VOTES TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| VERSANT MEDIA GROUP, INC. | 2026-06-25 | APPROVAL OF VERSANT MEDIA GROUP, INC.S EMPLOYEE STOCK PURCHASE PLAN | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-25 | TO APPROVE THE COURT MEETING RESOLUTION, A RESOLUTION TO APPROVE THE SCHEME AS SET FORTH IN THE DOCUMENT. | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-25 | TO APPROVE SCHEME RESOLUTION NO. 1, A PROPOSAL TO APPROVE THE SCHEME AND GIVE THE BOARD THE AUTHORITY TO CARRY OUT THE PROCEDURAL ACTIONS NECESSARY TO IMPLEMENT THE SCHEME. | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-25 | TO APPROVE SCHEME RESOLUTION NO. 2, A PROPOSAL TO AUTHORIZE THE REDUCTION OF THE COMPANYS SHARE CAPITAL ASSOCIATED WITH THE CANCELLATION AND EXTINGUISHMENT OF THE SCHEME SHARES. | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-25 | TO APPROVE SCHEME RESOLUTION NO. 3, A PROPOSAL TO APPROVE THE ISSUANCE OF THE NEW SHARES TO NEW GATES AS PART OF THE SCHEME SUCH THAT GATES INDUSTRIAL CORPORATION WILL BECOME A WHOLLY- OWNED, DIRECT SUBSIDIARY OF NEW GATES. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-25 | TO APPROVE SCHEME RESOLUTION NO. 4, A PROPOSAL TO AMEND THE ARTICLES TO ENSURE THAT ANY ADDITIONAL GATES SHARES ISSUED PURSUANT TO THE GATES EQUITY INCENTIVE PLANS, OR OTHERWISE, ARE, DEPENDENT ON TIMING, SUBJECT TO THE SCHEME OR EXCHANGED FOR NEW GATES SHARES ON THE SAME TERMS AS IF THEY WERE SUBJECT TO THE SCHEME. | FOR | FOR |
| GATES INDUSTRIAL CORPORATION PLC | 2026-06-25 | TO APPROVE THE GENERAL MEETING ADJOURNMENT RESOLUTION, IF NECESSARY, TO SOLICIT ADDITIONAL VOTES IF THERE ARE INSUFFICIENT VOTES IN FAVOR OF THE COURT MEETING RESOLUTION AND/OR THE SCHEME RESOLUTIONS. | FOR | FOR |
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-06-26 | TO VOTE ON THE PROPOSAL TO ADOPT THE AGREEMENT AND PLAN OF MERGER, DATED AS OF MARCH 2, 2026 (AS AMENDED FROM TIME TO TIME, THE MERGER AGREEMENT&QUOT), BY AND AMONG STALLION INTERMEDIATE CORPORATION (&QUOTPARENT&QUOT), STALLION MERGERSUB CORPORATION (&QUOTMERGER SUB&QUOT) AND THE COMPANY, AND APPROVE THE TRANSACTIONS CONTEMPLATED BY THE MERGER AGREEMENT, INCLUDING THE MERGER (THE &QUOTMERGER&QUOT) OF MERGER SUB WITH AND INTO THE COMPANY, WITH THE COMPANY CONTINUING AS THE SURVIVING CORPORATION AND A WHOLLY-OWNED SUBSIDIARY OF PARENT (THE &QUOTMERGER PROPOSAL&QUOT). &QUOT | FOR | FOR |
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-06-26 | TO CONSIDER AND VOTE ON THE PROPOSAL TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION THAT WILL OR MAY BECOME PAYABLE BY THE COMPANY TO ITS NAMED EXECUTIVE OFFICERS IN CONNECTION WITH THE MERGER (THE COMPENSATION PROPOSAL&QUOT). &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-06-26 | TO CONSIDER AND VOTE ON ANY PROPOSAL TO ADJOURN THE SPECIAL MEETING, FROM TIME TO TIME, TO A LATER DATE OR DATES, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE INSUFFICIENT VOTES TO ADOPT THE MERGER AGREEMENT AT THE TIME OF THE SPECIAL MEETING (THE ADJOURNMENT PROPOSAL&QUOT). &QUOT | FOR | FOR |
| NCR ATLEOS CORPORATION | 2026-06-30 | TO APPROVE THE TRANSACTIONS CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF FEBRUARY 26, 2026 (AS AMENDED FROM TIME TO TIME, THE MERGER AGREEMENT&QUOT), BY AND AMONG THE BRINKS COMPANY, NCR ATLEOS CORPORATION, NOVUS MERGER SUB, INC. AND NOVUS MERGER SUB II, LLC, INCLUDING THE MERGER OF NOVUS MERGER SUB, INC. WITH AND INTO NCR ATLEOS CORPORATION AND THE MERGER OF NCR ATLEOS CORPORATION WITH AND INTO NOVUS MERGER SUB II, LLC (TOGETHER, THE &QUOTMERGERS&QUOT) (THE &QUOTNCR ATLEOS MERGER PROPOSAL&QUOT). &QUOT | FOR | FOR |
| NCR ATLEOS CORPORATION | 2026-06-30 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO NCR ATLEOS CORPORATIONS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE MERGERS. | AGAINST | FOR |
| NCR ATLEOS CORPORATION | 2026-06-30 | TO ADJOURN THE SPECIAL MEETING OF NCR ATLEOS CORPORATION STOCKHOLDERS, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF, IMMEDIATELY PRIOR TO SUCH ADJOURNMENT, THERE IS NOT A QUORUM OR THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE NCR ATLEOS MERGER PROPOSAL OR TO ENSURE THAT ANY SUPPLEMENT OR AMENDMENT TO THE ACCOMPANYING JOINT PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED TO NCR ATLEOS CORPORATION STOCKHOLDERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: MERIT E. JANOW | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: CANDIDO BRACHER | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: RICHARD K. DAVIS | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: JULIUS GENACHOWSKI | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: CHOON PHONG GOH | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: OKI MATSUMOTO | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: MICHAEL MIEBACH | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: YOUNGME MOON | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: GABRIELLE SULZBERGER | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: HARIT TALWAR | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: LANCE UGGLA | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ADVISORY APPROVAL OF MASTERCARDS EXECUTIVE COMPENSATION | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR MASTERCARD FOR 2026 | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | CONSIDERATION OF A STOCKHOLDER PROPOSAL REGARDING SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT | FOR | AGAINST |
| MASTERCARD INCORPORATED | 2026-06-16 | CONSIDERATION OF A STOCKHOLDER PROPOSAL TO ADOPT CUMULATIVE VOTING FOR THE ELECTION OF DIRECTORS | AGAINST | AGAINST |
| CROWDSTRIKE HOLDINGS, INC. | 2026-06-17 | DIRECTOR: JOHANNA FLOWER | FOR: JOHANNA FLOWER | FOR |
| CROWDSTRIKE HOLDINGS, INC. | 2026-06-17 | DIRECTOR: DENIS J. O'LEARY | FOR: DENIS J. OLEARY | FOR |
| CROWDSTRIKE HOLDINGS, INC. | 2026-06-17 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS CROWDSTRIKES INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR ITS FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| CROWDSTRIKE HOLDINGS, INC. | 2026-06-17 | TO APPROVE AN AMENDMENT AND RESTATEMENT OF CROWDSTRIKES AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO LIMIT OFFICER LIABILITY AS PERMITTED BY DELAWARE LAW. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| CROWDSTRIKE HOLDINGS, INC. | 2026-06-17 | TO RATIFY, ON AN ADVISORY BASIS, SUPERMAJORITY VOTING PROVISIONS IN CROWDSTRIKES AMENDED AND RESTATED CERTIFICATE OF INCORPORATION AND AMENDED AND RESTATED BYLAWS. | AGAINST | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: TENCH COXE | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JOHN O. DABIRI | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JEN-HSUN HUANG | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: DAWN HUDSON | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: HARVEY C. JONES | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MELISSA B. LORA | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: STEPHEN C. NEAL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: A. BROOKE SEAWELL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: AARTI SHAH | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MARK A. STEVENS | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2027. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING THE REPLACEMENT OF SUPERMAJORITY VOTING PROVISIONS IN OUR CHARTER AND BYLAWS WITH A SIMPLE MAJORITY VOTING STANDARD. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON FAITH-BASED COMMUNITY RESOURCE GROUPS. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WORKFORCE CIVIL LIBERTIES. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING REPORTING ON GREENHOUSE GAS EMISSIONS FROM THE USE OF OUR SOLD PRODUCTS. | AGAINST | AGAINST |
| MONGODB, INC. | 2026-06-30 | DIRECTOR: ARCHANA AGRAWAL | FOR: ARCHANA AGRAWAL | FOR |
| MONGODB, INC. | 2026-06-30 | DIRECTOR: HOPE COCHRAN | FOR: HOPE COCHRAN | FOR |
| MONGODB, INC. | 2026-06-30 | DIRECTOR: DWIGHT MERRIMAN | FOR: DWIGHT MERRIMAN | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MONGODB, INC. | 2026-06-30 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MONGODB, INC. | 2026-06-30 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| MONGODB, INC. | 2026-06-30 | APPROVAL OF AN AMENDMENT TO OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO ELIMINATE SUPERMAJORITY VOTE REQUIREMENTS. | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: MARY T. BARRA | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: WESLEY G. BUSH | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JOANNE C. CREVOISERAT | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JOSEPH JIMENEZ | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: ALFRED F. KELLY, JR. | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JONATHAN MCNEILL | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JUDITH A. MISCIK | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: PATRICIA F. RUSSO | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: MARK A. TATUM | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JAN E. TIGHE | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: DEVIN N. WENIG | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| GENERAL MOTORS COMPANY | 2026-06-02 | PROPOSAL TO APPROVE AMENDMENT NO. 2 TO THE COMPANYS 2020 LONG-TERM INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES AVAILABLE FOR ISSUANCE THEREUNDER | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | SHAREHOLDER PROPOSAL REGARDING SEPARATION OF CHAIR AND CEO ROLES | AGAINST | AGAINST |
| GENERAL MOTORS COMPANY | 2026-06-02 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON HUMAN RIGHTS STANDARDS FOR INDIGENOUS PEOPLES | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: PAMELA M. ARWAY | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: BARBARA J. DESOER | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: JASON M. HOLLAR | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: GREGORY J. MOORE, MD, PHD | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: DENNIS W. PULLIN | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: JAVIER J. RODRIGUEZ | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: ADAM H. SCHECHTER | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: WENDY L. SCHOPPERT | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: PHYLLIS R. YALE | FOR | FOR |
| DAVITA INC. | 2026-06-04 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| DAVITA INC. | 2026-06-04 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JULIAN C. BAKER | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JEAN-JACQUES BIENAIMÉ | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: OTIS W. BRAWLEY | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PAUL J. CLANCY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JACQUALYN A. FOUSE | AGAINST | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: EDMUND P. HARRIGAN | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: KATHERINE A. HIGH | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: WILLIAM J. MEURY | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DAVID P. ABNEY | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: GEORGE S. BARRETT | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: GAIL K. BOUDREAUX | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: STEPHEN B. BRATSPIES | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: BRIAN C. CORNELL | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: ROBERT L. EDWARDS | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: MICHAEL J. FIDDELKE | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: JOHN R. HOKE III | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: CHRISTINE A. LEAHY | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: MONICA C. LOZANO | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DERICA W. RICE | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DMITRI L. STOCKTON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TARGET CORPORATION | 2026-06-10 | COMPANY PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | COMPANY PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, OUR EXECUTIVE COMPENSATION (SAY ON PAY). | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | COMPANY PROPOSAL TO APPROVE THE TARGET CORPORATION AMENDED & RESTATED 2020 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | SHAREHOLDER PROPOSAL REQUESTING POLICY REQUIRING THE BOARD CHAIR TO BE AN INDEPENDENT DIRECTOR. | AGAINST | AGAINST |
| TARGET CORPORATION | 2026-06-10 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON PRESENCE OF PESTICIDES IN TARGETS PRIVATE LABEL BRANDS. | AGAINST | AGAINST |
| TARGET CORPORATION | 2026-06-10 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON REDUCING PLASTIC MICROFIBER SHEDDING. | AGAINST | AGAINST |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: CORIE S. BARRY | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: LISA M. CAPUTO | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: MEGHAN C. FRANK | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: A. DYLAN JADEJA | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: DAVID W. KENNY | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: DAVID C. KIMBELL | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: MARIO J. MARTE | AGAINST | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: KAREN A. MCLOUGHLIN | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: CLAUDIA F. MUNCE | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: RICHELLE P. PARHAM | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: STEVEN E. RENDLE | AGAINST | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: SIMA D. SISTANI | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: MELINDA D. WHITTINGTON | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027 | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | TO APPROVE IN A NON-BINDING ADVISORY VOTE OUR NAMED EXECUTIVE OFFICER COMPENSATION | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BEST BUY CO., INC. | 2026-06-12 | TO VOTE ON A SHAREHOLDER PROPOSAL ENTITLED REPORT ON RISKS OF NON-FIDUCIARY EXECUTIVE COMPENSATION METRICS&QUOT &QUOT | AGAINST | AGAINST |
| BEST BUY CO., INC. | 2026-06-12 | TO VOTE ON A SHAREHOLDER PROPOSAL ENTITLED SUSTAINABILITY ROI REPORT&QUOT &QUOT | AGAINST | AGAINST |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: BRIAN D. DOUBLES | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: FERNANDO AGUIRRE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: PAGET L. ALVES | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: KAMILA CHYTIL | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: DANIEL COLAO | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: ARTHUR W. COVIELLO, JR. | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: DEBORAH ELLINGER | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: ROY A. GUTHRIE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: JEFFREY G. NAYLOR | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: BILL PARKER | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: LAUREL J. RICHIE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: ELLEN M. ZANE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | RATIFICATION OF SELECTION OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR 2026. | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: MICHAEL S. DELL | FOR: MICHAEL S. DELL | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: DAVID W. DORMAN | FOR: DAVID W. DORMAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: EGON DURBAN | FOR: EGON DURBAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: DAVID GRAIN | FOR: DAVID GRAIN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: WILLIAM D. GREEN | FOR: WILLIAM D. GREEN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: ELLEN J. KULLMAN | FOR: ELLEN J. KULLMAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: STEVEN M. MOLLENKOPF | FOR: STEVEN M. MOLLENKOPF | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: LYNN V. RADAKOVICH# | FOR: LYNN V. RADAKOVICH# | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS DELL TECHNOLOGIES INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 29, 2027 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DELL TECHNOLOGIES INC. | 2026-06-25 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF DELL TECHNOLOGIES INC.S NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | APPROVAL OF THE REDOMESTICATION PROPOSAL PROVIDING FOR THE REDOMESTICATION OF DELL TECHNOLOGIES INC. FROM DELAWARE TO TEXAS BY CONVERSION AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: NORA A. AUFREITER | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: KEVIN M. BROWN | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: MITCHELL R. BUTIER | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: GREGORY S. FORAN | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: ANNE GATES | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: KAREN M. HOGUET | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: RONALD L. SARGENT | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: J. AMANDA SOURRY KNOX | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: MARK S. SUTTON | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: ASHOK VEMURI | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | APPROVAL, ON AN ADVISORY BASIS, OF KROGERS EXECUTIVE COMPENSATION. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP, AS AUDITORS. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | APPROVAL OF THE 2019 SECOND AMENDED AND RESTATED LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | REPORT ON GHG EMISSIONS REDUCTIONS. | AGAINST | AGAINST |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: GLENN D. FOGEL | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: MIRIAN M. GRADDICK-WEIR | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: KELLY GRIER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: ROBERT J. MYLOD, JR. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: CHARLES H. NOSKI | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: LARRY QUINLAN | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: NICHOLAS J. READ | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: THOMAS E. ROTHMAN | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: KURT SIEVERS | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: SUMIT SINGH | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: VANESSA A. WITTMAN | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ADVISORY VOTE TO APPROVE 2025 EXECUTIVE COMPENSATION. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | RATIFICATION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BOOKING HOLDINGS INC. | 2026-06-02 | AMENDMENT OF THE COMPANYS CERTIFICATE OF INCORPORATION TO PROVIDE FOR THE EXCULPATION OF OFFICERS. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | NON-BINDING STOCKHOLDER VOTE ON A PROPOSAL TO AVOID BRAND DAMAGE DUE TO CORPORATE POLITICAL SPENDING. | AGAINST | AGAINST |
| BOOKING HOLDINGS INC. | 2026-06-02 | NON-BINDING STOCKHOLDER VOTE ON A STOCKHOLDER RESOLUTION REGARDING BUSINESS OPERATIONS IN ILLEGAL SETTLEMENTS. | AGAINST | AGAINST |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: ZEIN ABDALLA | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: VINITA BALI | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: ERIC BRANDERIZ | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: ARCHANA DESKUS | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: JOHN M. DINEEN | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: RAVI KUMAR S | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: LEO S. MACKAY, JR. | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: MICHAEL PATSALOS-FOX | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: STEPHEN J. ROHLEDER | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: BRAM SCHOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: KARIMA SILVENT | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: JOSEPH M. VELLI | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: SANDRA S. WIJNBERG | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS (SAY-ON-PAY). | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | SHAREHOLDER PROPOSAL TO ADOPT SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: MARC BEILINSON | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: JAMES BELARDI | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: JESSICA BIBLIOWICZ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: GARY COHN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: KERRY MURPHY HEALEY | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: MITRA HORMOZI | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: PAMELA JOYNER | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: SCOTT KLEINMAN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: BRIAN LEACH | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: MARC ROWAN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: LYNN SWANN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: PATRICK TOOMEY | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: JAMES ZELTER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF AGMS NAMED EXECUTIVE OFFICERS (SAY ON PAY). | AGAINST | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | AN ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE THE COMPENSATION OF AGMS NAMED EXECUTIVE OFFICERS (SAY ON FREQUENCY). | 1 YEAR | 3 YEARS |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | THE RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS AGMS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | ADOPTION OF THE 2025 STATUTORY ANNUAL ACCOUNTS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | DISCHARGE OF THE MEMBERS OF THE COMPANYS BOARD OF DIRECTORS (THE BOARD&QUOT) FOR THEIR RESPONSIBILITIES IN THE FINANCIAL YEAR ENDED DECEMBER 31, 2025 &QUOT | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS EXECUTIVE DIRECTOR: RAFAEL SOTOMAYOR | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: ANNETTE CLAYTON | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: ANTHONY FOXX | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: MOSHE GAVRIELOV | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: CHUNYUAN GU | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: LENA OLVING | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: JULIE SOUTHERN | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: JASMIN STAIBLIN | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: GREGORY SUMME | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: KARL-HENRIK SUNDSTRÖM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO ISSUES ORDINARY SHARES OF THE COMPANY (ORDINARY SHARES&QUOT) AND GRANT RIGHTS TO ACQUIRE ORDINARY SHARES &QUOT | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO RESTRICT OR EXCLUDE PREEMPTION RIGHTS ACCRUING IN THE CONNECTION WITH AN ISSUE OF SHARES OR GRANT OF RIGHTS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO REPURCHASE ORDINARY SHARES | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO CANCEL ORDINARY SHARES HELD OR TO BE ACQUIRED BY THE COMPANY | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | RE-APPOINTMENT OF EY ACCOUNTANTS B.V. AS OUR INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AMENDED REMUNERATION OF THE NON-EXECUTIVE DIRECTORS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | NON-BINDING, ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | NON-BINDING, ADVISORY VOTE ON THE FREQUENCY OF FUTURE SHAREHOLDER ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: MICHAEL S. DELL | FOR: MICHAEL S. DELL | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: DAVID W. DORMAN | FOR: DAVID W. DORMAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: EGON DURBAN | FOR: EGON DURBAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: DAVID GRAIN | FOR: DAVID GRAIN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: WILLIAM D. GREEN | FOR: WILLIAM D. GREEN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: ELLEN J. KULLMAN | FOR: ELLEN J. KULLMAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: STEVEN M. MOLLENKOPF | FOR: STEVEN M. MOLLENKOPF | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: LYNN V. RADAKOVICH# | FOR: LYNN V. RADAKOVICH# | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS DELL TECHNOLOGIES INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 29, 2027 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DELL TECHNOLOGIES INC. | 2026-06-25 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF DELL TECHNOLOGIES INC.S NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | APPROVAL OF THE REDOMESTICATION PROPOSAL PROVIDING FOR THE REDOMESTICATION OF DELL TECHNOLOGIES INC. FROM DELAWARE TO TEXAS BY CONVERSION AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: NORA A. AUFREITER | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: KEVIN M. BROWN | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: MITCHELL R. BUTIER | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: GREGORY S. FORAN | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: ANNE GATES | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: KAREN M. HOGUET | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: RONALD L. SARGENT | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: J. AMANDA SOURRY KNOX | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: MARK S. SUTTON | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: ASHOK VEMURI | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | APPROVAL, ON AN ADVISORY BASIS, OF KROGERS EXECUTIVE COMPENSATION. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP, AS AUDITORS. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | APPROVAL OF THE 2019 SECOND AMENDED AND RESTATED LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | REPORT ON GHG EMISSIONS REDUCTIONS. | AGAINST | AGAINST |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: CHARLES BAKER | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: TIMOTHY FLYNN | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: PAUL GARCIA | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: KRISTEN GIL | AGAINST | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: SCOTT GOTTLIEB, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: STEPHEN HEMSLEY | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: F. WILLIAM MCNABB III | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: VALERIE MONTGOMERY RICE, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: JOHN NOSEWORTHY, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | IF PROPERLY PRESENTED AT THE 2026 ANNUAL MEETING OF SHAREHOLDERS, THE SHAREHOLDER PROPOSAL REQUESTING THE ADOPTION OF A POLICY TO REQUIRE ANY BOARD CHAIR TO BE INDEPENDENT. | AGAINST | AGAINST |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | ELECTION OF DIRECTOR: ALEXANDRE BEHRING | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | ELECTION OF DIRECTOR: MAXIMILIEN DE LIMBURG STIRUM | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | ELECTION OF DIRECTOR: J. PATRICK DOYLE | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | ELECTION OF DIRECTOR: CRISTINA FARJALLAT | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | ELECTION OF DIRECTOR: ALI HEDAYAT | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | ELECTION OF DIRECTOR: MARC LEMANN | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | ELECTION OF DIRECTOR: JASON MELBOURNE | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | ELECTION OF DIRECTOR: DANIEL S. SCHWARTZ | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | ELECTION OF DIRECTOR: MARCIA SMITH | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | ELECTION OF DIRECTOR: THECLA SWEENEY | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | SAY-ON-PAY: APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION PAID TO NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| RESTAURANT BRANDS INTERNATIONAL INC. | 2026-06-03 | APPOINTMENT OF AUDITORS: APPOINT KPMG LLP AS OUR AUDITORS TO SERVE UNTIL THE CLOSE OF THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS AND AUTHORIZE OUR DIRECTORS TO FIX THE AUDITORS REMUNERATION. | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: TIMOTHY S. DUNCAN | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: BENJAMIN C. DUSTER, IV | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: SARAH A. EMERSON | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: MATTHEW M. GALLAGHER | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: S.P. CHIP&QUOT JOHNSON IV &QUOT | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: CATHERINE A. KEHR | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: SHAMEEK KONAR | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: BRIAN STECK | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EXPAND ENERGY CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR: MICHAEL A. WICHTERICH | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | TO APPROVE ON AN ADVISORY BASIS OUR NAMED EXECUTIVE OFFICER COMPENSATION FOR 2025. | FOR | FOR |
| EXPAND ENERGY CORPORATION | 2026-06-04 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: CESAR CONDE | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: SARAH J. FRIAR | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: JOHN R. FURNER | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: CARLA A. HARRIS | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: THOMAS W. HORTON | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: MARISSA A. MAYER | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: SHISHIR MEHROTRA | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: ROBERT E. MORITZ, JR. | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: GREGORY B. PENNER | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: RANDALL L. STEPHENSON | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: STEUART L. WALTON | FOR | FOR |
| WALMART INC. | 2026-06-04 | RATIFICATION OF ERNST & YOUNG LLP AS INDEPENDENT ACCOUNTANTS | FOR | FOR |
| WALMART INC. | 2026-06-04 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| WALMART INC. | 2026-06-04 | APPROVAL OF AN AMENDMENT TO OUR RESTATED CERTIFICATE OF INCORPORATION TO LIMIT THE LIABILITY OF CERTAIN OFFICERS AS PERMITTED BY DELAWARE LAW | FOR | FOR |
| WALMART INC. | 2026-06-04 | REQUEST FOR CUMULATIVE VOTING FOR BOARD ELECTIONS | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | REPORT ON WORKPLACE HEALTH AND SAFETY GOVERNANCE | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | REPORT ON IMMIGRATION POLICY & ENFORCEMENT | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | REPORT ON WORKFORCE IMPACT OF AI AND AUTOMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: MARC BEILINSON | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: JAMES BELARDI | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: JESSICA BIBLIOWICZ | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: GARY COHN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: KERRY MURPHY HEALEY | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: MITRA HORMOZI | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: PAMELA JOYNER | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: SCOTT KLEINMAN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: BRIAN LEACH | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: MARC ROWAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: LYNN SWANN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: PATRICK TOOMEY | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: JAMES ZELTER | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF AGMS NAMED EXECUTIVE OFFICERS (SAY ON PAY). | AGAINST | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | AN ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE THE COMPENSATION OF AGMS NAMED EXECUTIVE OFFICERS (SAY ON FREQUENCY). | 1 YEAR | 3 YEARS |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | THE RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS AGMS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HUBSPOT, INC. | 2026-06-15 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, SUBJECT TO THEIR EARLIER RESIGNATION OR REMOVAL: MIKE BERRY | FOR | FOR |
| HUBSPOT, INC. | 2026-06-15 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, SUBJECT TO THEIR EARLIER RESIGNATION OR REMOVAL: CLAIRE HUGHES JOHNSON | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HUBSPOT, INC. | 2026-06-15 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, SUBJECT TO THEIR EARLIER RESIGNATION OR REMOVAL: YAMINI RANGAN | FOR | FOR |
| HUBSPOT, INC. | 2026-06-15 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, SUBJECT TO THEIR EARLIER RESIGNATION OR REMOVAL: CLARA SHIH | FOR | FOR |
| HUBSPOT, INC. | 2026-06-15 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, SUBJECT TO THEIR EARLIER RESIGNATION OR REMOVAL: JAY SIMONS | FOR | FOR |
| HUBSPOT, INC. | 2026-06-15 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS HUBSPOT, INC.S (THE COMPANYS&QUOT) INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. &QUOT | FOR | FOR |
| HUBSPOT, INC. | 2026-06-15 | NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| HUBSPOT, INC. | 2026-06-15 | APPROVE AN AMENDMENT TO THE COMPANYS 2024 STOCK OPTION AND INCENTIVE PLAN. | FOR | FOR |
| HUBSPOT, INC. | 2026-06-15 | A STOCKHOLDER PROPOSAL TO CHANGE THE COMPANYS SIXTH AMENDED AND RESTATED BYLAWS TO ALLOW 10% HOLDERS OF THE COMPANYS STOCK THE ABILITY TO CALL A SPECIAL MEETING. | FOR | AGAINST |
| HUBSPOT, INC. | 2026-06-15 | APPROVE THE ADJOURNMENT OF THE 2026 ANNUAL MEETING OF STOCKHOLDERS (THE ANNUAL MEETING&QUOT) TO A LATER DATE OR DATES, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE INSUFFICIENT VOTES FOR THE APPROVAL OF PROPOSALS ONE THROUGH FOUR. &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: MARCELO CLAURE | FOR: MARCELO CLAURE | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: THOMAS DANNENFELDT | FOR: THOMAS DANNENFELDT | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: SRIKANT M. DATAR | FOR: SRIKANT M. DATAR | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: SRINIVASAN GOPALAN | FOR: SRINIVASAN GOPALAN | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: TIMOTHEUS HÖTTGES | FOR: TIMOTHEUS HÖTTGES | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: CHRISTIAN P. ILLEK | FOR: CHRISTIAN P. ILLEK | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: JAMES J. KAVANAUGH | FOR: JAMES J. KAVANAUGH | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: RAPHAEL KÜBLER | FOR: RAPHAEL KÜBLER | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: THORSTEN LANGHEIM | FOR: THORSTEN LANGHEIM | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: DOMINIQUE LEROY | FOR: DOMINIQUE LEROY | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: LETITIA A. LONG | FOR: LETITIA A. LONG | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: G. MICHAEL SIEVERT | FOR: G. MICHAEL SIEVERT | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: TERESA A. TAYLOR | FOR: TERESA A. TAYLOR | FOR |
| T-MOBILE US, INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| T-MOBILE US, INC. | 2026-06-16 | ADVISORY VOTE TO APPROVE THE COMPENSATION PROVIDED TO THE COMPANYS NAMED EXECUTIVE OFFICERS FOR 2025. | AGAINST | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: KAREN BOONE | FOR | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: AIDAN GOMEZ | FOR | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| RIVIAN AUTOMOTIVE, INC. | 2026-06-22 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: TENCH COXE | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JOHN O. DABIRI | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JEN-HSUN HUANG | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: DAWN HUDSON | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: HARVEY C. JONES | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MELISSA B. LORA | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: STEPHEN C. NEAL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: A. BROOKE SEAWELL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: AARTI SHAH | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MARK A. STEVENS | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2027. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING THE REPLACEMENT OF SUPERMAJORITY VOTING PROVISIONS IN OUR CHARTER AND BYLAWS WITH A SIMPLE MAJORITY VOTING STANDARD. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON FAITH-BASED COMMUNITY RESOURCE GROUPS. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WORKFORCE CIVIL LIBERTIES. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING REPORTING ON GREENHOUSE GAS EMISSIONS FROM THE USE OF OUR SOLD PRODUCTS. | AGAINST | AGAINST |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: ADAM FOROUGHI | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: CRAIG BILLINGS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: HERALD CHEN | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MARGARET GEORGIADIS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: BARBARA MESSING | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: TODD MORGENFELD | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: VICTORIA VALENZUELA | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: EDUARDO VIVAS | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | ELECTION OF DIRECTOR: MAYNARD WEBB | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APPLOVIN CORPORATION | 2026-06-03 | APPROVAL OF AN AMENDMENT TO OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR OFFICER EXCULPATION AS PERMITTED BY DELAWARE LAW. | FOR | FOR |
| APPLOVIN CORPORATION | 2026-06-03 | STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY CLASS OF SHARES, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: ALEXANDER KARP | FOR: ALEXANDER KARP | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: STEPHEN COHEN | FOR: STEPHEN COHEN | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: PETER THIEL | FOR: PETER THIEL | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: ALEXANDER MOORE | FOR: ALEXANDER MOORE | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: ALEXANDRA SCHIFF | FOR: ALEXANDRA SCHIFF | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: LAUREN FRIEDMAN STAT | FOR: LAUREN FRIEDMAN STAT | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | DIRECTOR: ERIC WOERSCHING | FOR: ERIC WOERSCHING | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS PALANTIRS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | STOCKHOLDER PROPOSAL ENTITLED INDEPENDENT REPORT ON DUE DILIGENCE PROCESS,&QUOT IF PROPERLY PRESENTED AT THE ANNUAL MEETING. &QUOT | AGAINST | AGAINST |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | STOCKHOLDER PROPOSAL ENTITLED HUMAN RIGHTS IMPACT ASSESSMENT,&QUOT IF PROPERLY PRESENTED AT THE ANNUAL MEETING. &QUOT | AGAINST | AGAINST |
| PALANTIR TECHNOLOGIES INC. | 2026-06-03 | STOCKHOLDER PROPOSAL ENTITLED POLITICAL SPENDING DISCLOSURE,&QUOT IF PROPERLY PRESENTED AT THE ANNUAL MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD BARTON | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MATHIAS DÖPFNER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAY HOAG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: LESLIE KILGORE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STRIVE MASIYIWA | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANN MATHER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ELINOR MERTZ | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: GREG PETERS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: AMBASSADOR SUSAN RICE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TED SARANDOS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BRAD SMITH | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANNE SWEENEY | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, PROPOSAL 4 - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | FOR | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ESG ROI REPORT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, REPORT ON POLITICIZED BRAND MISALIGNMENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ADOPT CUMULATIVE VOTING,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: CESAR CONDE | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: SARAH J. FRIAR | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: JOHN R. FURNER | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: CARLA A. HARRIS | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: THOMAS W. HORTON | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: MARISSA A. MAYER | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: SHISHIR MEHROTRA | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: ROBERT E. MORITZ, JR. | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: GREGORY B. PENNER | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: RANDALL L. STEPHENSON | FOR | FOR |
| WALMART INC. | 2026-06-04 | ELECTION OF DIRECTOR: STEUART L. WALTON | FOR | FOR |
| WALMART INC. | 2026-06-04 | RATIFICATION OF ERNST & YOUNG LLP AS INDEPENDENT ACCOUNTANTS | FOR | FOR |
| WALMART INC. | 2026-06-04 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| WALMART INC. | 2026-06-04 | APPROVAL OF AN AMENDMENT TO OUR RESTATED CERTIFICATE OF INCORPORATION TO LIMIT THE LIABILITY OF CERTAIN OFFICERS AS PERMITTED BY DELAWARE LAW | FOR | FOR |
| WALMART INC. | 2026-06-04 | REQUEST FOR CUMULATIVE VOTING FOR BOARD ELECTIONS | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | REPORT ON WORKPLACE HEALTH AND SAFETY GOVERNANCE | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | REPORT ON IMMIGRATION POLICY & ENFORCEMENT | AGAINST | AGAINST |
| WALMART INC. | 2026-06-04 | REPORT ON WORKFORCE IMPACT OF AI AND AUTOMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: SHONA L. BROWN | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MILAN KOVAC | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ALFRED LIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DOORDASH, INC. | 2026-06-10 | ELECTION OF DIRECTOR: STANLEY TANG | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DOORDASH, INC. | 2026-06-10 | THE APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MELISSA M. ARNOLDI | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: CHARLENE T. BEGLEY | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ADENA T. FRIEDMAN | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ESSA KAZIM | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: THOMAS A. KLOET | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: KATHRYN A. KOCH | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: HOLDEN SPAHT | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: MICHAEL R. SPLINTER | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: JOHAN TORGEBY | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: TONI TOWNES-WHITLEY | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: JEFFERY W. YABUKI | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ELECTION OF DIRECTOR: ALFRED W. ZOLLAR | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | ADVISORY VOTE TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION AS PRESENTED IN THE PROXY STATEMENT | FOR | FOR |
| NASDAQ, INC. | 2026-06-10 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: MERIT E. JANOW | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: CANDIDO BRACHER | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: RICHARD K. DAVIS | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: JULIUS GENACHOWSKI | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: CHOON PHONG GOH | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: OKI MATSUMOTO | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: MICHAEL MIEBACH | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: YOUNGME MOON | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: GABRIELLE SULZBERGER | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: HARIT TALWAR | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | ELECTION OF DIRECTOR: LANCE UGGLA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MASTERCARD INCORPORATED | 2026-06-16 | ADVISORY APPROVAL OF MASTERCARDS EXECUTIVE COMPENSATION | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR MASTERCARD FOR 2026 | FOR | FOR |
| MASTERCARD INCORPORATED | 2026-06-16 | CONSIDERATION OF A STOCKHOLDER PROPOSAL REGARDING SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT | FOR | AGAINST |
| MASTERCARD INCORPORATED | 2026-06-16 | CONSIDERATION OF A STOCKHOLDER PROPOSAL TO ADOPT CUMULATIVE VOTING FOR THE ELECTION OF DIRECTORS | AGAINST | AGAINST |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: MARCELO CLAURE | FOR: MARCELO CLAURE | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: THOMAS DANNENFELDT | FOR: THOMAS DANNENFELDT | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: SRIKANT M. DATAR | FOR: SRIKANT M. DATAR | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: SRINIVASAN GOPALAN | FOR: SRINIVASAN GOPALAN | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: TIMOTHEUS HÖTTGES | FOR: TIMOTHEUS HÖTTGES | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: CHRISTIAN P. ILLEK | FOR: CHRISTIAN P. ILLEK | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: JAMES J. KAVANAUGH | FOR: JAMES J. KAVANAUGH | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: RAPHAEL KÜBLER | FOR: RAPHAEL KÜBLER | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: THORSTEN LANGHEIM | FOR: THORSTEN LANGHEIM | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: DOMINIQUE LEROY | FOR: DOMINIQUE LEROY | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: LETITIA A. LONG | FOR: LETITIA A. LONG | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: G. MICHAEL SIEVERT | FOR: G. MICHAEL SIEVERT | FOR |
| T-MOBILE US, INC. | 2026-06-16 | DIRECTOR: TERESA A. TAYLOR | FOR: TERESA A. TAYLOR | FOR |
| T-MOBILE US, INC. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| T-MOBILE US, INC. | 2026-06-16 | ADVISORY VOTE TO APPROVE THE COMPENSATION PROVIDED TO THE COMPANYS NAMED EXECUTIVE OFFICERS FOR 2025. | AGAINST | FOR |
| VEEVA SYSTEMS INC. | 2026-06-17 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING TO BE HELD IN 2027 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TIM CABRAL | FOR | FOR |
| VEEVA SYSTEMS INC. | 2026-06-17 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING TO BE HELD IN 2027 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARK CARGES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VEEVA SYSTEMS INC. | 2026-06-17 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING TO BE HELD IN 2027 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PETER P. GASSNER | FOR | FOR |
| VEEVA SYSTEMS INC. | 2026-06-17 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING TO BE HELD IN 2027 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARY LYNNE HEDLEY | FOR | FOR |
| VEEVA SYSTEMS INC. | 2026-06-17 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING TO BE HELD IN 2027 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PRISCILLA HUNG | FOR | FOR |
| VEEVA SYSTEMS INC. | 2026-06-17 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING TO BE HELD IN 2027 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARSHALL MOHR | FOR | FOR |
| VEEVA SYSTEMS INC. | 2026-06-17 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING TO BE HELD IN 2027 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: GORDON RITTER | FOR | FOR |
| VEEVA SYSTEMS INC. | 2026-06-17 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING TO BE HELD IN 2027 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PAUL SEKHRI | FOR | FOR |
| VEEVA SYSTEMS INC. | 2026-06-17 | ELECTION OF DIRECTOR TO SERVE AS DIRECTORS UNTIL THE ANNUAL MEETING TO BE HELD IN 2027 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MATTHEW J. WALLACH | FOR | FOR |
| VEEVA SYSTEMS INC. | 2026-06-17 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: DARRYL BROWN | FOR: DARRYL BROWN | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: DAVE BURWICK | FOR: DAVE BURWICK | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: BOB EDDY | FOR: BOB EDDY | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: MICHELLE GLOECKLER | FOR: MICHELLE GLOECKLER | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: MAILE NAYLOR | FOR: MAILE NAYLOR | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: STEVE ORTEGA | FOR: STEVE ORTEGA | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: KEN PARENT | FOR: KEN PARENT | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: CHRIS PETERSON | FOR: CHRIS PETERSON | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: MARIE ROBINSON | FOR: MARIE ROBINSON | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: ROB STEELE | FOR: ROB STEELE | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF BJS WHOLESALE CLUB HOLDINGS, INC. | FOR | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF BJS WHOLESALE CLUB HOLDINGS, INC. | 1 YEAR | 1 YEAR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS BJS WHOLESALE CLUB HOLDINGS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027. | FOR | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | VOTE ON A SHAREHOLDER PROPOSAL REGARDING ADOPTING A MAJORITY VOTING STANDARD, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | VOTE ON A SHAREHOLDER PROPOSAL REGARDING A REPORT ON GREENHOUSE GAS EMISSIONS REDUCTION EFFORTS, IF PROPERLY PRESENTED AT THE MEETING. | AGAINST | AGAINST |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | VOTE ON A SHAREHOLDER PROPOSAL REGARDING A REPORT ON DEFORESTATION IN THE COMPANYS OWN-BRAND SUPPLY CHAIN, IF PROPERLY PRESENTED AT THE MEETING. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: TENCH COXE | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JOHN O. DABIRI | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JEN-HSUN HUANG | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: DAWN HUDSON | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: HARVEY C. JONES | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MELISSA B. LORA | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: STEPHEN C. NEAL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: A. BROOKE SEAWELL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: AARTI SHAH | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MARK A. STEVENS | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NVIDIA CORPORATION | 2026-06-24 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2027. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING THE REPLACEMENT OF SUPERMAJORITY VOTING PROVISIONS IN OUR CHARTER AND BYLAWS WITH A SIMPLE MAJORITY VOTING STANDARD. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON FAITH-BASED COMMUNITY RESOURCE GROUPS. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WORKFORCE CIVIL LIBERTIES. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING REPORTING ON GREENHOUSE GAS EMISSIONS FROM THE USE OF OUR SOLD PRODUCTS. | AGAINST | AGAINST |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: CHRISTOPHER CAUSEY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: RICHARD GILTNER | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: RAY KURZWEIL | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: JAN MALCOLM | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: LINDA MAXWELL | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: NILDA MESA | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: JUDY OLIAN | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: CHRISTOPHER PATUSKY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: MARTINE ROTHBLATT | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: LOUIS SULLIVAN | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: TOMMY THOMPSON | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ELECTION OF DIRECTOR: KEVIN TRACEY | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | APPROVAL OF THE UNITED THERAPEUTICS CORPORATION 2026 STOCK INCENTIVE PLAN. | FOR | FOR |
| UNITED THERAPEUTICS CORPORATION | 2026-06-26 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ADALIO T. SANCHEZ | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JUAN A. BENITEZ | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: KIMBERLY DEBEERS | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TODD FORD | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MARY P. HARMAN | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DIDIER LAMOUCHE | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: KATRINKA B. MCCALLUM | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: THOMAS W. WARSOP III | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: SAMIR M. ZABANEH | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ACI WORLDWIDE, INC. | 2026-06-02 | TO CONDUCT AN ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ODILON ALMEIDA | FOR | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CARLOS IAFIGLIOLA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ERIN D. KNIGHT | AGAINST | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JACK KOPNISKY | FOR | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: LISA LUTOFF-PERLO | FOR | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: GUSTAVO MARTURET M. | FOR | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: PATRICIA MORRISON | FOR | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JOHN W. QUILL | FOR | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ASHAKI RUCKER | FOR | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: OSCAR SUAREZ | AGAINST | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MILLAR WILSON | FOR | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS - SAY-ON-PAY. | FOR | FOR |
| AMERANT BANCORP INC. | 2026-06-02 | TO RATIFY THE APPOINTMENT OF RSM US LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DAVE INC. | 2026-06-02 | ELECTION OF DIRECTOR: DAN PRESTON | WITHHOLD | FOR |
| DAVE INC. | 2026-06-02 | ADVISORY APPROVAL OF DAVES EXECUTIVE COMPENSATION. | FOR | FOR |
| DAVE INC. | 2026-06-02 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON DAVES EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DAVE INC. | 2026-06-02 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF DAVE INC. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LOAR HOLDINGS | 2026-06-02 | DIRECTOR: RAJA BOBBILI | FOR: RAJA BOBBILI | FOR |
| LOAR HOLDINGS | 2026-06-02 | DIRECTOR: ALISON BOMBERG | FOR: ALISON BOMBERG | FOR |
| LOAR HOLDINGS | 2026-06-02 | DIRECTOR: MARGARET MCGETRICK | FOR: MARGARET MCGETRICK | FOR |
| LOAR HOLDINGS | 2026-06-02 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP (EY&QUOT) AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. &QUOT | FOR | FOR |
| LOAR HOLDINGS | 2026-06-02 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LOAR HOLDINGS | 2026-06-02 | TO DETERMINE THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | DIRECTOR: JESSICA CHUTTER | FOR: JESSICA CHUTTER | FOR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | DIRECTOR: M.B. KLEIN, MD MS, FACS | FOR: M.B. KLEIN, MD MS, FACS | FOR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | DIRECTOR: STEPHANIE S. OKEY, M.S. | FOR: STEPHANIE S. OKEY, M.S. | FOR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | DIRECTOR: J.B. ZELDIS, M.D., PHD | FOR: J.B. ZELDIS, M.D., PHD | FOR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PTC THERAPEUTICS, INC. | 2026-06-02 | APPROVAL ON A NON-BINDING, ADVISORY BASIS, OF THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| VIRIDIAN THERAPEUTICS, INC. | 2026-06-02 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: TOMAS KISELAK | FOR | FOR |
| VIRIDIAN THERAPEUTICS, INC. | 2026-06-02 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: JENNIFER K. MOSES | FOR | FOR |
| VIRIDIAN THERAPEUTICS, INC. | 2026-06-02 | TO RATIFY THE SELECTION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VIRIDIAN THERAPEUTICS, INC. | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VIRIDIAN THERAPEUTICS, INC. | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF HOLDING AN ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE CORPORATION OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED: DAWN SVORONOS | FOR | FOR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE CORPORATION OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED: GILLIAN CANNON | FOR | FOR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE CORPORATION OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED: STEVEN GANNON | FOR | FOR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE CORPORATION OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED: ELIZABETH GAROFALO | FOR | FOR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE CORPORATION OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED: JUSTIN GOVER | FOR | FOR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE CORPORATION OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED: PATRICK MACHADO | FOR | FOR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE CORPORATION OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED: IAN MORTIMER | FOR | FOR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE CORPORATION OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED: GARY PATOU | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| XENON PHARMACEUTICALS INC | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE CORPORATIONS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE SHAREHOLDER ADVISORY VOTES TO APPROVE THE COMPENSATION OF THE CORPORATIONS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | TO APPROVE THE CORPORATIONS 2026 EQUITY INCENTIVE PLAN. | AGAINST | FOR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | TO APPOINT PRICEWATERHOUSECOOPERS LLP AS THE CORPORATIONS AUDITOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE CORPORATION. | FOR | FOR |
| XENON PHARMACEUTICALS INC | 2026-06-02 | TO AUTHORIZE THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF THE CORPORATION TO FIX THE REMUNERATION TO BE PAID TO THE AUDITORS OF THE CORPORATION. | FOR | FOR |
| CARGURUS, INC. | 2026-06-03 | DIRECTOR: MANIK GUPTA | FOR: MANIK GUPTA | FOR |
| CARGURUS, INC. | 2026-06-03 | DIRECTOR: LANGLEY STEINERT | FOR: LANGLEY STEINERT | FOR |
| CARGURUS, INC. | 2026-06-03 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CARGURUS, INC. | 2026-06-03 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS FOR 2025. | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: MICHAEL BARRETT | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: NICOLAS BRIEN | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: MARK CARLETON | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: ANGELA COURTIN | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: MANUEL A. DIAZ | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: MICHAEL J. DOMINGUEZ | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: PETER MATHES | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: NICOLLE PANGIS | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | ELECTION OF DIRECTOR: SUSAN M. TOLSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| OUTFRONT MEDIA INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS OUTFRONT MEDIA INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUTFRONT MEDIA INC.S NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| OUTFRONT MEDIA INC. | 2026-06-03 | APPROVAL OF THE OUTFRONT MEDIA INC. AMENDED AND RESTATED OMNIBUS STOCK INCENTIVE PLAN. | FOR | FOR |
| THE VITA COCO COMPANY, INC. | 2026-06-03 | DIRECTOR: SHELLEY BROADER | FOR: SHELLEY BROADER | FOR |
| THE VITA COCO COMPANY, INC. | 2026-06-03 | DIRECTOR: MICHAEL KIRBAN | FOR: MICHAEL KIRBAN | FOR |
| THE VITA COCO COMPANY, INC. | 2026-06-03 | DIRECTOR: KENNETH SADOWSKY | FOR: KENNETH SADOWSKY | FOR |
| THE VITA COCO COMPANY, INC. | 2026-06-03 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE VITA COCO COMPANY, INC. | 2026-06-03 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| ALIGNMENT HEALTHCARE INC | 2026-06-04 | ELECTION OF DIRECTOR: JODY BILNEY | FOR | FOR |
| ALIGNMENT HEALTHCARE INC | 2026-06-04 | ELECTION OF DIRECTOR: DAVID HODGSON | FOR | FOR |
| ALIGNMENT HEALTHCARE INC | 2026-06-04 | ELECTION OF DIRECTOR: JACQUELINE KOSECOFF | FOR | FOR |
| ALIGNMENT HEALTHCARE INC | 2026-06-04 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ALIGNMENT HEALTHCARE INC | 2026-06-04 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| CG ONCOLOGY, INC. | 2026-06-04 | ELECTION OF CLASS II TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: CHRISTINA ROSSI | FOR | FOR |
| CG ONCOLOGY, INC. | 2026-06-04 | ELECTION OF CLASS II TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: VICTOR TONG, JR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CG ONCOLOGY, INC. | 2026-06-04 | TO RATIFY THE APPOINTMENT BY THE AUDIT COMMITTEE OF THE BOARD OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CG ONCOLOGY, INC. | 2026-06-04 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CG ONCOLOGY, INC. | 2026-06-04 | TO INDICATE, ON AN ADVISORY BASIS, THE PREFERRED FREQUENCY OF STOCKHOLDER ADVISORY VOTES ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| HILLMAN SOLUTIONS CORP. | 2026-06-04 | ELECTION OF DIRECTOR: JON MICHAEL ADINOLFI | FOR | FOR |
| HILLMAN SOLUTIONS CORP. | 2026-06-04 | ELECTION OF DIRECTOR: DOUGLAS J. CAHILL | AGAINST | FOR |
| HILLMAN SOLUTIONS CORP. | 2026-06-04 | ELECTION OF DIRECTOR: DIANE C. HONDA | FOR | FOR |
| HILLMAN SOLUTIONS CORP. | 2026-06-04 | ELECTION OF DIRECTOR: AARON P. JAGDFELD | AGAINST | FOR |
| HILLMAN SOLUTIONS CORP. | 2026-06-04 | ELECTION OF DIRECTOR: DAVID A. OWENS | AGAINST | FOR |
| HILLMAN SOLUTIONS CORP. | 2026-06-04 | ELECTION OF DIRECTOR: PHILIP K. WOODLIEF | AGAINST | FOR |
| HILLMAN SOLUTIONS CORP. | 2026-06-04 | APPROVE, BY NON-BINDING VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HILLMAN SOLUTIONS CORP. | 2026-06-04 | RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITOR FOR FISCAL YEAR 2026. | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: ROBERT FRIEDLAND | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: TAYLOR MELVIN | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: RUSSELL BALL | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: SOFIA BIANCHI | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: HIROFUMI KATASE | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: PATRICK LOFTUS-HILLS | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: VICTOIRE DE MARGERIE | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: PRIYA PATIL | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | ELECTION OF DIRECTOR: RONALD VANCE | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | TO SEEK A NON-BINDING, ADVISORY VOTE ON THE APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| IVANHOE ELECTRIC INC. | 2026-06-04 | RATIFICATION OF THE APPOINTMENT OF DELOITTE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SCHOLAR ROCK HOLDING CORPORATION | 2026-06-04 | DIRECTOR: DAVID HALLAL | FOR: DAVID HALLAL | FOR |
| SCHOLAR ROCK HOLDING CORPORATION | 2026-06-04 | DIRECTOR: KRISTINA BUROW | FOR: KRISTINA BUROW | FOR |
| SCHOLAR ROCK HOLDING CORPORATION | 2026-06-04 | DIRECTOR: MICHAEL GILMAN | FOR: MICHAEL GILMAN | FOR |
| SCHOLAR ROCK HOLDING CORPORATION | 2026-06-04 | DIRECTOR: KATIE PENG | FOR: KATIE PENG | FOR |
| SCHOLAR ROCK HOLDING CORPORATION | 2026-06-04 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SCHOLAR ROCK HOLDING CORPORATION | 2026-06-04 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: MARTIN S.J. BURVILL | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: RODOLPHO C. CARDENUTO | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: GREGORY M. FISCHER | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: SAAR GILLAI | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: HONG Q. HOU | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: YE JANE LI | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: PAULA LUPRIORE | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: JULIE G. RUEHL | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: PAUL V. WALSH, JR. | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR FISCAL YEAR 2027. | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| SEMTECH CORPORATION | 2026-06-04 | APPROVE THE AMENDMENT AND RESTATEMENT OF THE SEMTECH CORPORATION 2017 LONG-TERM EQUITY INCENTIVE PLAN. | AGAINST | FOR |
| SMITH DOUGLAS HOMES CORP. | 2026-06-04 | DIRECTOR: THOMAS L. BRADBURY | FOR: THOMAS L. BRADBURY | FOR |
| SMITH DOUGLAS HOMES CORP. | 2026-06-04 | DIRECTOR: GREGORY S. BENNETT | FOR: GREGORY S. BENNETT | FOR |
| SMITH DOUGLAS HOMES CORP. | 2026-06-04 | DIRECTOR: JULIE M. BRADBURY | FOR: JULIE M. BRADBURY | FOR |
| SMITH DOUGLAS HOMES CORP. | 2026-06-04 | DIRECTOR: NEILL B. FAUCETT | FOR: NEILL B. FAUCETT | FOR |
| SMITH DOUGLAS HOMES CORP. | 2026-06-04 | DIRECTOR: JEFFREY T. JACKSON | FOR: JEFFREY T. JACKSON | FOR |
| SMITH DOUGLAS HOMES CORP. | 2026-06-04 | DIRECTOR: GEORGE E. PERDUE III | FOR: GEORGE E. PERDUE III | FOR |
| SMITH DOUGLAS HOMES CORP. | 2026-06-04 | DIRECTOR: JANICE E. WALKER | FOR: JANICE E. WALKER | FOR |
| SMITH DOUGLAS HOMES CORP. | 2026-06-04 | DIRECTOR: NEIL B. WEDEWER | FOR: NEIL B. WEDEWER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SMITH DOUGLAS HOMES CORP. | 2026-06-04 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| XERIS BIOPHARMA HOLDINGS, INC. | 2026-06-04 | ELECTION OF CLASS II DIRECTOR TO OUR BOARD OF DIRECTORS TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL HIS OR HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED, OR UNTIL HIS OR HER EARLIER DEATH, RESIGNATION OR REMOVAL: DAWN HALKUFF | FOR | FOR |
| XERIS BIOPHARMA HOLDINGS, INC. | 2026-06-04 | ELECTION OF CLASS II DIRECTOR TO OUR BOARD OF DIRECTORS TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL HIS OR HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED, OR UNTIL HIS OR HER EARLIER DEATH, RESIGNATION OR REMOVAL: JOHN JOHNSON | FOR | FOR |
| XERIS BIOPHARMA HOLDINGS, INC. | 2026-06-04 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| XERIS BIOPHARMA HOLDINGS, INC. | 2026-06-04 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AXSOME THERAPEUTICS, INC. | 2026-06-05 | DIRECTOR: MARK SAAD | FOR: MARK SAAD | FOR |
| AXSOME THERAPEUTICS, INC. | 2026-06-05 | DIRECTOR: SUSAN MAHONY, PHD., MBA | FOR: SUSAN MAHONY, PHD., MBA | FOR |
| AXSOME THERAPEUTICS, INC. | 2026-06-05 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AXSOME THERAPEUTICS, INC. | 2026-06-05 | TO APPROVE, BY NON-BINDING ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MAGNITE, INC. | 2026-06-08 | ELECTION OF CLASS III DIRECTOR: PAUL CAINE | FOR | FOR |
| MAGNITE, INC. | 2026-06-08 | ELECTION OF CLASS III DIRECTOR: DOUG KNOPPER | FOR | FOR |
| MAGNITE, INC. | 2026-06-08 | ELECTION OF CLASS III DIRECTOR: DAVID PEARSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MAGNITE, INC. | 2026-06-08 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR. | FOR | FOR |
| MAGNITE, INC. | 2026-06-08 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MAGNITE, INC. | 2026-06-08 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| APOGEE THERAPEUTICS, INC. | 2026-06-09 | DIRECTOR: MARK C. MCKENNA | FOR: MARK C. MCKENNA | FOR |
| APOGEE THERAPEUTICS, INC. | 2026-06-09 | DIRECTOR: JENNIFER FOX | FOR: JENNIFER FOX | FOR |
| APOGEE THERAPEUTICS, INC. | 2026-06-09 | DIRECTOR: WILLIAM (BJ) JONES, JR. | FOR: WILLIAM (BJ) JONES, JR. | FOR |
| APOGEE THERAPEUTICS, INC. | 2026-06-09 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| APOGEE THERAPEUTICS, INC. | 2026-06-09 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| COGENT BIOSCIENCES, INC. | 2026-06-09 | DIRECTOR: DR. CHRIS CAIN | FOR: DR. CHRIS CAIN | FOR |
| COGENT BIOSCIENCES, INC. | 2026-06-09 | DIRECTOR: ARLENE M. MORRIS | FOR: ARLENE M. MORRIS | FOR |
| COGENT BIOSCIENCES, INC. | 2026-06-09 | DIRECTOR: TODD SHEGOG | FOR: TODD SHEGOG | FOR |
| COGENT BIOSCIENCES, INC. | 2026-06-09 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| COGENT BIOSCIENCES, INC. | 2026-06-09 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | ELECTION OF DIRECTOR: DANIEL E. BERCE | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | ELECTION OF DIRECTOR: MIKEL D. FAULKNER | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | ELECTION OF DIRECTOR: RANDEL G. OWEN | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | TO RATIFY THE SELECTION OF RSM US LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | APPROVE, BY NON-BINDING VOTE, THE COMPENSATION OF NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| FIRSTCASH HOLDINGS, INC. | 2026-06-09 | APPROVE THE REINCORPORATION OF THE COMPANY TO THE STATE OF TEXAS BY CONVERSION. | FOR | FOR |
| RIOT PLATFORMS, INC. | 2026-06-09 | ELECTION OF DIRECTOR: LANCE DAMBROSIO | WITHHOLD | FOR |
| RIOT PLATFORMS, INC. | 2026-06-09 | ELECTION OF DIRECTOR: MICHAEL TURNER | FOR | FOR |
| RIOT PLATFORMS, INC. | 2026-06-09 | RATIFICATION ON A NON-BINDING ADVISORY BASIS OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| RIOT PLATFORMS, INC. | 2026-06-09 | APPROVAL, ON A NON-BINDING AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| RIOT PLATFORMS, INC. | 2026-06-09 | APPROVE THE SEVENTH AMENDMENT TO THE 2019 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR ISSUANCE THEREUNDER. | AGAINST | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: ADAM T. BERLEW | FOR: ADAM T. BERLEW | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: MARYAM S. BROWN | FOR: MARYAM S. BROWN | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: MICHAEL W. BROWN | FOR: MICHAEL W. BROWN | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: LISA L. CARNOY | FOR: LISA L. CARNOY | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: ROBERT E. GRADY | FOR: ROBERT E. GRADY | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: JAMES P. KAVANAUGH | FOR: JAMES P. KAVANAUGH | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: RONALD J. KRUSZEWSKI | FOR: RONALD J. KRUSZEWSKI | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: MAURA A. MARKUS | FOR: MAURA A. MARKUS | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: VICTOR J. NESI | FOR: VICTOR J. NESI | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: DAVID A. PEACOCK | FOR: DAVID A. PEACOCK | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: THOMAS W. WEISEL | FOR: THOMAS W. WEISEL | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | DIRECTOR: MICHAEL J. ZIMMERMAN | FOR: MICHAEL J. ZIMMERMAN | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (SAY ON PAY). | FOR | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | TO APPROVE THE ADOPTION OF AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| STIFEL FINANCIAL CORP. | 2026-06-09 | TO APPROVE THE ADOPTION OF AMENDMENTS TO THE STIFEL FINANCIAL CORP. 2001 INCENTIVE STOCK PLAN (2018 RESTATEMENT) TO INCREASE SHARE CAPACITY. | AGAINST | FOR |
| STIFEL FINANCIAL CORP. | 2026-06-09 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PORCH GROUP, INC. | 2026-06-10 | DIRECTOR: MATTHEW EHRLICHMAN | FOR: MATTHEW EHRLICHMAN | FOR |
| PORCH GROUP, INC. | 2026-06-10 | DIRECTOR: SEAN KELL | WITHHOLD: SEAN KELL | FOR |
| PORCH GROUP, INC. | 2026-06-10 | DIRECTOR: RACHEL LAM | WITHHOLD: RACHEL LAM | FOR |
| PORCH GROUP, INC. | 2026-06-10 | DIRECTOR: ALAN PICKERILL | FOR: ALAN PICKERILL | FOR |
| PORCH GROUP, INC. | 2026-06-10 | DIRECTOR: AMANDA REIERSON | WITHHOLD: AMANDA REIERSON | FOR |
| PORCH GROUP, INC. | 2026-06-10 | DIRECTOR: MAURICE TULLOCH | WITHHOLD: MAURICE TULLOCH | FOR |
| PORCH GROUP, INC. | 2026-06-10 | DIRECTOR: CAMILLA VELASQUEZ | WITHHOLD: CAMILLA VELASQUEZ | FOR |
| PORCH GROUP, INC. | 2026-06-10 | DIRECTOR: REGI VENGALIL | FOR: REGI VENGALIL | FOR |
| PORCH GROUP, INC. | 2026-06-10 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR PORCH GROUP, INC. FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PORCH GROUP, INC. | 2026-06-10 | TO APPROVE OF, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PORCH GROUP, INC. | 2026-06-10 | TO APPROVE AND ADOPT THE PORCH GROUP, INC. EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: R. LYNN ATCHISON | FOR: R. LYNN ATCHISON | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: MATTHEW P. FLAKE | FOR: MATTHEW P. FLAKE | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: STEPHEN C. HOOLEY | WITHHOLD: STEPHEN C. HOOLEY | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: ANDRE L. MINTZ | FOR: ANDRE L. MINTZ | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: JAMES R. OFFERDAHL | FOR: JAMES R. OFFERDAHL | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: MARGARET L. TAYLOR | WITHHOLD: MARGARET L. TAYLOR | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | DIRECTOR: LYNN ANTIPAS TYSON | WITHHOLD: LYNN ANTIPAS TYSON | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG, LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| Q2 HOLDINGS INC | 2026-06-10 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ELIAV BARR | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MUNA BHANJI | AGAINST | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: KARIN EASTHAM | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ROBERT S. EPSTEIN | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JENS HOLSTEIN | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: EVAN JONES | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TOM MILLER | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: BRENT SHAFER | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARC STAPLEY | AGAINST | FOR |
| VERACYTE, INC. | 2026-06-10 | THE RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERACYTE, INC. | 2026-06-10 | THE APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN OUR PROXY STATEMENT. | FOR | FOR |
| VERACYTE, INC. | 2026-06-10 | THE APPROVAL OF AN AMENDMENT TO OUR VERACYTE, INC. 2023 EQUITY INCENTIVE PLAN. | AGAINST | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: BRUCE D. BEACH | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: JUAN R. FIGUEREO | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: GRETA GUGGENHEIM | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: CHRISTOPHER A. HALMY | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: MARY CHRIS JAMMET | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: MARIANNE BOYD JOHNSON | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: ROBERT P. LATTA | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: ANTHONY T. MEOLA | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DR. MICHAEL PAPAY | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: BRYAN K. SEGEDI | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DONALD D. SNYDER | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: CLARKE STARNES III | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: KENNETH A. VECCHIONE | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF EXECUTIVES. | FOR | FOR |
| WESTERN ALLIANCE BANCORPORATION | 2026-06-10 | TO RATIFY THE APPOINTMENT OF RSM US LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| JANUX THERAPEUTICS, INC. | 2026-06-11 | ELECTION OF CLASS II DIRECTOR TO SERVE FOR THREE-YEAR TERM UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: NATASHA HERNDAY | FOR | FOR |
| JANUX THERAPEUTICS, INC. | 2026-06-11 | ELECTION OF CLASS II DIRECTOR TO SERVE FOR THREE-YEAR TERM UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: ERIC DOBMEIER | FOR | FOR |
| JANUX THERAPEUTICS, INC. | 2026-06-11 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| JANUX THERAPEUTICS, INC. | 2026-06-11 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| MNTN INC | 2026-06-11 | DIRECTOR: JOSEPH KAISER | FOR: JOSEPH KAISER | FOR |
| MNTN INC | 2026-06-11 | DIRECTOR: TONY WEISMAN | FOR: TONY WEISMAN | FOR |
| MNTN INC | 2026-06-11 | DIRECTOR: PALI BHAT | FOR: PALI BHAT | FOR |
| MNTN INC | 2026-06-11 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS MNTN, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MATADOR RESOURCES COMPANY | 2026-06-11 | ELECTION OF DIRECTOR: JOSEPH WM. FORAN | FOR | FOR |
| MATADOR RESOURCES COMPANY | 2026-06-11 | ELECTION OF DIRECTOR: REYNALD A. BARIBAULT | FOR | FOR |
| MATADOR RESOURCES COMPANY | 2026-06-11 | ELECTION OF DIRECTOR: TIMOTHY E. PARKER | FOR | FOR |
| MATADOR RESOURCES COMPANY | 2026-06-11 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | AGAINST | FOR |
| MATADOR RESOURCES COMPANY | 2026-06-11 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: DAVID R. LITTLE | FOR: DAVID R. LITTLE | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: KENT YEE | FOR: KENT YEE | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: JOSEPH R. MANNES | FOR: JOSEPH R. MANNES | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: TIMOTHY P. HALTER | FOR: TIMOTHY P. HALTER | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: DAVID PATTON | FOR: DAVID PATTON | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | DIRECTOR: KAREN HOFFMAN | FOR: KAREN HOFFMAN | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DXP ENTERPRISES, INC. | 2026-06-12 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR DXP ENTERPRISES, INC. FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: JARL BERNTZEN | FOR: JARL BERNTZEN | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: JENNIFER BUSH | FOR: JENNIFER BUSH | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: JESSE GARY | FOR: JESSE GARY | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: ERROL GLASSER | FOR: ERROL GLASSER | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: WILHELM VAN JAARSVELD | FOR: WILHELM VAN JAARSVELD | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: ANDREW MICHELMORE | FOR: ANDREW MICHELMORE | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | DIRECTOR: TAMLA OLIVIER | FOR: TAMLA OLIVIER | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | PROPOSAL TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CENTURY ALUMINUM COMPANY | 2026-06-15 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | ELECTION OF CLASS II DIRECTOR: WARREN ADELMAN | WITHHOLD | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | ELECTION OF CLASS II DIRECTOR: PUEO KEFFER | WITHHOLD | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | RATIFICATION OF THE SELECTION BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DIGITALOCEAN HOLDINGS, INC. | 2026-06-15 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MIRUM PHARMACEUTICALS, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2029 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: LON CARDON, PH.D., FMEDSCI | FOR | FOR |
| MIRUM PHARMACEUTICALS, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2029 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: WILLIAM FAIREY | FOR | FOR |
| MIRUM PHARMACEUTICALS, INC. | 2026-06-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2029 ANNUAL MEETING OF STOCKHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: TIMOTHY WALBERT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MIRUM PHARMACEUTICALS, INC. | 2026-06-15 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR ITS FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MIRUM PHARMACEUTICALS, INC. | 2026-06-15 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| VAXCYTE, INC. | 2026-06-15 | DIRECTOR: OLIVIER BRANDICOURT MD | FOR: OLIVIER BRANDICOURT MD | FOR |
| VAXCYTE, INC. | 2026-06-15 | DIRECTOR: HALLEY GILBERT, J.D. | FOR: HALLEY GILBERT, J.D. | FOR |
| VAXCYTE, INC. | 2026-06-15 | DIRECTOR: GRANT E. PICKERING MBA | FOR: GRANT E. PICKERING MBA | FOR |
| VAXCYTE, INC. | 2026-06-15 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VAXCYTE, INC. | 2026-06-15 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| IONQ, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE UNTIL OUR 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL A SUCCESSOR IS DULY ELECTED AND QUALIFIED OR UNTIL EARLIER RESIGNATION OR REMOVAL: KATHRYN K. CHOU | FOR | FOR |
| IONQ, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE UNTIL OUR 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL A SUCCESSOR IS DULY ELECTED AND QUALIFIED OR UNTIL EARLIER RESIGNATION OR REMOVAL: WILLIAM F. SCANNELL | FOR | FOR |
| IONQ, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| IONQ, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NUVALENT, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: MICHAEL L. MEYERS, M.D., PH.D. | FOR | FOR |
| NUVALENT, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: RON SQUARER | FOR | FOR |
| NUVALENT, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NUVALENT, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS NUVALENT, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| XOMETRY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR, EACH TO HOLD OFFICE UNTIL THE COMPANYS ANNUAL MEETING OF STOCKHOLDERS IN 2029: ROY AZEVEDO | FOR | FOR |
| XOMETRY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR, EACH TO HOLD OFFICE UNTIL THE COMPANYS ANNUAL MEETING OF STOCKHOLDERS IN 2029: FABIO ROSATI | FOR | FOR |
| XOMETRY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR, EACH TO HOLD OFFICE UNTIL THE COMPANYS ANNUAL MEETING OF STOCKHOLDERS IN 2029: KATHARINE WEYMOUTH | FOR | FOR |
| XOMETRY, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| XOMETRY, INC. | 2026-06-16 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ZETA GLOBAL HOLDINGS CORP. | 2026-06-16 | ELECTION OF DIRECTOR: WILLIAM LANDMAN | | FOR |
| ZETA GLOBAL HOLDINGS CORP. | 2026-06-16 | ELECTION OF DIRECTOR: ROBERT NIEHAUS | | FOR |
| ZETA GLOBAL HOLDINGS CORP. | 2026-06-16 | ELECTION OF DIRECTOR: JEANINE SILBERBLATT | | FOR |
| ZETA GLOBAL HOLDINGS CORP. | 2026-06-16 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | | FOR |
| ZETA GLOBAL HOLDINGS CORP. | 2026-06-16 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | ELECTION OF CLASS II DIRECTOR: IAN CLARK | | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GUARDANT HEALTH, INC. | 2026-06-17 | ELECTION OF CLASS II DIRECTOR: MANUEL HIDALGO MEDINA | | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS GUARDANT HEALTH, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | NON-BINDING ADVISORY VOTE TO APPROVE GUARDANT HEALTH, INC.S NAMED EXECUTIVE OFFICER COMPENSATION. | | FOR |
| GUARDANT HEALTH, INC. | 2026-06-17 | NON-BINDING ADVISORY VOTE ON THE FREQUENCY OF STOCKHOLDER ADVISORY VOTES REGARDING COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | | 1 YEAR |
| MADRIGAL PHARMACEUTICALS INC. | 2026-06-17 | RE-ELECTION OF CLASS I DIRECTOR: JULIAN BAKER | FOR | FOR |
| MADRIGAL PHARMACEUTICALS INC. | 2026-06-17 | RE-ELECTION OF CLASS I DIRECTOR: DANIEL BRENNAN | FOR | FOR |
| MADRIGAL PHARMACEUTICALS INC. | 2026-06-17 | RE-ELECTION OF CLASS I DIRECTOR: JAMES DALY | FOR | FOR |
| MADRIGAL PHARMACEUTICALS INC. | 2026-06-17 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| MADRIGAL PHARMACEUTICALS INC. | 2026-06-17 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| MADRIGAL PHARMACEUTICALS INC. | 2026-06-17 | APPROVAL OF MADRIGAL PHARMACEUTICALS, INC. 2026 STOCK PLAN | FOR | FOR |
| MADRIGAL PHARMACEUTICALS INC. | 2026-06-17 | APPROVAL OF MADRIGAL PHARMACEUTICALS, INC. 2026 EMPLOYEE STOCK PURCHASE PLAN | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: JOSE ARMARIO | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: L. READE FAHS | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: VIRGINIA A. HEPNER | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: SUSAN SOMERSILLE JOHNSON | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: NAOMI KELMAN | AGAINST | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: JAMES M. MCGRANN | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: MICHAEL J. NICHOLSON | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: SUSAN OFARRELL | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: D. RANDOLPH PEELER | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: ALEX WILKES | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ELECTION OF DIRECTOR: CAITLIN ZULLA | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |
| NATIONAL VISION HOLDINGS INC | 2026-06-17 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| PROTAGONIST THERAPEUTICS, INC. | 2026-06-17 | DIRECTOR: DINESH V. PATEL, PH.D. | : DINESH V. PATEL, PH.D. | FOR |
| PROTAGONIST THERAPEUTICS, INC. | 2026-06-17 | DIRECTOR: L.T. WILLIAMS, MD, PHD | : L.T. WILLIAMS, MD, PHD | FOR |
| PROTAGONIST THERAPEUTICS, INC. | 2026-06-17 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | | FOR |
| PROTAGONIST THERAPEUTICS, INC. | 2026-06-17 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR ITS FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| PROTAGONIST THERAPEUTICS, INC. | 2026-06-17 | TO APPROVE THE ADOPTION OF THE COMPANYS 2026 EQUITY INCENTIVE PLAN. | | FOR |
| STRUCTURE THERAPEUTICS, INC. | 2026-06-17 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL GENERAL MEETING OF SHAREHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: TED W. LOVE, M.D. | FOR | FOR |
| STRUCTURE THERAPEUTICS, INC. | 2026-06-17 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL GENERAL MEETING OF SHAREHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: RAYMOND STEVENS, PH.D. | FOR | FOR |
| STRUCTURE THERAPEUTICS, INC. | 2026-06-17 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL GENERAL MEETING OF SHAREHOLDERS AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: DANIEL G. WELCH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| STRUCTURE THERAPEUTICS, INC. | 2026-06-17 | TO RATIFY THE APPOINTMENT BY THE AUDIT COMMITTEE OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| STRUCTURE THERAPEUTICS, INC. | 2026-06-17 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: LYNN S. BLAKE | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: ANTHONY BOSSONE | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: SMITA CONJEEVARAM | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: RILLA DELORIER | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: DANIELA MIELKE | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: SHAMLA NAIDOO | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: TONIA PANKOPF | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: FRANK SALERNO | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | ELECTION OF DIRECTOR: JONATHAN STEINBERG | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| WISDOMTREE, INC. | 2026-06-17 | TO VOTE ON AN ADVISORY RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: DARRYL BROWN | FOR: DARRYL BROWN | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: DAVE BURWICK | FOR: DAVE BURWICK | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: BOB EDDY | FOR: BOB EDDY | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: MICHELLE GLOECKLER | FOR: MICHELLE GLOECKLER | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: MAILE NAYLOR | FOR: MAILE NAYLOR | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: STEVE ORTEGA | FOR: STEVE ORTEGA | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: KEN PARENT | FOR: KEN PARENT | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: CHRIS PETERSON | FOR: CHRIS PETERSON | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: MARIE ROBINSON | FOR: MARIE ROBINSON | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | DIRECTOR: ROB STEELE | FOR: ROB STEELE | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF BJS WHOLESALE CLUB HOLDINGS, INC. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF BJS WHOLESALE CLUB HOLDINGS, INC. | 1 YEAR | 1 YEAR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS BJS WHOLESALE CLUB HOLDINGS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027. | FOR | FOR |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | VOTE ON A SHAREHOLDER PROPOSAL REGARDING ADOPTING A MAJORITY VOTING STANDARD, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | VOTE ON A SHAREHOLDER PROPOSAL REGARDING A REPORT ON GREENHOUSE GAS EMISSIONS REDUCTION EFFORTS, IF PROPERLY PRESENTED AT THE MEETING. | AGAINST | AGAINST |
| BJ'S WHOLESALE CLUB HOLDINGS, INC. | 2026-06-18 | VOTE ON A SHAREHOLDER PROPOSAL REGARDING A REPORT ON DEFORESTATION IN THE COMPANYS OWN-BRAND SUPPLY CHAIN, IF PROPERLY PRESENTED AT THE MEETING. | AGAINST | AGAINST |
| CRINETICS PHARMACEUTICALS, INC. | 2026-06-18 | ELECTION OF CLASS II DIRECTOR FOR A THREE-YEAR TERM TO EXPIRE AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS: CAREN DEARDORF | FOR | FOR |
| CRINETICS PHARMACEUTICALS, INC. | 2026-06-18 | ELECTION OF CLASS II DIRECTOR FOR A THREE-YEAR TERM TO EXPIRE AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS: WESTON NICHOLS, PH.D. | FOR | FOR |
| CRINETICS PHARMACEUTICALS, INC. | 2026-06-18 | ELECTION OF CLASS II DIRECTOR FOR A THREE-YEAR TERM TO EXPIRE AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS: STEPHANIE S. OKEY, M.S. | FOR | FOR |
| CRINETICS PHARMACEUTICALS, INC. | 2026-06-18 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP (PWC&QUOT) AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CRINETICS PHARMACEUTICALS, INC. | 2026-06-18 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT PURSUANT TO THE COMPENSATION DISCLOSURE RULES OF THE SECURITIES AND EXCHANGE COMMISSION | AGAINST | FOR |
| DISC MEDICINE, INC. | 2026-06-18 | ELECTION OF CLASS III DIRECTOR: DONALD NICHOLSON, PH.D. | | FOR |
| DISC MEDICINE, INC. | 2026-06-18 | ELECTION OF CLASS III DIRECTOR: JOHN QUISEL, J.D., PH.D. | | FOR |
| DISC MEDICINE, INC. | 2026-06-18 | ELECTION OF CLASS III DIRECTOR: WILLIAM WHITE, M.P.P., J.D. | | FOR |
| DISC MEDICINE, INC. | 2026-06-18 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | | FOR |
| DISC MEDICINE, INC. | 2026-06-18 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | | FOR |
| REVOLUTION MEDICINES, INC. | 2026-06-18 | DIRECTOR: ALEXIS BORISY | FOR: ALEXIS BORISY | FOR |
| REVOLUTION MEDICINES, INC. | 2026-06-18 | DIRECTOR: MARK A GOLDSMITH MD PHD | FOR: MARK A GOLDSMITH MD PHD | FOR |
| REVOLUTION MEDICINES, INC. | 2026-06-18 | TO RATIFY THE APPOINTMENT, BY THE AUDIT COMMITTEE OF THE COMPANYS BOARD OF DIRECTORS, OF PRICEWATERHOUSECOOPERS LLP, AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR ITS FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| REVOLUTION MEDICINES, INC. | 2026-06-18 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT PURSUANT TO THE COMPENSATION DISCLOSURE RULES OF THE SECURITIES AND EXCHANGE COMMISSION (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |
| GENEDX HOLDINGS CORP. | 2026-06-18 | DIRECTOR: KATHERINE STUELAND | FOR: KATHERINE STUELAND | FOR |
| GENEDX HOLDINGS CORP. | 2026-06-18 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GENEDX HOLDINGS CORP. | 2026-06-18 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| GENEDX HOLDINGS CORP. | 2026-06-18 | INDICATE, ON A NON-BINDING ADVISORY BASIS, WHETHER FUTURE ADVISORY VOTES ON THE COMPENSATION PAID BY US TO OUR NAMED EXECUTIVE OFFICERS SHOULD BE HELD EVERY ONE, TWO, OR THREE YEARS. | 1 YEAR | 1 YEAR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | ELECTION OF DIRECTOR: CLAUDIA N. DRAYTON | FOR | FOR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | ELECTION OF DIRECTOR: MARK FIORAVANTI | FOR | FOR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | ELECTION OF DIRECTOR: VICTORIA L. FREED | FOR | FOR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | ELECTION OF DIRECTOR: JOSHUA HAUSMAN | FOR | FOR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | ELECTION OF DIRECTOR: ELIZABETH B. MACE | FOR | FOR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | ELECTION OF DIRECTOR: NIKOLAS W. STENGLE | FOR | FOR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | ELECTION OF DIRECTOR: DENISE W. WARREN | FOR | FOR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | ELECTION OF DIRECTOR: LEE S. WIELANSKY | AGAINST | FOR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | ELECTION OF DIRECTOR: C. CHRISTIAN WINKLE | FOR | FOR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| BROOKDALE SENIOR LIVING INC. | 2026-06-22 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| WEALTHFRONT CORPORATION | 2026-06-23 | DIRECTOR: DAVID FORTUNATO | FOR: DAVID FORTUNATO | FOR |
| WEALTHFRONT CORPORATION | 2026-06-23 | DIRECTOR: ANDREW S. RACHLEFF | FOR: ANDREW S. RACHLEFF | FOR |
| WEALTHFRONT CORPORATION | 2026-06-23 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | ELECTION OF DIRECTOR: HARRY H. PENNER, JR. | AGAINST | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | ELECTION OF DIRECTOR: ANTHONY S. MARUCCI | AGAINST | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | ELECTION OF DIRECTOR: KEITH L. BROWNLIE | AGAINST | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | ELECTION OF DIRECTOR: CHERYL L. COHEN | AGAINST | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | ELECTION OF DIRECTOR: HERBERT J. CONRAD | AGAINST | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | ELECTION OF DIRECTOR: RITA I. JAIN, M.D. | FOR | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | ELECTION OF DIRECTOR: JAMES J. MARINO | AGAINST | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | ELECTION OF DIRECTOR: GARRY A. NEIL, M.D. | AGAINST | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | ELECTION OF DIRECTOR: DENICE TORRES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | TO APPROVE AN AMENDMENT TO OUR 2021 OMNIBUS EQUITY INCENTIVE PLAN, INCLUDING AN INCREASE IN THE NUMBER OF THE SHARES RESERVED FOR ISSUANCE THEREUNDER BY 3,400,000 SHARES TO 12,900,000 SHARES AND A CLARIFICATION REGARDING THE TAX WITHHOLDING PROVISIONS APPLICABLE TO AWARDS UNDER THE 2021 INCENTIVE PLAN. | AGAINST | FOR |
| CELLDEX THERAPEUTICS, INC. | 2026-06-25 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| NAVAN, INC. | 2026-06-25 | DIRECTOR: ARIEL COHEN | FOR: ARIEL COHEN | FOR |
| NAVAN, INC. | 2026-06-25 | DIRECTOR: BEN HOROWITZ | FOR: BEN HOROWITZ | FOR |
| NAVAN, INC. | 2026-06-25 | DIRECTOR: MICHAEL KOUREY | FOR: MICHAEL KOUREY | FOR |
| NAVAN, INC. | 2026-06-25 | THE RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS NAVAN, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: JEAN MARIE JOHN&QUOT CANAN &QUOT | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: DAVID DAUCH | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: DON DEFOSSET | AGAINST | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: CHARLES DUTIL | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: SIMON MEESTER | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: MAUREEN OCONNELL | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: SANDIE OCONNOR | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: SRIKANTH PADMANABHAN | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: ANDRA RUSH | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: DAVID A. SACHS | AGAINST | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: SEUN SALAMI | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | ELECTION OF DIRECTOR: KATHLEEN STEELE | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEREX CORPORATION | 2026-06-25 | TO APPROVE THE TEREX CORPORATION 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| TEREX CORPORATION | 2026-06-25 | TO RATIFY THE SELECTION OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR 2026. | FOR | FOR |
| SUPER GROUP (SGHC) LIMITED | 2026-06-25 | ELECTION OF DIRECTOR: ERIC GRUBMAN | AGAINST | FOR |
| SUPER GROUP (SGHC) LIMITED | 2026-06-25 | ELECTION OF DIRECTOR: ROBERT DUTNALL | AGAINST | FOR |
| SUPER GROUP (SGHC) LIMITED | 2026-06-25 | ELECTION OF DIRECTOR: JOHN LE POIDEVIN | AGAINST | FOR |
| SUPER GROUP (SGHC) LIMITED | 2026-06-25 | ELECTION OF DIRECTOR: NATARA HOLLOWAY BRANCH | AGAINST | FOR |
| SUPER GROUP (SGHC) LIMITED | 2026-06-25 | ELECTION OF DIRECTOR: JONATHAN JOSSEL | AGAINST | FOR |
| SUPER GROUP (SGHC) LIMITED | 2026-06-25 | ELECTION OF DIRECTOR: MERRICK WOLMAN | AGAINST | FOR |
| SUPER GROUP (SGHC) LIMITED | 2026-06-25 | TO RECEIVE AND CONSIDER THE ANNUAL REPORT, THE AUDITED FINANCIAL STATEMENTS, THE DIRECTORS REPORT, AND THE AUDITORS REPORT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2025. | FOR | FOR |
| SUPER GROUP (SGHC) LIMITED | 2026-06-25 | TO RATIFY THE APPOINTMENT OF DELOITTE LLP AS AUDITOR OF THE COMPANY FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2026 AND UNTIL THE END OF THE NEXT ANNUAL GENERAL MEETING OF THE COMPANY IN ACCORDANCE WITH SECTION 257(4) OF THE COMPANIES (GUERNSEY) LAW, 2008, AS AMENDED (THE COMPANIES LAW&QUOT). &QUOT | FOR | FOR |
| SUPER GROUP (SGHC) LIMITED | 2026-06-25 | TO AUTHORISE THE DIRECTORS OF THE COMPANY TO DETERMINE THE REMUNERATION OF THE AUDITOR IN ACCORDANCE WITH SECTION 259(A)(II) OF THE COMPANIES LAW. | FOR | FOR |
| SUPER GROUP (SGHC) LIMITED | 2026-06-25 | TO RESOLVE THAT THE COMPANY BE AUTHORISED, IN ACCORDANCE WITH SECTION 315 OF THE COMPANIES LAW, TO MAKE MARKET ACQUISITIONS OF THE SHARES IN THE CAPITAL OF THE COMPANY ON THE TERMS SET OUT IN THE NOTICE OF AGM. | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO ACCEPT 2025 BUSINESS REPORT AND FINANCIAL STATEMENTS | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO REVISE THE ARTICLES OF INCORPORATION | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO REVISE THE PROCEDURES FOR ACQUISITION OR DISPOSAL OF ASSETS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | ADOPTION OF THE 2025 STATUTORY ANNUAL ACCOUNTS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | DISCHARGE OF THE MEMBERS OF THE COMPANYS BOARD OF DIRECTORS (THE BOARD&QUOT) FOR THEIR RESPONSIBILITIES IN THE FINANCIAL YEAR ENDED DECEMBER 31, 2025 &QUOT | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS EXECUTIVE DIRECTOR: RAFAEL SOTOMAYOR | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: ANNETTE CLAYTON | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: ANTHONY FOXX | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: MOSHE GAVRIELOV | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: CHUNYUAN GU | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: LENA OLVING | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: JULIE SOUTHERN | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: JASMIN STAIBLIN | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: GREGORY SUMME | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: KARL-HENRIK SUNDSTRÖM | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO ISSUES ORDINARY SHARES OF THE COMPANY (ORDINARY SHARES&QUOT) AND GRANT RIGHTS TO ACQUIRE ORDINARY SHARES &QUOT | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO RESTRICT OR EXCLUDE PREEMPTION RIGHTS ACCRUING IN THE CONNECTION WITH AN ISSUE OF SHARES OR GRANT OF RIGHTS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO REPURCHASE ORDINARY SHARES | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO CANCEL ORDINARY SHARES HELD OR TO BE ACQUIRED BY THE COMPANY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | RE-APPOINTMENT OF EY ACCOUNTANTS B.V. AS OUR INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AMENDED REMUNERATION OF THE NON-EXECUTIVE DIRECTORS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | NON-BINDING, ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | NON-BINDING, ADVISORY VOTE ON THE FREQUENCY OF FUTURE SHAREHOLDER ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO RECEIVE AND CONSIDER THE AUDITED CONSOLIDATED FINANCIAL STATEMENTS OF THE COMPANY AND THE REPORTS OF THE DIRECTORS AND AUDITOR OF THE COMPANY FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO RE-ELECT MR. HONGQUN HU AS AN EXECUTIVE DIRECTOR OF THE COMPANY, SUBJECT TO HIS EARLIER RESIGNATION OR REMOVAL. | FOR | FOR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO RE-ELECT MR. XING LIU AS A NON-EXECUTIVE DIRECTOR OF THE COMPANY, SUBJECT TO HIS EARLIER RESIGNATION OR REMOVAL. | FOR | FOR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO AUTHORIZE THE BOARD OF DIRECTORS TO FIX THE REMUNERATION OF THE DIRECTORS OF THE COMPANY. | FOR | FOR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO RE-APPOINT DELOITTE TOUCHE TOHMATSU AND DELOITTE TOUCHE TOHMATSU CERTIFIED PUBLIC ACCOUNTANTS LLP AS AUDITORS OF THE COMPANY TO HOLD OFFICE UNTIL THE CONCLUSION OF THE NEXT ANNUAL GENERAL MEETING OF THE COMPANY AND TO AUTHORIZE THE BOARD OF DIRECTORS TO FIX THEIR REMUNERATION FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO GRANT A GENERAL MANDATE TO THE DIRECTORS TO ISSUE, ALLOT, AND DEAL WITH ADDITIONAL CLASS A ORDINARY SHARES OF THE COMPANY (INCLUDING ANY SALE OR TRANSFER OF TREASURY SHARES OUT OF THE TREASURY) NOT EXCEEDING 20% OF THE TOTAL NUMBER OF ISSUED AND OUTSTANDING SHARES OF THE COMPANY (EXCLUDING ANY TREASURY SHARES) AS AT THE DATE OF PASSING OF THIS RESOLUTION. | FOR | FOR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO GRANT A GENERAL MANDATE TO THE DIRECTORS TO REPURCHASE CLASS A ORDINARY SHARES OF THE COMPANY NOT EXCEEDING 10% OF THE TOTAL NUMBER OF ISSUED AND OUTSTANDING SHARES OF THE COMPANY (EXCLUDING ANY TREASURY SHARES) AS AT THE DATE OF PASSING OF THIS RESOLUTION. | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | APPROPRIATION OF SURPLUS | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: HIROYUKI OGAWA | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: TAKUYA IMAYOSHI | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: TAISUKE KUSABA | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: MITSUKO YOKOMOTO | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: TAKESHI KUNIBE | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: NAOKO SAIKI | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: MICHITAKA SAWADA | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: THOMAS M. CLARK | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF AUDIT & SUPERVISORY BOARD MEMBER: TATSURO KOSAKA | FOR | FOR |
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: WILLIAM LEI DING | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: ALICE YU-FEN CHENG | FOR | FOR |
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: GRACE HUI TANG | FOR | FOR |
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: JOSEPH TZE KAY TONG | FOR | FOR |
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: MICHAEL MAN KIT LEUNG | FOR | FOR |
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: KOK CHUNG JOHNNY CHAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETEASE, INC. | 2026-06-23 | AS AN ORDINARY RESOLUTION, TO RATIFY AND APPROVE THE APPOINTMENTS OF PRICEWATERHOUSECOOPERS ZHONG TIAN LLP AND PRICEWATERHOUSECOOPERS AS AUDITORS OF THE COMPANY FOR U.S. FINANCIAL REPORTING AND HONG KONG FINANCIAL REPORTING PURPOSES ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| NETEASE, INC. | 2026-06-23 | AS AN ORDINARY RESOLUTION, TO GRANT A GENERAL MANDATE TO THE DIRECTORS TO ALLOT, ISSUE OR DEAL WITH ADDITIONAL ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY (THE SHARES&QUOT) AND/OR AMERICAN DEPOSITARY SHARES (THE &QUOTADSS&QUOT) REPRESENTING SHARES NOT EXCEEDING 10% OF THE TOTAL NUMBER OF ISSUED AND OUTSTANDING SHARES...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). &QUOT | FOR | FOR |
| NETEASE, INC. | 2026-06-23 | AS AN ORDINARY RESOLUTION, TO GRANT A GENERAL MANDATE TO THE DIRECTORS TO REPURCHASE SHARES AND/OR ADSS NOT EXCEEDING 10% OF THE TOTAL NUMBER OF ISSUED AND OUTSTANDING SHARES (EXCLUDING ANY TREASURY SHARES) AS AT THE DATE OF THE 2026 ANNUAL GENERAL MEETING OF SHAREHOLDERS. | FOR | FOR |
| NETEASE, INC. | 2026-06-23 | AS AN ORDINARY RESOLUTION, TO AMEND AND RESTATE THE COMPANYS AMENDED AND RESTATED 2019 SHARE INCENTIVE PLAN AS THE SECOND AMENDED AND RESTATED 2019 SHARE INCENTIVE PLAN. | FOR | FOR |
| NETEASE, INC. | 2026-06-23 | CONDITIONAL ON THE PASSING OF THE FOREGOING RESOLUTION 5(A), AS AN ORDINARY RESOLUTION, TO APPROVE AND ADOPT THE CONSULTANT SUBLIMIT AS DEFINED IN THE SECOND AMENDED AND RESTATED 2019 SHARE INCENTIVE PLAN. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETEASE, INC. | 2026-06-23 | AS A SPECIAL RESOLUTION, TO AMEND THE EXISTING MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY BY ADOPTING THE PROPOSED THIRD AMENDED AND RESTATED MEMORANDUM...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| ORIX CORPORATION | 2026-06-23 | PARTIAL AMENDMENTS TO ARTICLES OF INCORPORATION (PURPOSES OF BUSINESS) | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | PARTIAL AMENDMENTS TO ARTICLES OF INCORPORATION (A VIRTUAL-ONLY&QUOT SHAREHOLDERS MEETING) &QUOT | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF HIDETAKE TAKAHASHI AS DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF SATORU MATSUZAKI AS DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF SHUJI IRIE AS DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF MASATAKA YAMADA AS DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF HIROSHI WATANABE AS OUTSIDE DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF CHIKATOMO HODO AS OUTSIDE DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF NORIYUKI YANAGAWA AS OUTSIDE DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF MAMI YUNOKI AS OUTSIDE DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF MIWA SEKI AS OUTSIDE DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF AKIKO HOSOKAWA AS OUTSIDE DIRECTOR | FOR | NONE |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: IKURO SUGAWARA | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: ILHAM KADRI | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: TAKASHI NISHIJIMA | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: MASAHIKO CHINO | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: HELMUTH LUDWIG | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: ERIKO SAKURAI | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: ISABELLE DESCHAMPS | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: RAVI VENKATESAN | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: TOSHIAKI HIGASHIHARA | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: MITSUAKI NISHIYAMA | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: TOSHIAKI TOKUNAGA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | APPROPRIATION OF SURPLUS | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: SATOKO KUWABARA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: MARI ELKA PANGESTU | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: HIROSHI SHIMIZU | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: DAVID SNEIDER | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: MIYUKI SUZUKI | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: KOICHI TSUJI | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: TERUHISA UEDA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: KENICHIRO YOSHIDA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: TAKAYUKI YASUDA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: NORIO KANIE | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: HIRONORI KAMEZAWA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: JUNICHI HANZAWA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: HIROSHI KUBOTA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: MASAKAZU OSAWA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: HIROYUKI SEKI | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: CHARLES BAKER | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: TIMOTHY FLYNN | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: PAUL GARCIA | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: KRISTEN GIL | AGAINST | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: SCOTT GOTTLIEB, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: STEPHEN HEMSLEY | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: F. WILLIAM MCNABB III | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: VALERIE MONTGOMERY RICE, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: JOHN NOSEWORTHY, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | IF PROPERLY PRESENTED AT THE 2026 ANNUAL MEETING OF SHAREHOLDERS, THE SHAREHOLDER PROPOSAL REQUESTING THE ADOPTION OF A POLICY TO REQUIRE ANY BOARD CHAIR TO BE INDEPENDENT. | AGAINST | AGAINST |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ELIZABETH M. ANDERSON | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: BARBARA W. BODEM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: IAN T. CLARK | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ATHENA COUNTOURIOTIS | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: WILLARD DERE | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: MARK J. ENYEDY | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ALEXANDER HARDY | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: MAYKIN HO | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ROBERT J. HOMBACH | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: TIMOTHY P. WALBERT | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO RATIFY THE SELECTION OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO APPROVE AN AMENDMENT TO THE COMPANYS 2017 EQUITY INCENTIVE PLAN, AS AMENDED. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD BARTON | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MATHIAS DÖPFNER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAY HOAG | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: LESLIE KILGORE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STRIVE MASIYIWA | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANN MATHER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ELINOR MERTZ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: GREG PETERS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: AMBASSADOR SUSAN RICE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TED SARANDOS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BRAD SMITH | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANNE SWEENEY | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, PROPOSAL 4 - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | FOR | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ESG ROI REPORT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, REPORT ON POLITICIZED BRAND MISALIGNMENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ADOPT CUMULATIVE VOTING,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO ACCEPT 2025 BUSINESS REPORT AND FINANCIAL STATEMENTS | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO REVISE THE ARTICLES OF INCORPORATION | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO REVISE THE PROCEDURES FOR ACQUISITION OR DISPOSAL OF ASSETS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: NATHAN BLECHARCZYK | FOR | FOR |
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ALFRED LIN | FOR | FOR |
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JAMES MANYIKA | FOR | FOR |
| AIRBNB INC | 2026-06-05 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AIRBNB INC | 2026-06-05 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AIRBNB INC | 2026-06-05 | OVERSIGHT OF RISKS RELATING TO DIGITAL SERVICES | AGAINST | AGAINST |
| AIRBNB INC | 2026-06-05 | REPORT ON DISCRIMINATION IN CHARITABLE SUPPORT | AGAINST | AGAINST |
| AIRBNB INC | 2026-06-05 | DUAL-CLASS SUNSET | FOR | AGAINST |
| AIRBNB INC | 2026-06-05 | REPORT ON RISKS OF POLITICIZED DIVESTMENTS. | AGAINST | AGAINST |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: KENNETH J. BACON | FOR: KENNETH J. BACON | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: THOMAS J. BALTIMORE JR. | FOR: THOMAS J. BALTIMORE JR. | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: MADELINE S. BELL | FOR: MADELINE S. BELL | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: LOUISE F. BRADY | FOR: LOUISE F. BRADY | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: EDWARD D. BREEN | FOR: EDWARD D. BREEN | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: MICHAEL J. CAVANAGH | FOR: MICHAEL J. CAVANAGH | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: JEFFREY A. HONICKMAN | FOR: JEFFREY A. HONICKMAN | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: WONYA Y. LUCAS | FOR: WONYA Y. LUCAS | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: ASUKA NAKAHARA | WITHHOLD: ASUKA NAKAHARA | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: BRIAN L. ROBERTS | FOR: BRIAN L. ROBERTS | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: GORDON SMITH | FOR: GORDON SMITH | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COMCAST CORPORATION | 2026-06-10 | RATIFY APPOINTMENT OF OUR INDEPENDENT AUDITORS | FOR | FOR |
| COMCAST CORPORATION | 2026-06-10 | ADVISORY VOTE ON EXECUTIVE COMPENSATION | AGAINST | FOR |
| COMCAST CORPORATION | 2026-06-10 | ADOPT POLICY TO HAVE AN INDEPENDENT CHAIR | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: WAYNE A.I. FREDERICK, M.D. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: MARK J. HAWKINS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: RHONDA J. MORRIS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: GEORGE J. STILL, JR. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS WORKDAYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2022 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2012 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF EMPLOYEE RETENTION RATES BY DEMOGRAPHIC CATEGORY. | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BASED ON SHARE CLASS. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: TENCH COXE | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JOHN O. DABIRI | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JEN-HSUN HUANG | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: DAWN HUDSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: HARVEY C. JONES | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MELISSA B. LORA | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: STEPHEN C. NEAL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: A. BROOKE SEAWELL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: AARTI SHAH | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MARK A. STEVENS | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2027. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING THE REPLACEMENT OF SUPERMAJORITY VOTING PROVISIONS IN OUR CHARTER AND BYLAWS WITH A SIMPLE MAJORITY VOTING STANDARD. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON FAITH-BASED COMMUNITY RESOURCE GROUPS. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WORKFORCE CIVIL LIBERTIES. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING REPORTING ON GREENHOUSE GAS EMISSIONS FROM THE USE OF OUR SOLD PRODUCTS. | AGAINST | AGAINST |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: CHARLES BAKER | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: TIMOTHY FLYNN | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: PAUL GARCIA | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: KRISTEN GIL | AGAINST | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: SCOTT GOTTLIEB, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: STEPHEN HEMSLEY | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: F. WILLIAM MCNABB III | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: VALERIE MONTGOMERY RICE, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ELECTION OF DIRECTOR: JOHN NOSEWORTHY, M.D. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| UNITEDHEALTH GROUP INCORPORATED | 2026-06-01 | IF PROPERLY PRESENTED AT THE 2026 ANNUAL MEETING OF SHAREHOLDERS, THE SHAREHOLDER PROPOSAL REQUESTING THE ADOPTION OF A POLICY TO REQUIRE ANY BOARD CHAIR TO BE INDEPENDENT. | AGAINST | AGAINST |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ELIZABETH M. ANDERSON | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: BARBARA W. BODEM | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: IAN T. CLARK | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ATHENA COUNTOURIOTIS | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: WILLARD DERE | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: MARK J. ENYEDY | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ALEXANDER HARDY | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: MAYKIN HO | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: ROBERT J. HOMBACH | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | ELECTION OF DIRECTOR: TIMOTHY P. WALBERT | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO RATIFY THE SELECTION OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| BIOMARIN PHARMACEUTICAL INC. | 2026-06-02 | TO APPROVE AN AMENDMENT TO THE COMPANYS 2017 EQUITY INCENTIVE PLAN, AS AMENDED. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD BARTON | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MATHIAS DÖPFNER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAY HOAG | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: LESLIE KILGORE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STRIVE MASIYIWA | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANN MATHER | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ELINOR MERTZ | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: GREG PETERS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: AMBASSADOR SUSAN RICE | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TED SARANDOS | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: BRAD SMITH | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANNE SWEENEY | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, PROPOSAL 4 - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ESG ROI REPORT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, REPORT ON POLITICIZED BRAND MISALIGNMENT,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| NETFLIX, INC. | 2026-06-04 | STOCKHOLDER PROPOSAL ENTITLED, ADOPT CUMULATIVE VOTING,&QUOT IF PROPERLY PRESENTED AT THE MEETING. &QUOT | AGAINST | AGAINST |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO ACCEPT 2025 BUSINESS REPORT AND FINANCIAL STATEMENTS | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO REVISE THE ARTICLES OF INCORPORATION | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO REVISE THE PROCEDURES FOR ACQUISITION OR DISPOSAL OF ASSETS | FOR | FOR |
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: NATHAN BLECHARCZYK | FOR | FOR |
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ALFRED LIN | FOR | FOR |
| AIRBNB INC | 2026-06-05 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JAMES MANYIKA | FOR | FOR |
| AIRBNB INC | 2026-06-05 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AIRBNB INC | 2026-06-05 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AIRBNB INC | 2026-06-05 | OVERSIGHT OF RISKS RELATING TO DIGITAL SERVICES | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AIRBNB INC | 2026-06-05 | REPORT ON DISCRIMINATION IN CHARITABLE SUPPORT | AGAINST | AGAINST |
| AIRBNB INC | 2026-06-05 | DUAL-CLASS SUNSET | FOR | AGAINST |
| AIRBNB INC | 2026-06-05 | REPORT ON RISKS OF POLITICIZED DIVESTMENTS. | AGAINST | AGAINST |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: KENNETH J. BACON | FOR: KENNETH J. BACON | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: THOMAS J. BALTIMORE JR. | FOR: THOMAS J. BALTIMORE JR. | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: MADELINE S. BELL | FOR: MADELINE S. BELL | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: LOUISE F. BRADY | FOR: LOUISE F. BRADY | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: EDWARD D. BREEN | FOR: EDWARD D. BREEN | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: MICHAEL J. CAVANAGH | FOR: MICHAEL J. CAVANAGH | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: JEFFREY A. HONICKMAN | FOR: JEFFREY A. HONICKMAN | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: WONYA Y. LUCAS | FOR: WONYA Y. LUCAS | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: ASUKA NAKAHARA | WITHHOLD: ASUKA NAKAHARA | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: BRIAN L. ROBERTS | FOR: BRIAN L. ROBERTS | FOR |
| COMCAST CORPORATION | 2026-06-10 | DIRECTOR: GORDON SMITH | FOR: GORDON SMITH | FOR |
| COMCAST CORPORATION | 2026-06-10 | RATIFY APPOINTMENT OF OUR INDEPENDENT AUDITORS | FOR | FOR |
| COMCAST CORPORATION | 2026-06-10 | ADVISORY VOTE ON EXECUTIVE COMPENSATION | AGAINST | FOR |
| COMCAST CORPORATION | 2026-06-10 | ADOPT POLICY TO HAVE AN INDEPENDENT CHAIR | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: WAYNE A.I. FREDERICK, M.D. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: MARK J. HAWKINS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: RHONDA J. MORRIS | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | ELECTION OF CLASS II DIRECTOR: GEORGE J. STILL, JR. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS WORKDAYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2022 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WORKDAY, INC. | 2026-06-16 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF OUR 2012 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE. | FOR | FOR |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF EMPLOYEE RETENTION RATES BY DEMOGRAPHIC CATEGORY. | AGAINST | AGAINST |
| WORKDAY, INC. | 2026-06-16 | TO CONSIDER AND VOTE UPON A STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BASED ON SHARE CLASS. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: TENCH COXE | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JOHN O. DABIRI | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: JEN-HSUN HUANG | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: DAWN HUDSON | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: HARVEY C. JONES | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MELISSA B. LORA | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: STEPHEN C. NEAL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: A. BROOKE SEAWELL | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: AARTI SHAH | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ELECTION OF DIRECTOR: MARK A. STEVENS | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2027. | FOR | FOR |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING THE REPLACEMENT OF SUPERMAJORITY VOTING PROVISIONS IN OUR CHARTER AND BYLAWS WITH A SIMPLE MAJORITY VOTING STANDARD. | FOR | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON FAITH-BASED COMMUNITY RESOURCE GROUPS. | AGAINST | AGAINST |
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WORKFORCE CIVIL LIBERTIES. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NVIDIA CORPORATION | 2026-06-24 | APPROVAL OF A NON-BINDING STOCKHOLDER PROPOSAL REQUESTING REPORTING ON GREENHOUSE GAS EMISSIONS FROM THE USE OF OUR SOLD PRODUCTS. | AGAINST | AGAINST |
| QXO, INC. | 2026-06-29 | QXO SHARE ISSUANCE PROPOSAL. TO APPROVE THE ISSUANCE OF SHARES OF QXOS COMMON STOCK TO STOCKHOLDERS OF TOPBUILD CORP. IN CONNECTION WITH THE FIRST MERGER CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF APRIL 18, 2026, BY AND AMONG QXO, TOPBUILD, TITANIUM MERGERCO, INC. AND TITANIUM MERGERCO 2, LLC AND OTHER SHARES OF QXOS COMMON STOCK TO BE ISSUED IN THE MERGERS OR RESERVED FOR ISSUANCE IN CONNECTION WITH THE MERGERS. | FOR | FOR |
| QXO, INC. | 2026-06-29 | QXO CHARTER AMENDMENT PROPOSAL. TO APPROVE AN AMENDMENT OF QXOS FIFTH AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF QXOS COMMON STOCK FROM 2,000,000,000 TO 4,000,000,000. | FOR | FOR |
| QXO, INC. | 2026-06-29 | QXO ADJOURNMENT PROPOSAL. TO APPROVE A PROPOSAL TO ADJOURN THE QXO SPECIAL MEETING OF STOCKHOLDERS, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE QXO SHARE ISSUANCE PROPOSAL AT THE TIME OF THE QXO SPECIAL MEETING OF STOCKHOLDERS. | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO ACCEPT 2025 BUSINESS REPORT AND FINANCIAL STATEMENTS | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO REVISE THE ARTICLES OF INCORPORATION | FOR | FOR |
| TAIWAN SEMICONDUCTOR MFG. CO. LTD. | 2026-06-04 | TO REVISE THE PROCEDURES FOR ACQUISITION OR DISPOSAL OF ASSETS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | ADOPTION OF THE 2025 STATUTORY ANNUAL ACCOUNTS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | DISCHARGE OF THE MEMBERS OF THE COMPANYS BOARD OF DIRECTORS (THE BOARD&QUOT) FOR THEIR RESPONSIBILITIES IN THE FINANCIAL YEAR ENDED DECEMBER 31, 2025 &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS EXECUTIVE DIRECTOR: RAFAEL SOTOMAYOR | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: ANNETTE CLAYTON | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: ANTHONY FOXX | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: MOSHE GAVRIELOV | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: CHUNYUAN GU | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: LENA OLVING | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: JULIE SOUTHERN | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: JASMIN STAIBLIN | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: GREGORY SUMME | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: KARL-HENRIK SUNDSTRÖM | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO ISSUES ORDINARY SHARES OF THE COMPANY (ORDINARY SHARES&QUOT) AND GRANT RIGHTS TO ACQUIRE ORDINARY SHARES &QUOT | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO RESTRICT OR EXCLUDE PREEMPTION RIGHTS ACCRUING IN THE CONNECTION WITH AN ISSUE OF SHARES OR GRANT OF RIGHTS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO REPURCHASE ORDINARY SHARES | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO CANCEL ORDINARY SHARES HELD OR TO BE ACQUIRED BY THE COMPANY | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | RE-APPOINTMENT OF EY ACCOUNTANTS B.V. AS OUR INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AMENDED REMUNERATION OF THE NON-EXECUTIVE DIRECTORS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | NON-BINDING, ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | NON-BINDING, ADVISORY VOTE ON THE FREQUENCY OF FUTURE SHAREHOLDER ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO RECEIVE AND CONSIDER THE AUDITED CONSOLIDATED FINANCIAL STATEMENTS OF THE COMPANY AND THE REPORTS OF THE DIRECTORS AND AUDITOR OF THE COMPANY FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO RE-ELECT MR. HONGQUN HU AS AN EXECUTIVE DIRECTOR OF THE COMPANY, SUBJECT TO HIS EARLIER RESIGNATION OR REMOVAL. | FOR | FOR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO RE-ELECT MR. XING LIU AS A NON-EXECUTIVE DIRECTOR OF THE COMPANY, SUBJECT TO HIS EARLIER RESIGNATION OR REMOVAL. | FOR | FOR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO AUTHORIZE THE BOARD OF DIRECTORS TO FIX THE REMUNERATION OF THE DIRECTORS OF THE COMPANY. | FOR | FOR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO RE-APPOINT DELOITTE TOUCHE TOHMATSU AND DELOITTE TOUCHE TOHMATSU CERTIFIED PUBLIC ACCOUNTANTS LLP AS AUDITORS OF THE COMPANY TO HOLD OFFICE UNTIL THE CONCLUSION OF THE NEXT ANNUAL GENERAL MEETING OF THE COMPANY AND TO AUTHORIZE THE BOARD OF DIRECTORS TO FIX THEIR REMUNERATION FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO GRANT A GENERAL MANDATE TO THE DIRECTORS TO ISSUE, ALLOT, AND DEAL WITH ADDITIONAL CLASS A ORDINARY SHARES OF THE COMPANY (INCLUDING ANY SALE OR TRANSFER OF TREASURY SHARES OUT OF THE TREASURY) NOT EXCEEDING 20% OF THE TOTAL NUMBER OF ISSUED AND OUTSTANDING SHARES OF THE COMPANY (EXCLUDING ANY TREASURY SHARES) AS AT THE DATE OF PASSING OF THIS RESOLUTION. | FOR | FOR |
| ZTO EXPRESS CAYMAN INC | 2026-06-16 | AS AN ORDINARY RESOLUTION: TO GRANT A GENERAL MANDATE TO THE DIRECTORS TO REPURCHASE CLASS A ORDINARY SHARES OF THE COMPANY NOT EXCEEDING 10% OF THE TOTAL NUMBER OF ISSUED AND OUTSTANDING SHARES OF THE COMPANY (EXCLUDING ANY TREASURY SHARES) AS AT THE DATE OF PASSING OF THIS RESOLUTION. | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | APPROPRIATION OF SURPLUS | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: HIROYUKI OGAWA | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: TAKUYA IMAYOSHI | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: TAISUKE KUSABA | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: MITSUKO YOKOMOTO | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: TAKESHI KUNIBE | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: NAOKO SAIKI | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: MICHITAKA SAWADA | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF DIRECTOR: THOMAS M. CLARK | FOR | FOR |
| KOMATSU LTD. | 2026-06-23 | ELECTION OF AUDIT & SUPERVISORY BOARD MEMBER: TATSURO KOSAKA | FOR | FOR |
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: WILLIAM LEI DING | | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: ALICE YU-FEN CHENG | | FOR |
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: GRACE HUI TANG | | FOR |
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: JOSEPH TZE KAY TONG | | FOR |
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: MICHAEL MAN KIT LEUNG | | FOR |
| NETEASE, INC. | 2026-06-23 | RE-ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND DULY QUALIFIED, OR UNTIL SUCH DIRECTORS ARE OTHERWISE VACATED IN ACCORDANCE WITH THE COMPANYS MEMORANDUM AND ARTICLES OF ASSOCIATION: KOK CHUNG JOHNNY CHAN | | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETEASE, INC. | 2026-06-23 | AS AN ORDINARY RESOLUTION, TO RATIFY AND APPROVE THE APPOINTMENTS OF PRICEWATERHOUSECOOPERS ZHONG TIAN LLP AND PRICEWATERHOUSECOOPERS AS AUDITORS OF THE COMPANY FOR U.S. FINANCIAL REPORTING AND HONG KONG FINANCIAL REPORTING PURPOSES ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | | FOR |
| NETEASE, INC. | 2026-06-23 | AS AN ORDINARY RESOLUTION, TO GRANT A GENERAL MANDATE TO THE DIRECTORS TO ALLOT, ISSUE OR DEAL WITH ADDITIONAL ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY (THE SHARES&QUOT) AND/OR AMERICAN DEPOSITARY SHARES (THE &QUOTADSS&QUOT) REPRESENTING SHARES NOT EXCEEDING 10% OF THE TOTAL NUMBER OF ISSUED AND OUTSTANDING SHARES...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). &QUOT | | FOR |
| NETEASE, INC. | 2026-06-23 | AS AN ORDINARY RESOLUTION, TO GRANT A GENERAL MANDATE TO THE DIRECTORS TO REPURCHASE SHARES AND/OR ADSS NOT EXCEEDING 10% OF THE TOTAL NUMBER OF ISSUED AND OUTSTANDING SHARES (EXCLUDING ANY TREASURY SHARES) AS AT THE DATE OF THE 2026 ANNUAL GENERAL MEETING OF SHAREHOLDERS. | | FOR |
| NETEASE, INC. | 2026-06-23 | AS AN ORDINARY RESOLUTION, TO AMEND AND RESTATE THE COMPANYS AMENDED AND RESTATED 2019 SHARE INCENTIVE PLAN AS THE SECOND AMENDED AND RESTATED 2019 SHARE INCENTIVE PLAN. | | FOR |
| NETEASE, INC. | 2026-06-23 | CONDITIONAL ON THE PASSING OF THE FOREGOING RESOLUTION 5(A), AS AN ORDINARY RESOLUTION, TO APPROVE AND ADOPT THE CONSULTANT SUBLIMIT AS DEFINED IN THE SECOND AMENDED AND RESTATED 2019 SHARE INCENTIVE PLAN. | | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NETEASE, INC. | 2026-06-23 | AS A SPECIAL RESOLUTION, TO AMEND THE EXISTING MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY BY ADOPTING THE PROPOSED THIRD AMENDED AND RESTATED MEMORANDUM...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | | FOR |
| ORIX CORPORATION | 2026-06-23 | PARTIAL AMENDMENTS TO ARTICLES OF INCORPORATION (PURPOSES OF BUSINESS) | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | PARTIAL AMENDMENTS TO ARTICLES OF INCORPORATION (A VIRTUAL-ONLY&QUOT SHAREHOLDERS MEETING) &QUOT | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF HIDETAKE TAKAHASHI AS DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF SATORU MATSUZAKI AS DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF SHUJI IRIE AS DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF MASATAKA YAMADA AS DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF HIROSHI WATANABE AS OUTSIDE DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF CHIKATOMO HODO AS OUTSIDE DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF NORIYUKI YANAGAWA AS OUTSIDE DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF MAMI YUNOKI AS OUTSIDE DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF MIWA SEKI AS OUTSIDE DIRECTOR | FOR | NONE |
| ORIX CORPORATION | 2026-06-23 | ELECTION OF AKIKO HOSOKAWA AS OUTSIDE DIRECTOR | FOR | NONE |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: IKURO SUGAWARA | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: ILHAM KADRI | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: TAKASHI NISHIJIMA | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: MASAHIKO CHINO | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: HELMUTH LUDWIG | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: ERIKO SAKURAI | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: ISABELLE DESCHAMPS | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: RAVI VENKATESAN | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: TOSHIAKI HIGASHIHARA | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: MITSUAKI NISHIYAMA | FOR | FOR |
| HITACHI, LTD. | 2026-06-24 | ELECTION OF DIRECTOR: TOSHIAKI TOKUNAGA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | APPROPRIATION OF SURPLUS | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: SATOKO KUWABARA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: MARI ELKA PANGESTU | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: HIROSHI SHIMIZU | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: DAVID SNEIDER | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: MIYUKI SUZUKI | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: KOICHI TSUJI | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: TERUHISA UEDA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: KENICHIRO YOSHIDA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: TAKAYUKI YASUDA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: NORIO KANIE | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: HIRONORI KAMEZAWA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: JUNICHI HANZAWA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: HIROSHI KUBOTA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: MASAKAZU OSAWA | FOR | FOR |
| MITSUBISHI UFJ FINANCIAL GROUP, INC. | 2026-06-26 | ELECTION OF DIRECTOR: HIROYUKI SEKI | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: CARLOS M. HERNANDEZ | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: CHRISTOPHER R. CONCANNON | AGAINST | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: NANCY ALTOBELLO | AGAINST | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: STEVEN L. BEGLEITER | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: JANE CHWICK | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: DOUGLAS A. CIFU | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: WILLIAM F. CRUGER | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: KOURTNEY GIBSON | AGAINST | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: ROBERTO HOORNWEG | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: RICHARD G. KETCHUM | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: EMILY H. PORTNEY | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: KENNETH T. SCHICIANO | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | IF PROPERLY PRESENTED, A STOCKHOLDER PROPOSAL REGARDING CHANGES TO EXISTING STOCKHOLDER SPECIAL MEETING RIGHT. | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| QXO, INC. | 2026-06-29 | QXO SHARE ISSUANCE PROPOSAL. TO APPROVE THE ISSUANCE OF SHARES OF QXOS COMMON STOCK TO STOCKHOLDERS OF TOPBUILD CORP. IN CONNECTION WITH THE FIRST MERGER CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF APRIL 18, 2026, BY AND AMONG QXO, TOPBUILD, TITANIUM MERGERCO, INC. AND TITANIUM MERGERCO 2, LLC AND OTHER SHARES OF QXOS COMMON STOCK TO BE ISSUED IN THE MERGERS OR RESERVED FOR ISSUANCE IN CONNECTION WITH THE MERGERS. | FOR | FOR |
| QXO, INC. | 2026-06-29 | QXO CHARTER AMENDMENT PROPOSAL. TO APPROVE AN AMENDMENT OF QXOS FIFTH AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF QXOS COMMON STOCK FROM 2,000,000,000 TO 4,000,000,000. | FOR | FOR |
| QXO, INC. | 2026-06-29 | QXO ADJOURNMENT PROPOSAL. TO APPROVE A PROPOSAL TO ADJOURN THE QXO SPECIAL MEETING OF STOCKHOLDERS, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE QXO SHARE ISSUANCE PROPOSAL AT THE TIME OF THE QXO SPECIAL MEETING OF STOCKHOLDERS. | FOR | FOR |
| QXO, INC. | 2026-06-29 | QXO SHARE ISSUANCE PROPOSAL. TO APPROVE THE ISSUANCE OF SHARES OF QXOS COMMON STOCK TO STOCKHOLDERS OF TOPBUILD CORP. IN CONNECTION WITH THE FIRST MERGER CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF APRIL 18, 2026, BY AND AMONG QXO, TOPBUILD, TITANIUM MERGERCO, INC. AND TITANIUM MERGERCO 2, LLC AND OTHER SHARES OF QXOS COMMON STOCK TO BE ISSUED IN THE MERGERS OR RESERVED FOR ISSUANCE IN CONNECTION WITH THE MERGERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| QXO, INC. | 2026-06-29 | QXO CHARTER AMENDMENT PROPOSAL. TO APPROVE AN AMENDMENT OF QXOS FIFTH AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF QXOS COMMON STOCK FROM 2,000,000,000 TO 4,000,000,000. | FOR | FOR |
| QXO, INC. | 2026-06-29 | QXO ADJOURNMENT PROPOSAL. TO APPROVE A PROPOSAL TO ADJOURN THE QXO SPECIAL MEETING OF STOCKHOLDERS, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE QXO SHARE ISSUANCE PROPOSAL AT THE TIME OF THE QXO SPECIAL MEETING OF STOCKHOLDERS. | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: CARLOS M. HERNANDEZ | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: CHRISTOPHER R. CONCANNON | AGAINST | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: NANCY ALTOBELLO | AGAINST | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: STEVEN L. BEGLEITER | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: JANE CHWICK | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: DOUGLAS A. CIFU | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: WILLIAM F. CRUGER | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: KOURTNEY GIBSON | AGAINST | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: ROBERTO HOORNWEG | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: RICHARD G. KETCHUM | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: EMILY H. PORTNEY | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | ELECTION OF DIRECTOR: KENNETH T. SCHICIANO | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| MARKETAXESS HOLDINGS INC. | 2026-06-10 | IF PROPERLY PRESENTED, A STOCKHOLDER PROPOSAL REGARDING CHANGES TO EXISTING STOCKHOLDER SPECIAL MEETING RIGHT. | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| QXO, INC. | 2026-06-29 | QXO SHARE ISSUANCE PROPOSAL. TO APPROVE THE ISSUANCE OF SHARES OF QXOS COMMON STOCK TO STOCKHOLDERS OF TOPBUILD CORP. IN CONNECTION WITH THE FIRST MERGER CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF APRIL 18, 2026, BY AND AMONG QXO, TOPBUILD, TITANIUM MERGERCO, INC. AND TITANIUM MERGERCO 2, LLC AND OTHER SHARES OF QXOS COMMON STOCK TO BE ISSUED IN THE MERGERS OR RESERVED FOR ISSUANCE IN CONNECTION WITH THE MERGERS. | FOR | FOR |
| QXO, INC. | 2026-06-29 | QXO CHARTER AMENDMENT PROPOSAL. TO APPROVE AN AMENDMENT OF QXOS FIFTH AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF QXOS COMMON STOCK FROM 2,000,000,000 TO 4,000,000,000. | FOR | FOR |
| QXO, INC. | 2026-06-29 | QXO ADJOURNMENT PROPOSAL. TO APPROVE A PROPOSAL TO ADJOURN THE QXO SPECIAL MEETING OF STOCKHOLDERS, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE QXO SHARE ISSUANCE PROPOSAL AT THE TIME OF THE QXO SPECIAL MEETING OF STOCKHOLDERS. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: GLENN D. FOGEL | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: MIRIAN M. GRADDICK-WEIR | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: KELLY GRIER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: ROBERT J. MYLOD, JR. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: CHARLES H. NOSKI | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: LARRY QUINLAN | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: NICHOLAS J. READ | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: THOMAS E. ROTHMAN | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: KURT SIEVERS | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: SUMIT SINGH | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: VANESSA A. WITTMAN | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | ADVISORY VOTE TO APPROVE 2025 EXECUTIVE COMPENSATION. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | RATIFICATION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BOOKING HOLDINGS INC. | 2026-06-02 | AMENDMENT OF THE COMPANYS CERTIFICATE OF INCORPORATION TO PROVIDE FOR THE EXCULPATION OF OFFICERS. | FOR | FOR |
| BOOKING HOLDINGS INC. | 2026-06-02 | NON-BINDING STOCKHOLDER VOTE ON A PROPOSAL TO AVOID BRAND DAMAGE DUE TO CORPORATE POLITICAL SPENDING. | AGAINST | AGAINST |
| BOOKING HOLDINGS INC. | 2026-06-02 | NON-BINDING STOCKHOLDER VOTE ON A STOCKHOLDER RESOLUTION REGARDING BUSINESS OPERATIONS IN ILLEGAL SETTLEMENTS. | AGAINST | AGAINST |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: ZEIN ABDALLA | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: VINITA BALI | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: ERIC BRANDERIZ | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: ARCHANA DESKUS | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: JOHN M. DINEEN | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: RAVI KUMAR S | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: LEO S. MACKAY, JR. | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: MICHAEL PATSALOS-FOX | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: STEPHEN J. ROHLEDER | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: BRAM SCHOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: KARIMA SILVENT | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: JOSEPH M. VELLI | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS.: SANDRA S. WIJNBERG | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS (SAY-ON-PAY). | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP. | 2026-06-02 | SHAREHOLDER PROPOSAL TO ADOPT SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: MARC BEILINSON | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: JAMES BELARDI | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: JESSICA BIBLIOWICZ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: GARY COHN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: KERRY MURPHY HEALEY | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: MITRA HORMOZI | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: PAMELA JOYNER | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: SCOTT KLEINMAN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: BRIAN LEACH | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: MARC ROWAN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: LYNN SWANN | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: PATRICK TOOMEY | FOR | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM TO EXPIRE AT THE ANNUAL MEETING OF STOCKHOLDERS OF AGM TO BE HELD IN 2027: JAMES ZELTER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF AGMS NAMED EXECUTIVE OFFICERS (SAY ON PAY). | AGAINST | FOR |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | AN ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE THE COMPENSATION OF AGMS NAMED EXECUTIVE OFFICERS (SAY ON FREQUENCY). | 1 YEAR | 3 YEARS |
| APOLLO GLOBAL MANAGEMENT, INC. | 2026-06-08 | THE RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS AGMS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: MARK J. BARRENECHEA | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: EMANUEL CHIRICO | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: WILLIAM J. COLOMBO | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: ROBERT W. EDDY | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: ANNE FINK | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: LARRY FITZGERALD, JR. | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: LAUREN R. HOBART | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: SANDEEP MATHRANI | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: DESIREE RALLS-MORRISON | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: LAWRENCE J. SCHORR | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | ELECTION OF DIRECTOR FOR A TERM THAT EXPIRES IN 2027: EDWARD W. STACK | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | NON-BINDING ADVISORY VOTE TO APPROVE COMPENSATION OF NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE COMPANYS 2026 PROXY STATEMENT. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| DICK'S SPORTING GOODS, INC. | 2026-06-10 | STOCKHOLDER PROPOSAL REQUESTING A REPORT ON WOMENS RIGHTS RELATED BUSINESS RISK AND DECISION FRAMEWORK. | AGAINST | AGAINST |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | ADOPTION OF THE 2025 STATUTORY ANNUAL ACCOUNTS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | DISCHARGE OF THE MEMBERS OF THE COMPANYS BOARD OF DIRECTORS (THE BOARD&QUOT) FOR THEIR RESPONSIBILITIES IN THE FINANCIAL YEAR ENDED DECEMBER 31, 2025 &QUOT | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS EXECUTIVE DIRECTOR: RAFAEL SOTOMAYOR | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: ANNETTE CLAYTON | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: ANTHONY FOXX | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: MOSHE GAVRIELOV | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: CHUNYUAN GU | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: LENA OLVING | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: JULIE SOUTHERN | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: JASMIN STAIBLIN | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: GREGORY SUMME | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | APPOINT AS NON-EXECUTIVE DIRECTOR: KARL-HENRIK SUNDSTRÖM | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO ISSUES ORDINARY SHARES OF THE COMPANY (ORDINARY SHARES&QUOT) AND GRANT RIGHTS TO ACQUIRE ORDINARY SHARES &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO RESTRICT OR EXCLUDE PREEMPTION RIGHTS ACCRUING IN THE CONNECTION WITH AN ISSUE OF SHARES OR GRANT OF RIGHTS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO REPURCHASE ORDINARY SHARES | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AUTHORIZATION OF THE BOARD TO CANCEL ORDINARY SHARES HELD OR TO BE ACQUIRED BY THE COMPANY | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | RE-APPOINTMENT OF EY ACCOUNTANTS B.V. AS OUR INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | AMENDED REMUNERATION OF THE NON-EXECUTIVE DIRECTORS | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | NON-BINDING, ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| NXP SEMICONDUCTORS N.V. | 2026-06-10 | NON-BINDING, ADVISORY VOTE ON THE FREQUENCY OF FUTURE SHAREHOLDER ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: MICHAEL S. DELL | FOR: MICHAEL S. DELL | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: DAVID W. DORMAN | FOR: DAVID W. DORMAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: EGON DURBAN | FOR: EGON DURBAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: DAVID GRAIN | FOR: DAVID GRAIN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: WILLIAM D. GREEN | FOR: WILLIAM D. GREEN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: ELLEN J. KULLMAN | FOR: ELLEN J. KULLMAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: STEVEN M. MOLLENKOPF | FOR: STEVEN M. MOLLENKOPF | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: LYNN V. RADAKOVICH# | FOR: LYNN V. RADAKOVICH# | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS DELL TECHNOLOGIES INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 29, 2027 | FOR | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF DELL TECHNOLOGIES INC.S NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DELL TECHNOLOGIES INC. | 2026-06-25 | APPROVAL OF THE REDOMESTICATION PROPOSAL PROVIDING FOR THE REDOMESTICATION OF DELL TECHNOLOGIES INC. FROM DELAWARE TO TEXAS BY CONVERSION AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: NORA A. AUFREITER | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: KEVIN M. BROWN | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: MITCHELL R. BUTIER | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: GREGORY S. FORAN | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: ANNE GATES | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: KAREN M. HOGUET | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: RONALD L. SARGENT | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: J. AMANDA SOURRY KNOX | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: MARK S. SUTTON | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: ASHOK VEMURI | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | APPROVAL, ON AN ADVISORY BASIS, OF KROGERS EXECUTIVE COMPENSATION. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP, AS AUDITORS. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | APPROVAL OF THE 2019 SECOND AMENDED AND RESTATED LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | REPORT ON GHG EMISSIONS REDUCTIONS. | AGAINST | AGAINST |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: MARY T. BARRA | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: WESLEY G. BUSH | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JOANNE C. CREVOISERAT | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JOSEPH JIMENEZ | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: ALFRED F. KELLY, JR. | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JONATHAN MCNEILL | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JUDITH A. MISCIK | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: PATRICIA F. RUSSO | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: MARK A. TATUM | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: JAN E. TIGHE | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ELECTION OF DIRECTOR: DEVIN N. WENIG | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GENERAL MOTORS COMPANY | 2026-06-02 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| GENERAL MOTORS COMPANY | 2026-06-02 | PROPOSAL TO APPROVE AMENDMENT NO. 2 TO THE COMPANYS 2020 LONG-TERM INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES AVAILABLE FOR ISSUANCE THEREUNDER | FOR | FOR |
| GENERAL MOTORS COMPANY | 2026-06-02 | SHAREHOLDER PROPOSAL REGARDING SEPARATION OF CHAIR AND CEO ROLES | AGAINST | AGAINST |
| GENERAL MOTORS COMPANY | 2026-06-02 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON HUMAN RIGHTS STANDARDS FOR INDIGENOUS PEOPLES | AGAINST | AGAINST |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: PAMELA M. ARWAY | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: BARBARA J. DESOER | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: JASON M. HOLLAR | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: GREGORY J. MOORE, MD, PHD | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: DENNIS W. PULLIN | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: JAVIER J. RODRIGUEZ | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: ADAM H. SCHECHTER | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: WENDY L. SCHOPPERT | FOR | FOR |
| DAVITA INC. | 2026-06-04 | ELECTION OF DIRECTOR: PHYLLIS R. YALE | FOR | FOR |
| DAVITA INC. | 2026-06-04 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| DAVITA INC. | 2026-06-04 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: LARRY PAGE | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SERGEY BRIN | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: SUNDAR PICHAI | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: JOHN L. HENNESSY | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: FRANCES H. ARNOLD | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: R. MARTIN MARTY&QUOT CHÁVEZ &QUOT | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: L. JOHN DOERR | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROGER W. FERGUSON JR. | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: K. RAM SHRIRAM | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | ELECTION OF DIRECTOR: ROBIN L. WASHINGTON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALPHABET INC. | 2026-06-05 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF ALPHABETS AMENDED AND RESTATED 2021 STOCK PLAN TO INCREASE THE SHARE RESERVE BY 200,000,000 SHARES OF CLASS C CAPITAL STOCK | AGAINST | FOR |
| ALPHABET INC. | 2026-06-05 | ADVISORY VOTE TO APPROVE COMPENSATION AWARDED TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AN ENHANCED DISCLOSURE ON CLIMATE GOALS | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON WATER USAGE AND AI DEVELOPMENT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING | FOR | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A VIEWPOINT DIVERSITY RISK REPORT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICIZED CONTENT MODERATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON IMPACT OF U.S. IMMIGRATION POLICY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DATA PRIVACY | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING AI BOARD OVERSIGHT | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI-GENERATED MISINFORMATION | AGAINST | AGAINST |
| ALPHABET INC. | 2026-06-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON AI DATA USAGE OVERSIGHT | AGAINST | AGAINST |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JULIAN C. BAKER | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JEAN-JACQUES BIENAIMÉ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: OTIS W. BRAWLEY | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PAUL J. CLANCY | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JACQUALYN A. FOUSE | AGAINST | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: EDMUND P. HARRIGAN | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: KATHERINE A. HIGH | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND THEREAFTER UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: WILLIAM J. MEURY | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INCYTE CORPORATION | 2026-06-08 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DAVID P. ABNEY | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: GEORGE S. BARRETT | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: GAIL K. BOUDREAUX | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: STEPHEN B. BRATSPIES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: BRIAN C. CORNELL | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: ROBERT L. EDWARDS | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: MICHAEL J. FIDDELKE | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: JOHN R. HOKE III | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: CHRISTINE A. LEAHY | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: MONICA C. LOZANO | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DERICA W. RICE | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | ELECTION OF DIRECTOR: DMITRI L. STOCKTON | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | COMPANY PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | COMPANY PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, OUR EXECUTIVE COMPENSATION (SAY ON PAY). | AGAINST | FOR |
| TARGET CORPORATION | 2026-06-10 | COMPANY PROPOSAL TO APPROVE THE TARGET CORPORATION AMENDED & RESTATED 2020 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| TARGET CORPORATION | 2026-06-10 | SHAREHOLDER PROPOSAL REQUESTING POLICY REQUIRING THE BOARD CHAIR TO BE AN INDEPENDENT DIRECTOR. | AGAINST | AGAINST |
| TARGET CORPORATION | 2026-06-10 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON PRESENCE OF PESTICIDES IN TARGETS PRIVATE LABEL BRANDS. | AGAINST | AGAINST |
| TARGET CORPORATION | 2026-06-10 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON REDUCING PLASTIC MICROFIBER SHEDDING. | AGAINST | AGAINST |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: CORIE S. BARRY | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: LISA M. CAPUTO | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: MEGHAN C. FRANK | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: A. DYLAN JADEJA | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: DAVID W. KENNY | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: DAVID C. KIMBELL | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: MARIO J. MARTE | AGAINST | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: KAREN A. MCLOUGHLIN | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: CLAUDIA F. MUNCE | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: RICHELLE P. PARHAM | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: STEVEN E. RENDLE | AGAINST | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: SIMA D. SISTANI | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | ELECTION OF DIRECTOR: MELINDA D. WHITTINGTON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BEST BUY CO., INC. | 2026-06-12 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027 | FOR | FOR |
| BEST BUY CO., INC. | 2026-06-12 | TO APPROVE IN A NON-BINDING ADVISORY VOTE OUR NAMED EXECUTIVE OFFICER COMPENSATION | AGAINST | FOR |
| BEST BUY CO., INC. | 2026-06-12 | TO VOTE ON A SHAREHOLDER PROPOSAL ENTITLED REPORT ON RISKS OF NON-FIDUCIARY EXECUTIVE COMPENSATION METRICS&QUOT &QUOT | AGAINST | AGAINST |
| BEST BUY CO., INC. | 2026-06-12 | TO VOTE ON A SHAREHOLDER PROPOSAL ENTITLED SUSTAINABILITY ROI REPORT&QUOT &QUOT | AGAINST | AGAINST |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: BRIAN D. DOUBLES | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: FERNANDO AGUIRRE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: PAGET L. ALVES | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: KAMILA CHYTIL | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: DANIEL COLAO | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: ARTHUR W. COVIELLO, JR. | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: DEBORAH ELLINGER | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: ROY A. GUTHRIE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: JEFFREY G. NAYLOR | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: BILL PARKER | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: LAUREL J. RICHIE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ELECTION OF DIRECTOR: ELLEN M. ZANE | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | RATIFICATION OF SELECTION OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR 2026. | FOR | FOR |
| SYNCHRONY FINANCIAL | 2026-06-24 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: MICHAEL S. DELL | FOR: MICHAEL S. DELL | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: DAVID W. DORMAN | FOR: DAVID W. DORMAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: EGON DURBAN | FOR: EGON DURBAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: DAVID GRAIN | FOR: DAVID GRAIN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: WILLIAM D. GREEN | FOR: WILLIAM D. GREEN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: ELLEN J. KULLMAN | FOR: ELLEN J. KULLMAN | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: STEVEN M. MOLLENKOPF | FOR: STEVEN M. MOLLENKOPF | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | DIRECTOR: LYNN V. RADAKOVICH# | FOR: LYNN V. RADAKOVICH# | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DELL TECHNOLOGIES INC. | 2026-06-25 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS DELL TECHNOLOGIES INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 29, 2027 | FOR | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF DELL TECHNOLOGIES INC.S NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| DELL TECHNOLOGIES INC. | 2026-06-25 | APPROVAL OF THE REDOMESTICATION PROPOSAL PROVIDING FOR THE REDOMESTICATION OF DELL TECHNOLOGIES INC. FROM DELAWARE TO TEXAS BY CONVERSION AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: NORA A. AUFREITER | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: KEVIN M. BROWN | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: MITCHELL R. BUTIER | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: GREGORY S. FORAN | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: ANNE GATES | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: KAREN M. HOGUET | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: RONALD L. SARGENT | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: J. AMANDA SOURRY KNOX | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: MARK S. SUTTON | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | ELECTION OF DIRECTOR: ASHOK VEMURI | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | APPROVAL, ON AN ADVISORY BASIS, OF KROGERS EXECUTIVE COMPENSATION. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP, AS AUDITORS. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | APPROVAL OF THE 2019 SECOND AMENDED AND RESTATED LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| THE KROGER CO. | 2026-06-25 | REPORT ON GHG EMISSIONS REDUCTIONS. | AGAINST | AGAINST |
| MODERNA, INC. | 2026-05-06 | ELECTION OF CLASS II DIRECTOR TO SERVE FOR A THREE-YEAR TERM EXPIRING AT THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL HIS OR HER OTHER RESPECTIVE SUCCESSOR IS DULY ELECTED AND QUALIFIED OR SUCH DIRECTORS EARLIER DEATH, RESIGNATION OR REMOVAL: SANDRA HORNING, M.D. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MODERNA, INC. | 2026-05-06 | ELECTION OF CLASS II DIRECTOR TO SERVE FOR A THREE-YEAR TERM EXPIRING AT THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL HIS OR HER OTHER RESPECTIVE SUCCESSOR IS DULY ELECTED AND QUALIFIED OR SUCH DIRECTORS EARLIER DEATH, RESIGNATION OR REMOVAL: ABBAS HUSSAIN | FOR | FOR |
| MODERNA, INC. | 2026-05-06 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| MODERNA, INC. | 2026-05-06 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE FREQUENCY OF FUTURE NON-BINDING ADVISORY VOTES TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| MODERNA, INC. | 2026-05-06 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO APPROVE AND ADOPT THE MERGER AGREEMENT. | FOR | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION THAT PENUMBRAS NAMED EXECUTIVE OFFICERS WILL OR MAY BE ELIGIBLE TO RECEIVE IN CONNECTION WITH THE MERGER. | AGAINST | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO ADJOURN OR POSTPONE THE SPECIAL MEETING, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF, IMMEDIATELY PRIOR TO SUCH ADJOURNMENT OR POSTPONEMENT, THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE MERGER PROPOSAL OR TO ENSURE THAT ANY SUPPLEMENT OR AMENDMENT TO THE ACCOMPANYING PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED TO PENUMBRA STOCKHOLDERS. | FOR | FOR |
| YETI HOLDINGS, INC. | 2026-05-07 | DIRECTOR: ARNE ARENS | FOR: ARNE ARENS | FOR |
| YETI HOLDINGS, INC. | 2026-05-07 | DIRECTOR: MARY LOU KELLEY | FOR: MARY LOU KELLEY | FOR |
| YETI HOLDINGS, INC. | 2026-05-07 | DIRECTOR: DUSTAN E. MCCOY | FOR: DUSTAN E. MCCOY | FOR |
| YETI HOLDINGS, INC. | 2026-05-07 | DIRECTOR: ROBERT K. SHEARER | FOR: ROBERT K. SHEARER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| YETI HOLDINGS, INC. | 2026-05-07 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| YETI HOLDINGS, INC. | 2026-05-07 | APPROVAL, ON AN ADVISORY BASIS, OF THE FREQUENCY OF FUTURE SAY-ON-PAY VOTES. | 1 YEAR | 1 YEAR |
| YETI HOLDINGS, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS YETI HOLDINGS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 2, 2027. | FOR | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: JASON D. ROBINS | FOR: JASON D. ROBINS | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: HARRY E. SLOAN | FOR: HARRY E. SLOAN | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: MATTHEW KALISH | FOR: MATTHEW KALISH | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: PAUL LIBERMAN | FOR: PAUL LIBERMAN | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: WOODROW H. LEVIN | FOR: WOODROW H. LEVIN | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: JOCELYN MOORE | FOR: JOCELYN MOORE | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: RYAN R. MOORE | FOR: RYAN R. MOORE | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: VALERIE MOSLEY | FOR: VALERIE MOSLEY | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: STEVEN J. MURRAY | FOR: STEVEN J. MURRAY | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: MARNI M. WALDEN | FOR: MARNI M. WALDEN | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: GREGORY W. WENDT | FOR: GREGORY W. WENDT | FOR |
| DRAFTKINGS INC. | 2026-05-12 | TO RATIFY THE APPOINTMENT OF BDO USA, P.C. AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DRAFTKINGS INC. | 2026-05-12 | TO CONDUCT A NON-BINDING ADVISORY VOTE ON EXECUTIVE COMPENSATION. | AGAINST | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MR. BARRY M. SMITH | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MS. SWATI B. ABBOTT | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MS. SUZANNE D. SNAPPER | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS II DIRECTOR FOR AN INITIAL ONE-YEAR TERM: MS. MARIVIC UYCHIAT PISON | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | APPROVAL, ON AN ADVISORY BASIS, OF OUR NAMED EXECUTIVE OFFICERS COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | ELECTION OF CLASS I DIRECTOR: JEREMY ALLAIRE | FOR | FOR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | ELECTION OF CLASS I DIRECTOR: CRAIG BRODERICK | FOR | FOR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | ELECTION OF CLASS I DIRECTOR: P. SEAN NEVILLE | FOR | FOR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | ADVISORY VOTE TO APPROVE THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR OF ALNYLAM TO SERVE FOR A TERM ENDING IN 2029: STUART A. ARBUCKLE | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR OF ALNYLAM TO SERVE FOR A TERM ENDING IN 2029: YVONNE L. GREENSTREET, M.D. | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR OF ALNYLAM TO SERVE FOR A TERM ENDING IN 2029: ELLIOTT SIGAL M.D., PH.D. | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | TO APPROVE, IN A NON-BINDING ADVISORY VOTE, THE COMPENSATION OF ALNYLAMS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP, AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, AS ALNYLAMS INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY P. BEZOS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW R. JASSY | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMIE S. GORELICK | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW Y. NG | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. RUBINSTEIN | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA Q. STONESIFER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CHARITABLE PARTNERSHIPS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON IMPACT OF DATA CENTERS ON CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON IMPACT OF CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY | AGAINST | AGAINST |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: LUCIANA BORIO | FOR: LUCIANA BORIO | FOR |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: MICHAEL R. MINOGUE | FOR: MICHAEL R. MINOGUE | FOR |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: TIMOTHY C. STONESIFER | FOR: TIMOTHY C. STONESIFER | FOR |
| INSULET CORPORATION | 2026-05-20 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF CERTAIN EXECUTIVE OFFICERS. | FOR | FOR |
| INSULET CORPORATION | 2026-05-20 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| KNIFE RIVER CORPORATION | 2026-05-20 | ELECTION OF CLASS III DIRECTOR: KAREN B. FAGG | FOR | FOR |
| KNIFE RIVER CORPORATION | 2026-05-20 | ELECTION OF CLASS III DIRECTOR: BRIAN R. GRAY | FOR | FOR |
| KNIFE RIVER CORPORATION | 2026-05-20 | ADVISORY VOTE TO APPROVE THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| KNIFE RIVER CORPORATION | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AURORA INNOVATION, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GLORIA BOYLAND | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AURORA INNOVATION, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MICHELANGELO VOLPI | WITHHOLD | FOR |
| AURORA INNOVATION, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LARA CAIMI | FOR | FOR |
| AURORA INNOVATION, INC. | 2026-05-21 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AURORA INNOVATION, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PEGGY ALFORD | FOR: PEGGY ALFORD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ARNOLD | FOR: JOHN ARNOLD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PATRICK COLLISON | FOR: PATRICK COLLISON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ELKANN | WITHHOLD: JOHN ELKANN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: NANCY KILLEFER | FOR: NANCY KILLEFER | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ROBERT M. KIMMITT | FOR: ROBERT M. KIMMITT | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: CHARLES SONGHURST | FOR: CHARLES SONGHURST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: DANA WHITE | WITHHOLD: DANA WHITE | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: TONY XU | FOR: TONY XU | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARK ZUCKERBERG | FOR: MARK ZUCKERBERG | FOR |
| META PLATFORMS, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS META PLATFORMS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON AI DATA USAGE OVERSIGHT. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING ANNUAL VOTE REGARDING EXECUTIVE PAY. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON HUMAN RIGHTS DUE DILIGENCE. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON ADDRESSING ANTISEMITISM AND HATE IN ONLINE PLATFORMS. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON CLIMATE CHANGE-RELATED COMMITMENTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON INTEGRATING CHILD SAFETY IMPROVEMENTS INTO THE EXECUTIVE COMPENSATION PROGRAM. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DATA PROTECTION IMPACT ASSESSMENT ON GENERATIVE AI CHATBOTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON RISKS OF ANTI-AMERICAN DISCRIMINATION FROM H-1B VISA PROGRAM USE. | AGAINST | AGAINST |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ERIKA AYERS BADAN | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ADRIANE BROWN | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MICHAEL GARNREITER | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CAITLIN KALINOWSKI | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: TODD MORGENFELD | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: HADI PARTOVI | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: GRAHAM SMITH | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: PATRICK SMITH | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: JERI WILLIAMS | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | PROPOSAL NO. 2 REQUESTS THAT SHAREHOLDERS VOTE TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | PROPOSAL NO. 3 REQUESTS THAT SHAREHOLDERS VOTE TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| ROBLOX CORPORATION | 2026-05-28 | DIRECTOR: DAVID BASZUCKI | FOR: DAVID BASZUCKI | FOR |
| ROBLOX CORPORATION | 2026-05-28 | DIRECTOR: GREGORY BASZUCKI | FOR: GREGORY BASZUCKI | FOR |
| ROBLOX CORPORATION | 2026-05-28 | DIRECTOR: DENNIS DURKIN | FOR: DENNIS DURKIN | FOR |
| ROBLOX CORPORATION | 2026-05-28 | ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ROBLOX CORPORATION | 2026-05-28 | RATIFICATION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO APPROVE AND ADOPT THE MERGER AGREEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PENUMBRA, INC. | 2026-05-06 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION THAT PENUMBRAS NAMED EXECUTIVE OFFICERS WILL OR MAY BE ELIGIBLE TO RECEIVE IN CONNECTION WITH THE MERGER. | AGAINST | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO ADJOURN OR POSTPONE THE SPECIAL MEETING, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF, IMMEDIATELY PRIOR TO SUCH ADJOURNMENT OR POSTPONEMENT, THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE MERGER PROPOSAL OR TO ENSURE THAT ANY SUPPLEMENT OR AMENDMENT TO THE ACCOMPANYING PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED TO PENUMBRA STOCKHOLDERS. | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MR. BARRY M. SMITH | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MS. SWATI B. ABBOTT | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MS. SUZANNE D. SNAPPER | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS II DIRECTOR FOR AN INITIAL ONE-YEAR TERM: MS. MARIVIC UYCHIAT PISON | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | APPROVAL, ON AN ADVISORY BASIS, OF OUR NAMED EXECUTIVE OFFICERS COMPENSATION. | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR OF ALNYLAM TO SERVE FOR A TERM ENDING IN 2029: STUART A. ARBUCKLE | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR OF ALNYLAM TO SERVE FOR A TERM ENDING IN 2029: YVONNE L. GREENSTREET, M.D. | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR OF ALNYLAM TO SERVE FOR A TERM ENDING IN 2029: ELLIOTT SIGAL M.D., PH.D. | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | TO APPROVE, IN A NON-BINDING ADVISORY VOTE, THE COMPENSATION OF ALNYLAMS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP, AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, AS ALNYLAMS INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY P. BEZOS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW R. JASSY | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMIE S. GORELICK | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW Y. NG | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. RUBINSTEIN | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA Q. STONESIFER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CHARITABLE PARTNERSHIPS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON IMPACT OF DATA CENTERS ON CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON IMPACT OF CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY | AGAINST | AGAINST |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: LUCIANA BORIO | FOR: LUCIANA BORIO | FOR |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: MICHAEL R. MINOGUE | FOR: MICHAEL R. MINOGUE | FOR |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: TIMOTHY C. STONESIFER | FOR: TIMOTHY C. STONESIFER | FOR |
| INSULET CORPORATION | 2026-05-20 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF CERTAIN EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INSULET CORPORATION | 2026-05-20 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AURORA INNOVATION, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GLORIA BOYLAND | FOR | FOR |
| AURORA INNOVATION, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MICHELANGELO VOLPI | WITHHOLD | FOR |
| AURORA INNOVATION, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LARA CAIMI | FOR | FOR |
| AURORA INNOVATION, INC. | 2026-05-21 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AURORA INNOVATION, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: NIRAJ SHAH | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: STEVEN CONINE | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: DIANA FROST | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: ANDREA JUNG | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: JEREMY KING | ABSTAIN | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL KUMIN | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: HARRY A. LAWTON III | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: JEFFREY NAYLOR | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL E. SNEED | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | A NON-BINDING ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | TO APPROVE AMENDMENT NO. 1 TO THE WAYFAIR INC. 2023 INCENTIVE AWARD PLAN. | AGAINST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PEGGY ALFORD | FOR: PEGGY ALFORD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ARNOLD | FOR: JOHN ARNOLD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PATRICK COLLISON | FOR: PATRICK COLLISON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ELKANN | WITHHOLD: JOHN ELKANN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: NANCY KILLEFER | FOR: NANCY KILLEFER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ROBERT M. KIMMITT | FOR: ROBERT M. KIMMITT | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: CHARLES SONGHURST | FOR: CHARLES SONGHURST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: DANA WHITE | WITHHOLD: DANA WHITE | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: TONY XU | FOR: TONY XU | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARK ZUCKERBERG | FOR: MARK ZUCKERBERG | FOR |
| META PLATFORMS, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS META PLATFORMS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON AI DATA USAGE OVERSIGHT. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING ANNUAL VOTE REGARDING EXECUTIVE PAY. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON HUMAN RIGHTS DUE DILIGENCE. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON ADDRESSING ANTISEMITISM AND HATE IN ONLINE PLATFORMS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON CLIMATE CHANGE-RELATED COMMITMENTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON INTEGRATING CHILD SAFETY IMPROVEMENTS INTO THE EXECUTIVE COMPENSATION PROGRAM. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DATA PROTECTION IMPACT ASSESSMENT ON GENERATIVE AI CHATBOTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON RISKS OF ANTI-AMERICAN DISCRIMINATION FROM H-1B VISA PROGRAM USE. | AGAINST | AGAINST |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ERIKA AYERS BADAN | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ADRIANE BROWN | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MICHAEL GARNREITER | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CAITLIN KALINOWSKI | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: TODD MORGENFELD | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: HADI PARTOVI | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: GRAHAM SMITH | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: PATRICK SMITH | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: JERI WILLIAMS | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | PROPOSAL NO. 2 REQUESTS THAT SHAREHOLDERS VOTE TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | PROPOSAL NO. 3 REQUESTS THAT SHAREHOLDERS VOTE TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| ROBLOX CORPORATION | 2026-05-28 | DIRECTOR: DAVID BASZUCKI | FOR: DAVID BASZUCKI | FOR |
| ROBLOX CORPORATION | 2026-05-28 | DIRECTOR: GREGORY BASZUCKI | FOR: GREGORY BASZUCKI | FOR |
| ROBLOX CORPORATION | 2026-05-28 | DIRECTOR: DENNIS DURKIN | FOR: DENNIS DURKIN | FOR |
| ROBLOX CORPORATION | 2026-05-28 | ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ROBLOX CORPORATION | 2026-05-28 | RATIFICATION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO APPROVE AND ADOPT THE MERGER AGREEMENT. | FOR | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION THAT PENUMBRAS NAMED EXECUTIVE OFFICERS WILL OR MAY BE ELIGIBLE TO RECEIVE IN CONNECTION WITH THE MERGER. | AGAINST | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO ADJOURN OR POSTPONE THE SPECIAL MEETING, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF, IMMEDIATELY PRIOR TO SUCH ADJOURNMENT OR POSTPONEMENT, THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE MERGER PROPOSAL OR TO ENSURE THAT ANY SUPPLEMENT OR AMENDMENT TO THE ACCOMPANYING PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED TO PENUMBRA STOCKHOLDERS. | FOR | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: JASON D. ROBINS | FOR: JASON D. ROBINS | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: HARRY E. SLOAN | FOR: HARRY E. SLOAN | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: MATTHEW KALISH | FOR: MATTHEW KALISH | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: PAUL LIBERMAN | FOR: PAUL LIBERMAN | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: WOODROW H. LEVIN | FOR: WOODROW H. LEVIN | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: JOCELYN MOORE | FOR: JOCELYN MOORE | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: RYAN R. MOORE | FOR: RYAN R. MOORE | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: VALERIE MOSLEY | FOR: VALERIE MOSLEY | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: STEVEN J. MURRAY | FOR: STEVEN J. MURRAY | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: MARNI M. WALDEN | FOR: MARNI M. WALDEN | FOR |
| DRAFTKINGS INC. | 2026-05-12 | DIRECTOR: GREGORY W. WENDT | FOR: GREGORY W. WENDT | FOR |
| DRAFTKINGS INC. | 2026-05-12 | TO RATIFY THE APPOINTMENT OF BDO USA, P.C. AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DRAFTKINGS INC. | 2026-05-12 | TO CONDUCT A NON-BINDING ADVISORY VOTE ON EXECUTIVE COMPENSATION. | AGAINST | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MR. BARRY M. SMITH | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MS. SWATI B. ABBOTT | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MS. SUZANNE D. SNAPPER | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS II DIRECTOR FOR AN INITIAL ONE-YEAR TERM: MS. MARIVIC UYCHIAT PISON | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | APPROVAL, ON AN ADVISORY BASIS, OF OUR NAMED EXECUTIVE OFFICERS COMPENSATION. | FOR | FOR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | ELECTION OF CLASS I DIRECTOR: JEREMY ALLAIRE | FOR | FOR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | ELECTION OF CLASS I DIRECTOR: CRAIG BRODERICK | FOR | FOR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | ELECTION OF CLASS I DIRECTOR: P. SEAN NEVILLE | FOR | FOR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | ADVISORY VOTE TO APPROVE THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION | 1 YEAR | 1 YEAR |
| CIRCLE INTERNET GROUP, INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR OF ALNYLAM TO SERVE FOR A TERM ENDING IN 2029: STUART A. ARBUCKLE | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR OF ALNYLAM TO SERVE FOR A TERM ENDING IN 2029: YVONNE L. GREENSTREET, M.D. | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR OF ALNYLAM TO SERVE FOR A TERM ENDING IN 2029: ELLIOTT SIGAL M.D., PH.D. | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | TO APPROVE, IN A NON-BINDING ADVISORY VOTE, THE COMPENSATION OF ALNYLAMS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ALNYLAM PHARMACEUTICALS, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP, AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, AS ALNYLAMS INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY P. BEZOS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW R. JASSY | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMIE S. GORELICK | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW Y. NG | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. RUBINSTEIN | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA Q. STONESIFER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CHARITABLE PARTNERSHIPS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON IMPACT OF DATA CENTERS ON CLIMATE COMMITMENTS | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON IMPACT OF CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY | AGAINST | AGAINST |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: LUCIANA BORIO | FOR: LUCIANA BORIO | FOR |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: MICHAEL R. MINOGUE | FOR: MICHAEL R. MINOGUE | FOR |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: TIMOTHY C. STONESIFER | FOR: TIMOTHY C. STONESIFER | FOR |
| INSULET CORPORATION | 2026-05-20 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF CERTAIN EXECUTIVE OFFICERS. | FOR | FOR |
| INSULET CORPORATION | 2026-05-20 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PEGGY ALFORD | FOR: PEGGY ALFORD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ARNOLD | FOR: JOHN ARNOLD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PATRICK COLLISON | FOR: PATRICK COLLISON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ELKANN | WITHHOLD: JOHN ELKANN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: NANCY KILLEFER | FOR: NANCY KILLEFER | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ROBERT M. KIMMITT | FOR: ROBERT M. KIMMITT | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: CHARLES SONGHURST | FOR: CHARLES SONGHURST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: DANA WHITE | WITHHOLD: DANA WHITE | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: TONY XU | FOR: TONY XU | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARK ZUCKERBERG | FOR: MARK ZUCKERBERG | FOR |
| META PLATFORMS, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS META PLATFORMS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON AI DATA USAGE OVERSIGHT. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING ANNUAL VOTE REGARDING EXECUTIVE PAY. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON HUMAN RIGHTS DUE DILIGENCE. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON ADDRESSING ANTISEMITISM AND HATE IN ONLINE PLATFORMS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON CLIMATE CHANGE-RELATED COMMITMENTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON INTEGRATING CHILD SAFETY IMPROVEMENTS INTO THE EXECUTIVE COMPENSATION PROGRAM. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DATA PROTECTION IMPACT ASSESSMENT ON GENERATIVE AI CHATBOTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON RISKS OF ANTI-AMERICAN DISCRIMINATION FROM H-1B VISA PROGRAM USE. | AGAINST | AGAINST |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ERIKA AYERS BADAN | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ADRIANE BROWN | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MICHAEL GARNREITER | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CAITLIN KALINOWSKI | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: TODD MORGENFELD | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: HADI PARTOVI | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: GRAHAM SMITH | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: PATRICK SMITH | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: JERI WILLIAMS | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | PROPOSAL NO. 2 REQUESTS THAT SHAREHOLDERS VOTE TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | PROPOSAL NO. 3 REQUESTS THAT SHAREHOLDERS VOTE TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| ROBLOX CORPORATION | 2026-05-28 | DIRECTOR: DAVID BASZUCKI | FOR: DAVID BASZUCKI | FOR |
| ROBLOX CORPORATION | 2026-05-28 | DIRECTOR: GREGORY BASZUCKI | FOR: GREGORY BASZUCKI | FOR |
| ROBLOX CORPORATION | 2026-05-28 | DIRECTOR: DENNIS DURKIN | FOR: DENNIS DURKIN | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ROBLOX CORPORATION | 2026-05-28 | ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ROBLOX CORPORATION | 2026-05-28 | RATIFICATION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: GREGORY E. ABEL | FOR: GREGORY E. ABEL | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: HOWARD G. BUFFETT | FOR: HOWARD G. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: SUSAN A. BUFFETT | FOR: SUSAN A. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: WARREN E. BUFFETT | FOR: WARREN E. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: STEPHEN B. BURKE | FOR: STEPHEN B. BURKE | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: KENNETH I. CHENAULT | FOR: KENNETH I. CHENAULT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: CHRISTOPHER C. DAVIS | FOR: CHRISTOPHER C. DAVIS | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: SUSAN L. DECKER | FOR: SUSAN L. DECKER | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: CHARLOTTE GUYMAN | FOR: CHARLOTTE GUYMAN | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: AJIT JAIN | FOR: AJIT JAIN | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: THOMAS S. MURPHY, JR. | FOR: THOMAS S. MURPHY, JR. | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: WALLACE R. WEITZ | FOR: WALLACE R. WEITZ | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: MERYL B. WITMER | FOR: MERYL B. WITMER | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DESCRIBED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | NON-BINDING RESOLUTION TO DETERMINE THE FREQUENCY (WHETHER ANNUAL, BIENNIAL OR TRIENNIAL) WITH WHICH SHAREHOLDERS OF THE COMPANY SHALL BE ENTITLED TO HAVE AN ADVISORY VOTE ON EXECUTIVE COMPENSATION. | 1 YEAR | 3 YEARS |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | SHAREHOLDER PROPOSAL REQUESTING THAT THE COMPANY ISSUE A REPORT DISCLOSING THE BOARDS OVERSIGHT FRAMEWORK FOR WORKFORCE AND HUMAN-CAPITAL MANAGEMENT ACROSS ITS OPERATING SUBSIDIARIES. | AGAINST | AGAINST |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: SHARON L. ALLEN | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: JOSÉ (JOE) E. ALMEIDA | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: ARNOLD W. DONALD | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MONICA C. LOZANO | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MARIA N. MARTINEZ | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: BRIAN T. MOYNIHAN | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: LIONEL L. NOWELL III | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: DENISE L. RAMOS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: CLAYTON S. ROSE | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MICHAEL D. WHITE | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: THOMAS D. WOODS | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MARIA T. ZUBER | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | APPROVING OUR EXECUTIVE COMPENSATION (AN ADVISORY, NON-BINDING SAY ON PAY&QUOT RESOLUTION) &QUOT | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | RATIFYING THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | SHAREHOLDER PROPOSAL REQUESTING INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| BANK OF AMERICA CORPORATION | 2026-05-04 | SHAREHOLDER PROPOSAL REQUESTING REPORT ON BOARD OVERSIGHT OF RISKS RELATED TO ANIMAL WELFARE | AGAINST | AGAINST |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: RONALD SUGAR | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: REVATHI ADVAITHI | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: TURQI ALNOWAISER | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: NIKESH ARORA | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: URSULA BURNS | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ROBERT ECKERT | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: AMANDA GINSBERG | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: DARA KHOSROWSHAHI | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: JOHN THAIN | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ALEXANDER WYNAENDTS | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ADVISORY VOTE TO APPROVE 2025 NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PETER J. ARDUINI | AGAINST | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DEEPAK L. BHATT, M.D., M.P.H., M.B.A. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: CHRISTOPHER S. BOERNER, PH.D. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: JULIA A. HALLER, M.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MANUEL HIDALGO MEDINA, M.D., PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MICHAEL R. MCMULLEN | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PAULA A. PRICE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DERICA W. RICE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: THEODORE R. SAMUELS | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: KAREN H. VOUSDEN, PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PHYLLIS R. YALE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | VOTE TO APPROVE THE COMPANYS 2026 STOCK AWARD AND INCENTIVE PLAN | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | RATIFICATION OF THE APPOINTMENT OF AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | SHAREHOLDER PROPOSAL ON THE ADOPTION OF A BOARD POLICY THAT THE CHAIRPERSON OF THE BOARD BE AN INDEPENDENT DIRECTOR | AGAINST | AGAINST |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: EDWARD H. BAINE | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: GERBEN W. BAKKER | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: CARLOS M. CARDOSO | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: DEBRA L. DIAL | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: ANTHONY J. GUZZI | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: RHETT A. HERNANDEZ | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: NEAL J. KEATING | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: BONNIE C. LIND | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: JOHN F. MALLOY | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: JENNIFER M. POLLINO | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: GARRICK J. ROCHOW | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | TO APPROVE, BY ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS PRESENTED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: NADA ARIED | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: NORMAN AXELROD | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: WILLIAM GILES | AGAINST | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DWIGHT JAMES | AGAINST | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: MELISSA KERSEY | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: RYAN MARSHALL | AGAINST | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRADLEY PAULSEN | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: THOMAS TAYLOR | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: FELICIA THORNTON | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: GEORGE VINCENT WEST | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: CHARLES YOUNG | AGAINST | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS FOR FLOOR & DECOR HOLDINGS, INC.S (THE COMPANY&QUOT) 2026 FISCAL YEAR. &QUOT | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | APPROVE, BY NON-BINDING VOTE, THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS FOR THE 2025 FISCAL YEAR. | AGAINST | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | APPROVE THE COMPANYS AMENDED AND RESTATED 2017 STOCK INCENTIVE PLAN. | AGAINST | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRANT BONIN BOUGH | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ANDRÉ CALANTZOPOULOS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: MICHEL COMBES | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: WERNER GEISSLER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: VICTORIA HARKER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: LISA A. HOOK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: KALPANA MORPARIA | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: JACEK OLCZAK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT B. POLET | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: SHLOMO YANAI | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ADVISORY VOTE APPROVING EXECUTIVE COMPENSATION | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | RATIFICATION OF THE SELECTION OF INDEPENDENT AUDITORS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | SHAREHOLDER PROPOSAL TO ISSUE A REPORT ON FILTER CLEANUP COSTS AND EXTENDED PRODUCER RESPONSIBILITY LAWS FOR FILTERS | AGAINST | AGAINST |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: WILLIAM C. COBB | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: D. STEVE BOLAND | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: ANNA C. CATALANO | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: PETER L. CELLA | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: CHRISTOPHER L. CLIPPER | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: DENNIS W. HOWARD | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: BRIAN P. MCANDREWS | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: LIANE J. PELLETIER | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: EDWARD C. BERNARD | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: H. PAULETT EBERHART | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM F. GLAVIN JR. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: SOMESH KHANNA | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: ALBERT J. KO | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: ALLISON H. MNOOKIN | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: ANNE M. MULCAHY | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: JAMES S. PUTNAM | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD P. SCHIFTER | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD STEINMEIER | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: COREY E. THOMAS | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP BY THE AUDIT AND RISK COMMITTEE OF THE BOARD OF DIRECTORS AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | APPROVE, IN AN ADVISORY VOTE, THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ADOPT AN AMENDMENT AND RESTATEMENT OF THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION, AS AMENDED (THE CHARTER&QUOT), TO ELIMINATE SUPERMAJORITY VOTING REQUIREMENTS, ELIMINATE OBSOLETE PROVISIONS AND MAKE CERTAIN NON-SUBSTANTIVE CHANGES. &QUOT | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ADOPT AMENDMENTS TO THE CHARTER TO PROVIDE FOR OFFICER EXCULPATION. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ADOPT AMENDMENTS TO THE CHARTER TO REMOVE THE CORPORATE OPPORTUNITIES PROVISION. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ANA DEMEL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JAMES L. DINKINS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM W. DOUGLAS III | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK J. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: TIFFANY M. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JEANNE P. JACKSON | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: STEVEN G. PIZULA | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RODNEY C. SACKS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: HILTON H. SCHLOSBERG | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK S. VIDERGAUZ | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY P. BEZOS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW R. JASSY | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMIE S. GORELICK | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW Y. NG | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. RUBINSTEIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA Q. STONESIFER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CHARITABLE PARTNERSHIPS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON IMPACT OF DATA CENTERS ON CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON IMPACT OF CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY | AGAINST | AGAINST |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARK M. BESCA | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: LAWRENCE A. CUNNINGHAM | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS S. GAYNER | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: GRETA J. HARRIS | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: MORGAN E. HOUSEL | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: DIANE LEOPOLD | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEVEN A. MARKEL | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN E. MICHAEL | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: HAROLD L. MORRISON, JR. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL OREILLY | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: A. LYNNE PUCKETT | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ADVISORY VOTE ON APPROVAL OF EXECUTIVE COMPENSATION. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | RATIFICATION OF THE SELECTION OF KPMG LLP BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | APPROVAL OF AMENDMENTS TO THE COMPANYS AMENDED AND RESTATED ARTICLES OF INCORPORATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MARKEL GROUP INC. | 2026-05-20 | SHAREHOLDER PROPOSAL FOR A REPORT ON THE COMPANYS STRATEGIES AND ACTION PLANS TO MITIGATE MATERIAL ENVIRONMENTAL RISKS. | AGAINST | AGAINST |
| MARKEL GROUP INC. | 2026-05-20 | SHAREHOLDER PROPOSAL TO GIVE SHAREHOLDERS AN ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING. | FOR | AGAINST |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR: NORMAND A. BOULANGER | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR: DAVID A. VARSANO | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR: MICHAEL J. ZAMKOW | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF SS&CS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | THE RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS SS&CS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | TO APPROVE THE SS&C THIRD AMENDED AND RESTATED 2023 STOCK INCENTIVE PLAN. | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: BRIAN B. BAINUM | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: STEWART W. BAINUM, JR. | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM L. JEWS | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MONTE J.M. KOCH | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LIZA K. LANDSMAN | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PATRICK S. PACIOUS | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ERVIN R. SHAMES | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GORDON A. SMITH | AGAINST | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MAUREEN D. SULLIVAN | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN P. TAGUE | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DONNA F. VIEIRA | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | ADVISORY APPROVAL OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | APPROVAL OF AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION INCREASING THE BOARD SIZE RANGE FROM THREE TO TWELVE TO FIVE TO FIFTEEN. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHOICE HOTELS INTERNATIONAL, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: MARIANNE C. BROWN | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: FRANK C. HERRINGER | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: RICHARD A. WURSTER | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: CAROLYN SCHWAB-POMERANTZ | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | APPROVAL OF AMENDMENTS TO THE CERTIFICATE OF INCORPORATION AND BYLAWS TO DECLASSIFY THE BOARD OF DIRECTORS | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: DR. FLEMMING ORNSKOV, M.D., M.P.H. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: LINDA BADDOUR | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: UDIT BATRA, PH.D. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: DAN BRENNAN | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: RICHARD FEARON | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: CLAIRE M. FRASER, PH.D. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: PEARL S. HUANG, PH.D. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: WEI JIANG | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: HEATHER KNIGHT | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: CHRISTOPHER A. KUEBLER | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: MARK VERGNANO | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS EXECUTIVE OFFICERS. | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MICHAEL J. ANGELAKIS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ANGELA F. BRALY | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MARIA S. DREYFUS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: GREGORY C. GARLAND | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOHN D. HARRIS II | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: KAISA H. HIETALA | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOSEPH L. HOOLEY | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: STEVEN A. KANDARIAN | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ALEXANDER A. KARSNER | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: LAWRENCE W. KELLNER | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DINA POWELL MCCORMICK | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DARREN W. WOODS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | RATIFICATION OF INDEPENDENT AUDITORS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | TEXAS REDOMICILIATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EXXON MOBIL CORPORATION | 2026-05-27 | INDEPENDENT CHAIR, A PROPOSAL OVERWHELMINGLY DEFEATED ON 16 SEPARATE OCCASIONS SINCE 2000 | AGAINST | AGAINST |
| EXXON MOBIL CORPORATION | 2026-05-27 | PROPOSAL REQUESTING COMPANY TO MODIFY ITS VOLUNTARY RETAIL VOTING PROGRAM TO PROVIDE MULTIPLE OPTIONS NOT ALIGNED WITH THE BOARDS RECOMMENDATIONS | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PEGGY ALFORD | FOR: PEGGY ALFORD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ARNOLD | FOR: JOHN ARNOLD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PATRICK COLLISON | FOR: PATRICK COLLISON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ELKANN | WITHHOLD: JOHN ELKANN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: NANCY KILLEFER | FOR: NANCY KILLEFER | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ROBERT M. KIMMITT | FOR: ROBERT M. KIMMITT | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: CHARLES SONGHURST | FOR: CHARLES SONGHURST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: DANA WHITE | WITHHOLD: DANA WHITE | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: TONY XU | FOR: TONY XU | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARK ZUCKERBERG | FOR: MARK ZUCKERBERG | FOR |
| META PLATFORMS, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS META PLATFORMS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON AI DATA USAGE OVERSIGHT. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING ANNUAL VOTE REGARDING EXECUTIVE PAY. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON HUMAN RIGHTS DUE DILIGENCE. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON ADDRESSING ANTISEMITISM AND HATE IN ONLINE PLATFORMS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON CLIMATE CHANGE-RELATED COMMITMENTS. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON INTEGRATING CHILD SAFETY IMPROVEMENTS INTO THE EXECUTIVE COMPENSATION PROGRAM. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DATA PROTECTION IMPACT ASSESSMENT ON GENERATIVE AI CHATBOTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON RISKS OF ANTI-AMERICAN DISCRIMINATION FROM H-1B VISA PROGRAM USE. | AGAINST | AGAINST |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: MATTHEW CARTER, JR. | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: SUSAN M. GORE | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: TINA JU | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: BRIDGET MACASKILL | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: DEBORAH H. MCANENY | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: SIDDHARTH (BOBBY) MEHTA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: MOSES OJEISEKHOBA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: JEETENDRA (JEETU) I. PATEL | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: JOSEPH (LARRY) QUINLAN | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: EFRAIN RIVERA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: CHRISTIAN ULBRICH | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | APPROVAL, ON AN ADVISORY BASIS, OF JLLS EXECUTIVE COMPENSATION (SAY ON PAY&QUOT) &QUOT | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | APPROVAL OF THE FIFTH AMENDED AND RESTATED 2019 STOCK AWARD AND INCENTIVE PLAN | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS JLLS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MARC BENIOFF | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: LAURA ALBER | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: AMY CHANG | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CRAIG CONWAY | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ARNOLD DONALD | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: PARKER HARRIS | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: DAVID B. KIRK | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: NEELIE KROES | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: SACHIN MEHRA | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MASON MORFIT | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: OSCAR MUNOZ | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: JOHN V. ROOS | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ROBIN WASHINGTON | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | AMENDMENT AND RESTATEMENT OF OUR 2013 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR ISSUANCE AND EXTEND THE PLAN TERM. | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | AMENDMENT AND RESTATEMENT OF OUR 2004 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR EMPLOYEE PURCHASE. | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | APPROVAL, ON AN ADVISORY BASIS, OF THE FISCAL 2026 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| SALESFORCE, INC. | 2026-05-28 | A STOCKHOLDER PROPOSAL REQUESTING THE ADOPTION OF CUMULATIVE VOTING FOR DIRECTOR ELECTIONS, IF PROPERLY PRESENTED AT THE MEETING. | AGAINST | AGAINST |
| LATTICE SEMICONDUCTOR CORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: FORD TAMER | AGAINST | FOR |
| LATTICE SEMICONDUCTOR CORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: DOUGLAS BETTINGER | FOR | FOR |
| LATTICE SEMICONDUCTOR CORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: QUE THANH DALLARA | AGAINST | FOR |
| LATTICE SEMICONDUCTOR CORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: JOHN FORSYTH | AGAINST | FOR |
| LATTICE SEMICONDUCTOR CORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: MARK JENSEN | FOR | FOR |
| LATTICE SEMICONDUCTOR CORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: JAMES LEDERER | FOR | FOR |
| LATTICE SEMICONDUCTOR CORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: D. JEFFREY RICHARDSON | FOR | FOR |
| LATTICE SEMICONDUCTOR CORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: ELIZABETH SCHWARTING | AGAINST | FOR |
| LATTICE SEMICONDUCTOR CORPORATION | 2026-05-01 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 2, 2027. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LATTICE SEMICONDUCTOR CORPORATION | 2026-05-01 | TO APPROVE ON A NON-BINDING, ADVISORY BASIS, OUR NAMED EXECUTIVE OFFICERS COMPENSATION. | FOR | FOR |
| LOUISIANA-PACIFIC CORPORATION | 2026-05-01 | ELECTION OF CLASS II DIRECTOR: JOSE A. BAYARDO | FOR | FOR |
| LOUISIANA-PACIFIC CORPORATION | 2026-05-01 | ELECTION OF CLASS II DIRECTOR: STEPHEN E. MACADAM | FOR | FOR |
| LOUISIANA-PACIFIC CORPORATION | 2026-05-01 | ELECTION OF CLASS II DIRECTOR: JEAN-MICHEL RIBIÉRAS | FOR | FOR |
| LOUISIANA-PACIFIC CORPORATION | 2026-05-01 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS LPS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| LOUISIANA-PACIFIC CORPORATION | 2026-05-01 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| MASIMO CORPORATION | 2026-05-01 | TO CONSIDER AND VOTE ON THE PROPOSAL TO ADOPT THE AGREEMENT AND PLAN OF MERGER, DATED FEBRUARY 16, 2026, BY AND AMONG MASIMO CORPORATION (MASIMO&QUOT), DANAHER CORPORATION (&QUOTDANAHER&QUOT), AND MOBIUS MERGER SUB, INC., A WHOLLY OWNED SUBSIDIARY OF DANAHER (&QUOTMERGER SUB&QUOT), PURSUANT TO WHICH MERGER SUB WILL BE MERGED WITH AND INTO MASIMO, WITH MASIMO SURVIVING THE MERGER AS A WHOLLY OWNED SUBSIDIARY OF DANAHER (THE &QUOTMERGER&QUOT AND SUCH PROPOSAL, THE &QUOTMERGER AGREEMENT PROPOSAL&QUOT). &QUOT | FOR | FOR |
| MASIMO CORPORATION | 2026-05-01 | TO CONSIDER AND VOTE ON THE PROPOSAL TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO MASIMOS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE MERGER (THE COMPENSATION PROPOSAL&QUOT). &QUOT | AGAINST | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: JOHN J. DIEZ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: ROBERT J. ECK | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: ROBERT A. HAGEMANN | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: MICHAEL F. HILTON | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: TAMARA L. LUNDGREN | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: LUIS P. NIETO, JR. | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: DAVID G. NORD | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: TAMMY ROMO | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: ROBERT E. SANCHEZ | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: DMITRI L. STOCKTON | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: CHARLES M. SWOBODA | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED CERTIFIED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | TO VOTE, ON AN ADVISORY BASIS, ON A SHAREHOLDER PROPOSAL REGARDING AN INDEPENDENT BOARD CHAIR. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: MARIA CONTRERAS-SWEET | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: GARY L. CRITTENDEN | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: SUREN K. GUPTA | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: CLAIRE A. HUANG | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: VIVIAN S. LEE | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: SCOTT J. MCLEAN | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: EDWARD F. MURPHY | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: STEPHEN D. QUINN | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: HARRIS H. SIMMONS | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: AARON B. SKONNARD | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | ELECTION OF DIRECTOR: BARBARA A. YASTINE | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM TO AUDIT THE BANKS FINANCIAL STATEMENTS FOR THE CURRENT FISCAL YEAR. | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | APPROVAL, ON A NONBINDING ADVISORY BASIS, OF THE COMPENSATION PAID TO THE BANKS NAMED EXECUTIVE OFFICERS WITH RESPECT TO FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| ZIONS BANCORPORATION | 2026-05-01 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON RISKS FROM MISALIGNMENT BETWEEN COMPANY POLICIES AND CUSTOMER BASE. | AGAINST | AGAINST |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: DOUGLAS J. PFERDEHIRT | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: ROBERT G. GWIN | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: ELEAZAR DE CARVALHO FILHO | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: CLAIRE S. FARLEY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: JOHN OLEARY | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: MARGARETH ØVRUM | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: KAY G. PRIESTLY | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: JOHN YEARWOOD | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: SOPHIE ZURQUIYAH | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | 2025 U.S. SAY-ON-PAY FOR NAMED EXECUTIVE OFFICERS: TO APPROVE, AS A NON-BINDING ADVISORY RESOLUTION, THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION FOR THE YEAR ENDED DECEMBER 31, 2025, AS REPORTED IN THE COMPANYS PROXY STATEMENT. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | 2025 U.K. DIRECTORS REMUNERATION REPORT: TO APPROVE, AS A NON-BINDING ADVISORY RESOLUTION, THE COMPANYS DIRECTORS REMUNERATION REPORT FOR THE YEAR ENDED DECEMBER 31, 2025, AS REPORTED IN THE COMPANYS U.K. ANNUAL REPORT AND ACCOUNTS. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | RECEIPT OF U.K. ANNUAL REPORT AND ACCOUNTS: TO RECEIVE THE COMPANYS AUDITED U.K. ACCOUNTS FOR THE YEAR ENDED DECEMBER 31, 2025, INCLUDING THE REPORTS OF THE DIRECTORS AND THE AUDITOR THEREON. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | RATIFICATION OF PWC AS U.S. AUDITOR: TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (PWC&QUOT) AS THE COMPANYS U.S. INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TECHNIPFMC PLC | 2026-05-01 | REAPPOINTMENT OF PWC AS U.K. STATUTORY AUDITOR: TO REAPPOINT PWC AS THE COMPANYS U.K. STATUTORY AUDITOR UNDER THE U.K. COMPANIES ACT 2006, TO HOLD OFFICE FROM THE CONCLUSION OF THE 2026 ANNUAL GENERAL MEETING OF SHAREHOLDERS UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AT WHICH ACCOUNTS ARE LAID. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | APPROVAL OF U.K. STATUTORY AUDITOR FEES: TO AUTHORIZE THE BOARD AND/OR THE AUDIT COMMITTEE TO DETERMINE THE REMUNERATION OF PWC, IN ITS CAPACITY AS THE COMPANYS U.K. STATUTORY AUDITOR FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | APPROVAL OF AMENDMENT NO. 1 TO THE TECHNIPFMC PLC 2022 INCENTIVE AWARD PLAN: TO AUTHORIZE AN AMENDMENT TO THE TECHNIPFMC PLC 2022 INCENTIVE AWARD PLAN. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | AUTHORITY TO ALLOT EQUITY SECURITIES: TO AUTHORIZE THE BOARD TO ALLOT EQUITY SECURITIES IN THE COMPANY. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | AS A SPECIAL RESOLUTION - AUTHORITY TO ALLOT EQUITY SECURITIES WITHOUT PRE-EMPTIVE RIGHTS: PURSUANT TO THE AUTHORITY CONTEMPLATED BY THE RESOLUTION IN PROPOSAL 9, TO AUTHORIZE THE BOARD TO ALLOT EQUITY SECURITIES WITHOUT PRE-EMPTIVE RIGHTS. | FOR | FOR |
| DT MIDSTREAM, INC. | 2026-05-05 | DIRECTOR: DAVID SLATER | FOR: DAVID SLATER | FOR |
| DT MIDSTREAM, INC. | 2026-05-05 | DIRECTOR: ANGELA ARCHON | FOR: ANGELA ARCHON | FOR |
| DT MIDSTREAM, INC. | 2026-05-05 | DIRECTOR: STEPHEN BAKER | FOR: STEPHEN BAKER | FOR |
| DT MIDSTREAM, INC. | 2026-05-05 | DIRECTOR: ELAINE PICKLE | FOR: ELAINE PICKLE | FOR |
| DT MIDSTREAM, INC. | 2026-05-05 | DIRECTOR: ROBERT SKAGGS, JR. | FOR: ROBERT SKAGGS, JR. | FOR |
| DT MIDSTREAM, INC. | 2026-05-05 | DIRECTOR: PETER TUMMINELLO | FOR: PETER TUMMINELLO | FOR |
| DT MIDSTREAM, INC. | 2026-05-05 | DIRECTOR: DWAYNE WILSON | FOR: DWAYNE WILSON | FOR |
| DT MIDSTREAM, INC. | 2026-05-05 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DT MIDSTREAM, INC. | 2026-05-05 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DT MIDSTREAM, INC. | 2026-05-05 | STOCKHOLDER PROPOSAL ON SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| EPR PROPERTIES | 2026-05-05 | ELECTION OF TRUSTEE: PETER C. BROWN | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | ELECTION OF TRUSTEE: WILLIAM P. BROWN | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | ELECTION OF TRUSTEE: JOHN P. CASE III | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | ELECTION OF TRUSTEE: JAMES B. CONNOR | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | ELECTION OF TRUSTEE: VIRGINIA E. SHANKS | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | ELECTION OF TRUSTEE: GREGORY K. SILVERS | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | ELECTION OF TRUSTEE: ROBIN P. STERNECK | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | ELECTION OF TRUSTEE: JOHN PETER SUAREZ | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | ELECTION OF TRUSTEE: LISA G. TRIMBERGER | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | ELECTION OF TRUSTEE: CAIXIA Y. ZIEGLER | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THESE PROXY MATERIALS. | FOR | FOR |
| EPR PROPERTIES | 2026-05-05 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| FORTUNE BRANDS INNOVATIONS, INC. | 2026-05-05 | ELECTION OF CLASS III DIRECTOR: BRENDAN M. FOLEY | AGAINST | FOR |
| FORTUNE BRANDS INNOVATIONS, INC. | 2026-05-05 | ELECTION OF CLASS III DIRECTOR: A. D. DAVID MACKAY | FOR | FOR |
| FORTUNE BRANDS INNOVATIONS, INC. | 2026-05-05 | ELECTION OF CLASS III DIRECTOR: STEPHANIE L. PUGLIESE | FOR | FOR |
| FORTUNE BRANDS INNOVATIONS, INC. | 2026-05-05 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| FORTUNE BRANDS INNOVATIONS, INC. | 2026-05-05 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| FORTUNE BRANDS INNOVATIONS, INC. | 2026-05-05 | APPROVAL OF THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO ELIMINATE SUPER MAJORITY VOTING REQUIREMENTS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FORTUNE BRANDS INNOVATIONS, INC. | 2026-05-05 | APPROVAL OF THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO DECLASSIFY THE BOARD OF DIRECTORS. | FOR | FOR |
| FORTUNE BRANDS INNOVATIONS, INC. | 2026-05-05 | IF PROPERLY PRESENTED, A STOCKHOLDER PROPOSAL TO ELECT EACH DIRECTOR ANNUALLY. | FOR | NONE |
| GRAHAM HOLDINGS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: TONY ALLEN | FOR | FOR |
| GRAHAM HOLDINGS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DANIELLE CONLEY | FOR | FOR |
| GRAHAM HOLDINGS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: CHRISTOPHER C. DAVIS | FOR | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | DIRECTOR: KEITH J. ALLMAN | FOR: KEITH J. ALLMAN | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | DIRECTOR: WILLIAM J. BURNS | FOR: WILLIAM J. BURNS | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | DIRECTOR: ANNETTE K. CLAYTON | FOR: ANNETTE K. CLAYTON | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | DIRECTOR: DOUGLAS L. DAVIS | FOR: DOUGLAS L. DAVIS | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | DIRECTOR: TYRONE M. JORDAN | FOR: TYRONE M. JORDAN | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | DIRECTOR: K. METCALF-KUPRES | FOR: K. METCALF-KUPRES | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | DIRECTOR: DUNCAN J. PALMER | FOR: DUNCAN J. PALMER | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | DIRECTOR: DAVID G. PERKINS | FOR: DAVID G. PERKINS | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | DIRECTOR: JOHN C. PFEIFER | FOR: JOHN C. PFEIFER | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | DIRECTOR: SANDRA E. ROWLAND | FOR: SANDRA E. ROWLAND | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP, AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | APPROVAL, BY ADVISORY VOTE, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| OSHKOSH CORPORATION | 2026-05-05 | TO VOTE ON A SHAREHOLDER PROPOSAL ON THE SUBJECT OF DIRECTORS WHO FAIL TO OBTAIN A MAJORITY VOTE. | FOR | AGAINST |
| PLANET FITNESS, INC. | 2026-05-05 | DIRECTOR: STEPHEN SPINELLI, JR. | FOR: STEPHEN SPINELLI, JR. | FOR |
| PLANET FITNESS, INC. | 2026-05-05 | DIRECTOR: COLLEEN KEATING | FOR: COLLEEN KEATING | FOR |
| PLANET FITNESS, INC. | 2026-05-05 | DIRECTOR: ENSHALLA ANDERSON | FOR: ENSHALLA ANDERSON | FOR |
| PLANET FITNESS, INC. | 2026-05-05 | DIRECTOR: STEVE BEARD | FOR: STEVE BEARD | FOR |
| PLANET FITNESS, INC. | 2026-05-05 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PLANET FITNESS, INC. | 2026-05-05 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TALEN ENERGY CORPORATION | 2026-05-05 | DIRECTOR: STEPHEN SCHAEFER | FOR: STEPHEN SCHAEFER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TALEN ENERGY CORPORATION | 2026-05-05 | DIRECTOR: MARK MAC" MCFARLAND" | FOR: MARK MAC MCFARLAND | FOR |
| TALEN ENERGY CORPORATION | 2026-05-05 | DIRECTOR: GIZMAN ABBAS | FOR: GIZMAN ABBAS | FOR |
| TALEN ENERGY CORPORATION | 2026-05-05 | DIRECTOR: ANTHONY HORTON | FOR: ANTHONY HORTON | FOR |
| TALEN ENERGY CORPORATION | 2026-05-05 | DIRECTOR: KAREN HYDE | FOR: KAREN HYDE | FOR |
| TALEN ENERGY CORPORATION | 2026-05-05 | DIRECTOR: JOSEPH NIGRO | FOR: JOSEPH NIGRO | FOR |
| TALEN ENERGY CORPORATION | 2026-05-05 | DIRECTOR: C. BENSON SCHWARTZSTEIN | FOR: C. BENSON SCHWARTZSTEIN | FOR |
| TALEN ENERGY CORPORATION | 2026-05-05 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TALEN ENERGY CORPORATION | 2026-05-05 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| RENAISSANCERE HOLDINGS LTD. | 2026-05-05 | ELECTION OF DIRECTOR: JAMES L. GIBBONS | FOR | FOR |
| RENAISSANCERE HOLDINGS LTD. | 2026-05-05 | ELECTION OF DIRECTOR: SHYAM GIDUMAL | FOR | FOR |
| RENAISSANCERE HOLDINGS LTD. | 2026-05-05 | ELECTION OF DIRECTOR: STEPHEN C. HOOLEY | FOR | FOR |
| RENAISSANCERE HOLDINGS LTD. | 2026-05-05 | ELECTION OF DIRECTOR: TORSTEN JEWORREK | FOR | FOR |
| RENAISSANCERE HOLDINGS LTD. | 2026-05-05 | TO APPROVE, BY A NON-BINDING ADVISORY VOTE, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF RENAISSANCERE HOLDINGS LTD. AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| RENAISSANCERE HOLDINGS LTD. | 2026-05-05 | TO APPROVE THE RENAISSANCERE HOLDINGS LTD. 2026 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| RENAISSANCERE HOLDINGS LTD. | 2026-05-05 | TO APPROVE THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LTD. AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF RENAISSANCERE HOLDINGS LTD. FOR THE 2026 FISCAL YEAR AND TO REFER THE DETERMINATION OF THE AUDITORS REMUNERATION TO THE BOARD OF DIRECTORS. | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: THOMAS J. GORMAN | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: JOHN A. BEVAN | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: MARY ANNE CITRINO | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: ALISTAIR FIELD | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: PASQUALE (PAT) FIORE | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: BRIAN R. GALOVICH | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: JAMES A. HUGHES | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: ROBERTO O. MARQUES | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: WILLIAM F. OPLINGER | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: CAROL L. ROBERTS | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM EXPIRING IN 2027: JACKSON (JACKIE) P. ROBERTS | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPANYS 2025 NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| ALCOA CORPORATION | 2026-05-06 | APPROVAL OF THE ALCOA CORPORATION STOCK AND INCENTIVE COMPENSATION PLAN (AS AMENDED AND RESTATED) | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: GUNTHER T. BRIGHT | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: WILLIAM H. CARY | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: MAYREE C. CLARK | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: KIM S. FENNEBRESQUE | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: THOMAS P. GIBBONS | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: MICHELLE J. GOLDBERG | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: FRANKLIN W. HOBBS | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ALLAN P. MERRILL | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: DAVID REILLY | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: MICHAEL G. RHODES | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRIAN H. SHARPLES | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: TRACEY D. WEBER | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALLY FINANCIAL INC. | 2026-05-06 | RATIFICATION OF THE AUDIT COMMITTEES ENGAGEMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | APPROVAL OF THE ALLY FINANCIAL INC. INCENTIVE COMPENSATION OMNIBUS PLAN. | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | APPROVAL OF THE ALLY FINANCIAL INC. EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| ALLY FINANCIAL INC. | 2026-05-06 | SHAREHOLDER PROPOSAL TO REDUCE THRESHOLD FOR SHAREHOLDERS TO CALL SPECIAL MEETINGS. | FOR | AGAINST |
| APTARGROUP, INC. | 2026-05-06 | ELECTION OF DIRECTOR: GEORGE L. FOTIADES | FOR | FOR |
| APTARGROUP, INC. | 2026-05-06 | ELECTION OF DIRECTOR: CANDACE MATTHEWS | FOR | FOR |
| APTARGROUP, INC. | 2026-05-06 | ELECTION OF DIRECTOR: B. CRAIG OWENS | FOR | FOR |
| APTARGROUP, INC. | 2026-05-06 | ELECTION OF DIRECTOR: JULIE XING | FOR | FOR |
| APTARGROUP, INC. | 2026-05-06 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | AGAINST | FOR |
| APTARGROUP, INC. | 2026-05-06 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: NANCY E. COOPER | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: DAVID C. EVERITT | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: REGINALD FILS-AIMÉ | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: LAUREN P. FLAHERTY | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: DAVID M. FOULKES | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JOSEPH W. MCCLANATHAN | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: DAVID V. SINGER | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: J. STEVEN WHISLER | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ROGER J. WOOD | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: MARYANN WRIGHT | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BRUNSWICK CORPORATION | 2026-05-06 | THE RATIFICATION OF THE AUDIT AND FINANCE COMMITTEES APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| F.N.B. CORPORATION | 2026-05-06 | DIRECTOR: PAMELA A. BENA | FOR: PAMELA A. BENA | FOR |
| F.N.B. CORPORATION | 2026-05-06 | DIRECTOR: JAMES D. CHIAFULLO | FOR: JAMES D. CHIAFULLO | FOR |
| F.N.B. CORPORATION | 2026-05-06 | DIRECTOR: VINCENT J. DELIE, JR. | FOR: VINCENT J. DELIE, JR. | FOR |
| F.N.B. CORPORATION | 2026-05-06 | DIRECTOR: MARY JO DIVELY | FOR: MARY JO DIVELY | FOR |
| F.N.B. CORPORATION | 2026-05-06 | DIRECTOR: DAVID J. MALONE | FOR: DAVID J. MALONE | FOR |
| F.N.B. CORPORATION | 2026-05-06 | DIRECTOR: FRANK C. MENCINI | FOR: FRANK C. MENCINI | FOR |
| F.N.B. CORPORATION | 2026-05-06 | DIRECTOR: DAVID L. MOTLEY | FOR: DAVID L. MOTLEY | FOR |
| F.N.B. CORPORATION | 2026-05-06 | DIRECTOR: HEIDI A. NICHOLAS | FOR: HEIDI A. NICHOLAS | FOR |
| F.N.B. CORPORATION | 2026-05-06 | DIRECTOR: JOHN S. STANIK | FOR: JOHN S. STANIK | FOR |
| F.N.B. CORPORATION | 2026-05-06 | DIRECTOR: WILLIAM J. STRIMBU | FOR: WILLIAM J. STRIMBU | FOR |
| F.N.B. CORPORATION | 2026-05-06 | APPROVAL OF THE 2025 NAMED EXECUTIVE OFFICER COMPENSATION (AN ADVISORY, NON-BINDING SAY ON PAY&QUOT RESOLUTION). &QUOT | FOR | FOR |
| F.N.B. CORPORATION | 2026-05-06 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS F.N.B. CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| FLUOR CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ALAN M. BENNETT | AGAINST | FOR |
| FLUOR CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ROSEMARY T. BERKERY | AGAINST | FOR |
| FLUOR CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: CHARLES P. BLANKENSHIP, JR. | FOR | FOR |
| FLUOR CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JAMES R. BREUER | FOR | FOR |
| FLUOR CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT G. CARD | FOR | FOR |
| FLUOR CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: H. PAULETT EBERHART | FOR | FOR |
| FLUOR CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: LISA GLATCH | FOR | FOR |
| FLUOR CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JAMES T. HACKETT | AGAINST | FOR |
| FLUOR CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: TERI P. MCCLURE | FOR | FOR |
| FLUOR CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: MATTHEW K. ROSE | AGAINST | FOR |
| FLUOR CORPORATION | 2026-05-06 | AN ADVISORY VOTE TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |
| FLUOR CORPORATION | 2026-05-06 | THE RATIFICATION OF THE APPOINTMENT BY OUR AUDIT COMMITTEE OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | DIRECTOR: MARK D. WANG | FOR: MARK D. WANG | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | DIRECTOR: LEONARD A. POTTER | FOR: LEONARD A. POTTER | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | DIRECTOR: BRENDA J. BACON | FOR: BRENDA J. BACON | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | DIRECTOR: CHRISTINE CAHILL | FOR: CHRISTINE CAHILL | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HILTON GRAND VACATIONS INC. | 2026-05-06 | DIRECTOR: MARK H. LAZARUS | FOR: MARK H. LAZARUS | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | DIRECTOR: GAIL L. MANDEL | FOR: GAIL L. MANDEL | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | DIRECTOR: PAMELA H. PATSLEY | FOR: PAMELA H. PATSLEY | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | DIRECTOR: DAVID SAMBUR | FOR: DAVID SAMBUR | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | DIRECTOR: PAUL W. WHETSELL | FOR: PAUL W. WHETSELL | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS OF THE COMPANY FOR THE 2026 FISCAL YEAR. | AGAINST | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | APPROVE THE AMENDMENT TO THE HILTON GRAND VACATIONS INC. 2023 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| HILTON GRAND VACATIONS INC. | 2026-05-06 | APPROVE BY NON-BINDING VOTE THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| KEMPER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: TERESA A. CANIDA | AGAINST | FOR |
| KEMPER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: GEORGE N. COCHRAN | FOR | FOR |
| KEMPER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JASON N. GOREVIC | AGAINST | FOR |
| KEMPER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: LACY M. JOHNSON | FOR | FOR |
| KEMPER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: GERALD LADERMAN | AGAINST | FOR |
| KEMPER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: SUZET M. MCKINNEY | FOR | FOR |
| KEMPER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ALBERTO J. PARACCHINI | FOR | FOR |
| KEMPER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: STUART B. PARKER | AGAINST | FOR |
| KEMPER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: SUSAN D. WHITING | AGAINST | FOR |
| KEMPER CORPORATION | 2026-05-06 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| KEMPER CORPORATION | 2026-05-06 | ADVISORY VOTE TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: SIPPY CHHINA | FOR | FOR |
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: MEG A. GENTLE | FOR | FOR |
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: GREGORY P. HILL | FOR | FOR |
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: RALPH IZZO | FOR | FOR |
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: TERRI G. KING | FOR | FOR |
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: HOWARD J. MAYSON | AGAINST | FOR |
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRENDAN M. MCCRACKEN | FOR | FOR |
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: STEVEN W. NANCE | FOR | FOR |
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: GEORGE L. PITA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: THOMAS G. RICKS | FOR | FOR |
| OVINTIV INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRIAN G. SHAW | AGAINST | FOR |
| OVINTIV INC. | 2026-05-06 | ADVISORY VOTE TO APPROVE COMPENSATION OF NAMED EXECUTIVE OFFICERS | FOR | FOR |
| OVINTIV INC. | 2026-05-06 | RATIFY PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO APPROVE AND ADOPT THE MERGER AGREEMENT. | FOR | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION THAT PENUMBRAS NAMED EXECUTIVE OFFICERS WILL OR MAY BE ELIGIBLE TO RECEIVE IN CONNECTION WITH THE MERGER. | AGAINST | FOR |
| PENUMBRA, INC. | 2026-05-06 | TO ADJOURN OR POSTPONE THE SPECIAL MEETING, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF, IMMEDIATELY PRIOR TO SUCH ADJOURNMENT OR POSTPONEMENT, THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE MERGER PROPOSAL OR TO ENSURE THAT ANY SUPPLEMENT OR AMENDMENT TO THE ACCOMPANYING PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED TO PENUMBRA STOCKHOLDERS. | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: ANTHONY L. COELHO | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: JAKKI L. HAUSSLER | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: THAD HILL | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: CARL LOREDO | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: VICTOR L. LUND | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: ELLEN OCHOA | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: THOMAS L. RYAN | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: C. PARK SHAPER | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: SARA MARTINEZ TUCKER | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: MARCUS A. WATTS | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | TO APPROVE, BY ADVISORY VOTE, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | TO APPROVE AN AMENDMENT TO THE ARTICLES OF INCORPORATION AND BYLAWS TO REDUCE THE MINIMUM REQUIRED NUMBER OF DIRECTORS. | AGAINST | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | TO APPROVE AN AMENDMENT TO THE ARTICLES OF INCORPORATION AND BYLAWS TO PERMIT THE BOARD TO INCREASE THE NUMBER OF DIRECTORS AND FILL NEWLY CREATED VACANCIES ON THE BOARD. | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | TO APPROVE AN AMENDMENT TO THE ARTICLES OF INCORPORATION TO LIMIT THE LIABILITY OF OFFICERS AS PERMITTED BY LAW. | FOR | FOR |
| SERVICE CORPORATION INTERNATIONAL | 2026-05-06 | TO APPROVE THE 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| SIMPSON MANUFACTURING CO., INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE COMPANY OR UNTIL HIS OR HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: JAMES ANDRASICK | FOR | FOR |
| SIMPSON MANUFACTURING CO., INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE COMPANY OR UNTIL HIS OR HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: CHAU BANKS | FOR | FOR |
| SIMPSON MANUFACTURING CO., INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE COMPANY OR UNTIL HIS OR HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: FELICA CONEY | FOR | FOR |
| SIMPSON MANUFACTURING CO., INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE COMPANY OR UNTIL HIS OR HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: PHILIP DONALDSON | FOR | FOR |
| SIMPSON MANUFACTURING CO., INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE COMPANY OR UNTIL HIS OR HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: ANGELA DRAKE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SIMPSON MANUFACTURING CO., INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE COMPANY OR UNTIL HIS OR HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: CELESTE VOLZ FORD | FOR | FOR |
| SIMPSON MANUFACTURING CO., INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE COMPANY OR UNTIL HIS OR HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: KENNETH KNIGHT | FOR | FOR |
| SIMPSON MANUFACTURING CO., INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF THE COMPANY OR UNTIL HIS OR HER SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: MICHAEL OLOSKY | FOR | FOR |
| SIMPSON MANUFACTURING CO., INC. | 2026-05-06 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SIMPSON MANUFACTURING CO., INC. | 2026-05-06 | RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ESSENT GROUP LTD | 2026-05-06 | DIRECTOR: MARK CASALE | FOR: MARK CASALE | FOR |
| ESSENT GROUP LTD | 2026-05-06 | DIRECTOR: DOUGLAS J. PAULS | FOR: DOUGLAS J. PAULS | FOR |
| ESSENT GROUP LTD | 2026-05-06 | DIRECTOR: WILLIAM SPIEGEL | FOR: WILLIAM SPIEGEL | FOR |
| ESSENT GROUP LTD | 2026-05-06 | REAPPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDED DECEMBER 31, 2026 AND UNTIL THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS, AND TO REFER THE DETERMINATION OF THE AUDITORS COMPENSATION TO THE BOARD OF DIRECTORS. | FOR | FOR |
| ESSENT GROUP LTD | 2026-05-06 | PROVIDE A NON-BINDING, ADVISORY VOTE ON OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: GRANT H. BEARD | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: FREDERICK A. BALL | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ANNE T. DELSANTO | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: TINA M. DONIKOWSKI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: RONALD C. FOSTER | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: STEPHEN D. KELLEY | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: LANESHA T. MINNIX | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: DAVID W. REED | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JOHN A. ROUSH | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: BRIAN M. SHIRLEY | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS ADVANCED ENERGYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ADVISORY APPROVAL OF THE COMPENSATION OF ADVANCED ENERGYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | APPROVAL OF AN AMENDMENT TO THE AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF COMMON STOCK FROM 70,000,000 SHARES TO 140,000,000 SHARES. | AGAINST | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE AMENDED AND RESTATED 2023 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| AVANTOR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: SIMON DINGEMANS | AGAINST | FOR |
| AVANTOR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: EMMANUEL LIGNER | AGAINST | FOR |
| AVANTOR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: GREGORY LUCIER | FOR | FOR |
| AVANTOR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: DAME LOUISE MAKIN | AGAINST | FOR |
| AVANTOR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JOSEPH MASSARO | FOR | FOR |
| AVANTOR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: SANJEEV MEHRA | FOR | FOR |
| AVANTOR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MALA MURTHY | AGAINST | FOR |
| AVANTOR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL SEVERINO | FOR | FOR |
| AVANTOR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: GREGORY SUMME | FOR | FOR |
| AVANTOR, INC. | 2026-05-07 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| AVANTOR, INC. | 2026-05-07 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON EXECUTIVE COMPENSATION | 1 YEAR | 1 YEAR |
| AVANTOR, INC. | 2026-05-07 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| BOYD GAMING CORPORATION | 2026-05-07 | DIRECTOR: JOHN R. BAILEY | FOR: JOHN R. BAILEY | FOR |
| BOYD GAMING CORPORATION | 2026-05-07 | DIRECTOR: WILLIAM R. BOYD | FOR: WILLIAM R. BOYD | FOR |
| BOYD GAMING CORPORATION | 2026-05-07 | DIRECTOR: MICHAEL A. HARTMEIER | FOR: MICHAEL A. HARTMEIER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BOYD GAMING CORPORATION | 2026-05-07 | DIRECTOR: MARIANNE BOYD JOHNSON | FOR: MARIANNE BOYD JOHNSON | FOR |
| BOYD GAMING CORPORATION | 2026-05-07 | DIRECTOR: KEITH E. SMITH | FOR: KEITH E. SMITH | FOR |
| BOYD GAMING CORPORATION | 2026-05-07 | DIRECTOR: CHRISTINE J. SPADAFOR | FOR: CHRISTINE J. SPADAFOR | FOR |
| BOYD GAMING CORPORATION | 2026-05-07 | DIRECTOR: A. RANDALL THOMAN | FOR: A. RANDALL THOMAN | FOR |
| BOYD GAMING CORPORATION | 2026-05-07 | DIRECTOR: PAUL W. WHETSELL | FOR: PAUL W. WHETSELL | FOR |
| BOYD GAMING CORPORATION | 2026-05-07 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BOYD GAMING CORPORATION | 2026-05-07 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| CNX RESOURCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: ROBERT O. AGBEDE | FOR | FOR |
| CNX RESOURCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: J. PALMER CLARKSON | FOR | FOR |
| CNX RESOURCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: NICHOLAS J. DEIULIIS | AGAINST | FOR |
| CNX RESOURCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: MAUREEN E. LALLY-GREEN | AGAINST | FOR |
| CNX RESOURCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: BERNARD LANIGAN, JR. | FOR | FOR |
| CNX RESOURCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: IAN MCGUIRE | FOR | FOR |
| CNX RESOURCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: ALAN K. SHEPARD | FOR | FOR |
| CNX RESOURCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM N. THORNDIKE, JR. | AGAINST | FOR |
| CNX RESOURCES CORPORATION | 2026-05-07 | RATIFICATION OF THE ANTICIPATED APPOINTMENT OF ERNST & YOUNG LLP AS CNXS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| CNX RESOURCES CORPORATION | 2026-05-07 | ADVISORY APPROVAL OF CNXS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | DIRECTOR: LYNN M. BAMFORD | FOR: LYNN M. BAMFORD | FOR |
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | DIRECTOR: BRUCE D. HOECHNER | FOR: BRUCE D. HOECHNER | FOR |
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | DIRECTOR: JEFFREY J. LYASH | FOR: JEFFREY J. LYASH | FOR |
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | DIRECTOR: GLENDA J. MINOR | FOR: GLENDA J. MINOR | FOR |
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | DIRECTOR: ANTHONY J. MORACO | FOR: ANTHONY J. MORACO | FOR |
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | DIRECTOR: WILLIAM F. MORAN | FOR: WILLIAM F. MORAN | FOR |
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | DIRECTOR: ROBERT J. RIVET | FOR: ROBERT J. RIVET | FOR |
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | DIRECTOR: PETER C. WALLACE | FOR: PETER C. WALLACE | FOR |
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | DIRECTOR: LARRY D. WYCHE | FOR: LARRY D. WYCHE | FOR |
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CURTISS-WRIGHT CORPORATION | 2026-05-07 | AN ADVISORY (NON-BINDING) VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: RANDALL C. STUEWE | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: CHARLES ADAIR | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: ROBERT ASPELL | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: LARRY A. BARDEN | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: CELESTE A. CLARK | AGAINST | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: LINDA GOODSPEED | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: ENDERSON GUIMARAES | AGAINST | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: RANDY L. HILL | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: SOREN SCHRODER | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: KURT STOFFEL | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | RATIFY THE SELECTION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 2, 2027. | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | APPROVE, ON AN ADVISORY BASIS, EXECUTIVE COMPENSATION. | FOR | FOR |
| DARLING INGREDIENTS INC. | 2026-05-07 | APPROVE THE 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: GREG D. CARMICHAEL | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: EDWARD M. CHRISTIE III | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: CAIN A. HAYES | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: JOAN E. HERMAN | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: LESLYE G. KATZ | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: KEVIN J. OCONNOR | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: CHRISTOPHER R. REIDY | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: NANCY M. SCHLICHTING | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: MARK J. TARR | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: TERRANCE WILLIAMS | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | AN ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL SHAREHOLDERS MEETING: JOE MANSUETO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MORNINGSTAR, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL SHAREHOLDERS MEETING: KUNAL KAPOOR | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL SHAREHOLDERS MEETING: ANNE BRAMMAN | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL SHAREHOLDERS MEETING: ROBIN DIAMONTE | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL SHAREHOLDERS MEETING: CHERYL FRANCIS | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL SHAREHOLDERS MEETING: STEVE JOYNT | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL SHAREHOLDERS MEETING: STEVE KAPLAN | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL SHAREHOLDERS MEETING: BILL LYONS | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL SHAREHOLDERS MEETING: DONIEL SUTTON | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL SHAREHOLDERS MEETING: CAROLINE TSAY | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MORNINGSTAR, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS MORNINGSTARS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| MUELLER INDUSTRIES, INC. | 2026-05-07 | DIRECTOR: GREGORY L. CHRISTOPHER | FOR: GREGORY L. CHRISTOPHER | FOR |
| MUELLER INDUSTRIES, INC. | 2026-05-07 | DIRECTOR: ELIZABETH DONOVAN | FOR: ELIZABETH DONOVAN | FOR |
| MUELLER INDUSTRIES, INC. | 2026-05-07 | DIRECTOR: WILLIAM C. DRUMMOND | FOR: WILLIAM C. DRUMMOND | FOR |
| MUELLER INDUSTRIES, INC. | 2026-05-07 | DIRECTOR: GARY S. GLADSTEIN | FOR: GARY S. GLADSTEIN | FOR |
| MUELLER INDUSTRIES, INC. | 2026-05-07 | DIRECTOR: SCOTT J. GOLDMAN | FOR: SCOTT J. GOLDMAN | FOR |
| MUELLER INDUSTRIES, INC. | 2026-05-07 | DIRECTOR: JOHN B. HANSEN | FOR: JOHN B. HANSEN | FOR |
| MUELLER INDUSTRIES, INC. | 2026-05-07 | DIRECTOR: TERRY HERMANSON | FOR: TERRY HERMANSON | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MUELLER INDUSTRIES, INC. | 2026-05-07 | DIRECTOR: CHARLES P. HERZOG, JR. | FOR: CHARLES P. HERZOG, JR. | FOR |
| MUELLER INDUSTRIES, INC. | 2026-05-07 | APPROVE THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| MUELLER INDUSTRIES, INC. | 2026-05-07 | TO APPROVE, ON AN ADVISORY BASIS BY NON-BINDING VOTE, EXECUTIVE COMPENSATION. | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | ELECTION OF CLASS I DIRECTOR WHOSE CURRENT TERMS EXPIRE ON THE DATE OF THE ANNUAL MEETING: CLAIBORNE P. DEMING | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | ELECTION OF CLASS I DIRECTOR WHOSE CURRENT TERMS EXPIRE ON THE DATE OF THE ANNUAL MEETING: HON. JEANNE L. PHILLIPS | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | ELECTION OF CLASS I DIRECTOR WHOSE CURRENT TERMS EXPIRE ON THE DATE OF THE ANNUAL MEETING: JACK T. TAYLOR | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | ELECTION OF CLASS I DIRECTOR WHOSE CURRENT TERMS EXPIRE ON THE DATE OF THE ANNUAL MEETING: MICHAEL G. KULP | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | APPROVAL OF EXECUTIVE COMPENSATION ON AN ADVISORY, NON-BINDING BASIS. | AGAINST | FOR |
| MURPHY USA INC. | 2026-05-07 | AMEND THE CERTIFICATE OF INCORPORATION TO PHASE-OUT THE CLASSIFICATION OF THE BOARD OF DIRECTORS AND PROVIDE FOR THE ANNUAL ELECTION OF DIRECTORS. | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | AMEND THE CERTIFICATE OF INCORPORATION TO ENABLE ADOPTION OF STOCKHOLDERS RIGHT TO CALL SPECIAL MEETINGS OF STOCKHOLDERS. | AGAINST | FOR |
| MURPHY USA INC. | 2026-05-07 | STOCKHOLDER PROPOSAL - GIVE SHAREHOLDERS THE ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING. | FOR | AGAINST |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: JUSTIN L. BROWN | FOR: JUSTIN L. BROWN | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: MOLLY R. CARSON | FOR: MOLLY R. CARSON | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: E. RENAE CONLEY | FOR: E. RENAE CONLEY | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: ANDREW W. EVANS | FOR: ANDREW W. EVANS | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: LEEZIE KIM | FOR: LEEZIE KIM | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: JANE LEWIS-RAYMOND | FOR: JANE LEWIS-RAYMOND | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: HENRY P. LINGINFELTER | FOR: HENRY P. LINGINFELTER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: CARLOS A. RUISANCHEZ | FOR: CARLOS A. RUISANCHEZ | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: BRIAN E. SANDOVAL | FOR: BRIAN E. SANDOVAL | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: RUBY SHARMA | FOR: RUBY SHARMA | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | DIRECTOR: LESLIE T. THORNTON | FOR: LESLIE T. THORNTON | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| SOUTHWEST GAS HOLDINGS, INC. | 2026-05-07 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR FISCAL YEAR 2026. | FOR | FOR |
| TTM TECHNOLOGIES, INC. | 2026-05-07 | ELECTION OF CLASS II DIRECTOR: JULIE S. ENGLAND | FOR | FOR |
| TTM TECHNOLOGIES, INC. | 2026-05-07 | ELECTION OF CLASS II DIRECTOR: PHILIP G. FRANKLIN | FOR | FOR |
| TTM TECHNOLOGIES, INC. | 2026-05-07 | ELECTION OF CLASS II DIRECTOR: EDWIN ROKS | FOR | FOR |
| TTM TECHNOLOGIES, INC. | 2026-05-07 | TO APPROVE THE TTM TECHNOLOGIES, INC. EQUITY ADVANTAGE MATCH PLAN. | FOR | FOR |
| TTM TECHNOLOGIES, INC. | 2026-05-07 | TO APPROVE, ON AN ADVISORY, NON-BINDING BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TTM TECHNOLOGIES, INC. | 2026-05-07 | TO APPROVE, ON AN ADVISORY, NON-BINDING BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| TTM TECHNOLOGIES, INC. | 2026-05-07 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 28, 2026. | FOR | FOR |
| ESAB CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: MITCHELL P. RALES | FOR | FOR |
| ESAB CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: SHYAM P. KAMBEYANDA | FOR | FOR |
| ESAB CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: MELISSA CUMMINGS | FOR | FOR |
| ESAB CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: RHONDA L. JORDAN | FOR | FOR |
| ESAB CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: ROBERT S. LUTZ | FOR | FOR |
| ESAB CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: SÉBASTIEN MARTIN | FOR | FOR |
| ESAB CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: STEPHANIE M. PHILLIPPS | FOR | FOR |
| ESAB CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: DIDIER TEIRLINCK | FOR | FOR |
| ESAB CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: RAJIV VINNAKOTA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ESAB CORPORATION | 2026-05-08 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ESAB CORPORATION | 2026-05-08 | TO APPROVE ON AN ADVISORY BASIS THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| MSA SAFETY INCORPORATED | 2026-05-08 | DIRECTOR: WILLIAM M. LAMBERT | FOR: WILLIAM M. LAMBERT | FOR |
| MSA SAFETY INCORPORATED | 2026-05-08 | DIRECTOR: DIANE M. PEARSE | FOR: DIANE M. PEARSE | FOR |
| MSA SAFETY INCORPORATED | 2026-05-08 | DIRECTOR: NISHAN J. VARTANIAN | FOR: NISHAN J. VARTANIAN | FOR |
| MSA SAFETY INCORPORATED | 2026-05-08 | SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| MSA SAFETY INCORPORATED | 2026-05-08 | TO PROVIDE AN ADVISORY VOTE TO APPROVE THE EXECUTIVE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: LUCIAN BOLDEA | FOR: LUCIAN BOLDEA | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: MARIA A. CROWE | FOR: MARIA A. CROWE | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: ELIZABETH A. HARRELL | FOR: ELIZABETH A. HARRELL | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: RICHARD G. KYLE | FOR: RICHARD G. KYLE | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: SARAH C. LAUBER | FOR: SARAH C. LAUBER | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: TODD M. LEOMBRUNO | FOR: TODD M. LEOMBRUNO | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: CHRISTOPHER L. MAPES | FOR: CHRISTOPHER L. MAPES | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: AJITA G. RAJENDRA | FOR: AJITA G. RAJENDRA | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: KIMBERLY K. RYAN | FOR: KIMBERLY K. RYAN | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: FRANK C. SULLIVAN | FOR: FRANK C. SULLIVAN | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: JOHN M. TIMKEN, JR. | FOR: JOHN M. TIMKEN, JR. | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | DIRECTOR: WARD J. TIMKEN, JR. | FOR: WARD J. TIMKEN, JR. | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | APPROVAL, ON AN ADVISORY BASIS, OF OUR NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| THE TIMKEN COMPANY | 2026-05-08 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE TIMKEN COMPANY | 2026-05-08 | CONSIDERATION OF A SHAREHOLDER PROPOSAL ASKING OUR BOARD OF DIRECTORS TO TAKE THE STEPS NECESSARY TO AMEND THE APPROPRIATE COMPANY GOVERNING DOCUMENTS TO GIVE THE OWNERS OF A COMBINED 10% OF OUR OUTSTANDING COMMON STOCK THE POWER TO CALL A SPECIAL SHAREHOLDER MEETING OR THE OWNERS OF THE LOWEST PERCENTAGE OF SHAREHOLDERS, AS GOVERNED BY STATE LAW, THE POWER TO CALL A SPECIAL SHAREHOLDER MEETING. | FOR | AGAINST |
| MKS INC. | 2026-05-11 | DIRECTOR: PETER J. CANNONE III | FOR: PETER J. CANNONE III | FOR |
| MKS INC. | 2026-05-11 | DIRECTOR: JOSEPH B. DONAHUE | FOR: JOSEPH B. DONAHUE | FOR |
| MKS INC. | 2026-05-11 | DIRECTOR: WISSAM G. JABRE | FOR: WISSAM G. JABRE | FOR |
| MKS INC. | 2026-05-11 | THE APPROVAL OF THE AMENDED AND RESTATED 2022 STOCK INCENTIVE PLAN. | AGAINST | FOR |
| MKS INC. | 2026-05-11 | THE APPROVAL, ON AN ADVISORY BASIS, OF EXECUTIVE COMPENSATION. | FOR | FOR |
| MKS INC. | 2026-05-11 | THE RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| MKS INC. | 2026-05-11 | THE APPROVAL, ON AN ADVISORY BASIS, OF A COMPANY PROPOSAL TO REDUCE THE THRESHOLD PERCENTAGE OF SHAREHOLDERS REQUIRED TO CALL A SPECIAL MEETING OF SHAREHOLDERS FROM 40% TO 25%. | AGAINST | FOR |
| MKS INC. | 2026-05-11 | A SHAREHOLDER PROPOSAL TO REDUCE THE THRESHOLD PERCENTAGE OF SHAREHOLDERS REQUIRED TO CALL A SPECIAL MEETING OF SHAREHOLDERS FROM 40% TO 10%, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| ARROW ELECTRONICS, INC. | 2026-05-12 | DIRECTOR: WILLIAM F. AUSTEN | FOR: WILLIAM F. AUSTEN | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | DIRECTOR: LAWRENCE (LIREN) CHEN | FOR: LAWRENCE (LIREN) CHEN | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | DIRECTOR: STEVEN H. GUNBY | FOR: STEVEN H. GUNBY | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | DIRECTOR: MICHAEL D. HAYFORD | FOR: MICHAEL D. HAYFORD | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | DIRECTOR: ANDREW C. KERIN | FOR: ANDREW C. KERIN | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | DIRECTOR: CAROL P. LOWE | FOR: CAROL P. LOWE | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | DIRECTOR: MARY T. MCDOWELL | FOR: MARY T. MCDOWELL | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ARROW ELECTRONICS, INC. | 2026-05-12 | DIRECTOR: GERRY P. SMITH | FOR: GERRY P. SMITH | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS ARROWS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | TO APPROVE, BY NON-BINDING VOTE, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | TO APPROVE AMENDMENTS TO ARROWS CERTIFICATE OF INCORPORATION TO REMOVE SUPERMAJORITY VOTING PROVISIONS. | FOR | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | TO APPROVE AMENDMENTS TO ARROWS CERTIFICATE OF INCORPORATION TO OVERRIDE DEFAULT SUPERMAJORITY VOTING REQUIREMENTS UNDER THE NEW YORK BUSINESS CORPORATION LAW. | FOR | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | ARROW PROPOSAL TO PROVIDE SHAREHOLDERS WITH THE ABILITY TO CALL A SPECIAL SHAREHOLDER MEETING AT A 25% OWNERSHIP THRESHOLD. | AGAINST | FOR |
| ARROW ELECTRONICS, INC. | 2026-05-12 | SHAREHOLDER PROPOSAL TO PROVIDE SHAREHOLDERS WITH THE ABILITY TO CALL A SPECIAL SHAREHOLDER MEETING AT A 10% OWNERSHIP THRESHOLD. | FOR | AGAINST |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: GARY C. BHOJWANI | FOR | FOR |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ARCHIE M. BROWN | FOR | FOR |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: DAVID B. FOSS | FOR | FOR |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: LINDA T. GIBSON | FOR | FOR |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ADRIANNE B. LEE | FOR | FOR |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: DANIEL R. MAURER | FOR | FOR |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: CHETLUR S. RAGAVAN | FOR | FOR |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: STEVEN E. SHEBIK | FOR | FOR |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JESSICA A. TURNER | FOR | FOR |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | APPROVAL, BY NON-BINDING ADVISORY VOTE, OF THE EXECUTIVE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CNO FINANCIAL GROUP, INC. | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: J. FRANK HARRISON, III | FOR: J. FRANK HARRISON, III | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: SHARON A. DECKER | FOR: SHARON A. DECKER | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: MORGAN H. EVERETT | FOR: MORGAN H. EVERETT | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: ELLISON C. GLENN | FOR: ELLISON C. GLENN | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: JAMES R. HELVEY, III | FOR: JAMES R. HELVEY, III | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: JASON D. (J.D.) HICKEY | FOR: JASON D. (J.D.) HICKEY | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: WILLIAM H. JONES | FOR: WILLIAM H. JONES | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: DAVID M. KATZ | FOR: DAVID M. KATZ | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: JAMES H. MORGAN | FOR: JAMES H. MORGAN | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: DENNIS A. WICKER | FOR: DENNIS A. WICKER | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | DIRECTOR: RICHARD T. WILLIAMS | FOR: RICHARD T. WILLIAMS | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | APPROVAL, ON AN ADVISORY BASIS, OF COCA-COLA CONSOLIDATEDS NAMED EXECUTIVE OFFICER COMPENSATION IN FISCAL 2025. | FOR | FOR |
| COCA-COLA CONSOLIDATED, INC. | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS COCA-COLA CONSOLIDATEDS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| FIRST AMERICAN FINANCIAL CORPORATION | 2026-05-12 | ELECTION OF CLASS I DIRECTOR: MARK E. SEATON | FOR | FOR |
| FIRST AMERICAN FINANCIAL CORPORATION | 2026-05-12 | ELECTION OF CLASS I DIRECTOR: MARSHA A. SPENCE | FOR | FOR |
| FIRST AMERICAN FINANCIAL CORPORATION | 2026-05-12 | ELECTION OF CLASS I DIRECTOR: DEBORAH L. WAHL | FOR | FOR |
| FIRST AMERICAN FINANCIAL CORPORATION | 2026-05-12 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| FIRST AMERICAN FINANCIAL CORPORATION | 2026-05-12 | TO APPROVE AMENDMENTS TO ELIMINATE SUPERMAJORITY VOTING REQUIREMENTS IN THE CERTIFICATE OF INCORPORATION. | FOR | FOR |
| FIRST AMERICAN FINANCIAL CORPORATION | 2026-05-12 | TO APPROVE AMENDMENTS TO THE CERTIFICATE OF INCORPORATION TO DECLASSIFY THE BOARD AND PHASE-IN ANNUAL DIRECTOR ELECTIONS. | FOR | FOR |
| FIRST AMERICAN FINANCIAL CORPORATION | 2026-05-12 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: BRADY BREWER | FOR | FOR |
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: RICHARD DICKSON | FOR | FOR |
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ELISABETH B. DONOHUE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ROBERT J. FISHER | AGAINST | FOR |
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: WILLIAM S. FISHER | AGAINST | FOR |
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JODY GERSON | FOR | FOR |
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: KATHRYN HALL | FOR | FOR |
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: AMY MILES | FOR | FOR |
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: CHRIS ONEILL | FOR | FOR |
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: MAYO A. SHATTUCK III | AGAINST | FOR |
| THE GAP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: TARIQ SHAUKAT | FOR | FOR |
| THE GAP, INC. | 2026-05-12 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT ACCOUNTANT FOR THE FISCAL YEAR ENDING ON JANUARY 30, 2027. | FOR | FOR |
| THE GAP, INC. | 2026-05-12 | APPROVAL, ON AN ADVISORY BASIS, OF THE OVERALL COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| THE HANOVER INSURANCE GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: FRANCISCO A. ARISTEGUIETA | FOR | FOR |
| THE HANOVER INSURANCE GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: KEVIN J. BRADICICH | FOR | FOR |
| THE HANOVER INSURANCE GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: THEODORE H. BUNTING, JR. | FOR | FOR |
| THE HANOVER INSURANCE GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JANE D. CARLIN | FOR | FOR |
| THE HANOVER INSURANCE GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: WILLIAM E. DONNELL | FOR | FOR |
| THE HANOVER INSURANCE GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JOSEPH R. RAMRATH | FOR | FOR |
| THE HANOVER INSURANCE GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JOHN C. ROCHE | FOR | FOR |
| THE HANOVER INSURANCE GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: ELIZABETH A. WARD | FOR | FOR |
| THE HANOVER INSURANCE GROUP, INC. | 2026-05-12 | THE ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| THE HANOVER INSURANCE GROUP, INC. | 2026-05-12 | THE RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS THE COMPANYS INDEPENDENT, REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: DOUGLAS COL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: REID DOVE | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: MICHAEL GARNREITER | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: LOUIS HOBSON | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: GARY KNIGHT | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: KEVIN KNIGHT | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: ADAM MILLER | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: KATHRYN MUNRO | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: JESSICA POWELL | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: ROBERTA ROBERTS SHANK | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: DAVID VANDER PLOEG | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | CONDUCT AN ADVISORY, NON-BINDING VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| KNIGHT-SWIFT TRANSPORTATION HOLDINGS INC | 2026-05-12 | VOTE ON A STOCKHOLDER PROPOSAL REGARDING TRANSPARENCY IN POLITICAL SPENDING. | AGAINST | AGAINST |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | DIRECTOR: SCOTT ANDERSON | FOR: SCOTT ANDERSON | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | DIRECTOR: BRADLEY BOYD | FOR: BRADLEY BOYD | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | DIRECTOR: ERIC DEMARCO | FOR: ERIC DEMARCO | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | DIRECTOR: BOBBI DOORENBOS | FOR: BOBBI DOORENBOS | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | DIRECTOR: WILLIAM HOGLUND | FOR: WILLIAM HOGLUND | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | DIRECTOR: SCOT JARVIS | FOR: SCOT JARVIS | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | DIRECTOR: DAVID KING | FOR: DAVID KING | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | DIRECTOR: DEANNA LUND | FOR: DEANNA LUND | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | DIRECTOR: AMY ZEGART | FOR: AMY ZEGART | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 27, 2026. | FOR | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | TO APPROVE AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF COMMON STOCK FROM 195,000,000 TO 245,000,000. | FOR | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | TO APPROVE AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO PROVIDE FOR OFFICER EXCULPATION. | FOR | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | TO APPROVE AN AMENDMENT AND RESTATEMENT OF OUR 2023 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK ISSUABLE UNDER SUCH PLAN BY 6,900,000 SHARES. | FOR | FOR |
| KRATOS DEFENSE & SEC SOLUTIONS, INC. | 2026-05-12 | TO CAST AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS PRESENTED IN THE PROXY STATEMENT. | FOR | FOR |
| SPX TECHNOLOGIES, INC. | 2026-05-12 | ELECTION OF DIRECTOR TERM WILL EXPIRE IN 2027: RICKY D. PUCKETT | FOR | FOR |
| SPX TECHNOLOGIES, INC. | 2026-05-12 | ELECTION OF DIRECTOR TERM WILL EXPIRE IN 2027: MEENAL A. SETHNA | FOR | FOR |
| SPX TECHNOLOGIES, INC. | 2026-05-12 | ELECTION OF DIRECTOR TERM WILL EXPIRE IN 2027: TANA L. UTLEY | FOR | FOR |
| SPX TECHNOLOGIES, INC. | 2026-05-12 | APPROVAL OF NAMED EXECUTIVE OFFICERS COMPENSATION, ON A NON-BINDING ADVISORY BASIS. | FOR | FOR |
| SPX TECHNOLOGIES, INC. | 2026-05-12 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: GEORGE M. AWAD | FOR | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: CHRISTOPHER A. CARTWRIGHT | FOR | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: SAYAN CHAKRABORTY | FOR | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: SUZANNE P. CLARK | FOR | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: HAMIDOU DIA | AGAINST | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: RUSSELL P. FRADIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: CHARLES E. GOTTDIENER | AGAINST | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: PAMELA A. JOSEPH | FOR | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS L. MONAHAN, III | AGAINST | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: RAVI KUMAR SINGISETTI | FOR | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: CHARLOTTE B. YARKONI | FOR | FOR |
| TRANSUNION | 2026-05-12 | ELECTION OF DIRECTOR: LINDA K. ZUKAUCKAS | FOR | FOR |
| TRANSUNION | 2026-05-12 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS TRANSUNIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TRANSUNION | 2026-05-12 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF TRANSUNIONS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| TRANSUNION | 2026-05-12 | ADVISORY VOTE ON A STOCKHOLDER PROPOSAL REQUESTING A STOCKHOLDER RIGHT TO CALL A SPECIAL MEETING. | FOR | AGAINST |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: SUSAN Y. KIM | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: KEVIN K. ENGEL | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DOUGLAS A. ALEXANDER | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ROGER A. CAROLIN | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: WINSTON J. CHURCHILL | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DANIEL LIAO | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARYFRANCES MCCOURT | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ROBERT R. MORSE | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: GIEL RUTTEN | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: GIL C. TILY | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DAVID N. WATSON | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AMKOR TECHNOLOGY, INC. | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DUTCH BROS | 2026-05-13 | ELECTION OF DIRECTOR: TRAVIS BOERSMA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DUTCH BROS | 2026-05-13 | ELECTION OF DIRECTOR: CHRISTINE BARONE | FOR | FOR |
| DUTCH BROS | 2026-05-13 | ELECTION OF DIRECTOR: C. DAVID CONE | FOR | FOR |
| DUTCH BROS | 2026-05-13 | ELECTION OF DIRECTOR: STEPHEN GILLETT | FOR | FOR |
| DUTCH BROS | 2026-05-13 | ELECTION OF DIRECTOR: G.J. HART | FOR | FOR |
| DUTCH BROS | 2026-05-13 | ELECTION OF DIRECTOR: KORY MARCHISOTTO | FOR | FOR |
| DUTCH BROS | 2026-05-13 | ELECTION OF DIRECTOR: SCOTT MAW | FOR | FOR |
| DUTCH BROS | 2026-05-13 | ELECTION OF DIRECTOR: ANN MILLER | FOR | FOR |
| DUTCH BROS | 2026-05-13 | ELECTION OF DIRECTOR: TODD PENEGOR | FOR | FOR |
| DUTCH BROS | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DUTCH BROS | 2026-05-13 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MR. BARRY M. SMITH | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MS. SWATI B. ABBOTT | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MS. SUZANNE D. SNAPPER | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS II DIRECTOR FOR AN INITIAL ONE-YEAR TERM: MS. MARIVIC UYCHIAT PISON | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | APPROVAL, ON AN ADVISORY BASIS, OF OUR NAMED EXECUTIVE OFFICERS COMPENSATION. | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: ANNE-MARIE N. AINSWORTH | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: ANNA C. CATALANO | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: LELDON E. ECHOLS | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: MANUEL J. FERNANDEZ | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: RHOMAN J. HARDY | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: JEANNE M. JOHNS | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: R. CRAIG KNOCKE | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: ROBERT J. KOSTELNIK | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: ROSS B. MATTHEWS | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: FRANKLIN MYERS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HF SINCLAIR CORPORATION | 2026-05-13 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HF SINCLAIR CORPORATION | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | ELECTION OF DIRECTOR: SCOTT F. SCHAEFFER | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | ELECTION OF DIRECTOR: NED W. BRINES | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | ELECTION OF DIRECTOR: RICHARD D. GEBERT | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MELINDA H. MCCLURE | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JAMES J. SEBRA | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ANA MARIE DEL RIO | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DEFOREST B. SOARIES, JR. | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LISA WASHINGTON | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | ELECTION OF DIRECTOR: CRAIG MACNAB | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | THE BOARD OF DIRECTORS RECOMMENDS: A VOTE FOR RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | THE BOARD OF DIRECTORS RECOMMENDS: A VOTE FOR THE ADVISORY, NON-BINDING RESOLUTION TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| INDEPENDENCE REALTY TRUST, INC. | 2026-05-13 | THE BOARD OF DIRECTORS RECOMMENDS: A VOTE FOR EVERY YEAR AS THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPANYS EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| MURPHY OIL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: C.P. DEMING | AGAINST | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: L.R. DICKERSON | AGAINST | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: M.A. EARLEY | FOR | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: E.M. HAMBLY | FOR | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: E.W. KELLER | FOR | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: R.M. MURPHY | AGAINST | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: J.W. NOLAN | AGAINST | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: R.N. RYAN, JR. | FOR | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: L.A. SUGG | AGAINST | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: R.B. TUDOR, III | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MURPHY OIL CORPORATION | 2026-05-13 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | APPROVAL OF PROPOSED 2026 STOCK PLAN FOR NON-EMPLOYEE DIRECTORS. | FOR | FOR |
| MURPHY OIL CORPORATION | 2026-05-13 | APPROVAL OF THE APPOINTMENT OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| RANGE RESOURCES CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: BRENDA A. CLINE | AGAINST | FOR |
| RANGE RESOURCES CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: DENNIS L. DEGNER | FOR | FOR |
| RANGE RESOURCES CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: MARGARET K. DORMAN | FOR | FOR |
| RANGE RESOURCES CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: CHARLES G. GRIFFIE | FOR | FOR |
| RANGE RESOURCES CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: CHRISTIAN S. KENDALL | FOR | FOR |
| RANGE RESOURCES CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: GREG G. MAXWELL | AGAINST | FOR |
| RANGE RESOURCES CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: REGINAL W. SPILLER | FOR | FOR |
| RANGE RESOURCES CORPORATION | 2026-05-13 | TO CONSIDER AND VOTE ON A NON-BINDING PROPOSAL TO APPROVE OUR EXECUTIVE COMPENSATION PHILOSOPHY (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |
| RANGE RESOURCES CORPORATION | 2026-05-13 | TO CONSIDER AND VOTE ON A PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM AS OF AND FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | ELECTION OF DIRECTOR: CHRISTOPHER T. COOK | FOR | FOR |
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | ELECTION OF DIRECTOR: EVELYN S. DILSAVER | FOR | FOR |
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | ELECTION OF DIRECTOR: SIMON JOHN DYER | FOR | FOR |
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | ELECTION OF DIRECTOR: CATHY ROGERS GATES | FOR | FOR |
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | ELECTION OF DIRECTOR: MEREDITH SIEGFRIED MADDEN | FOR | FOR |
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | ELECTION OF DIRECTOR: RICHARD W. NEU | FOR | FOR |
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | ELECTION OF DIRECTOR: PETER R. SACHSE | FOR | FOR |
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | ELECTION OF DIRECTOR: SCOTT L. THOMPSON | FOR | FOR |
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SOMNIGROUP INTERNATIONAL INC. | 2026-05-13 | APPROVAL OF AN AMENDMENT TO THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF COMMON STOCK FROM 500,000,000 TO 1,000,000,000. | AGAINST | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: RICHARD M. ADAMS | FOR: RICHARD M. ADAMS | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: RICHARD M. ADAMS, JR. | FOR: RICHARD M. ADAMS, JR. | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: CHARLES L. CAPITO, JR. | FOR: CHARLES L. CAPITO, JR. | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: PETER A. CONVERSE | FOR: PETER A. CONVERSE | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: SARA DUMOND, MD, FAAP | FOR: SARA DUMOND, MD, FAAP | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: MICHAEL P. FITZGERALD | FOR: MICHAEL P. FITZGERALD | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: P. A. HARRIS MD MA FAPA | FOR: P. A. HARRIS MD MA FAPA | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: DIANA LEWIS JACKSON | FOR: DIANA LEWIS JACKSON | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: MARK R. NESSELROAD | FOR: MARK R. NESSELROAD | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: LACY I. RICE, III | FOR: LACY I. RICE, III | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: ALBERT H. SMALL, JR. | FOR: ALBERT H. SMALL, JR. | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: MARY K. WEDDLE | FOR: MARY K. WEDDLE | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: GARY G. WHITE | FOR: GARY G. WHITE | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | DIRECTOR: P. CLINTON WINTER | FOR: P. CLINTON WINTER | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP TO ACT AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| UNITED BANKSHARES, INC. | 2026-05-13 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF UNITEDS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ATI INC. | 2026-05-14 | ELECTION OF DIRECTOR: KIMBERLY A. FIELDS | FOR | FOR |
| ATI INC. | 2026-05-14 | ELECTION OF DIRECTOR: ELIZABETH H. LUND | FOR | FOR |
| ATI INC. | 2026-05-14 | ELECTION OF DIRECTOR: DAVID J. MOREHOUSE | FOR | FOR |
| ATI INC. | 2026-05-14 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ATI INC. | 2026-05-14 | RATIFICATION OF THE ELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITORS FOR 2026 | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | ELECTION OF DIRECTOR: MATTHEW HART | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | ELECTION OF DIRECTOR: BRYAN SMITH | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | ELECTION OF DIRECTOR: DOUGLAS BENHAM | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | ELECTION OF DIRECTOR: JACK CORRIGAN | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | ELECTION OF DIRECTOR: TAMARA GUSTAVSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMERICAN HOMES 4 RENT | 2026-05-14 | ELECTION OF DIRECTOR: MICHELLE KERRICK | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | ELECTION OF DIRECTOR: LYNN SWANN | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | ELECTION OF DIRECTOR: WINIFRED WEBB | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | ELECTION OF DIRECTOR: JAY WILLOUGHBY | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | ELECTION OF DIRECTOR: MATTHEW ZAIST | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS AMERICAN HOMES 4 RENTS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AMERICAN HOMES 4 RENT | 2026-05-14 | ADVISORY VOTE TO APPROVE AMERICAN HOMES 4 RENTS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: ROBERT E. ABERNATHY | FOR: ROBERT E. ABERNATHY | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: RICHARD H. FEARON | FOR: RICHARD H. FEARON | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: NEIL GREEN | FOR: NEIL GREEN | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: WILLIAM R. JELLISON | FOR: WILLIAM R. JELLISON | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: ASHISH K. KHANDPUR | FOR: ASHISH K. KHANDPUR | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: SANDRA BEACH LIN | FOR: SANDRA BEACH LIN | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: KIM ANN MINK | FOR: KIM ANN MINK | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: ERNEST NICOLAS | FOR: ERNEST NICOLAS | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: KERRY J. PREETE | WITHHOLD: KERRY J. PREETE | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: PATRICIA VERDUIN | FOR: PATRICIA VERDUIN | FOR |
| AVIENT CORPORATION | 2026-05-14 | DIRECTOR: WILLIAM A. WULFSOHN | FOR: WILLIAM A. WULFSOHN | FOR |
| AVIENT CORPORATION | 2026-05-14 | APPROVAL, ON AN ADVISORY BASIS, OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| AVIENT CORPORATION | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CLINT E. STEIN | FOR | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: LUIS F. MACHUCA | FOR | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARK A. FINKELSTEIN | AGAINST | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ERIC S. FORREST | FOR | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: STEVEN R. GARDNER | FOR | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: RANDAL L. LUND | FOR | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: M. CHRISTIAN MITCHELL | AGAINST | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JOHN F. SCHULTZ | AGAINST | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ELIZABETH W. SEATON | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JAYNIE MILLER STUDENMUND | FOR | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: HILLIARD C. TERRY, III | FOR | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ANDDRIA VARNADO | FOR | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF COLUMBIA BANKING SYSTEM, INC.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| COLUMBIA BANKING SYSTEM, INC. | 2026-05-14 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS COLUMBIA BANKING SYSTEM, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| COPT DEFENSE PROPERTIES | 2026-05-14 | ELECTION OF TRUSTEE: ROBERT L. DENTON, SR. | AGAINST | FOR |
| COPT DEFENSE PROPERTIES | 2026-05-14 | ELECTION OF TRUSTEE: STEPHEN E. BUDORICK | FOR | FOR |
| COPT DEFENSE PROPERTIES | 2026-05-14 | ELECTION OF TRUSTEE: PHILIP L. HAWKINS | FOR | FOR |
| COPT DEFENSE PROPERTIES | 2026-05-14 | ELECTION OF TRUSTEE: LETITIA A. LONG | FOR | FOR |
| COPT DEFENSE PROPERTIES | 2026-05-14 | ELECTION OF TRUSTEE: ESSYE B. MILLER | FOR | FOR |
| COPT DEFENSE PROPERTIES | 2026-05-14 | ELECTION OF TRUSTEE: RAYMOND L. OWENS | FOR | FOR |
| COPT DEFENSE PROPERTIES | 2026-05-14 | ELECTION OF TRUSTEE: C. TAYLOR PICKETT | FOR | FOR |
| COPT DEFENSE PROPERTIES | 2026-05-14 | ELECTION OF TRUSTEE: LISA G. TRIMBERGER | FOR | FOR |
| COPT DEFENSE PROPERTIES | 2026-05-14 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT FOR THIS MEETING. | FOR | FOR |
| COPT DEFENSE PROPERTIES | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR. | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: R. SCOTT ROWE | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: SUJEET CHAND | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RUBY R. CHANDY | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JOHN L. GARRISON | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: CHERYL H. JOHNSON | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MICHAEL C. MCMURRAY | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: THOMAS B. OKRAY | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: BRIAN D. SAVOY | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ROSS B. SHUSTER | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FLOWSERVE CORPORATION | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS THE COMPANYS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| FLOWSERVE CORPORATION | 2026-05-14 | SHAREHOLDER PROPOSAL REQUESTING AN ANNUAL ADVISORY SHAREHOLDER VOTE REGARDING FLOWSERVE STOCK REPURCHASES. | AGAINST | AGAINST |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: STUART J. B. BRADIE | FOR | FOR |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JOSEPH DOMINGUEZ | FOR | FOR |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: LYNN A. DUGLE | FOR | FOR |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: NCHACHA E. ETTA | FOR | FOR |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: SIR JOHN A. MANZONI KCB | FOR | FOR |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: LT. GENERAL WENDY M. MASIELLO, USAF (RET.) | FOR | FOR |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JACK B. MOORE | AGAINST | FOR |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ANN D. PICKARD | FOR | FOR |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CARLOS A. SABATER | FOR | FOR |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: HUIBERT H. VIGEVENO | FOR | FOR |
| KBR, INC. | 2026-05-14 | ELECTION OF DIRECTOR: LEWIS F. VON THAER | FOR | FOR |
| KBR, INC. | 2026-05-14 | ADVISORY VOTE TO APPROVE KBRS NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| KBR, INC. | 2026-05-14 | RATIFY THE APPOINTMENT OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM TO AUDIT THE CONSOLIDATED FINANCIAL STATEMENTS FOR KBR, INC. AS OF AND FOR THE FISCAL YEAR ENDING JANUARY 1, 2027. | FOR | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | DIRECTOR: NANCY FLETCHER | FOR: NANCY FLETCHER | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | DIRECTOR: JOHN E. KOERNER, III | FOR: JOHN E. KOERNER, III | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | DIRECTOR: MITCH LANDRIEU | FOR: MITCH LANDRIEU | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | DIRECTOR: MARSHALL A. LOEB | FOR: MARSHALL A. LOEB | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | DIRECTOR: STEPHEN P. MUMBLOW | FOR: STEPHEN P. MUMBLOW | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | DIRECTOR: THOMAS V. REIFENHEISER | FOR: THOMAS V. REIFENHEISER | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | DIRECTOR: ANNA REILLY | FOR: ANNA REILLY | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | DIRECTOR: KEVIN P. REILLY, JR. | FOR: KEVIN P. REILLY, JR. | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | DIRECTOR: WENDELL REILLY | FOR: WENDELL REILLY | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | DIRECTOR: ELIZABETH THOMPSON | FOR: ELIZABETH THOMPSON | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LAMAR ADVERTISING COMPANY | 2026-05-14 | APPROVAL, ON AN ADVISORY AND NON-BINDING BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | APPROVAL OF AN AMENDMENT AND RESTATEMENT OF THE COMPANYS 1996 EQUITY INCENTIVE PLAN. | FOR | FOR |
| LAMAR ADVERTISING COMPANY | 2026-05-14 | APPROVAL OF AN AMENDMENT AND RESTATEMENT OF THE COMPANYS 2019 EMPLOYEE STOCK PURCHASE PLAN. | AGAINST | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JULIAN G. BLISSETT | FOR | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JONATHAN F. FOSTER | AGAINST | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: BRADLEY M. HALVERSON | AGAINST | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARY LOU JEPSEN | AGAINST | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ROGER A. KRONE | FOR | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ROD A. LACHE | FOR | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: PATRICIA L. LEWIS | AGAINST | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: KATHLEEN A. LIGOCKI | FOR | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: CONRAD L. MALLETT, JR. | FOR | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RAYMOND E. SCOTT | AGAINST | FOR |
| LEAR CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: GREG C. SMITH | FOR | FOR |
| LEAR CORPORATION | 2026-05-14 | RATIFY THE RETENTION OF ERNST & YOUNG LLP AS LEAR CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| LEAR CORPORATION | 2026-05-14 | APPROVE, IN A NON-BINDING ADVISORY VOTE, LEAR CORPORATIONS EXECUTIVE COMPENSATION. | FOR | FOR |
| LEAR CORPORATION | 2026-05-14 | APPROVE THE AMENDMENT AND RESTATEMENT OF LEAR CORPORATIONS 2019 LONG-TERM STOCK INCENTIVE PLAN. | FOR | FOR |
| MANHATTAN ASSOCIATES, INC. | 2026-05-14 | ELECTION OF DIRECTOR: EDDIE CAPEL | FOR | FOR |
| MANHATTAN ASSOCIATES, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CHARLES E. MORAN | FOR | FOR |
| MANHATTAN ASSOCIATES, INC. | 2026-05-14 | ELECTION OF DIRECTOR: LINDA T. HOLLEMBAEK | FOR | FOR |
| MANHATTAN ASSOCIATES, INC. | 2026-05-14 | NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MANHATTAN ASSOCIATES, INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MANHATTAN ASSOCIATES, INC. | 2026-05-14 | APPROVAL OF THE FIRST AMENDMENT TO MANHATTAN ASSOCIATES, INC. 2020 EQUITY INCENTIVE PLAN. | FOR | FOR |
| RLI CORP. | 2026-05-14 | ELECTION OF DIRECTOR: MICHAEL E. ANGELINA | FOR | FOR |
| RLI CORP. | 2026-05-14 | ELECTION OF DIRECTOR: DAVID B. DUCLOS | FOR | FOR |
| RLI CORP. | 2026-05-14 | ELECTION OF DIRECTOR: SUSAN S. FLEMING | FOR | FOR |
| RLI CORP. | 2026-05-14 | ELECTION OF DIRECTOR: JORDAN W. GRAHAM | FOR | FOR |
| RLI CORP. | 2026-05-14 | ELECTION OF DIRECTOR: CLARK C. KELLOGG | FOR | FOR |
| RLI CORP. | 2026-05-14 | ELECTION OF DIRECTOR: CRAIG W. KLIETHERMES | FOR | FOR |
| RLI CORP. | 2026-05-14 | ELECTION OF DIRECTOR: PAUL B. MEDINI | FOR | FOR |
| RLI CORP. | 2026-05-14 | ELECTION OF DIRECTOR: ROBERT P. RESTREPO | FOR | FOR |
| RLI CORP. | 2026-05-14 | ELECTION OF DIRECTOR: DEBBIE S. ROBERTS | FOR | FOR |
| RLI CORP. | 2026-05-14 | ELECTION OF DIRECTOR: MICHAEL J. STONE | FOR | FOR |
| RLI CORP. | 2026-05-14 | NON-BINDING, ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS (THE SAY-ON-PAY&QUOT VOTE). &QUOT | FOR | FOR |
| RLI CORP. | 2026-05-14 | RATIFICATION OF THE SELECTION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| RAYONIER INC. | 2026-05-14 | ELECTION OF DIRECTOR: ERIC J. CREMERS | FOR | FOR |
| RAYONIER INC. | 2026-05-14 | ELECTION OF DIRECTOR: SCOTT R. JONES | AGAINST | FOR |
| RAYONIER INC. | 2026-05-14 | ELECTION OF DIRECTOR: KEITH E. BASS | AGAINST | FOR |
| RAYONIER INC. | 2026-05-14 | ELECTION OF DIRECTOR: LINDA M. BREARD | FOR | FOR |
| RAYONIER INC. | 2026-05-14 | ELECTION OF DIRECTOR: MICHAEL J. COVEY | FOR | FOR |
| RAYONIER INC. | 2026-05-14 | ELECTION OF DIRECTOR: GREGG A. GONSALVES | AGAINST | FOR |
| RAYONIER INC. | 2026-05-14 | ELECTION OF DIRECTOR: D. MARK LELAND | FOR | FOR |
| RAYONIER INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARK D. MCHUGH | FOR | FOR |
| RAYONIER INC. | 2026-05-14 | ELECTION OF DIRECTOR: ANN C. NELSON | AGAINST | FOR |
| RAYONIER INC. | 2026-05-14 | ELECTION OF DIRECTOR: LENORE M. SULLIVAN | FOR | FOR |
| RAYONIER INC. | 2026-05-14 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RAYONIER INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | ELECTION OF DIRECTOR: CHERYL A. BACHELDER | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | ELECTION OF DIRECTOR: DAVID W. BULLOCK | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | ELECTION OF DIRECTOR: DAVID E. FLITMAN | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | ELECTION OF DIRECTOR: MARLA C. GOTTSCHALK | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | ELECTION OF DIRECTOR: CARL ANDREW PFORZHEIMER | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | ELECTION OF DIRECTOR: QUENTIN ROACH | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | ELECTION OF DIRECTOR: DAVID M. TEHLE | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | ELECTION OF DIRECTOR: ANN E. ZIEGLER | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | ADVISORY APPROVAL OF THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| US FOODS HOLDING CORP. | 2026-05-14 | APPROVE AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION TO PROVIDE STOCKHOLDERS THE RIGHT TO CALL A SPECIAL MEETING AT A 25% OWNERSHIP THRESHOLD. | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: SIR MARTIN E. FRANKLIN | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JAMES E. LILLIE | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: IAN G.H. ASHKEN | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: RUSSELL A. BECKER | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: PAULA D. LOOP | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| API GROUP CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ANTHONY E. MALKIN | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: THOMAS V. MILROY | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CYRUS D. WALKER | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CARRIE A. WHEELER | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| API GROUP CORPORATION | 2026-05-15 | TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| MACY'S INC. | 2026-05-15 | ELECTION OF DIRECTOR: EMILIE AREL | FOR | FOR |
| MACY'S INC. | 2026-05-15 | ELECTION OF DIRECTOR: TORRENCE N. BOONE | AGAINST | FOR |
| MACY'S INC. | 2026-05-15 | ELECTION OF DIRECTOR: MARIE CHANDOHA | FOR | FOR |
| MACY'S INC. | 2026-05-15 | ELECTION OF DIRECTOR: ROBERT B. CHAVEZ | FOR | FOR |
| MACY'S INC. | 2026-05-15 | ELECTION OF DIRECTOR: NAVEEN K. CHOPRA | FOR | FOR |
| MACY'S INC. | 2026-05-15 | ELECTION OF DIRECTOR: DEIRDRE P. CONNELLY | AGAINST | FOR |
| MACY'S INC. | 2026-05-15 | ELECTION OF DIRECTOR: JILL GRANOFF | FOR | FOR |
| MACY'S INC. | 2026-05-15 | ELECTION OF DIRECTOR: RICHARD L. MARKEE | FOR | FOR |
| MACY'S INC. | 2026-05-15 | ELECTION OF DIRECTOR: TONY SPRING | FOR | FOR |
| MACY'S INC. | 2026-05-15 | ELECTION OF DIRECTOR: PAUL C. VARGA | AGAINST | FOR |
| MACY'S INC. | 2026-05-15 | RATIFICATION OF THE APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| MACY'S INC. | 2026-05-15 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| MACY'S INC. | 2026-05-15 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE MACYS, INC. 2024 EQUITY AND INCENTIVE COMPENSATION PLAN. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MEDPACE HOLDINGS, INC. | 2026-05-15 | DIRECTOR: BRIAN T. CARLEY | FOR: BRIAN T. CARLEY | FOR |
| MEDPACE HOLDINGS, INC. | 2026-05-15 | DIRECTOR: FEMIDA H GWADRY-SRIDHAR | FOR: FEMIDA H GWADRY-SRIDHAR | FOR |
| MEDPACE HOLDINGS, INC. | 2026-05-15 | DIRECTOR: ROBERT O. KRAFT | FOR: ROBERT O. KRAFT | FOR |
| MEDPACE HOLDINGS, INC. | 2026-05-15 | DIRECTOR: AUGUST J. TROENDLE | FOR: AUGUST J. TROENDLE | FOR |
| MEDPACE HOLDINGS, INC. | 2026-05-15 | DIRECTOR: DANI S. ZANDER | FOR: DANI S. ZANDER | FOR |
| MEDPACE HOLDINGS, INC. | 2026-05-15 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MEDPACE HOLDINGS, INC. | 2026-05-15 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT FOR THE 2026 ANNUAL MEETING. | FOR | FOR |
| MEDPACE HOLDINGS, INC. | 2026-05-15 | TO RECOMMEND, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| MEDPACE HOLDINGS, INC. | 2026-05-15 | TO APPROVE AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO REMOVE SUPERMAJORITY VOTING REQUIREMENTS. | FOR | FOR |
| MEDPACE HOLDINGS, INC. | 2026-05-15 | TO APPROVE AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO REMOVE THE LIMITATION ON STOCKHOLDERS CALLING SPECIAL MEETINGS OF STOCKHOLDERS. | AGAINST | FOR |
| MEDPACE HOLDINGS, INC. | 2026-05-15 | STOCKHOLDER PROPOSAL REGARDING GIVING SHAREHOLDERS AN ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| NVENT ELECTRIC PLC | 2026-05-15 | ELECTION OF DIRECTOR: SHERRY A. AAHOLM | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | ELECTION OF DIRECTOR: JERRY W. BURRIS | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | ELECTION OF DIRECTOR: SUSAN M. CAMERON | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | ELECTION OF DIRECTOR: MICHAEL L. DUCKER | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | ELECTION OF DIRECTOR: DIANE LEOPOLD | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | ELECTION OF DIRECTOR: DANITA K. OSTLING | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | ELECTION OF DIRECTOR: NICOLA PALMER | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | ELECTION OF DIRECTOR: HERBERT K. PARKER | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | ELECTION OF DIRECTOR: BETH A. WOZNIAK | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | APPROVE, BY NON-BINDING ADVISORY VOTE, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NVENT ELECTRIC PLC | 2026-05-15 | RATIFY, BY NON-BINDING ADVISORY VOTE, THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT AUDITOR AND AUTHORIZE, BY BINDING VOTE, THE AUDIT AND FINANCE COMMITTEE OF THE BOARD OF DIRECTORS TO SET THE AUDITORS REMUNERATION | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | AUTHORIZE THE BOARD OF DIRECTORS TO ALLOT AND ISSUE NEW SHARES UNDER IRISH LAW | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | AUTHORIZE THE BOARD OF DIRECTORS TO OPT OUT OF STATUTORY PREEMPTION RIGHTS UNDER IRISH LAW | FOR | FOR |
| NVENT ELECTRIC PLC | 2026-05-15 | AUTHORIZE THE PRICE RANGE AT WHICH NVENT ELECTRIC PLC CAN RE-ALLOT SHARES IT HOLDS AS TREASURY SHARES UNDER IRISH LAW | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: KEVIN J. MCNAMARA | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: RON DELYONS | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: PATRICK P. GRACE | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: CHRISTOPHER J. HEANEY | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: THOMAS C. HUTTON | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: ANDREA R. LINDELL | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: EILEEN P. MCCARTHY | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: JOHN M. MOUNT, JR. | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: GEORGE J. WALSH III | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | RATIFICATION OF AUDIT COMMITTEES SELECTION OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT ACCOUNTANTS FOR 2026. | FOR | FOR |
| CHEMED CORPORATION | 2026-05-18 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | AGAINST | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MANUEL P. ALVAREZ | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PETER BABEJ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MOLLY CAMPBELL | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ARCHANA DESKUS | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SERGE DUMONT | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARK HUTCHINS | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PAUL H. IRVING | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SABRINA KAY | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JACK C. LIU | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DOMINIC NG | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND TO SERVE UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: LESTER M. SUSSMAN | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS FOR 2025. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EAST WEST BANCORP, INC. | 2026-05-18 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF THE EAST WEST BANCORP, INC. 2021 STOCK INCENTIVE PLAN. | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | TO APPROVE THE ADOPTION OF THE EAST WEST BANCORP, INC. EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| EAST WEST BANCORP, INC. | 2026-05-18 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INTERNATIONAL BANCSHARES CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: J. DE ANDA | FOR | FOR |
| INTERNATIONAL BANCSHARES CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: D. B. HOWLAND | FOR | FOR |
| INTERNATIONAL BANCSHARES CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: R. M. MILES | FOR | FOR |
| INTERNATIONAL BANCSHARES CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: D. E. NIXON | FOR | FOR |
| INTERNATIONAL BANCSHARES CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: L. A. NORTON | FOR | FOR |
| INTERNATIONAL BANCSHARES CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: R. R. RESÉNDEZ | FOR | FOR |
| INTERNATIONAL BANCSHARES CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: A. R. SANCHEZ, JR. | FOR | FOR |
| INTERNATIONAL BANCSHARES CORPORATION | 2026-05-18 | ELECTION OF DIRECTOR: D. G. ZUNIGA | FOR | FOR |
| INTERNATIONAL BANCSHARES CORPORATION | 2026-05-18 | PROPOSAL TO RATIFY THE APPOINTMENT OF RSM US LLP AS THE INDEPENDENT AUDITORS OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INTERNATIONAL BANCSHARES CORPORATION | 2026-05-18 | PROPOSAL TO CONSIDER AND VOTE ON A NON-BINDING ADVISORY RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVES AS DESCRIBED IN THE COMPENSATION DISCUSSION AND ANALYSIS AND THE TABULAR DISCLOSURE REGARDING EXECUTIVE COMPENSATION IN THE PROXY STATEMENT. | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: EYAL EFRAT | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: PETER V. MAIO | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: KATHLEEN C. PERROTT | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: IRA ROBBINS | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: NITZAN SANDOR | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: SURESH L. SANI | AGAINST | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: LISA J. SCHULTZ | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: JENNIFER W. STEANS | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: CARLOS J. VAZQUEZ | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: JEFFREY S. WILKS | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VALLEY NATIONAL BANCORP | 2026-05-18 | ELECTION OF DIRECTOR: DR. SIDNEY S. WILLIAMS, JR. | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | AN ADVISORY, NON-BINDING VOTE TO APPROVE THE COMPENSATION OF VALLEYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VALLEY NATIONAL BANCORP | 2026-05-18 | RATIFICATION OF THE SELECTION OF KPMG LLP AS VALLEYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: TED ENGLISH | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SHIRA GOODMAN | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JORDAN HITCH | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHN MAHONEY | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LAURA SEN | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: MICHAEL SKIRVIN | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: PAUL SULLIVAN | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS BURLINGTON STORES, INC.S INDEPENDENT REGISTERED CERTIFIED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027 | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF BURLINGTON STORES, INC.S NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT) &QUOT | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | APPROVAL, ON A NON-BINDING BASIS, OF THE FREQUENCY OF FUTURE SAY-ON-PAY VOTES | 1 YEAR | 1 YEAR |
| CUBESMART | 2026-05-19 | DIRECTOR: PIERO BUSSANI | FOR: PIERO BUSSANI | FOR |
| CUBESMART | 2026-05-19 | DIRECTOR: JIT KEE CHIN | WITHHOLD: JIT KEE CHIN | FOR |
| CUBESMART | 2026-05-19 | DIRECTOR: MARTIN P. CONNOR | FOR: MARTIN P. CONNOR | FOR |
| CUBESMART | 2026-05-19 | DIRECTOR: DOROTHY DOWLING | FOR: DOROTHY DOWLING | FOR |
| CUBESMART | 2026-05-19 | DIRECTOR: JAIR K. LYNCH | WITHHOLD: JAIR K. LYNCH | FOR |
| CUBESMART | 2026-05-19 | DIRECTOR: CHRISTOPHER P. MARR | FOR: CHRISTOPHER P. MARR | FOR |
| CUBESMART | 2026-05-19 | DIRECTOR: JOHN F. REMONDI | FOR: JOHN F. REMONDI | FOR |
| CUBESMART | 2026-05-19 | DIRECTOR: JEFFREY F. ROGATZ | FOR: JEFFREY F. ROGATZ | FOR |
| CUBESMART | 2026-05-19 | DIRECTOR: JENNIE WEBER | FOR: JENNIE WEBER | FOR |
| CUBESMART | 2026-05-19 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CUBESMART | 2026-05-19 | TO CAST AN ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | DIRECTOR: WENDY CARRUTHERS | FOR: WENDY CARRUTHERS | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | DIRECTOR: KIERAN GALLAHUE | FOR: KIERAN GALLAHUE | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | DIRECTOR: SCOTT HUENNEKENS | WITHHOLD: SCOTT HUENNEKENS | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | DIRECTOR: VIVEK JAIN | FOR: VIVEK JAIN | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | DIRECTOR: PAUL KEEL | FOR: PAUL KEEL | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | DIRECTOR: J. ANDREW PIERCE | FOR: J. ANDREW PIERCE | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | DIRECTOR: DANIEL RASKAS | WITHHOLD: DANIEL RASKAS | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | DIRECTOR: CHRISTINE TSINGOS | WITHHOLD: CHRISTINE TSINGOS | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | TO RATIFY THE SELECTION OF ERNST AND YOUNG LLP AS ENVISTAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | TO APPROVE ON AN ADVISORY BASIS ENVISTAS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| ENVISTA HOLDINGS CORPORATION | 2026-05-19 | TO HOLD AN ADVISORY VOTE RELATING TO THE FREQUENCY OF FUTURE STOCKHOLDER(S) ADVISORY VOTES ON ENVISTAS NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: JULIE M. BOWERMAN | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: SARAH PALISI CHAPIN | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: GLENN A. EISENBERG | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: TIMOTHY J. FITZGERALD | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: EDWARD P. GARDEN | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: CHRISTOPHER M. HIX | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: CATHY L. MCCARTHY | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: ROBERT A. NERBONNE | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: GORDON J. OBRIEN | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: STEPHEN R. SCHERGER | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: TEJAS P. SHAH | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| THE MIDDLEBY CORPORATION | 2026-05-19 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR ENDING JANUARY 2, 2027. | FOR | FOR |
| VIPER ENERGY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LAURIE H. ARGO | FOR | FOR |
| VIPER ENERGY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SPENCER D. ARMOUR III | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VIPER ENERGY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: FRANK C. HU | FOR | FOR |
| VIPER ENERGY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: W. WESLEY PERRY | FOR | FOR |
| VIPER ENERGY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JAMES L. RUBIN | FOR | FOR |
| VIPER ENERGY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: TRAVIS D. STICE | FOR | FOR |
| VIPER ENERGY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: KAES VANT HOF | FOR | FOR |
| VIPER ENERGY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: STEVEN E. WEST | FOR | FOR |
| VIPER ENERGY, INC. | 2026-05-19 | THE APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VIPER ENERGY, INC. | 2026-05-19 | THE RATIFICATION OF THE APPOINTMENT OF GRANT THORNTON LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VIPER ENERGY, INC. | 2026-05-19 | THE APPROVAL OF AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO PROVIDE THAT STOCKHOLDERS HOLDING AT LEAST 20% OF THE VOTING POWER, DETERMINED ON A NET LONG BASIS, CONTINUOUSLY FOR AT LEAST ONE YEAR, MAY CALL SPECIAL MEETINGS OF STOCKHOLDERS, AND OTHER IMMATERIAL CHANGES. | FOR | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: MAIRE A. BALDWIN | AGAINST | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: FROST W. COCHRAN | FOR | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: KARAN E. EVES | FOR | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: STEVEN D. GRAY | FOR | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: WILLIAM M. HICKEY III | FOR | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: ARON MARQUEZ | FOR | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: WILLIAM J. QUINN | FOR | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: JEFFREY H. TEPPER | AGAINST | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: ROBERT M. TICHIO | AGAINST | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: JAMES H. WALTER | FOR | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | TO APPROVE, BY A NON-BINDING ADVISORY VOTE, THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | TO APPROVE THE FIRST AMENDMENT TO THE PERMIAN RESOURCES CORPORATION 2023 LONG TERM INCENTIVE PLAN. | FOR | FOR |
| PERMIAN RESOURCES CORPORATION | 2026-05-19 | TO APPROVE AN AMENDMENT TO THE SIXTH AMENDED AND RESTATED CERTIFICATE OF INCORPORATION OF PERMIAN RESOURCES HOLDINGS INC., OUR WHOLLY OWNED SUBSIDIARY, TO REMOVE THE PASS-THROUGH VOTING&QUOT PROVISION IN CONNECTION WITH OUR CORPORATE REORGANIZATION. &QUOT | FOR | FOR |
| REXFORD INDUSTRIAL REALTY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ROBERT L. ANTIN | FOR | FOR |
| REXFORD INDUSTRIAL REALTY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LAURA CLARK | FOR | FOR |
| REXFORD INDUSTRIAL REALTY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DIANA J. INGRAM | FOR | FOR |
| REXFORD INDUSTRIAL REALTY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ANGELA L. KLEIMAN | FOR | FOR |
| REXFORD INDUSTRIAL REALTY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DEBRA L. MORRIS | FOR | FOR |
| REXFORD INDUSTRIAL REALTY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: TYLER H. ROSE | FOR | FOR |
| REXFORD INDUSTRIAL REALTY, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DAVID P. STOCKERT | FOR | FOR |
| REXFORD INDUSTRIAL REALTY, INC. | 2026-05-19 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| REXFORD INDUSTRIAL REALTY, INC. | 2026-05-19 | THE ADVISORY RESOLUTION TO APPROVE THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025, AS DESCRIBED IN THE REXFORD INDUSTRIAL REALTY, INC. PROXY STATEMENT. | FOR | FOR |
| REXFORD INDUSTRIAL REALTY, INC. | 2026-05-19 | THE APPROVAL OF THE FOURTH AMENDED AND RESTATED REXFORD INDUSTRIAL REALTY, INC. AND REXFORD INDUSTRIAL REALTY, L.P. 2013 INCENTIVE AWARD PLAN. | FOR | FOR |
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | DIRECTOR: REBECCA J. BOLL | FOR: REBECCA J. BOLL | FOR |
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | DIRECTOR: MICHAEL J. DUBOSE | FOR: MICHAEL J. DUBOSE | FOR |
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | DIRECTOR: DAVID A. DUNBAR | FOR: DAVID A. DUNBAR | FOR |
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | DIRECTOR: KENNETH NAPOLITANO | FOR: KENNETH NAPOLITANO | FOR |
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | DIRECTOR: JOSEPH T. NOONAN | FOR: JOSEPH T. NOONAN | FOR |
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | DIRECTOR: ROBERT J. PAGANO, JR. | FOR: ROBERT J. PAGANO, JR. | FOR |
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | DIRECTOR: MERILEE RAINES | FOR: MERILEE RAINES | FOR |
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | DIRECTOR: JOSEPH W. REITMEIER | FOR: JOSEPH W. REITMEIER | FOR |
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | DIRECTOR: SUZANNE L. STEFANY | FOR: SUZANNE L. STEFANY | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| WATTS WATER TECHNOLOGIES, INC. | 2026-05-19 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| XPO, INC. | 2026-05-19 | ELECTION OF DIRECTOR: MARIO HARIK | FOR | FOR |
| XPO, INC. | 2026-05-19 | ELECTION OF DIRECTOR: BELLA ALLAIRE | FOR | FOR |
| XPO, INC. | 2026-05-19 | ELECTION OF DIRECTOR: J. WES FRYE | FOR | FOR |
| XPO, INC. | 2026-05-19 | ELECTION OF DIRECTOR: MICHAEL G. JESSELSON | FOR | FOR |
| XPO, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ALLISON LANDRY | FOR | FOR |
| XPO, INC. | 2026-05-19 | ELECTION OF DIRECTOR: IRENE MOSHOURIS | FOR | FOR |
| XPO, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHNNY C. TAYLOR, JR. | FOR | FOR |
| XPO, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF KPMG AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| XPO, INC. | 2026-05-19 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: CARL H. LINDNER III | FOR: CARL H. LINDNER III | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: S. CRAIG LINDNER | FOR: S. CRAIG LINDNER | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: JOHN B. BERDING | FOR: JOHN B. BERDING | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: GREGORY G. JOSEPH | FOR: GREGORY G. JOSEPH | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: CRAIG LINDNER JR. | FOR: CRAIG LINDNER JR. | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: MARY BETH MARTIN | FOR: MARY BETH MARTIN | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: AMY Y. MURRAY | FOR: AMY Y. MURRAY | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: ROGER K. NEWPORT | FOR: ROGER K. NEWPORT | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: EVANS N. NWANKWO | FOR: EVANS N. NWANKWO | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: DAVID L. THOMPSON | FOR: DAVID L. THOMPSON | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: WILLIAM W. VERITY | FOR: WILLIAM W. VERITY | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | DIRECTOR: JOHN I. VON LEHMAN | FOR: JOHN I. VON LEHMAN | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | PROPOSAL TO RATIFY THE AUDIT COMMITTEES APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AMERICAN FINANCIAL GROUP, INC. | 2026-05-20 | ADVISORY VOTE ON COMPENSATION OF NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | DIRECTOR: EDWARD G. GALANTE | FOR: EDWARD G. GALANTE | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | DIRECTOR: ALISON A. QUIRK | FOR: ALISON A. QUIRK | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | DIRECTOR: SHELLEY STEWART, JR. | FOR: SHELLEY STEWART, JR. | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | DIRECTOR: JOHN R. WELCH | FOR: JOHN R. WELCH | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CLEAN HARBORS, INC. | 2026-05-20 | TO APPROVE ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE COMPANYS DEFINITIVE PROXY STATEMENT. | FOR | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GXO LOGISTICS, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM TO EXPIRE AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: PATRICK BYRNE (CHAIRMAN) | FOR | FOR |
| GXO LOGISTICS, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM TO EXPIRE AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: MARLENE COLUCCI (LEAD INDEPENDENT DIRECTOR) | AGAINST | FOR |
| GXO LOGISTICS, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM TO EXPIRE AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: TODD COOPER | FOR | FOR |
| GXO LOGISTICS, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM TO EXPIRE AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: MATTHEW FASSLER | FOR | FOR |
| GXO LOGISTICS, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM TO EXPIRE AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: PATRICK KELLEHER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GXO LOGISTICS, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM TO EXPIRE AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: MICHAEL KNEELAND | FOR | FOR |
| GXO LOGISTICS, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM TO EXPIRE AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: JULIO NEMETH | FOR | FOR |
| GXO LOGISTICS, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM TO EXPIRE AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: TORSTEN PILZ, PH.D. | FOR | FOR |
| GXO LOGISTICS, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM TO EXPIRE AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: LAURA WILKIN | FOR | FOR |
| GXO LOGISTICS, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM TO EXPIRE AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS SHALL HAVE BEEN DULY ELECTED AND QUALIFIED OR UNTIL THEIR EARLIER RESIGNATION OR REMOVAL: KYLE WISMANS | FOR | FOR |
| GXO LOGISTICS, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT PUBLIC ACCOUNTING FIRM: TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GXO LOGISTICS, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION: TO CONDUCT AN ADVISORY VOTE TO APPROVE THE EXECUTIVE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS (NEOS&QUOT) AS DISCLOSED IN THIS PROXY STATEMENT. &QUOT | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: DAVID B. FISCHER | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: RHONDA L. JORDAN | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: CHARLES V. MAGRO | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: VICTORIA J. REICH | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: CATHERINE A. SUEVER | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: SIOBHÁN TALBOT | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: STEPHAN B. TANDA | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: JORGE A. URIBE | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: PATRICIA VERDUIN | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: DWAYNE A. WILSON | FOR | FOR |
| INGREDION INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: JAMES P. ZALLIE | AGAINST | FOR |
| INGREDION INCORPORATED | 2026-05-20 | TO APPROVE, BY ADVISORY VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| INGREDION INCORPORATED | 2026-05-20 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| KNIFE RIVER CORPORATION | 2026-05-20 | ELECTION OF CLASS III DIRECTOR: KAREN B. FAGG | FOR | FOR |
| KNIFE RIVER CORPORATION | 2026-05-20 | ELECTION OF CLASS III DIRECTOR: BRIAN R. GRAY | FOR | FOR |
| KNIFE RIVER CORPORATION | 2026-05-20 | ADVISORY VOTE TO APPROVE THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KNIFE RIVER CORPORATION | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| NOV INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: JOSE A. BAYARDO | FOR | FOR |
| NOV INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: SANJAY K. CHOWBEY | FOR | FOR |
| NOV INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: MARCELA E. DONADIO | AGAINST | FOR |
| NOV INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: DAVID D. HARRISON | AGAINST | FOR |
| NOV INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: CHRISTIAN S. KENDALL | FOR | FOR |
| NOV INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: PATRICIA MARTINEZ | FOR | FOR |
| NOV INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: PATRICIA B. MELCHER | FOR | FOR |
| NOV INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: WILLIAM R. THOMAS | AGAINST | FOR |
| NOV INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ROBERT S. WELBORN | FOR | FOR |
| NOV INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS OF THE COMPANY FOR 2026. | AGAINST | FOR |
| NOV INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ONTO INNOVATION INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHEN D. KELLEY | FOR | FOR |
| ONTO INNOVATION INC. | 2026-05-20 | ELECTION OF DIRECTOR: SUSAN D. LYNCH | FOR | FOR |
| ONTO INNOVATION INC. | 2026-05-20 | ELECTION OF DIRECTOR: DAVID B. MILLER | FOR | FOR |
| ONTO INNOVATION INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL P. PLISINSKI | FOR | FOR |
| ONTO INNOVATION INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHEN S. SCHWARTZ | FOR | FOR |
| ONTO INNOVATION INC. | 2026-05-20 | ELECTION OF DIRECTOR: CHRISTOPHER A. SEAMS | FOR | FOR |
| ONTO INNOVATION INC. | 2026-05-20 | ELECTION OF DIRECTOR: MAY SU | FOR | FOR |
| ONTO INNOVATION INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ONTO INNOVATION INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | DIRECTOR: ELIZABETH D. BIERBOWER | FOR: ELIZABETH D. BIERBOWER | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | DIRECTOR: BARBARA W. BODEM | FOR: BARBARA W. BODEM | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | DIRECTOR: ERIC K. BRANDT | FOR: ERIC K. BRANDT | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | DIRECTOR: NATASHA DECKMANN | FOR: NATASHA DECKMANN | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | DIRECTOR: HARRY JANSEN KRAEMER JR | FOR: HARRY JANSEN KRAEMER JR | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | DIRECTOR: R. CARTER PATE | WITHHOLD: R. CARTER PATE | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | DIRECTOR: JOHN C. RADEMACHER | FOR: JOHN C. RADEMACHER | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | DIRECTOR: TIMOTHY P. SULLIVAN | FOR: TIMOTHY P. SULLIVAN | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | DIRECTOR: NORMAN L. WRIGHT | FOR: NORMAN L. WRIGHT | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| OPTION CARE HEALTH, INC. | 2026-05-20 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PINA ALBO | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PETER BABEJ | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHELE BANG | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: TONY CHENG | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JOHN J. GAUTHIER | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA L. GUINN | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: HAZEL M. MCNEILAGE | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHEN OHEARN | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ALISON RAND | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: SHUNDRAWN THOMAS | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KHANH T. TRAN | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEVEN C. VAN WYK | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | TO APPROVE AN AMENDED AND RESTATED EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| REINSURANCE GROUP OF AMERICA, INC. | 2026-05-20 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| RELIANCE, INC. | 2026-05-20 | ELECTION OF DIRECTOR: LISA L. BALDWIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RELIANCE, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KAREN W. COLONIAS | FOR | FOR |
| RELIANCE, INC. | 2026-05-20 | ELECTION OF DIRECTOR: FRANK J. DELLAQUILA | FOR | FOR |
| RELIANCE, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMES K. KAMSICKAS | FOR | FOR |
| RELIANCE, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KARLA R. LEWIS | FOR | FOR |
| RELIANCE, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ROBERT A. MCEVOY | FOR | FOR |
| RELIANCE, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DAVID W. SEEGER | FOR | FOR |
| RELIANCE, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DOUGLAS W. STOTLAR | FOR | FOR |
| RELIANCE, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JOHN G. SZNEWAJS | FOR | FOR |
| RELIANCE, INC. | 2026-05-20 | TO CONSIDER A NON-BINDING, ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| RELIANCE, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| RELIANCE, INC. | 2026-05-20 | TO CONSIDER A STOCKHOLDER PROPOSAL REQUIRING ANY DIRECTOR WHO FAILS TO RECEIVE A MAJORITY VOTE TO LEAVE THE BOARD OF DIRECTORS WITHIN NINE MONTHS. | FOR | AGAINST |
| SPROUTS FARMERS MARKET, INC. | 2026-05-20 | DIRECTOR: JOEL D. ANDERSON | FOR: JOEL D. ANDERSON | FOR |
| SPROUTS FARMERS MARKET, INC. | 2026-05-20 | DIRECTOR: TERRI FUNK GRAHAM | FOR: TERRI FUNK GRAHAM | FOR |
| SPROUTS FARMERS MARKET, INC. | 2026-05-20 | TO VOTE ON A NON-BINDING ADVISORY RESOLUTION TO APPROVE THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS FOR FISCAL 2025 (SAY-ON-PAY&QUOT). &QUOT | AGAINST | FOR |
| SPROUTS FARMERS MARKET, INC. | 2026-05-20 | TO VOTE ON A NON-BINDING ADVISORY PROPOSAL ON THE FREQUENCY OF FUTURE SAY-ON-PAY VOTES (SAY-ON-FREQUENCY&QUOT). &QUOT | 1 YEAR | 1 YEAR |
| SPROUTS FARMERS MARKET, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 3, 2027. | FOR | FOR |
| TRAVEL + LEISURE CO. | 2026-05-20 | DIRECTOR: LOUISE F. BRADY | FOR: LOUISE F. BRADY | FOR |
| TRAVEL + LEISURE CO. | 2026-05-20 | DIRECTOR: MICHAEL D. BROWN | FOR: MICHAEL D. BROWN | FOR |
| TRAVEL + LEISURE CO. | 2026-05-20 | DIRECTOR: JAMES E. BUCKMAN | FOR: JAMES E. BUCKMAN | FOR |
| TRAVEL + LEISURE CO. | 2026-05-20 | DIRECTOR: GEORGE HERRERA | FOR: GEORGE HERRERA | FOR |
| TRAVEL + LEISURE CO. | 2026-05-20 | DIRECTOR: STEPHEN P. HOLMES | FOR: STEPHEN P. HOLMES | FOR |
| TRAVEL + LEISURE CO. | 2026-05-20 | DIRECTOR: LUCINDA C. MARTINEZ | FOR: LUCINDA C. MARTINEZ | FOR |
| TRAVEL + LEISURE CO. | 2026-05-20 | DIRECTOR: DENNY MARIE POST | FOR: DENNY MARIE POST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRAVEL + LEISURE CO. | 2026-05-20 | DIRECTOR: RONALD L. RICKLES | FOR: RONALD L. RICKLES | FOR |
| TRAVEL + LEISURE CO. | 2026-05-20 | DIRECTOR: MICHAEL H. WARGOTZ | FOR: MICHAEL H. WARGOTZ | FOR |
| TRAVEL + LEISURE CO. | 2026-05-20 | A NON-BINDING, ADVISORY RESOLUTION TO APPROVE OUR EXECUTIVE COMPENSATION PROGRAM. | FOR | FOR |
| TRAVEL + LEISURE CO. | 2026-05-20 | A PROPOSAL TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | AGAINST | FOR |
| BELDEN INC. | 2026-05-21 | ELECTION OF DIRECTOR: DAVID J. ALDRICH | FOR | FOR |
| BELDEN INC. | 2026-05-21 | ELECTION OF DIRECTOR: ADEL AL-SALEH | FOR | FOR |
| BELDEN INC. | 2026-05-21 | ELECTION OF DIRECTOR: LANCE C. BALK | FOR | FOR |
| BELDEN INC. | 2026-05-21 | ELECTION OF DIRECTOR: DIANE D. BRINK | FOR | FOR |
| BELDEN INC. | 2026-05-21 | ELECTION OF DIRECTOR: JUDY L. BROWN | FOR | FOR |
| BELDEN INC. | 2026-05-21 | ELECTION OF DIRECTOR: NANCY CALDERON | FOR | FOR |
| BELDEN INC. | 2026-05-21 | ELECTION OF DIRECTOR: ASHISH CHAND | FOR | FOR |
| BELDEN INC. | 2026-05-21 | ELECTION OF DIRECTOR: JONATHAN C. KLEIN | FOR | FOR |
| BELDEN INC. | 2026-05-21 | ELECTION OF DIRECTOR: YY LEE | FOR | FOR |
| BELDEN INC. | 2026-05-21 | ELECTION OF DIRECTOR: GREGORY J. MCCRAY | FOR | FOR |
| BELDEN INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| BELDEN INC. | 2026-05-21 | ADVISORY VOTE ON EXECUTIVE COMPENSATION FOR 2025. | FOR | FOR |
| BELDEN INC. | 2026-05-21 | AMENDMENT AND RESTATEMENT OF THE BELDEN 2021 LONG TERM INCENTIVE PLAN. | FOR | FOR |
| CRANE NXT, CO. | 2026-05-21 | ELECTION OF DIRECTOR: JEFFREY BENCK | FOR | FOR |
| CRANE NXT, CO. | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL DINKINS | FOR | FOR |
| CRANE NXT, CO. | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM GROGAN | FOR | FOR |
| CRANE NXT, CO. | 2026-05-21 | ELECTION OF DIRECTOR: SANDRA JOYCE | FOR | FOR |
| CRANE NXT, CO. | 2026-05-21 | ELECTION OF DIRECTOR: CRISTEN KOGL | FOR | FOR |
| CRANE NXT, CO. | 2026-05-21 | ELECTION OF DIRECTOR: ELLEN MCCLAIN | FOR | FOR |
| CRANE NXT, CO. | 2026-05-21 | ELECTION OF DIRECTOR: DAVID D. PETRATIS | FOR | FOR |
| CRANE NXT, CO. | 2026-05-21 | ELECTION OF DIRECTOR: AARON W. SAAK | FOR | FOR |
| CRANE NXT, CO. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN S. STROUP | FOR | FOR |
| CRANE NXT, CO. | 2026-05-21 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CRANE NXT, CO. | 2026-05-21 | SAY ON PAY - AN ADVISORY VOTE TO APPROVE THE COMPENSATION PAID BY THE COMPANY TO ITS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DROPBOX, INC. | 2026-05-21 | DIRECTOR: LISA CAMPBELL | FOR: LISA CAMPBELL | FOR |
| DROPBOX, INC. | 2026-05-21 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| DROPBOX, INC. | 2026-05-21 | DIRECTOR: WARREN JENSON | FOR: WARREN JENSON | FOR |
| DROPBOX, INC. | 2026-05-21 | DIRECTOR: ANDREW MOORE | FOR: ANDREW MOORE | FOR |
| DROPBOX, INC. | 2026-05-21 | DIRECTOR: ABHAY PARASNIS | FOR: ABHAY PARASNIS | FOR |
| DROPBOX, INC. | 2026-05-21 | DIRECTOR: KAREN PEACOCK | WITHHOLD: KAREN PEACOCK | FOR |
| DROPBOX, INC. | 2026-05-21 | DIRECTOR: MICHAEL SEIBEL | FOR: MICHAEL SEIBEL | FOR |
| DROPBOX, INC. | 2026-05-21 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DROPBOX, INC. | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| DROPBOX, INC. | 2026-05-21 | TO APPROVE AN AMENDMENT AND RESTATEMENT OF OUR ARTICLES OF INCORPORATION TO WAIVE JURY TRIALS FOR INTERNAL ACTIONS, TOGETHER WITH CONTEXTUAL AND OTHER MINISTERIAL CHANGES. | FOR | FOR |
| EASTGROUP PROPERTIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: D. PIKE ALOIAN | FOR | FOR |
| EASTGROUP PROPERTIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: H. ERIC BOLTON, JR. | FOR | FOR |
| EASTGROUP PROPERTIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DONALD F. COLLERAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EASTGROUP PROPERTIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DAVID M. FIELDS | FOR | FOR |
| EASTGROUP PROPERTIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PAMELA J. KESSLER | FOR | FOR |
| EASTGROUP PROPERTIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARSHALL A. LOEB | FOR | FOR |
| EASTGROUP PROPERTIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE NEXT ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARY E. MCCORMICK | FOR | FOR |
| EASTGROUP PROPERTIES, INC. | 2026-05-21 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EASTGROUP PROPERTIES, INC. | 2026-05-21 | TO APPROVE, BY A NON-BINDING, ADVISORY VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE COMPANYS DEFINITIVE PROXY STATEMENT. | FOR | FOR |
| GENTEX CORPORATION | 2026-05-21 | DIRECTOR: MS. LESLIE BROWN | FOR: MS. LESLIE BROWN | FOR |
| GENTEX CORPORATION | 2026-05-21 | DIRECTOR: MR. GARTH DEUR | FOR: MR. GARTH DEUR | FOR |
| GENTEX CORPORATION | 2026-05-21 | DIRECTOR: MR. STEVE DOWNING | WITHHOLD: MR. STEVE DOWNING | FOR |
| GENTEX CORPORATION | 2026-05-21 | DIRECTOR: MR. JOHN C. KENNEDY | FOR: MR. JOHN C. KENNEDY | FOR |
| GENTEX CORPORATION | 2026-05-21 | DIRECTOR: DR. BILLY PINK | FOR: DR. BILLY PINK | FOR |
| GENTEX CORPORATION | 2026-05-21 | DIRECTOR: MR. RICHARD SCHAUM | FOR: MR. RICHARD SCHAUM | FOR |
| GENTEX CORPORATION | 2026-05-21 | DIRECTOR: MS. KATHLEEN STARKOFF | FOR: MS. KATHLEEN STARKOFF | FOR |
| GENTEX CORPORATION | 2026-05-21 | DIRECTOR: MR. BRIAN WALKER | FOR: MR. BRIAN WALKER | FOR |
| GENTEX CORPORATION | 2026-05-21 | DIRECTOR: DR. LING ZANG | WITHHOLD: DR. LING ZANG | FOR |
| GENTEX CORPORATION | 2026-05-21 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GENTEX CORPORATION | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| GENTEX CORPORATION | 2026-05-21 | TO APPROVE THE GENTEX CORPORATION 2026 OMNIBUS INCENTIVE PLAN. | AGAINST | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | DIRECTOR: TROY ALSTEAD | WITHHOLD: TROY ALSTEAD | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | DIRECTOR: LORI FLEES | FOR: LORI FLEES | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | DIRECTOR: ALLAN GOLSTON | WITHHOLD: ALLAN GOLSTON | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | DIRECTOR: RAFEH MASOOD | WITHHOLD: RAFEH MASOOD | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | DIRECTOR: DANIEL J. NOVA | FOR: DANIEL J. NOVA | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | DIRECTOR: MATTHEW J. REINTJES | FOR: MATTHEW J. REINTJES | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | DIRECTOR: ARTIE STARRS | FOR: ARTIE STARRS | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | DIRECTOR: MARYROSE SYLVESTER | WITHHOLD: MARYROSE SYLVESTER | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | TO APPROVE, BY ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | TO APPROVE AN AMENDMENT TO THE HARLEY-DAVIDSON, INC. 2020 INCENTIVE STOCK PLAN. | FOR | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HARLEY-DAVIDSON, INC. | 2026-05-21 | TO VOTE ON A SHAREHOLDER PROPOSAL REGARDING A CLIMATE TRANSITION PLAN. | AGAINST | AGAINST |
| HECLA MINING COMPANY | 2026-05-21 | ELECTION OF CLASS I DIRECTOR: ROB KRCMAROV | FOR | FOR |
| HECLA MINING COMPANY | 2026-05-21 | ELECTION OF CLASS I DIRECTOR: DEAN R. GEHRING | FOR | FOR |
| HECLA MINING COMPANY | 2026-05-21 | PROPOSAL TO RATIFY AND APPROVE THE SELECTION OF BDO USA, P.C., AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CALENDAR YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HECLA MINING COMPANY | 2026-05-21 | ADVISORY RESOLUTION TO APPROVE OUR NAMED EXECUTIVE OFFICER COMPENSATION FOR 2025. | FOR | FOR |
| HECLA MINING COMPANY | 2026-05-21 | APPROVE AN AMENDMENT TO OUR AMENDED AND RESTATED HECLA MINING COMPANY STOCK PLAN FOR NONEMPLOYEE DIRECTORS. | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: KEVIN BERRYMAN | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: MAGGIE CHU | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: DONALD DEFOSSET, JR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: DOUGLAS G. DELGROSSO | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARY LASCHINGER | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: NAZZIC S. KEENE | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: REBECCA A. MCDONALD | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: CHRISTOPHER OSHEA | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: LUCA SAVI | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: SHARON SZAFRANSKI | FOR | FOR |
| ITT INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE 2026 FISCAL YEAR | FOR | FOR |
| ITT INC. | 2026-05-21 | APPROVAL OF A NON-BINDING ADVISORY VOTE ON EXECUTIVE COMPENSATION | FOR | FOR |
| ILLUMINA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: CAROLINE D. DORSA | AGAINST | FOR |
| ILLUMINA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SCOTT GOTTLIEB, M.D. | FOR | FOR |
| ILLUMINA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DAVID P. KING | FOR | FOR |
| ILLUMINA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KEITH A. MEISTER | FOR | FOR |
| ILLUMINA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ANNA RICHO | FOR | FOR |
| ILLUMINA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PHILIP W. SCHILLER | AGAINST | FOR |
| ILLUMINA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SUSAN E. SIEGEL | AGAINST | FOR |
| ILLUMINA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JACOB THAYSEN, PH.D. | FOR | FOR |
| ILLUMINA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SCOTT B. ULLEM | FOR | FOR |
| ILLUMINA, INC. | 2026-05-21 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 3, 2027. | FOR | FOR |
| ILLUMINA, INC. | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| MASTEC, INC. | 2026-05-21 | DIRECTOR: ERNST N. CSISZAR | FOR: ERNST N. CSISZAR | FOR |
| MASTEC, INC. | 2026-05-21 | DIRECTOR: JULIA L. JOHNSON | FOR: JULIA L. JOHNSON | FOR |
| MASTEC, INC. | 2026-05-21 | DIRECTOR: JORGE MAS | FOR: JORGE MAS | FOR |
| MASTEC, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| MASTEC, INC. | 2026-05-21 | APPROVAL OF A NON-BINDING ADVISORY RESOLUTION REGARDING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ONE GAS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: TRACY E. HART | FOR | FOR |
| ONE GAS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DEBORAH A. P. HERSMAN | FOR | FOR |
| ONE GAS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL G. HUTCHINSON | FOR | FOR |
| ONE GAS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT S. MCANNALLY | FOR | FOR |
| ONE GAS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SANJAY D. MESHRI | FOR | FOR |
| ONE GAS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PATTYE L. MOORE | FOR | FOR |
| ONE GAS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: EDUARDO A. RODRIGUEZ | FOR | FOR |
| ONE GAS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: YVES C. SIEGEL | FOR | FOR |
| ONE GAS, INC. | 2026-05-21 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF ONE GAS, INC. FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ONE GAS, INC. | 2026-05-21 | AMENDMENT AND RESTATEMENT OF THE ESP PLAN TO AUTHORIZE AN ADDITIONAL 700,000 SHARES OF ONE GAS COMMON STOCK FOR ISSUANCE UNDER THE PLAN. | FOR | FOR |
| ONE GAS, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: TIM E. BENTSEN | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: KEVIN S. BLAIR | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: ABNEY S. BOXLEY, III | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: GREGORY L. BURNS | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: PEDRO CHERRY | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: THOMAS C. FARNSWORTH, III | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: DAVID B. INGRAM | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: JOHN H. IRBY | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: DECOSTA E. JENKINS | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT A. MCCABE, JR. | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: GREGORY MONTANA | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: BARRY L. STOREY | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: G. KENNEDY THOMPSON | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: M. TERRY TURNER | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: TERESA WHITE | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | TO APPROVE THE PINNACLE FINANCIAL PARTNERS, INC. 2026 OMNIBUS PLAN. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF PINNACLES NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | TO RECOMMEND, ON AN ADVISORY BASIS, THAT THE COMPENSATION OF PINNACLES NAMED EXECUTIVE OFFICERS BE PUT TO SHAREHOLDERS FOR THEIR CONSIDERATION EVERY: ONE, TWO, OR THREE YEARS. | 1 YEAR | 1 YEAR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS PINNACLES INDEPENDENT AUDITOR FOR THE YEAR 2026. | FOR | FOR |
| PINTEREST, INC. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED, OR UNTIL THEIR OFFICE IS OTHERWISE VACATED: CHIP BERGH | FOR | FOR |
| PINTEREST, INC. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED, OR UNTIL THEIR OFFICE IS OTHERWISE VACATED: GOKUL RAJARAM | FOR | FOR |
| PINTEREST, INC. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED, OR UNTIL THEIR OFFICE IS OTHERWISE VACATED: EMILY REUTER | FOR | FOR |
| PINTEREST, INC. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED, OR UNTIL THEIR OFFICE IS OTHERWISE VACATED: MARC STEINBERG | AGAINST | FOR |
| PINTEREST, INC. | 2026-05-21 | APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| PINTEREST, INC. | 2026-05-21 | APPROVE, ON A NON-BINDING ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE OUR NAMED EXECUTIVE OFFICERS COMPENSATION. | 1 YEAR | 1 YEAR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PINTEREST, INC. | 2026-05-21 | RATIFY THE AUDIT AND RISK COMMITTEES SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN A. ADDISON, JR. | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOEL M. BABBIT | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: AMBER L. COTTLE | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: CYNTHIA N. DAY | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SANJEEV DHEER | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: D. RICHARD WILLIAMS | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GLENN J. WILLIAMS | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DARRYL L. WILSON | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | ELECTION OF DIRECTOR: BARBARA A. YASTINE | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | TO CONSIDER AN ADVISORY VOTE ON EXECUTIVE COMPENSATION (SAY-ON-PAY). | FOR | FOR |
| PRIMERICA, INC. | 2026-05-21 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| ROYAL GOLD, INC. | 2026-05-21 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING: FABIANA CHUBBS | FOR | FOR |
| ROYAL GOLD, INC. | 2026-05-21 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING: SYBIL VEENMAN | FOR | FOR |
| ROYAL GOLD, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| ROYAL GOLD, INC. | 2026-05-21 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| SOTERA HEALTH COMPANY | 2026-05-21 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: SEAN L. CUNNINGHAM | WITHHOLD | FOR |
| SOTERA HEALTH COMPANY | 2026-05-21 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: RICHARD G. KYLE | FOR | FOR |
| SOTERA HEALTH COMPANY | 2026-05-21 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: VINCENT K. PETRELLA | WITHHOLD | FOR |
| SOTERA HEALTH COMPANY | 2026-05-21 | ELECTION OF CLASS III DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: CHRISTOPHER A. SIMON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SOTERA HEALTH COMPANY | 2026-05-21 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SOTERA HEALTH COMPANY | 2026-05-21 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: PETER LANE | FOR | FOR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ANNE L. MARIUCCI | FOR | FOR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: HEATHER C. OSTIS | FOR | FOR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ANDREA OWEN | FOR | FOR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: SHERYL D. PALMER | FOR | FOR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: DENISE F. WARREN | FOR | FOR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: AMANDA WHALEN | FOR | FOR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: CHRISTOPHER YIP | FOR | FOR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| TAYLOR MORRISON HOME CORPORATION | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | ELECTION OF DIRECTOR: JANE GROTE ABELL | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | ELECTION OF DIRECTOR: HUGH J. CARROLL | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL A. CRAWFORD | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | ELECTION OF DIRECTOR: DONNA E. EPPS | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | ELECTION OF DIRECTOR: ELIZABETH K. INGRAM | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | ELECTION OF DIRECTOR: WAYNE L. JONES | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | ELECTION OF DIRECTOR: GREGORY N. MOORE | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | ELECTION OF DIRECTOR: GERALD L. MORGAN | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | ELECTION OF DIRECTOR: CURTIS A. WARFIELD | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | PROPOSAL TO RATIFY THE APPOINTMENT OF KPMG LLP AS TEXAS ROADHOUSES INDEPENDENT AUDITORS FOR 2026 | FOR | FOR |
| TEXAS ROADHOUSE,INC. | 2026-05-21 | SAY ON PAY - AN ADVISORY VOTE ON THE APPROVAL OF EXECUTIVE COMPENSATION | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: SUSAN L. CROSS | FOR | FOR |
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: SUSAN D. DEVORE | FOR | FOR |
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: JOSEPH J. ECHEVARRIA | FOR | FOR |
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: CYNTHIA L. EGAN | FOR | FOR |
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: KEVIN T. KABAT | FOR | FOR |
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: TIMOTHY F. KEANEY | FOR | FOR |
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: GALE V. KING | FOR | FOR |
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: MOJGAN M. LEFEBVRE | FOR | FOR |
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: KRISTI A. MATUS | FOR | FOR |
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: RICHARD P. MCKENNEY | FOR | FOR |
| UNUM GROUP | 2026-05-21 | ELECTION OF DIRECTOR: RONALD P. OHANLEY | FOR | FOR |
| UNUM GROUP | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| UNUM GROUP | 2026-05-21 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | DIRECTOR: STEVEN ROTH | WITHHOLD: STEVEN ROTH | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | DIRECTOR: CANDACE K. BEINECKE | WITHHOLD: CANDACE K. BEINECKE | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | DIRECTOR: MICHAEL D. FASCITELLI | WITHHOLD: MICHAEL D. FASCITELLI | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | DIRECTOR: BEATRICE HAMZA BASSEY | WITHHOLD: BEATRICE HAMZA BASSE | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | DIRECTOR: WILLIAM W. HELMAN IV | WITHHOLD: WILLIAM W. HELMAN IV | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | DIRECTOR: DAVID M. MANDELBAUM | WITHHOLD: DAVID M. MANDELBAUM | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | DIRECTOR: RAYMOND J. MCGUIRE | FOR: RAYMOND J. MCGUIRE | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | DIRECTOR: MANDAKINI PURI | WITHHOLD: MANDAKINI PURI | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | DIRECTOR: DANIEL R. TISCH | WITHHOLD: DANIEL R. TISCH | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | DIRECTOR: RUSSELL B. WIGHT, JR. | WITHHOLD: RUSSELL B. WIGHT, JR. | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR. | FOR | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | NON-BINDING, ADVISORY RESOLUTION ON EXECUTIVE COMPENSATION. | AGAINST | FOR |
| VORNADO REALTY TRUST | 2026-05-21 | APPROVAL OF THE COMPANYS 2026 OMNIBUS SHARE PLAN. | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LYNNE BIGGAR | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: S. BIFF BOWMAN | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: YVETTE S. BUTLER | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JANE P. CHWICK | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KATHLEEN DEROSE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: HIKMET ERSEK | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: RUTH ANN M. GILLIS | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: HEATHER LAVALLEE | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT G. LEARY | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: AYLWIN B. LEWIS | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM J. MULLANEY | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOSEPH V. TRIPODI | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | APPROVAL, ON AN ADVISORY BASIS, OF EXECUTIVE COMPENSATION. | FOR | FOR |
| VOYA FINANCIAL, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: MARY C. BECKERLE, PH.D. | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: S. GAIL ECKHARDT, M.D. | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: MARIA C. FREIRE, PH.D. | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: TOMAS J. HEYMAN | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: DAVID E. JOHNSON | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: MICHAEL M. MORRISSEY, PH.D. | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: ROBERT L. OLIVER, JR. | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: STELIOS PAPADOPOULOS, PH.D. | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: GEORGE POSTE, DVM, PH.D., FRS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: JULIE ANNE SMITH | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: JACK L. WYSZOMIERSKI | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF ERNST & YOUNG LLP AS EXELIXIS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 1, 2027. | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | TO AMEND AND RESTATE THE EXELIXIS, INC. 2017 EQUITY INCENTIVE PLAN TO, AMONG OTHER THINGS, INCREASE THE NUMBER OF SHARES AUTHORIZED FOR ISSUANCE BY 2,000,000 SHARES. | FOR | FOR |
| EXELIXIS, INC. | 2026-05-26 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF EXELIXIS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE ACCOMPANYING PROXY STATEMENT. | FOR | FOR |
| WEBSTER FINANCIAL CORPORATION | 2026-05-26 | TO APPROVE AND ADOPT THE TRANSACTION AGREEMENT, DATED AS OF FEBRUARY 3, 2026 (AS IT MAY BE AMENDED FROM TIME TO TIME, THE TRANSACTION AGREEMENT&QUOT), BY AND AMONG WEBSTER FINANCIAL CORPORATION (&QUOTWEBSTER&QUOT), WEBSTER VIRGINIA CORPORATION AND BANCO SANTANDER, S.A. (&QUOTBANCO SANTANDER&QUOT), PURSUANT TO WHICH BANCO SANTANDER WILL ACQUIRE WEBSTER (THE &QUOTTRANSACTION PROPOSAL&QUOT). &QUOT | FOR | FOR |
| WEBSTER FINANCIAL CORPORATION | 2026-05-26 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION PAYMENTS THAT WILL OR MAY BE PAID TO WEBSTERS NAMED EXECUTIVE OFFICERS IN CONNECTION WITH THE TRANSACTIONS CONTEMPLATED BY THE TRANSACTION AGREEMENT (THE COMPENSATION PROPOSAL&QUOT). &QUOT | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WEBSTER FINANCIAL CORPORATION | 2026-05-26 | TO APPROVE THE ADJOURNMENT OR POSTPONEMENT OF THE SPECIAL MEETING, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF, IMMEDIATELY PRIOR TO SUCH ADJOURNMENT, THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE TRANSACTION PROPOSAL OR TO ENSURE THAT ANY SUPPLEMENT OR AMENDMENT TO THE ACCOMPANYING PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED (THE ADJOURNMENT PROPOSAL&QUOT). &QUOT | FOR | FOR |
| AFFILIATED MANAGERS GROUP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: G. STALEY CATES | FOR | FOR |
| AFFILIATED MANAGERS GROUP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARCY ENGEL | FOR | FOR |
| AFFILIATED MANAGERS GROUP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ANNETTE FRANQUI | FOR | FOR |
| AFFILIATED MANAGERS GROUP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JAY C. HORGEN | FOR | FOR |
| AFFILIATED MANAGERS GROUP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: FÉLIX V. MATOS RODRÍGUEZ | FOR | FOR |
| AFFILIATED MANAGERS GROUP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TRACY P. PALANDJIAN | FOR | FOR |
| AFFILIATED MANAGERS GROUP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: LOREN M. STARR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AFFILIATED MANAGERS GROUP, INC. | 2026-05-27 | TO APPROVE, BY A NON-BINDING ADVISORY VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AFFILIATED MANAGERS GROUP, INC. | 2026-05-27 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR. | AGAINST | FOR |
| THE BOSTON BEER COMPANY, INC. | 2026-05-27 | DIRECTOR: MEGHAN V. JOYCE | WITHHOLD: MEGHAN V. JOYCE | FOR |
| THE BOSTON BEER COMPANY, INC. | 2026-05-27 | DIRECTOR: JOSEPH H. JORDAN | FOR: JOSEPH H. JORDAN | FOR |
| THE BOSTON BEER COMPANY, INC. | 2026-05-27 | DIRECTOR: CYNTHIA L. SWANSON | FOR: CYNTHIA L. SWANSON | FOR |
| THE BOSTON BEER COMPANY, INC. | 2026-05-27 | ADVISORY VOTE TO APPROVE OUR NAMED EXECUTIVE OFFICERS EXECUTIVE COMPENSATION. | AGAINST | FOR |
| CYTOKINETICS, INCORPORATED | 2026-05-27 | ELECTION OF CLASS I DIRECTOR FOR TERM EXPIRING IN 2029: EDWARD M. KAYE, M.D. | FOR | FOR |
| CYTOKINETICS, INCORPORATED | 2026-05-27 | ELECTION OF CLASS I DIRECTOR FOR TERM EXPIRING IN 2029: WENDELL WIERENGA, PH.D. | FOR | FOR |
| CYTOKINETICS, INCORPORATED | 2026-05-27 | ELECTION OF CLASS I DIRECTOR FOR TERM EXPIRING IN 2029: NANCY J. WYSENSKI | FOR | FOR |
| CYTOKINETICS, INCORPORATED | 2026-05-27 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF THE COMPANYS AMENDED AND RESTATED 2015 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF AUTHORIZED SHARES RESERVED FOR ISSUANCE THEREUNDER BY 1,000,000 SHARES OF COMMON STOCK. | FOR | FOR |
| CYTOKINETICS, INCORPORATED | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CYTOKINETICS, INCORPORATED | 2026-05-27 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| NEUROCRINE BIOSCIENCES, INC. | 2026-05-27 | DIRECTOR: KEVIN C. GORMAN, PH.D. | FOR: KEVIN C. GORMAN, PH.D. | FOR |
| NEUROCRINE BIOSCIENCES, INC. | 2026-05-27 | DIRECTOR: GARY A. LYONS | FOR: GARY A. LYONS | FOR |
| NEUROCRINE BIOSCIENCES, INC. | 2026-05-27 | DIRECTOR: JOHANNA MERCIER | FOR: JOHANNA MERCIER | FOR |
| NEUROCRINE BIOSCIENCES, INC. | 2026-05-27 | ADVISORY VOTE ON THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NEUROCRINE BIOSCIENCES, INC. | 2026-05-27 | TO APPROVE AN AMENDMENT OF THE COMPANYS 2025 EQUITY INCENTIVE PLAN TO INCREASE THE AGGREGATE NUMBER OF SHARES OF COMMON STOCK RESERVED FOR ISSUANCE THEREUNDER BY 4,000,000 SHARES. | AGAINST | FOR |
| NEUROCRINE BIOSCIENCES, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SEI INVESTMENTS COMPANY | 2026-05-27 | ELECTION OF DIRECTOR: RYAN P. HICKE | FOR | FOR |
| SEI INVESTMENTS COMPANY | 2026-05-27 | ELECTION OF DIRECTOR: KATHRYN M. MCCARTHY | FOR | FOR |
| SEI INVESTMENTS COMPANY | 2026-05-27 | ELECTION OF DIRECTOR: TOM C. NARATIL | FOR | FOR |
| SEI INVESTMENTS COMPANY | 2026-05-27 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SEI INVESTMENTS COMPANY | 2026-05-27 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR FISCAL YEAR 2026. | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: SAUMYA SUTARIA | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: J. ROBERT KERREY | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: VINEETA AGARWALA | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JAMES L. BIERMAN | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ROY BLUNT | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: RICHARD W. FISHER | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MEGHAN M. FITZGERALD | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: CECIL D. HANEY | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: CHRISTOPHER S. LYNCH | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: RICHARD J. MARK | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: TAMMY ROMO | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: NADJA Y. WEST | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| TENET HEALTHCARE CORPORATION | 2026-05-27 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CELSIUS HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JOHN FIELDLY | FOR | FOR |
| CELSIUS HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: NICK CASTALDO | FOR | FOR |
| CELSIUS HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DAMON DESANTIS | FOR | FOR |
| CELSIUS HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CHRISTY JACOBY | FOR | FOR |
| CELSIUS HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: HAL KRAVITZ | FOR | FOR |
| CELSIUS HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CAROLINE LEVY | FOR | FOR |
| CELSIUS HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CHERYL MILLER | FOR | FOR |
| CELSIUS HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: FLETCHER PREVIN | FOR | FOR |
| CELSIUS HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JOYCE RUSSELL | FOR | FOR |
| CELSIUS HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JOHN SHORT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CELSIUS HOLDINGS, INC. | 2026-05-28 | NON-BINDING ADVISORY RESOLUTION REGARDING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (SAY ON PAY). | FOR | FOR |
| CELSIUS HOLDINGS, INC. | 2026-05-28 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DYCOM INDUSTRIES, INC. | 2026-05-28 | ELECTION OF DIRECTOR: PHILIP R. GALLAGHER | FOR | FOR |
| DYCOM INDUSTRIES, INC. | 2026-05-28 | ELECTION OF DIRECTOR: STEPHEN O. LECLAIR | FOR | FOR |
| DYCOM INDUSTRIES, INC. | 2026-05-28 | ELECTION OF DIRECTOR: PETER T. PRUITT, JR. | FOR | FOR |
| DYCOM INDUSTRIES, INC. | 2026-05-28 | ELECTION OF DIRECTOR: RAEJEANNE SKILLERN | FOR | FOR |
| DYCOM INDUSTRIES, INC. | 2026-05-28 | TO APPROVE, BY NON-BINDING ADVISORY VOTE, EXECUTIVE COMPENSATION. | FOR | FOR |
| DYCOM INDUSTRIES, INC. | 2026-05-28 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR FISCAL 2027. | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: MATTHEW CARTER, JR. | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: SUSAN M. GORE | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: TINA JU | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: BRIDGET MACASKILL | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: DEBORAH H. MCANENY | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: SIDDHARTH (BOBBY) MEHTA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: MOSES OJEISEKHOBA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: JEETENDRA (JEETU) I. PATEL | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: JOSEPH (LARRY) QUINLAN | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: EFRAIN RIVERA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: CHRISTIAN ULBRICH | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | APPROVAL, ON AN ADVISORY BASIS, OF JLLS EXECUTIVE COMPENSATION (SAY ON PAY&QUOT) &QUOT | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | APPROVAL OF THE FIFTH AMENDED AND RESTATED 2019 STOCK AWARD AND INCENTIVE PLAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS JLLS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| MATTEL, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ADRIANA CISNEROS | FOR | FOR |
| MATTEL, INC. | 2026-05-28 | ELECTION OF DIRECTOR: DIANA FERGUSON | FOR | FOR |
| MATTEL, INC. | 2026-05-28 | ELECTION OF DIRECTOR: JULIUS GENACHOWSKI | FOR | FOR |
| MATTEL, INC. | 2026-05-28 | ELECTION OF DIRECTOR: PROF. NOREENA HERTZ | FOR | FOR |
| MATTEL, INC. | 2026-05-28 | ELECTION OF DIRECTOR: YNON KREIZ | AGAINST | FOR |
| MATTEL, INC. | 2026-05-28 | ELECTION OF DIRECTOR: SOREN LAURSEN | FOR | FOR |
| MATTEL, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ROGER LYNCH | FOR | FOR |
| MATTEL, INC. | 2026-05-28 | ELECTION OF DIRECTOR: DOMINIC NG | AGAINST | FOR |
| MATTEL, INC. | 2026-05-28 | ELECTION OF DIRECTOR: DR. JUDY OLIAN | FOR | FOR |
| MATTEL, INC. | 2026-05-28 | ELECTION OF DIRECTOR: DAWN OSTROFF | FOR | FOR |
| MATTEL, INC. | 2026-05-28 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS MATTEL, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| MATTEL, INC. | 2026-05-28 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| MATTEL, INC. | 2026-05-28 | APPROVAL OF THE MATTEL, INC. AMENDED AND RESTATED 2010 EQUITY AND LONG-TERM COMPENSATION PLAN. | FOR | FOR |
| NOVANTA INC. | 2026-05-28 | ELECTION OF DIRECTORS: ELECTION OF DIRECTOR: LONNY J. CARPENTER | FOR | FOR |
| NOVANTA INC. | 2026-05-28 | ELECTION OF DIRECTOR: MATTHEW T. FARRELL | FOR | FOR |
| NOVANTA INC. | 2026-05-28 | ELECTION OF DIRECTOR: MATTHIJS GLASTRA | FOR | FOR |
| NOVANTA INC. | 2026-05-28 | ELECTION OF DIRECTOR: R. MATTHEW JOHNSON | FOR | FOR |
| NOVANTA INC. | 2026-05-28 | ELECTION OF DIRECTOR: MARY KATHERINE LADONE | FOR | FOR |
| NOVANTA INC. | 2026-05-28 | ELECTION OF DIRECTOR: MAXINE L. MAURICIO | FOR | FOR |
| NOVANTA INC. | 2026-05-28 | ELECTION OF DIRECTOR: THOMAS N. SECOR | FOR | FOR |
| NOVANTA INC. | 2026-05-28 | ELECTION OF DIRECTOR: DARLENE J.S. SOLOMON, PH.D. | WITHHOLD | FOR |
| NOVANTA INC. | 2026-05-28 | ELECTION OF DIRECTOR: FRANK A. WILSON | FOR | FOR |
| NOVANTA INC. | 2026-05-28 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NOVANTA INC. | 2026-05-28 | TO APPOINT DELOITTE AND TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS. | FOR | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | DIRECTOR: JOHN J. ENGEL | FOR: JOHN J. ENGEL | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | DIRECTOR: GLYNIS A. BRYAN | FOR: GLYNIS A. BRYAN | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | DIRECTOR: MICHAEL L. CARTER | FOR: MICHAEL L. CARTER | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | DIRECTOR: ANNE M. COONEY | FOR: ANNE M. COONEY | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | DIRECTOR: MATTHEW J. ESPE | FOR: MATTHEW J. ESPE | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | DIRECTOR: SUNDARAM NAGARAJAN | FOR: SUNDARAM NAGARAJAN | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | DIRECTOR: JAMES L. SINGLETON | FOR: JAMES L. SINGLETON | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | DIRECTOR: EASWARAN SUNDARAM | FOR: EASWARAN SUNDARAM | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | DIRECTOR: LAURA K. THOMPSON | FOR: LAURA K. THOMPSON | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | DIRECTOR: DAVID C. WAJSGRAS | FOR: DAVID C. WAJSGRAS | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| WESCO INTERNATIONAL, INC. | 2026-05-28 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: ELIZABETH H. CONNELLY | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: TIMOTHY S. CRANE | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: PETER D. CRIST | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: MARLA F. GLABE | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: BRIAN A. KENNEY | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: LAURA A. KOHL | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: DEBORAH L. HALL LEFEVRE | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: SUZET M. MCKINNEY | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: DAVID S. RICHTER | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: GREGORY A. SMITH | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: KARIN GUSTAFSON TEGLIA | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: ALEX E. WASHINGTON, III | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | PROPOSAL TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPANYS EXECUTIVE COMPENSATION AS DESCRIBED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| WINTRUST FINANCIAL CORPORATION | 2026-05-28 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP TO SERVE AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| SITIME CORPORATION | 2026-05-29 | ELECTION OF DIRECTOR: TORSTEN G. KREINDL | FOR | FOR |
| SITIME CORPORATION | 2026-05-29 | ELECTION OF DIRECTOR: GANESH MOORTHY | FOR | FOR |
| SITIME CORPORATION | 2026-05-29 | ELECTION OF DIRECTOR: AKIRA TAKATA | FOR | FOR |
| SITIME CORPORATION | 2026-05-29 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF SITIMES NAMED EXECUTIVE OFFICERS AS DISCLOSED IN SITIMES PROXY STATEMENT. | FOR | FOR |
| SITIME CORPORATION | 2026-05-29 | TO RATIFY THE APPOINTMENT BY THE AUDIT COMMITTEE OF DELOITTE & TOUCHE LLP, AS SITIMES INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: BRIAN BALDWIN | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: JOHN CASSADAY | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: KALPANA DESAI | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: ALI DIBADJ | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: KEVIN DOLAN | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: EUGENE FLOOD JR. | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: JOSH FRANK | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: ALISON QUIRK | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: LESLIE F. SEIDMAN | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: ANGELA SEYMOUR-JACKSON | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ELECTION OF DIRECTOR: ANNE SHEEHAN | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | APPROVAL TO INCREASE THE CAP ON AGGREGATE ANNUAL COMPENSATION FOR NON-EXECUTIVE DIRECTORS. | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | ADVISORY SAY-ON-PAY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-05-29 | RENEWAL OF THE BOARDS AUTHORITY TO REPURCHASE COMMON STOCK. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| JANUS HENDERSON GROUP PLC | 2026-05-29 | REAPPOINTMENT AND REMUNERATION OF AUDITORS. | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: BRADLEN S. CASHAW | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: RICHARD A. DIERKER | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: BRADLEY C. IRWIN | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: PENRY W. PRICE | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: SUSAN G. SAIDEMAN | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: RAVICHANDRA K. SALIGRAM | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: ROBERT K. SHEARER | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: MICHAEL R. SMITH | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: JANET S. VERGIS | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: ARTHUR B. WINKLEBLACK | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR: LAURIE J. YOLER | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | AN ADVISORY VOTE TO APPROVE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CHURCH & DWIGHT CO., INC. | 2026-05-01 | STOCKHOLDER PROPOSAL - PERMIT STOCKHOLDER ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | ELECTION OF DIRECTOR: THOMAS A. BELL | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | ELECTION OF DIRECTOR: GREGORY R. DAHLBERG | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | ELECTION OF DIRECTOR: DAVID G. FUBINI | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | ELECTION OF DIRECTOR: NOEL B. GEER | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | ELECTION OF DIRECTOR: TINA W. JONAS | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | ELECTION OF DIRECTOR: HARRY M. J. KRAEMER, JR. | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | ELECTION OF DIRECTOR: GARY S. MAY | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | ELECTION OF DIRECTOR: NANCY A. NORTON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LEIDOS HOLDINGS, INC. | 2026-05-01 | ELECTION OF DIRECTOR: PATRICK M. SHANAHAN | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | ELECTION OF DIRECTOR: ROBERT S. SHAPARD | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | APPROVE, BY AN ADVISORY VOTE, EXECUTIVE COMPENSATION. | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | THE RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 1, 2027. | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | APPROVE THE 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| LEIDOS HOLDINGS, INC. | 2026-05-01 | APPROVE THE 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: IRIAL FINAN | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: ANTHONY SMURFIT | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: KEN BOWLES | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: COLLEEN F. ARNOLD | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: TIMOTHY J. BERNLOHR | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: CAROLE L. BROWN | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: CAROL FAIRWEATHER | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: MARY LYNN FERGUSON-MCHUGH | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: SUZAN F. HARRISON | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: KAISA HIETALA | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: JØRGEN BUHL RASMUSSEN | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | ELECTION OF DIRECTOR: ALAN D. WILSON | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | APPROVE, IN A NON-BINDING, ADVISORY VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | RATIFY, IN A NON-BINDING VOTE, THE APPOINTMENT OF KPMG AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM AND STATUTORY AUDITOR UNDER IRISH LAW FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | AUTHORIZE, IN A BINDING VOTE, THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS TO DETERMINE THE REMUNERATION OF KPMG AS THE COMPANYS STATUTORY AUDITOR UNDER IRISH LAW. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SMURFIT WESTROCK PLC | 2026-05-01 | RENEWAL OF THE BOARD OF DIRECTORS EXISTING AUTHORITY TO ISSUE SHARES UNDER IRISH LAW. | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | RENEWAL OF THE BOARD OF DIRECTORS EXISTING AUTHORITY TO OPT-OUT OF STATUTORY PRE-EMPTION RIGHTS UNDER IRISH LAW. | FOR | FOR |
| SMURFIT WESTROCK PLC | 2026-05-01 | DETERMINE THE PRICE RANGE AT WHICH THE COMPANY CAN RE-ISSUE SHARES THAT IT HOLDS AS TREASURY SHARES UNDER IRISH LAW. | FOR | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: GREGORY E. ABEL | FOR: GREGORY E. ABEL | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: HOWARD G. BUFFETT | FOR: HOWARD G. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: SUSAN A. BUFFETT | FOR: SUSAN A. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: WARREN E. BUFFETT | FOR: WARREN E. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: STEPHEN B. BURKE | FOR: STEPHEN B. BURKE | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: KENNETH I. CHENAULT | FOR: KENNETH I. CHENAULT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: CHRISTOPHER C. DAVIS | FOR: CHRISTOPHER C. DAVIS | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: SUSAN L. DECKER | FOR: SUSAN L. DECKER | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: CHARLOTTE GUYMAN | FOR: CHARLOTTE GUYMAN | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: AJIT JAIN | FOR: AJIT JAIN | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: THOMAS S. MURPHY, JR. | FOR: THOMAS S. MURPHY, JR. | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: WALLACE R. WEITZ | FOR: WALLACE R. WEITZ | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: MERYL B. WITMER | FOR: MERYL B. WITMER | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DESCRIBED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | NON-BINDING RESOLUTION TO DETERMINE THE FREQUENCY (WHETHER ANNUAL, BIENNIAL OR TRIENNIAL) WITH WHICH SHAREHOLDERS OF THE COMPANY SHALL BE ENTITLED TO HAVE AN ADVISORY VOTE ON EXECUTIVE COMPENSATION. | 1 YEAR | 3 YEARS |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | SHAREHOLDER PROPOSAL REQUESTING THAT THE COMPANY ISSUE A REPORT DISCLOSING THE BOARDS OVERSIGHT FRAMEWORK FOR WORKFORCE AND HUMAN-CAPITAL MANAGEMENT ACROSS ITS OPERATING SUBSIDIARIES. | AGAINST | AGAINST |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: NANCY C. BENACCI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: LINDA W. CLEMENT-HOLMES | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: DIRK J. DEBBINK | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: STEVEN J. JOHNSTON | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: JILL P. MEYER | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: DAVID P. OSBORN | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: GRETCHEN W. SCHAR | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: CHARLES O. SCHIFF | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: DOUGLAS S. SKIDMORE | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: STEPHEN M. SPRAY | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: JOHN F. STEELE, JR. | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: LARRY R. WEBB | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: EDWARD S. WILKINS | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | ELECTION OF DIRECTOR: CHENG-SHENG PETER WU | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | APPROVING THE AMENDED AND RESTATED ARTICLES OF INCORPORATION. | AGAINST | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | A NONBINDING SHAREHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | A NONBINDING PROPOSAL TO APPROVE COMPENSATION FOR THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-02 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: DANIEL P. AMOS | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: W. PAUL BOWERS | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: ARTHUR R. COLLINS | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: MIWAKO HOSODA | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: MICHAEL A. FORRESTER | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: THOMAS J. KENNY | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: GEORGETTE D. KISER | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: KAROLE F. LLOYD | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: NOBUCHIKA MORI | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: JOSEPH L. MOSKOWITZ | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | ELECTION OF DIRECTOR: KATHERINE T. ROHRER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AFLAC INCORPORATED | 2026-05-04 | TO CONSIDER THE FOLLOWING NON-BINDING ADVISORY PROPOSAL: RESOLVED, ON AN ADVISORY BASIS, THE SHAREHOLDERS OF AFLAC INCORPORATED APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS, AS DISCLOSED PURSUANT TO THE COMPENSATION DISCLOSURE RULES OF THE SECURITIES AND EXCHANGE COMMISSION, INCLUDING THE COMPENSATION DISCUSSION AND ANALYSIS AND ACCOMPANYING TABLES AND NARRATIVE IN THE NOTICE OF 2026 ANNUAL MEETING OF SHAREHOLDERS AND PROXY STATEMENT&QUOT &QUOT | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | TO CONSIDER AND ACT UPON THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| AFLAC INCORPORATED | 2026-05-04 | INDEPENDENT BOARD CHAIRMAN | AGAINST | AGAINST |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: SHARON L. ALLEN | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: JOSÉ (JOE) E. ALMEIDA | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: ARNOLD W. DONALD | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MONICA C. LOZANO | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MARIA N. MARTINEZ | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: BRIAN T. MOYNIHAN | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: LIONEL L. NOWELL III | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: DENISE L. RAMOS | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: CLAYTON S. ROSE | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MICHAEL D. WHITE | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: THOMAS D. WOODS | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MARIA T. ZUBER | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | APPROVING OUR EXECUTIVE COMPENSATION (AN ADVISORY, NON-BINDING SAY ON PAY&QUOT RESOLUTION) &QUOT | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | RATIFYING THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | SHAREHOLDER PROPOSAL REQUESTING INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BANK OF AMERICA CORPORATION | 2026-05-04 | SHAREHOLDER PROPOSAL REQUESTING REPORT ON BOARD OVERSIGHT OF RISKS RELATED TO ANIMAL WELFARE | AGAINST | AGAINST |
| COTERRA ENERGY INC. | 2026-05-04 | TO ADOPT AND APPROVE THE AGREEMENT AND PLAN OF MERGER, DATED AS OF FEBRUARY 1, 2026 (AS AMENDED FROM TIME TO TIME, THE MERGER AGREEMENT&QUOT), BY AND AMONG COTERRA ENERGY INC. (&QUOTCOTERRA&QUOT), DEVON ENERGY CORPORATION (&QUOTDEVON&QUOT) AND CUBS MERGER SUB, INC., A DELAWARE CORPORATION AND A DIRECT, WHOLLY-OWNED SUBSIDIARY OF DEVON (&QUOTMERGER SUB&QUOT), THE MERGER OF MERGER SUB INTO COTERRA (THE &QUOTMERGER&QUOT) AND THE OTHER TRANSACTIONS CONTEMPLATED BY THE MERGER AGREEMENT (THE &QUOTCOTERRA MERGER PROPOSAL&QUOT); &QUOT | FOR | FOR |
| COTERRA ENERGY INC. | 2026-05-04 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO COTERRAS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE MERGER (THE ADVISORY COMPENSATION PROPOSAL&QUOT); AND &QUOT | AGAINST | FOR |
| COTERRA ENERGY INC. | 2026-05-04 | TO APPROVE THE ADJOURNMENT OF THE COTERRA SPECIAL MEETING, IF NECESSARY OR APPROPRIATE, FOR THE PURPOSE OF SOLICITING ADDITIONAL VOTES FOR THE APPROVAL OF THE COTERRA MERGER PROPOSAL (THE COTERRA ADJOURNMENT PROPOSAL&QUOT). &QUOT | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: NANCY C. BENACCI | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: LINDA W. CLEMENT-HOLMES | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: DIRK J. DEBBINK | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: STEVEN J. JOHNSTON | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: JILL P. MEYER | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: DAVID P. OSBORN | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: GRETCHEN W. SCHAR | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: CHARLES O. SCHIFF | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: DOUGLAS S. SKIDMORE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: STEPHEN M. SPRAY | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: JOHN F. STEELE, JR. | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: LARRY R. WEBB | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: EDWARD S. WILKINS | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: CHENG-SHENG PETER WU | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | APPROVING THE AMENDED AND RESTATED ARTICLES OF INCORPORATION. | AGAINST | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | A NONBINDING SHAREHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | A NONBINDING PROPOSAL TO APPROVE COMPENSATION FOR THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CINCINNATI FINANCIAL CORPORATION | 2026-05-04 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| DEVON ENERGY CORPORATION | 2026-05-04 | APPROVE THE ISSUANCE OF SHARES OF DEVON ENERGY CORPORATION COMMON STOCK TO THE HOLDERS OF COTERRA ENERGY INC. COMMON STOCK IN CONNECTION WITH THE MERGER, AS CONTEMPLATED BY THE MERGER AGREEMENT (THE STOCK ISSUANCE PROPOSAL&QUOT). &QUOT | FOR | FOR |
| DEVON ENERGY CORPORATION | 2026-05-04 | APPROVE AN AMENDMENT OF DEVON ENERGY CORPORATIONS RESTATED CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF COMMON STOCK FROM 1,000,000,000 TO 2,000,000,000 (THE AUTHORIZED SHARE CHARTER AMENDMENT PROPOSAL&QUOT, TOGETHER WITH STOCK ISSUANCE PROPOSAL, THE &QUOTDEVON MERGER PROPOSALS&QUOT). &QUOT | FOR | FOR |
| DEVON ENERGY CORPORATION | 2026-05-04 | APPROVE THE ADJOURNMENT OF THE DEVON ENERGY CORPORATION SPECIAL MEETING OF STOCKHOLDERS (THE DEVON SPECIAL MEETING OF STOCKHOLDERS&QUOT), IF NECESSARY OR APPROPRIATE, FOR THE PURPOSE OF SOLICITING ADDITIONAL VOTES FOR THE APPROVAL OF THE DEVON MERGER PROPOSALS. &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: CAROLYN BERTOZZI | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: WILLIAM KAELIN, JR. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: JON MOELLER | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: DAVID RICKS | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL OF AMENDMENTS TO THE COMPANYS ARTICLES OF INCORPORATION TO ELIMINATE THE CLASSIFIED BOARD STRUCTURE. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL OF AMENDMENTS TO THE COMPANYS ARTICLES OF INCORPORATION TO ELIMINATE SUPERMAJORITY VOTING PROVISIONS. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | SHAREHOLDER PROPOSAL TO ADOPT A POLICY AND AMEND THE BYLAWS TO REQUIRE AN INDEPENDENT BOARD CHAIR. | AGAINST | AGAINST |
| ELI LILLY AND COMPANY | 2026-05-04 | SHAREHOLDER PROPOSAL TO PREPARE AN ANNUAL LOBBYING REPORT. | AGAINST | AGAINST |
| THE TRADE DESK, INC. | 2026-05-04 | DIRECTOR: JEFF T. GREEN | FOR: JEFF T. GREEN | FOR |
| THE TRADE DESK, INC. | 2026-05-04 | DIRECTOR: ANDREA L. CUNNINGHAM | WITHHOLD: ANDREA L. CUNNINGHAM | FOR |
| THE TRADE DESK, INC. | 2026-05-04 | THE APPROVAL, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| THE TRADE DESK, INC. | 2026-05-04 | THE RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: RONALD SUGAR | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: REVATHI ADVAITHI | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: TURQI ALNOWAISER | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: NIKESH ARORA | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: URSULA BURNS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ROBERT ECKERT | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: AMANDA GINSBERG | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: DARA KHOSROWSHAHI | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: JOHN THAIN | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ALEXANDER WYNAENDTS | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ADVISORY VOTE TO APPROVE 2025 NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: MARK A. BUTHMAN | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: WILLIAM F. FEEHERY | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ROBERT F. FRIEL | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ERIC M. GREEN | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: JANET B. HAUGEN | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: MOLLY E. JOSEPH | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: DEBORAH L. V. KELLER | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: MYLA P. LAI-GOLDMAN | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: STEPHEN H. LOCKHART | AGAINST | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: DOUGLAS A. MICHELS | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: PAOLO PUCCI | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| WEST PHARMACEUTICAL SERVICES, INC. | 2026-05-04 | SHAREHOLDER PROPOSAL REGARDING AN INDEPENDENT BOARD CHAIR POLICY. | AGAINST | AGAINST |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: MICHAEL J. ANGELAKIS | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: THOMAS J. BALTIMORE | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: JOHN J. BRENNAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: THEODORE J. LEONSIS | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: DEBORAH P. MAJORAS | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: KAREN L. PARKHILL | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: CHARLES E. PHILLIPS | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: LYNN A. PIKE | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: RANDAL K. QUARLES | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: STEPHEN J. SQUERI | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: NOEL WALLACE | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: LISA W. WARDELL | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: CHRISTOPHER D. YOUNG | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON COVERAGE OF TRANSGENDER HEALTHCARE TREATMENTS FOR MINORS. | AGAINST | AGAINST |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | SHAREHOLDER PROPOSAL REGARDING POLITICAL BIAS RISK OVERSIGHT. | AGAINST | AGAINST |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PETER J. ARDUINI | AGAINST | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DEEPAK L. BHATT, M.D., M.P.H., M.B.A. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: CHRISTOPHER S. BOERNER, PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: JULIA A. HALLER, M.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MANUEL HIDALGO MEDINA, M.D., PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MICHAEL R. MCMULLEN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PAULA A. PRICE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DERICA W. RICE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: THEODORE R. SAMUELS | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: KAREN H. VOUSDEN, PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PHYLLIS R. YALE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | VOTE TO APPROVE THE COMPANYS 2026 STOCK AWARD AND INCENTIVE PLAN | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | RATIFICATION OF THE APPOINTMENT OF AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | SHAREHOLDER PROPOSAL ON THE ADOPTION OF A BOARD POLICY THAT THE CHAIRPERSON OF THE BOARD BE AN INDEPENDENT DIRECTOR | AGAINST | AGAINST |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: NANCY C. ANDREWS | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: STEVEN BARG | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: ABRAHAM CEESAY | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: MARK ENYEDY | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: JAMES C. FOSTER | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: BIRGIT GIRSHICK | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: PAUL GRAVES | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: RESHEMA KEMPS-POLANCO | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: GEORGE LLADO | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: MARTIN MACKAY | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: CRAIG B. THOMPSON | AGAINST | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ELECTION OF DIRECTOR: VIRGINIA WILSON | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | ADVISORY APPROVAL OF 2025 EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | 2026 LONG-TERM INCENTIVE PLAN | AGAINST | FOR |
| CHARLES RIVER LABORATORIES INTL., INC. | 2026-05-05 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLC AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: RAINER M. BLAIR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: FEROZ DEWAN | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: LINDA FILLER | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: CHARLES W. LAMANNA | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: TERI L. LIST | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: MITCHELL P. RALES | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: STEVEN M. RALES | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: A. SHANE SANDERS | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ALAN G. SPOON | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: RAYMOND C. STEVENS, PH.D | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ELIAS A. ZERHOUNI, MD | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DANAHER CORPORATION | 2026-05-05 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS DANAHERS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | TO APPROVE ON AN ADVISORY BASIS THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| DANAHER CORPORATION | 2026-05-05 | TO APPROVE THE COMPANYS AMENDED AND RESTATED OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: JAMES A. BENNETT | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: ROBERT M. BLUE | AGAINST | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: D. MAYBANK HAGOOD | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: MARK J. KINGTON | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: KRISTIN G. LOVEJOY | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: JEFFREY J. LYASH | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: JOSEPH M. RIGBY | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: PAMELA J. ROYAL, M.D. | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: ROBERT H. SPILMAN, JR. | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: SUSAN N. STORY | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: VANESSA ALLEN SUTHERLAND | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ADVISORY VOTE ON APPROVAL OF EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | RATIFICATION OF APPOINTMENT OF INDEPENDENT AUDITOR | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | SHAREHOLDER PROPOSAL REGARDING A POLICY FOR AN INDEPENDENT CHAIR | AGAINST | AGAINST |
| DOMINION ENERGY, INC. | 2026-05-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON THE USE OF ESG AND DEI METRICS IN EXECUTIVE COMPENSATION PLANS | AGAINST | AGAINST |
| DOMINION ENERGY, INC. | 2026-05-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON ADDITIONAL SHAREHOLDER ENGAGEMENT CHANNELS | AGAINST | AGAINST |
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | ELECTION OF DIRECTOR: GLENN M. ALGER | FOR | FOR |
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | ELECTION OF DIRECTOR: ROBERT P. CARLILE | FOR | FOR |
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | ELECTION OF DIRECTOR: JAMES M. DUBOIS | FOR | FOR |
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | ELECTION OF DIRECTOR: MARK A. EMMERT | FOR | FOR |
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | ELECTION OF DIRECTOR: DIANE H. GULYAS | FOR | FOR |
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | ELECTION OF DIRECTOR: BRANDON S. PEDERSEN | FOR | FOR |
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | ELECTION OF DIRECTOR: LIANE J. PELLETIER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | ELECTION OF DIRECTOR: OLIVIA D. POLIUS | FOR | FOR |
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | ELECTION OF DIRECTOR: DANIEL R. WALL | FOR | FOR |
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| EXPEDITORS INT'L OF WASHINGTON, INC. | 2026-05-05 | RATIFICATION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: SÉBASTIEN BAZIN | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: MARGARET BILLSON | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: WESLEY BUSH | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: H. LAWRENCE CULP, JR. | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: THOMAS ENDERS | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: ISABELLA GOREN | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: THOMAS HORTON | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: CATHERINE LESJAK | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: DARREN MCDEW | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ADVISORY APPROVAL OF OUR NAMED EXECUTIVES COMPENSATION | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE 2022 LONG-TERM INCENTIVE PLAN | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | APPROVAL OF THE GE AEROSPACE GLOBAL EMPLOYEE STOCK PURCHASE PLAN | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | RATIFICATION OF DELOITTE AS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | PROPOSAL WITHDRAWN | FOR | AGAINST |
| GE AEROSPACE | 2026-05-05 | SHAREHOLDER PROPOSAL REQUESTING REPORT ON DEFENSE-RELATED PRODUCTS | AGAINST | AGAINST |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: CHRISTOPHER W. BRANDT | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: TIMOTHY W. CUROE | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: HUONG MARIA T. KRAUS | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DEIRDRE A. MAHLAN | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: BARRY J. NALEBUFF | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: KEVIN M. OZAN | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: GUY PERSAUD | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MARIE QUINTERO-JOHNSON | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: CORDEL ROBBIN-COKER | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: HAROLD SINGLETON III | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: KIRK TANNER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE HERSHEY COMPANY | 2026-05-05 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |
| THE HERSHEY COMPANY | 2026-05-05 | APPROVE NAMED EXECUTIVE OFFICER COMPENSATION ON A NON-BINDING ADVISORY BASIS. | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: EDWARD H. BAINE | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: GERBEN W. BAKKER | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: CARLOS M. CARDOSO | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: DEBRA L. DIAL | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: ANTHONY J. GUZZI | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: RHETT A. HERNANDEZ | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: NEAL J. KEATING | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: BONNIE C. LIND | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: JOHN F. MALLOY | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: JENNIFER M. POLLINO | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: GARRICK J. ROCHOW | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | TO APPROVE, BY ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS PRESENTED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR 2026. | FOR | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: GLENN A. CARTER | FOR: GLENN A. CARTER | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: MARGOT L. CARTER | FOR: MARGOT L. CARTER | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: BRENDA A. CLINE | FOR: BRENDA A. CLINE | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: RONNIE D. HAWKINS, JR. | FOR: RONNIE D. HAWKINS, JR. | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: CECIL W. JONES | FOR: CECIL W. JONES | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: H. LYNN MOORE, JR. | FOR: H. LYNN MOORE, JR. | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: DANIEL M. POPE | FOR: DANIEL M. POPE | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: ANDREW D. TEED | FOR: ANDREW D. TEED | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | RATIFICATION OF OUR INDEPENDENT AUDITORS FOR FISCAL YEAR 2026. | FOR | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | SHAREHOLDER PROPOSAL REGARDING POLITICAL SPENDING. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE AS CLASS I DIRECTOR OF THE COMPANY FOR A TERM OF THREE YEARS AND UNTIL HIS/HER RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR THEIR EARLIER RESIGNATION OR REMOVAL: FRANCIS EBONG | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE AS CLASS I DIRECTOR OF THE COMPANY FOR A TERM OF THREE YEARS AND UNTIL HIS/HER RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR THEIR EARLIER RESIGNATION OR REMOVAL: EILEEN MALLESCH | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE AS CLASS I DIRECTOR OF THE COMPANY FOR A TERM OF THREE YEARS AND UNTIL HIS/HER RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED OR THEIR EARLIER RESIGNATION OR REMOVAL: BRIAN S. POSNER | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO APPOINT PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: BRIAN CHEN | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: CRYSTAL DOUGHTY | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: MATTHEW DRAGONETTI | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: SEAMUS FEARON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: JEROME HALGAN | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: CHRIS HOVEY | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: FRANÇOIS MORIN | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: DAVID J. MULHOLLAND | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: CHIARA NANNINI | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: MAAMOUN RAJEH | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: WILLIAM SOARES | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: ALAN TIERNAN | FOR | FOR |
| ARCH CAPITAL GROUP LTD. | 2026-05-05 | TO ELECT THE NOMINEE LISTED AS DESIGNATED COMPANY DIRECTOR SO THAT HE/SHE MAY BE ELECTED DIRECTORS OF CERTAIN OF OUR NON-U.S. SUBSIDIARIES: CHRISTINE TODD | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | RE-ELECTION OF DIRECTOR: MONA ABUTALEB STEPHENSON | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | RE-ELECTION OF DIRECTOR: MELISSA BARRA | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | RE-ELECTION OF DIRECTOR: TRACEY C. DOI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PENTAIR PLC | 2026-05-05 | RE-ELECTION OF DIRECTOR: T. MICHAEL GLENN | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | RE-ELECTION OF DIRECTOR: THEODORE L. HARRIS | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | RE-ELECTION OF DIRECTOR: GREGORY E. KNIGHT | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | RE-ELECTION OF DIRECTOR: MICHAEL T. SPEETZEN | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | RE-ELECTION OF DIRECTOR: JOHN L. STAUCH | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | RE-ELECTION OF DIRECTOR: BILLIE I. WILLIAMSON | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | TO APPROVE, BY NONBINDING, ADVISORY VOTE, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | TO RATIFY, BY NONBINDING, ADVISORY VOTE, THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT AUDITOR OF PENTAIR PLC AND TO AUTHORIZE, BY BINDING VOTE, THE AUDIT AND FINANCE COMMITTEE OF THE BOARD OF DIRECTORS TO SET THE AUDITORS REMUNERATION. | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | TO AUTHORIZE THE BOARD OF DIRECTORS TO ALLOT NEW SHARES UNDER IRISH LAW. | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | TO AUTHORIZE THE BOARD OF DIRECTORS TO OPT-OUT OF STATUTORY PREEMPTION RIGHTS UNDER IRISH LAW. (SPECIAL RESOLUTION) | FOR | FOR |
| PENTAIR PLC | 2026-05-05 | TO AUTHORIZE THE PRICE RANGE AT WHICH PENTAIR PLC CAN RE-ALLOT SHARES IT HOLDS AS TREASURY SHARES UNDER IRISH LAW. (SPECIAL RESOLUTION) | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | ELECTION OF TRUSTEE: COTTON M. CLEVELAND | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | ELECTION OF TRUSTEE: LINDA DORCENA FORRY | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | ELECTION OF TRUSTEE: GREGORY M. JONES | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | ELECTION OF TRUSTEE: LORETTA D. KEANE | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | ELECTION OF TRUSTEE: JOHN Y. KIM | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | ELECTION OF TRUSTEE: DAVID H. LONG | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | ELECTION OF TRUSTEE: WARREN ROBERT MUDGE | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | ELECTION OF TRUSTEE: JOSEPH R. NOLAN, JR. | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | ELECTION OF TRUSTEE: DANIEL J. NOVA | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | ELECTION OF TRUSTEE: FREDERICA M. WILLIAMS | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | CONSIDER AN ADVISORY PROPOSAL APPROVING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EVERSOURCE ENERGY | 2026-05-06 | RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| EVERSOURCE ENERGY | 2026-05-06 | VOTE ON A SHAREHOLDER PROPOSAL TITLED INDEPENDENT BOARD CHAIRMAN,&QUOT IF PROPERLY BROUGHT BEFORE THE MEETING. &QUOT | AGAINST | AGAINST |
| FEDERAL REALTY INVESTMENT TRUST | 2026-05-06 | ELECTION OF DIRECTOR: DAVID W. FAEDER | FOR | FOR |
| FEDERAL REALTY INVESTMENT TRUST | 2026-05-06 | ELECTION OF DIRECTOR: JOSEPH D. FISHER | FOR | FOR |
| FEDERAL REALTY INVESTMENT TRUST | 2026-05-06 | ELECTION OF DIRECTOR: ELIZABETH I. HOLLAND | AGAINST | FOR |
| FEDERAL REALTY INVESTMENT TRUST | 2026-05-06 | ELECTION OF DIRECTOR: NICOLE Y. LAMB-HALE | FOR | FOR |
| FEDERAL REALTY INVESTMENT TRUST | 2026-05-06 | ELECTION OF DIRECTOR: THOMAS A. MCEACHIN | FOR | FOR |
| FEDERAL REALTY INVESTMENT TRUST | 2026-05-06 | ELECTION OF DIRECTOR: ANTHONY P. NADER, III | FOR | FOR |
| FEDERAL REALTY INVESTMENT TRUST | 2026-05-06 | ELECTION OF DIRECTOR: GAIL P. STEINEL | FOR | FOR |
| FEDERAL REALTY INVESTMENT TRUST | 2026-05-06 | ELECTION OF DIRECTOR: DONALD C. WOOD | FOR | FOR |
| FEDERAL REALTY INVESTMENT TRUST | 2026-05-06 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| FEDERAL REALTY INVESTMENT TRUST | 2026-05-06 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: RICHARD D. CLARKE | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: RUDY F. DELEON | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: CECIL D. HANEY | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: CHARLES W. HOOPER | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: MARK M. MALCOLM | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: PHEBE N. NOVAKOVIC | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: C. HOWARD NYE | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: CATHERINE B. REYNOLDS | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: LAURA J. SCHUMACHER | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT K. STEEL | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JOHN G. STRATTON | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: PETER A. WALL | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ADVISORY VOTE ON THE SELECTION OF INDEPENDENT AUDITORS | FOR | FOR |
| GENERAL DYNAMICS CORPORATION | 2026-05-06 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| IDEX CORPORATION | 2026-05-06 | ELECTION OF CLASS I NOMINEE FOR A TERM OF THREE YEARS: MARK A. BECK | FOR | FOR |
| IDEX CORPORATION | 2026-05-06 | ELECTION OF CLASS I NOMINEE FOR A TERM OF THREE YEARS: CARL R. CHRISTENSON | FOR | FOR |
| IDEX CORPORATION | 2026-05-06 | ELECTION OF CLASS I NOMINEE FOR A TERM OF THREE YEARS: KATRINA L. HELMKAMP | FOR | FOR |
| IDEX CORPORATION | 2026-05-06 | ELECTION OF CLASS I NOMINEE FOR A TERM OF THREE YEARS: ALEJANDRO QUIROZ CENTENO | FOR | FOR |
| IDEX CORPORATION | 2026-05-06 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| IDEX CORPORATION | 2026-05-06 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: KEITH BARR | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: BARRY DILLER | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: WILLIAM J. HORNBUCKLE | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: DONNA LANGLEY | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: JOEY LEVIN | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: ROSE MCKINNEY-JAMES | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: KEITH A. MEISTER | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: PAUL SALEM | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: JAN G. SWARTZ | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: DANIEL J. TAYLOR | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: BEN WINSTON | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP, AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING: BARBARA L. BRASIER | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING: LEO P. GROHOWSKI | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING: STEPHEN H. LOCKHART | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MOLINA HEALTHCARE, INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING: STEVEN J. ORLANDO | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING: RONNA E. ROMNEY | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING: RICHARD M. SCHAPIRO | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING: FRANCIS S. SOISTMAN | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING: DALE B. WOLF | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING: RICHARD C. ZORETIC | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING: JOSEPH M. ZUBRETSKY | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | TO CONSIDER AND APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | TO CONSIDER AND APPROVE AN AMENDMENT TO THE COMPANYS 2025 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES AVAILABLE FOR ISSUANCE UNDER SUCH PLAN. | FOR | FOR |
| MOLINA HEALTHCARE, INC. | 2026-05-06 | TO CONSIDER AND APPROVE AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO PERMIT STOCKHOLDERS TO CALL SPECIAL STOCKHOLDERS MEETINGS. | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: JENNIFER BAILEY | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: CESAR CONDE | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: IAN COOK | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: SUSAN M. DIAMOND | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DINA DUBLON | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: MICHELLE GASS | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DAVID W. GIBBS | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: RAMON L. LAGUARTA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DAVE J. LEWIS | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT C. POHLAD | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DANIEL VASELLA | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ELECTION OF DIRECTOR: ALBERTO WEISSER | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| PEPSICO, INC. | 2026-05-06 | SHAREHOLDER PROPOSAL - INDEPENDENT BOARD CHAIR. | AGAINST | AGAINST |
| PEPSICO, INC. | 2026-05-06 | SHAREHOLDER PROPOSAL - REPORT ON HUMAN RIGHTS OVERSIGHT. | AGAINST | AGAINST |
| PEPSICO, INC. | 2026-05-06 | SHAREHOLDER PROPOSAL - REPORT EVALUATING THE TREATMENT OF ANIMALS WITHIN SUPPLY CHAIN. | AGAINST | AGAINST |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRANT BONIN BOUGH | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ANDRÉ CALANTZOPOULOS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: MICHEL COMBES | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: WERNER GEISSLER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: VICTORIA HARKER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: LISA A. HOOK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: KALPANA MORPARIA | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: JACEK OLCZAK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT B. POLET | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: SHLOMO YANAI | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ADVISORY VOTE APPROVING EXECUTIVE COMPENSATION | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | RATIFICATION OF THE SELECTION OF INDEPENDENT AUDITORS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | SHAREHOLDER PROPOSAL TO ISSUE A REPORT ON FILTER CLEANUP COSTS AND EXTENDED PRODUCER RESPONSIBILITY LAWS FOR FILTERS | AGAINST | AGAINST |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: SHANKH S. MITRA | AGAINST | FOR |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: H. THOMAS BOYLE | FOR | FOR |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: TAMARA HUGHES GUSTAVSON | FOR | FOR |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: RONALD L. HAVNER, JR. | FOR | FOR |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: MARIA R. HAWTHORNE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: REBECCA OWEN | FOR | FOR |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: LUKE PETHERBRIDGE | FOR | FOR |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: KRISTY M. PIPES | FOR | FOR |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: AVEDICK B. POLADIAN | FOR | FOR |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: TARIQ M. SHAUKAT | FOR | FOR |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: RONALD P. SPOGLI | FOR | FOR |
| PUBLIC STORAGE | 2026-05-06 | ELECTION OF TRUSTEE: PAUL S. WILLIAMS | FOR | FOR |
| PUBLIC STORAGE | 2026-05-06 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF PUBLIC STORAGES NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| PUBLIC STORAGE | 2026-05-06 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS PUBLIC STORAGES INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: MARTIN E. STEIN, JR. | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: GARY E. ANDERSON | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: BRYCE BLAIR | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: KRISTIN A. CAMPBELL | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: DEIRDRE J. EVENS | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: THOMAS W. FURPHY | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: KARIN M. KLEIN | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: PETER D. LINNEMAN | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: LISA PALMER | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: MARK J. PARRELL | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: JAMES H. SIMMONS, III | FOR | FOR |
| REGENCY CENTERS CORPORATION | 2026-05-06 | APPROVAL, IN AN ADVISORY VOTE, OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REGENCY CENTERS CORPORATION | 2026-05-06 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: MARK A. CROSSWHITE | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: NOOPUR DAVIS | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ZHANNA GOLODRYGA | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: J. THOMAS HILL | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ROGER W. JENKINS | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JOIA M. JOHNSON | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: RUTH ANN MARSHALL | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ALISON S. RAND | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: WILLIAM C. RHODES, III | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: LEE J. STYSLINGER, III | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JOSÉ S. SUQUET | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JOHN M. TURNER, JR. | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: TIMOTHY VINES | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | ADVISORY VOTE TO APPROVE REGIONS EXECUTIVE COMPENSATION. | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | VOTE ON AMENDMENT TO CERTIFICATE OF INCORPORATION TO ELIMINATE CERTAIN SUPERMAJORITY VOTING REQUIREMENTS. | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | VOTE ON AMENDMENT TO CERTIFICATE OF INCORPORATION TO ELIMINATE CERTAIN BUSINESS COMBINATION RESTRICTIONS AND RELATED SUPERMAJORITY VOTING STANDARD. | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | VOTE ON AMENDMENT TO CERTIFICATE OF INCORPORATION TO LIMIT CERTAIN LIABILITY OF OFFICERS AS PERMITTED BY DELAWARE LAW. | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | VOTE ON AMENDMENT TO CERTIFICATE OF INCORPORATION TO IMPLEMENT OTHER MISCELLANEOUS CHANGES. | FOR | FOR |
| REGIONS FINANCIAL CORPORATION | 2026-05-06 | SHAREHOLDER PROPOSAL RELATING TO SPECIAL SHAREHOLDER MEETING. | FOR | AGAINST |
| STEEL DYNAMICS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: MARK D. MILLETT | FOR | FOR |
| STEEL DYNAMICS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: SHEREE L. BARGABOS | FOR | FOR |
| STEEL DYNAMICS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: KENNETH W. CORNEW | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| STEEL DYNAMICS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: TRACI M. DOLAN | FOR | FOR |
| STEEL DYNAMICS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: JENNIFER L. HAMANN | FOR | FOR |
| STEEL DYNAMICS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRADLEY S. SEAMAN | FOR | FOR |
| STEEL DYNAMICS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: LUIS M. SIERRA | FOR | FOR |
| STEEL DYNAMICS, INC. | 2026-05-06 | RATIFICATION OF THE APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM AS AUDITORS | FOR | FOR |
| STEEL DYNAMICS, INC. | 2026-05-06 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS | FOR | FOR |
| STEEL DYNAMICS, INC. | 2026-05-06 | SHAREHOLDER PROPOSAL - AVOID POLITICAL SPENDING BRAND DAMAGE | AGAINST | AGAINST |
| STRYKER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: MARY K. BRAINERD | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: GIOVANNI CAFORIO, M.D. | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: KEVIN A. LOBO (CHAIR OF THE BOARD AND CHIEF EXECUTIVE OFFICER) | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: EMMANUEL P. MACEDA | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: SHERILYN S. MCCOY (LEAD INDEPENDENT DIRECTOR) | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: RACHEL M. RUGGERI | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ANDREW K. SILVERNAIL | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: LISA M. SKEETE TATUM | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: RONDA E. STRYKER | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: RAJEEV SURI | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| STRYKER CORPORATION | 2026-05-06 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| AMETEK, INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A TERM OF THREE YEARS: THOMAS A. AMATO | FOR | FOR |
| AMETEK, INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A TERM OF THREE YEARS: ANTHONY J. CONTI | FOR | FOR |
| AMETEK, INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A TERM OF THREE YEARS: GRETCHEN W. MCCLAIN | FOR | FOR |
| AMETEK, INC. | 2026-05-07 | APPROVAL, BY ADVISORY VOTE, OF THE COMPENSATION OF AMETEK, INC.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMETEK, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: M.S. BURKE | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: T. COLBERT | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: J.C. COLLINS, JR. | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: T.K. CREWS | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: E. DE BRABANDER | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: S.F. HARRISON | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: J.R. LUCIANO | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: D.R. MCATEE II | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: M.C. MCMURRAY | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: P.J. MOORE | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: D.A. SANDLER | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: L.Z. SCHLITZ | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ELECTION OF DIRECTOR: K.R. WESTBROOK | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | APPROVAL OF AN AMENDMENT TO THE 2020 INCENTIVE COMPENSATION PLAN. | FOR | FOR |
| ARCHER-DANIELS-MIDLAND COMPANY | 2026-05-07 | STOCKHOLDER PROPOSAL REGARDING ISSUANCE OF A REPORT ON PESTICIDE USE DATA REPORTING IN REGENERATIVE AGRICULTURE PROGRAM DISCLOSURES. | AGAINST | AGAINST |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: DAVID P. BOZEMAN | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: KERMIT R. CRAWFORD | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: EDWARD G. FEITZINGER | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: TIMOTHY C. GOKEY | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MARK A. GOODBURN | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MARY J. STEELE GUILFOILE | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JODEE A. KOZLAK | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL H. MCGARRY | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: PAIGE K. ROBBINS | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: PAULA C. TOLLIVER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| C.H. ROBINSON WORLDWIDE, INC. | 2026-05-07 | TO APPROVE THE AMENDED AND RESTATED 1997 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MARK W. ADAMS | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ITA BRENNAN | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: LEWIS CHEW | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ANIRUDH DEVGAN | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MOSHE GAVRIELOV | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ML KRAKAUER | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JULIA LIUSON | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JAMES D. PLUMMER | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ALBERTO SANGIOVANNI-VINCENTELLI | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: YOUNG K. SOHN | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: LUC VAN DEN HOVE | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | APPROVAL OF THE AMENDMENT OF THE OMNIBUS EQUITY INCENTIVE PLAN. | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ADVISORY RESOLUTION TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | RATIFICATION OF THE SELECTION OF THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: NICHOLAS K. AKINS | FOR: NICHOLAS K. AKINS | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: DAVID A. BRANDON | FOR: DAVID A. BRANDON | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: DEBORAH L. BYERS | FOR: DEBORAH L. BYERS | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: JOI M. HARRIS | FOR: JOI M. HARRIS | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: CHARLES G. MCCLURE, JR. | FOR: CHARLES G. MCCLURE, JR. | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: GAIL J. MCGOVERN | FOR: GAIL J. MCGOVERN | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: MARK A. MURRAY | FOR: MARK A. MURRAY | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: GERARDO NORCIA | FOR: GERARDO NORCIA | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: CASSANDRA SANTOS | FOR: CASSANDRA SANTOS | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: ROBERT C. SKAGGS, JR. | FOR: ROBERT C. SKAGGS, JR. | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: DAVID A. THOMAS | FOR: DAVID A. THOMAS | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: GARY H. TORGOW | FOR: GARY H. TORGOW | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DTE ENERGY COMPANY | 2026-05-07 | DIRECTOR: VALERIE M. WILLIAMS | FOR: VALERIE M. WILLIAMS | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT AUDITORS | FOR | FOR |
| DTE ENERGY COMPANY | 2026-05-07 | PROVIDE A NONBINDING VOTE TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: DERRICK BURKS | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: ANNETTE K. CLAYTON | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: THEODORE F. CRAVER, JR. | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: ROBERT M. DAVIS | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: CAROLINE DORSA | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: W. ROY DUNBAR | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: NICHOLAS C. FANANDAKIS | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: JEFFREY B. GULDNER | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: JOHN T. HERRON | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: IDALENE F. KESNER | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL J. PACILIO | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: HARRY K. SIDERIS | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: THOMAS E. SKAINS | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM E. WEBSTER, JR. | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | RATIFICATION OF DELOITTE & TOUCHE LLP AS DUKE ENERGYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | ADVISORY VOTE TO APPROVE DUKE ENERGYS NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| DUKE ENERGY CORPORATION | 2026-05-07 | AMENDMENT TO THE AMENDED AND RESTATED CERTIFICATE OF INCORPORATION OF DUKE ENERGY CORPORATION TO ELIMINATE SUPERMAJORITY REQUIREMENTS | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: JUDSON B. ALTHOFF | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: SHARI L. BALLARD | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: CHRISTOPHE BECK | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHEL D. DOUKERIS | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: ERIC M. GREEN | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: MARION K. GROSS | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL LARSON | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: DAVID W. MACLENNAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: TRACY B. MCKIBBEN | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: LIONEL L. NOWELL III | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: SUZANNE M. VAUTRINOT | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: JULIE P. WHALEN | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | ELECTION OF DIRECTOR: JOHN J. ZILLMER | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS ECOLABS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ECOLAB INC. | 2026-05-07 | VOTE ON A STOCKHOLDER PROPOSAL REGARDING AN INDEPENDENT BOARD CHAIR POLICY, IF PROPERLY PRESENTED AT THE MEETING. | AGAINST | AGAINST |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: LESLIE C. DAVIS | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: DAVID T. FEINBERG, MD | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: KIERAN T. GALLAHUE | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: LESLIE S. HEISZ | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: PAUL A. LAVIOLETTE | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: STEVEN R. LORANGER | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: RAMONA SEQUEIRA | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: NICHOLAS J. VALERIANI | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: BERNARD ZOVIGHIAN | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | APPROVAL OF THE AMENDED AND RESTATED LONG-TERM STOCK INCENTIVE COMPENSATION PROGRAM | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ELECTION OF DIRECTOR: MARK W. BEGOR | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ELECTION OF DIRECTOR: MARK L. FEIDLER | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ELECTION OF DIRECTOR: KAREN L. FICHUK | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ELECTION OF DIRECTOR: G. THOMAS HOUGH | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ELECTION OF DIRECTOR: BARBARA A. LARSON | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ELECTION OF DIRECTOR: ROBERT D. MARCUS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EQUIFAX INC. | 2026-05-07 | ELECTION OF DIRECTOR: SCOTT A. MCGREGOR | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ELECTION OF DIRECTOR: JOHN A. MCKINLEY | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ELECTION OF DIRECTOR: MELISSA D. SMITH | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ELECTION OF DIRECTOR: AUDREY BOONE TILLMAN | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION (SAY-ON-PAY&QUOT). &QUOT | AGAINST | FOR |
| EQUIFAX INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| EQUIFAX INC. | 2026-05-07 | ADVISORY VOTE TO LOWER THE OWNERSHIP THRESHOLD TO CALL A SPECIAL MEETING OF SHAREHOLDERS TO 25%. | AGAINST | FOR |
| EQUIFAX INC. | 2026-05-07 | SHAREHOLDER PROPOSAL TO LOWER THE OWNERSHIP THRESHOLD TO CALL A SPECIAL MEETING OF SHAREHOLDERS TO 10%. | FOR | AGAINST |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: PETER J. ARDUINI | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: H. LAWRENCE CULP, JR. | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: RODNEY F. HOCHMAN | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: CATHERINE LESJAK | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: KEVIN A. LOBO | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: ANNE T. MADDEN | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM J. STROMBERG | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: PHOEBE L. YANG | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | APPROVAL OF OUR NAMED EXECUTIVE OFFICERS COMPENSATION IN AN ADVISORY VOTE. | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INVITATION HOMES INC. | 2026-05-07 | DIRECTOR: MICHAEL D. FASCITELLI | FOR: MICHAEL D. FASCITELLI | FOR |
| INVITATION HOMES INC. | 2026-05-07 | DIRECTOR: DALLAS B. TANNER | FOR: DALLAS B. TANNER | FOR |
| INVITATION HOMES INC. | 2026-05-07 | DIRECTOR: JANA COHEN BARBE | FOR: JANA COHEN BARBE | FOR |
| INVITATION HOMES INC. | 2026-05-07 | DIRECTOR: H. WYMAN HOWARD III | FOR: H. WYMAN HOWARD III | FOR |
| INVITATION HOMES INC. | 2026-05-07 | DIRECTOR: JEFFREY E. KELTER | FOR: JEFFREY E. KELTER | FOR |
| INVITATION HOMES INC. | 2026-05-07 | DIRECTOR: KELLYN SMITH KENNY | FOR: KELLYN SMITH KENNY | FOR |
| INVITATION HOMES INC. | 2026-05-07 | DIRECTOR: JOSEPH D. MARGOLIS | FOR: JOSEPH D. MARGOLIS | FOR |
| INVITATION HOMES INC. | 2026-05-07 | DIRECTOR: F. A. SEVILLA-SACASA | FOR: F. A. SEVILLA-SACASA | FOR |
| INVITATION HOMES INC. | 2026-05-07 | DIRECTOR: KEITH D. TAYLOR | FOR: KEITH D. TAYLOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INVITATION HOMES INC. | 2026-05-07 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| INVITATION HOMES INC. | 2026-05-07 | TO APPROVE, IN A NON-BINDING ADVISORY VOTE, THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| INVITATION HOMES INC. | 2026-05-07 | TO APPROVE THE INVITATION HOMES INC. 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JENNIFER ALLERTON | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: PAMELA M. ARWAY | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: KENT P. DAUTEN | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JUNE YEE FELIX | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: MONTE FORD | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: CHRISTIE KELLY | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ROBIN L. MATLOCK | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: WILLIAM L. MEANEY | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: WALTER C. RAKOWICH | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: THEODORE R. SAMUELS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| IRON MOUNTAIN INC. | 2026-05-07 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DOYLE R. SIMONS | FOR | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | THE APPROVAL OF A NON-BINDING, ADVISORY RESOLUTION APPROVING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE IRON MOUNTAIN INCORPORATED PROXY STATEMENT. | AGAINST | FOR |
| IRON MOUNTAIN INC. | 2026-05-07 | THE RATIFICATION OF THE SELECTION BY THE AUDIT COMMITTEE OF DELOITTE & TOUCHE LLP AS IRON MOUNTAIN INCORPORATEDS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | ELECTION OF DIRECTOR: ROLAND DIGGELMANN | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | ELECTION OF DIRECTOR: DOMITILLE DOAT-LE BIGOT | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | ELECTION OF DIRECTOR: ELISHA W. FINNEY | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | ELECTION OF DIRECTOR: PABLO PERVERSI | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | ELECTION OF DIRECTOR: THOMAS P. SALICE | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | ELECTION OF DIRECTOR: BRIAN SHEPHERD | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL J. TOKICH | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | ELECTION OF DIRECTOR: WOLFGANG WIENAND | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | ELECTION OF DIRECTOR: INGRID ZHANG | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | RATIFICATION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| METTLER-TOLEDO INTERNATIONAL INC. | 2026-05-07 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: PAUL C. SAVILLE | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: C. E. ANDREWS | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: SALLIE B. BAILEY | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL J. DEVITO | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ALFRED E. FESTA | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ALEXANDRA A. JUNG | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MEL MARTINEZ | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: GEORGE R. OLIVER | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: DAVID A. PREISER | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: W. GRADY ROSIER | FOR | FOR |
| NVR, INC. | 2026-05-07 | ELECTION OF DIRECTOR: SUSAN WILLIAMSON ROSS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NVR, INC. | 2026-05-07 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS INDEPENDENT AUDITOR FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| NVR, INC. | 2026-05-07 | ADVISORY VOTE TO APPROVE COMPENSATION PAID TO CERTAIN EXECUTIVE OFFICERS. | FOR | FOR |
| NVR, INC. | 2026-05-07 | SHAREHOLDER PROPOSAL TO REDUCE THE OWNERSHIP THRESHOLD REQUIRED TO CALL A SPECIAL MEETING. | FOR | AGAINST |
| NVR, INC. | 2026-05-07 | SHAREHOLDER PROPOSAL TO DISCLOSE GREENHOUSE GAS EMISSIONS. | AGAINST | AGAINST |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: RICHARD H. ANDERSON | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM CLYBURN, JR. | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: PHILIP S. DAVIDSON | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: FRANCESCA A. DEBIASE | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: MARCELA E. DONADIO | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: SAMEH FAHMY | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: MARK R. GEORGE | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: MARY K. HEITKAMP | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: JOHN C. HUFFARD, JR. | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: CHRISTOPHER T. JONES | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: GILBERT H. LAMPHERE | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: LORI J. RYERKERK | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP, INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, AS NORFOLK SOUTHERNS INDEPENDENT AUDITORS FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| NORFOLK SOUTHERN CORPORATION | 2026-05-07 | APPROVAL OF THE ADVISORY RESOLUTION ON EXECUTIVE COMPENSATION, AS DISCLOSED IN THE PROXY STATEMENT FOR THE 2026 ANNUAL MEETING OF SHAREHOLDERS. | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: GLENN R. AUGUST | AGAINST | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MARK S. BARTLETT | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM P. DONNELLY | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: DINA DUBLON | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ALLAN C. GOLSTON | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ROBERT F. MACLELLAN | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: EILEEN P. ROMINGER | AGAINST | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ROBERT W. SHARPS | AGAINST | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: CYNTHIA F. SMITH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ROBERT J. STEVENS | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: RICHARD R. VERMA | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: SANDRA S. WIJNBERG | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ALAN D. WILSON | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | APPROVE, BY A NON-BINDING ADVISORY VOTE, THE COMPENSATION PAID BY THE COMPANY TO ITS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| T. ROWE PRICE GROUP, INC. | 2026-05-07 | RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MANNY KADRE | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: IAN CRAIG | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL A. DUFFY | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: THOMAS W. HANDLEY | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JENNIFER M. KIRK | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL LARSON | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: NORMAN THOMAS LINEBARGER | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MEG REYNOLDS | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JAMES P. SNEE | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: BRIAN S. TYLER | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JON VANDER ARK | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: SANDRA M. VOLPE | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: KATHARINE B. WEYMOUTH | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ADVISORY VOTE TO APPROVE OUR NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: RODNEY ADKINS | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: EVA BORATTO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: KEVIN CLARK | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: WAYNE HEWETT | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: ANGELA HWANG | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: WILLIAM JOHNSON | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: FRANCK MOISON | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: JOHN MORIKIS | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: CHRISTIANA SMITH SHI | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: RUSSELL STOKES | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: CAROL TOMÉ | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL UPSS 2027 ANNUAL MEETING OF SHAREOWNERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: KEVIN WARSH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | TO APPROVE, ON AN ADVISORY BASIS, NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | TO APPROVE THE 2026 OMNIBUS INCENTIVE COMPENSATION PLAN. | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS UPSS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | TO TAKE STEPS TO REDUCE THE VOTING POWER OF UPS CLASS A STOCK FROM 10 VOTES PER SHARE TO ONE VOTE PER SHARE. | FOR | AGAINST |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | TO REQUIRE UPS TO ENGAGE A THIRD-PARTY TO AUDIT AND PREPARE AN ADDITIONAL REPORT ON THE IMPACTS OF UPS OPERATIONS AFFECTING BIPOC AND LOW INCOME COMMUNITIES. | AGAINST | AGAINST |
| UNITED PARCEL SERVICE, INC. | 2026-05-07 | TO REQUIRE UPS TO PROVIDE AN ADDITIONAL REPORT DESCRIBING THE ALIGNMENT OF ITS OPERATIONS AND INVESTMENTS WITH ITS CARBON NEUTRALITY GOALS. | AGAINST | AGAINST |
| VALERO ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: FRED M. DIAZ | FOR | FOR |
| VALERO ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: H. PAULETT EBERHART | FOR | FOR |
| VALERO ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MARIE A. FFOLKES | FOR | FOR |
| VALERO ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: KIMBERLY S. GREENE | FOR | FOR |
| VALERO ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DEBORAH P. MAJORAS | FOR | FOR |
| VALERO ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ERIC D. MULLINS | FOR | FOR |
| VALERO ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ROBERT L. REYMOND | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VALERO ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: R. LANE RIGGS | FOR | FOR |
| VALERO ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RANDALL J. WEISENBURGER | FOR | FOR |
| VALERO ENERGY CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RAYFORD WILKINS, JR. | FOR | FOR |
| VALERO ENERGY CORPORATION | 2026-05-07 | ADVISORY VOTE TO APPROVE THE 2025 COMPENSATION OF NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VALERO ENERGY CORPORATION | 2026-05-07 | RATIFY THE APPOINTMENT OF KPMG LLP AS VALEROS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: RICHIE BOUCHER | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: CAROLINE DOWLING | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: RICHARD FEARON | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: JOHAN KARLSTRÖM | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: SHAUN KELLY | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: BADAR KHAN | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: LAMAR MCKAY | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: JIM MINTERN | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: GILLIAN L. PLATT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: MARY K. RHINEHART | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: SIOBHÁN TALBOT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: CHRISTINA VERCHERE | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | CONSIDERATION OF NAMED EXECUTIVE OFFICER COMPENSATION FOR 2025 (SAY-ON-PAY&QUOT) &QUOT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RATIFICATION OF APPOINTMENT OF DELOITTE U.S. AS AUDITOR. | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO SET AUDITOR COMPENSATION | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO ALLOT SHARES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO PURCHASE OWN SHARES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO RE-ISSUE TREASURY SHARES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF SCHEMES OF ARRANGEMENT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF REDUCTION OF CAPITAL | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF VARIATION TO THE COMPANYS AUTHORIZED SHARE CAPITAL | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF AMENDMENTS TO ARTICLES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AMENDMENTS TO ARTICLES: DELETION OF QUALIFICATION SHAREHOLDING REQUIREMENT FOR DIRECTORS | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | ELECTION OF CLASS II DIRECTOR: JENNIFER L. DAVIS | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | ELECTION OF CLASS II DIRECTOR: MELODY B. MEYER | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | ELECTION OF CLASS II DIRECTOR: ROBERT A. MICHAEL | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | ELECTION OF CLASS II DIRECTOR: FREDERICK H. WADDELL | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | RATIFICATION OF ERNST & YOUNG LLP AS ABBVIES INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | SAY ON PAY - AN ADVISORY VOTE ON THE APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | APPROVAL OF A MANAGEMENT PROPOSAL REGARDING AMENDMENT OF THE CERTIFICATE OF INCORPORATION TO ELIMINATE SUPERMAJORITY VOTING | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | STOCKHOLDER PROPOSAL - TO ADOPT A POLICY TO REQUIRE AN INDEPENDENT CHAIR | AGAINST | AGAINST |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: DEBORAH H. BUTLER | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: RALPH IZZO | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: RICHARD P. KEYES | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: DIANE LEOPOLD | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: GARRICK J. ROCHOW | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JOHN G. RUSSELL | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: SUZANNE F. SHANK | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: MYRNA M. SOTO | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JOHN G. SZNEWAJS | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: RONALD J. TANSKI | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: LAURA H. WRIGHT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CMS ENERGY CORPORATION | 2026-05-08 | APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | RATIFY THE APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM (PRICEWATERHOUSECOOPERS LLP). | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | APPROVE AN AMENDMENT TO THE RESTATED ARTICLES OF INCORPORATION INCREASING THE NUMBER OF AUTHORIZED SHARES OF COMMON STOCK FROM 350 MILLION SHARES TO 700 MILLION SHARES. | AGAINST | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | APPROVE AN AMENDMENT TO THE RESTATED ARTICLES OF INCORPORATION TO ALLOW SHAREHOLDERS TO CALL A SPECIAL MEETING. | FOR | FOR |
| CMS ENERGY CORPORATION | 2026-05-08 | VOTE ON A SHAREHOLDER PROPOSAL: SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: RICHARD D. FAIRBANK | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: IME ARCHIBONG | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CHRISTINE DETRICK | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: SUNI P. HARFORD | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PETER THOMAS KILLALEA | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CORNELIS (ELI&QUOT) LEENAARS &QUOT | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: FRANÇOIS LOCOH-DONOU | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PETER E. RASKIND | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: EILEEN SERRA | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: MAYO A. SHATTUCK III | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: J. MICHAEL SHEPHERD | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CRAIG ANTHONY WILLIAMS | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JENNIFER L. WONG | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ADVISORY VOTE ON OUR NAMED EXECUTIVE OFFICER COMPENSATION (SAY ON PAY&QUOT). &QUOT | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | STOCKHOLDER PROPOSAL TO REQUIRE A SHAREHOLDER VOTE ON GOLDEN PARACHUTE ARRANGEMENTS. | FOR | AGAINST |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: JOHN P. BILBREY | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: CHRISTOPHER S. BOERNER | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: JOHN T. CAHILL | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: LISA M. EDWARDS | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: C. MARTIN HARRIS | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: MARTINA HUND-MEJEAN | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: KIMBERLY A. NELSON | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: BRIAN O. NEWMAN | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: LORRIE M. NORRINGTON | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: NOEL WALLACE | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | RATIFY SELECTION OF PRICEWATERHOUSECOOPERS LLP AS COLGATES INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | AGAINST | FOR |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | STOCKHOLDER PROPOSAL ENTITLED REMOVE DEI FROM BOARD CANDIDATE CONSIDERATIONS.&QUOT &QUOT | AGAINST | AGAINST |
| COLGATE-PALMOLIVE COMPANY | 2026-05-08 | STOCKHOLDER PROPOSAL ENTITLED INDEPENDENT BOARD CHAIRMAN.&QUOT &QUOT | AGAINST | AGAINST |
| DOVER CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: D. L. DEHAAS | FOR | FOR |
| DOVER CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: H. J. GILBERTSON, JR. | FOR | FOR |
| DOVER CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: K. C. GRAHAM | FOR | FOR |
| DOVER CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: M. A. HOWZE | FOR | FOR |
| DOVER CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: M. MANLEY | FOR | FOR |
| DOVER CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: D. K. OSTLING | FOR | FOR |
| DOVER CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: E. A. SPIEGEL | FOR | FOR |
| DOVER CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: R. J. TOBIN | FOR | FOR |
| DOVER CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: K. E. WANDELL | FOR | FOR |
| DOVER CORPORATION | 2026-05-08 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| DOVER CORPORATION | 2026-05-08 | TO APPROVE, ON AN ADVISORY BASIS, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DOVER CORPORATION | 2026-05-08 | TO CONSIDER A SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIR. | AGAINST | AGAINST |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: GINA F. ADAMS | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JOHN H. BLACK | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JOHN R. BURBANK | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JAMES F. CALDWELL, JR. | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: KIRKLAND H. DONALD | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: BRIAN W. ELLIS | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PHILIP L. FREDERICKSON | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: M. ELISE HYLAND | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: STUART L. LEVENICK | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: ANDREW S. MARSH | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: KAREN A. PUCKETT | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: R. LEWIS ROPP | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS ENTERGYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ENTERGY CORPORATION | 2026-05-08 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: DANIEL J. BRUTTO | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: SUSAN CROWN | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: DARRELL L. FORD | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: KELLY J. GRIER | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: JAMES W. GRIFFITH | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: JAY L. HENDERSON | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: JAIME IRICK | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: RICHARD H. LENNY | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: CHRISTOPHER A. OHERLIHY | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: E. SCOTT SANTI | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: JENNIFER F. SCANLON | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: DAVID B. SMITH, JR. | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ELECTION OF DIRECTOR: PAMELA B. STROBEL | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION OF ITWS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS ITWS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ILLINOIS TOOL WORKS INC. | 2026-05-08 | A NON-BINDING STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, FOR DIRECTORS WHO FAIL TO OBTAIN A MAJORITY VOTE. | FOR | AGAINST |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: ANTHONY G. CAPUANO | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: ISABELLA D. GOREN | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: DEBORAH M. HARRISON | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: FREDERICK A. HENDERSON | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: LAUREN R. HOBART | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: AYLWIN B. LEWIS | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: DAVID S. MARRIOTT | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MARGARET M. MCCARTHY | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: GRANT F. REID | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: HORACIO D. ROZANSKI | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: SUSAN C. SCHWAB | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: SEAN C. TRESVANT | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026 | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| MASCO CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: GARY A. COOMBE | FOR | FOR |
| MASCO CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: AINE L. DENARI | FOR | FOR |
| MASCO CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CHRISTOPHER A. OHERLIHY | FOR | FOR |
| MASCO CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CHARLES K. STEVENS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MASCO CORPORATION | 2026-05-08 | TO APPROVE, BY NON-BINDING ADVISORY VOTE, THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED PURSUANT TO THE COMPENSATION DISCLOSURE RULES OF THE SEC, INCLUDING THE COMPENSATION DISCUSSION AND ANALYSIS, THE COMPENSATION TABLES AND THE RELATED MATERIALS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| MASCO CORPORATION | 2026-05-08 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT AUDITORS FOR THE COMPANY FOR 2026. | FOR | FOR |
| MASCO CORPORATION | 2026-05-08 | CONSIDERATION OF A MANAGEMENT PROPOSAL TO APPROVE THE AMENDMENT OF THE COMPANY CHARTER TO LIMIT LIABILITY OF CERTAIN OFFICERS AS PERMITTED BY LAW. | FOR | FOR |
| MASCO CORPORATION | 2026-05-08 | CONSIDERATION OF A MANAGEMENT PROPOSAL TO APPROVE THE AMENDMENT OF THE COMPANY CHARTER TO MOVE THE ADVANCE NOTICE PROVISIONS FOR STOCKHOLDER NOMINATIONS TO THE COMPANYS BYLAWS. | FOR | FOR |
| MASCO CORPORATION | 2026-05-08 | CONSIDERATION OF A MANAGEMENT PROPOSAL TO APPROVE THE AMENDMENT OF THE COMPANY CHARTER TO ENABLE ADOPTION OF SHAREHOLDERS RIGHT TO CALL A SPECIAL MEETING OF SHAREHOLDERS. | AGAINST | FOR |
| MASCO CORPORATION | 2026-05-08 | CONSIDERATION OF STOCKHOLDER PROPOSAL ON SHAREHOLDER RIGHT TO CALL A SPECIAL MEETING. | FOR | AGAINST |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PHILIP BLESER | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: STUART B. BURGDOERFER | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PAMELA J. CRAIG | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CHARLES A. DAVIS | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: ROGER N. FARAH | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: LAWTON W. FITT | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: SUSAN PATRICIA GRIFFITH | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: DEVIN C. JOHNSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JEFFREY D. KELLY | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: BARBARA R. SNYDER | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: KAHINA VAN DYKE | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | CAST AN ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION PROGRAM. | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | ELECTION OF DIRECTOR TO SERVE AS DIRECTOR FOR A ONE-YEAR TERM: DREW HENRY | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | ELECTION OF DIRECTOR TO SERVE AS DIRECTOR FOR A ONE-YEAR TERM: PETER HERWECK | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | ELECTION OF DIRECTOR TO SERVE AS DIRECTOR FOR A ONE-YEAR TERM: MERCEDES JOHNSON | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | ELECTION OF DIRECTOR TO SERVE AS DIRECTOR FOR A ONE-YEAR TERM: ERNEST E. MADDOCK | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | ELECTION OF DIRECTOR TO SERVE AS DIRECTOR FOR A ONE-YEAR TERM: MARILYN MATZ | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | ELECTION OF DIRECTOR TO SERVE AS DIRECTOR FOR A ONE-YEAR TERM: NECIP SAYINER | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | ELECTION OF DIRECTOR TO SERVE AS DIRECTOR FOR A ONE-YEAR TERM: GREGORY S. SMITH | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | ELECTION OF DIRECTOR TO SERVE AS DIRECTOR FOR A ONE-YEAR TERM: PAUL J. TUFANO | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | ELECTION OF DIRECTOR TO SERVE AS DIRECTOR FOR A ONE-YEAR TERM: BRIDGET VAN KRALINGEN | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE 2025 COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TERADYNE, INC. | 2026-05-08 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: JULIE M. HEUER BRANDT | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MARC A. BRUNO | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: LARRY D. DE SHON | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MATTHEW J. FLANNERY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: KIM HARRIS JONES | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: TERRI L. KELLY | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MICHAEL J. KNEELAND | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: FRANCISCO J. LOPEZ-BALBOA | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: GRACIA C. MARTORE | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: SHIV SINGH | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: ALEXANDER R. TAUSSIG | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | RATIFICATION OF APPOINTMENT OF PUBLIC ACCOUNTING FIRM | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | STOCKHOLDER PROPOSAL ON DIRECTORS WHO FAIL TO OBTAIN A MAJORITY VOTE | FOR | AGAINST |
| VULCAN MATERIALS COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: MELISSA H. ANDERSON | FOR | FOR |
| VULCAN MATERIALS COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: O.B. GRAYSON HALL, JR. | FOR | FOR |
| VULCAN MATERIALS COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: JAMES T. PROKOPANKO | FOR | FOR |
| VULCAN MATERIALS COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: RONNIE A. PRUITT | FOR | FOR |
| VULCAN MATERIALS COMPANY | 2026-05-08 | ELECTION OF DIRECTOR: GEORGE A. WILLIS | FOR | FOR |
| VULCAN MATERIALS COMPANY | 2026-05-08 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VULCAN MATERIALS COMPANY | 2026-05-08 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: JAMIE A. BEGGS | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: CHRISTOPHER M. CONNOR | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: AHMET C. DORDUNCU | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: ANDERS GUSTAFSSON | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: JACQUELINE C. HINMAN | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: CLINTON A. LEWIS, JR. | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: DAVID A. ROBBIE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: ANDREW K. SILVERNAIL | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: KATHRYN D. SULLIVAN | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: SCOTT A. TOZIER | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | ELECTION OF DIRECTOR FOR ONE-YEAR TERM: ANTON V. VINCENT | FOR | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | RATIFICATION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR 2026 | AGAINST | FOR |
| INTERNATIONAL PAPER COMPANY | 2026-05-11 | A NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | AGAINST | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: SALLIE BAILEY | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: THOMAS DATTILO | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ROGER FRADIN | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JOANNA GERAGHTY | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: KIRK HACHIGIAN | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: HARRY HARRIS, JR. | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: LEWIS HAY III | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CHRISTOPHER KUBASIK | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAVID REGNERY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: EDWARD RICE, JR. | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CHRISTINA ZAMARRO | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | APPROVAL, IN AN ADVISORY VOTE, OF THE COMPENSATION OF NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | SHAREHOLDER PROPOSAL TITLED IMPROVE SHAREHOLDER ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING&QUOT. &QUOT | FOR | AGAINST |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: PETER A. ALTABEF | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: SONDRA L. BARBOUR | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: THEODORE H. BUNTING, JR. | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: ERIC L. BUTLER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: DEBORAH A. HENRETTA | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: DEBORAH A. P. HERSMAN | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: MICHAEL E. JESANIS | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: WILLIAM D. JOHNSON | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: KEVIN T. KABAT | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: CASSANDRA S. LEE | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: JOHN MCAVOY | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL STOCKHOLDERS MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED OR APPOINTED AND QUALIFIED: LLOYD M. YATES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NISOURCE INC. | 2026-05-11 | TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS ON AN ADVISORY BASIS. | FOR | FOR |
| NISOURCE INC. | 2026-05-11 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: STEPHEN F. ANGEL | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: ANN D. BEGEMAN | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS P. BOSTICK | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: ANNE H. CHOW | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: STEVEN T. HALVERSON | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: PAUL C. HILAL | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: DAVID M. MOFFETT | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: LINDA H. RIEFLER | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: SUZANNE M. VAUTRINOT | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JAMES L. WAINSCOTT | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: J. STEVEN WHISLER | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JOHN J. ZILLMER | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | THE RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CSX CORPORATION | 2026-05-12 | ADVISORY (NON-BINDING) RESOLUTION TO APPROVE COMPENSATION FOR THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CENTENE CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JESSICA L. BLUME | AGAINST | FOR |
| CENTENE CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: KENNETH A. BURDICK | AGAINST | FOR |
| CENTENE CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: CHRISTOPHER J. COUGHLIN | AGAINST | FOR |
| CENTENE CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: H. JAMES DALLAS | AGAINST | FOR |
| CENTENE CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: FREDERICK H. EPPINGER | FOR | FOR |
| CENTENE CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: MONTE E. FORD | AGAINST | FOR |
| CENTENE CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: SARAH M. LONDON | AGAINST | FOR |
| CENTENE CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: THEODORE R. SAMUELS | AGAINST | FOR |
| CENTENE CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: KENNETH Y. TANJI | FOR | FOR |
| CENTENE CORPORATION | 2026-05-12 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | AGAINST | FOR |
| CENTENE CORPORATION | 2026-05-12 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CENTENE CORPORATION | 2026-05-12 | STOCKHOLDER PROPOSAL REGARDING AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: DENNIS V. ARRIOLA | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: NELDA J. CONNORS | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: GAY HUEY EVANS | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: JEFFREY A. JOERRES | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: RYAN M. LANCE | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: TIMOTHY A. LEACH | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: KATHLEEN A. MCGINTY | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: WILLIAM H. MCRAVEN | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: SHARMILA MULLIGAN | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: ARJUN N. MURTI | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: ROBERT A. NIBLOCK | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: DAVID T. SEATON | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ELECTION OF DIRECTOR: R.A. WALKER | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | PROPOSAL TO RATIFY APPOINTMENT OF ERNST & YOUNG LLP AS CONOCOPHILLIPS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION. | FOR | FOR |
| CONOCOPHILLIPS | 2026-05-12 | STOCKHOLDER PROPOSAL - INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: JENNIFER W. RUMSEY | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: GARY L. BELSKE | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: BRUNO V. DI LEO ALLEN | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: DANIEL W. FISHER | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: CARLA A. HARRIS | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS J. LYNCH | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: WILLIAM I. MILLER | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: KIMBERLY A. NELSON | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: KAREN H. QUINTOS | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: JOHN H. STONE | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: MATTHEW TSIEN | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CUMMINS INC. | 2026-05-12 | PROPOSAL TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | PROPOSAL TO APPROVE THE 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | SHAREHOLDER PROPOSAL TO ADOPT A POLICY FOR SEPARATION OF THE ROLES OF CHAIRPERSON AND CHIEF EXECUTIVE OFFICER. | AGAINST | AGAINST |
| CUMMINS INC. | 2026-05-12 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON THE COMPANYS CHARITABLE SUPPORT. | AGAINST | AGAINST |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JOHN V. ARABIA | FOR | FOR |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | ELECTION OF DIRECTOR: KEITH R. GUERICKE | FOR | FOR |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ANNE B. GUST | FOR | FOR |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | ELECTION OF DIRECTOR: MARIA R. HAWTHORNE | FOR | FOR |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | ELECTION OF DIRECTOR: AMAL M. JOHNSON | FOR | FOR |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | ELECTION OF DIRECTOR: MARY KASARIS | FOR | FOR |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ANGELA L. KLEIMAN | FOR | FOR |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | ELECTION OF DIRECTOR: IRVING F. LYONS, III | FOR | FOR |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | ELECTION OF DIRECTOR: GEORGE M. MARCUS | FOR | FOR |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ESSEX PROPERTY TRUST, INC. | 2026-05-12 | ADVISORY VOTE TO APPROVE THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: DEBORAH CAPLAN | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: TERESA CLARKE | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: JOHN COLDMAN | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: RICHARD HARRIES | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: PAT GALLAGHER | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: DAVID JOHNSON | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: CHRIS MISKEL | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: RALPH NICOLETTI | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: NORMAN ROSENTHAL | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| IDEXX LABORATORIES, INC. | 2026-05-12 | ELECTION OF DIRECTOR: DANIEL M. JUNIUS | FOR | FOR |
| IDEXX LABORATORIES, INC. | 2026-05-12 | ELECTION OF DIRECTOR: LAWRENCE D. KINGSLEY | FOR | FOR |
| IDEXX LABORATORIES, INC. | 2026-05-12 | ELECTION OF DIRECTOR: SOPHIE V. VANDEBROEK, PHD | FOR | FOR |
| IDEXX LABORATORIES, INC. | 2026-05-12 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR (PROPOSAL TWO). | FOR | FOR |
| IDEXX LABORATORIES, INC. | 2026-05-12 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. TO APPROVE A NONBINDING ADVISORY RESOLUTION ON THE COMPANYS EXECUTIVE COMPENSATION (PROPOSAL THREE). | FOR | FOR |
| IDEXX LABORATORIES, INC. | 2026-05-12 | AMEND CERTIFICATE OF INCORPORATION TO DECLASSIFY THE BOARD (PROPOSAL FOUR). | FOR | FOR |
| IDEXX LABORATORIES, INC. | 2026-05-12 | AMEND CERTIFICATE OF INCORPORATION TO PROVIDE SHAREHOLDERS OWNING 25% OF THE SHARES OF OUR CAPITAL STOCK THE RIGHT TO HAVE IDEXX CALL A SPECIAL MEETING (PROPOSAL FIVE). | AGAINST | FOR |
| IDEXX LABORATORIES, INC. | 2026-05-12 | SHAREHOLDER PROPOSAL TO GIVE SHAREHOLDERS THE ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING (PROPOSAL SIX). | FOR | AGAINST |
| LOEWS CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: CHARLES D. DAVIDSON | FOR | FOR |
| LOEWS CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: PAUL J. FRIBOURG | FOR | FOR |
| LOEWS CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: WALTER L. HARRIS | FOR | FOR |
| LOEWS CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JONATHAN C. LOCKER | FOR | FOR |
| LOEWS CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: SUSAN P. PETERS | FOR | FOR |
| LOEWS CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: DINO E. ROBUSTO | FOR | FOR |
| LOEWS CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: ALEXANDER H. TISCH | FOR | FOR |
| LOEWS CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: BENJAMIN J. TISCH | FOR | FOR |
| LOEWS CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JAMES S. TISCH | FOR | FOR |
| LOEWS CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JENNIFER VANBELLE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LOEWS CORPORATION | 2026-05-12 | APPROVE, ON AN ADVISORY BASIS, EXECUTIVE COMPENSATION | FOR | FOR |
| LOEWS CORPORATION | 2026-05-12 | RATIFY DELOITTE & TOUCHE LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: GREGORY H. BOYCE | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: BRUCE R. BROOK | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: MAURA J. CLARK | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: HARRY M. CONGER | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: EMMA FITZGERALD | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: SALLY-ANNE LAYMAN | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JOSÉ MANUEL MADERO | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: RENÉ MÉDORI | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JANE NELSON | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JULIO M. QUINTANA | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: DAVID T. SEATON | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: NATASCHA VILJOEN | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | APPROVAL OF THE ADVISORY RESOLUTION ON NEWMONTS EXECUTIVE COMPENSATION. | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | RATIFICATION OF THE AUDIT COMMITTEES APPOINTMENT OF ERNST AND YOUNG LLP AS NEWMONTS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | ELECTION OF DIRECTOR: CHERYL K. BEEBE | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | ELECTION OF DIRECTOR: DUANE C. FARRINGTON | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | ELECTION OF DIRECTOR: KAREN E. GOWLAND | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | ELECTION OF DIRECTOR: DONNA A. HARMAN | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | ELECTION OF DIRECTOR: MARK W. KOWLZAN | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | ELECTION OF DIRECTOR: ROBERT C. LYONS | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | ELECTION OF DIRECTOR: SAMUEL M. MENCOFF | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | ELECTION OF DIRECTOR: ROGER B. PORTER | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS S. SOULELES | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | PROPOSAL TO RATIFY APPOINTMENT OF KPMG LLP AS OUR AUDITORS. | FOR | FOR |
| PACKAGING CORPORATION OF AMERICA | 2026-05-12 | PROPOSAL TO APPROVE OUR EXECUTIVE COMPENSATION. | AGAINST | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: GILBERT F. CASELLAS | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: CARMINE DI SIBIO | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: MARTINA HUND-MEJEAN | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: WENDY E. JONES | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: MARYANN T. MANNEN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: SANDRA PIANALTO | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: CHRISTINE A. POON | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS D. STODDARD | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ANDREW F. SULLIVAN | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: MICHAEL A. TODMAN | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JOSEPH J. WOLK | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| PRUDENTIAL FINANCIAL, INC. | 2026-05-12 | SHAREHOLDER PROPOSAL REGARDING AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: ANDRÉS CONESA | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: PABLO A. FERRERO | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: JENNIFER M. KIRK | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: RICHARD J. MARK | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: JEFFREY W. MARTIN | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: MICHAEL N. MEARS | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: KEVIN C. SAGARA | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: JACK T. TAYLOR | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: CYNTHIA J. WARNER | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: ANYA WEAVING | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: JAMES C. YARDLEY | FOR | FOR |
| SEMPRA | 2026-05-12 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| SEMPRA | 2026-05-12 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION | FOR | FOR |
| SEMPRA | 2026-05-12 | SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIRMAN | AGAINST | AGAINST |
| 3M COMPANY | 2026-05-12 | ELECTION OF DIRECTOR: DAVID P. BOZEMAN | FOR | FOR |
| 3M COMPANY | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS TONY&QUOT K. BROWN &QUOT | FOR | FOR |
| 3M COMPANY | 2026-05-12 | ELECTION OF DIRECTOR: WILLIAM M. BROWN | FOR | FOR |
| 3M COMPANY | 2026-05-12 | ELECTION OF DIRECTOR: AUDREY CHOI | FOR | FOR |
| 3M COMPANY | 2026-05-12 | ELECTION OF DIRECTOR: ANNE H. CHOW | FOR | FOR |
| 3M COMPANY | 2026-05-12 | ELECTION OF DIRECTOR: JAMES R. FITTERLING | FOR | FOR |
| 3M COMPANY | 2026-05-12 | ELECTION OF DIRECTOR: SUZAN KEREERE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| 3M COMPANY | 2026-05-12 | ELECTION OF DIRECTOR: NEIL G. MITCHILL, JR. | FOR | FOR |
| 3M COMPANY | 2026-05-12 | ELECTION OF DIRECTOR: PEDRO J. PIZARRO | FOR | FOR |
| 3M COMPANY | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS W. SWEET | FOR | FOR |
| 3M COMPANY | 2026-05-12 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS 3MS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| 3M COMPANY | 2026-05-12 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION. | FOR | FOR |
| WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORP | 2026-05-12 | ELECTION OF DIRECTOR FOR A TERM OF THREE YEARS EXPIRING IN 2029: RAFAEL SANTANA | FOR | FOR |
| WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORP | 2026-05-12 | ELECTION OF DIRECTOR FOR A TERM OF THREE YEARS EXPIRING IN 2029: LEE C. BANKS | FOR | FOR |
| WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORP | 2026-05-12 | ELECTION OF DIRECTOR FOR A TERM OF THREE YEARS EXPIRING IN 2029: BYRON S. FOSTER | FOR | FOR |
| WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORP | 2026-05-12 | APPROVE AN ADVISORY (NON-BINDING) RESOLUTION TO APPROVE THE 2025 NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORP | 2026-05-12 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS L. BENÉ | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | ELECTION OF DIRECTOR: BRUCE E. CHINN | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JAMES C. FISH, JR. | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ANDRÉS R. GLUSKI | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | ELECTION OF DIRECTOR: VICTORIA M. HOLT | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | ELECTION OF DIRECTOR: KATHLEEN M. MAZZARELLA | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | ELECTION OF DIRECTOR: SEAN E. MENKE | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | ELECTION OF DIRECTOR: WILLIAM B. PLUMMER | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | ELECTION OF DIRECTOR: MARYROSE T. SYLVESTER | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| WASTE MANAGEMENT, INC. | 2026-05-12 | APPROVAL, ON AN ADVISORY BASIS, OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WASTE MANAGEMENT, INC. | 2026-05-12 | PROPOSAL TO AMEND AND RESTATE OUR EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES AUTHORIZED FOR ISSUANCE. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: NORA M. DENZEL | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MICHAEL P. GREGOIRE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOSEPH A. HOUSEHOLDER | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOHN W. MARREN | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: KC MCCLURE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LISA T. SU | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ABHI Y. TALWALKAR | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ELIZABETH W. VANDERSLICE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | APPROVE ON A NON-BINDING, ADVISORY BASIS THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT PURSUANT TO THE COMPENSATION DISCLOSURE RULES OF THE U.S. SECURITIES AND EXCHANGE COMMISSION. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | APPROVE AN AMENDMENT AND RESTATEMENT OF THE ADVANCED MICRO DEVICES, INC. 2023 EQUITY INCENTIVE PLAN. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | STOCKHOLDER PROPOSAL REQUESTING CHANGES TO THE STOCKHOLDER RIGHT TO CALL A SPECIAL MEETING. | FOR | AGAINST |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JANAKI AKELLA | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: SHARON BOWEN | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARIANNE BROWN | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: BAS BURGER | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DAN HESSE | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: TOM KILLALEA | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: TOM LEIGHTON | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JONATHAN MILLER | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MADHU RANGANATHAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE AN AMENDMENT TO OUR SECOND AMENDED AND RESTATED 2013 STOCK INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE THEREUNDER BY 8,000,000 SHARES. | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE THE COMPANYS 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE, ON AN ADVISORY BASIS, OUR NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE AN AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO AUTHORIZE CERTAIN STOCKHOLDERS TO CALL A SPECIAL MEETING OF STOCKHOLDERS. | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO ADJOURN THE ANNUAL MEETING TO A LATER DATE OR DATES, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES TO ESTABLISH A QUORUM OR IF THERE ARE INSUFFICIENT VOTES TO ADOPT ANY PROPOSAL (OTHER THAN PROPOSAL 8). | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO VOTE UPON A SHAREHOLDER PROPOSAL REQUIRING THE COMPANY TO PROVIDE A REPORT ON POLITICAL SPENDING. | AGAINST | AGAINST |
| ALEXANDRIA REAL ESTATE EQUITIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOEL S. MARCUS | AGAINST | FOR |
| ALEXANDRIA REAL ESTATE EQUITIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: STEVEN R. HASH | AGAINST | FOR |
| ALEXANDRIA REAL ESTATE EQUITIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: CLAIRE ALDRIDGE | FOR | FOR |
| ALEXANDRIA REAL ESTATE EQUITIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JAMES P. CAIN | AGAINST | FOR |
| ALEXANDRIA REAL ESTATE EQUITIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARIA C. FREIRE | AGAINST | FOR |
| ALEXANDRIA REAL ESTATE EQUITIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: RICHARD H. KLEIN | AGAINST | FOR |
| ALEXANDRIA REAL ESTATE EQUITIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: SHEILA K. MCGRATH | FOR | FOR |
| ALEXANDRIA REAL ESTATE EQUITIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MICHAEL A. WORONOFF | AGAINST | FOR |
| ALEXANDRIA REAL ESTATE EQUITIES, INC. | 2026-05-13 | TO CAST A NON-BINDING, ADVISORY VOTE ON A RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS MORE PARTICULARLY DESCRIBED IN THE ACCOMPANYING PROXY STATEMENT. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALEXANDRIA REAL ESTATE EQUITIES, INC. | 2026-05-13 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026, AS MORE PARTICULARLY DESCRIBED IN THE ACCOMPANYING PROXY STATEMENT. | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JAMES COLE, JR. | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOHN (CHRIS) INGLIS | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: COURTNEY LEIMKUHLER | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LINDA A. MILLS | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DIANA M. MURPHY | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JUAN R. PEREZ | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: PETER R. PORRINO | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOHN G. RICE | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: VANESSA A. WITTMAN | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: PETER ZAFFINO | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | RATIFY APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS INDEPENDENT AUDITOR FOR 2026. | AGAINST | FOR |
| ELEVANCE HEALTH, INC. | 2026-05-13 | ELECTION OF DIRECTOR: GAIL K. BOUDREAUX | FOR | FOR |
| ELEVANCE HEALTH, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ROBERT L. DIXON, JR. | FOR | FOR |
| ELEVANCE HEALTH, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DEANNA D. STRABLE | FOR | FOR |
| ELEVANCE HEALTH, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |
| ELEVANCE HEALTH, INC. | 2026-05-13 | RATIFICATION OF ERNST & YOUNG LLP AS AUDITORS FOR 2026. | FOR | FOR |
| ELEVANCE HEALTH, INC. | 2026-05-13 | SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT STUDY ON THE IMPACT OF PROHIBITING CORPORATE CONTRIBUTIONS TO PARTISAN 527 TAX-EXEMPT POLITICAL GROUPS. | AGAINST | AGAINST |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: NANCI CALDWELL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: ADAIRE FOX-MARTIN | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: GARY HROMADKO | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: REBECCA KUJAWA | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DR. YANBING LI | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: CHARLES MEYERS | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: THOMAS OLINGER | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: CHRISTOPHER PAISLEY | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: SANDRA RIVERA | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: FIDELMA RUSSO | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | APPROVAL, BY A NON-BINDING ADVISORY VOTE, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EQUINIX, LLC | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | CONSIDERATION AND VOTE UPON A STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE ANNUAL MEETING, RELATED TO LOWERING THE THRESHOLD REQUIRED TO CALL A SPECIAL MEETING | FOR | AGAINST |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MICHAEL J. AHEARN | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ANITA MARANGOLY GEORGE | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LISA A. KRO | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: CURTIS A. MORGAN | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: WILLIAM J. POST | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: VENKATA MURTHY&QUOT RENDUCHINTALA &QUOT | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: PAUL H. STEBBINS | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MICHAEL SWEENEY | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARK R. WIDMAR | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: NORMAN L. WRIGHT | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | STOCKHOLDER PROPOSAL TO IMPROVE SHAREHOLDER ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING | FOR | AGAINST |
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: CRAIG H. BARRATT | FOR | FOR |
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: JAMES J. GOETZ | AGAINST | FOR |
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: ANDREA J. GOLDSMITH | AGAINST | FOR |
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: ALYSSA H. HENRY | AGAINST | FOR |
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: ERIC MEURICE | FOR | FOR |
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: BARBARA G. NOVICK | FOR | FOR |
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: STEVE SANGHI | FOR | FOR |
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: GREGORY D. SMITH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: STACY J. SMITH | FOR | FOR |
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: LIP-BU TAN | FOR | FOR |
| INTEL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: DION J. WEISLER | AGAINST | FOR |
| INTEL CORPORATION | 2026-05-13 | RATIFICATION OF SELECTION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| INTEL CORPORATION | 2026-05-13 | ADVISORY VOTE ON EXECUTIVE COMPENSATION (SAY-ON-PAY). | FOR | FOR |
| INTEL CORPORATION | 2026-05-13 | APPROVAL OF AMENDMENT AND RESTATEMENT OF THE 2006 EQUITY INCENTIVE PLAN. | FOR | FOR |
| INTEL CORPORATION | 2026-05-13 | APPROVAL OF AMENDMENT AND RESTATEMENT OF THE 2006 EMPLOYEE STOCK PURCHASE PLAN (ESPP). | FOR | FOR |
| INTEL CORPORATION | 2026-05-13 | STOCKHOLDER PROPOSAL REQUESTING A REPORT ON RISK OF CHINA EXPOSURE. | AGAINST | AGAINST |
| INTEL CORPORATION | 2026-05-13 | STOCKHOLDER PROPOSAL REQUESTING A REPORT ON INTELS HUMAN RIGHTS DUE DILIGENCE PROCESS. | AGAINST | AGAINST |
| INTEL CORPORATION | 2026-05-13 | STOCKHOLDER PROPOSAL REQUESTING AN ENDURING POLICY SEPARATING THE CHAIR AND CEO ROLES. | AGAINST | AGAINST |
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: RICHARD D. KINDER | AGAINST | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: KIMBERLY A. DANG | FOR | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: AMY W. CHRONIS | FOR | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: TED A. GARDNER | FOR | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: ANTHONY W. HALL, JR. | AGAINST | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: STEVEN J. KEAN | AGAINST | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: MICHAEL C. MORGAN | AGAINST | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: ARTHUR C. REICHSTETTER | FOR | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: C. PARK SHAPER | AGAINST | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: WILLIAM A. SMITH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KINDER MORGAN, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING IN 2027: ROBERT F. VAGT | AGAINST | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| KINDER MORGAN, INC. | 2026-05-13 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: ARTHUR P. BEATTIE | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: RAJA RAJAMANNAR | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: HEATHER B. REDMAN | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: CRAIG A. ROGERSON | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: VINCENT SORGI | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: LINDA G. SULLIVAN | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: KEITH H. WILLIAMSON | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: PHOEBE A. WOOD | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: ARMANDO ZAGALO DE LIMA | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | ADVISORY VOTE TO APPROVE COMPENSATION OF NAMED EXECUTIVE OFFICERS | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | APPROVAL OF THE PPL CORPORATION SECOND AMENDED AND RESTATED 2012 STOCK INCENTIVE PLAN | FOR | FOR |
| PPL CORPORATION | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| PHILLIPS 66 | 2026-05-13 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE UNTIL THE 2029 MEETING: GREGORY J. HAYES | FOR | FOR |
| PHILLIPS 66 | 2026-05-13 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE UNTIL THE 2029 MEETING: CHARLES M. HOLLEY | FOR | FOR |
| PHILLIPS 66 | 2026-05-13 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE UNTIL THE 2029 MEETING: DENISE R. SINGLETON | FOR | FOR |
| PHILLIPS 66 | 2026-05-13 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE UNTIL THE 2029 MEETING: HOWARD I. UNGERLEIDER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PHILLIPS 66 | 2026-05-13 | ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| PHILLIPS 66 | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, ERNST & YOUNG LLP. | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: GLYN F. AEPPEL | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARTIN J. CICCO | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LARRY C. GLASSCOCK | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: NINA P. JONES | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: REUBEN S. LEIBOWITZ | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: RANDALL J. LEWIS | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: GARY M. RODKIN | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: PEGGY FANG ROE | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: STEFAN M. SELIG | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DANIEL C. SMITH, PH.D. | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARTA R. STEWART | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SIMON PROPERTY GROUP, INC. | 2026-05-13 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: JANAKI AKELLA | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: SHANTELLA E. COOPER | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: ANTHONY F. EARLEY, JR. | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: JAMES O. ETHEREDGE | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: DAVID J. GRAIN | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: JOHN D. JOHNS | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: DAVID E. MEADOR | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: WILLIAM G. SMITH, JR. | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: KRISTINE L. SVINICKI | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: LIZANNE THOMAS | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: JOHN M. TURNER, JR. | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ELECTION OF DIRECTOR: CHRISTOPHER C. WOMACK | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE SOUTHERN COMPANY | 2026-05-13 | APPROVE AN AMENDMENT TO THE RESTATED CERTIFICATE OF INCORPORATION TO AUTHORIZE ADDITIONAL COMMON STOCK | AGAINST | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | APPROVE AMENDMENTS TO THE RESTATED CERTIFICATE OF INCORPORATION TO AUTHORIZE THE ISSUANCE OF PREFERRED STOCK | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | APPROVE AN AMENDMENT TO THE RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR OFFICER EXCULPATION | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | APPROVE MISCELLANEOUS AMENDMENTS TO MODERNIZE, CLARIFY AND CONFORM THE RESTATED CERTIFICATE OF INCORPORATION | FOR | FOR |
| THE SOUTHERN COMPANY | 2026-05-13 | STOCKHOLDER PROPOSAL REGARDING INDEPENDENT BOARD CHAIRMAN | AGAINST | AGAINST |
| THE SOUTHERN COMPANY | 2026-05-13 | STOCKHOLDER PROPOSAL REGARDING A REPORT ON DATA CENTER COSTS | AGAINST | AGAINST |
| THE SOUTHERN COMPANY | 2026-05-13 | STOCKHOLDER PROPOSAL REGARDING A REPORT ON CLIMATE DUE DILIGENCE | AGAINST | AGAINST |
| VERALTO CORPORATION | 2026-05-13 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JENNIFER L. HONEYCUTT | FOR | FOR |
| VERALTO CORPORATION | 2026-05-13 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: LINDA FILLER | FOR | FOR |
| VERALTO CORPORATION | 2026-05-13 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: HEATH A. MITTS | FOR | FOR |
| VERALTO CORPORATION | 2026-05-13 | ELECTION OF CLASS III DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: THOMAS L. WILLIAMS | FOR | FOR |
| VERALTO CORPORATION | 2026-05-13 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS VERALTOS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERALTO CORPORATION | 2026-05-13 | TO APPROVE ON AN ADVISORY BASIS THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: SANGEETA BHATIA | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: LLOYD CARNEY | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: ALAN GARBER | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: RESHMA KEWALRAMANI | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: MICHEL LAGARDE | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: JEFFREY LEIDEN | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: DIANA MCKENZIE | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: BRUCE SACHS | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: JENNIFER SCHNEIDER | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: NANCY THORNBERRY | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: SUKETU UPADHYAY | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | RATIFICATION OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | APPROVAL OF 2026 STOCK AND OPTION PLAN. | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | SHAREHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: JOHN AMORE | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: WILLIAM F. GALTNEY, JR. | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: JOHN A. GRAF | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: MERYL HARTZBAND | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: LAURA HAY | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: JOHN HOWARD | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: ALLAN LEVINE | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: HAZEL MCNEILAGE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: DARRYL PAGE | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: ROGER SINGER | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | ELECTION OF DIRECTOR FOR A TERM TO END IN 2027: JIM WILLIAMSON | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | TO APPOINT KPMG, AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, AS THE COMPANYS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 AND AUTHORIZE THE COMPANYS BOARD OF DIRECTORS, ACTING THROUGH ITS AUDIT COMMITTEE, TO DETERMINE THE INDEPENDENT AUDITORS REMUNERATION. | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | TO APPROVE, BY NON-BINDING ADVISORY VOTE, 2025 COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| EVEREST GROUP, LTD. | 2026-05-13 | TO APPROVE AN AMENDMENT TO THE EVEREST GROUP, LTD. 2020 STOCK INCENTIVE PLAN. | AGAINST | FOR |
| AT&T INC. | 2026-05-14 | ELECTION OF DIRECTOR: KELLY J. GRIER | FOR | FOR |
| AT&T INC. | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM E. KENNARD | FOR | FOR |
| AT&T INC. | 2026-05-14 | ELECTION OF DIRECTOR: STEPHEN J. LUCZO | FOR | FOR |
| AT&T INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARISSA A. MAYER | FOR | FOR |
| AT&T INC. | 2026-05-14 | ELECTION OF DIRECTOR: MICHAEL B. MCCALLISTER | FOR | FOR |
| AT&T INC. | 2026-05-14 | ELECTION OF DIRECTOR: BETH E. MOONEY | FOR | FOR |
| AT&T INC. | 2026-05-14 | ELECTION OF DIRECTOR: MATTHEW K. ROSE | FOR | FOR |
| AT&T INC. | 2026-05-14 | ELECTION OF DIRECTOR: JOHN T. STANKEY | FOR | FOR |
| AT&T INC. | 2026-05-14 | ELECTION OF DIRECTOR: CYNTHIA B. TAYLOR | FOR | FOR |
| AT&T INC. | 2026-05-14 | ELECTION OF DIRECTOR: LUIS A. UBIÑAS | FOR | FOR |
| AT&T INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AT&T INC. | 2026-05-14 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| AT&T INC. | 2026-05-14 | APPROVE AMENDMENT TO RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR OFFICER EXCULPATION | FOR | FOR |
| AT&T INC. | 2026-05-14 | APPROVE 2026 INCENTIVE PLAN | FOR | FOR |
| AT&T INC. | 2026-05-14 | APPROVE STOCK PURCHASE AND DEFERRAL PLAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AT&T INC. | 2026-05-14 | SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT | FOR | AGAINST |
| AT&T INC. | 2026-05-14 | EEO-1 REPORT DISCLOSURE POLICY | AGAINST | AGAINST |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: IAN L.T. CLARKE | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARJORIE M. CONNELLY | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: R. MATT DAVIS | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DEBRA J. KELLY-ENNIS | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: SALVATORE MANCUSO | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: KATHRYN B. MCQUADE | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: VIRGINIA E. SHANKS | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD S. STODDART | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ELLEN R. STRAHLMAN | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: M. MAX YZAGUIRRE | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | RATIFICATION OF THE SELECTION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF ALTRIAS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: CYNTHIA J. BRINKLEY | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: WARD H. DICKSON | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JAMIE L. ENGSTROM | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ELLEN M. FITZSIMMONS | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RAFAEL FLORES | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD J. HARSHMAN | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: CRAIG S. IVEY | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: STEVEN H. LIPSTEIN | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARTIN J. LYONS, JR. | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: LEO S. MACKAY, JR. | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: TIMOTHY S. RAUSCH | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: STEVEN O. VONDRAN | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | COMPANY PROPOSAL - ADVISORY APPROVAL OF COMPENSATION OF THE NAMED EXECUTIVE OFFICERS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| AMEREN CORPORATION | 2026-05-14 | COMPANY PROPOSAL - RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: PAUL S. LEVY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CHERYL AINOA | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CORY J. BOYDSTON | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JAMES OLEARY | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARIA RENZ | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CRAIG STEINKE | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | AN ADVISORY VOTE ON THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | THE RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | THE APPROVAL OF THE BUILDERS FIRSTSOURCE, INC. 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | THE APPROVAL OF THE BUILDERS FIRSTSOURCE, INC. EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM M. FARROW, III | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CRAIG S. DONOHUE | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: EDWARD J. FITZPATRICK | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: IVAN K. FONG | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JANET P. FROETSCHER | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JILL R. GOODMAN | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ERIN A. MANSFIELD | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CECILIA H. MAO | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JENNIFER J. MCPEEK | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: RODERICK A. PALMORE | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JAMES E. PARISI | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: FREDRIC J. TOMCZYK | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | APPROVE, IN A NON-BINDING RESOLUTION, THE COMPENSATION PAID TO OUR EXECUTIVE OFFICERS. | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| CBOE GLOBAL MARKETS, INC. | 2026-05-14 | STOCKHOLDER PROPOSAL REGARDING SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: TERRENCE A. DUFFY | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: KATHRYN BENESH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: TIMOTHY S. BITSBERGER | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: CHARLES P. CAREY | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: BRYAN T. DURKIN | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: HAROLD FORD JR. | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: MARTIN J. GEPSMAN | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: DANIEL G. KAYE | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: PHYLLIS M. LOCKETT | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: DEBORAH J. LUCAS | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: RAHAEL SEIFU | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: WILLIAM R. SHEPARD | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: HOWARD J. SIEGEL | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ELECTION OF EQUITY DIRECTOR: DENNIS A. SUSKIND | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | APPROVAL OF AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION TO ELIMINATE THE RIGHT OF THE CLASS B-1 SHAREHOLDER TO ELECT THREE DIRECTORS. | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | APPROVAL OF AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION TO ELIMINATE THE RIGHT OF THE CLASS B-2 SHAREHOLDER TO ELECT TWO DIRECTORS. | FOR | FOR |
| CME GROUP INC. | 2026-05-14 | APPROVAL OF AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION TO ELIMINATE THE RIGHT OF THE CLASS B-3 SHAREHOLDER TO ELECT ONE DIRECTOR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CME GROUP INC. | 2026-05-14 | APPROVAL OF AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION THAT WOULD REMOVE PROVISIONS THAT WOULD BE INOPERATIVE IF EACH OF ITEMS 4, 5 AND 6 ARE APPROVED. | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: FERNANDO AGUIRRE | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JEFFREY R. BALSER, M.D., PH.D. | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: C. DAVID BROWN II | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ALECIA A. DECOUDREAUX | AGAINST | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ANNE M. FINUCANE | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JOHN E. GALLINA | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: J. DAVID JOYNER | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: J. SCOTT KIRBY | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MICHAEL F. MAHONEY | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: LESLIE V. NORWALK | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: LARRY M. ROBBINS | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: GUY P. SANSONE | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: DOUGLAS H. SHULMAN | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | SAY ON PAY, A PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | PROPOSAL TO APPROVE THE COMPANYS 2026 INCENTIVE COMPENSATION PLAN. | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | STOCKHOLDER PROPOSAL FOR REDUCING THE THRESHOLD FOR OUR STOCKHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ELECTION OF DIRECTOR: KENNETH M. WOOLLEY | FOR | FOR |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ELECTION OF DIRECTOR: JOSEPH D. MARGOLIS | FOR | FOR |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARK G. BARBERIO | FOR | FOR |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ELECTION OF DIRECTOR: JOSEPH J. BONNER | FOR | FOR |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ELECTION OF DIRECTOR: GARY L. CRITTENDEN | FOR | FOR |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ELECTION OF DIRECTOR: SUSAN HARNETT | FOR | FOR |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ELECTION OF DIRECTOR: CRYSTAL CALL MAGGELET | FOR | FOR |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ELECTION OF DIRECTOR: R.J. PITTMAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ELECTION OF DIRECTOR: JOSEPH V. SAFFIRE | FOR | FOR |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ELECTION OF DIRECTOR: JULIA VANDER PLOEG | FOR | FOR |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| EXTRA SPACE STORAGE INC. | 2026-05-14 | ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: KIMBERLY A. CASIANO | AGAINST | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: ADRIANA CISNEROS | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: ALEXANDRA FORD ENGLISH | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: JAMES D. FARLEY, JR. | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: HENRY FORD III | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM CLAY FORD, JR. | AGAINST | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM W. HELMAN IV | AGAINST | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: JON M. HUNTSMAN, JR. | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM E. KENNARD | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: JOHN C. MAY | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: BETH E. MOONEY | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: LYNN RADAKOVICH | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: JOHN L. THORNTON | AGAINST | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: JOHN B. VEIHMEYER | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: JOHN S. WEINBERG | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | RATIFICATION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | AGAINST | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVES. | FOR | FOR |
| FORD MOTOR COMPANY | 2026-05-14 | A SHAREHOLDER PROPOSAL RELATING TO A REQUEST THAT THE BOARD TAKE STEPS TO IMPLEMENT ONE VOTE PER SHARE FOR ALL OUTSTANDING SHARES. | FOR | AGAINST |
| FORD MOTOR COMPANY | 2026-05-14 | A SHAREHOLDER PROPOSAL RELATING TO PUBLIC DISCLOSURE BY SHARE CLASS OF VOTING RESULTS ON MATTERS SUBJECT TO A SHAREHOLDER VOTE. | FOR | AGAINST |
| FORD MOTOR COMPANY | 2026-05-14 | A SHAREHOLDER PROPOSAL RELATING TO A BYLAW AMENDMENT PROVIDING THAT THE AUDIT COMMITTEE HAVE OVERSIGHT OF DIVERSITY, EQUITY AND INCLUSION INITIATIVES. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: CHRISTOPHER J. NASSETTA | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: JONATHAN D. GRAY | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: CHARLENE T. BEGLEY | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: CHRIS CARR | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: MELANIE L. HEALEY | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: RAYMOND E. MABUS, JR. | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARISSA A. MAYER | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: ELIZABETH A. SMITH | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: DOUGLAS M. STEENLAND | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | APPROVAL, IN A NON-BINDING ADVISORY VOTE, OF THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE STOCKHOLDER VOTES ON NAMED EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| HILTON WORLDWIDE HOLDINGS INC. | 2026-05-14 | APPROVAL OF THE HILTON AMENDED AND RESTATED 2017 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: JACQUELINE L. ALLARD | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: ALEXANDER M. CUTLER | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: H. JAMES DALLAS | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: ANTONIO DESPIRITO | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: ELIZABETH R. GILE | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: CHRISTOPHER M. GORMAN | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: ROBIN N. HAYES | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: CHRISTOPHER L. HENSON | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD J. HIPPLE | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: SOMESH KHANNA | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: DEVINA A. RANKIN | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: BARBARA R. SNYDER | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD J. TOBIN | FOR | FOR |
| KEYCORP | 2026-05-14 | ELECTION OF DIRECTOR: TODD J. VASOS | FOR | FOR |
| KEYCORP | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF INDEPENDENT AUDITOR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KEYCORP | 2026-05-14 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION. | FOR | FOR |
| KEYCORP | 2026-05-14 | APPROVAL OF THE 2026 EQUITY COMPENSATION PLAN. | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: JOHN T. CAHILL | AGAINST | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: STEVE CAHILLANE | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: HUMBERTO P. ALFONSO | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: L. KEVIN COX | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: LORI DICKERSON FOUCHÉ | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: DIANE GHERSON | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: MARY LOU KELLEY | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: ELIO LEONI SCETI | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: TONY PALMER | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: JOHN C. POPE | AGAINST | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | AGAINST | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | APPROVAL OF THE KRAFT HEINZ COMPANY AMENDED AND RESTATED 2020 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |
| LAS VEGAS SANDS CORP. | 2026-05-14 | DIRECTOR: PATRICK DUMONT | FOR: PATRICK DUMONT | FOR |
| LAS VEGAS SANDS CORP. | 2026-05-14 | DIRECTOR: MARK BESCA | FOR: MARK BESCA | FOR |
| LAS VEGAS SANDS CORP. | 2026-05-14 | DIRECTOR: IRWIN CHAFETZ | FOR: IRWIN CHAFETZ | FOR |
| LAS VEGAS SANDS CORP. | 2026-05-14 | DIRECTOR: MICHELINE CHAU | WITHHOLD: MICHELINE CHAU | FOR |
| LAS VEGAS SANDS CORP. | 2026-05-14 | DIRECTOR: CHARLES D. FORMAN | FOR: CHARLES D. FORMAN | FOR |
| LAS VEGAS SANDS CORP. | 2026-05-14 | DIRECTOR: LEWIS KRAMER | FOR: LEWIS KRAMER | FOR |
| LAS VEGAS SANDS CORP. | 2026-05-14 | DIRECTOR: ALAIN LI | FOR: ALAIN LI | FOR |
| LAS VEGAS SANDS CORP. | 2026-05-14 | DIRECTOR: MICKY PANT | FOR: MICKY PANT | FOR |
| LAS VEGAS SANDS CORP. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LAS VEGAS SANDS CORP. | 2026-05-14 | AN ADVISORY (NON-BINDING) VOTE TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DOROTHY M. ABLES | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: GAYLA J. DELLY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ANTHONY R. FOXX | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARTIN J. LYONS, JR. | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARY T. MACK | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: C. HOWARD NYE | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: LAREE E. PEREZ | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: THOMAS H. PIKE | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DONALD W. SLAGER | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DAVID C. WAJSGRAS | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS AS INDEPENDENT AUDITORS. | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | APPROVAL, BY A NON-BINDING ADVISORY VOTE, OF THE COMPENSATION OF MARTIN MARIETTA MATERIALS, INC.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | APPROVAL OF THE AMENDED AND RESTATED STOCK BASED AWARD PLAN. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ANA DEMEL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JAMES L. DINKINS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM W. DOUGLAS III | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK J. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: TIFFANY M. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JEANNE P. JACKSON | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: STEVEN G. PIZULA | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RODNEY C. SACKS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: HILTON H. SCHLOSBERG | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK S. VIDERGAUZ | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: MEGAN BUTLER | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: THOMAS H. GLOCER | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: LYNN J. GOOD | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: ROBERT H. HERZ | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: YASUSHI ITAGAKI | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: ERIKA H. JAMES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: HIRONORI KAMEZAWA | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: SHELLEY B. LEIBOWITZ | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: JAMI MISCIK | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: DENNIS M. NALLY | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: DOUGLAS L. PETERSON | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: EDWARD PICK | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: MARY L. SCHAPIRO | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: PERRY M. TRAQUINA | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: RAYFORD WILKINS, JR. | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT AUDITOR | AGAINST | FOR |
| MORGAN STANLEY | 2026-05-14 | TO APPROVE THE COMPENSATION OF EXECUTIVES AS DISCLOSED IN THE PROXY STATEMENT (NON-BINDING ADVISORY VOTE) | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIRMAN | AGAINST | AGAINST |
| NUCOR CORPORATION | 2026-05-14 | DIRECTOR: NORMA B. CLAYTON | FOR: NORMA B. CLAYTON | FOR |
| NUCOR CORPORATION | 2026-05-14 | DIRECTOR: PATRICK J. DEMPSEY | FOR: PATRICK J. DEMPSEY | FOR |
| NUCOR CORPORATION | 2026-05-14 | DIRECTOR: NICHOLAS C. GANGESTAD | FOR: NICHOLAS C. GANGESTAD | FOR |
| NUCOR CORPORATION | 2026-05-14 | DIRECTOR: CHRISTOPHER J. KEARNEY | FOR: CHRISTOPHER J. KEARNEY | FOR |
| NUCOR CORPORATION | 2026-05-14 | DIRECTOR: LAURETTE T. KOELLNER | FOR: LAURETTE T. KOELLNER | FOR |
| NUCOR CORPORATION | 2026-05-14 | DIRECTOR: MICHAEL W. LAMACH | FOR: MICHAEL W. LAMACH | FOR |
| NUCOR CORPORATION | 2026-05-14 | DIRECTOR: LEON J. TOPALIAN | FOR: LEON J. TOPALIAN | FOR |
| NUCOR CORPORATION | 2026-05-14 | DIRECTOR: NADJA Y. WEST | FOR: NADJA Y. WEST | FOR |
| NUCOR CORPORATION | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS NUCORS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| NUCOR CORPORATION | 2026-05-14 | APPROVAL, ON AN ADVISORY BASIS, OF NUCORS NAMED EXECUTIVE OFFICER COMPENSATION IN 2025 | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: GREG HENSLEE | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DAVID OREILLY | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: THOMAS T. HENDRICKSON | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: KIMBERLY A. DEBEERS | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: GREGORY D. JOHNSON | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JOHN R. MURPHY | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DANA M. PERLMAN | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARIA A. SASTRE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: FRED WHITFIELD | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| O'REILLY AUTOMOTIVE, INC. | 2026-05-14 | SHAREHOLDER PROPOSAL ENTITLED AVOID BRAND DAMAGE DUE TO CORPORATE POLITICAL SPENDING.&QUOT &QUOT | AGAINST | AGAINST |
| XYLEM INC. | 2026-05-14 | ELECTION OF DIRECTOR: EARL R. ELLIS | FOR | FOR |
| XYLEM INC. | 2026-05-14 | ELECTION OF DIRECTOR: ROBERT F. FRIEL | FOR | FOR |
| XYLEM INC. | 2026-05-14 | ELECTION OF DIRECTOR: LISA GLATCH | FOR | FOR |
| XYLEM INC. | 2026-05-14 | ELECTION OF DIRECTOR: VICTORIA D. HARKER | FOR | FOR |
| XYLEM INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARK D. MORELLI | FOR | FOR |
| XYLEM INC. | 2026-05-14 | ELECTION OF DIRECTOR: JEROME A. PERIBERE | FOR | FOR |
| XYLEM INC. | 2026-05-14 | ELECTION OF DIRECTOR: MATTHEW F. PINE | FOR | FOR |
| XYLEM INC. | 2026-05-14 | ELECTION OF DIRECTOR: LILA TRETIKOV | FOR | FOR |
| XYLEM INC. | 2026-05-14 | ELECTION OF DIRECTOR: UDAY YADAV | FOR | FOR |
| XYLEM INC. | 2026-05-14 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| XYLEM INC. | 2026-05-14 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| XYLEM INC. | 2026-05-14 | IMPLEMENTATION OF THE XYLEM INC. 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: PAGET L. ALVES | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: M. BRETT BIGGS | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: BRIAN C. CORNELL | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: TANYA L. DOMIER | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: SUSAN DONIZ | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MIRIAN M. GRADDICK-WEIR | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: THOMAS C. NELSON | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: KATHLEEN K. OBERG | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: P. JUSTIN SKALA | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CHRIS TURNER | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ANNIE YOUNG-SCRIVNER | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | RATIFICATION OF INDEPENDENT AUDITORS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| YUM! BRANDS, INC. | 2026-05-14 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| YUM! BRANDS, INC. | 2026-05-14 | SHAREHOLDER PROPOSAL TO REDUCE THE PERCENTAGE OF SHARES REQUIRED TO CALL A SPECIAL MEETING. | FOR | AGAINST |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: HON. SHARON Y. BOWEN | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: SHANTELLA E. COOPER | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: DURIYA M. FAROOQUI | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: THE RT. HON. THE LORD HAGUE OF RICHMOND | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: THE RT. HON. THE LORD HILL OF OAREFORD CBE | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: MARK F. MULHERN | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: THOMAS E. NOONAN | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: DANIEL E. PINTO | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: CAROLINE L. SILVER | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: JEFFREY C. SPRECHER | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: MARTHA A. TIRINNANZI | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | TO APPROVE, BY NON-BINDING VOTE, THE ADVISORY RESOLUTION ON EXECUTIVE COMPENSATION FOR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | TO APPROVE THE ADOPTION OF AMENDMENTS TO OUR CURRENT CERTIFICATE OF INCORPORATION TO SUPPLEMENT VOTING AND OWNERSHIP LIMITATIONS FOR REGULATORY COMPLIANCE. | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | A STOCKHOLDER PROPOSAL REGARDING INDEPENDENT BOARD CHAIRMAN, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| SOLVENTUM CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: CARLOS ALBÁN | FOR | FOR |
| SOLVENTUM CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: SUSAN D. DEVORE | FOR | FOR |
| SOLVENTUM CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: SHIRLEY EDWARDS | FOR | FOR |
| SOLVENTUM CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: DR. BERNARD A. HARRIS JR. | FOR | FOR |
| SOLVENTUM CORPORATION | 2026-05-15 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| SOLVENTUM CORPORATION | 2026-05-15 | RATIFICATION OF THE APPOINTMENT OF PWC AS SOLVENTUMS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | AGAINST | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: W. DON CORNWELL | AGAINST | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: FRANK DAMELIO | FOR | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JOELLEN LYONS DILLON | AGAINST | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ELISHA FINNEY | FOR | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: LEO GROOTHUIS | FOR | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MELINA HIGGINS | AGAINST | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JAMES M. KILTS | AGAINST | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: RICHARD MARK | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MARK PARRISH | AGAINST | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MICHAEL SEVERINO | FOR | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAVID SIMMONS | FOR | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: SCOTT A. SMITH | FOR | FOR |
| VIATRIS INC. | 2026-05-15 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ROGÉRIO VIVALDI COELHO | FOR | FOR |
| VIATRIS INC. | 2026-05-15 | APPROVAL OF, ON A NON-BINDING ADVISORY BASIS, THE 2025 COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF THE COMPANY. | FOR | FOR |
| VIATRIS INC. | 2026-05-15 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: RICK BECKWITT | FOR | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: MARK A. EMMERT | FOR | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: RICK R. HOLLEY | AGAINST | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: SARA GROOTWASSINK LEWIS | AGAINST | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: DEIDRA C. MERRIWETHER | FOR | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: AL MONACO | FOR | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: JAMES C. OROURKE | FOR | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: NICOLE W. PIASECKI | FOR | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: LAWRENCE A. SELZER | AGAINST | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: DEVIN W. STOCKFISH | FOR | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | ELECTION OF DIRECTOR: KIM WILLIAMS | FOR | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | APPROVE, ON AN ADVISORY BASIS, COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| WEYERHAEUSER COMPANY | 2026-05-15 | RATIFY APPOINTMENT OF THE INDEPENDENT AUDITORS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | DIRECTOR: DARCY G. ANDERSON | FOR: DARCY G. ANDERSON | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | DIRECTOR: HERMAN E. BULLS | FOR: HERMAN E. BULLS | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | DIRECTOR: RHOMAN J. HARDY | FOR: RHOMAN J. HARDY | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | DIRECTOR: GAURAV KAPOOR | FOR: GAURAV KAPOOR | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | DIRECTOR: BRIAN E. LANE | FOR: BRIAN E. LANE | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | DIRECTOR: PABLO G. MERCADO | FOR: PABLO G. MERCADO | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | DIRECTOR: FRANKLIN MYERS | FOR: FRANKLIN MYERS | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | DIRECTOR: WILLIAM J. SANDBROOK | FOR: WILLIAM J. SANDBROOK | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | DIRECTOR: CONSTANCE E. SKIDMORE | FOR: CONSTANCE E. SKIDMORE | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | DIRECTOR: CINDY L. WALLIS-LAGE | FOR: CINDY L. WALLIS-LAGE | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| COMFORT SYSTEMS USA, INC. | 2026-05-18 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: TIMOTHY P. CAWLEY | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: BRENDAN CAVANAGH | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: JOHN F. KILLIAN | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: KAROL V. MASON | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: DWIGHT A. MCBRIDE | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: WILLIAM J. MULROW | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: MICHAEL W. RANGER | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: LINDA S. SANFORD | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: DEIRDRE STANLEY | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: L. FREDERICK SUTHERLAND | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ELECTION OF DIRECTOR: CATHERINE ZOI | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | RATIFICATION OF APPOINTMENT OF INDEPENDENT ACCOUNTANTS. | FOR | FOR |
| CONSOLIDATED EDISON, INC. | 2026-05-18 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| MOTOROLA SOLUTIONS, INC. | 2026-05-18 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: GREGORY Q. BROWN | FOR | FOR |
| MOTOROLA SOLUTIONS, INC. | 2026-05-18 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: NICOLE ANASENES | FOR | FOR |
| MOTOROLA SOLUTIONS, INC. | 2026-05-18 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: KENNETH D. DENMAN | FOR | FOR |
| MOTOROLA SOLUTIONS, INC. | 2026-05-18 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: AYANNA M. HOWARD | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MOTOROLA SOLUTIONS, INC. | 2026-05-18 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: MARK E. LASHIER | FOR | FOR |
| MOTOROLA SOLUTIONS, INC. | 2026-05-18 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: PETER A. LEAV | FOR | FOR |
| MOTOROLA SOLUTIONS, INC. | 2026-05-18 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: ELIZABETH D. MANN | FOR | FOR |
| MOTOROLA SOLUTIONS, INC. | 2026-05-18 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JOSEPH M. TUCCI | FOR | FOR |
| MOTOROLA SOLUTIONS, INC. | 2026-05-18 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| MOTOROLA SOLUTIONS, INC. | 2026-05-18 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. WANDA M. AUSTIN | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MR. ROBERT A. BRADWAY | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. MICHAEL V. DRAKE | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. BRIAN J. DRUKER | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MR. ROBERT A. ECKERT | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MR. GREG C. GARLAND | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MR. CHARLES M. HOLLEY, JR. | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. S. OMAR ISHRAK | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. TYLER JACKS | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. MARY E. KLOTMAN | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MS. ELLEN J. KULLMAN | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MS. AMY E. MILES | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| AMGEN INC. | 2026-05-19 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AMGEN INC. | 2026-05-19 | STOCKHOLDER PROPOSAL TO REQUIRE AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| BAKER HUGHES COMPANY | 2026-05-19 | ELECTION OF DIRECTOR: LORENZO SIMONELLI | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | ELECTION OF DIRECTOR: JOHN G. RICE | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | ELECTION OF DIRECTOR: ABDULAZIZ M. AL GUDAIMI | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | ELECTION OF DIRECTOR: W. GEOFFREY BEATTIE | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | ELECTION OF DIRECTOR: GREGORY D. BRENNEMAN | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | ELECTION OF DIRECTOR: CYNTHIA B. CARROLL | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | ELECTION OF DIRECTOR: MICHAEL R. DUMAIS | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | ELECTION OF DIRECTOR: SHIRLEY A. EDWARDS | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | ELECTION OF DIRECTOR: ILHAM KADRI | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | ELECTION OF DIRECTOR: MOHSEN M. SOHI | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | AN ADVISORY VOTE RELATED TO THE COMPANYS EXECUTIVE COMPENSATION PROGRAM | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | THE RATIFICATION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026 | FOR | FOR |
| BAKER HUGHES COMPANY | 2026-05-19 | THE APPROVAL OF THE BAKER HUGHES COMPANY 2026 LONG-TERM INCENTIVE PLAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BAKER HUGHES COMPANY | 2026-05-19 | THE APPROVAL OF THE SECOND AMENDED AND RESTATED BAKER HUGHES COMPANY EMPLOYEE STOCK PURCHASE PLAN | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | ELECTION OF DIRECTOR: JAMES F. ALBAUGH | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | ELECTION OF DIRECTOR: AMY E. ALVING | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | ELECTION OF DIRECTOR: SHARON R. BARNER | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOSEPH S. CANTIE | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | ELECTION OF DIRECTOR: ROBERT F. LEDUC | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | ELECTION OF DIRECTOR: JODY G. MILLER | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHN C. PLANT | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | ELECTION OF DIRECTOR: ULRICH R. SCHMIDT | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | ELECTION OF DIRECTOR: GUNNER S. SMITH | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| HOWMET AEROSPACE INC. | 2026-05-19 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: LINDA B. BAMMANN | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: MICHELE G. BUCK | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: STEPHEN B. BURKE | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: ALICIA BOLER DAVIS | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: JAMES DIMON | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: ALEX GORSKY | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: MELLODY HOBSON | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: PHEBE N. NOVAKOVIC | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: VIRGINIA M. ROMETTY | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: MARK A. WEINBERGER | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | RATIFICATION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | REPORT ON CONGRUENCE OF SECURITY, RESILIENCY, AND CLIMATE INITIATIVES | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | INDEPENDENT BOARD CHAIRMAN | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | LOBBYING ALIGNMENT | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | SUSTAINABILITY ROI REPORT | AGAINST | AGAINST |
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: H. ERIC BOLTON, JR. | FOR | FOR |
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DEBORAH H. CAPLAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHN P. CASE | FOR | FOR |
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: TAMARA FISCHER | FOR | FOR |
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ALAN B. GRAF, JR. | FOR | FOR |
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: BRAD HILL | FOR | FOR |
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: EDITH KELLY-GREEN | FOR | FOR |
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SHEILA K. MCGRATH | FOR | FOR |
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DAVID P. STOCKERT | FOR | FOR |
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | ADVISORY (NON-BINDING) VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| MID-AMERICA APARTMENT COMMUNITIES, INC. | 2026-05-19 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOY CHIK | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JONATHAN CHRISTODORO | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: CARMINE DI SIBIO | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DAVID W. DORMAN | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ALYSSA H. HENRY | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ENRIQUE LORES | AGAINST | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DEBORAH M. MESSEMER | AGAINST | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DAVID M. MOFFETT | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ANN M. SARNOFF | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DEIRDRE STANLEY | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: FRANK D. YEARY | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | APPROVAL OF THE PAYPAL HOLDINGS, INC. 2026 EQUITY INCENTIVE AWARD PLAN. | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | STOCKHOLDER PROPOSAL - POLICY ON PROVISION OF SERVICES IN CONFLICT ZONES. | AGAINST | AGAINST |
| PAYPAL HOLDINGS, INC. | 2026-05-19 | STOCKHOLDER PROPOSAL - REDUCE THRESHOLD TO CALL SPECIAL MEETINGS OF STOCKHOLDERS. | FOR | AGAINST |
| PRINCIPAL FINANCIAL GROUP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JONATHAN S. AUERBACH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PRINCIPAL FINANCIAL GROUP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: MARY E. MALIZ&QUOT BEAMS &QUOT | FOR | FOR |
| PRINCIPAL FINANCIAL GROUP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOCELYN CARTER-MILLER | FOR | FOR |
| PRINCIPAL FINANCIAL GROUP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SCOTT M. MILLS | FOR | FOR |
| PRINCIPAL FINANCIAL GROUP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: CLAUDIO N. MURUZABAL | FOR | FOR |
| PRINCIPAL FINANCIAL GROUP, INC. | 2026-05-19 | ADVISORY APPROVAL OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| PRINCIPAL FINANCIAL GROUP, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026 | FOR | FOR |
| PRINCIPAL FINANCIAL GROUP, INC. | 2026-05-19 | APPROVAL OF THE PRINCIPAL FINANCIAL GROUP, INC. 2026 STOCK INCENTIVE PLAN | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: SHELLYE L. ARCHAMBEAU | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: AMY WOODS BRINKLEY | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: IRENE M. ESTEVES | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: L. NEIL HUNN | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: ROBERT D. JOHNSON | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: THOMAS P. JOYCE, JR. | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JOHN F. MURPHY | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: LAURA G. THATCHER | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: RICHARD F. WALLMAN | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | APPROVAL OF AN AMENDMENT TO THE ROPER TECHNOLOGIES, INC. 2021 INCENTIVE PLAN. | AGAINST | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | APPROVAL OF THE AMENDED AND RESTATED ROPER TECHNOLOGIES, INC. EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| ROPER TECHNOLOGIES, INC. | 2026-05-19 | SHAREHOLDER PROPOSAL REGARDING A STRATEGIC REVIEW OF A PROPOSED SPIN-OFF OF THE APPLICATION SOFTWARE AND NETWORK SOFTWARE SEGMENTS. | AGAINST | AGAINST |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ROSALIND BREWER | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: MICHELLE FREYRE | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: MATTHEW FRIEND | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: BARNEY HARFORD | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: MICHELE J. HOOPER | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: WALTER ISAACSON | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: J. SCOTT KIRBY | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: EDWARD M. PHILIP | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: EDWARD L. SHAPIRO | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LAYSHA WARD | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JAMES M. WHITEHURST | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | THE RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP TO SERVE AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | A VOTE TO APPROVE, ON A NONBINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| UNITED AIRLINES HOLDINGS, INC. | 2026-05-19 | ADVISORY VOTE ON STOCKHOLDER PROPOSAL ENTITLED SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT&QUOT. &QUOT | FOR | AGAINST |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JEFFREY DAILEY | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: BRUCE HANSEN | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: GREGORY HENDRICK | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SAMUEL G. LISS | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: PRADIP K. PATIATH | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: CHRISTOPHER J. PERRY | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SABRA R. PURTILL | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LEE M. SHAVEL | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: OLUMIDE SOROYE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: KIMBERLY S. STEVENSON | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: THERESE M. VAUGHAN | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | TO APPROVE EXECUTIVE COMPENSATION ON AN ADVISORY, NON-BINDING BASIS. | AGAINST | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITOR FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | SHAREHOLDER PROPOSAL - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| ZEBRA TECHNOLOGIES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR CLASS III TERM TO EXPIRE 2029: WILLIAM J. BURNS | FOR | FOR |
| ZEBRA TECHNOLOGIES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR CLASS III TERM TO EXPIRE 2029: LINDA M. CONNLY | FOR | FOR |
| ZEBRA TECHNOLOGIES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR CLASS III TERM TO EXPIRE 2029: ANDERS GUSTAFSSON | FOR | FOR |
| ZEBRA TECHNOLOGIES CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR CLASS III TERM TO EXPIRE 2029: JANICE M. ROBERTS | FOR | FOR |
| ZEBRA TECHNOLOGIES CORPORATION | 2026-05-19 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICERS COMPENSATION (SAY-ON-PAY&QUOT). &QUOT | AGAINST | FOR |
| ZEBRA TECHNOLOGIES CORPORATION | 2026-05-19 | APPROVAL OF 2026 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| ZEBRA TECHNOLOGIES CORPORATION | 2026-05-19 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| ALLIANT ENERGY CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR TERM ENDING IN 2029: PATRICK ALLEN | FOR | FOR |
| ALLIANT ENERGY CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR TERM ENDING IN 2029: MANU ASTHANA | FOR | FOR |
| ALLIANT ENERGY CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR TERM ENDING IN 2029: IGNACIO CORTINA | FOR | FOR |
| ALLIANT ENERGY CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR TERM ENDING IN 2029: MICHAEL GARCIA | FOR | FOR |
| ALLIANT ENERGY CORPORATION | 2026-05-20 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ALLIANT ENERGY CORPORATION | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY P. BEZOS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW R. JASSY | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMIE S. GORELICK | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW Y. NG | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. RUBINSTEIN | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA Q. STONESIFER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CHARITABLE PARTNERSHIPS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON IMPACT OF DATA CENTERS ON CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON IMPACT OF CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY | AGAINST | AGAINST |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: STEVEN O. VONDRAN | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: KELLY C. CHAMBLISS | AGAINST | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: TERESA H. CLARKE | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: KENNETH R. FRANK | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: RAJESH KALATHUR | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: GRACE D. LIEBLEIN | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: CRAIG MACNAB | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: NEVILLE R. RAY | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: PAMELA D. A. REEVE | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: EUGENE F. REILLY | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: BRUCE L. TANNER | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMERICAN TOWER CORPORATION | 2026-05-20 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AMERICAN TOWER CORPORATION | 2026-05-20 | TO APPROVE THE AMERICAN TOWER CORPORATION 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PAMELA DALEY | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: LAURENCE D. FINK | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: GREGORY J. FLEMING | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WILLIAM E. FORD | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: FABRIZIO FREDA | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MURRY S. GERBER | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARGARET PEGGY&QUOT L. JOHNSON &QUOT | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ROBERT S. KAPITO | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: GREGG R. LEMKAU | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: CHERYL D. MILLS | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KATHLEEN MURPHY | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: AMIN H. NASSER | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: GORDON M. NIXON | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ADEBAYO OGUNLESI | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KRISTIN C. PECK | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: CHARLES H. ROBBINS | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: HANS E. VESTBERG | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: SUSAN L. WAGNER | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARK WILSON | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | APPROVAL, IN A NON-BINDING ADVISORY VOTE, OF THE COMPENSATION FOR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF DELOITTE LLP AS BLACKROCKS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR 2026. | FOR | FOR |
| BLACKROCK, INC. | 2026-05-20 | AMENDMENT OF THE BLACKROCK FINANCE, INC. CERTIFICATE OF INCORPORATION TO REMOVE THE PASS-THROUGH VOTING PROVISION. | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: TITI COLE | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: ELLEN M. COSTELLO | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: GRACE E. DAILEY | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JOHN C. DUGAN | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JANE FRASER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: DUNCAN P. HENNES | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: PETER B. HENRY | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: RENÉE J. JAMES | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN P. MOULDS | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: GARY M. REINER | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: DIANA L. TAYLOR | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMES S. TURLEY | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: CASPER W. VON KOSKULL | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | PROPOSAL TO RATIFY THE SELECTION OF KPMG LLP AS CITIS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| CITIGROUP INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE OUR 2025 EXECUTIVE COMPENSATION. | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | APPROVAL OF ADDITIONAL SHARES FOR THE CITIGROUP 2019 STOCK INCENTIVE PLAN. | FOR | FOR |
| CROWN CASTLE INC. | 2026-05-20 | ELECTION OF DIRECTOR: P. ROBERT BARTOLO | FOR | FOR |
| CROWN CASTLE INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREA J. GOLDSMITH | FOR | FOR |
| CROWN CASTLE INC. | 2026-05-20 | ELECTION OF DIRECTOR: CHRISTIAN H. HILLABRANT | FOR | FOR |
| CROWN CASTLE INC. | 2026-05-20 | ELECTION OF DIRECTOR: TAMMY K. JONES | AGAINST | FOR |
| CROWN CASTLE INC. | 2026-05-20 | ELECTION OF DIRECTOR: KEVIN T. KABAT | FOR | FOR |
| CROWN CASTLE INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANTHONY J. MELONE | FOR | FOR |
| CROWN CASTLE INC. | 2026-05-20 | ELECTION OF DIRECTOR: KATHERINE MOTLAGH | FOR | FOR |
| CROWN CASTLE INC. | 2026-05-20 | ELECTION OF DIRECTOR: KEVIN A. STEPHENS | AGAINST | FOR |
| CROWN CASTLE INC. | 2026-05-20 | ELECTION OF DIRECTOR: MATTHEW THORNTON, III | AGAINST | FOR |
| CROWN CASTLE INC. | 2026-05-20 | THE RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR FISCAL YEAR 2026. | FOR | FOR |
| CROWN CASTLE INC. | 2026-05-20 | THE NON-BINDING, ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: VINCENT K. BROOKS | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DARIN G. HOLDERNESS | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: REBECCA A. KLEIN | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHANIE K. MAINS | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: CHARLES A. MELOY | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARK L. PLAUMANN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ROBERT K. REEVES | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: LANCE W. ROBERTSON | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: TRAVIS D. STICE | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MELANIE M. TRENT | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: FRANK D. TSURU | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KAES VANT HOF | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEVEN E. WEST | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF HOLDING AN ADVISORY VOTE ON THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JOHN D. CHANDLER | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JANET F. CLARK | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CHARLES R. CRISP | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ROBERT P. DANIELS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: LYNN A. DUGLE | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: C. CHRISTOPHER GAUT | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MICHAEL T. KERR | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JULIE J. ROBERTSON | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: EZRA Y. YACOB | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF DELOITTE & TOUCHE LLP, INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, AS AUDITORS FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | TO APPROVE, BY NON-BINDING VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| GE VERNOVA INC. | 2026-05-20 | ELECTION OF CLASS II DIRECTOR FOR THREE YEAR TERM: MATTHEW HARRIS | FOR | FOR |
| GE VERNOVA INC. | 2026-05-20 | ELECTION OF CLASS II DIRECTOR FOR THREE YEAR TERM: MARTINA HUND-MEJEAN | FOR | FOR |
| GE VERNOVA INC. | 2026-05-20 | ELECTION OF CLASS II DIRECTOR FOR THREE YEAR TERM: PAULA ROSPUT REYNOLDS | FOR | FOR |
| GE VERNOVA INC. | 2026-05-20 | APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN AN ADVISORY VOTE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GE VERNOVA INC. | 2026-05-20 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| GE VERNOVA INC. | 2026-05-20 | STOCKHOLDER PROPOSAL REQUESTING REPORT ASSESSING SUSTAINABILITY GOALS ON THE BASIS OF NET-PRESENT-VALUE AND RETURN-ON-INVESTMENT CALCULATION | AGAINST | AGAINST |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: ABDULAZIZ F. AL KHAYYAL | AGAINST | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: WILLIAM E. ALBRECHT | AGAINST | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: M. KATHERINE BANKS | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: EARL M. CUMMINGS | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: MURRY S. GERBER | AGAINST | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: TIMOTHY A. LEACH | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: ROBERT A. MALONE | AGAINST | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY A. MILLER | AGAINST | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: J. SHANNON SLOCUM | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: MAURICE S. SMITH | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: JANET L. WEISS | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ELECTION OF DIRECTOR: TOBI M. EDWARDS YOUNG | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | RATIFICATION OF SELECTION OF PRINCIPAL INDEPENDENT PUBLIC ACCOUNTANTS. | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION. | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | APPROVAL OF HALLIBURTON ENERGY SERVICES, INC. CHARTER AMENDMENT. | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | APPROVAL TO AMEND AND RESTATE THE HALLIBURTON COMPANY STOCK AND INCENTIVE PLAN. | FOR | FOR |
| HALLIBURTON COMPANY | 2026-05-20 | APPROVAL TO AMEND AND RESTATE THE HALLIBURTON COMPANY EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: TOM BARTLETT | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: LARRY D. DE SHON | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: CARLOS DOMINGUEZ | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: TREVOR FETTER | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DONNA JAMES | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANNETTE RIPPERT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: TERESA W. ROSEBOROUGH | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: VIRGINIA P. RUESTERHOLZ | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: CHRISTOPHER J. SWIFT | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MATTHEW E. WINTER | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KATHLEEN WINTERS | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | MANAGEMENT PROPOSAL TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE COMPANYS PROXY STATEMENT | FOR | FOR |
| THE HARTFORD INSURANCE GROUP, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL THAT THE COMPANY ADOPT WRITTEN CONSENT RIGHTS FOR SHAREHOLDERS | FOR | AGAINST |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARY L. BAGLIVO | AGAINST | FOR |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: HERMAN E. BULLS | FOR | FOR |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DIANA M. LAING | FOR | FOR |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: RICHARD E. MARRIOTT | AGAINST | FOR |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARY HOGAN PREUSSE | FOR | FOR |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WALTER C. RAKOWICH | AGAINST | FOR |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMES F. RISOLEO | FOR | FOR |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: GORDON H. SMITH | AGAINST | FOR |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: A. WILLIAM STEIN | FOR | FOR |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | RATIFY THE APPOINTMENT OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR 2026 | FOR | FOR |
| HOST HOTELS & RESORTS, INC. | 2026-05-20 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: LUCIANA BORIO | FOR: LUCIANA BORIO | FOR |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: MICHAEL R. MINOGUE | FOR: MICHAEL R. MINOGUE | FOR |
| INSULET CORPORATION | 2026-05-20 | DIRECTOR: TIMOTHY C. STONESIFER | FOR: TIMOTHY C. STONESIFER | FOR |
| INSULET CORPORATION | 2026-05-20 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF CERTAIN EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INSULET CORPORATION | 2026-05-20 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: ANTHONY CAPUANO | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: KAREEM DANIEL | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: LLOYD DEAN | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: CATHERINE ENGELBERT | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: JAMES FARLEY, JR. | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: MARGARET GEORGIADIS | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: MICHAEL HSU | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: CHRISTOPHER KEMPCZINSKI | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: JENNIFER TAUBERT | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: PAUL WALSH | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: AMY WEAVER | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL SHAREHOLDERS MEETING AND UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: MILES WHITE | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ADVISORY VOTE TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| MCDONALD'S CORPORATION | 2026-05-20 | ADVISORY VOTE TO ADOPT POLICY FOR AN INDEPENDENT CHAIR. | AGAINST | AGAINST |
| MCDONALD'S CORPORATION | 2026-05-20 | ADVISORY VOTE ON SHAREHOLDERS RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ERTHARIN COUSIN | FOR | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: CEES T HART | FOR | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: NANCY MCKINSTRY | FOR | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRIAN J. MCNAMARA | FOR | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JORGE S. MESQUITA | FOR | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JANE HAMILTON NIELSEN | FOR | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PAULA A. PRICE | FOR | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICK T. SIEWERT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL A. TODMAN | FOR | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DIRK VAN DE PUT | FOR | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION | AGAINST | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON OBJECTIVE EVALUATION OF PLASTICS PACKAGING POLICIES | AGAINST | AGAINST |
| MONDELEZ INTERNATIONAL, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADOPTION OF AN INDEPENDENT BOARD CHAIRMAN POLICY | AGAINST | AGAINST |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: KATHY J. WARDEN | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: DAVID P. ABNEY | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MARIANNE C. BROWN | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: CHRISTOPHER W. GRADY | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: ARVIND KRISHNA | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: KIMBERLY A. ROSS | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: GARY ROUGHEAD | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS M. SCHOEWE | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: JAMES S. TURLEY | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MARK A. WELSH III | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MARY A. WINSTON | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | PROPOSAL TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | SHAREHOLDER PROPOSAL TO PROVIDE FOR AN INDEPENDENT BOARD CHAIR. | AGAINST | AGAINST |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: ROBERT B. CARTER | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: JAMES E. DAVIS | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: LUIS A. DIAZ, JR., M.D. | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: TRACEY C. DOI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: VICKY B. GREGG | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: WRIGHT L. LASSITER, III | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: TIMOTHY L. MAIN | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: DENISE M. MORRISON | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: GARY M. PFEIFFER | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: TIMOTHY M. RING | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | ELECTION OF DIRECTOR: TIMOTHY C. WENTWORTH | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | AN ADVISORY RESOLUTION TO APPROVE THE EXECUTIVE OFFICER COMPENSATION DISCLOSED IN THE COMPANYS 2026 PROXY STATEMENT. | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| QUEST DIAGNOSTICS INCORPORATED | 2026-05-20 | STOCKHOLDER PROPOSAL REGARDING AN INDEPENDENT BOARD CHAIRMAN, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| ROSS STORES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: K. GUNNAR BJORKLUND | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL J. BUSH | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDWARD G. CANNIZZARO | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMES G. CONROY | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: SHARON D. GARRETT | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL J. HARTSHORN | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHEN D. MILLIGAN | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA H. MUELLER | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DONIEL N. SUTTON | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | TO APPROVE THE ROSS STORES, INC. 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE THE RESOLUTION ON THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ROSS STORES, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027. | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARCO ALVERÀ | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARTINA CHEUNG | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: JACQUES ESCULIER | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHANIE HILL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: REBECCA JACOBY | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: HUBERT JOLY | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: IAN LIVINGSTON | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: ROBERT MORITZ | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARIA MORRIS | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: GREGORY WASHINGTON | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | APPROVE, ON AN ADVISORY BASIS, THE EXECUTIVE COMPENSATION PROGRAM FOR THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | VOTE ON A SHAREHOLDER PROPOSAL TO REDUCE THE STOCK OWNERSHIP THRESHOLD FOR CALLING A SPECIAL SHAREHOLDER MEETING. | FOR | AGAINST |
| S&P GLOBAL INC. | 2026-05-20 | VOTE ON A SHAREHOLDER PROPOSAL TO ISSUE A REPORT ON THE COMPANYS CHARITABLE SUPPORT. | AGAINST | AGAINST |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: M. CHANDOHA | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: D. DEMAIO | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: A. FAWCETT | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: W. FREDA | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: S. GORDON | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: P. HALLIDAY | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: S. MATHEW | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: W. MEANEY | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: R. OHANLEY | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: S. OSULLIVAN | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: J. PORTALATIN | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: B. PORTER | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: J. RHEA | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | TO APPROVE AN ADVISORY PROPOSAL ON EXECUTIVE COMPENSATION. | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS STATE STREETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| STATE STREET CORPORATION | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING THE ADOPTION OF A POLICY AND AMENDMENT TO THE BY-LAWS REQUIRING THE CHAIR OF THE BOARD BE AN INDEPENDENT MEMBER OF THE BOARD IN THE NEXT CEO TRANSITION, IF PROPERLY PRESENTED. | AGAINST | AGAINST |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARC N. CASPER | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: NELSON J. CHAI | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: RUBY R. CHANDY | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: C. MARTIN HARRIS | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: TYLER JACKS | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: JENNIFER M. JOHNSON | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: R. ALEXANDRA KEITH | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: KAREN S. LYNCH | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: DEBORA L. SPAR | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: SCOTT M. SPERLING | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | ELECTION OF DIRECTOR: DION J. WEISLER | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | AN ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| THERMO FISHER SCIENTIFIC INC. | 2026-05-20 | RATIFICATION OF THE AUDIT COMMITTEES SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026. | AGAINST | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: RUSSELL G. GOLDEN | FOR | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS B. LEONARDI | FOR | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: CLARENCE OTIS JR. | FOR | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ELIZABETH E. ROBINSON | FOR | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: TODD C. SCHERMERHORN | FOR | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ALAN D. SCHNITZER | FOR | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRIDGET VAN KRALINGEN | FOR | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DAVID S. WILLIAMS | FOR | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE TRAVELERS COMPANIES, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | NON-BINDING VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | AMENDMENT TO THE TRAVELERS COMPANIES, INC. AMENDED AND RESTATED 2023 STOCK INCENTIVE PLAN. | FOR | FOR |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL RELATING TO A REPORT ON CLIMATE-RELATED PRICING AND COVERAGE DECISIONS, IF PRESENTED AT THE ANNUAL MEETING OF SHAREHOLDERS. | AGAINST | AGAINST |
| THE TRAVELERS COMPANIES, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL RELATING TO AN INDEPENDENT BOARD CHAIRMAN, IF PRESENTED AT THE ANNUAL MEETING OF SHAREHOLDERS. | AGAINST | AGAINST |
| UNIVERSAL HEALTH SERVICES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: NINA CHEN-LANGENMAYR | FOR | FOR |
| UNIVERSAL HEALTH SERVICES, INC. | 2026-05-20 | PROPOSAL TO CONDUCT AN ADVISORY (NONBINDING) VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| UNIVERSAL HEALTH SERVICES, INC. | 2026-05-20 | PROPOSAL TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| UNIVERSAL HEALTH SERVICES, INC. | 2026-05-20 | STOCKHOLDER PROPOSAL TO REPORT VOTES BASED ON UHS SHAREHOLDER MONEY AT RISK, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| UNIVERSAL HEALTH SERVICES, INC. | 2026-05-20 | STOCKHOLDER PROPOSAL TO ADOPT A POLICY REQUIRING UNIVERSAL HEALTH SERVICES, INC. TO PUBLICLY DISCLOSE ITS WORKFORCE DIVERSITY, IF PROPERLY PRESENTED AT THE MEETING. | AGAINST | AGAINST |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: PAUL M. BISARO | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: VANESSA BROADHURST | AGAINST | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: FRANK A. DAMELIO | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: GAVIN D.K. HATTERSLEY | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: SANJAY KHOSLA | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANTOINETTE R. LEATHERBERRY | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL B. MCCALLISTER | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: GREGORY NORDEN | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: KRISTIN C. PECK | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: WILLIE M. REED | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARK STETTER | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHANIE TILENIUS | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | AGAINST | FOR |
| ZOETIS INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE THE FREQUENCY OF FUTURE ADVISORY VOTES ON OUR EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| ZOETIS INC. | 2026-05-20 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | SHAREHOLDER PROPOSAL TO PERMIT SHAREHOLDER ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | ELECTION OF DIRECTOR: DAME INGA BEALE | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | ELECTION OF DIRECTOR: FUMBI CHIMA | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | ELECTION OF DIRECTOR: STEPHEN CHIPMAN | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL HAMMOND | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | ELECTION OF DIRECTOR: CARL HESS | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | ELECTION OF DIRECTOR: JACQUELINE HUNT | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | ELECTION OF DIRECTOR: PAUL REILLY | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | ELECTION OF DIRECTOR: MICHELLE SWANBACK | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | ELECTION OF DIRECTOR: FREDRIC TOMCZYK | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | RATIFY, ON AN ADVISORY BASIS, THE APPOINTMENT OF (I) DELOITTE & TOUCHE LLP TO AUDIT OUR FINANCIAL STATEMENTS AND (II) DELOITTE IRELAND LLP TO AUDIT OUR IRISH STATUTORY ACCOUNTS, AND AUTHORIZE, IN A BINDING VOTE, THE BOARD, ACTING THROUGH THE AUDIT COMMITTEE, TO FIX THE INDEPENDENT AUDITORS REMUNERATION. | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | APPROVE, ON AN ADVISORY BASIS, THE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | RENEW THE BOARDS EXISTING AUTHORITY TO ISSUE SHARES UNDER IRISH LAW. | FOR | FOR |
| WILLIS TOWERS WATSON PLC | 2026-05-20 | RENEW THE BOARDS EXISTING AUTHORITY TO OPT OUT OF STATUTORY PRE-EMPTION RIGHTS UNDER IRISH LAW. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WILLIS TOWERS WATSON PLC | 2026-05-20 | APPROVE THE WTW AMENDED AND RESTATED EMPLOYEE SHARE PURCHASE PLAN (THE PLAN&QUOT), INCLUDING THE INCREASE OF THE NUMBER OF SHARES AUTHORIZED FOR ISSUANCE UNDER THE PLAN, AMONG OTHER AMENDMENTS. &QUOT | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | APPROVAL OF THE SWISS STATUTORY CONSOLIDATED FINANCIAL STATEMENTS AND SWISS STANDALONE STATUTORY FINANCIAL STATEMENTS OF BUNGE GLOBAL SA FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | APPROVAL OF THE APPROPRIATION OF AVAILABLE EARNINGS FOR FISCAL YEAR 2025. | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | APPROVAL OF A CASH DIVIDEND IN THE AGGREGATE AMOUNT OF U.S. $2.88 PER OUTSTANDING SHARE OUT OF BUNGE GLOBAL SAS RESERVE FROM CAPITAL CONTRIBUTIONS IN FOUR EQUAL INSTALLMENTS. | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | DISCHARGE OF THE MEMBERS OF THE BOARD AND OF THE EXECUTIVE MANAGEMENT TEAM FROM LIABILITY FOR THE ACTIVITIES DURING FISCAL YEAR 2025. | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: ELIANE ALEIXO LUSTOSA DE ANDRADE | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: CAROL BROWNER | AGAINST | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: GREGORY HECKMAN | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: ADRIAN ISMAN | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: ANNE JENSEN | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: LINDA JOJO | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: CHRISTOPHER MAHONEY | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: MONICA MCGURK | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: KENNETH SIMRIL | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: MARKUS WALT | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: HENRY JAY&QUOT WINSHIP &QUOT | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF DIRECTOR: MARK ZENUK | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | REELECTION OF THE CHAIR OF THE BOARD: MARK ZENUK | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BUNGE GLOBAL SA | 2026-05-20 | REELECTION OF MEMBER OF THE HUMAN RESOURCES AND COMPENSATION COMMITTEE: MONICA MCGURK | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | REELECTION OF MEMBER OF THE HUMAN RESOURCES AND COMPENSATION COMMITTEE: KENNETH SIMRIL | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | REELECTION OF MEMBER OF THE HUMAN RESOURCES AND COMPENSATION COMMITTEE: MARKUS WALT | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | REELECTION OF MEMBER OF THE HUMAN RESOURCES AND COMPENSATION COMMITTEE: HENRY JAY&QUOT WINSHIP &QUOT | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION UNDER U.S. SECURITIES LAW REQUIREMENTS. | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | APPROVAL OF THE MAXIMUM AGGREGATE COMPENSATION OF THE BOARD FOR THE PERIOD BETWEEN THE 2026 ANNUAL GENERAL MEETING AND THE 2027 ANNUAL GENERAL MEETING | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | APPROVAL OF THE MAXIMUM AGGREGATE COMPENSATION OF THE EXECUTIVE MANAGEMENT TEAM FOR THE FISCAL YEAR 2027 | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ADVISORY VOTE ON THE SWISS COMPENSATION REPORT | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ADVISORY VOTE ON THE SWISS STATUTORY NON-FINANCIAL MATTER REPORT. | AGAINST | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | ELECTION OF THE SWISS STATUTORY INDEPENDENT VOTING REPRESENTATIVE. | FOR | FOR |
| BUNGE GLOBAL SA | 2026-05-20 | APPOINTMENT OF INDEPENDENT AUDITOR FOR U.S. SECURITIES LAW REQUIREMENTS AND REELECTION OF STATUTORY AUDITOR FOR SWISS LAW REQUIREMENTS. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BUNGE GLOBAL SA | 2026-05-20 | IF ANY MODIFICATIONS TO AGENDA ITEMS OR PROPOSALS IDENTIFIED IN THE INVITATION TO THE VIRTUAL ANNUAL GENERAL MEETING OR OTHER MATTERS ON WHICH VOTING IS PERMISSIBLE UNDER SWISS LAW ARE PROPERLY PRESENTED AT THE VIRTUAL ANNUAL GENERAL MEETING FOR CONSIDERATION, YOU HEREBY INSTRUCT THE INDEPENDENT VOTING REPRESENTATIVE, IN THE ABSENCE OF OTHER SPECIFIC INSTRUCTIONS, TO VOTE YOUR SHARES IN ACCORDANCE WITH THE RECOMMENDATIONS OF THE BOARD OF DIRECTORS. | AGAINST | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: NANCY A. ALTOBELLO | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: DAVID P. FALCK | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: SANJIV LAMBA | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: RITA S. LANE | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT A. LIVINGSTON | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: R. ADAM NORWITT | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: PRAHLAD SINGH | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ANNE CLARKE WOLFF | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS INDEPENDENT PUBLIC ACCOUNTANTS | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ADVISORY VOTE TO APPROVE COMPENSATION OF NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ELAINE D. ROSEN | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: RAJIV BASU | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LYNN S. BLAKE | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: J. BRAXTON CARTER | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KEITH W. DEMMINGS | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: HARRIET EDELMAN | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SARI GRANAT | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: OGNJEN (OGI) REDZIC | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PAUL J. REILLY | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KEVIN M. WARREN | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS ASSURANTS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ASSURANT, INC. | 2026-05-21 | ADVISORY APPROVAL OF THE FISCAL YEAR 2025 COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | APPROVAL OF AN AMENDMENT TO THE ASSURANT, INC. 2017 LONG TERM EQUITY INCENTIVE PLAN. | FOR | FOR |
| ASSURANT, INC. | 2026-05-21 | STOCKHOLDER PROPOSAL REGARDING ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| CBRE GROUP, INC. | 2026-05-21 | ELECTION OF DIRECTOR: BRANDON B. BOZE | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | ELECTION OF DIRECTOR: VINCENT CLANCY | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | ELECTION OF DIRECTOR: BETH F. COBERT | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | ELECTION OF DIRECTOR: REGINALD H. GILYARD | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SHIRA D. GOODMAN | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GERARDO I. LOPEZ | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GUY A. METCALFE | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GUNJAN SONI | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT E. SULENTIC | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SANJIV YAJNIK | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION FOR 2025. | FOR | FOR |
| CBRE GROUP, INC. | 2026-05-21 | STOCKHOLDER PROPOSAL REGARDING OUR STOCKHOLDERS ABILITY TO CALL SPECIAL STOCKHOLDER MEETINGS. | FOR | AGAINST |
| CDW CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING: VIRGINIA C. ADDICOTT | FOR | FOR |
| CDW CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING: JAMES A. BELL | FOR | FOR |
| CDW CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING: LYNDA M. CLARIZIO | FOR | FOR |
| CDW CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING: ANTHONY R. FOXX | FOR | FOR |
| CDW CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING: KELLY J. GRIER | FOR | FOR |
| CDW CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING: MARC E. JONES | FOR | FOR |
| CDW CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING: CHRISTINE A. LEAHY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CDW CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING: DAVID W. NELMS | FOR | FOR |
| CDW CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING: JOSEPH R. SWEDISH | FOR | FOR |
| CDW CORPORATION | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| CDW CORPORATION | 2026-05-21 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CDW CORPORATION | 2026-05-21 | TO APPROVE THE AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO PERMIT STOCKHOLDER ACTION BY WRITTEN CONSENT. | FOR | FOR |
| CDW CORPORATION | 2026-05-21 | TO CONSIDER AND ACT UPON THE STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING INDEPENDENT BOARD CHAIR REQUIREMENTS. | AGAINST | AGAINST |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: AMY G. BRADY | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: EDWARD D. BREEN | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: RUBY R. CHANDY | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ALEXANDER M. CUTLER | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ELEUTHÈRE I. DU PONT | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LUTHER C. KISSAM IV | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LORI D. KOCH | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JAMES A. LICO | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: FREDERICK M. LOWERY | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: D. G. MACPHERSON | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KURT B. MCMAKEN | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | AGAINST | FOR |
| DUPONT DE NEMOURS, INC. | 2026-05-21 | ADOPTION AND APPROVAL OF AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO EFFECT A REVERSE STOCK SPLIT AND A REDUCTION IN THE NUMBER OF AUTHORIZED SHARES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FISERV, INC. | 2026-05-21 | DIRECTOR: STEPHANIE E. COHEN | FOR: STEPHANIE E. COHEN | FOR |
| FISERV, INC. | 2026-05-21 | DIRECTOR: HENRIQUE DE CASTRO | WITHHOLD: HENRIQUE DE CASTRO | FOR |
| FISERV, INC. | 2026-05-21 | DIRECTOR: HARRY F. DISIMONE | FOR: HARRY F. DISIMONE | FOR |
| FISERV, INC. | 2026-05-21 | DIRECTOR: CÉLINE DUFÉTEL | FOR: CÉLINE DUFÉTEL | FOR |
| FISERV, INC. | 2026-05-21 | DIRECTOR: LANCE M. FRITZ | FOR: LANCE M. FRITZ | FOR |
| FISERV, INC. | 2026-05-21 | DIRECTOR: AJEI S. GOPAL | FOR: AJEI S. GOPAL | FOR |
| FISERV, INC. | 2026-05-21 | DIRECTOR: MICHAEL P. LYONS | FOR: MICHAEL P. LYONS | FOR |
| FISERV, INC. | 2026-05-21 | DIRECTOR: WAFAA MAMILLI | WITHHOLD: WAFAA MAMILLI | FOR |
| FISERV, INC. | 2026-05-21 | DIRECTOR: GORDON M. NIXON | FOR: GORDON M. NIXON | FOR |
| FISERV, INC. | 2026-05-21 | DIRECTOR: GARY S. SHEDLIN | FOR: GARY S. SHEDLIN | FOR |
| FISERV, INC. | 2026-05-21 | DIRECTOR: CHARLOTTE B. YARKONI | FOR: CHARLOTTE B. YARKONI | FOR |
| FISERV, INC. | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF FISERV, INC. | AGAINST | FOR |
| FISERV, INC. | 2026-05-21 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF FISERV, INC. FOR 2026. | FOR | FOR |
| FISERV, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIR POLICY. | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GERARD J. ARPEY | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ARI BOUSBIB | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JEFFERY H. BOYD | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GREGORY D. BRENNEMAN | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: J. FRANK BROWN | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: EDWARD P. DECKER | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: WAYNE M. HEWETT | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MANUEL KADRE | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: STEPHANIE C. LINNARTZ | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PAULA A. SANTILLI | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: CARYN SEIDMAN-BECKER | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ASHA SHARMA | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP FOR FISCAL 2026 | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION (SAY-ON-PAY&QUOT) &QUOT | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE HOME DEPOT, INC. | 2026-05-21 | APPROVE THE ADOPTION OF AN AMENDMENT TO THE CERTIFICATE OF INCORPORATION TO ADD OFFICER EXCULPATION | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | APPROVE THE IMPLEMENTATION OF MISCELLANEOUS AMENDMENTS TO THE CERTIFICATE OF INCORPORATION | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING EVALUATION OF RECYCLING-RELATED PLASTICS TARGETS | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING REPORT ON PACKAGING POLICIES FOR PLASTICS | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING REPORT ON CUSTOMER DATA PRIVACY RISKS | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING BIODIVERSITY IMPACT AND DEPENDENCY ASSESSMENT | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING REPORT ON SUFFICIENCY OF ASSOCIATES ACCESS TO HEALTHCARE | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING REPORT ON DISCRIMINATION IN CHARITABLE SUPPORT | AGAINST | AGAINST |
| KKR & CO. INC. | 2026-05-21 | AN AMENDMENT TO THE COMPANYS SECOND AMENDED AND RESTATED CERTIFICATE OF INCORPORATION (THE EXISTING CHARTER&QUOT) TO REMOVE THE SUPERMAJORITY VOTING REQUIREMENTS FOR STOCKHOLDERS TO AMEND CERTAIN PROVISIONS OF THE COMPANYS EXISTING CHARTER. &QUOT | FOR | FOR |
| KKR & CO. INC. | 2026-05-21 | AN AMENDMENT TO THE EXISTING CHARTER TO ESTABLISH STOCKHOLDERS MEETINGS AS THE SOLE MECHANISM FOR APPROVAL OF MATTERS ON WHICH HOLDERS OF COMMON STOCK ARE REQUIRED OR PERMITTED TO VOTE. | FOR | FOR |
| KKR & CO. INC. | 2026-05-21 | AN AMENDMENT TO THE EXISTING CHARTER TO GRANT THE BOARD THE SOLE AUTHORITY TO FILL BOARD VACANCIES AND NEWLY CREATED DIRECTORSHIPS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KKR & CO. INC. | 2026-05-21 | OTHER AMENDMENTS TO THE EXISTING CHARTER TO MODERNIZE AND STREAMLINE THE EXISTING CHARTER. | FOR | FOR |
| KKR & CO. INC. | 2026-05-21 | THE ADJOURNMENT OF THE SPECIAL MEETING, FROM TIME TO TIME, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES IN FAVOR OF ANY OF THE AMENDMENTS TO THE EXISTING CHARTER. | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: RICHARD E. ALLISON, JR. | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: SEEMANTINI GODBOLE | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: MELANIE L. HEALEY | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: SARAH HOFSTETTER | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: BETSY D. HOLDEN | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: ERICA L. MANN | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: LARRY J. MERLO | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: KATHLEEN M. PAWLUS | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: KIRK L. PERRY | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: VASANT PRABHU | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: JEFFREY C. SMITH | FOR | FOR |
| KENVUE INC. | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL E. SNEED | FOR | FOR |
| KENVUE INC. | 2026-05-21 | APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF KENVUE INC.S NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| KENVUE INC. | 2026-05-21 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS KENVUE INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| KIMCO REALTY CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ROSS COOPER | FOR | FOR |
| KIMCO REALTY CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: PHILIP E. COVIELLO | FOR | FOR |
| KIMCO REALTY CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: CONOR C. FLYNN | FOR | FOR |
| KIMCO REALTY CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: DAVID JAMIESON | FOR | FOR |
| KIMCO REALTY CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: NANCY LASHINE | FOR | FOR |
| KIMCO REALTY CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: HENRY MONIZ | FOR | FOR |
| KIMCO REALTY CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: MARY HOGAN PREUSSE | FOR | FOR |
| KIMCO REALTY CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: VALERIE RICHARDSON | FOR | FOR |
| KIMCO REALTY CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: RICHARD B. SALTZMAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KIMCO REALTY CORPORATION | 2026-05-21 | THE BOARD OF DIRECTORS RECOMMENDS: A VOTE FOR THE ADVISORY RESOLUTION TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION (AS MORE PARTICULARLY DESCRIBED IN THE PROXY STATEMENT). | AGAINST | FOR |
| KIMCO REALTY CORPORATION | 2026-05-21 | THE BOARD OF DIRECTORS RECOMMENDS: A VOTE FOR RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: KERRII B. ANDERSON | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: VICTOR BULTO | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: JEFFREY A. DAVIS | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: KIRSTEN M. KLIPHOUSE | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: GARHENG KONG, M.D., PH.D. | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: PETER M. NEUPERT | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: RICHELLE P. PARHAM | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: PAUL B. ROTHMAN, M.D. | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN H. SAMPSON, M.D., PH.D. | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: ADAM H. SCHECHTER | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | ELECTION OF DIRECTOR: KATHRYN E. WENGEL | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | TO APPROVE, BY NON-BINDING VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LABCORP HOLDINGS INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE AND TOUCHE LLP AS LABCORP HOLDINGS INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ANTHONY K. ANDERSON | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: BRUCE BROUSSARD | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN Q. DOYLE | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: H. EDWARD HANWAY | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PETER HARRISON | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JUDITH HARTMANN | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DEBORAH C. HOPKINS | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: TAMARA INGRAM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JANE H. LUTE | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: STEVEN A. MILLS | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MORTON O. SCHAPIRO | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JAN SIEGMUND | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LLOYD M. YATES | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ADVISORY (NONBINDING) VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | AGAINST | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | RATIFICATION OF SELECTION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: NICOLE S. ARNABOLDI | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JAMES L. CAMAREN | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: NAREN K. GURSAHANEY | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KIRK S. HACHIGIAN | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARIA G. HENRY | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN W. KETCHUM | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: AMY B. LANE | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GEOFFREY S. MARTHA | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DAVID L. PORGES | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DEBORAH L. DEV&QUOT STAHLKOPF &QUOT | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN A. STALL | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DARRYL L. WILSON | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS NEXTERA ENERGYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | APPROVAL, BY NON-BINDING ADVISORY VOTE, OF NEXTERA ENERGYS COMPENSATION OF ITS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | A PROPOSAL ENTITLED PARIS AGREEMENT ALIGNMENT&QUOT REQUESTING NEXTERA ENERGY PUBLISH A REPORT DESCRIBING IF AND HOW THE COMPANY PLANS TO REDUCE ITS TOTAL CONTRIBUTION TO CLIMATE CHANGE AND ALIGN ITS OPERATIONS AND INVESTMENTS WITH THE PARIS AGREEMENTS GOAL OF MAINTAINING GLOBAL TEMPERATURES WELL BELOW 2 DEGREES CELSIUS, AND IDEALLY, 1.5 DEGREES CELSIUS. &QUOT | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NEXTERA ENERGY, INC. | 2026-05-21 | A PROPOSAL ENTITLED REPORT ON NET ZERO BUSINESS PERFORMANCE RISKS&QUOT REQUESTING THE BOARD OF DIRECTORS OF NEXTERA ENERGY PREPARE A REPORT WITHIN THE NEXT YEAR, EVALUATING THE POTENTIAL COSTS AND BENEFITS TO NEXTERA ENERGY CREATED BY AGGRESSIVE EMISSION REDUCTION POLICIES. &QUOT | AGAINST | AGAINST |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: RAJAT BAHRI | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: CHERYL F. CAMPBELL | AGAINST | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: EDWARD G. CANNIZZARO | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: KERRY W. COOPER | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: LEO P. DENAULT | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: JESSICA L. DENECOUR | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: MARK E. FERGUSON III | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: W. CRAIG FUGATE | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ARNO L. HARRIS | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: CARLOS M. HERNANDEZ | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: JOHN O. LARSEN | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: PATRICIA K. POPPE | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM L. SMITH | AGAINST | FOR |
| PG&E CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: BENJAMIN F. WILSON | FOR | FOR |
| PG&E CORPORATION | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | AGAINST | FOR |
| PG&E CORPORATION | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE AND TOUCHE LLP AS THE INDEPENDENT PUBLIC ACCOUNTING FIRM | FOR | FOR |
| QNITY ELECTRONICS, INC. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR: KARIN DE BONDT | FOR | FOR |
| QNITY ELECTRONICS, INC. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR: BYRON GREEN | FOR | FOR |
| QNITY ELECTRONICS, INC. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR: JON KEMP | FOR | FOR |
| QNITY ELECTRONICS, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |
| QNITY ELECTRONICS, INC. | 2026-05-21 | ADVISORY VOTE ON FREQUENCY OF FUTURE SAY ON PAY VOTES | 1 YEAR | 1 YEAR |
| QNITY ELECTRONICS, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| QUANTA SERVICES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: EARL C. (DUKE) AUSTIN, JR. | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: WARNER L. BAXTER | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DOYLE N. BENEBY | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: BERNARD FRIED | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: WORTHING F. JACKMAN | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOSEPH KIM | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: HOLLI C. LADHANI | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JO-ANN M. DEPASS OLSOVSKY | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: R. SCOTT ROWE | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARTHA B. WYRSCH | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | APPROVAL, BY NON-BINDING ADVISORY VOTE, OF THE COMPENSATION OF QUANTAS NAMED EXECUTIVE OFFICERS FOR FISCAL YEAR 2025; | FOR | FOR |
| QUANTA SERVICES, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS QUANTAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026; AND | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PRISCILLA ALMODOVAR | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: A. LARRY CHAPMAN | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: REGINALD H. GILYARD | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARY HOGAN PREUSSE | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: KIM HOURIHAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PRIYA CHERIAN HUSKINS | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JEFF JACOBSON | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: GERARDO I. LOPEZ | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MICHAEL D. MCKEE | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: GREGORY T. MCLAUGHLIN | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SUMIT ROY | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| REALTY INCOME CORPORATION | 2026-05-21 | A NON-BINDING ADVISORY PROPOSAL TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: MARIANNE C. BROWN | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: FRANK C. HERRINGER | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: RICHARD A. WURSTER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: CAROLYN SCHWAB-POMERANTZ | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | APPROVAL OF AMENDMENTS TO THE CERTIFICATE OF INCORPORATION AND BYLAWS TO DECLASSIFY THE BOARD OF DIRECTORS | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SUSAN L. BOSTROM | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: TERESA BRIGGS | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PAUL E. CHAMBERLAIN | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LAWRENCE J. JACKSON, JR. | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: FREDERIC B. LUDDY | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM R. MCDERMOTT | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOSEPH LARRY&QUOT QUINLAN &QUOT | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ANITA M. SANDS | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ERIC S. YUAN | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE SERVICENOWS NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| SERVICENOW, INC. | 2026-05-21 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| SERVICENOW, INC. | 2026-05-21 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | AMENDED AND RESTATED 2021 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR ISSUANCE. | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| TARGA RESOURCES CORP. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: PAUL W. CHUNG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TARGA RESOURCES CORP. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: CHARLES R. CRISP | FOR | FOR |
| TARGA RESOURCES CORP. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: LAURA C. FULTON | FOR | FOR |
| TARGA RESOURCES CORP. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: R. KEITH TEAGUE | FOR | FOR |
| TARGA RESOURCES CORP. | 2026-05-21 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |
| TARGA RESOURCES CORP. | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| UDR, INC. | 2026-05-21 | ELECTION OF DIRECTOR: RICHARD B. CLARK | FOR | FOR |
| UDR, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ELLEN M. GOITIA | FOR | FOR |
| UDR, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JON A. GROVE | FOR | FOR |
| UDR, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARY ANN KING | FOR | FOR |
| UDR, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT A. MCNAMARA | FOR | FOR |
| UDR, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KEVIN C. NICKELBERRY | FOR | FOR |
| UDR, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARK R. PATTERSON | FOR | FOR |
| UDR, INC. | 2026-05-21 | ELECTION OF DIRECTOR: THOMAS W. TOOMEY | FOR | FOR |
| UDR, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| UDR, INC. | 2026-05-21 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP TO SERVE AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VERISIGN, INC. | 2026-05-21 | ELECTION OF DIRECTOR, EACH TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN ELECTED AND QUALIFIED OR UNTIL THE DIRECTORS EARLIER RESIGNATION OR REMOVAL: D. JAMES BIDZOS | FOR | FOR |
| VERISIGN, INC. | 2026-05-21 | ELECTION OF DIRECTOR, EACH TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN ELECTED AND QUALIFIED OR UNTIL THE DIRECTORS EARLIER RESIGNATION OR REMOVAL: COURTNEY D. ARMSTRONG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERISIGN, INC. | 2026-05-21 | ELECTION OF DIRECTOR, EACH TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN ELECTED AND QUALIFIED OR UNTIL THE DIRECTORS EARLIER RESIGNATION OR REMOVAL: YEHUDA ARI BUCHALTER | FOR | FOR |
| VERISIGN, INC. | 2026-05-21 | ELECTION OF DIRECTOR, EACH TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN ELECTED AND QUALIFIED OR UNTIL THE DIRECTORS EARLIER RESIGNATION OR REMOVAL: KATHLEEN A. COTE | FOR | FOR |
| VERISIGN, INC. | 2026-05-21 | ELECTION OF DIRECTOR, EACH TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN ELECTED AND QUALIFIED OR UNTIL THE DIRECTORS EARLIER RESIGNATION OR REMOVAL: MATTHEW J. DESCH | FOR | FOR |
| VERISIGN, INC. | 2026-05-21 | ELECTION OF DIRECTOR, EACH TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN ELECTED AND QUALIFIED OR UNTIL THE DIRECTORS EARLIER RESIGNATION OR REMOVAL: JAMIE S. GORELICK | FOR | FOR |
| VERISIGN, INC. | 2026-05-21 | ELECTION OF DIRECTOR, EACH TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN ELECTED AND QUALIFIED OR UNTIL THE DIRECTORS EARLIER RESIGNATION OR REMOVAL: DEBRA W. MCCANN | FOR | FOR |
| VERISIGN, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| VERISIGN, INC. | 2026-05-21 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE VERISIGN, INC. 2006 EQUITY INCENTIVE PLAN | FOR | FOR |
| VERISIGN, INC. | 2026-05-21 | RATIFICATION OF SELECTION OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| VERISIGN, INC. | 2026-05-21 | STOCKHOLDER PROPOSAL REGARDING AN INDEPENDENT CHAIR POLICY, IF PROPERLY PRESENTED AT THE MEETING | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: SHELLYE ARCHAMBEAU | AGAINST | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: SHELLYE ARCHAMBEAU | AGAINST | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: ROXANNE AUSTIN | AGAINST | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: ROXANNE AUSTIN | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARK BERTOLINI | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: MARK BERTOLINI | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: VITTORIO COLAO | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: VITTORIO COLAO | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: CAROLINE LITCHFIELD | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: CAROLINE LITCHFIELD | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: JENNIFER MANN | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: JENNIFER MANN | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: LAXMAN NARASIMHAN | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: LAXMAN NARASIMHAN | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: DANIEL SCHULMAN | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: DANIEL SCHULMAN | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: CAROL TOMÉ | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: CAROL TOMÉ | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | APPROVAL OF VERIZONS 2026 LONG-TERM INCENTIVE PLAN | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | APPROVAL OF VERIZONS 2026 LONG-TERM INCENTIVE PLAN | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | BOARD OVERSIGHT OF MATERIAL ISSUES RELATED TO CLIMATE CHANGE | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS | 2026-05-21 | BOARD OVERSIGHT OF MATERIAL ISSUES RELATED TO CLIMATE CHANGE | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS | 2026-05-21 | INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | RISKS OF NON-FIDUCIARY EXECUTIVE COMPENSATION METRICS | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS | 2026-05-21 | RISKS OF NON-FIDUCIARY EXECUTIVE COMPENSATION METRICS | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: DR. FLEMMING ORNSKOV, M.D., M.P.H. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: LINDA BADDOUR | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: UDIT BATRA, PH.D. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: DAN BRENNAN | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: RICHARD FEARON | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: CLAIRE M. FRASER, PH.D. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: PEARL S. HUANG, PH.D. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: WEI JIANG | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: HEATHER KNIGHT | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: CHRISTOPHER A. KUEBLER | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: MARK VERGNANO | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WATERS CORPORATION | 2026-05-21 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS EXECUTIVE OFFICERS. | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: KENNETH J. BACON | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: KAREN B. DESALVO | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: ANDREW GUNDLACH | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: DENNIS G. LOPEZ | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: SHANKH MITRA | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: ADE J. PATTON | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: SERGIO D. RIVERA | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHNESE M. SPISSO | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: KATHRYN M. SULLIVAN | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | THE RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS WELLTOWER INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | THE APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: SARAH E. BESHAR | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: THOMAS M. FINKE | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: THOMAS P. GIBBONS | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM F. GLAVIN, JR. | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: ELIZABETH S. JOHNSON | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: ANDREW R. SCHLOSSBERG | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: SIR NIGEL SHEINWALD | AGAINST | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: PAULA C. TOLLIVER | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: G. RICHARD WAGONER, JR. | AGAINST | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: CHRISTOPHER C. WOMACK | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: PHOEBE A. WOOD | AGAINST | FOR |
| INVESCO LTD. | 2026-05-21 | ADVISORY VOTE TO APPROVE THE COMPANYS 2025 EXECUTIVE COMPENSATION. | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INVESCO LTD. | 2026-05-21 | AMENDMENT OF THE COMPANYS FOURTH AMENDED AND RESTATED BYE-LAWS TO ALLOW SHAREHOLDERS TO REMOVE A DIRECTOR WITH OR WITHOUT CAUSE. | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE MANAGEMENT REPORT, STANDALONE FINANCIAL STATEMENTS AND CONSOLIDATED FINANCIAL STATEMENTS OF CHUBB LIMITED FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ALLOCATION OF DISPOSABLE PROFIT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | DISTRIBUTION OF A DIVIDEND OUT OF LEGAL RESERVES (BY WAY OF RELEASE AND ALLOCATION TO A DIVIDEND RESERVE) | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | DISCHARGE OF THE BOARD OF DIRECTORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF PRICEWATERHOUSECOOPERS AG (ZURICH) AS OUR STATUTORY AUDITOR | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (UNITED STATES) AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR PURPOSES OF U.S. SECURITIES LAW REPORTING | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF BDO AG (ZURICH) AS SPECIAL AUDIT FIRM | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: EVAN G. GREENBERG | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL P. CONNORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL G. ATIEH | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: NANCY K. BUESE | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: NELSON J. CHAI | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL L. CORBAT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: FRED HU | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT J. HUGIN | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT W. SCULLY | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: THEODORE E. SHASTA | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: DAVID H. SIDWELL | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: OLIVIER STEIMER | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: FRANCES F. TOWNSEND | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF EVAN G. GREENBERG AS CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: MICHAEL P. CONNORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: MICHAEL L. CORBAT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: DAVID H. SIDWELL | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: FRANCES F. TOWNSEND | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF HOMBURGER AG AS INDEPENDENT PROXY | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | RENEWAL OF A CAPITAL BAND FOR AUTHORIZED SHARE CAPITAL INCREASES AND REDUCTIONS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE CHUBB LIMITED 2016 LONG-TERM INCENTIVE PLAN, AS AMENDED AND RESTATED | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: MAXIMUM COMPENSATION OF THE BOARD OF DIRECTORS UNTIL THE NEXT ANNUAL GENERAL MEETING | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: MAXIMUM COMPENSATION OF EXECUTIVE MANAGEMENT FOR THE 2027 CALENDAR YEAR | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: ADVISORY VOTE TO APPROVE THE SWISS COMPENSATION REPORT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION UNDER U.S. SECURITIES LAW REQUIREMENTS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE SUSTAINABILITY REPORT OF CHUBB LIMITED FOR THE YEAR ENDED DECEMBER 31, 2025 | AGAINST | FOR |
| CHUBB LIMITED | 2026-05-21 | IF A NEW AGENDA ITEM OR A NEW PROPOSAL FOR AN EXISTING AGENDA ITEM IS PUT BEFORE THE MEETING, I/WE HEREBY AUTHORIZE AND INSTRUCT THE INDEPENDENT PROXY TO VOTE AS FOLLOWS: FOR = IN ACCORDANCE WITH THE POSITION OF THE BOARD OF DIRECTORS AGAINST = AGAINST NEW ITEMS AND PROPOSALS ABSTAIN = ABSTAIN ON NEW ITEMS AND PROPOSALS | AGAINST | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: DONALD E. BROWN | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: KERMIT R. CRAWFORD | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: RICHARD T. HUME | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: MARGARET M. KEANE | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: SIDDHARTH N. MEHTA | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: MARIA R. MORRIS | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: JACQUES P. PEROLD | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: ANDREA REDMOND | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: PERRY M. TRAQUINA | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: MONICA J. TURNER | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR: THOMAS J. WILSON | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVES. | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS ALLSTATES INDEPENDENT REGISTERED PUBLIC ACCOUNTANT FOR 2026. | FOR | FOR |
| THE ALLSTATE CORPORATION | 2026-05-22 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON USE OF ESG AND DEI METRICS IN EXECUTIVE COMPENSATION. | AGAINST | AGAINST |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: DUNCAN B. ANGOVE | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: CRAIG ARNOLD | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: WILLIAM S. AYER | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: D. SCOTT DAVIS | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: DEBORAH FLINT | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: VIMAL KAPUR | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: MICHAEL W. LAMACH | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: GRACE D. LIEBLEIN | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: MARC STEINBERG | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: ROBIN WATSON | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ELECTION OF DIRECTOR: STEPHEN WILLIAMSON | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | AGAINST | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | APPROVAL OF INDEPENDENT ACCOUNTANTS. | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | REVERSE STOCK SPLIT PROPOSAL. | FOR | FOR |
| HONEYWELL INTERNATIONAL INC. | 2026-05-22 | SHAREOWNER PROPOSAL - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| SBA COMMUNICATIONS CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR FOR A THREE-YEAR TERM EXPIRING AT THE 2029 ANNUAL MEETING: STEVEN E. BERNSTEIN | FOR | FOR |
| SBA COMMUNICATIONS CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR FOR A THREE-YEAR TERM EXPIRING AT THE 2029 ANNUAL MEETING: LAURIE BOWEN | FOR | FOR |
| SBA COMMUNICATIONS CORPORATION | 2026-05-22 | ELECTION OF DIRECTOR FOR A THREE-YEAR TERM EXPIRING AT THE 2029 ANNUAL MEETING: AMY E. WILSON | FOR | FOR |
| SBA COMMUNICATIONS CORPORATION | 2026-05-22 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF SBAS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SBA COMMUNICATIONS CORPORATION | 2026-05-22 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS SBAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: BETSY J. BERNARD | AGAINST | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: MICHAEL J. FARRELL | AGAINST | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: ROBERT A. HAGEMANN | AGAINST | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: ARTHUR J. HIGGINS | AGAINST | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: MARIA TERESA HILADO | AGAINST | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: SYED JAFRY | AGAINST | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: SREELAKSHMI KOLLI | AGAINST | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: DEVDATT KURDIKAR | FOR | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: LOUIS A. SHAPIRO | FOR | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: IVAN TORNOS | FOR | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | APPROVE, ON A NON-BINDING ADVISORY BASIS, NAMED EXECUTIVE OFFICER COMPENSATION (SAY ON PAY&QUOT). &QUOT | AGAINST | FOR |
| ZIMMER BIOMET HOLDINGS, INC. | 2026-05-22 | SHAREHOLDER PROPOSAL ON INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: JACQUES AIGRAIN | FOR | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: LINCOLN BENET | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: ROBIN BUCHANAN | FOR | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: ANTHONY CHASE | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: ROBERT DUDLEY | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: CLAIRE FARLEY | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: RITA GRIFFIN | FOR | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: MICHAEL HANLEY | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: VIRGINIA KAMSKY | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: BRIDGET KARLIN | FOR | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: ALBERT MANIFOLD | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ELECTION OF DIRECTOR: PETER VANACKER | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | DISCHARGE OF DIRECTORS FROM LIABILITY | FOR | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ADOPTION OF 2025 DUTCH STATUTORY ANNUAL ACCOUNTS | FOR | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | APPOINTMENT OF PRICEWATERHOUSECOOPERS ACCOUNTANTS N.V. AS THE AUDITOR OF OUR 2026 DUTCH STATUTORY ANNUAL ACCOUNTS | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | ADVISORY VOTE APPROVING EXECUTIVE COMPENSATION (SAY-ON-PAY) | AGAINST | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | AUTHORIZATION TO CONDUCT SHARE REPURCHASES | FOR | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | CANCELLATION OF SHARES | FOR | FOR |
| LYONDELLBASELL INDUSTRIES N.V. | 2026-05-22 | AMENDMENT AND RESTATEMENT OF LONG TERM INCENTIVE PLAN | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: DOUGLAS M. BAKER, JR. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: MARY ELLEN COE | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: PAMELA J. CRAIG | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: ROBERT M. DAVIS | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: THOMAS H. GLOCER | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: SURENDRALAL L. KARSANBHAI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: RISA J. LAVIZZO-MOUREY, M.D. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: STEPHEN L. MAYO, PH.D. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: PAUL B. ROTHMAN, M.D. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: PATRICIA F. RUSSO | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: CHRISTINE E. SEIDMAN, M.D. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: INGE G. THULIN | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: KATHY J. WARDEN | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | RATIFICATION OF THE APPOINTMENT OF THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DEI RISKS IN FEDERAL CONTRACTING. | AGAINST | AGAINST |
| MERCK & CO., INC. | 2026-05-26 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON HEALTHCARE COVERAGE GAPS. | AGAINST | AGAINST |
| MERCK & CO., INC. | 2026-05-26 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICAL CONTRIBUTIONS. | AGAINST | AGAINST |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: BORJE EKHOLM | FOR: BORJE EKHOLM | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: KAIGHAM (KEN) GABRIEL | FOR: KAIGHAM (KEN) GABRIEL | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: MEAGHAN LLOYD | FOR: MEAGHAN LLOYD | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: RONALD S. NERSESIAN | FOR: RONALD S. NERSESIAN | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: ROBERT G. PAINTER | FOR: ROBERT G. PAINTER | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: MARK S. PEEK | FOR: MARK S. PEEK | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: KARA SPRAGUE | FOR: KARA SPRAGUE | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: THOMAS SWEET | FOR: THOMAS SWEET | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: JOHAN WIBERGH | FOR: JOHAN WIBERGH | FOR |
| TRIMBLE INC. | 2026-05-26 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| TRIMBLE INC. | 2026-05-26 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026 | FOR | FOR |
| TRIMBLE INC. | 2026-05-26 | APPROVAL OF AMENDMENTS TO THE EMPLOYEE STOCK PURCHASE PLAN | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: WANDA M. AUSTIN | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOHN B. FRANK | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ENRIQUE HERNANDEZ, JR. | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOHN B. HESS | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MARILLYN A. HEWSON | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: THOMAS W. HORTON | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JON M. HUNTSMAN JR. | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DAMBISA F. MOYO | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DEBRA REED-KLAGES | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: D. JAMES UMPLEBY III | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: CYNTHIA J. WARNER | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MICHAEL K. WIRTH | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| CHEVRON CORPORATION | 2026-05-27 | ADOPT AN INDEPENDENT CHAIR | AGAINST | AGAINST |
| CHEVRON CORPORATION | 2026-05-27 | REPORT ON INDIGENOUS PEOPLES RIGHTS | AGAINST | AGAINST |
| CHEVRON CORPORATION | 2026-05-27 | COMMISSION A THIRD-PARTY REPORT ON HUMAN RIGHTS PROCESSES | AGAINST | AGAINST |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: STEVEN ALTMAN | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. EUAN ASHLEY | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: NICHOLAS AUGUSTINOS | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD COLLINS | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RIMMA DRISCOLL | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: MARK FOLETTA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RENÉE GALÁ | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: BRIDGETTE HELLER | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: JACOB LEACH | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: KYLE MALADY | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RICK OSTERLOH | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: KEVIN SAYER | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | TO PROVIDE A NON-BINDING ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | AGAINST | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MICHAEL J. ANGELAKIS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ANGELA F. BRALY | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MARIA S. DREYFUS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: GREGORY C. GARLAND | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOHN D. HARRIS II | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: KAISA H. HIETALA | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOSEPH L. HOOLEY | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: STEVEN A. KANDARIAN | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ALEXANDER A. KARSNER | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: LAWRENCE W. KELLNER | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DINA POWELL MCCORMICK | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DARREN W. WOODS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| EXXON MOBIL CORPORATION | 2026-05-27 | RATIFICATION OF INDEPENDENT AUDITORS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | TEXAS REDOMICILIATION | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | INDEPENDENT CHAIR, A PROPOSAL OVERWHELMINGLY DEFEATED ON 16 SEPARATE OCCASIONS SINCE 2000 | AGAINST | AGAINST |
| EXXON MOBIL CORPORATION | 2026-05-27 | PROPOSAL REQUESTING COMPANY TO MODIFY ITS VOLUNTARY RETAIL VOTING PROGRAM TO PROVIDE MULTIPLE OPTIONS NOT ALIGNED WITH THE BOARDS RECOMMENDATIONS | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PEGGY ALFORD | FOR: PEGGY ALFORD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ARNOLD | FOR: JOHN ARNOLD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PATRICK COLLISON | FOR: PATRICK COLLISON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ELKANN | WITHHOLD: JOHN ELKANN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: NANCY KILLEFER | FOR: NANCY KILLEFER | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ROBERT M. KIMMITT | FOR: ROBERT M. KIMMITT | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: CHARLES SONGHURST | FOR: CHARLES SONGHURST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: DANA WHITE | WITHHOLD: DANA WHITE | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: TONY XU | FOR: TONY XU | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARK ZUCKERBERG | FOR: MARK ZUCKERBERG | FOR |
| META PLATFORMS, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS META PLATFORMS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON AI DATA USAGE OVERSIGHT. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING ANNUAL VOTE REGARDING EXECUTIVE PAY. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON HUMAN RIGHTS DUE DILIGENCE. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON ADDRESSING ANTISEMITISM AND HATE IN ONLINE PLATFORMS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON CLIMATE CHANGE-RELATED COMMITMENTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON INTEGRATING CHILD SAFETY IMPROVEMENTS INTO THE EXECUTIVE COMPENSATION PROGRAM. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DATA PROTECTION IMPACT ASSESSMENT ON GENERATIVE AI CHATBOTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON RISKS OF ANTI-AMERICAN DISCRIMINATION FROM H-1B VISA PROGRAM USE. | AGAINST | AGAINST |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: THOMAS A. BARTLETT | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JEFFREY H. BLACK | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JILL C. BRANNON | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: NELDA J. CONNORS | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: KATHY HOPINKAH HANNAN | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: CHRISTOPHER J. KEARNEY | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JUDITH F. MARKS | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MARGARET M. V. PRESTON | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: SHELLEY STEWART, JR. | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOHN H. WALKER | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | APPOINT PRICEWATERHOUSECOOPERS LLP TO SERVE AS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| OTIS WORLDWIDE CORPORATION | 2026-05-27 | SHAREHOLDER PROPOSAL REGARDING REPORTING ON POLITICAL CONTRIBUTIONS AND EXPENDITURES | AGAINST | AGAINST |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ERIKA AYERS BADAN | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ADRIANE BROWN | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MICHAEL GARNREITER | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CAITLIN KALINOWSKI | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: TODD MORGENFELD | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: HADI PARTOVI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: GRAHAM SMITH | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: PATRICK SMITH | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: JERI WILLIAMS | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | PROPOSAL NO. 2 REQUESTS THAT SHAREHOLDERS VOTE TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AXON ENTERPRISE, INC. | 2026-05-28 | PROPOSAL NO. 3 REQUESTS THAT SHAREHOLDERS VOTE TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: MICHAEL M. CALBERT | FOR | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: ANA M. CHADWICK | AGAINST | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: GREGORY H. HICKS | FOR | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: TIMOTHY I. MCGUIRE | FOR | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: DAVID P. ROWLAND | FOR | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: DEBRA A. SANDLER | AGAINST | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: RALPH E. SANTANA | FOR | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: KATHLEEN M. SCARLETT | FOR | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR: TODD J. VASOS | FOR | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE RESOLUTION REGARDING THE COMPENSATION OF DOLLAR GENERAL CORPORATIONS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS DOLLAR GENERAL CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | TO VOTE ON A SHAREHOLDER PROPOSAL ASKING THE BOARD TO AMEND THE DIRECTOR RESIGNATION POLICY TO REQUIRE DIRECTORS WHO DO NOT RECEIVE A MAJORITY VOTE IN UNCONTESTED ELECTIONS TO LEAVE THE BOARD WITHIN NINE MONTHS. | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DOLLAR GENERAL CORPORATION | 2026-05-28 | TO VOTE ON A SHAREHOLDER PROPOSAL ASKING THE BOARD TO REPORT ON THE FEASIBILITY OF ADOPTING A COMPREHENSIVE HUMAN RIGHTS POLICY STATING THE COMPANYS COMMITMENT TO RESPECT HUMAN RIGHTS, IN ALIGNMENT WITH INTERNATIONAL HUMAN RIGHTS STANDARDS, THROUGHOUT ITS OPERATION AND VALUE CHAIN. | AGAINST | AGAINST |
| DOLLAR GENERAL CORPORATION | 2026-05-28 | TO VOTE ON A SHAREHOLDER PROPOSAL ASKING THE BOARD TO TAKE THE STEPS NECESSARY TO REDUCE THE MINIMUM OWNERSHIP PERCENTAGE REQUIRED TO CALL A SPECIAL SHAREHOLDERS MEETING FROM 25% TO 10%. | FOR | AGAINST |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: CHERYL K. BEEBE | AGAINST | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: BRUCE M. BODINE | FOR | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: GREGORY L. EBEL | AGAINST | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: TIMOTHY S. GITZEL | AGAINST | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: EMERY N. KOENIG | AGAINST | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: JODY L. KUZENKO | FOR | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: SONYA C. LITTLE | FOR | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: DAVID T. SEATON | AGAINST | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: KATHLEEN M. SHANAHAN | FOR | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: JOÃO ROBERTO GONÇALVES TEIXEIRA | AGAINST | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: GRETCHEN H. WATKINS | FOR | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | ELECTION OF DIRECTOR: KELVIN R. WESTBROOK | AGAINST | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE MOSAIC COMPANY | 2026-05-28 | AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: JOHN F. BROCK | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: RICHARD D. FAIN | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: STEPHEN R. HOWE, JR. | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: MICHAEL O. LEAVITT | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: JASON T. LIBERTY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: AMY MCPHERSON | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: MARITZA G. MONTIEL | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: EYAL M. OFER | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: VAGN O. SØRENSEN | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: DONALD THOMPSON | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: CHRISTOPHER WIERNICKI | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ELECTION OF DIRECTOR: ARNE ALEXANDER WILHELMSEN | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | ADVISORY APPROVAL OF THE COMPANYS COMPENSATION OF ITS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ROYAL CARIBBEAN CRUISES LTD. | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ARISTA NETWORKS, INC. | 2026-05-29 | DIRECTOR: LEWIS CHEW | FOR: LEWIS CHEW | FOR |
| ARISTA NETWORKS, INC. | 2026-05-29 | DIRECTOR: GREG LAVENDER | FOR: GREG LAVENDER | FOR |
| ARISTA NETWORKS, INC. | 2026-05-29 | DIRECTOR: MARK B. TEMPLETON | FOR: MARK B. TEMPLETON | FOR |
| ARISTA NETWORKS, INC. | 2026-05-29 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ARISTA NETWORKS, INC. | 2026-05-29 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: STEPHEN R. BOLZE | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: VERALINN JAMIESON | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: KEVIN J. KENNEDY | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: WILLIAM G. LAPERCH | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: JEAN F.H.P. MANDEVILLE | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: AFSHIN MOHEBBI | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: MARK R. PATTERSON | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: ANDREW P. POWER | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: MARY HOGAN PREUSSE | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: SUSAN SWANEZY | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | TO RATIFY THE SELECTION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS MORE FULLY DESCRIBED IN THE ACCOMPANYING PROXY STATEMENT (SAY-ON-PAY). | AGAINST | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | A STOCKHOLDER PROPOSAL REGARDING ENHANCED WATER RISK DISCLOSURE, IF PROPERLY PRESENTED. | AGAINST | AGAINST |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: RAUL ALVAREZ | FOR: RAUL ALVAREZ | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: SCOTT H. BAXTER | FOR: SCOTT H. BAXTER | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: SANDRA B. COCHRAN | FOR: SANDRA B. COCHRAN | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: LAURIE Z. DOUGLAS | FOR: LAURIE Z. DOUGLAS | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: RICHARD W. DREILING | FOR: RICHARD W. DREILING | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: MARVIN R. ELLISON | FOR: MARVIN R. ELLISON | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: NAVDEEP GUPTA | FOR: NAVDEEP GUPTA | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: BRIAN C. ROGERS | FOR: BRIAN C. ROGERS | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: BERTRAM L. SCOTT | FOR: BERTRAM L. SCOTT | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: LAWRENCE SIMKINS | FOR: LAWRENCE SIMKINS | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: COLLEEN TAYLOR | FOR: COLLEEN TAYLOR | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: MARY BETH WEST | FOR: MARY BETH WEST | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | ADVISORY VOTE TO APPROVE THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION IN FISCAL 2025. | FOR | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| LOWE'S COMPANIES, INC. | 2026-05-29 | SHAREHOLDER PROPOSAL REQUESTING A REPORT DESCRIBING HOW THE COMPANY COULD DISCLOSE ITS PLASTIC PACKAGING FOOTPRINT. | AGAINST | AGAINST |
| LOWE'S COMPANIES, INC. | 2026-05-29 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON RISKS OF SHARING CUSTOMER DATA WITH THIRD PARTIES. | AGAINST | AGAINST |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | ELECTION OF DIRECTOR: JORGE A. CABALLERO | AGAINST | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | ELECTION OF DIRECTOR: MARK G. FOLETTA | FOR | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | ELECTION OF DIRECTOR: TERI G. FONTENOT | AGAINST | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | ELECTION OF DIRECTOR: CARY S. GRACE | AGAINST | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | ELECTION OF DIRECTOR: JAMES H. HINTON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | ELECTION OF DIRECTOR: CELIA P. HUBER | FOR | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | ELECTION OF DIRECTOR: DAPHNE E. JONES | AGAINST | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | ELECTION OF DIRECTOR: ERIC P. PALMER | FOR | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | ELECTION OF DIRECTOR: SYLVIA D. TRENT-ADAMS | AGAINST | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | TO APPROVE, BY NON-BINDING ADVISORY VOTE, THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | TO RATIFY THE APPOINTMENT OF KPMG LLP TO BE OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | TO APPROVE AMENDMENT NO. 1 TO THE AMN HEALTHCARE 2025 EQUITY PLAN. | FOR | FOR |
| AMN HEALTHCARE SERVICES, INC. | 2026-05-01 | A SHAREHOLDER PROPOSAL ENTITLED: INDEPENDENT BOARD CHAIRMAN.&QUOT &QUOT | AGAINST | AGAINST |
| ALAMO GROUP INC. | 2026-05-01 | ELECTION OF DIRECTOR: ROBERT P. BAUER | FOR | FOR |
| ALAMO GROUP INC. | 2026-05-01 | ELECTION OF DIRECTOR: ERIC P. ETCHART | FOR | FOR |
| ALAMO GROUP INC. | 2026-05-01 | ELECTION OF DIRECTOR: NINA C. GROOMS | FOR | FOR |
| ALAMO GROUP INC. | 2026-05-01 | ELECTION OF DIRECTOR: COLLEEN C. HALEY | FOR | FOR |
| ALAMO GROUP INC. | 2026-05-01 | ELECTION OF DIRECTOR: PAUL D. HOUSEHOLDER | FOR | FOR |
| ALAMO GROUP INC. | 2026-05-01 | ELECTION OF DIRECTOR: ROBERT P. HUREAU | FOR | FOR |
| ALAMO GROUP INC. | 2026-05-01 | ELECTION OF DIRECTOR: TRACY C. JOKINEN | FOR | FOR |
| ALAMO GROUP INC. | 2026-05-01 | ELECTION OF DIRECTOR: RICHARD W. PAROD | FOR | FOR |
| ALAMO GROUP INC. | 2026-05-01 | ELECTION OF DIRECTOR: LORIE L. TEKORIUS | FOR | FOR |
| ALAMO GROUP INC. | 2026-05-01 | PROPOSAL FOR APPROVAL OF THE ADVISORY VOTE ON THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ALAMO GROUP INC. | 2026-05-01 | PROPOSAL FOR RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: W. BLAKE BAIRD | AGAINST | FOR |
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: MICHAEL BARNELLO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ANDREW BATINOVICH | AGAINST | FOR |
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: MONICA S. DIGILIO | AGAINST | FOR |
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: BRYAN A. GIGLIA | FOR | FOR |
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: KRISTINA M. LESLIE | FOR | FOR |
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: MURRAY J. MCCABE | AGAINST | FOR |
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: VERETT MIMS | FOR | FOR |
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DOUGLAS M. PASQUALE | AGAINST | FOR |
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | RATIFICATION OF THE AUDIT COMMITTEES APPOINTMENT OF ERNST & YOUNG LLP TO ACT AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SUNSTONE HOTEL INVESTORS, INC. | 2026-05-01 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF SUNSTONES NAMED EXECUTIVE OFFICERS, AS SET FORTH IN SUNSTONES PROXY STATEMENT FOR THE 2026 ANNUAL MEETING. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY LTD. FOR A TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: MARK C. BATTEN | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY LTD. FOR A TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: FRANCISCO L. BORGES | AGAINST | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY LTD. FOR A TERM EXPIRING AT THE 2027 AGM: DOMINIC J. FREDERICO | AGAINST | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY LTD. FOR A TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: BONNIE L. HOWARD | AGAINST | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY LTD. FOR A TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: THOMAS W. JONES | AGAINST | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY LTD. FOR A TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: ALAN J. KRECZKO | AGAINST | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY LTD. FOR A TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: YUKIKO OMURA | AGAINST | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY LTD. FOR A TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: LORIN P.T. RADTKE | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY LTD. FOR A TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: COURTNEY C. SHEA | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY LTD. FOR A TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: ANTONIO URSANO, JR. | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 AND AUTHORIZATION OF THE BOARD OF DIRECTORS, ACTING THROUGH ITS AUDIT COMMITTEE, TO SET THE FEES FOR THE INDEPENDENT AUDITOR | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY RE LTD., TO SERVE FOR A ONE YEAR TERM EXPIRING 2027 AGM: ROBERT A. BAILENSON | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY RE LTD., TO SERVE FOR A ONE YEAR TERM EXPIRING 2027 AGM: GARY F. BURNET | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY RE LTD., TO SERVE FOR A ONE YEAR TERM EXPIRING 2027 AGM: LING CHOW | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY RE LTD., TO SERVE FOR A ONE YEAR TERM EXPIRING 2027 AGM: STEPHEN DONNARUMMA | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY RE LTD., TO SERVE FOR A ONE YEAR TERM EXPIRING 2027 AGM: DOMINIC J. FREDERICO | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY RE LTD., TO SERVE FOR A ONE YEAR TERM EXPIRING 2027 AGM: DARRIN G. FUTTER | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY RE LTD., TO SERVE FOR A ONE YEAR TERM EXPIRING 2027 AGM: JORGE A. GANA | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY RE LTD., TO SERVE FOR A ONE YEAR TERM EXPIRING 2027 AGM: HOLLY L. HORN | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY RE LTD., TO SERVE FOR A ONE YEAR TERM EXPIRING 2027 AGM: BENJAMIN G. ROSENBLUM | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | ELECTION OF DIRECTOR OF ASSURED GUARANTY RE LTD., TO SERVE FOR A ONE YEAR TERM EXPIRING 2027 AGM: WALTER A. SCOTT | FOR | FOR |
| ASSURED GUARANTY LTD. | 2026-05-01 | APPOINT PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT AUDITOR OF ASSURED GUARANTY RE LTD. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: THOMAS J. REDDIN | FOR: THOMAS J. REDDIN | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: JOEL ALSFINE | FOR: JOEL ALSFINE | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: DANIEL E. CLARA | FOR: DANIEL E. CLARA | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: B. CHRISTOPHER DISANTIS | FOR: B. CHRISTOPHER DISANTIS | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: WILLIAM D. FAY | FOR: WILLIAM D. FAY | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: DAVID W. HULT | FOR: DAVID W. HULT | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: JUANITA T. JAMES | FOR: JUANITA T. JAMES | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: MAUREEN F. MORRISON | FOR: MAUREEN F. MORRISON | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: SHAMLA NAIDOO | FOR: SHAMLA NAIDOO | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: BRIDGET RYAN-BERMAN | FOR: BRIDGET RYAN-BERMAN | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | DIRECTOR: HILLIARD C. TERRY, III | FOR: HILLIARD C. TERRY, III | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | APPROVAL TO AMEND OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO ELIMINATE SUPERMAJORITY VOTING REQUIREMENTS. | FOR | FOR |
| ASBURY AUTOMOTIVE GROUP, INC. | 2026-05-04 | STOCKHOLDER PROPOSAL REGARDING SPECIAL STOCKHOLDER MEETINGS. | FOR | AGAINST |
| ELEMENT SOLUTIONS INC | 2026-05-04 | ELECTION OF DIRECTOR: BENJAMIN H. GLIKLICH | FOR | FOR |
| ELEMENT SOLUTIONS INC | 2026-05-04 | ELECTION OF DIRECTOR: IAN G.H. ASHKEN | FOR | FOR |
| ELEMENT SOLUTIONS INC | 2026-05-04 | ELECTION OF DIRECTOR: ELYSE FILON | FOR | FOR |
| ELEMENT SOLUTIONS INC | 2026-05-04 | ELECTION OF DIRECTOR: CHRISTOPHER T. FRASER | FOR | FOR |
| ELEMENT SOLUTIONS INC | 2026-05-04 | ELECTION OF DIRECTOR: MICHAEL F. GOSS | FOR | FOR |
| ELEMENT SOLUTIONS INC | 2026-05-04 | ELECTION OF DIRECTOR: E. STANLEY ONEAL | FOR | FOR |
| ELEMENT SOLUTIONS INC | 2026-05-04 | ELECTION OF DIRECTOR: SUSAN W. SOFRONAS | FOR | FOR |
| ELEMENT SOLUTIONS INC | 2026-05-04 | ADVISORY VOTE TO APPROVE THE COMPANYS 2025 EXECUTIVE COMPENSATION | FOR | FOR |
| ELEMENT SOLUTIONS INC | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| GOOSEHEAD INSURANCE, INC. | 2026-05-04 | DIRECTOR: ROBYN JONES | FOR: ROBYN JONES | FOR |
| GOOSEHEAD INSURANCE, INC. | 2026-05-04 | DIRECTOR: WILLIAM WADE, JR. | FOR: WILLIAM WADE, JR. | FOR |
| GOOSEHEAD INSURANCE, INC. | 2026-05-04 | RATIFY THE SELECTION, BY THE AUDIT COMMITTEE OF OUR BOARD OF DIRECTORS, OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANYS FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GOOSEHEAD INSURANCE, INC. | 2026-05-04 | NON-BINDING AND ADVISORY RESOLUTION APPROVING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INNOVIVA, INC. | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MARK A. DIPAOLO, ESQ. | FOR | FOR |
| INNOVIVA, INC. | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: PAVEL RAIFELD | FOR | FOR |
| INNOVIVA, INC. | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JULES HAIMOVITZ | FOR | FOR |
| INNOVIVA, INC. | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: SARAH J. SCHLESINGER, M.D. | FOR | FOR |
| INNOVIVA, INC. | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DEREK A. SMALL | FOR | FOR |
| INNOVIVA, INC. | 2026-05-04 | APPROVAL OF A NON-BINDING ADVISORY RESOLUTION REGARDING EXECUTIVE COMPENSATION. | FOR | FOR |
| INNOVIVA, INC. | 2026-05-04 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INNOVIVA, INC. | 2026-05-04 | APPROVAL OF THE 2026 EQUITY INCENTIVE PLAN. | AGAINST | FOR |
| MARTEN TRANSPORT, LTD. | 2026-05-05 | ELECTION OF DIRECTOR: RANDOLPH L. MARTEN | FOR | FOR |
| MARTEN TRANSPORT, LTD. | 2026-05-05 | ELECTION OF DIRECTOR: LARRY B. HAGNESS | FOR | FOR |
| MARTEN TRANSPORT, LTD. | 2026-05-05 | ELECTION OF DIRECTOR: JERRY M. BAUER | FOR | FOR |
| MARTEN TRANSPORT, LTD. | 2026-05-05 | ELECTION OF DIRECTOR: ROBERT L. DEMOREST | FOR | FOR |
| MARTEN TRANSPORT, LTD. | 2026-05-05 | ELECTION OF DIRECTOR: RONALD R. BOOTH | FOR | FOR |
| MARTEN TRANSPORT, LTD. | 2026-05-05 | ELECTION OF DIRECTOR: KATHLEEN P. IVERSON | FOR | FOR |
| MARTEN TRANSPORT, LTD. | 2026-05-05 | ELECTION OF DIRECTOR: PATRICIA L. JONES | FOR | FOR |
| MARTEN TRANSPORT, LTD. | 2026-05-05 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| MARTEN TRANSPORT, LTD. | 2026-05-05 | PROPOSAL TO CONFIRM THE SELECTION OF GRANT THORNTON LLP AS INDEPENDENT PUBLIC ACCOUNTANTS OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SKYWEST, INC. | 2026-05-05 | ELECTION OF DIRECTOR: JAMES L. WELCH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SKYWEST, INC. | 2026-05-05 | ELECTION OF DIRECTOR: RUSSELL A. CHILDS | FOR | FOR |
| SKYWEST, INC. | 2026-05-05 | ELECTION OF DIRECTOR: SMITA CONJEEVARAM | FOR | FOR |
| SKYWEST, INC. | 2026-05-05 | ELECTION OF DIRECTOR: DEREK J. LEATHERS | FOR | FOR |
| SKYWEST, INC. | 2026-05-05 | ELECTION OF DIRECTOR: MEREDITH S. MADDEN | FOR | FOR |
| SKYWEST, INC. | 2026-05-05 | ELECTION OF DIRECTOR: RONALD J. MITTELSTAEDT | FOR | FOR |
| SKYWEST, INC. | 2026-05-05 | ELECTION OF DIRECTOR: KEITH E. SMITH | FOR | FOR |
| SKYWEST, INC. | 2026-05-05 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SKYWEST, INC. | 2026-05-05 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| SKYWEST, INC. | 2026-05-05 | A SHAREHOLDER PROPOSAL REGARDING COLLECTIVE BARGAINING POLICY. | AGAINST | AGAINST |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DEB AUTOR | FOR | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: J. KEVIN BUCHI | AGAINST | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: JEFF GEORGE | AGAINST | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: JOHN KIELY | AGAINST | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: PAUL MEISTER | AGAINST | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: TED NARK | AGAINST | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: CHINTU PATEL | AGAINST | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: CHIRAG PATEL | AGAINST | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: GAUTAM PATEL | AGAINST | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: SHLOMO YANAI | AGAINST | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| AMNEAL PHARMACEUTICALS, INC. | 2026-05-06 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | ELECTION OF DIRECTOR EACH FOR A TERM OF ONE YEAR: JAMES A. CONAN&QUOT BARKER &QUOT | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | ELECTION OF DIRECTOR EACH FOR A TERM OF ONE YEAR: PAUL R. BURKE | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | ELECTION OF DIRECTOR EACH FOR A TERM OF ONE YEAR: MARY A. CURRAN | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | ELECTION OF DIRECTOR EACH FOR A TERM OF ONE YEAR: JOHN M. EGGEMEYER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BANC OF CALIFORNIA, INC. | 2026-05-06 | ELECTION OF DIRECTOR EACH FOR A TERM OF ONE YEAR: SHANNON F. EUSEY | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | ELECTION OF DIRECTOR EACH FOR A TERM OF ONE YEAR: SUSAN E. LESTER | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | ELECTION OF DIRECTOR EACH FOR A TERM OF ONE YEAR: JOSEPH J. RICE | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | ELECTION OF DIRECTOR EACH FOR A TERM OF ONE YEAR: VANIA E. SCHLOGEL | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | ELECTION OF DIRECTOR EACH FOR A TERM OF ONE YEAR: ANDREW THAU | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | ELECTION OF DIRECTOR EACH FOR A TERM OF ONE YEAR: JARED M. WOLFF | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | APPROVAL, ON AN ADVISORY AND NON-BINDING BASIS, OF THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE COMPANYS PROXY STATEMENT FOR THE ANNUAL MEETING. | FOR | FOR |
| BANC OF CALIFORNIA, INC. | 2026-05-06 | APPROVAL OF THE COMPANYS SECOND AMENDED AND RESTATED 2018 OMNIBUS STOCK INCENTIVE PLAN. | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DALE FRANCESCON | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT J. FRANCESCON | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: PATRICIA L. ARVIELO | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: JOHN P. BOX | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: KEITH R. GUERICKE | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: JAMES M. LIPPMAN | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: ELISA ZÚÑIGA RAMÍREZ | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | TO APPROVE, ON AN ADVISORY BASIS, OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| CHESAPEAKE UTILITIES CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR FOR A TWO-YEAR TERM: THOMAS J. BRESNAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHESAPEAKE UTILITIES CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR FOR A TWO-YEAR TERM: ELISABETH A. EDEN | FOR | FOR |
| CHESAPEAKE UTILITIES CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR FOR A TWO-YEAR TERM: RONALD G. FORSYTHE, JR. | FOR | FOR |
| CHESAPEAKE UTILITIES CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR FOR A TWO-YEAR TERM: SHEREE M. PETRONE | FOR | FOR |
| CHESAPEAKE UTILITIES CORPORATION | 2026-05-06 | APPROVE ON AN ADVISORY NON-BINDING BASIS THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CHESAPEAKE UTILITIES CORPORATION | 2026-05-06 | RATIFY THE APPOINTMENT OF BAKER TILLY US, LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | ELECTION OF DIRECTOR: JUAN ACOSTA REBOYRAS | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | ELECTION OF DIRECTOR: AURELIO ALEMÁN | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | ELECTION OF DIRECTOR: LUZ A. CRESPO | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | ELECTION OF DIRECTOR: TRACEY DEDRICK | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | ELECTION OF DIRECTOR: PATRICIA M. EAVES | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | ELECTION OF DIRECTOR: DANIEL E. FRYE | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | ELECTION OF DIRECTOR: JOHN A. HEFFERN | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | ELECTION OF DIRECTOR: ROBERTO R. HERENCIA | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | ELECTION OF DIRECTOR: FÉLIX M. VILLAMIL | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | TO ADOPT THE FIRST BANCORP. 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | TO APPROVE ON A NON-BINDING BASIS THE 2025 COMPENSATION OF FIRST BANCORPS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| FIRST BANCORP | 2026-05-06 | TO RATIFY THE APPOINTMENT OF CROWE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR 2026 FISCAL YEAR. | FOR | FOR |
| LKQ CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: ANDREW C. CLARKE | FOR | FOR |
| LKQ CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: MEG A. DIVITTO | AGAINST | FOR |
| LKQ CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: SUE GOVE | FOR | FOR |
| LKQ CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JUSTIN L. JUDE | FOR | FOR |
| LKQ CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JOHN W. MENDEL | AGAINST | FOR |
| LKQ CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: JAMES S. METCALF | FOR | FOR |
| LKQ CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: MICHAEL POWELL | FOR | FOR |
| LKQ CORPORATION | 2026-05-06 | ELECTION OF DIRECTOR: XAVIER URBAIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LKQ CORPORATION | 2026-05-06 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LKQ CORPORATION | 2026-05-06 | APPROVAL, ON AN ADVISORY BASIS, OF THE FISCAL YEAR 2025 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LKQ CORPORATION | 2026-05-06 | APPROVAL OF AN AMENDMENT TO THE COMPANYS RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE STOCKHOLDERS HOLDINGS A COMBINED 25% OR MORE OF OUR COMMON STOCK WITH THE RIGHT TO REQUEST A SPECIAL MEETING OF STOCKHOLDERS. | FOR | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DOUGLAS C. CURLING | AGAINST | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: CYNTHIA N. DAY | AGAINST | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: CURTIS L. DOMAN | AGAINST | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT K. JULIAN | FOR | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: RAY M. MARTINEZ | AGAINST | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: STEVEN A. MICHAELS | AGAINST | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DANIELA MIELKE | FOR | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: RAY M. ROBINSON | AGAINST | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: CAROLINE S. SHEU | AGAINST | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: JAMES P. SMITH | FOR | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | APPROVAL OF A NON-BINDING ADVISORY RESOLUTION TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION. | AGAINST | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PROG HOLDINGS, INC. | 2026-05-06 | APPROVAL OF THE AMENDMENT TO THE PROG HOLDINGS, INC. AMENDED AND RESTATED 2015 EQUITY AND INCENTIVE PLAN. | FOR | FOR |
| ROGERS CORPORATION | 2026-05-06 | DIRECTOR: LARRY L. BERGER | FOR: LARRY L. BERGER | FOR |
| ROGERS CORPORATION | 2026-05-06 | DIRECTOR: BRETT A. COPE | FOR: BRETT A. COPE | FOR |
| ROGERS CORPORATION | 2026-05-06 | DIRECTOR: DONNA M. COSTELLO | FOR: DONNA M. COSTELLO | FOR |
| ROGERS CORPORATION | 2026-05-06 | DIRECTOR: MEGAN FAUST | WITHHOLD: MEGAN FAUST | FOR |
| ROGERS CORPORATION | 2026-05-06 | DIRECTOR: ARMAND F. LAUZON, JR. | FOR: ARMAND F. LAUZON, JR. | FOR |
| ROGERS CORPORATION | 2026-05-06 | DIRECTOR: WOON KEAT MOH | FOR: WOON KEAT MOH | FOR |
| ROGERS CORPORATION | 2026-05-06 | DIRECTOR: JEFFREY J. OWENS | FOR: JEFFREY J. OWENS | FOR |
| ROGERS CORPORATION | 2026-05-06 | DIRECTOR: ANNE K. ROBY | FOR: ANNE K. ROBY | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ROGERS CORPORATION | 2026-05-06 | DIRECTOR: ERIC H. STARKLOFF | FOR: ERIC H. STARKLOFF | FOR |
| ROGERS CORPORATION | 2026-05-06 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP (PWC&QUOT) AS OUR INDEPENDENT AUDITOR FOR 2026. &QUOT | FOR | FOR |
| ROGERS CORPORATION | 2026-05-06 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ROGERS CORPORATION | 2026-05-06 | TO APPROVE THE ROGERS CORPORATION 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: JEFFREY S. OLSON | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: MARY L. BAGLIVO | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: STEVEN H. GRAPSTEIN | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: NORMAN K. JENKINS | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: KEVIN P. OSHEA | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: CATHERINE D. RICE | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: KATHERINE M. SANDSTROM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: DOUGLAS W. SESLER | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | THE RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | THE APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF A RESOLUTION APPROVING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| ADEIA INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PAUL E. DAVIS | FOR | FOR |
| ADEIA INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: V. SUE MOLINA | FOR | FOR |
| ADEIA INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DANIEL MOLONEY | FOR | FOR |
| ADEIA INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TONIA OCONNOR | FOR | FOR |
| ADEIA INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ADAM RYMER | FOR | FOR |
| ADEIA INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PHYLLIS TURNER-BRIM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADEIA INC. | 2026-05-07 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SANDEEP VIJ | FOR | FOR |
| ADEIA INC. | 2026-05-07 | TO HOLD AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ADEIA INC. | 2026-05-07 | TO APPROVE AN AMENDMENT TO THE AMENDED AND RESTATED 2020 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR ISSUANCE BY AN ADDITIONAL 10,700,000 SHARES OF COMMON STOCK. | AGAINST | FOR |
| ADEIA INC. | 2026-05-07 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | DIRECTOR: WILLIAM E. KRUEGER | FOR: WILLIAM E. KRUEGER | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | DIRECTOR: PATRICK E. BOWE | FOR: PATRICK E. BOWE | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | DIRECTOR: GERARD M. ANDERSON | FOR: GERARD M. ANDERSON | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | DIRECTOR: STEVEN K. CAMPBELL | FOR: STEVEN K. CAMPBELL | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | DIRECTOR: GARY A. DOUGLAS | WITHHOLD: GARY A. DOUGLAS | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | DIRECTOR: PAMELA S. HERSHBERGER | FOR: PAMELA S. HERSHBERGER | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | DIRECTOR: CATHERINE M. KILBANE | FOR: CATHERINE M. KILBANE | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | DIRECTOR: ROBERT J. KING JR. | FOR: ROBERT J. KING JR. | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | DIRECTOR: STEVEN OAKLAND | FOR: STEVEN OAKLAND | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | AN ADVISORY VOTE ON EXECUTIVE COMPENSATION, APPROVING THE RESOLUTION PROVIDED IN THE PROXY STATEMENT. | FOR | FOR |
| THE ANDERSONS, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CURBLINE PROPERTIES CORP. | 2026-05-07 | ELECTION OF CLASS II DIRECTOR: JANE E. DEFLORIO | FOR | FOR |
| CURBLINE PROPERTIES CORP. | 2026-05-07 | ELECTION OF CLASS II DIRECTOR: BARRY A. SHOLEM | FOR | FOR |
| CURBLINE PROPERTIES CORP. | 2026-05-07 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CURBLINE PROPERTIES CORP. | 2026-05-07 | APPROVAL, ON AN ADVISORY BASIS, OF THE FREQUENCY OF FUTURE STOCKHOLDER ADVISORY VOTES TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| CURBLINE PROPERTIES CORP. | 2026-05-07 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: HUMBERTO P. ALFONSO | FOR | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DAMON J. AUDIA | FOR | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: BRETT D. BEGEMANN | FOR | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ERIC L. BUTLER | AGAINST | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MARK J. COSTA | AGAINST | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: LINNIE M. HAYNESWORTH | FOR | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JULIE F. HOLDER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: RENÉE J. HORNBAKER | FOR | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: KIM ANN MINK | AGAINST | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JAMES J. OBRIEN | FOR | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS IN 2027 AND THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DONALD W. SLAGER | FOR | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | RATIFY APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION AS DISCLOSED IN PROXY STATEMENT | AGAINST | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | APPROVAL OF THE 2026 OMNIBUS STOCK COMPENSATION PLAN | FOR | FOR |
| EASTMAN CHEMICAL COMPANY | 2026-05-07 | ADVISORY VOTE ON STOCKHOLDER PROPOSAL REGARDING LOWERING THE THRESHOLD FOR CALLING SPECIAL SHAREHOLDER MEETINGS TO 10% | FOR | AGAINST |
| GIBRALTAR INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL 2027 ANNUAL MEETING: MARK G. BARBERIO | FOR | FOR |
| GIBRALTAR INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL 2027 ANNUAL MEETING: WILLIAM T. BOSWAY | FOR | FOR |
| GIBRALTAR INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL 2027 ANNUAL MEETING: JAMES S. METCALF | FOR | FOR |
| GIBRALTAR INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL 2027 ANNUAL MEETING: GWENDOLYN G. MIZELL | AGAINST | FOR |
| GIBRALTAR INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL 2027 ANNUAL MEETING: LINDA K. MYERS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GIBRALTAR INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL 2027 ANNUAL MEETING: JAMES B. NISH | FOR | FOR |
| GIBRALTAR INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL 2027 ANNUAL MEETING: ATLEE VALENTINE POPE | FOR | FOR |
| GIBRALTAR INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL 2027 ANNUAL MEETING: MANISH H. SHAH | AGAINST | FOR |
| GIBRALTAR INDUSTRIES, INC. | 2026-05-07 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION (SAY-ON-PAY). | FOR | FOR |
| GIBRALTAR INDUSTRIES, INC. | 2026-05-07 | RATIFICATION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INNOVEX INTERNATIONAL, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE FOR A THREE-YEAR TERM: JOHN LOVOI | AGAINST | FOR |
| INNOVEX INTERNATIONAL, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE FOR A THREE-YEAR TERM: WILL DONNELL | FOR | FOR |
| INNOVEX INTERNATIONAL, INC. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE FOR A THREE-YEAR TERM: ANGIE SEDITA | FOR | FOR |
| INNOVEX INTERNATIONAL, INC. | 2026-05-07 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| INNOVEX INTERNATIONAL, INC. | 2026-05-07 | TO CONDUCT A NON-BINDING ADVISORY VOTE TO APPROVE THE COMPANYS COMPENSATION OF ITS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: KEITH BRADLEY | AGAINST | FOR |
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SHAUNDRA D. CLAY | AGAINST | FOR |
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: STUART M. ESSIG | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JEFFREY A. GRAVES | FOR | FOR |
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: BARBARA B. HILL | AGAINST | FOR |
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: RENEE W. LO | AGAINST | FOR |
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MOJDEH POUL | FOR | FOR |
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CHRISTIAN S. SCHADE | AGAINST | FOR |
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR 2026. | FOR | FOR |
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INTEGRA LIFESCIENCES HOLDINGS CORP. | 2026-05-07 | TO APPROVE AMENDMENT NO. 3 TO THE INTEGRA LIFESCIENCES HOLDINGS CORPORATION FIFTH AMENDED AND RESTATED 2003 EQUITY INCENTIVE PLAN. | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: TERRY BLACK BONNO | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM L. BULLOCK, JR. | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: CHRIS DRUMGOOLE | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | ADVISORY, NON-BINDING VOTE TO APPROVE THE COMPENSATION OF KODIAK GAS SERVICES, INC.S NAMED EXECUTIVE OFFICERS FOR 2025; | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KODIAK GAS SERVICES, INC. | 2026-05-07 | ADVISORY, NON-BINDING VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE THE COMPENSATION OF KODIAK GAS SERVICES, INC.S NAMED EXECUTIVE OFFICERS; | 1 YEAR | 1 YEAR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | TO AMEND THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PHASE IN DECLASSIFICATION OF THE BOARD OF DIRECTORS; | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | TO AMEND THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO ELIMINATE CERTAIN SUPERMAJORITY VOTING REQUIREMENTS AND OTHER OBSOLETE PROVISIONS; | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF BDO USA, P.C. AS KODIAK GAS SERVICES, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | ELECTION OF DIRECTOR: LEROY M. BALL | AGAINST | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | ELECTION OF DIRECTOR: XUDONG FENG, PH.D. | AGAINST | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | ELECTION OF DIRECTOR: TRACI L. JENSEN | AGAINST | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | ELECTION OF DIRECTOR: DAVID L. MOTLEY | AGAINST | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | ELECTION OF DIRECTOR: LAURA J. POSADAS | FOR | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | ELECTION OF DIRECTOR: ANDREW D. SANDIFER | FOR | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | ELECTION OF DIRECTOR: NISHAN J. VARTANIAN | FOR | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | ELECTION OF DIRECTOR: SONJA M. WILKERSON | AGAINST | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | PROPOSAL TO APPROVE AN AMENDMENT TO OUR AMENDED AND RESTATED EMPLOYEE STOCK PURCHASE PLAN | FOR | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | PROPOSAL TO APPROVE AN ADVISORY RESOLUTION ON OUR NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| KOPPERS HOLDINGS INC. | 2026-05-07 | PROPOSAL TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026 | AGAINST | FOR |
| MATERION CORPORATION | 2026-05-07 | DIRECTOR: THOMAS T. EDMAN | FOR: THOMAS T. EDMAN | FOR |
| MATERION CORPORATION | 2026-05-07 | DIRECTOR: VINOD M. KHILNANI | FOR: VINOD M. KHILNANI | FOR |
| MATERION CORPORATION | 2026-05-07 | DIRECTOR: EMILY M. LIGGETT | FOR: EMILY M. LIGGETT | FOR |
| MATERION CORPORATION | 2026-05-07 | DIRECTOR: ROBERT J. PHILLIPPY | FOR: ROBERT J. PHILLIPPY | FOR |
| MATERION CORPORATION | 2026-05-07 | DIRECTOR: PATRICK PREVOST | FOR: PATRICK PREVOST | FOR |
| MATERION CORPORATION | 2026-05-07 | DIRECTOR: CRAIG S. SHULAR | FOR: CRAIG S. SHULAR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MATERION CORPORATION | 2026-05-07 | DIRECTOR: DARLENE J. S. SOLOMON | FOR: DARLENE J. S. SOLOMON | FOR |
| MATERION CORPORATION | 2026-05-07 | DIRECTOR: ROBERT B. TOTH | FOR: ROBERT B. TOTH | FOR |
| MATERION CORPORATION | 2026-05-07 | DIRECTOR: JUGAL K. VIJAYVARGIYA | FOR: JUGAL K. VIJAYVARGIYA | FOR |
| MATERION CORPORATION | 2026-05-07 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY. | FOR | FOR |
| MATERION CORPORATION | 2026-05-07 | TO APPROVE, BY NON-BINDING VOTE, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| MATERION CORPORATION | 2026-05-07 | TO APPROVE AN AMENDMENT TO MATERIONS AMENDED AND RESTATED ARTICLES OF INCORPORATION TO REDUCE THE MINIMUM AND MAXIMUM SIZE OF THE BOARD OF DIRECTORS. | FOR | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR EACH FOR A TERM EXPIRING AT THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: LAURA A. LINYNSKY | FOR | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR EACH FOR A TERM EXPIRING AT THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: THOMAS A. MCEACHIN | AGAINST | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR EACH FOR A TERM EXPIRING AT THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: KURT D. NEWMAN, M.D. | FOR | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR EACH FOR A TERM EXPIRING AT THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: MARK S. ORDAN | AGAINST | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR EACH FOR A TERM EXPIRING AT THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: MICHAEL A. RUCKER | AGAINST | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR EACH FOR A TERM EXPIRING AT THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: GUY P. SANSONE | AGAINST | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR EACH FOR A TERM EXPIRING AT THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: JOHN M. STARCHER, JR. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR EACH FOR A TERM EXPIRING AT THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: SHIRLEY A. WEIS | AGAINST | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | ELECTION OF DIRECTOR EACH FOR A TERM EXPIRING AT THE NEXT ANNUAL MEETING OR UNTIL A SUCCESSOR HAS BEEN DULY ELECTED AND QUALIFIED: SYLVIA J. YOUNG | FOR | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | CONDUCT AN ADVISORY VOTE REGARDING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS FOR THE 2025 FISCAL YEAR. | FOR | FOR |
| PEDIATRIX MEDICAL GROUP, INC. | 2026-05-07 | APPROVE THE PEDIATRIX MEDICAL GROUP, INC. SECOND AMENDED AND RESTATED 2008 INCENTIVE COMPENSATION PLAN | AGAINST | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | DIRECTOR: RALPH W. CLERMONT | FOR: RALPH W. CLERMONT | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | DIRECTOR: ROBERT E. DEAN | FOR: ROBERT E. DEAN | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | DIRECTOR: ROBIN A. DOYLE | FOR: ROBIN A. DOYLE | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | DIRECTOR: ALKA GUPTA | FOR: ALKA GUPTA | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | DIRECTOR: FRED J. JOSEPH | FOR: FRED J. JOSEPH | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | DIRECTOR: G. TIMOTHY LANEY | FOR: G. TIMOTHY LANEY | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | DIRECTOR: KIRK A. MCLAUGHLIN | FOR: KIRK A. MCLAUGHLIN | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | DIRECTOR: PATRICK G. SOBERS | FOR: PATRICK G. SOBERS | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | DIRECTOR: MICHO F. SPRING | FOR: MICHO F. SPRING | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | DIRECTOR: ART ZEILE | FOR: ART ZEILE | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | TO ADOPT A RESOLUTION APPROVING, ON AN ADVISORY, NON-BINDING BASIS, THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED PURSUANT TO ITEM 402 OF REGULATION S-K IN THE PROXY STATEMENT. | FOR | FOR |
| NATIONAL BANK HOLDINGS CORP | 2026-05-07 | TO APPROVE THE PROPOSED AMENDED AND RESTATED NATIONAL BANK HOLDINGS CORPORATION 2023 OMNIBUS INCENTIVE PLAN. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NATIONAL HEALTHCARE CORPORATION | 2026-05-07 | RE-ELECTION OF DIRECTOR TO HOLD OFFICE FOR A THREE (3) YEAR TERM AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: EMIL E. HASSAN | FOR | FOR |
| NATIONAL HEALTHCARE CORPORATION | 2026-05-07 | RE-ELECTION OF DIRECTOR TO HOLD OFFICE FOR A THREE (3) YEAR TERM AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: LISA PIERCEY, M.D. | FOR | FOR |
| NATIONAL HEALTHCARE CORPORATION | 2026-05-07 | RE-ELECTION OF DIRECTOR TO HOLD OFFICE FOR A THREE (3) YEAR TERM AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: WILLIAM A. ADAMS | FOR | FOR |
| NATIONAL HEALTHCARE CORPORATION | 2026-05-07 | TO CONSIDER AN ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | DIRECTOR: PAUL T. DACIER | FOR: PAUL T. DACIER | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | DIRECTOR: JOHN R. EGAN | WITHHOLD: JOHN R. EGAN | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | DIRECTOR: RAINER GAWLICK | FOR: RAINER GAWLICK | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | DIRECTOR: YOGESH K. GUPTA | FOR: YOGESH K. GUPTA | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | DIRECTOR: CHARLES F. KANE | WITHHOLD: CHARLES F. KANE | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | DIRECTOR: SAMSKRITI Y. KING | FOR: SAMSKRITI Y. KING | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | DIRECTOR: DAVID A. KRALL | WITHHOLD: DAVID A. KRALL | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | DIRECTOR: ANGELA T. TUCCI | FOR: ANGELA T. TUCCI | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | DIRECTOR: VIVIAN M. VITALE | FOR: VIVIAN M. VITALE | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF PROGRESS SOFTWARE CORPORATIONS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | TO APPROVE AN INCREASE IN THE NUMBER OF SHARES AUTHORIZED FOR ISSUANCE UNDER THE PROGRESS SOFTWARE CORPORATION 2008 STOCK OPTION AND INCENTIVE PLAN, AS AMENDED AND RESTATED. | AGAINST | FOR |
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | TO APPROVE AN INCREASE IN THE NUMBER OF SHARES AUTHORIZED FOR ISSUANCE UNDER THE PROGRESS SOFTWARE CORPORATION 1991 EMPLOYEE STOCK PURCHASE PLAN, AS AMENDED AND RESTATED. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PROGRESS SOFTWARE CORPORATION | 2026-05-07 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: RACHNA BHASIN | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: H. ERIC BOLTON, JR. | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ALVIN BOWLES JR. | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MARK FIORAVANTI | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM E. HASLAM | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ERIN MULLIGAN HELGREN | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: CHRISTINE PANTOYA | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ROBERT PRATHER, JR. | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: COLIN REED | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL ROTH | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| RYMAN HOSPITALITY PROPERTIES, INC. | 2026-05-07 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: THOMAS G. APEL | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: C. ALLEN BRADLEY, JR. | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: ROBERT L. CLARKE | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM S. COREY, JR. | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR:  FREDERICK H. EPPINGER, JR. | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: DEBORAH J. MATZ | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: MATTHEW W. MORRIS | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: KAREN R. PALLOTTA | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: MANOLO SÁNCHEZ | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: HELEN VAID | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | APPROVAL OF THE COMPENSATION OF STEWART INFORMATION SERVICES CORPORATIONS NAMED EXECUTIVE OFFICERS (SAY-ON-PAY). | FOR | FOR |
| STEWART INFORMATION SERVICES CORPORATION | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS STEWART INFORMATION SERVICES CORPORATIONS INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |
| WOLVERINE WORLD WIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: CHERYL ABEL-HODGES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WOLVERINE WORLD WIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM K. GERBER | AGAINST | FOR |
| WOLVERINE WORLD WIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: NICHOLAS T. LONG | AGAINST | FOR |
| WOLVERINE WORLD WIDE, INC. | 2026-05-07 | ELECTION OF DIRECTOR: KATHLEEN WILSON-THOMPSON | AGAINST | FOR |
| WOLVERINE WORLD WIDE, INC. | 2026-05-07 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | AGAINST | FOR |
| WOLVERINE WORLD WIDE, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| WOLVERINE WORLD WIDE, INC. | 2026-05-07 | SHAREHOLDER PROPOSAL REGARDING NEW CLIMATE CHANGE POLICES OR PRACTICES. | AGAINST | AGAINST |
| ALLEGIANT TRAVEL COMPANY | 2026-05-08 | THE SHARE ISSUANCE PROPOSAL: TO APPROVE THE ISSUANCE OF ALLEGIANT COMMON STOCK, PAR VALUE $0.001 PER SHARE, PURSUANT TO THE AGREEMENT AND PLAN OF MERGER, DATED AS OF JANUARY 11, 2026, BY AND AMONG ALLEGIANT TRAVEL COMPANY (WHICH WE REFER TO AS ALLEGIANT), SUN COUNTRY AIRLINES HOLDINGS, INC., MIRAGE MERGER SUB, INC. AND SAWDUST MERGER SUB, LLC (WHICH PROPOSAL WE REFER TO AS THE SHARE ISSUANCE PROPOSAL). | FOR | FOR |
| ALLEGIANT TRAVEL COMPANY | 2026-05-08 | THE ALLEGIANT ADJOURNMENT PROPOSAL: TO GIVE THE ALLEGIANT BOARD OF DIRECTORS AUTHORITY TO ADJOURN THE ALLEGIANT SPECIAL MEETING FROM TIME TO TIME, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IN THE EVENT THERE ARE NOT SUFFICIENT VOTES AT THE TIME OF THE ALLEGIANT SPECIAL MEETING TO APPROVE THE SHARE ISSUANCE PROPOSAL. | FOR | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | ELECTION OF DIRECTOR TERM EXPIRES IN 2029: ELIZABETH A. FETTER | WITHHOLD | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | ELECTION OF DIRECTOR TERM EXPIRES IN 2029: DOUGLAS J. GRIMM | FOR | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT PUBLIC ACCOUNTANTS FOR FISCAL YEAR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FOX FACTORY HOLDING CORP. | 2026-05-08 | TO APPROVE, ON AN ADVISORY BASIS, THE RESOLUTION APPROVING THE COMPENSATION OF FOX FACTORY HOLDING CORP.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| FRANKLIN ELECTRIC CO., INC. | 2026-05-08 | ELECTION OF DIRECTOR FOR TERMS EXPIRING AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS: VICTOR D. GRIZZLE | FOR | FOR |
| FRANKLIN ELECTRIC CO., INC. | 2026-05-08 | ELECTION OF DIRECTOR FOR TERMS EXPIRING AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS: ALOK MASKARA | FOR | FOR |
| FRANKLIN ELECTRIC CO., INC. | 2026-05-08 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| FRANKLIN ELECTRIC CO., INC. | 2026-05-08 | APPROVE, ON AN ADVISORY BASIS, THE EXECUTIVE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| FRANKLIN ELECTRIC CO., INC. | 2026-05-08 | APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE VOTES ON THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | 1 YEAR | 1 YEAR |
| INNOSPEC INC. | 2026-05-08 | ELECTION OF CLASS I DIRECTOR: ELIZABETH K. ARNOLD | WITHHOLD | FOR |
| INNOSPEC INC. | 2026-05-08 | ELECTION OF CLASS I DIRECTOR: CLAUDIA P. POCCIA | FOR | FOR |
| INNOSPEC INC. | 2026-05-08 | ADVISORY APPROVAL OF INNOSPECS EXECUTIVE COMPENSATION | FOR | FOR |
| INNOSPEC INC. | 2026-05-08 | RATIFICATION OF THE APPOINTMENT OF THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| MAGNOLIA OIL & GAS CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CHRISTOPHER G. STAVROS | FOR | FOR |
| MAGNOLIA OIL & GAS CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: DAN F. SMITH | FOR | FOR |
| MAGNOLIA OIL & GAS CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: ARCILIA C. ACOSTA | FOR | FOR |
| MAGNOLIA OIL & GAS CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: EDWARD P. DJEREJIAN | FOR | FOR |
| MAGNOLIA OIL & GAS CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: DAVID M. KHANI | FOR | FOR |
| MAGNOLIA OIL & GAS CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JAMES R. LARSON | FOR | FOR |
| MAGNOLIA OIL & GAS CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: R. LEWIS ROPP | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MAGNOLIA OIL & GAS CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: SHANDELL M. SZABO | FOR | FOR |
| MAGNOLIA OIL & GAS CORPORATION | 2026-05-08 | APPROVAL OF THE ADVISORY, NON-BINDING RESOLUTION REGARDING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS FOR 2025 (SAY-ON-PAY VOTE&QUOT) &QUOT | FOR | FOR |
| MAGNOLIA OIL & GAS CORPORATION | 2026-05-08 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR | FOR | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ELECTION OF DIRECTOR: JEAN-PHILIPPE COURTOIS | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ELECTION OF DIRECTOR: JOHN F. FERRARO | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ELECTION OF DIRECTOR: WILLIAM P. GIPSON | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ELECTION OF DIRECTOR: JULIE M. HOWARD | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ELECTION OF DIRECTOR: ULICE PAYNE, JR. | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ELECTION OF DIRECTOR: MURIEL PÉNICAUD | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ELECTION OF DIRECTOR: JONAS PRISING | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ELECTION OF DIRECTOR: PAUL READ | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ELECTION OF DIRECTOR: ELIZABETH P. SARTAIN | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ELECTION OF DIRECTOR: MICHAEL J. VAN HANDEL | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | RATIFICATION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITORS FOR 2026. | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | ADVISORY VOTE ON APPROVAL OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | APPROVAL OF THE PROPOSED AMENDMENT TO THE AMENDED AND RESTATED ARTICLES OF INCORPORATION OF MANPOWERGROUP INC. TO PERMIT REMOVAL OF DIRECTORS WITH OR WITHOUT CAUSE. | FOR | FOR |
| MANPOWERGROUP INC. | 2026-05-08 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE EQUITY INCENTIVE PLAN OF MANPOWERGROUP INC. | FOR | FOR |
| SAUL CENTERS, INC. | 2026-05-08 | DIRECTOR: B. FRANCIS SAUL II | WITHHOLD: B. FRANCIS SAUL II | FOR |
| SAUL CENTERS, INC. | 2026-05-08 | DIRECTOR: D. TODD PEARSON | FOR: D. TODD PEARSON | FOR |
| SAUL CENTERS, INC. | 2026-05-08 | DIRECTOR: H. GREGORY PLATTS | WITHHOLD: H. GREGORY PLATTS | FOR |
| SAUL CENTERS, INC. | 2026-05-08 | DIRECTOR: HELGI C. WALKER | FOR: HELGI C. WALKER | FOR |
| SAUL CENTERS, INC. | 2026-05-08 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SAUL CENTERS, INC. | 2026-05-08 | NON-BINDING ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| SUN COUNTRY AIRLINES HOLDINGS, INC. | 2026-05-08 | TO APPROVE THE ADOPTION OF THE AGREEMENT AND PLAN OF MERGER, DATED AS OF JANUARY 11, 2026, BY AND AMONG ALLEGIANT TRAVEL COMPANY, MIRAGE MERGER SUB, INC., SAWDUST MERGER SUB, LLC AND SUN COUNTRY AIRLINES HOLDINGS, INC. (THE MERGER AGREEMENT&QUOT AND SUCH PROPOSAL, THE &QUOTMERGER AGREEMENT PROPOSAL&QUOT). &QUOT | FOR | FOR |
| SUN COUNTRY AIRLINES HOLDINGS, INC. | 2026-05-08 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO THE NAMED EXECUTIVE OFFICERS OF SUN COUNTRY IN CONNECTION WITH THE TRANSACTIONS CONTEMPLATED BY THE MERGER AGREEMENT. | AGAINST | FOR |
| SUN COUNTRY AIRLINES HOLDINGS, INC. | 2026-05-08 | TO GIVE THE SUN COUNTRY BOARD OF DIRECTORS AUTHORITY TO ADJOURN THE SUN COUNTRY SPECIAL MEETING FROM TIME TO TIME, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IN THE EVENT THERE ARE NOT SUFFICIENT VOTES AT THE TIME OF THE SUN COUNTRY SPECIAL MEETING TO APPROVE THE MERGER AGREEMENT PROPOSAL. | FOR | FOR |
| TANGER INC. | 2026-05-08 | ELECTION OF DIRECTOR: JEFFREY B. CITRIN | FOR | FOR |
| TANGER INC. | 2026-05-08 | ELECTION OF DIRECTOR: SANDEEP L. MATHRANI | FOR | FOR |
| TANGER INC. | 2026-05-08 | ELECTION OF DIRECTOR: THOMAS J. REDDIN | FOR | FOR |
| TANGER INC. | 2026-05-08 | ELECTION OF DIRECTOR: BRIDGET M. RYAN-BERMAN | FOR | FOR |
| TANGER INC. | 2026-05-08 | ELECTION OF DIRECTOR: SUSAN E. SKERRITT | FOR | FOR |
| TANGER INC. | 2026-05-08 | ELECTION OF DIRECTOR: SONALI SYNGAL | FOR | FOR |
| TANGER INC. | 2026-05-08 | ELECTION OF DIRECTOR: LUIS A. UBIÑAS | FOR | FOR |
| TANGER INC. | 2026-05-08 | ELECTION OF DIRECTOR: STEPHEN YALOF | FOR | FOR |
| TANGER INC. | 2026-05-08 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TANGER INC. | 2026-05-08 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| DIODES INCORPORATED | 2026-05-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: ELIZABETH BULL | FOR | FOR |
| DIODES INCORPORATED | 2026-05-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: ANGIE CHEN BUTTON | WITHHOLD | FOR |
| DIODES INCORPORATED | 2026-05-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: WARREN CHEN | WITHHOLD | FOR |
| DIODES INCORPORATED | 2026-05-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: KEH-SHEW LU | WITHHOLD | FOR |
| DIODES INCORPORATED | 2026-05-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: PHILIP J. RITTER | FOR | FOR |
| DIODES INCORPORATED | 2026-05-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: HUEY-JEN (JENNY) SU | FOR | FOR |
| DIODES INCORPORATED | 2026-05-11 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: GARY YU | FOR | FOR |
| DIODES INCORPORATED | 2026-05-11 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| DIODES INCORPORATED | 2026-05-11 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LIBERTY BROADBAND CORPORATION | 2026-05-11 | DIRECTOR: JOHN C. MALONE | FOR: JOHN C. MALONE | FOR |
| LIBERTY BROADBAND CORPORATION | 2026-05-11 | DIRECTOR: GREGG L. ENGLES | FOR: GREGG L. ENGLES | FOR |
| LIBERTY BROADBAND CORPORATION | 2026-05-11 | DIRECTOR: JOHN E. WELSH III | FOR: JOHN E. WELSH III | FOR |
| LIBERTY BROADBAND CORPORATION | 2026-05-11 | THE AUDITORS RATIFICATION PROPOSAL, TO RATIFY THE SELECTION OF KPMG LLP AS OUR INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | ELECTION OF CLASS II DIRECTOR: JOEL BENDER | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | ELECTION OF CLASS II DIRECTOR: ALAN SEMPLE | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | ELECTION OF CLASS II DIRECTOR: TANA UTLEY | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | ELECTION OF CLASS III DIRECTOR: SCOTT BENDER | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | ELECTION OF CLASS III DIRECTOR: GARY ROSENTHAL | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS REPORTED IN THE PROXY STATEMENT. | FOR | FOR |
| ARTIVION, INC. | 2026-05-12 | DIRECTOR: THOMAS F. ACKERMAN | FOR: THOMAS F. ACKERMAN | FOR |
| ARTIVION, INC. | 2026-05-12 | DIRECTOR: DANIEL J. BEVEVINO | FOR: DANIEL J. BEVEVINO | FOR |
| ARTIVION, INC. | 2026-05-12 | DIRECTOR: MARNA P. BORGSTROM | FOR: MARNA P. BORGSTROM | FOR |
| ARTIVION, INC. | 2026-05-12 | DIRECTOR: JAMES W. BULLOCK | FOR: JAMES W. BULLOCK | FOR |
| ARTIVION, INC. | 2026-05-12 | DIRECTOR: JEFFREY H. BURBANK | FOR: JEFFREY H. BURBANK | FOR |
| ARTIVION, INC. | 2026-05-12 | DIRECTOR: ELIZABETH A. HOFF | FOR: ELIZABETH A. HOFF | FOR |
| ARTIVION, INC. | 2026-05-12 | DIRECTOR: J. PATRICK MACKIN | FOR: J. PATRICK MACKIN | FOR |
| ARTIVION, INC. | 2026-05-12 | DIRECTOR: JON W. SALVESON | FOR: JON W. SALVESON | FOR |
| ARTIVION, INC. | 2026-05-12 | DIRECTOR: ANTHONY B. SEMEDO | FOR: ANTHONY B. SEMEDO | FOR |
| ARTIVION, INC. | 2026-05-12 | TO APPROVE, BY NON-BINDING VOTE, THE COMPENSATION PAID TO ARTIVIONS NAMED EXECUTIVE OFFICERS, AS DISCLOSED PURSUANT TO ITEM 402 OF REGULATION S-K, INCLUDING THE COMPENSATION DISCUSSION AND ANALYSIS, COMPENSATION TABLES, AND NARRATIVE DISCUSSION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ARTIVION, INC. | 2026-05-12 | TO RATIFY THE PRELIMINARY APPROVAL OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EVERUS CONSTRUCTION GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: MICHAEL S. DELLA ROCCA | FOR | FOR |
| EVERUS CONSTRUCTION GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: HELENA M. HERNANDEZ | FOR | FOR |
| EVERUS CONSTRUCTION GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: DALE S. ROSENTHAL | FOR | FOR |
| EVERUS CONSTRUCTION GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: EDWARD A. RYAN | FOR | FOR |
| EVERUS CONSTRUCTION GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: DAVID M. SPARBY | FOR | FOR |
| EVERUS CONSTRUCTION GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JEFFREY S. THIEDE | FOR | FOR |
| EVERUS CONSTRUCTION GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: CLARK A. WOOD | FOR | FOR |
| EVERUS CONSTRUCTION GROUP, INC. | 2026-05-12 | ELECTION OF DIRECTOR: BETTY R. WYNN | FOR | FOR |
| EVERUS CONSTRUCTION GROUP, INC. | 2026-05-12 | ADVISORY VOTE TO APPROVE THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| EVERUS CONSTRUCTION GROUP, INC. | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| HIGHWOODS PROPERTIES, INC. | 2026-05-12 | DIRECTOR: CHARLES A. ANDERSON | WITHHOLD: CHARLES A. ANDERSON | FOR |
| HIGHWOODS PROPERTIES, INC. | 2026-05-12 | DIRECTOR: CARLOS E. EVANS | WITHHOLD: CARLOS E. EVANS | FOR |
| HIGHWOODS PROPERTIES, INC. | 2026-05-12 | DIRECTOR: DAVID L. GADIS | FOR: DAVID L. GADIS | FOR |
| HIGHWOODS PROPERTIES, INC. | 2026-05-12 | DIRECTOR: DAVID J. HARTZELL | WITHHOLD: DAVID J. HARTZELL | FOR |
| HIGHWOODS PROPERTIES, INC. | 2026-05-12 | DIRECTOR: THEODORE J. KLINCK | WITHHOLD: THEODORE J. KLINCK | FOR |
| HIGHWOODS PROPERTIES, INC. | 2026-05-12 | DIRECTOR: ANNE H. LLOYD | WITHHOLD: ANNE H. LLOYD | FOR |
| HIGHWOODS PROPERTIES, INC. | 2026-05-12 | DIRECTOR: CANDICE W. TODD | FOR: CANDICE W. TODD | FOR |
| HIGHWOODS PROPERTIES, INC. | 2026-05-12 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| HIGHWOODS PROPERTIES, INC. | 2026-05-12 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JEFFREY S. EDISON | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: LESLIE T. CHAO | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ELIZABETH O. FISCHER | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: DEVIN I. MURPHY | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: STEPHEN R. QUAZZO | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JANE E. SILFEN | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JOHN A. STRONG | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ANTHONY E. TERRY | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: PARILEE E. WANG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: GREGORY S. WOOD | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | APPROVE A NON-BINDING, ADVISORY RESOLUTION ON EXECUTIVE COMPENSATION AS MORE FULLY DESCRIBED IN THE PROXY STATEMENT FOR THE ANNUAL MEETING. | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| RXO INC | 2026-05-12 | ELECTION OF DIRECTOR: DREW WILKERSON | AGAINST | FOR |
| RXO INC | 2026-05-12 | ELECTION OF DIRECTOR: CHRISTINE BREVES | AGAINST | FOR |
| RXO INC | 2026-05-12 | ELECTION OF DIRECTOR: TROY COOPER | FOR | FOR |
| RXO INC | 2026-05-12 | ELECTION OF DIRECTOR: ADRIAN KINGSHOTT | AGAINST | FOR |
| RXO INC | 2026-05-12 | ELECTION OF DIRECTOR: MARY KISSEL | AGAINST | FOR |
| RXO INC | 2026-05-12 | ELECTION OF DIRECTOR: MICHELLE NETTLES | AGAINST | FOR |
| RXO INC | 2026-05-12 | ELECTION OF DIRECTOR: STEPHEN RENNA | AGAINST | FOR |
| RXO INC | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS SZLOSEK | AGAINST | FOR |
| RXO INC | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| RXO INC | 2026-05-12 | APPROVAL OF AN AMENDMENT TO THE RXO, INC. 2022 OMNIBUS INCENTIVE COMPENSATION PLAN. | FOR | FOR |
| RXO INC | 2026-05-12 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: LEWIS W. ADKINS, JR. | FOR: LEWIS W. ADKINS, JR. | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: DAVID G. ANTOLIK | FOR: DAVID G. ANTOLIK | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: PETER R. BARSZ | FOR: PETER R. BARSZ | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: CHRISTINA A. CASSOTIS | FOR: CHRISTINA A. CASSOTIS | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: STEPHANIE N. DOLIVEIRA | FOR: STEPHANIE N. DOLIVEIRA | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: MICHAEL J. DONNELLY | FOR: MICHAEL J. DONNELLY | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: JEFFREY D. GRUBE | FOR: JEFFREY D. GRUBE | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: PETER G. GURT | FOR: PETER G. GURT | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: WILLIAM J. HIEB | FOR: WILLIAM J. HIEB | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: CHRISTOPHER J. MCCOMISH | FOR: CHRISTOPHER J. MCCOMISH | FOR |
| S&T BANCORP, INC. | 2026-05-12 | DIRECTOR: BHASKAR RAMACHANDRAN | FOR: BHASKAR RAMACHANDRAN | FOR |
| S&T BANCORP, INC. | 2026-05-12 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS S&TS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| S&T BANCORP, INC. | 2026-05-12 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF S&TS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| THE ST. JOE COMPANY | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: CESAR L. ALVAREZ | FOR | FOR |
| THE ST. JOE COMPANY | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: HOWARD S. FRANK | FOR | FOR |
| THE ST. JOE COMPANY | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: ELIZABETH D. FRANKLIN | FOR | FOR |
| THE ST. JOE COMPANY | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: RHEA GOFF | FOR | FOR |
| THE ST. JOE COMPANY | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: JORGE L. GONZALEZ | FOR | FOR |
| THE ST. JOE COMPANY | 2026-05-12 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: THOMAS P. MURPHY, JR. | FOR | FOR |
| THE ST. JOE COMPANY | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE ST. JOE COMPANY | 2026-05-12 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ARCOSA, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOSEPH ALVARADO | FOR | FOR |
| ARCOSA, INC. | 2026-05-13 | ELECTION OF DIRECTOR: RHYS J. BEST | FOR | FOR |
| ARCOSA, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ANTONIO CARRILLO | FOR | FOR |
| ARCOSA, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JEFFREY A. CRAIG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ARCOSA, INC. | 2026-05-13 | ELECTION OF DIRECTOR: STEVEN J. DEMETRIOU | FOR | FOR |
| ARCOSA, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOHN W. LINDSAY | FOR | FOR |
| ARCOSA, INC. | 2026-05-13 | ELECTION OF DIRECTOR: KIMBERLY S. LUBEL | FOR | FOR |
| ARCOSA, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JULIE A. PIGGOTT | FOR | FOR |
| ARCOSA, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MELANIE M. TRENT | FOR | FOR |
| ARCOSA, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| ARCOSA, INC. | 2026-05-13 | RATIFICATION OF ERNST & YOUNG LLP AS ARCOSAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: DAVID M. BRUNELLE | WITHHOLD: DAVID M. BRUNELLE | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: MARY ANNE CALLAHAN | FOR: MARY ANNE CALLAHAN | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: JOANNE B. CHANG | FOR: JOANNE B. CHANG | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: NINA A. CHARNLEY | FOR: NINA A. CHARNLEY | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: MIHIR A. DESAI | FOR: MIHIR A. DESAI | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: MARGARET B. FITZGERALD | FOR: MARGARET B. FITZGERALD | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: WILLARD I. HILL, JR. | FOR: WILLARD I. HILL, JR. | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: THOMAS J. HOLLISTER | FOR: THOMAS J. HOLLISTER | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: WILLIAM H. HUGHES III | FOR: WILLIAM H. HUGHES III | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: SYLVIA MAXFIELD | FOR: SYLVIA MAXFIELD | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: BOGDAN NOWAK | FOR: BOGDAN NOWAK | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: JOHN M. PEREIRA | FOR: JOHN M. PEREIRA | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: PAUL A. PERRAULT | FOR: PAUL A. PERRAULT | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: KARYN POLITO | FOR: KARYN POLITO | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: ERIC S. ROSENGREN | FOR: ERIC S. ROSENGREN | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | DIRECTOR: MERRILL W. SHERMAN | FOR: MERRILL W. SHERMAN | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BEACON FINANCIAL CORPORATION | 2026-05-13 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CARTER'S, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ROCHESTER ANDERSON, JR. | AGAINST | FOR |
| CARTER'S, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JEFFREY H. BLACK | AGAINST | FOR |
| CARTER'S, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LUIS BORGEN | AGAINST | FOR |
| CARTER'S, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JEVIN S. EAGLE | AGAINST | FOR |
| CARTER'S, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARK P. HIPP | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CARTER'S, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DOUGLAS C. PALLADINI | FOR | FOR |
| CARTER'S, INC. | 2026-05-13 | ELECTION OF DIRECTOR: STACEY S. RAUCH | AGAINST | FOR |
| CARTER'S, INC. | 2026-05-13 | ELECTION OF DIRECTOR: GRETCHEN W. SCHAR | AGAINST | FOR |
| CARTER'S, INC. | 2026-05-13 | ELECTION OF DIRECTOR: STEPHANIE P. STAHL | FOR | FOR |
| CARTER'S, INC. | 2026-05-13 | ADVISORY APPROVAL OF COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| CARTER'S, INC. | 2026-05-13 | APPROVAL OF AMENDED AND RESTATED EQUITY INCENTIVE PLAN | FOR | FOR |
| CARTER'S, INC. | 2026-05-13 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS CARTERS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026 | FOR | FOR |
| CENTERSPACE | 2026-05-13 | ELECTION OF TRUSTEE: JOHN A. SCHISSEL | FOR | FOR |
| CENTERSPACE | 2026-05-13 | ELECTION OF TRUSTEE: OLA OYINSAN HIXON | AGAINST | FOR |
| CENTERSPACE | 2026-05-13 | ELECTION OF TRUSTEE: RODNEY JONES-TYSON | FOR | FOR |
| CENTERSPACE | 2026-05-13 | ELECTION OF TRUSTEE: ANNE OLSON | FOR | FOR |
| CENTERSPACE | 2026-05-13 | ELECTION OF TRUSTEE: JAY L. ROSENBERG | FOR | FOR |
| CENTERSPACE | 2026-05-13 | ELECTION OF TRUSTEE: MARY J. TWINEM | FOR | FOR |
| CENTERSPACE | 2026-05-13 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| CENTERSPACE | 2026-05-13 | RATIFICATION OF SELECTION OF GRANT THORNTON LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: LUIS A. AGUILAR | FOR | FOR |
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JOSEPH L. BINZ | FOR | FOR |
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: RICHARD L. CRANDALL | FOR | FOR |
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JULIET S. ELLIS | FOR | FOR |
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: GARY G. GREENFIELD | FOR | FOR |
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: DANIEL N. LEIB | FOR | FOR |
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: LOIS M. MARTIN | FOR | FOR |
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: CHANDAR PATTABHIRAM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: AYMAN SAYED | FOR | FOR |
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| DONNELLEY FINANCIAL SOLUTIONS, INC. | 2026-05-13 | TO VOTE TO RATIFY THE APPOINTMENT BY THE AUDIT COMMITTEE OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: DOMINIC J. ADDESSO | FOR: DOMINIC J. ADDESSO | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: MICHAEL A. BLESS | FOR: MICHAEL A. BLESS | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: JOHN D. FISK | FOR: JOHN D. FISK | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: ROHIT GUPTA | FOR: ROHIT GUPTA | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: SHEILA HOODA | FOR: SHEILA HOODA | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: THOMAS J. MCINERNEY | FOR: THOMAS J. MCINERNEY | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: H. ELIZABETH MITCHELL | FOR: H. ELIZABETH MITCHELL | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: ROBERT P. RESTREPO, JR. | FOR: ROBERT P. RESTREPO, JR. | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: DEBRA W. STILL | FOR: DEBRA W. STILL | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: WESTLEY V. THOMPSON | FOR: WESTLEY V. THOMPSON | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | DIRECTOR: JEROME T. UPTON | FOR: JEROME T. UPTON | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| ENACT HOLDINGS, INC. | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| ENPHASE ENERGY, INC. | 2026-05-13 | DIRECTOR: JAMIE HAENGGI | FOR: JAMIE HAENGGI | FOR |
| ENPHASE ENERGY, INC. | 2026-05-13 | DIRECTOR: BENJAMIN KORTLANG | FOR: BENJAMIN KORTLANG | FOR |
| ENPHASE ENERGY, INC. | 2026-05-13 | DIRECTOR: RICHARD MORA | FOR: RICHARD MORA | FOR |
| ENPHASE ENERGY, INC. | 2026-05-13 | TO APPROVE, ON ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| ENPHASE ENERGY, INC. | 2026-05-13 | TO APPROVE AN AMENDMENT AND RESTATEMENT OF OUR 2021 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE THEREUNDER BY 2,000,000 SHARES. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ENPHASE ENERGY, INC. | 2026-05-13 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: ELLEN CARNAHAN | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: LINDSAY Y. CORBY | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: STEVEN CUNNINGHAM | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: DANIEL R. FEEHAN | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: DAVID FISHER | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: WILLIAM M. GOODYEAR | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: JAMES A. GRAY | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: GREGG A. KAPLAN | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: MARK P. MCGOWAN | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: LINDA JOHNSON RICE | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | ELECTION OF DIRECTOR FOR TERM EXPIRES 2027: MARK A. TEBBE | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | A NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ENOVA INTERNATIONAL, INC. | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANYS FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: WILLIAM C. COBB | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: D. STEVE BOLAND | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: ANNA C. CATALANO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: PETER L. CELLA | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: CHRISTOPHER L. CLIPPER | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: DENNIS W. HOWARD | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: BRIAN P. MCANDREWS | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: LIANE J. PELLETIER | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| HELIX ENERGY SOLUTIONS GROUP, INC. | 2026-05-13 | ELECTION OF CLASS III DIRECTOR TO SERVE A THREE-YEAR TERM OF OFFICE EXPIRING AT OUR 2029 ANNUAL MEETING: PAULA HARRIS | FOR | FOR |
| HELIX ENERGY SOLUTIONS GROUP, INC. | 2026-05-13 | ELECTION OF CLASS III DIRECTOR TO SERVE A THREE-YEAR TERM OF OFFICE EXPIRING AT OUR 2029 ANNUAL MEETING: AMY H. NELSON | FOR | FOR |
| HELIX ENERGY SOLUTIONS GROUP, INC. | 2026-05-13 | ELECTION OF CLASS III DIRECTOR TO SERVE A THREE-YEAR TERM OF OFFICE EXPIRING AT OUR 2029 ANNUAL MEETING: WILLIAM L. TRANSIER | WITHHOLD | FOR |
| HELIX ENERGY SOLUTIONS GROUP, INC. | 2026-05-13 | RATIFICATION OF THE SELECTION OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR 2026. | FOR | FOR |
| HELIX ENERGY SOLUTIONS GROUP, INC. | 2026-05-13 | ADVISORY VOTE ON THE APPROVAL OF THE 2025 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DR. DAVID WHEADON | FOR | FOR |
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOE CIAFFONI | FOR | FOR |
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DR. KEITH HUMPHREYS | FOR | FOR |
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: TONY KINGSLEY | FOR | FOR |
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DANIEL NINIVAGGI | FOR | FOR |
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: BARBARA RYAN | FOR | FOR |
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARK STEJBACH | FOR | FOR |
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JULIET THOMPSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | TO INDICATE, ON AN ADVISORY BASIS, THE PREFERRED FREQUENCY OF SHAREHOLDER ADVISORY VOTES ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| INDIVIOR PHARMACEUTICALS, INC. | 2026-05-13 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (US) AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: RICHARD E. ALLEN | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: BRUCE W. ARMSTRONG | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JACK AZAGURY | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LINDA M. BREARD | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: CATHERINE COURAGE | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: TIMOTHY A. CROWN | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JANET FOUTTY | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ANTHONY A. IBARGÜEN | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: THOMAS REICHERT | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: GIRISH RISHI | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ADVISORY VOTE (NON-BINDING) TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | APPROVAL OF AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO ELIMINATE SUPERMAJORITY VOTING REQUIREMENTS. | FOR | FOR |
| M/I HOMES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: PHILLIP G. CREEK | FOR | FOR |
| M/I HOMES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: EUGENE D. SMITH | FOR | FOR |
| M/I HOMES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: BRUCE A. SOLL | FOR | FOR |
| M/I HOMES, INC. | 2026-05-13 | A NON-BINDING, ADVISORY RESOLUTION TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF M/I HOMES, INC. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| M/I HOMES, INC. | 2026-05-13 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS M/I HOMES, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | DIRECTOR: GEORGE JOSEPH | FOR: GEORGE JOSEPH | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | DIRECTOR: MARTHA E. MARCON | FOR: MARTHA E. MARCON | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | DIRECTOR: JOSHUA E. LITTLE | FOR: JOSHUA E. LITTLE | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | DIRECTOR: GABRIEL TIRADOR | FOR: GABRIEL TIRADOR | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | DIRECTOR: JAMES G. ELLIS | FOR: JAMES G. ELLIS | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | DIRECTOR: GEORGE G. BRAUNEGG | FOR: GEORGE G. BRAUNEGG | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | DIRECTOR: RAMONA L. CAPPELLO | FOR: RAMONA L. CAPPELLO | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | DIRECTOR: VICKY WAI YEE JOSEPH | FOR: VICKY WAI YEE JOSEPH | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | DIRECTOR: VICTOR G. JOSEPH | FOR: VICTOR G. JOSEPH | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| MERCURY GENERAL CORPORATION | 2026-05-13 | RATIFICATION OF SELECTION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARTHA G. ARONSON (THREE (3) YEAR TERM) | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LONNY J. CARPENTER (THREE (3) YEAR TERM) | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LYNNE N. WARD (ONE (1) YEAR TERM) | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: SCOTT R. WARD (THREE (3) YEAR TERM) | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | APPROVAL OF A NON-BINDING, ADVISORY RESOLUTION APPROVING THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE MERIT MEDICAL SYSTEMS, INC. PROXY STATEMENT. | AGAINST | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | APPROVAL OF THE MERIT MEDICAL SYSTEMS, INC. 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | APPROVAL OF THE MERIT MEDICAL SYSTEMS, INC. 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | RATIFICATION OF THE AUDIT COMMITTEES APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MIRION TECHNOLOGIES, INC. | 2026-05-13 | DIRECTOR: THOMAS D. LOGAN | FOR: THOMAS D. LOGAN | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MIRION TECHNOLOGIES, INC. | 2026-05-13 | DIRECTOR: KENNETH C. BOCKHORST | FOR: KENNETH C. BOCKHORST | FOR |
| MIRION TECHNOLOGIES, INC. | 2026-05-13 | DIRECTOR: ROBERT A. CASCELLA | FOR: ROBERT A. CASCELLA | FOR |
| MIRION TECHNOLOGIES, INC. | 2026-05-13 | DIRECTOR: STEVEN W. ETZEL | FOR: STEVEN W. ETZEL | FOR |
| MIRION TECHNOLOGIES, INC. | 2026-05-13 | DIRECTOR: LAWRENCE D. KINGSLEY | FOR: LAWRENCE D. KINGSLEY | FOR |
| MIRION TECHNOLOGIES, INC. | 2026-05-13 | DIRECTOR: JOHN W. KUO | FOR: JOHN W. KUO | FOR |
| MIRION TECHNOLOGIES, INC. | 2026-05-13 | DIRECTOR: JODY A. MARKOPOULOS | FOR: JODY A. MARKOPOULOS | FOR |
| MIRION TECHNOLOGIES, INC. | 2026-05-13 | DIRECTOR: SHEILA REGE | FOR: SHEILA REGE | FOR |
| MIRION TECHNOLOGIES, INC. | 2026-05-13 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE, LLP (DELOITTE&QUOT) AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. &QUOT | FOR | FOR |
| MIRION TECHNOLOGIES, INC. | 2026-05-13 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE ACCOMPANYING PROXY STATEMENT. | FOR | FOR |
| PC CONNECTION, INC. | 2026-05-13 | DIRECTOR: PATRICIA GALLUP | FOR: PATRICIA GALLUP | FOR |
| PC CONNECTION, INC. | 2026-05-13 | DIRECTOR: DAVID BEFFA-NEGRINI | FOR: DAVID BEFFA-NEGRINI | FOR |
| PC CONNECTION, INC. | 2026-05-13 | DIRECTOR: JAY BOTHWICK | FOR: JAY BOTHWICK | FOR |
| PC CONNECTION, INC. | 2026-05-13 | DIRECTOR: BARBARA DUCKETT | FOR: BARBARA DUCKETT | FOR |
| PC CONNECTION, INC. | 2026-05-13 | DIRECTOR: JACK FERGUSON | FOR: JACK FERGUSON | FOR |
| PC CONNECTION, INC. | 2026-05-13 | DIRECTOR: GARY KINYON | FOR: GARY KINYON | FOR |
| PC CONNECTION, INC. | 2026-05-13 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026; AND | FOR | FOR |
| QUAKER HOUGHTON | 2026-05-13 | ELECTION OF DIRECTOR: NANDITA BAKHSHI | FOR | FOR |
| QUAKER HOUGHTON | 2026-05-13 | ELECTION OF DIRECTOR: JOSEPH A. BERQUIST | FOR | FOR |
| QUAKER HOUGHTON | 2026-05-13 | ELECTION OF DIRECTOR: CHARLOTTE C. HENRY | AGAINST | FOR |
| QUAKER HOUGHTON | 2026-05-13 | TO HOLD AN ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| QUAKER HOUGHTON | 2026-05-13 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM TO EXAMINE AND REPORT ON OUR FINANCIAL STATEMENTS AND INTERNAL CONTROL OVER FINANCIAL REPORTING FOR 2026. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SAFETY INSURANCE GROUP, INC. | 2026-05-13 | ELECTION OF CLASS III DIRECTOR TO SERVE A THREE YEAR TERM EXPIRING IN 2029: JOHN D. FARINA | FOR | FOR |
| SAFETY INSURANCE GROUP, INC. | 2026-05-13 | ELECTION OF CLASS III DIRECTOR TO SERVE A THREE YEAR TERM EXPIRING IN 2029: THALIA M. MEEHAN | FOR | FOR |
| SAFETY INSURANCE GROUP, INC. | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE, LLP. | FOR | FOR |
| SAFETY INSURANCE GROUP, INC. | 2026-05-13 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | TO FIX THE NUMBER OF DIRECTORS AT FOURTEEN (14): | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: JAMES BROGDON | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: MARTY D. CASTEEL | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: WILLIAM E. CLARK, II | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: STEVEN A. COSSÉ | AGAINST | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: MARK C. DORAMUS | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: EDWARD DRILLING | AGAINST | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: EUGENE HUNT | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: JERRY HUNTER | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: SUSAN LANIGAN | AGAINST | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: TOM PURVIS | AGAINST | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: ROBERT L. SHOPTAW | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: JULIE STACKHOUSE | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: RUSSELL W. TEUBNER | AGAINST | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | ELECTION OF DIRECTOR: MINDY WEST | AGAINST | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | TO ADOPT THE FOLLOWING NON-BINDING RESOLUTION APPROVING THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF THE COMPANY: RESOLVED, THAT THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT PURSUANT TO ITEM 402 OF REGULATION S-K, INCLUDING THE COMPENSATION DISCUSSION AND ANALYSIS, THE COMPENSATION TABLES, AND NARRATIVE DISCUSSION, IS HEREBY APPROVED.&QUOT &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | TO RATIFY THE AUDIT COMMITTEES SELECTION OF THE ACCOUNTING FIRM FORVIS MAZARS, LLP AS INDEPENDENT AUDITORS OF THE COMPANY AND ITS SUBSIDIARIES FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SIMMONS FIRST NATIONAL CORPORATION | 2026-05-13 | TO APPROVE THE AMENDED AND RESTATED SIMMONS FIRST NATIONAL CORPORATION 2023 STOCK AND INCENTIVE PLAN. | FOR | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: JENNIFER M. BAZANTE | FOR: JENNIFER M. BAZANTE | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: GEORGE B. BELL | FOR: GEORGE B. BELL | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: JAMES P. CLEMENTS | FOR: JAMES P. CLEMENTS | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: KENNETH L. DANIELS | FOR: KENNETH L. DANIELS | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: SALLY POPE DAVIS | FOR: SALLY POPE DAVIS | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: LANCE F. DRUMMOND | FOR: LANCE F. DRUMMOND | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: H. LYNN HARTON | FOR: H. LYNN HARTON | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: JOHN M. JAMES | FOR: JOHN M. JAMES | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: JENNIFER K. MANN | FOR: JENNIFER K. MANN | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: THOMAS A. RICHLOVSKY | FOR: THOMAS A. RICHLOVSKY | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: TIM R. WALLIS | FOR: TIM R. WALLIS | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | DIRECTOR: DAVID H. WILKINS | FOR: DAVID H. WILKINS | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| UNITED COMMUNITY BANKS, INC. | 2026-05-13 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: JULIE A. BENTZ | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: DONALD C. BURKE | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: KEVIN B. JACOBSEN | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: REBECCA A. KLEIN | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: SENA M. KWAWU | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: SCOTT H. MAW | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: SCOTT L. MORRIS | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: JEFFRY L. PHILIPPS | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: HEATHER L. ROSENTRATER | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: HEIDI B. STANLEY | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ELECTION OF DIRECTOR: JANET D. WIDMANN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AVISTA CORP. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | ADVISORY (NON-BINDING) VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| AVISTA CORP. | 2026-05-14 | AMENDMENT OF THE COMPANYS RESTATED ARTICLES OF INCORPORATION TO REDUCE THE SHAREHOLDER APPROVAL REQUIREMENT FOR SPECIFIED MATTERS FROM 80% OF THE TOTAL NUMBER OF SHARES OF COMMON STOCK OUTSTANDING TO A MAJORITY OF SUCH SHARES OUTSTANDING. | FOR | FOR |
| CTS CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: DONNA M. COSTELLO | FOR | FOR |
| CTS CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: AMY M. DODRILL | FOR | FOR |
| CTS CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM S. JOHNSON | FOR | FOR |
| CTS CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: KIMBERLY B. MACKAY | FOR | FOR |
| CTS CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: KIERAN M. OSULLIVAN | FOR | FOR |
| CTS CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ROBERT A. PROFUSEK | FOR | FOR |
| CTS CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RANDY L. STONE | FOR | FOR |
| CTS CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ALFONSO G. ZULUETA | FOR | FOR |
| CTS CORPORATION | 2026-05-14 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF CTS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CTS CORPORATION | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF GRANT THORNTON LLP AS CTS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| CALIX, INC. | 2026-05-14 | DIRECTOR: KATHLEEN CRUSCO | FOR: KATHLEEN CRUSCO | FOR |
| CALIX, INC. | 2026-05-14 | DIRECTOR: CARL RUSSO | FOR: CARL RUSSO | FOR |
| CALIX, INC. | 2026-05-14 | DIRECTOR: MICHAEL WEENING | FOR: MICHAEL WEENING | FOR |
| CALIX, INC. | 2026-05-14 | TO APPROVE AN INCREASE OF 672,300 SHARES OF COMMON STOCK RESERVED FOR ISSUANCE FOR THE MATCHING COMPONENT OF THE CALIX, INC. AMENDED AND RESTATED STOCK PURCHASE AND MATCHING PLAN. | FOR | FOR |
| CALIX, INC. | 2026-05-14 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, CALIXS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CALIX, INC. | 2026-05-14 | TO RATIFY THE SELECTION OF KPMG LLP AS CALIXS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CALIX, INC. | 2026-05-14 | TO HOLD AN ADVISORY VOTE ON A STOCKHOLDER PROPOSAL RELATING TO A SIMPLE MAJORITY VOTE. | FOR | AGAINST |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARK A. EMKES | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ALEXANDER R. FISCHER | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CATHERINE HERNANDEZ-BLADES | AGAINST | FOR |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: STACIA A. HYLTON | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: HARLEY G. LAPPIN | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: THURGOOD MARSHALL, JR. | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DEVIN I. MURPHY | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: S. DAWN SMITH | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: PATRICK D. SWINDLE | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: STACEY M. TANK | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | ELECTION OF DIRECTOR: NINA A. TRAN | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | NON-BINDING RATIFICATION OF THE APPOINTMENT BY OUR AUDIT COMMITTEE OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CORECIVIC, INC. | 2026-05-14 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MATTHEW D. BROCKWELL | WITHHOLD | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: STEVEN J. FREIDKIN | WITHHOLD | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: THERESA G. LAPLACA | WITHHOLD | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: A. LESLIE LUDWIG | WITHHOLD | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: LOUIS P. PETE&QUOT MATHEWS JR. &QUOT | FOR | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TREVOR MONTANO | FOR | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: KRISTEN J. PEDERSON | FOR | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SUSAN G. RIEL | WITHHOLD | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JAMES A. SOLTESZ | WITHHOLD | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: BENJAMIN M. SOTO | WITHHOLD | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: THEODORE A. WILM | FOR | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | TO RATIFY THE APPOINTMENT OF CROWE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EAGLE BANCORP, INC. | 2026-05-14 | TO APPROVE A NON-BINDING, ADVISORY RESOLUTION APPROVING OUR NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GENTHERM INCORPORATED | 2026-05-14 | DIRECTOR: SOPHIE DESORMIÈRE | FOR: SOPHIE DESORMIÈRE | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | DIRECTOR: DAVID HEINZMANN | WITHHOLD: DAVID HEINZMANN | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | DIRECTOR: RONALD HUNDZINSKI | WITHHOLD: RONALD HUNDZINSKI | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | DIRECTOR: LAURA KOWALCHIK | FOR: LAURA KOWALCHIK | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | DIRECTOR: CHARLES KUMMETH | FOR: CHARLES KUMMETH | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | DIRECTOR: BETSY METER | WITHHOLD: BETSY METER | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | DIRECTOR: WILLIAM PRESLEY | FOR: WILLIAM PRESLEY | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | DIRECTOR: JOHN STACEY | FOR: JOHN STACEY | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | DIRECTOR: KENNETH WASHINGTON | FOR: KENNETH WASHINGTON | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | APPROVAL (ON AN ADVISORY BASIS) OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS FOR THE YEAR ENDED DECEMBER 31, 2025. | AGAINST | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GENTHERM INCORPORATED | 2026-05-14 | APPROVAL OF THE AMENDMENT TO THE GENTHERM INCORPORATED 2023 EQUITY INCENTIVE PLAN. | FOR | FOR |
| HARMONY BIOSCIENCES HOLDINGS, INC. | 2026-05-14 | DIRECTOR: GENO J. GERMANO | FOR: GENO J. GERMANO | FOR |
| HARMONY BIOSCIENCES HOLDINGS, INC. | 2026-05-14 | DIRECTOR: TROY IGNELZI | FOR: TROY IGNELZI | FOR |
| HARMONY BIOSCIENCES HOLDINGS, INC. | 2026-05-14 | DIRECTOR: RON PHILIP | FOR: RON PHILIP | FOR |
| HARMONY BIOSCIENCES HOLDINGS, INC. | 2026-05-14 | DIRECTOR: ANDREAS WICKI, PH.D. | FOR: ANDREAS WICKI, PH.D. | FOR |
| HARMONY BIOSCIENCES HOLDINGS, INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HARMONY BIOSCIENCES HOLDINGS, INC. | 2026-05-14 | NON-BINDING, ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS PURSUANT TO THE SECS COMPENSATION DISCLOSURE RULES. | FOR | FOR |
| INDEPENDENT BANK CORP. | 2026-05-14 | ELECTION OF CLASS III DIRECTOR: JAMES O. MORTON | FOR | FOR |
| INDEPENDENT BANK CORP. | 2026-05-14 | ELECTION OF CLASS III DIRECTOR: DANIEL F. OBRIEN | FOR | FOR |
| INDEPENDENT BANK CORP. | 2026-05-14 | ELECTION OF CLASS III DIRECTOR: LEIF OLEARY | FOR | FOR |
| INDEPENDENT BANK CORP. | 2026-05-14 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INDEPENDENT BANK CORP. | 2026-05-14 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: BARBARA L. BRASIER | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: BRIAN A. DECK | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ALAN D. FELDMAN | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: SVAFA GRÖNFELDT | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ÓLAFUR S. GUDMUNDSSON | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: CHARLES L. HARRINGTON | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: LAWRENCE V. JACKSON | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: POLLY B. KAWALEK | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ARNAR THOR MÁSSON | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ANN E. SAVAGE | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | APPROVE ON AN ADVISORY BASIS A NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | DIRECTOR: BRADLEY M. SHUSTER | FOR: BRADLEY M. SHUSTER | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | DIRECTOR: ADAM S. POLLITZER | FOR: ADAM S. POLLITZER | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | DIRECTOR: RENU AGRAWAL | FOR: RENU AGRAWAL | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | DIRECTOR: MICHAEL EMBLER | FOR: MICHAEL EMBLER | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | DIRECTOR: JOHN C. ERICKSON | FOR: JOHN C. ERICKSON | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | DIRECTOR: PRIYA HUSKINS | FOR: PRIYA HUSKINS | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | DIRECTOR: LYNN S. MCCREARY | FOR: LYNN S. MCCREARY | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | DIRECTOR: MICHAEL MONTGOMERY | FOR: MICHAEL MONTGOMERY | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | DIRECTOR: STEVEN L. SCHEID | FOR: STEVEN L. SCHEID | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | ADVISORY APPROVAL OF NMI HOLDINGS, INC.S EXECUTIVE COMPENSATION. | FOR | FOR |
| NMI HOLDINGS, INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF BDO USA, P.C. AS NMI HOLDINGS, INC.S INDEPENDENT AUDITORS. | FOR | FOR |
| SAFEHOLD INC. | 2026-05-14 | ELECTION OF DIRECTOR: ROBIN JOSEPHS | WITHHOLD | FOR |
| SAFEHOLD INC. | 2026-05-14 | ELECTION OF DIRECTOR: JAY NYDICK | WITHHOLD | FOR |
| SAFEHOLD INC. | 2026-05-14 | ELECTION OF DIRECTOR: BARRY RIDINGS | WITHHOLD | FOR |
| SAFEHOLD INC. | 2026-05-14 | ELECTION OF DIRECTOR: STEFAN SELIG | WITHHOLD | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SAFEHOLD INC. | 2026-05-14 | ELECTION OF DIRECTOR: JAY SUGARMAN | WITHHOLD | FOR |
| SAFEHOLD INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| SAFEHOLD INC. | 2026-05-14 | APPROVAL OF PROPOSED AMENDMENT TO AMENDED AND RESTATED 2009 LONG TERM INCENTIVE PLAN | FOR | FOR |
| SAFEHOLD INC. | 2026-05-14 | NON-BINDING, ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION (SAY-ON-PAY&QUOT) &QUOT | AGAINST | FOR |
| SOUTHSIDE BANCSHARES, INC. | 2026-05-14 | DIRECTOR: LAWRENCE L ANDERSON MD | FOR: LAWRENCE L ANDERSON MD | FOR |
| SOUTHSIDE BANCSHARES, INC. | 2026-05-14 | DIRECTOR: KEITH M. DONAHOE | FOR: KEITH M. DONAHOE | FOR |
| SOUTHSIDE BANCSHARES, INC. | 2026-05-14 | DIRECTOR: H. J. SHANDS, III | FOR: H. J. SHANDS, III | FOR |
| SOUTHSIDE BANCSHARES, INC. | 2026-05-14 | DIRECTOR: PRESTON L. SMITH | FOR: PRESTON L. SMITH | FOR |
| SOUTHSIDE BANCSHARES, INC. | 2026-05-14 | DIRECTOR: JEB W. JONES | FOR: JEB W. JONES | FOR |
| SOUTHSIDE BANCSHARES, INC. | 2026-05-14 | DIRECTOR: RAYMOND C MCKINNEY CPA# | FOR: RAYMOND C MCKINNEY CPA# | FOR |
| SOUTHSIDE BANCSHARES, INC. | 2026-05-14 | APPROVE A NON-BINDING ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SOUTHSIDE BANCSHARES, INC. | 2026-05-14 | APPROVAL OF AN AMENDMENT TO THE RESTATED CERTIFICATE OF FORMATION OF SOUTHSIDE BANCSHARES, INC. TO AUTHORIZE THE ISSUANCE OF UP TO 8,000,000 SHARES OF FLEXIBLE PREFERRED STOCK. | AGAINST | FOR |
| SOUTHSIDE BANCSHARES, INC. | 2026-05-14 | RATIFY THE APPOINTMENT BY OUR AUDIT COMMITTEE OF ERNST & YOUNG LLP TO SERVE AS THE INDEPENDENT REGISTERED CERTIFIED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SUNCOKE ENERGY, INC. | 2026-05-14 | ELECTION OF DIRECTOR WHOSE TERM EXPIRES IN 2029: MARTHA Z. CARNES | FOR | FOR |
| SUNCOKE ENERGY, INC. | 2026-05-14 | ELECTION OF DIRECTOR WHOSE TERM EXPIRES IN 2029: KATHERINE T. GATES | FOR | FOR |
| SUNCOKE ENERGY, INC. | 2026-05-14 | TO HOLD A NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT) &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SUNCOKE ENERGY, INC. | 2026-05-14 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| TERADATA CORPORATION | 2026-05-14 | ELECTION OF CLASS I DIRECTOR: MELISSA B. FISHER | AGAINST | FOR |
| TERADATA CORPORATION | 2026-05-14 | ELECTION OF CLASS I DIRECTOR: STEPHEN MCMILLAN | AGAINST | FOR |
| TERADATA CORPORATION | 2026-05-14 | ELECTION OF CLASS I DIRECTOR: KIMBERLY K. NELSON | AGAINST | FOR |
| TERADATA CORPORATION | 2026-05-14 | AN ADVISORY (NON-BINDING) VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| TERADATA CORPORATION | 2026-05-14 | APPROVAL OF THE TERADATA 2023 STOCK INCENTIVE PLAN, AS AMENDED AND RESTATED. | AGAINST | FOR |
| TERADATA CORPORATION | 2026-05-14 | APPROVAL OF THE RATIFICATION OF THE APPOINTMENT OF THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| WSFS FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: ELEUTHÈRE I. DU PONT | FOR: ELEUTHÈRE I. DU PONT | FOR |
| WSFS FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: MICHELLE HONG | FOR: MICHELLE HONG | FOR |
| WSFS FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: DAVID G. TURNER | FOR: DAVID G. TURNER | FOR |
| WSFS FINANCIAL CORPORATION | 2026-05-14 | THE APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF WSFS FINANCIAL CORPORATIONS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| WSFS FINANCIAL CORPORATION | 2026-05-14 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS WSFS FINANCIAL CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| XENIA HOTELS & RESORTS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARCEL VERBAAS | FOR | FOR |
| XENIA HOTELS & RESORTS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: KEITH E. BASS | FOR | FOR |
| XENIA HOTELS & RESORTS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: THOMAS M. GARTLAND | FOR | FOR |
| XENIA HOTELS & RESORTS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: BEVERLY K. GOULET | FOR | FOR |
| XENIA HOTELS & RESORTS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ARLENE ISAACS-LOWE | FOR | FOR |
| XENIA HOTELS & RESORTS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARY E. MCCORMICK | FOR | FOR |
| XENIA HOTELS & RESORTS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: TERRENCE MOOREHEAD | FOR | FOR |
| XENIA HOTELS & RESORTS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DENNIS D. OKLAK | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| XENIA HOTELS & RESORTS, INC. | 2026-05-14 | TO APPROVE, ON AN ADVISORY AND NON-BINDING BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| XENIA HOTELS & RESORTS, INC. | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS XENIA HOTELS & RESORTS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| CUSHMAN & WAKEFIELD LTD. | 2026-05-14 | ELECTION OF DIRECTOR TO A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: JODIE MCLEAN | FOR | FOR |
| CUSHMAN & WAKEFIELD LTD. | 2026-05-14 | ELECTION OF DIRECTOR TO A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: TIMOTHY WENNES | FOR | FOR |
| CUSHMAN & WAKEFIELD LTD. | 2026-05-14 | ELECTION OF DIRECTOR TO A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL GENERAL MEETING: BILLIE WILLIAMSON | FOR | FOR |
| CUSHMAN & WAKEFIELD LTD. | 2026-05-14 | APPOINTMENT OF KPMG LLP AS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026, AND AUTHORIZATION OF THE AUDIT COMMITTEE TO SET THE INDEPENDENT AUDITORS REMUNERATION. | AGAINST | FOR |
| CUSHMAN & WAKEFIELD LTD. | 2026-05-14 | NON-BINDING, ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |
| CUSHMAN & WAKEFIELD LTD. | 2026-05-14 | APPROVAL OF OUR 2026 OMNIBUS SHARE AND CASH INCENTIVE PLAN. | FOR | FOR |
| ICHOR HOLDINGS, LTD. | 2026-05-14 | ELECTION OF DIRECTOR: IAIN MACKENZIE | FOR | FOR |
| ICHOR HOLDINGS, LTD. | 2026-05-14 | ELECTION OF DIRECTOR: PHILIP BARROS | FOR | FOR |
| ICHOR HOLDINGS, LTD. | 2026-05-14 | ELECTION OF DIRECTOR: LAURA BLACK | FOR | FOR |
| ICHOR HOLDINGS, LTD. | 2026-05-14 | ELECTION OF DIRECTOR: JOHN KISPERT | AGAINST | FOR |
| ICHOR HOLDINGS, LTD. | 2026-05-14 | ELECTION OF DIRECTOR: JORGE TITINGER | AGAINST | FOR |
| ICHOR HOLDINGS, LTD. | 2026-05-14 | ELECTION OF DIRECTOR: YUVAL WASSERMAN | AGAINST | FOR |
| ICHOR HOLDINGS, LTD. | 2026-05-14 | ELECTION OF DIRECTOR: WENDY ARIENZO | AGAINST | FOR |
| ICHOR HOLDINGS, LTD. | 2026-05-14 | ADVISORY APPROVAL OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ICHOR HOLDINGS, LTD. | 2026-05-14 | RATIFICATION OF KPMG LLP AS ICHORS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALBANY INTERNATIONAL CORP. | 2026-05-15 | ELECTION OF DIRECTOR: CHRISTINA A. ALVORD | FOR | FOR |
| ALBANY INTERNATIONAL CORP. | 2026-05-15 | ELECTION OF DIRECTOR: GUNNAR KLEVELAND | FOR | FOR |
| ALBANY INTERNATIONAL CORP. | 2026-05-15 | ELECTION OF DIRECTOR: KENNETH W. KRUEGER | WITHHOLD | FOR |
| ALBANY INTERNATIONAL CORP. | 2026-05-15 | ELECTION OF DIRECTOR: BONNIE C. LIND | WITHHOLD | FOR |
| ALBANY INTERNATIONAL CORP. | 2026-05-15 | ELECTION OF DIRECTOR: J. MICHAEL MCQUADE | FOR | FOR |
| ALBANY INTERNATIONAL CORP. | 2026-05-15 | ELECTION OF DIRECTOR: KATHARINE L. PLOURDE | FOR | FOR |
| ALBANY INTERNATIONAL CORP. | 2026-05-15 | ELECTION OF DIRECTOR: JOHN R. SCANNELL | FOR | FOR |
| ALBANY INTERNATIONAL CORP. | 2026-05-15 | ELECTION OF DIRECTOR: RUSSELL E. TONEY | FOR | FOR |
| ALBANY INTERNATIONAL CORP. | 2026-05-15 | TO RATIFY THE APPOINTMENT OF KPMG AS OUR INDEPENDENT AUDITOR | FOR | FOR |
| ALBANY INTERNATIONAL CORP. | 2026-05-15 | TO APPROVE, BY NON-BINDING ADVISORY VOTE, EXECUTIVE COMPENSATION | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: KEVIN M. OLSEN | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: LISA M. BACHMANN | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: STEVEN L. BERMAN | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: JOHN J. GAVIN | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: RICHARD T. RILEY | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: KELLY A. ROMANO | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: G. MICHAEL STAKIAS | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: J. DARRELL THOMAS | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ADVISORY APPROVAL OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | RATIFICATION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | APPROVAL OF THE DORMAN PRODUCTS, INC. 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| FORMFACTOR, INC. | 2026-05-15 | ELECTION OF DIRECTOR: REBECA OBREGON JIMENEZ | FOR | FOR |
| FORMFACTOR, INC. | 2026-05-15 | ELECTION OF DIRECTOR: SHERI RHODES | FOR | FOR |
| FORMFACTOR, INC. | 2026-05-15 | ELECTION OF DIRECTOR: MICHAEL D. SLESSOR | FOR | FOR |
| FORMFACTOR, INC. | 2026-05-15 | ELECTION OF DIRECTOR: THOMAS ST. DENNIS | FOR | FOR |
| FORMFACTOR, INC. | 2026-05-15 | ELECTION OF DIRECTOR: KELLEY STEVEN-WAISS | FOR | FOR |
| FORMFACTOR, INC. | 2026-05-15 | ELECTION OF DIRECTOR: JORGE TITINGER | FOR | FOR |
| FORMFACTOR, INC. | 2026-05-15 | ELECTION OF DIRECTOR: BRIAN WHITE | FOR | FOR |
| FORMFACTOR, INC. | 2026-05-15 | AMENDMENT TO FORMFACTORS CERTIFICATE OF INCORPORATION TO REFLECT NEW DELAWARE LAW PROVISIONS REGARDING OFFICER EXCULPATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FORMFACTOR, INC. | 2026-05-15 | ADVISORY APPROVAL OF FORMFACTORS EXECUTIVE COMPENSATION. | FOR | FOR |
| FORMFACTOR, INC. | 2026-05-15 | AMENDMENT TO THE FORMFACTOR, INC. 2012 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR ISSUANCE UNDER THE 2012 EQUITY INCENTIVE PLAN BY 5,000,000 SHARES. | AGAINST | FOR |
| FORMFACTOR, INC. | 2026-05-15 | RATIFICATION OF THE SELECTION OF KPMG LLP AS FORMFACTORS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| OCEANEERING INTERNATIONAL, INC. | 2026-05-15 | ELECTION OF CLASS I DIRECTOR: WILLIAM B. BERRY | WITHHOLD | FOR |
| OCEANEERING INTERNATIONAL, INC. | 2026-05-15 | ELECTION OF CLASS I DIRECTOR: REEMA PODDAR | FOR | FOR |
| OCEANEERING INTERNATIONAL, INC. | 2026-05-15 | ELECTION OF CLASS I DIRECTOR: JON ERIK REINHARDSEN | WITHHOLD | FOR |
| OCEANEERING INTERNATIONAL, INC. | 2026-05-15 | ADVISORY VOTE ON A RESOLUTION TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| OCEANEERING INTERNATIONAL, INC. | 2026-05-15 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITORS FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SYLVAMO CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: CHRISTINE S. BREVES | FOR | FOR |
| SYLVAMO CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: LIZANNE M. BRUCE | FOR | FOR |
| SYLVAMO CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: JEANMARIE DESMOND | FOR | FOR |
| SYLVAMO CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: JOIA M. JOHNSON | FOR | FOR |
| SYLVAMO CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: DAVID PETRATIS | FOR | FOR |
| SYLVAMO CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: JOHN V. SIMS | FOR | FOR |
| SYLVAMO CORPORATION | 2026-05-15 | ELECTION OF DIRECTOR: JAMES P. ZALLIE | FOR | FOR |
| SYLVAMO CORPORATION | 2026-05-15 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| SYLVAMO CORPORATION | 2026-05-15 | APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TELEFLEX INCORPORATED | 2026-05-15 | ELECTION OF DIRECTOR: CANDACE H. DUNCAN | AGAINST | FOR |
| TELEFLEX INCORPORATED | 2026-05-15 | ELECTION OF DIRECTOR: GRETCHEN R. HAGGERTY | AGAINST | FOR |
| TELEFLEX INCORPORATED | 2026-05-15 | ELECTION OF DIRECTOR: ANDREW A. KRAKAUER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TELEFLEX INCORPORATED | 2026-05-15 | ELECTION OF DIRECTOR: NEENA M. PATIL | FOR | FOR |
| TELEFLEX INCORPORATED | 2026-05-15 | ELECTION OF DIRECTOR: STUART A. RANDLE | AGAINST | FOR |
| TELEFLEX INCORPORATED | 2026-05-15 | ELECTION OF DIRECTOR: JAEWON RYU | FOR | FOR |
| TELEFLEX INCORPORATED | 2026-05-15 | ELECTION OF DIRECTOR: MICHAEL J. TOKICH | FOR | FOR |
| TELEFLEX INCORPORATED | 2026-05-15 | APPROVAL, ON AN ADVISORY BASIS, OF NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| TELEFLEX INCORPORATED | 2026-05-15 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| CATHAY GENERAL BANCORP | 2026-05-18 | ELECTION OF CLASS III DIRECTORS, TO BE ELECTED FOR THE TERM ENDING 2029: NELSON CHUNG | FOR | FOR |
| CATHAY GENERAL BANCORP | 2026-05-18 | ELECTION OF CLASS III DIRECTORS, TO BE ELECTED FOR THE TERM ENDING 2029: FELIX S. FERNANDEZ | FOR | FOR |
| CATHAY GENERAL BANCORP | 2026-05-18 | ELECTION OF CLASS III DIRECTORS, TO BE ELECTED FOR THE TERM ENDING 2029: MAAN-HUEI HUNG | FOR | FOR |
| CATHAY GENERAL BANCORP | 2026-05-18 | ELECTION OF CLASS III DIRECTORS, TO BE ELECTED FOR THE TERM ENDING 2029: RICHARD SUN | FOR | FOR |
| CATHAY GENERAL BANCORP | 2026-05-18 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION PAID TO CATHAY GENERAL BANCORPS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| CATHAY GENERAL BANCORP | 2026-05-18 | APPROVAL, ON A ADVISORY NON-BINDING PROPOSAL ON THE FREQUENCY OF HOLDING FUTURE ADVISORY VOTES ON EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| CATHAY GENERAL BANCORP | 2026-05-18 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS CATHAY GENERAL BANCORPS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CONMED CORPORATION | 2026-05-18 | DIRECTOR: PATRICK J. BEYER | FOR: PATRICK J. BEYER | FOR |
| CONMED CORPORATION | 2026-05-18 | DIRECTOR: DAVID BRONSON | WITHHOLD: DAVID BRONSON | FOR |
| CONMED CORPORATION | 2026-05-18 | DIRECTOR: LAVERNE H. COUNCIL | WITHHOLD: LAVERNE H. COUNCIL | FOR |
| CONMED CORPORATION | 2026-05-18 | DIRECTOR: CHARLES M. FARKAS | WITHHOLD: CHARLES M. FARKAS | FOR |
| CONMED CORPORATION | 2026-05-18 | DIRECTOR: MARK KAYE | FOR: MARK KAYE | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CONMED CORPORATION | 2026-05-18 | DIRECTOR: KIM KELDERMAN | FOR: KIM KELDERMAN | FOR |
| CONMED CORPORATION | 2026-05-18 | DIRECTOR: B. J. SCHWARZENTRAUB | WITHHOLD: B. J. SCHWARZENTRAUB | FOR |
| CONMED CORPORATION | 2026-05-18 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| CONMED CORPORATION | 2026-05-18 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INSPERITY, INC. | 2026-05-18 | ELECTION OF CLASS I DIRECTOR: TIMOTHY T. CLIFFORD | FOR | FOR |
| INSPERITY, INC. | 2026-05-18 | ELECTION OF CLASS I DIRECTOR: ELLEN H. MASTERSON | FOR | FOR |
| INSPERITY, INC. | 2026-05-18 | ELECTION OF CLASS I DIRECTOR: LATHA RAMCHAND | AGAINST | FOR |
| INSPERITY, INC. | 2026-05-18 | ELECTION OF CLASS I DIRECTOR: W. PHILIP WILMINGTON | FOR | FOR |
| INSPERITY, INC. | 2026-05-18 | ADVISORY VOTE TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION (SAY ON PAY&QUOT) &QUOT | AGAINST | FOR |
| INSPERITY, INC. | 2026-05-18 | APPROVAL OF THE SECOND AMENDMENT TO THE INSPERITY, INC. INCENTIVE PLAN | FOR | FOR |
| INSPERITY, INC. | 2026-05-18 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| MILLROSE PROPERTIES, INC. | 2026-05-18 | ELECTION OF DIRECTOR: CARLOS A. MIGOYA (CHAIR) | FOR | FOR |
| MILLROSE PROPERTIES, INC. | 2026-05-18 | ELECTION OF DIRECTOR: PATRICK J. BARTELS | FOR | FOR |
| MILLROSE PROPERTIES, INC. | 2026-05-18 | ELECTION OF DIRECTOR: KATHLEEN B. LYNCH | FOR | FOR |
| MILLROSE PROPERTIES, INC. | 2026-05-18 | ELECTION OF DIRECTOR: MATTHEW B. GORSON | FOR | FOR |
| MILLROSE PROPERTIES, INC. | 2026-05-18 | ELECTION OF DIRECTOR: M. ALISON MINCEY | FOR | FOR |
| MILLROSE PROPERTIES, INC. | 2026-05-18 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS REGISTERED INDEPENDENT PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SERVISFIRST BANCSHARES, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE 2027 ANNUAL MEETING: THOMAS A. BROUGHTON III | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SERVISFIRST BANCSHARES, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE 2027 ANNUAL MEETING: J. RICHARD CASHIO | FOR | FOR |
| SERVISFIRST BANCSHARES, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE 2027 ANNUAL MEETING: JAMES J. FILLER | FOR | FOR |
| SERVISFIRST BANCSHARES, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE 2027 ANNUAL MEETING: BETSY BUGG HOLLOWAY | FOR | FOR |
| SERVISFIRST BANCSHARES, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE 2027 ANNUAL MEETING: CHRISTOPHER J. METTLER | FOR | FOR |
| SERVISFIRST BANCSHARES, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE 2027 ANNUAL MEETING: HATTON C.V. SMITH | FOR | FOR |
| SERVISFIRST BANCSHARES, INC. | 2026-05-18 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM UNTIL THE 2027 ANNUAL MEETING: IRMA L. TUDER | FOR | FOR |
| SERVISFIRST BANCSHARES, INC. | 2026-05-18 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| SERVISFIRST BANCSHARES, INC. | 2026-05-18 | TO RATIFY THE APPOINTMENT OF FORVIS MAZARS, LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: RALPH J. ANDRETTA | AGAINST | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHN J. FAWCETT | FOR | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHN C. GERSPACH, JR. | AGAINST | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: PRANITI LAKHWARA | FOR | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: RAJESH NATARAJAN | AGAINST | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOYCE ST. CLAIR | FOR | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: TIMOTHY J. THERIAULT | AGAINST | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LAURIE A. TUCKER | AGAINST | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SHAREN J. TURNEY | AGAINST | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | ADVISORY VOTE ON EXECUTIVE COMPENSATION | FOR | FOR |
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | APPROVAL OF THE 2026 EMPLOYEE STOCK PURCHASE PLAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BREAD FINANCIAL HOLDINGS, INC. | 2026-05-19 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR 2026 | FOR | FOR |
| AMERICAN STATES WATER COMPANY | 2026-05-19 | DIRECTOR: MR. T. A. EICHELBERGER | FOR: MR. T. A. EICHELBERGER | FOR |
| AMERICAN STATES WATER COMPANY | 2026-05-19 | DIRECTOR: MR. ROGER M. ERVIN | FOR: MR. ROGER M. ERVIN | FOR |
| AMERICAN STATES WATER COMPANY | 2026-05-19 | DIRECTOR: MR. C. JAMES LEVIN | WITHHOLD: MR. C. JAMES LEVIN | FOR |
| AMERICAN STATES WATER COMPANY | 2026-05-19 | TO APPROVE THE 2026 STOCK INCENTIVE PLAN. | FOR | FOR |
| AMERICAN STATES WATER COMPANY | 2026-05-19 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AMERICAN STATES WATER COMPANY | 2026-05-19 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| ENOVIS CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: BARBARA W. BODEM | AGAINST | FOR |
| ENOVIS CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: LIAM J. KELLY | AGAINST | FOR |
| ENOVIS CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: ANGELA S. LALOR | AGAINST | FOR |
| ENOVIS CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: DAMIEN MCDONALD | FOR | FOR |
| ENOVIS CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: PHILIP A. OKALA | AGAINST | FOR |
| ENOVIS CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: CHRISTINE ORTIZ | AGAINST | FOR |
| ENOVIS CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: A. CLAYTON PERFALL | AGAINST | FOR |
| ENOVIS CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: BRADY SHIRLEY | AGAINST | FOR |
| ENOVIS CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: RAJIV VINNAKOTA | AGAINST | FOR |
| ENOVIS CORPORATION | 2026-05-19 | ELECTION OF DIRECTOR: SHARON WIENBAR | AGAINST | FOR |
| ENOVIS CORPORATION | 2026-05-19 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ENOVIS CORPORATION | 2026-05-19 | TO APPROVE ON AN ADVISORY BASIS THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ENOVIS CORPORATION | 2026-05-19 | TO APPROVE AN AMENDMENT TO THE ENOVIS CORPORATION 2020 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHN P. BURKE | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DWIGHT GIBSON | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DANIEL T. HENDRIX | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LAUREL M. HURD | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | ELECTION OF DIRECTOR: CHRISTOPHER G. KENNEDY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERFACE, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOSEPH KEOUGH | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | ELECTION OF DIRECTOR: CATHERINE M. KILBANE | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | ELECTION OF DIRECTOR: K. DAVID KOHLER | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | ELECTION OF DIRECTOR: CATHERINE MARCUS | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ROBERT T. OBRIEN | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | APPROVAL, ON AN ADVISORY BASIS, OF EXECUTIVE COMPENSATION. | FOR | FOR |
| INTERFACE, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG, LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| LXP INDUSTRIAL TRUST | 2026-05-19 | ELECTION OF TRUSTEE: T. WILSON EGLIN | FOR | FOR |
| LXP INDUSTRIAL TRUST | 2026-05-19 | ELECTION OF TRUSTEE: LAWRENCE L. GRAY | FOR | FOR |
| LXP INDUSTRIAL TRUST | 2026-05-19 | ELECTION OF TRUSTEE: ARUN GUPTA | FOR | FOR |
| LXP INDUSTRIAL TRUST | 2026-05-19 | ELECTION OF TRUSTEE: JAMIE HANDWERKER | FOR | FOR |
| LXP INDUSTRIAL TRUST | 2026-05-19 | ELECTION OF TRUSTEE: DERRICK JOHNSON | FOR | FOR |
| LXP INDUSTRIAL TRUST | 2026-05-19 | ELECTION OF TRUSTEE: CLAIRE A. KOENEMAN | FOR | FOR |
| LXP INDUSTRIAL TRUST | 2026-05-19 | ELECTION OF TRUSTEE: NANCY ELIZABETH NOE | FOR | FOR |
| LXP INDUSTRIAL TRUST | 2026-05-19 | ELECTION OF TRUSTEE: HOWARD ROTH | FOR | FOR |
| LXP INDUSTRIAL TRUST | 2026-05-19 | TO CONSIDER AND VOTE UPON AN ADVISORY, NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE ACCOMPANYING PROXY STATEMENT | FOR | FOR |
| LXP INDUSTRIAL TRUST | 2026-05-19 | TO CONSIDER AND VOTE UPON THE RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| MGE ENERGY, INC. | 2026-05-19 | ELECTION OF CLASS I DIRECTOR: JAMES G. BERBEE | FOR | FOR |
| MGE ENERGY, INC. | 2026-05-19 | ELECTION OF CLASS I DIRECTOR: LONDA J. DEWEY | FOR | FOR |
| MGE ENERGY, INC. | 2026-05-19 | ELECTION OF CLASS I DIRECTOR: ANGELA S. RIEGER | FOR | FOR |
| MGE ENERGY, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MGE ENERGY, INC. | 2026-05-19 | ADVISORY VOTE: APPROVAL OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT UNDER THE HEADING EXECUTIVE COMPENSATION.&QUOT &QUOT | FOR | FOR |
| MIDDLESEX WATER COMPANY | 2026-05-19 | DIRECTOR: JOSHUA BERSHAD, MD | WITHHOLD: JOSHUA BERSHAD, MD | FOR |
| MIDDLESEX WATER COMPANY | 2026-05-19 | DIRECTOR: JAMES F. COSGROVE, JR. | FOR: JAMES F. COSGROVE, JR. | FOR |
| MIDDLESEX WATER COMPANY | 2026-05-19 | DIRECTOR: VAUGHN L. MCKOY | WITHHOLD: VAUGHN L. MCKOY | FOR |
| MIDDLESEX WATER COMPANY | 2026-05-19 | DIRECTOR: ROBERT HOGLUND | FOR: ROBERT HOGLUND | FOR |
| MIDDLESEX WATER COMPANY | 2026-05-19 | TO APPROVE A NON-BINDING ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| MIDDLESEX WATER COMPANY | 2026-05-19 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: MARTIN A. DIETRICH | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JOHN H. WATT, JR. | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: SCOTT A. KINGSLEY | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JOHANNA R. AMES | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: J. DAVID BROWN | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: RICHARD J. CANTELE, JR. | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: TIMOTHY E. DELANEY | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: HEIDI M. HOELLER | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: ANDREW S. KOWALCZYK, III | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: DAVID J. NASCA | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: V. DANIEL ROBINSON, II | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NBT BANCORP INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: MATTHEW J. SALANGER | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF NBT BANCORP INC.S NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |
| NBT BANCORP INC. | 2026-05-19 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS NBT BANCORP INC.S INDEPENDENT, REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| NATIONAL PRESTO INDUSTRIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: RANDY F. LIEBLE | FOR | FOR |
| NATIONAL PRESTO INDUSTRIES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOSEPH G. STIENESSEN | FOR | FOR |
| NATIONAL PRESTO INDUSTRIES, INC. | 2026-05-19 | TO RATIFY THE APPOINTMENT OF RSM US LLP AS NATIONAL PRESTOS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| NATIONAL PRESTO INDUSTRIES, INC. | 2026-05-19 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF NATIONAL PRESTOS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: JOANNE B. BAUER | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: ROBIN G. SEIM | WITHHOLD | FOR |
| OMNICELL, INC. | 2026-05-19 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: EILEEN J. VOYNICK | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | SAY ON PAY - AN ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | PROPOSAL TO APPROVE AN AMENDMENT TO THE OMNICELL, INC. 2009 EQUITY INCENTIVE PLAN, AS AMENDED, TO, AMONG OTHER ITEMS, ADD AN ADDITIONAL 1,600,000 SHARES TO THE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE UNDER SUCH PLAN. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| OMNICELL, INC. | 2026-05-19 | PROPOSAL TO APPROVE AN AMENDMENT TO THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE EXCULPATION FROM PERSONAL LIABILITY FOR CERTAIN OFFICERS AS PERMITTED BY DELAWARE LAW AND MAKE CERTAIN OTHER MINOR, NON-SUBSTANTIVE UPDATES. | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | PROPOSAL TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PROTO LABS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SURESH KRISHNA | FOR | FOR |
| PROTO LABS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ARCHIE C. BLACK | AGAINST | FOR |
| PROTO LABS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SUJEET CHAND | AGAINST | FOR |
| PROTO LABS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: MOONHIE CHIN | AGAINST | FOR |
| PROTO LABS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: RAINER GAWLICK | AGAINST | FOR |
| PROTO LABS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DONALD G. KRANTZ | AGAINST | FOR |
| PROTO LABS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SVEN A. WEHRWEIN | AGAINST | FOR |
| PROTO LABS, INC. | 2026-05-19 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| PROTO LABS, INC. | 2026-05-19 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| PROTO LABS, INC. | 2026-05-19 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| PROTO LABS, INC. | 2026-05-19 | APPROVAL OF THE AMENDMENT TO THE AMENDED AND RESTATED PROTO LABS, INC. 2022 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| RUSH ENTERPRISES, INC. | 2026-05-19 | DIRECTOR: W. M. RUSTY RUSH | FOR: W. M. RUSTY RUSH | FOR |
| RUSH ENTERPRISES, INC. | 2026-05-19 | DIRECTOR: THOMAS A. AKIN | FOR: THOMAS A. AKIN | FOR |
| RUSH ENTERPRISES, INC. | 2026-05-19 | DIRECTOR: RAYMOND J. CHESS | FOR: RAYMOND J. CHESS | FOR |
| RUSH ENTERPRISES, INC. | 2026-05-19 | DIRECTOR: WILLIAM H. CARY | FOR: WILLIAM H. CARY | FOR |
| RUSH ENTERPRISES, INC. | 2026-05-19 | DIRECTOR: DR. KENNON H. GUGLIELMO | FOR: DR. KENNON H. GUGLIELMO | FOR |
| RUSH ENTERPRISES, INC. | 2026-05-19 | DIRECTOR: ELAINE MENDOZA | FOR: ELAINE MENDOZA | FOR |
| RUSH ENTERPRISES, INC. | 2026-05-19 | DIRECTOR: TROY A. CLARKE | FOR: TROY A. CLARKE | FOR |
| RUSH ENTERPRISES, INC. | 2026-05-19 | DIRECTOR: AMY BOERGER | FOR: AMY BOERGER | FOR |
| RUSH ENTERPRISES, INC. | 2026-05-19 | DIRECTOR: MICHAEL J. MCROBERTS | FOR: MICHAEL J. MCROBERTS | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RUSH ENTERPRISES, INC. | 2026-05-19 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| RUSH ENTERPRISES, INC. | 2026-05-19 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: NANCY E. CATARISANO | FOR: NANCY E. CATARISANO | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: JANET M. COLETTI | FOR: JANET M. COLETTI | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: HEIDI M. DAVIDSON | FOR: HEIDI M. DAVIDSON | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: HELEN EATON | FOR: HELEN EATON | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: DANIEL J. FESSENDEN | FOR: DANIEL J. FESSENDEN | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: PATRICIA A. JOHNSON | FOR: PATRICIA A. JOHNSON | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: ANGELA B. LEE | FOR: ANGELA B. LEE | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: JOHN D. MCCLURG | FOR: JOHN D. MCCLURG | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: ITA M. RAHILLY | FOR: ITA M. RAHILLY | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: STEPHEN S. ROMAINE | FOR: STEPHEN S. ROMAINE | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | DIRECTOR: MICHAEL H. SPAIN | FOR: MICHAEL H. SPAIN | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | ADVISORY APPROVAL OF THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TOMPKINS FINANCIAL CORPORATION | 2026-05-19 | RATIFY THE APPOINTMENT OF THE INDEPENDENT PUBLIC ACCOUNTING FIRM, KPMG, LLP, AS THE COMPANYS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | ELECTION OF DIRECTOR TO ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS AS SET FORTH IN THE PROXY STATEMENT: STEFFANI COTUGNO, DO | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | ELECTION OF DIRECTOR TO ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS AS SET FORTH IN THE PROXY STATEMENT: BRIAN C. FLYNN | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | ELECTION OF DIRECTOR TO ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS AS SET FORTH IN THE PROXY STATEMENT: LISA M. LUCARELLI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRUSTCO BANK CORP NY | 2026-05-19 | ELECTION OF DIRECTOR TO ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS AS SET FORTH IN THE PROXY STATEMENT: THOMAS O. MAGGS | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | ELECTION OF DIRECTOR TO ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS AS SET FORTH IN THE PROXY STATEMENT: ANTHONY J. MARINELLO, MD, PHD | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | ELECTION OF DIRECTOR TO ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS AS SET FORTH IN THE PROXY STATEMENT: ROBERT J. MCCORMICK | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | ELECTION OF DIRECTOR TO ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS AS SET FORTH IN THE PROXY STATEMENT: CURTIS N. POWELL | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | ELECTION OF DIRECTOR TO ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS AS SET FORTH IN THE PROXY STATEMENT: KIMBERLY A. RUSSELL | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | ELECTION OF DIRECTOR TO ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS AS SET FORTH IN THE PROXY STATEMENT: FRANK B. SILVERMAN | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | APPROVAL OF AN AMENDMENT TO THE TRUSTCO BANK CORP NY AMENDED AND RESTATED 2019 EQUITY INCENTIVE PLAN IN ORDER TO INCREASE THE AGGREGATE NUMBER OF SHARES OF COMMON STOCK AVAILABLE FOR ISSUANCE UNDER THE PLAN. | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | APPROVAL OF A NON-BINDING ADVISORY RESOLUTION ON THE COMPENSATION OF TRUSTCOS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| TRUSTCO BANK CORP NY | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF CROWE LLP AS TRUSTCOS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TWO HARBORS INVESTMENT CORP. | 2026-05-19 | TO APPROVE THE MERGER OF TWO HARBORS INVESTMENT CORP. (TWO HARBORS&QUOT) WITH CROSSCOUNTRY INTERMEDIATE HOLDCO, LLC, A DELAWARE LIMITED LIABILITY COMPANY (&QUOTCCM&QUOT), AND CROSSCOUNTRY MERGER CORP., A MARYLAND CORPORATION AND A WHOLLY OWNED SUBSIDIARY OF CCM (&QUOTMERGER SUB&QUOT), PURSUANT TO WHICH TWO HARBORS WILL BECOME A WHOLLY OWNED SUBSIDIARY OF CCM, AND THE OTHER TRANSACTIONS CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF MARCH 27, 2026, BY AND AMONG TWO HARBORS, MERGER SUB AND CCM (AS IT MAY BE AMENDED FROM TIME TO TIME) (THE &QUOTCCM MERGER PROPOSAL&QUOT). &QUOT | AGAINST | FOR |
| TWO HARBORS INVESTMENT CORP. | 2026-05-19 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO TWO HARBORS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE CCM MERGER (THE NON-BINDING COMPENSATION ADVISORY PROPOSAL&QUOT). &QUOT | AGAINST | FOR |
| TWO HARBORS INVESTMENT CORP. | 2026-05-19 | TO APPROVE ANY ADJOURNMENT OF THE TWO HARBORS SPECIAL MEETING TO A LATER DATE OR DATES, IF NECESSARY OR APPROPRIATE, TO PERMIT FURTHER SOLICITATION AND VOTE OF PROXIES IN THE EVENT THERE ARE INSUFFICIENT VOTES FOR, OR OTHERWISE IN CONNECTION WITH, THE APPROVAL OF THE CCM MERGER PROPOSAL (THE ADJOURNMENT PROPOSAL&QUOT). &QUOT | FOR | FOR |
| VERRA MOBILITY CORPORATION | 2026-05-19 | DIRECTOR: PATRICK J. BYRNE | FOR: PATRICK J. BYRNE | FOR |
| VERRA MOBILITY CORPORATION | 2026-05-19 | DIRECTOR: DAVID M. ROBERTS | FOR: DAVID M. ROBERTS | FOR |
| VERRA MOBILITY CORPORATION | 2026-05-19 | DIRECTOR: JOHN H. REXFORD | FOR: JOHN H. REXFORD | FOR |
| VERRA MOBILITY CORPORATION | 2026-05-19 | APPROVE, ON AN ADVISORY BASIS (NON-BINDING), THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERRA MOBILITY CORPORATION | 2026-05-19 | APPROVE, ON AN ADVISORY BASIS (NON-BINDING), THE FREQUENCY OF FUTURE ADVISORY VOTES APPROVING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| VERRA MOBILITY CORPORATION | 2026-05-19 | RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ELLEN LEVY | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHN RICE | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DANA L. SCHMALTZ | AGAINST | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: WILLIAM M. WALKER | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DONNA WELLS | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JEFFREY R. HAYWARD | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: GARY S. PINKUS | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ERNEST FREEDMAN | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | AGAINST | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: ELLEN R.M. BOYER | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: CONNIE R. COLLINGSWORTH | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MARGOT J. COPELAND | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MARK J. GRESCOVICH | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: ROBERTO R. HERENCIA | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: JOHN R. LAYMAN | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MONICA B. OREILLY | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: JOHN C. PEDERSEN | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: KEVIN F. RIORDAN | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: JUDITH A. STEINER | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MILLICENT C. TRACEY | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: PAUL J. WALSH | FOR | FOR |
| BANNER CORPORATION | 2026-05-20 | ADVISORY APPROVAL OF THE COMPENSATION OF BANNER CORPORATIONS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BANNER CORPORATION | 2026-05-20 | RATIFICATION OF THE AUDIT COMMITTEES APPOINTMENT OF BAKER TILLY US, LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: GREGORY E. ALIFF | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: SHELLY M. ESQUE | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY KIGHTLINGER | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: MARTIN A. KROPELNICKI | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS M. KRUMMEL, M.D. | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: YVONNE A. MALDONADO, M.D. | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: SCOTT L. MORRIS | AGAINST | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: CHARLES R. PATTON | AGAINST | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: CAROL M. POTTENGER | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: LESTER A. SNOW | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA K. WAGNER | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| CALIFORNIA WATER SERVICE GROUP | 2026-05-20 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE GROUPS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: MARK J. BOLUS | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: NEIL E. FESETTE | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: BRENDA M. HALL | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: DIMITAR A. KARAIVANOV | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: JEFFERY J. KNAUSS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: KERRIE D. MACPHERSON | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: JOHN PARENTE | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: RAYMOND C. PECOR, III | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: SAVNEET SINGH | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: ERIC E. STICKELS | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: MICHELE P. SULLIVAN | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE ELECTED AND QUALIFIED: JOHN A. VACCARO | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| COMMUNITY FINANCIAL SYSTEM, INC. | 2026-05-20 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: G. KENT CONRAD | AGAINST | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KAREN E. DYSON | FOR | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JILL R. GOODMAN | FOR | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MELINA E. HIGGINS | AGAINST | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS J. MCINERNEY | AGAINST | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: HOWARD D. MILLS, III | FOR | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ROBERT P. RESTREPO JR. | FOR | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ELAINE A. SARSYNSKI | FOR | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: RAMSEY D. SMITH | FOR | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEVEN C. VAN WYK | FOR | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GENWORTH FINANCIAL, INC. | 2026-05-20 | APPROVAL OF THE 2026 GENWORTH FINANCIAL, INC. ASSOCIATE STOCK PURCHASE PLAN. | FOR | FOR |
| GENWORTH FINANCIAL, INC. | 2026-05-20 | RATIFICATION OF THE SELECTION OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| HNI CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: JOHN R. HARTNETT | FOR | FOR |
| HNI CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: LARRY B. PORCELLATO | FOR | FOR |
| HNI CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: DHANUSHA SIVAJEE | FOR | FOR |
| HNI CORPORATION | 2026-05-20 | RATIFY THE APPOINTMENT OF KPMG LLP AS THE CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 2, 2027 | FOR | FOR |
| HNI CORPORATION | 2026-05-20 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION AS DESCRIBED IN THE PROXY STATEMENT | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS A. BRADLEY | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: VICTOR P. FETTER | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: PERRY G. HINES | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MARK E. KONEN | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: BEVERLEY J. MCCLURE | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: H. WADE REECE | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: AALIYAH A. SAMUEL, EDD | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: ELAINE A. SARSYNSKI | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MARITA ZURAITIS | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | APPROVE THE ADVISORY RESOLUTION TO APPROVE NAMED EXECUTIVE OFFICERS COMPENSATION. | FOR | FOR |
| HORACE MANN EDUCATORS CORPORATION | 2026-05-20 | RATIFY THE APPOINTMENT OF KPMG LLP, AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, AS THE COMPANYS AUDITORS FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: SHEILA ANTRUM | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: CHERYL C. CAPPS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: MICHAEL J. COYLE | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JAMES F. FLANAGAN | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JAMES F. HINRICHS | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: ALVIN (TYRONE) JEFFERS | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: AARON KAPITO | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: PAYMAN KHALES | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: M. CRAIG MAXWELL | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: FILIPPO PASSERINI | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DONALD J. SPENCE | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR INTEGER HOLDINGS CORPORATION FOR FISCAL YEAR 2026. | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | TO APPROVE, IN AN ADVISORY NON-BINDING VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INTEGER HOLDINGS CORPORATION | 2026-05-20 | TO APPROVE THE INTEGER HOLDINGS CORPORATION 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: ROBERT H. NIEHAUS | FOR: ROBERT H. NIEHAUS | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: LOUIS M. ALTERMAN | FOR: LOUIS M. ALTERMAN | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: THOMAS C. CANFIELD | FOR: THOMAS C. CANFIELD | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: MATTHEW J. DESCH | FOR: MATTHEW J. DESCH | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: THOMAS J. FITZPATRICK | FOR: THOMAS J. FITZPATRICK | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: L. ANTHONY FRAZIER | WITHHOLD: L. ANTHONY FRAZIER | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: SUZANNE E. MCBRIDE | WITHHOLD: SUZANNE E. MCBRIDE | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: ADMIRAL ERIC T. OLSON | FOR: ADMIRAL ERIC T. OLSON | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: KAY N. SEARS | WITHHOLD: KAY N. SEARS | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: MONIQUE S. SHIVANANDAN | FOR: MONIQUE S. SHIVANANDAN | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | DIRECTOR: JACQUELINE E. YEANEY | FOR: JACQUELINE E. YEANEY | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF IRIDIUM COMMUNICATIONS INC.S NAMED EXECUTIVE OFFICERS | FOR | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | RATIFICATION OF THE SELECTION OF KPMG LLP AS IRIDIUM COMMUNICATIONS INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| IRIDIUM COMMUNICATIONS INC. | 2026-05-20 | APPROVAL OF THE IRIDIUM COMMUNICATIONS INC. AMENDED AND RESTATED 2015 EQUITY INCENTIVE PLAN | FOR | FOR |
| KOHL'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: WENDY ARLIN | FOR | FOR |
| KOHL'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL J. BENDER | AGAINST | FOR |
| KOHL'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: YAEL COSSET | AGAINST | FOR |
| KOHL'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: H. CHARLES FLOYD | AGAINST | FOR |
| KOHL'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: ROBBIN MITCHELL | AGAINST | FOR |
| KOHL'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: JONAS PRISING | AGAINST | FOR |
| KOHL'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: JOHN E. SCHLIFSKE | AGAINST | FOR |
| KOHL'S CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: ADOLFO VILLAGOMEZ | FOR | FOR |
| KOHL'S CORPORATION | 2026-05-20 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| KOHL'S CORPORATION | 2026-05-20 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027. | FOR | FOR |
| KOHL'S CORPORATION | 2026-05-20 | MANAGEMENT PROPOSAL: APPROVE THE AMENDED AND RESTATED KOHLS CORPORATION 2024 LONG-TERM COMPENSATION PLAN. | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: QUINCY L. ALLEN | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARTHA HELENA BÉJAR | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: CHRISTOPHER CAPOSSELA | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KEVIN P. CHILTON | AGAINST | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL COLLINS | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHELLE J. GOLDBERG | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KATE JOHNSON | AGAINST | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DIANKHA LINEAR | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHEN MCMILLAN | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT AUDITOR FOR 2026. | AGAINST | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | APPROVAL OF AMENDMENTS TO OUR ARTICLES OF INCORPORATION TO REMOVE SUPERMAJORITY VOTING REQUIREMENTS RELATING TO: PROVISIONS GOVERNING REMOVAL OF DIRECTORS, APPROVAL OF CERTAIN BUSINESS COMBINATIONS, CERTAIN AMENDMENTS TO THE ARTICLES OF INCORPORATION AND BYLAWS. | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | APPROVAL OF AMENDMENTS TO OUR ARTICLES OF INCORPORATION TO REMOVE SUPERMAJORITY VOTING REQUIREMENTS RELATING TO: PROVISIONS GOVERNING LIMITATION OF LIABILITY AND INDEMNIFICATION OF DIRECTORS. | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | APPROVAL OF AN AMENDMENT TO OUR ARTICLES OF INCORPORATION TO PROVIDE FOR EXCEPTIONS TO THE RELATED PERSON&QUOT DEFINITION. &QUOT | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | APPROVAL OF THE AMENDED AND RESTATED 2024 EQUITY INCENTIVE PLAN. | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LUMEN TECHNOLOGIES, INC. | 2026-05-20 | APPROVAL OF A SHAREHOLDER PROPOSAL REGARDING A SHAREHOLDER RIGHT TO VOTE FOR OR AGAINST A POISON PILL. | FOR | AGAINST |
| MAXLINEAR, INC. | 2026-05-20 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CAROLYN D. BEAVER | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MAXLINEAR, INC. | 2026-05-20 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: THEODORE L. TEWKSBURY, PH.D. | FOR | FOR |
| MAXLINEAR, INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS FOR THE YEAR ENDED DECEMBER 31, 2025, AS SET FORTH IN THE PROXY STATEMENT. | FOR | FOR |
| MAXLINEAR, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MAXLINEAR, INC. | 2026-05-20 | TO APPROVE AN AMENDMENT AND RESTATEMENT OF THE MAXLINEAR, INC. AMENDED AND RESTATED 2010 EQUITY INCENTIVE PLAN, INCLUDING APPROVAL OF A NEW TEN-YEAR TERM AND AN INCREASE IN THE NUMBER OF SHARES RESERVED THEREUNDER BY 3,204,107. | AGAINST | FOR |
| MAXLINEAR, INC. | 2026-05-20 | TO APPROVE AN AMENDMENT AND RESTATEMENT OF THE MAXLINEAR, INC. 2010 EMPLOYEE STOCK PURCHASE PLAN TO APPROVE A NEW TERM. | FOR | FOR |
| MINERALS TECHNOLOGIES INC. | 2026-05-20 | ELECTION OF DIRECTOR: JOSEPH C. BREUNIG | AGAINST | FOR |
| MINERALS TECHNOLOGIES INC. | 2026-05-20 | ELECTION OF DIRECTOR: KRISTINA M. JOHNSON | FOR | FOR |
| MINERALS TECHNOLOGIES INC. | 2026-05-20 | RATIFY THE APPOINTMENT OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| MINERALS TECHNOLOGIES INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE 2025 NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| NORTHWEST BANCSHARES, INC. | 2026-05-20 | DIRECTOR: CHARLES E. KRANICH, II | FOR: CHARLES E. KRANICH, II | FOR |
| NORTHWEST BANCSHARES, INC. | 2026-05-20 | DIRECTOR: AMBER L. WILLIAMS | FOR: AMBER L. WILLIAMS | FOR |
| NORTHWEST BANCSHARES, INC. | 2026-05-20 | DIRECTOR: LOUIS J. TORCHIO | FOR: LOUIS J. TORCHIO | FOR |
| NORTHWEST BANCSHARES, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NORTHWEST BANCSHARES, INC. | 2026-05-20 | AN ADVISORY, NON-BINDING RESOLUTION TO APPROVE THE EXECUTIVE COMPENSATION DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| NORTHWEST BANCSHARES, INC. | 2026-05-20 | THE APPROVAL OF THE NORTHWEST BANCSHARES, INC. 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| NORTHWEST BANCSHARES, INC. | 2026-05-20 | THE APPROVAL OF THE NORTHWEST BANCSHARES, INC. DISCOUNTED STOCK PURCHASE PLAN. | FOR | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: RICHARD ALARIO | AGAINST | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: TERRY BONNO | AGAINST | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: DAVID CHERECHINSKY | FOR | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: GALEN COBB | AGAINST | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: PAUL COPPINGER | AGAINST | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: GEORGE DAMIRIS | FOR | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: KAREN DAVID-GREEN | FOR | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: RONALD JADIN | FOR | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: SONYA REED | FOR | FOR |
| DNOW INC. | 2026-05-20 | TO CONSIDER AND ACT UPON A PROPOSAL TO RATIFY THE APPOINTMENT OF KPMG LLP AS INDEPENDENT AUDITORS OF THE COMPANY FOR 2026. | FOR | FOR |
| DNOW INC. | 2026-05-20 | TO CONSIDER AND ACT UPON AN ADVISORY PROPOSAL TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | ELECTION OF DIRECTOR: CHAD R. ABRAHAM | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. DOYLE | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | ELECTION OF DIRECTOR: STUART M. ESSIG | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | ELECTION OF DIRECTOR: ANN C. GALLO | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | ELECTION OF DIRECTOR: VICTORIA M. HOLT | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | ELECTION OF DIRECTOR: ROBBIN MITCHELL | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS S. SCHREIER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PIPER SANDLER COMPANIES | 2026-05-20 | ELECTION OF DIRECTOR: PHILIP E. SORAN | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | ELECTION OF DIRECTOR: BRIAN R. STERLING | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | ELECTION OF DIRECTOR: SCOTT C. TAYLOR | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PIPER SANDLER COMPANIES | 2026-05-20 | AN ADVISORY (NON-BINDING) VOTE TO APPROVE THE COMPENSATION OF THE OFFICERS DISCLOSED IN THE ENCLOSED PROXY STATEMENT, OR SAY-ON-PAY VOTE. | FOR | FOR |
| PRIVIA HEALTH GROUP, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR TO THE BOARD OF DIRECTORS TO SERVE UNTIL OUR 2029 ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: NANCY COCOZZA | FOR | FOR |
| PRIVIA HEALTH GROUP, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR TO THE BOARD OF DIRECTORS TO SERVE UNTIL OUR 2029 ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DAVID KING | FOR | FOR |
| PRIVIA HEALTH GROUP, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR TO THE BOARD OF DIRECTORS TO SERVE UNTIL OUR 2029 ANNUAL MEETING AND UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: FRANCIS SOISTMAN | FOR | FOR |
| PRIVIA HEALTH GROUP, INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (NEOS&QUOT). &QUOT | FOR | FOR |
| PRIVIA HEALTH GROUP, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SUMMIT HOTEL PROPERTIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BJORN R. L. HANSON | AGAINST | FOR |
| SUMMIT HOTEL PROPERTIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY W. JONES | AGAINST | FOR |
| SUMMIT HOTEL PROPERTIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KENNETH J. KAY | AGAINST | FOR |
| SUMMIT HOTEL PROPERTIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MEHULKUMAR B. PATEL | AGAINST | FOR |
| SUMMIT HOTEL PROPERTIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: AMINA BELOUIZDAD PORTER | AGAINST | FOR |
| SUMMIT HOTEL PROPERTIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN P. STANNER | AGAINST | FOR |
| SUMMIT HOTEL PROPERTIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS W. STOREY | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SUMMIT HOTEL PROPERTIES, INC. | 2026-05-20 | ELECTION OF DIRECTOR: HOPE S. TAITZ | AGAINST | FOR |
| SUMMIT HOTEL PROPERTIES, INC. | 2026-05-20 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SUMMIT HOTEL PROPERTIES, INC. | 2026-05-20 | AN ADVISORY (NON-BINDING) RESOLUTION TO APPROVE OUR NAMED EXECUTIVE OFFICERS COMPENSATION. | FOR | FOR |
| UNITED FIRE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: SCOTT L. CARLTON (CLASS A DIRECTOR) | FOR | FOR |
| UNITED FIRE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRENDA K. CLANCY (CLASS A DIRECTOR) | FOR | FOR |
| UNITED FIRE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KEVIN J. LEIDWINGER (CLASS A DIRECTOR) | FOR | FOR |
| UNITED FIRE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: GILDA L. SPENCER (CLASS A DIRECTOR) | FOR | FOR |
| UNITED FIRE GROUP, INC. | 2026-05-20 | ELECTION OF DIRECTOR: SUSAN E. VOSS (CLASS A DIRECTOR) | FOR | FOR |
| UNITED FIRE GROUP, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS UNITED FIRE GROUP, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| UNITED FIRE GROUP, INC. | 2026-05-20 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF UNITED FIRE GROUP, INC.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| UNITED FIRE GROUP, INC. | 2026-05-20 | APPROVAL OF THE AMENDMENT OF THE 2021 NON-EMPLOYEE DIRECTOR STOCK PLAN TO INCREASE THE NUMBER OF SHARES OF UNITED FIRE GROUP, INC. COMMON STOCK AVAILABLE FOR ISSUANCE THEREUNDER TO NON-EMPLOYEE DIRECTORS AND TO EXTEND THE LIFE OF THE 2021 NON-EMPLOYEE DIRECTOR STOCK PLAN FROM DECEMBER 31, 2029 TO DECEMBER 31, 2034. | FOR | FOR |
| VIRTUS INVESTMENT PARTNERS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: GEORGE R. AYLWARD | FOR | FOR |
| VIRTUS INVESTMENT PARTNERS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PETER L. BAIN | FOR | FOR |
| VIRTUS INVESTMENT PARTNERS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PAUL G. GREIG | FOR | FOR |
| VIRTUS INVESTMENT PARTNERS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: TIMOTHY A. HOLT | FOR | FOR |
| VIRTUS INVESTMENT PARTNERS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MELODY L. JONES | WITHHOLD | FOR |
| VIRTUS INVESTMENT PARTNERS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: W. HOWARD MORRIS | FOR | FOR |
| VIRTUS INVESTMENT PARTNERS, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JOHN C. WEISENSEEL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VIRTUS INVESTMENT PARTNERS, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VIRTUS INVESTMENT PARTNERS, INC. | 2026-05-20 | TO APPROVE, IN A NON-BINDING VOTE, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| SIRIUSPOINT LTD. | 2026-05-20 | ELECTION OF CLASS 1 DIRECTOR FOR 3-YEAR TERM EXPIRING IN 2029: SUSAN L. CROSS | FOR | FOR |
| SIRIUSPOINT LTD. | 2026-05-20 | ELECTION OF CLASS 1 DIRECTOR FOR 3-YEAR TERM EXPIRING IN 2029: SABRA R. PURTILL | FOR | FOR |
| SIRIUSPOINT LTD. | 2026-05-20 | APPROVAL, BY A NON-BINDING ADVISORY VOTE, OF THE EXECUTIVE COMPENSATION PAYABLE TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SIRIUSPOINT LTD. | 2026-05-20 | APPROVAL OF: (A) THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (PWC&QUOT) AS OUR INDEPENDENT AUDITOR, TO SERVE UNTIL THE GENERAL ANNUAL MEETING TO BE HELD IN 2027; AND (B) THE AUTHORIZATION OF OUR BOARD OF DIRECTORS, ACTING THROUGH THE AUDIT COMMITEE, TO DETERMINE PWCS REMUNERATION. &QUOT | AGAINST | FOR |
| SIRIUSPOINT LTD. | 2026-05-20 | APPROVAL OF THE SIRIUSPOINT SHAREPLAN. | FOR | FOR |
| BANKUNITED, INC. | 2026-05-21 | DIRECTOR: RAJINDER P. SINGH | FOR: RAJINDER P. SINGH | FOR |
| BANKUNITED, INC. | 2026-05-21 | DIRECTOR: TERE BLANCA | FOR: TERE BLANCA | FOR |
| BANKUNITED, INC. | 2026-05-21 | DIRECTOR: JOHN N. DIGIACOMO | FOR: JOHN N. DIGIACOMO | FOR |
| BANKUNITED, INC. | 2026-05-21 | DIRECTOR: MICHAEL J. DOWLING | FOR: MICHAEL J. DOWLING | FOR |
| BANKUNITED, INC. | 2026-05-21 | DIRECTOR: DOUGLAS J. PAULS | FOR: DOUGLAS J. PAULS | FOR |
| BANKUNITED, INC. | 2026-05-21 | DIRECTOR: WILLIAM S. RUBENSTEIN | FOR: WILLIAM S. RUBENSTEIN | FOR |
| BANKUNITED, INC. | 2026-05-21 | DIRECTOR: G. SMITH BAUGH, ED.D. | FOR: G. SMITH BAUGH, ED.D. | FOR |
| BANKUNITED, INC. | 2026-05-21 | DIRECTOR: SANJIV SOBTI, PH.D. | FOR: SANJIV SOBTI, PH.D. | FOR |
| BANKUNITED, INC. | 2026-05-21 | DIRECTOR: LYNNE WINES | FOR: LYNNE WINES | FOR |
| BANKUNITED, INC. | 2026-05-21 | TO RATIFY THE AUDIT COMMITTEES APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| BANKUNITED, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BANKUNITED, INC. | 2026-05-21 | TO APPROVE THE BANKUNITED, INC. AMENDED AND RESTATED 2023 OMNIBUS EQUITY INCENTIVE PLAN. | FOR | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | ELECTION OF DIRECTOR: OLIVER G. BREWER III | FOR | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | ELECTION OF DIRECTOR: JOHN F. LUNDGREN | AGAINST | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | ELECTION OF DIRECTOR: THOMAS G. DUNDON | AGAINST | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | ELECTION OF DIRECTOR: RUSSELL L. FLEISCHER | AGAINST | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | ELECTION OF DIRECTOR: BAVAN M. HOLLOWAY | AGAINST | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | ELECTION OF DIRECTOR: MARK D. MANDEL | FOR | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | ELECTION OF DIRECTOR: ADEBAYO O. OGUNLESI | AGAINST | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | ELECTION OF DIRECTOR: LINDA B. SEGRE | FOR | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | ELECTION OF DIRECTOR: ANTHONY S. THORNLEY | AGAINST | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | TO RATIFY, ON AN ADVISORY BASIS, THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | AGAINST | FOR |
| CALLAWAY GOLF COMPANY | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | ELECTION OF DIRECTOR: GREGG ALTON | FOR | FOR |
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | ELECTION OF DIRECTOR: G. LEONARD BAKER, JR. | FOR | FOR |
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | ELECTION OF DIRECTOR: JOSEPH K. BELANOFF, M.D. | FOR | FOR |
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | ELECTION OF DIRECTOR: DAVID L. MAHONEY | FOR | FOR |
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | ELECTION OF DIRECTOR: JOSHUA M. MURRAY | FOR | FOR |
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | ELECTION OF DIRECTOR: KIMBERLY PARK | FOR | FOR |
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | ELECTION OF DIRECTOR: DANIEL N. SWISHER, JR. | FOR | FOR |
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | ELECTION OF DIRECTOR: JAMES N. WILSON | FOR | FOR |
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE ACCOMPANYING PROXY STATEMENT. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CORCEPT THERAPEUTICS INCORPORATED | 2026-05-21 | TO APPROVE AN AMENDMENT TO THE CORCEPT THERAPEUTICS INCORPORATED 2024 INCENTIVE AWARD PLAN TO INCREASE THE NUMBER OF SHARES AVAILABLE THEREUNDER AND CLARIFY CERTAIN OTHER LANGUAGE IN THE PLAN. | AGAINST | FOR |
| DOUBLEVERIFY HOLDINGS, INC. | 2026-05-21 | DIRECTOR: R. DAVIS NOELL | WITHHOLD: R. DAVIS NOELL | FOR |
| DOUBLEVERIFY HOLDINGS, INC. | 2026-05-21 | DIRECTOR: LUCY STAMELL DOBRIN | WITHHOLD: LUCY STAMELL DOBRIN | FOR |
| DOUBLEVERIFY HOLDINGS, INC. | 2026-05-21 | DIRECTOR: GARY SWIDLER | FOR: GARY SWIDLER | FOR |
| DOUBLEVERIFY HOLDINGS, INC. | 2026-05-21 | NON-BINDING ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| DOUBLEVERIFY HOLDINGS, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EVERTEC, INC. | 2026-05-21 | ELECTION OF DIRECTOR: FRANK G. DANGELO | AGAINST | FOR |
| EVERTEC, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MORGAN M. SCHUESSLER, JR. | FOR | FOR |
| EVERTEC, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KELLY BARRETT | AGAINST | FOR |
| EVERTEC, INC. | 2026-05-21 | ELECTION OF DIRECTOR: OLGA BOTERO | AGAINST | FOR |
| EVERTEC, INC. | 2026-05-21 | ELECTION OF DIRECTOR: VIRGINIA GAMBALE | FOR | FOR |
| EVERTEC, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JORGE A. JUNQUERA | AGAINST | FOR |
| EVERTEC, INC. | 2026-05-21 | ELECTION OF DIRECTOR: IVÁN PAGÁN | AGAINST | FOR |
| EVERTEC, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ALDO J. POLAK | AGAINST | FOR |
| EVERTEC, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ALAN H. SCHUMACHER | AGAINST | FOR |
| EVERTEC, INC. | 2026-05-21 | ELECTION OF DIRECTOR: BRIAN J. SMITH | FOR | FOR |
| EVERTEC, INC. | 2026-05-21 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| EVERTEC, INC. | 2026-05-21 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: J. JONATHAN AYERS | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: WILLIAM F. CARPENTER III | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: AGENIA W. CLARK | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JAMES W. CROSS IV | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JAMES L. EXUM | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: CHRISTOPHER T. HOLMES | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: ORRIN H. INGRAM | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: R. MILTON JOHNSON | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: RAJA J. JUBRAN | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: C. WRIGHT PINSON | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: EMILY J. REYNOLDS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: J. HENRY SMITH IV | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: MELODY J. SULLIVAN | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | APPROVAL OF THE FB FINANCIAL CORPORATION 2026 INCENTIVE PLAN. | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | APPROVAL OF AN AMENDMENT TO THE FB FINANCIAL EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | NON-BINDING, ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | APPROVAL OF AMENDMENTS TO THE COMPANYS AMENDED AND RESTATED CHARTER TO ELIMINATE SUPERMAJORITY VOTING STANDARD. | FOR | FOR |
| FB FINANCIAL CORPORATION | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF CROWE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HAYWARD HOLDINGS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KEVIN BROWN | WITHHOLD | FOR |
| HAYWARD HOLDINGS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ARTHUR SOUCY | WITHHOLD | FOR |
| HAYWARD HOLDINGS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LORI WALKER | WITHHOLD | FOR |
| HAYWARD HOLDINGS, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE 2025 NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| HAYWARD HOLDINGS, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HOPE BANCORP, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE ON OUR BOARD OF DIRECTORS UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: KEVIN S. KIM | FOR | FOR |
| HOPE BANCORP, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE ON OUR BOARD OF DIRECTORS UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DALE S. ZUEHLS | AGAINST | FOR |
| HOPE BANCORP, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE ON OUR BOARD OF DIRECTORS UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DONALD D. BYUN | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HOPE BANCORP, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE ON OUR BOARD OF DIRECTORS UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JINHO DOO | AGAINST | FOR |
| HOPE BANCORP, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE ON OUR BOARD OF DIRECTORS UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DAISY Y. HA | AGAINST | FOR |
| HOPE BANCORP, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE ON OUR BOARD OF DIRECTORS UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JOON KYUNG KIM | FOR | FOR |
| HOPE BANCORP, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE ON OUR BOARD OF DIRECTORS UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RACHEL H. LEE | FOR | FOR |
| HOPE BANCORP, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE ON OUR BOARD OF DIRECTORS UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TAKAAKI NAKAJIMA | FOR | FOR |
| HOPE BANCORP, INC. | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE ON OUR BOARD OF DIRECTORS UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: GUIDO F. SACCHI | FOR | FOR |
| HOPE BANCORP, INC. | 2026-05-21 | TO RATIFY THE APPOINTMENT OF CROWE LLP AS OUR INDEPENDENT AUDITOR FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HOPE BANCORP, INC. | 2026-05-21 | TO PROVIDE AN ADVISORY VOTE FOR APPROVAL OF THE 2025 COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THIS PROXY STATEMENT. | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | ELECTION OF DIRECTOR: LILY FU CLAFFEE | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | ELECTION OF DIRECTOR: GREGORY T. DURANT | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | ELECTION OF DIRECTOR: STEVEN A. KANDARIAN | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | ELECTION OF DIRECTOR: DEREK G. KIRKLAND | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | ELECTION OF DIRECTOR: DREW E. LAWTON | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARTIN J. LIPPERT | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | ELECTION OF DIRECTOR: RUSSELL G. NOLES | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | ELECTION OF DIRECTOR: LAURA L. PRIESKORN | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | ELECTION OF DIRECTOR: ESTA E. STECHER | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS JACKSON FINANCIAL INC.S INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| JACKSON FINANCIAL INC. | 2026-05-21 | NON-BINDING, ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERIS RESIDENTIAL, INC. | 2026-05-21 | TO APPROVE THE TRANSACTIONS CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED FEBRUARY 23, 2026 (AS MAY BE AMENDED, THE MERGER AGREEMENT&QUOT), BY AND AMONG VERIS RESIDENTIAL, INC. (THE &QUOTCOMPANY&QUOT), AC RESIDENTIAL ACQUISITION LP (&QUOTPARENT&QUOT), AC RESIDENTIAL REIT LLC (&QUOTMERGER SUB I&QUOT), AC RESIDENTIAL OP LP (&QUOTMERGER SUB II&QUOT), AND VERIS RESIDENTIAL, L.P. (THE &QUOTCOMPANY PARTNERSHIP&QUOT) (THE &QUOTMERGER PROPOSAL&QUOT). &QUOT | FOR | FOR |
| VERIS RESIDENTIAL, INC. | 2026-05-21 | TO APPROVE, BY A NON-BINDING ADVISORY VOTE, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO THE COMPANYS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE TRANSACTIONS CONTEMPLATED BY THE MERGER AGREEMENT. | AGAINST | FOR |
| VERIS RESIDENTIAL, INC. | 2026-05-21 | TO ADJOURN THE SPECIAL MEETING TO A LATER DATE OR TIME IF NECESSARY OR APPROPRIATE TO ENSURE THAT ANY NECESSARY SUPPLEMENT OR AMENDMENT TO THE ACCOMPANYING PROXY STATEMENT IS PROVIDED TO COMPANY STOCKHOLDERS A REASONABLE AMOUNT OF TIME IN ADVANCE OF THE SPECIAL MEETING OR TO SOLICIT ADDITIONAL PROXIES IN FAVOR OF THE MERGER PROPOSAL IF THERE ARE INSUFFICIENT VOTES AT THE TIME OF THE SPECIAL MEETING TO APPROVE THE MERGER PROPOSAL. | FOR | FOR |
| MERITAGE HOMES CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: DANA C. BRADFORD | FOR | FOR |
| MERITAGE HOMES CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: LOUIS E. CALDERA | FOR | FOR |
| MERITAGE HOMES CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: DEB HENRETTA | FOR | FOR |
| MERITAGE HOMES CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: STEVEN J. HILTON | FOR | FOR |
| MERITAGE HOMES CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: P. KELLY MOONEY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MERITAGE HOMES CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: GEISHA WILLIAMS | FOR | FOR |
| MERITAGE HOMES CORPORATION | 2026-05-21 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| MERITAGE HOMES CORPORATION | 2026-05-21 | ADVISORY VOTE TO APPROVE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS (SAY ON PAY&QUOT). &QUOT | FOR | FOR |
| MERITAGE HOMES CORPORATION | 2026-05-21 | ADVISORY VOTE TO APPROVE REDUCTION IN OWNERSHIP THRESHOLD TO CALL A SPECIAL MEETING OF STOCKHOLDERS TO 25%. | AGAINST | FOR |
| MERITAGE HOMES CORPORATION | 2026-05-21 | SHAREHOLDER PROPOSAL TO IMPROVE SHAREHOLDER ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING. | FOR | AGAINST |
| NCR ATLEOS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS FOLLOWING HIS OR HER ELECTION AND UNTIL HIS OR HER RESPECTIVE SUCCESSOR IS DULY ELECTED AND QUALIFIES: ODILON ALMEIDA, JR. | FOR | FOR |
| NCR ATLEOS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS FOLLOWING HIS OR HER ELECTION AND UNTIL HIS OR HER RESPECTIVE SUCCESSOR IS DULY ELECTED AND QUALIFIES: MARY ELLEN BAKER | FOR | FOR |
| NCR ATLEOS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS FOLLOWING HIS OR HER ELECTION AND UNTIL HIS OR HER RESPECTIVE SUCCESSOR IS DULY ELECTED AND QUALIFIES: FRANK A. NATOLI | FOR | FOR |
| NCR ATLEOS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS FOLLOWING HIS OR HER ELECTION AND UNTIL HIS OR HER RESPECTIVE SUCCESSOR IS DULY ELECTED AND QUALIFIES: DUNCAN L. NIEDERAUER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NCR ATLEOS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS FOLLOWING HIS OR HER ELECTION AND UNTIL HIS OR HER RESPECTIVE SUCCESSOR IS DULY ELECTED AND QUALIFIES: TIMOTHY C. OLIVER | FOR | FOR |
| NCR ATLEOS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS FOLLOWING HIS OR HER ELECTION AND UNTIL HIS OR HER RESPECTIVE SUCCESSOR IS DULY ELECTED AND QUALIFIES: JOSEPH E. REECE | FOR | FOR |
| NCR ATLEOS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS FOLLOWING HIS OR HER ELECTION AND UNTIL HIS OR HER RESPECTIVE SUCCESSOR IS DULY ELECTED AND QUALIFIES: JEFFRY H. VON GILLERN | FOR | FOR |
| NCR ATLEOS CORPORATION | 2026-05-21 | CONSIDER AND VOTE TO APPROVE, ON A NON-BINDING AND ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS (SAY ON PAY&QUOT), AS MORE PARTICULARLY DESCRIBED IN THESE PROXY MATERIALS. &QUOT | FOR | FOR |
| NCR ATLEOS CORPORATION | 2026-05-21 | CONSIDER AND VOTE UPON THE RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (PRICEWATERHOUSECOOPERS&QUOT) AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. &QUOT | FOR | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LYNN A. TETRAULT | AGAINST | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARJORIE C. GREEN | FOR | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DR. NEIL GUNN | FOR | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: STEPHEN M. KANOVSKY | FOR | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL A. KELLY | AGAINST | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN P. KENNY | FOR | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DAVID B. PEREZ | AGAINST | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: FELICIA WILLIAMS | FOR | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ANTHONY P. ZOOK | FOR | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NEOGENOMICS, INC. | 2026-05-21 | APPROVAL OF THE SECOND AMENDMENT OF THE NEOGENOMICS, INC. 2023 EQUITY INCENTIVE PLAN. | AGAINST | FOR |
| NEOGENOMICS, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| RITHM CAPITAL CORP. | 2026-05-21 | DIRECTOR: DAVID SALTZMAN | FOR: DAVID SALTZMAN | FOR |
| RITHM CAPITAL CORP. | 2026-05-21 | DIRECTOR: WILLIAM D. ADDAS | FOR: WILLIAM D. ADDAS | FOR |
| RITHM CAPITAL CORP. | 2026-05-21 | TO THE APPROVE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR RITHM CAPITAL CORP. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| RITHM CAPITAL CORP. | 2026-05-21 | TO APPROVE (ON A NON-BINDING ADVISORY BASIS) THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE ACCOMPANYING MATERIALS. | FOR | FOR |
| RITHM CAPITAL CORP. | 2026-05-21 | TO APPROVE THE FIRST AMENDMENT TO THE RITHM CAPITAL CORP. 2023 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| PALOMAR HOLDINGS, INC. | 2026-05-21 | DIRECTOR: DARYL BRADLEY | FOR: DARYL BRADLEY | FOR |
| PALOMAR HOLDINGS, INC. | 2026-05-21 | DIRECTOR: THOMAS BRADLEY | FOR: THOMAS BRADLEY | FOR |
| PALOMAR HOLDINGS, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION (SAY-ON-PAY-VOTE&QUOT). &QUOT | FOR | FOR |
| PALOMAR HOLDINGS, INC. | 2026-05-21 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR ITS FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: DENNIS H. CHOOKASZIAN | AGAINST | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: KENDA B. GONZALES | FOR | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: PATRICK W. GROSS | AGAINST | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM D. HANSEN | FOR | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: GREGORY L. JACKSON | AGAINST | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: TODD S. NELSON | FOR | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: HANNA SKANDERA | FOR | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: LESLIE T. THORNTON | AGAINST | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ALAN D. WHEAT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | APPROVAL OF PERDOCEO EDUCATION CORPORATION 2026 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION PAID BY THE COMPANY TO ITS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PERDOCEO EDUCATION CORPORATION | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF GRANT THORNTON LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PROGYNY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LLOYD DEAN | WITHHOLD | FOR |
| PROGYNY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KEVIN GORDON | WITHHOLD | FOR |
| PROGYNY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: CHERYL SCOTT | WITHHOLD | FOR |
| PROGYNY, INC. | 2026-05-21 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| PROGYNY, INC. | 2026-05-21 | APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| PROGYNY, INC. | 2026-05-21 | APPROVAL OF THE AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO ELIMINATE CERTAIN SUPERMAJORITY VOTING REQUIREMENTS | FOR | FOR |
| PROGYNY, INC. | 2026-05-21 | APPROVAL OF THE AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO ELIMINATE THE DEFAULT SUPERMAJORITY VOTING REQUIREMENT CONCERNING CERTAIN BUSINESS COMBINATIONS | FOR | FOR |
| PROVIDENT FINANCIAL SERVICES, INC. | 2026-05-21 | DIRECTOR: BRIAN A. GRAGNOLATI | FOR: BRIAN A. GRAGNOLATI | FOR |
| PROVIDENT FINANCIAL SERVICES, INC. | 2026-05-21 | DIRECTOR: EDWARD J. LEPPERT | FOR: EDWARD J. LEPPERT | FOR |
| PROVIDENT FINANCIAL SERVICES, INC. | 2026-05-21 | DIRECTOR: NADINE LESLIE | FOR: NADINE LESLIE | FOR |
| PROVIDENT FINANCIAL SERVICES, INC. | 2026-05-21 | DIRECTOR: THOMAS J. SHARA | FOR: THOMAS J. SHARA | FOR |
| PROVIDENT FINANCIAL SERVICES, INC. | 2026-05-21 | THE APPROVAL (NON-BINDING) OF EXECUTIVE COMPENSATION. | FOR | FOR |
| PROVIDENT FINANCIAL SERVICES, INC. | 2026-05-21 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: HOWARD B. CULANG | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: FAWAD AHMAD | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: BRAD L. CONNER | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DEBRA HESS | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: ANNE LEYDEN | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: SERAINA MACIA | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: BRIAN D. MONTGOMERY | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: LISA MUMFORD | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JED RHOADS | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: NOEL J. SPIEGEL | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM, TO SERVE UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: RICHARD G. THORNBERRY | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | ADVISORY, NON-BINDING VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| RADIAN GROUP INC. | 2026-05-21 | APPROVAL OF THE RADIAN GROUP INC. 2026 EQUITY COMPENSATION PLAN. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RADIAN GROUP INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: BARTON R. BROOKMAN | FOR | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: MORRIS R. CLARK | FOR | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: CARRIE M. FOX | FOR | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: LLOYD W. HELMS, JR. | FOR | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: ELIZABETH A. MCDONALD | FOR | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: RAMIRO G. PERU | AGAINST | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: JULIO M. QUINTANA | AGAINST | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: ROSE M. ROBESON | AGAINST | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: WOUTER T. VAN KEMPEN | FOR | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: ASHWIN VENKATRAMAN | FOR | FOR |
| SM ENERGY COMPANY | 2026-05-21 | ELECTION OF DIRECTOR UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS: HOWARD A. WILLARD III | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SM ENERGY COMPANY | 2026-05-21 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION PHILOSOPHY, POLICIES AND PROCEDURES, AND THE COMPENSATION OF OUR COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE ACCOMPANYING PROXY STATEMENT. | FOR | FOR |
| SM ENERGY COMPANY | 2026-05-21 | TO RATIFY THE APPOINTMENT BY THE AUDIT COMMITTEE OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| STANDARD MOTOR PRODUCTS, INC. | 2026-05-21 | DIRECTOR: JAMES J. BURKE | FOR: JAMES J. BURKE | FOR |
| STANDARD MOTOR PRODUCTS, INC. | 2026-05-21 | DIRECTOR: ALEJANDRO C. CAPPARELLI | FOR: ALEJANDRO C. CAPPARELLI | FOR |
| STANDARD MOTOR PRODUCTS, INC. | 2026-05-21 | DIRECTOR: PAMELA FORBES LIEBERMAN | FOR: PAMELA FORBES LIEBERMAN | FOR |
| STANDARD MOTOR PRODUCTS, INC. | 2026-05-21 | DIRECTOR: PATRICK S. MCCLYMONT | WITHHOLD: PATRICK S. MCCLYMONT | FOR |
| STANDARD MOTOR PRODUCTS, INC. | 2026-05-21 | DIRECTOR: JOSEPH W. MCDONNELL | FOR: JOSEPH W. MCDONNELL | FOR |
| STANDARD MOTOR PRODUCTS, INC. | 2026-05-21 | DIRECTOR: ALISA C. NORRIS | FOR: ALISA C. NORRIS | FOR |
| STANDARD MOTOR PRODUCTS, INC. | 2026-05-21 | DIRECTOR: PAMELA S. PURYEAR, PH.D | FOR: PAMELA S. PURYEAR, PH.D | FOR |
| STANDARD MOTOR PRODUCTS, INC. | 2026-05-21 | DIRECTOR: ERIC P. SILLS | FOR: ERIC P. SILLS | FOR |
| STANDARD MOTOR PRODUCTS, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| STANDARD MOTOR PRODUCTS, INC. | 2026-05-21 | APPROVAL OF NON-BINDING, ADVISORY RESOLUTION ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TELEPHONE AND DATA SYSTEMS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: K. D. DIXON | FOR | FOR |
| TELEPHONE AND DATA SYSTEMS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: C. D. OLEARY | WITHHOLD | FOR |
| TELEPHONE AND DATA SYSTEMS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: W. OOSTERMAN | FOR | FOR |
| TELEPHONE AND DATA SYSTEMS, INC. | 2026-05-21 | ELECTION OF DIRECTOR: D. S. WOESSNER | FOR | FOR |
| TELEPHONE AND DATA SYSTEMS, INC. | 2026-05-21 | RATIFY ACCOUNTANTS FOR 2026 | FOR | FOR |
| TELEPHONE AND DATA SYSTEMS, INC. | 2026-05-21 | APPROVAL OF AN AMENDMENT TO THE COMPANYS RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR EXCULPATION OF OFFICERS | FOR | FOR |
| TELEPHONE AND DATA SYSTEMS, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| TRINITY INDUSTRIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM P. AINSWORTH | FOR | FOR |
| TRINITY INDUSTRIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT C. BIESTERFELD JR. | FOR | FOR |
| TRINITY INDUSTRIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN J. DIEZ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRINITY INDUSTRIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LELDON E. ECHOLS | FOR | FOR |
| TRINITY INDUSTRIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: VEENA M. LAKKUNDI | FOR | FOR |
| TRINITY INDUSTRIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: S. TODD MACLIN | FOR | FOR |
| TRINITY INDUSTRIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: E. JEAN SAVAGE | FOR | FOR |
| TRINITY INDUSTRIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DUNIA A. SHIVE | FOR | FOR |
| TRINITY INDUSTRIES, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| TRINITY INDUSTRIES, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PHINIA INC. | 2026-05-22 | ELECTION OF DIRECTOR: SAMUEL R. CHAPIN | FOR | FOR |
| PHINIA INC. | 2026-05-22 | ELECTION OF DIRECTOR: BRADY D. ERICSON | FOR | FOR |
| PHINIA INC. | 2026-05-22 | ELECTION OF DIRECTOR: ROBIN KENDRICK | FOR | FOR |
| PHINIA INC. | 2026-05-22 | ELECTION OF DIRECTOR: LATONDRA NEWTON | FOR | FOR |
| PHINIA INC. | 2026-05-22 | ELECTION OF DIRECTOR: DAUN NORMAN | FOR | FOR |
| PHINIA INC. | 2026-05-22 | ELECTION OF DIRECTOR: MEGGAN M. WALSH | FOR | FOR |
| PHINIA INC. | 2026-05-22 | ELECTION OF DIRECTOR: ROHAN S. WEERASINGHE | FOR | FOR |
| PHINIA INC. | 2026-05-22 | ELECTION OF DIRECTOR: ROGER J. WOOD | FOR | FOR |
| PHINIA INC. | 2026-05-22 | ADVISORY APPROVAL OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PHINIA INC. | 2026-05-22 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| SOLSTICE ADVANCED MATERIALS INC. | 2026-05-22 | ELECTION OF CLASS I DIRECTOR FOR A TWO-YEAR TERM: PETER GIBBONS | FOR | FOR |
| SOLSTICE ADVANCED MATERIALS INC. | 2026-05-22 | ELECTION OF CLASS I DIRECTOR FOR A TWO-YEAR TERM: ROSE LEE | FOR | FOR |
| SOLSTICE ADVANCED MATERIALS INC. | 2026-05-22 | ELECTION OF CLASS I DIRECTOR FOR A TWO-YEAR TERM: WILLIAM OPLINGER | FOR | FOR |
| SOLSTICE ADVANCED MATERIALS INC. | 2026-05-22 | ELECTION OF CLASS I DIRECTOR FOR A TWO-YEAR TERM: PATRICK WARD | FOR | FOR |
| SOLSTICE ADVANCED MATERIALS INC. | 2026-05-22 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| SOLSTICE ADVANCED MATERIALS INC. | 2026-05-22 | ADVISORY, NON-BINDING VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| SOLSTICE ADVANCED MATERIALS INC. | 2026-05-22 | ADVISORY, NON-BINDING VOTE TO APPROVE THE FREQUENCY OF FUTURE ADVISORY VOTES ON EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: THOMAS T. EDMAN | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: JAMES XIAO | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: CLARENCE L. GRANGER | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: DAVID T. IBNALE | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: EMILY M. LIGGETT | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: ERNEST E. MADDOCK | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: JACQUELINE A. SETO | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | ELECTION OF DIRECTOR: JOANNE SOLOMON | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF ULTRA CLEAN HOLDINGS, INC. FOR FISCAL 2026. | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | APPROVAL, BY AN ADVISORY VOTE, OF THE COMPENSATION OF ULTRA CLEAN HOLDINGS, INC.S NAMED EXECUTIVE OFFICERS FOR FISCAL 2025 AS DISCLOSED IN OUR PROXY STATEMENT FOR THE 2026 ANNUAL MEETING OF STOCKHOLDERS. | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | APPROVAL OF AN AMENDMENT AND RESTATEMENT OF OUR STOCK INCENTIVE PLAN. | FOR | FOR |
| ULTRA CLEAN HOLDINGS, INC. | 2026-05-22 | APPROVAL OF AN AMENDMENT AND RESTATEMENT OF OUR EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| CUSTOMERS BANCORP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: SUSAN D. LOONEY | FOR | FOR |
| CUSTOMERS BANCORP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: DALTON T. SIRMANS | FOR | FOR |
| CUSTOMERS BANCORP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: STEVEN J. ZUCKERMAN | FOR | FOR |
| CUSTOMERS BANCORP, INC. | 2026-05-26 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CUSTOMERS BANCORP, INC. | 2026-05-26 | TO APPROVE A NON-BINDING ADVISORY RESOLUTION ON NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| CUSTOMERS BANCORP, INC. | 2026-05-26 | TO APPROVE AN AMENDMENT TO THE COMPANYS 2019 STOCK INCENTIVE PLAN. | FOR | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | DIRECTOR: ANNE L. ARVIA | FOR: ANNE L. ARVIA | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | DIRECTOR: VINCENT A. BERTA | FOR: VINCENT A. BERTA | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | DIRECTOR: ARCHIE M. BROWN | FOR: ARCHIE M. BROWN | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIRST FINANCIAL BANCORP. | 2026-05-26 | DIRECTOR: CLAUDE E. DAVIS | FOR: CLAUDE E. DAVIS | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | DIRECTOR: WILLIAM J. KRAMER | FOR: WILLIAM J. KRAMER | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | DIRECTOR: DAWN C. MORRIS | FOR: DAWN C. MORRIS | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | DIRECTOR: THOMAS M. O'BRIEN | FOR: THOMAS M. OBRIEN | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | DIRECTOR: ANDRE T. PORTER | FOR: ANDRE T. PORTER | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | DIRECTOR: MARIBETH S. RAHE | FOR: MARIBETH S. RAHE | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | DIRECTOR: GARY W. WARZALA | FOR: GARY W. WARZALA | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | RATIFICATION OF CROWE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | APPROVAL OF THE FIRST FINANCIAL BANCORP. 2026 STOCK PLAN. | FOR | FOR |
| FIRST FINANCIAL BANCORP. | 2026-05-26 | ADVISORY (NON-BINDING) VOTE ON THE COMPENSATION OF THE COMPANYS EXECUTIVE OFFICERS. | FOR | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: DIANE S. CASEY | WITHHOLD | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: DANIELA CASTAGNINO | WITHHOLD | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: THOMAS M. GALLAGHER | FOR | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: LAURA GRANT | WITHHOLD | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: DINO D. OTTAVIANO | WITHHOLD | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: KURT SIMMONS JR. | WITHHOLD | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: JUDE VISCONTO | WITHHOLD | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: THEODORE WAHL | WITHHOLD | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | ELECTION OF DIRECTOR: THOMAS G. WHALEN | FOR | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | TO CONSIDER AN ADVISORY VOTE ON A NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | TO APPROVE AND RATIFY GRANT THORNTON LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HEALTHCARE SERVICES GROUP, INC. | 2026-05-26 | TO APPROVE AN AMENDMENT TO THE COMPANYS 2020 AMENDED OMNIBUS INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF OUR COMMON STOCK AUTHORIZED FOR ISSUANCE BY 2,500,000 SHARES. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VIR BIOTECHNOLOGY, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR SUCCESSOR IS DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: ROBERT MORE, MBA | WITHHOLD | FOR |
| VIR BIOTECHNOLOGY, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR SUCCESSOR IS DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: JANET NAPOLITANO, J.D. | WITHHOLD | FOR |
| VIR BIOTECHNOLOGY, INC. | 2026-05-26 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS, AND UNTIL THEIR SUCCESSOR IS DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: ELLIOTT SIGAL, M.D., PH.D. | WITHHOLD | FOR |
| VIR BIOTECHNOLOGY, INC. | 2026-05-26 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VIR BIOTECHNOLOGY, INC. | 2026-05-26 | TO RATIFY THE APPOINTMENT BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ADT INC. | 2026-05-27 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: NICOLE BONSIGNORE | FOR | FOR |
| ADT INC. | 2026-05-27 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: THOMAS GARTLAND | FOR | FOR |
| ADT INC. | 2026-05-27 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: REED B. RAYMAN | FOR | FOR |
| ADT INC. | 2026-05-27 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: DANIELLE TIEDT | FOR | FOR |
| ADT INC. | 2026-05-27 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: SIGAL ZARMI | FOR | FOR |
| ADT INC. | 2026-05-27 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADT INC. | 2026-05-27 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO BE THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DWAYNE L. ALLEN | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TODD J. BROCKMAN | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MATTHEW N. COHN | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: CHERYL D. CREUZOT | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: HERSH KOZLOV | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DAMIAN M. KOZLOWSKI | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: WILLIAM H. LAMB | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JAMES J. MCENTEE III | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STEPHANIE B. MUDICK | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF ONE YEAR UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MARK E. TRYNISKI | FOR | FOR |
| THE BANCORP, INC. | 2026-05-27 | ADVISORY (NON-BINDING) APPROVAL OF THE 2025 COMPENSATION OF THE BANCORP, INC.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE BANCORP, INC. | 2026-05-27 | ADVISORY (NON-BINDING) RATIFICATION OF THE APPOINTMENT OF CROWE LLP AS THE BANCORP, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOHN J. AHN | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: CHRISTINE P. BALL | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: CHRISTIE K. CHU | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: HARRY H. CHUNG | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: BONITA I. LEE | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: GLORIA J. LEE | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JAMES A. MARASCO | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DANIEL J. MEDICI | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DAVID L. ROSENBLUM | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: THOMAS J. WILLIAMS | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: GIDEON YU | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | TO PROVIDE A NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT VOTE). &QUOT | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | TO APPROVE THE HANMI FINANCIAL CORPORATION 2026 EMPLOYEE STOCK PURCHASE PLAN (THE ESPP&QUOT). &QUOT | FOR | FOR |
| HANMI FINANCIAL CORPORATION | 2026-05-27 | TO RATIFY THE APPOINTMENT OF CROWE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MONARCH CASINO & RESORT, INC. | 2026-05-27 | ELECTION OF DIRECTOR: JOHN FARAHI | FOR | FOR |
| MONARCH CASINO & RESORT, INC. | 2026-05-27 | ELECTION OF DIRECTOR: CRAIG F. SULLIVAN | FOR | FOR |
| MONARCH CASINO & RESORT, INC. | 2026-05-27 | ELECTION OF DIRECTOR: PAUL ANDREWS | FOR | FOR |
| MONARCH CASINO & RESORT, INC. | 2026-05-27 | ELECTION OF DIRECTOR: HOPE S. TAITZ | FOR | FOR |
| MONARCH CASINO & RESORT, INC. | 2026-05-27 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE EXECUTIVE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| STELLAR BANCORP, INC. | 2026-05-27 | TO APPROVE THE AGREEMENT AND PLAN OF MERGER, DATED JANUARY 27, 2026 (AS AMENDED FROM TIME TO TIME), BY AND BETWEEN STELLAR BANCORP, INC. (STELLAR&QUOT) AND PROSPERITY BANCSHARES, INC. (&QUOTPROSPERITY&QUOT), AND THE TRANSACTIONS CONTEMPLATED THEREBY, INCLUDING THE MERGER OF STELLAR WITH AND INTO PROSPERITY (THE &QUOTMERGER PROPOSAL&QUOT). &QUOT | FOR | FOR |
| STELLAR BANCORP, INC. | 2026-05-27 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO STELLARS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE MERGER. | AGAINST | FOR |
| STELLAR BANCORP, INC. | 2026-05-27 | TO ADJOURN OR POSTPONE THE STELLAR SPECIAL MEETING, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF, IMMEDIATELY PRIOR TO SUCH ADJOURNMENT OR POSTPONEMENT, THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE MERGER PROPOSAL OR TO ENSURE THAT ANY SUPPLEMENT OR AMENDMENT TO THE ACCOMPANYING PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED TO HOLDERS OF STELLAR COMMON STOCK. | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAVID W. SCHEIBLE | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DOUGLAS M. BRITT | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: GLYNIS A. BRYAN | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ANNE DE GREEF-SAFFT | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: KENNETH T. LAMNECK | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAVID A. MOEZIDIS | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MICHAEL D. SLESSOR | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CHARLES M. SWOBODA | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: LYNN A. WENTWORTH | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | TO PROVIDE AN ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | TO APPROVE AN AMENDMENT TO THE BENCHMARK ELECTRONICS, INC. 2019 OMNIBUS INCENTIVE COMPENSATION PLAN TO INCREASE THE TOTAL NUMBER OF AUTHORIZED SHARES OF THE COMPANYS COMMON STOCK AVAILABLE FOR GRANT THEREUNDER BY 1,800,000 SHARES. | FOR | FOR |
| GLAUKOS CORPORATION | 2026-05-28 | DIRECTOR: DENICE M. TORRES | FOR: DENICE M. TORRES | FOR |
| GLAUKOS CORPORATION | 2026-05-28 | DIRECTOR: AIMEE S. WEISNER | FOR: AIMEE S. WEISNER | FOR |
| GLAUKOS CORPORATION | 2026-05-28 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| GLAUKOS CORPORATION | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GOGO INC. | 2026-05-28 | ELECTION OF DIRECTOR: HUGH W. JONES | WITHHOLD | FOR |
| GOGO INC. | 2026-05-28 | ELECTION OF DIRECTOR: OAKLEIGH THORNE | WITHHOLD | FOR |
| GOGO INC. | 2026-05-28 | ELECTION OF DIRECTOR: CHARLES C. TOWNSEND | WITHHOLD | FOR |
| GOGO INC. | 2026-05-28 | ADVISORY VOTE APPROVING EXECUTIVE COMPENSATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GOGO INC. | 2026-05-28 | APPROVAL OF THE AMENDED AND RESTATED 2024 OMNIBUS EQUITY INCENTIVE PLAN | FOR | FOR |
| GOGO INC. | 2026-05-28 | RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR | FOR | FOR |
| HEALTHSTREAM, INC. | 2026-05-28 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE FOR A TERM OF THREE (3) YEARS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: A. ALEX JAHANGIR | FOR | FOR |
| HEALTHSTREAM, INC. | 2026-05-28 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE FOR A TERM OF THREE (3) YEARS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JEFFREY L. MCLAREN | FOR | FOR |
| HEALTHSTREAM, INC. | 2026-05-28 | ELECTION OF CLASS II DIRECTOR TO HOLD OFFICE FOR A TERM OF THREE (3) YEARS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: LINDA E. REBROVICK | FOR | FOR |
| HEALTHSTREAM, INC. | 2026-05-28 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HEALTHSTREAM, INC. | 2026-05-28 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE COMPANYS PROXY STATEMENT. | FOR | FOR |
| HERTZ GLOBAL HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE FOR THE THREE-YEAR TERM EXPIRING AT THE COMPANYS 2029 ANNUAL MEETING OF STOCKHOLDERS: LUCY CLARK DOUGHERTY | FOR | FOR |
| HERTZ GLOBAL HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE FOR THE THREE-YEAR TERM EXPIRING AT THE COMPANYS 2029 ANNUAL MEETING OF STOCKHOLDERS: EVANGELINE VOUGESSIS | WITHHOLD | FOR |
| HERTZ GLOBAL HOLDINGS, INC. | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| HERTZ GLOBAL HOLDINGS, INC. | 2026-05-28 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING: DEIRDRE P. CONNELLY | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING: ELLEN G. COOPER | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING: WILLIAM H. CUNNINGHAM | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING: REGINALD E. DAVIS | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING: ERIC G. JOHNSON | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING: GARY C. KELLY | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING: M. LEANNE LACHMAN | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING: DALE LEFEBVRE | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING: JAMES MORRIS | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING: OWEN RYAN | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | THE RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | THE APPROVAL OF AN ADVISORY RESOLUTION ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LINCOLN NATIONAL CORPORATION | 2026-05-28 | SHAREHOLDER PROPOSAL TO AMEND OUR GOVERNING DOCUMENTS TO PROVIDE FOR AN INDEPENDENT CHAIRMAN OF THE BOARD. | AGAINST | AGAINST |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | ELECTION OF DIRECTOR: EDWARD K. ALDAG, JR. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | ELECTION OF DIRECTOR: G. STEVEN DAWSON | AGAINST | FOR |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | ELECTION OF DIRECTOR: R. STEVEN HAMNER | AGAINST | FOR |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CATERINA A. MOZINGO | AGAINST | FOR |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | ELECTION OF DIRECTOR: EMILY W. MURPHY | AGAINST | FOR |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ELIZABETH N. PITMAN | AGAINST | FOR |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | ELECTION OF DIRECTOR: D. PAUL SPARKS, JR. | AGAINST | FOR |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MICHAEL G. STEWART | AGAINST | FOR |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | ELECTION OF DIRECTOR: C. REYNOLDS THOMPSON, III | AGAINST | FOR |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MEDICAL PROPERTIES TRUST, INC. | 2026-05-28 | TO APPROVE THE MEDICAL PROPERTIES TRUST SECOND AMENDED AND RESTATED 2019 EQUITY INCENTIVE PLAN. | FOR | FOR |
| N-ABLE, INC. | 2026-05-28 | DIRECTOR: MICHAEL BINGLE | WITHHOLD: MICHAEL BINGLE | FOR |
| N-ABLE, INC. | 2026-05-28 | DIRECTOR: DARRYL LEWIS | WITHHOLD: DARRYL LEWIS | FOR |
| N-ABLE, INC. | 2026-05-28 | DIRECTOR: JAMES CAMERON MCMARTIN | WITHHOLD: JAMES CAMERON MCMA | FOR |
| N-ABLE, INC. | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| N-ABLE, INC. | 2026-05-28 | NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NORTHWEST NATURAL HOLDING COMPANY | 2026-05-28 | DIRECTOR: DAVID H. ANDERSON | FOR: DAVID H. ANDERSON | FOR |
| NORTHWEST NATURAL HOLDING COMPANY | 2026-05-28 | DIRECTOR: PETER J. BRAGDON | FOR: PETER J. BRAGDON | FOR |
| NORTHWEST NATURAL HOLDING COMPANY | 2026-05-28 | DIRECTOR: NATHAN I. PARTAIN | FOR: NATHAN I. PARTAIN | FOR |
| NORTHWEST NATURAL HOLDING COMPANY | 2026-05-28 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NORTHWEST NATURAL HOLDING COMPANY | 2026-05-28 | THE RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS NORTHWEST NATURAL HOLDING COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR 2026. | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ELECTION OF DIRECTOR: STUART A. ROSE | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ELECTION OF DIRECTOR: ZAFAR A. RIZVI | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ELECTION OF DIRECTOR: EDWARD M. KRESS | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ELECTION OF DIRECTOR: DAVID S. HARRIS | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ELECTION OF DIRECTOR: CHARLES A. ELCAN | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ELECTION OF DIRECTOR: MERVYN L. ALPHONSO | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ELECTION OF DIRECTOR: LEE I. FISHER | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ELECTION OF DIRECTOR: ANNE C. MACMILLAN | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ELECTION OF DIRECTOR: CHERYL L. BUSTOS | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | ADOPTION OF AN AMENDMENT TO OUR CERTIFICATE OF INCORPORATION TO INCREASE OUR AUTHORIZED COMMON STOCK FROM 45,000,000 SHARES TO 90,000,000 SHARES. | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | APPROVAL OF OUR 2026 INCENTIVE PLAN. | FOR | FOR |
| REX AMERICAN RESOURCES CORP | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| SPS COMMERCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: FUMBI CHIMA | FOR | FOR |
| SPS COMMERCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CHAD COLLINS | FOR | FOR |
| SPS COMMERCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: RAZAT GAURAV | FOR | FOR |
| SPS COMMERCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MICHAEL MCCONNELL | FOR | FOR |
| SPS COMMERCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MARK PARTIN | FOR | FOR |
| SPS COMMERCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MARTY RÉAUME | FOR | FOR |
| SPS COMMERCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: TAMI RELLER | FOR | FOR |
| SPS COMMERCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: PHILIP SORAN | FOR | FOR |
| SPS COMMERCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ANNE SEMPOWSKI WARD | FOR | FOR |
| SPS COMMERCE, INC. | 2026-05-28 | RATIFICATION OF THE SELECTION OF KPMG LLP AS THE INDEPENDENT AUDITOR OF SPS COMMERCE, INC. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SPS COMMERCE, INC. | 2026-05-28 | ADVISORY APPROVAL OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF SPS COMMERCE, INC. | AGAINST | FOR |
| TWO HARBORS INVESTMENT CORP. | 2026-05-28 | TO APPROVE THE MERGER OF TWO HARBORS INVESTMENT CORP. (TWO HARBORS&QUOT) WITH CROSSCOUNTRY INTERMEDIATE HOLDCO, LLC, A DELAWARE LIMITED LIABILITY COMPANY (&QUOTCCM&QUOT), AND CROSSCOUNTRY MERGER CORP., A MARYLAND CORPORATION AND A WHOLLY OWNED SUBSIDIARY OF CCM (&QUOTMERGER SUB&QUOT), PURSUANT TO WHICH TWO HARBORS WILL BECOME A WHOLLY OWNED SUBSIDIARY OF CCM, AND THE OTHER TRANSACTIONS CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF MARCH 27, 2026, BY AND AMONG TWO HARBORS, MERGER SUB AND CCM (AS IT MAY BE AMENDED FROM TIME TO TIME) (THE &QUOTCCM MERGER PROPOSAL&QUOT). &QUOT | AGAINST | FOR |
| TWO HARBORS INVESTMENT CORP. | 2026-05-28 | COMPANY PROPOSAL:  A PROPOSAL TO APPROVE THE MERGER OF TWO HARBORS INVESTMENT CORP. (TWO&QUOT) WITH CROSSCOUNTRY INTERMEDIATE HOLDCO, A DELAWARE LIMITED LIABILITY COMPANY (&QUOTCCM&QUOT), AND CROSSCOUNTRY MERGER CORP., A MARYLAND CORPORATION AND WHOLE OWNED SUBSIDIARY OF CCM (&QUOTMERGER SUB&QUOT), AND OTHER TRANSACTIONS CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED AS OF MARCH 27, 2026, BY AND AMONG TWO, MERGER SUB AND CCM (AS MAY BE AMENDED FROM TIME TO TIME) (THE &QUOTCCM MERGER PROPOSAL&QUOT). &QUOT | AGAINST | AGAINST |
| TWO HARBORS INVESTMENT CORP. | 2026-05-28 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO TWO HARBORS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE CCM MERGER (THE NON-BINDING COMPENSATION ADVISORY PROPOSAL&QUOT). &QUOT | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TWO HARBORS INVESTMENT CORP. | 2026-05-28 | COMPANY PROPOSAL: A PROPOSAL TO APPROVE, ON A NON-BINDING BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO TWO HARBORS NAMED EXECUTIVE THAT IS BASED ON OR OTHERWISE RELATES TO THE CCM MERGER (THE NON-BINDING COMPENSATION ADVISORY PROPOSAL&QUOT). &QUOT | AGAINST | AGAINST |
| TWO HARBORS INVESTMENT CORP. | 2026-05-28 | TO APPROVE ANY ADJOURNMENT OF THE TWO HARBORS SPECIAL MEETING TO A LATER DATE OR DATES, IF NECESSARY OR APPROPRIATE, TO PERMIT FURTHER SOLICITATION AND VOTE OF PROXIES IN THE EVENT THERE ARE INSUFFICIENT VOTES FOR, OR OTHERWISE IN CONNECTION WITH, THE APPROVAL OF THE CCM MERGER PROPOSAL (THE ADJOURNMENT PROPOSAL&QUOT). &QUOT | FOR | FOR |
| TWO HARBORS INVESTMENT CORP. | 2026-05-28 | COMPANY PROPOSAL: A PROPOSAL TO APPROVE ANY ADJOURNMENT OF THE TWO HARBORS SPECIAL MEETING TO A LATER DATE OR DATES, IF NECESSARY OR APPROPRIATE, TO PERMIT FURTHER SOLICITATION AND VOTE OF PROXIES IN THE EVENT THERE ARE INSUFFICIENT VOTES FOR, OR OTHERWISE IN CONNECTION WITH, THE APPROVAL OF THE CCM MERGER PROPOSAL (THE ADJOURNMENT PROPOSAL&QUOT). &QUOT | AGAINST | AGAINST |
| ACADIA PHARMACEUTICALS INC. | 2026-05-29 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2029 ANNUAL MEETING OF STOCKHOLDERS: JAMES M. DALY | WITHHOLD | FOR |
| ACADIA PHARMACEUTICALS INC. | 2026-05-29 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2029 ANNUAL MEETING OF STOCKHOLDERS: EDMUND P. HARRIGAN, M.D. | WITHHOLD | FOR |
| ACADIA PHARMACEUTICALS INC. | 2026-05-29 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS 2029 ANNUAL MEETING OF STOCKHOLDERS: ADORA NDU, PHARM.D., J.D. | FOR | FOR |
| ACADIA PHARMACEUTICALS INC. | 2026-05-29 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ACADIA PHARMACEUTICALS INC. | 2026-05-29 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ACADIA PHARMACEUTICALS INC. | 2026-05-29 | TO APPROVE AN AMENDMENT TO THE COMPANYS 2024 EQUITY INCENTIVE PLAN TO, AMONG OTHER THINGS, INCREASE THE AGGREGATE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE UNDER THE PLAN BY 5,209,670 SHARES. | AGAINST | FOR |
| PEBBLEBROOK HOTEL TRUST | 2026-05-29 | ELECTION OF TRUSTEE: JON E. BORTZ | AGAINST | FOR |
| PEBBLEBROOK HOTEL TRUST | 2026-05-29 | ELECTION OF TRUSTEE: CYDNEY C. DONNELL | AGAINST | FOR |
| PEBBLEBROOK HOTEL TRUST | 2026-05-29 | ELECTION OF TRUSTEE: NINA P. JONES | FOR | FOR |
| PEBBLEBROOK HOTEL TRUST | 2026-05-29 | ELECTION OF TRUSTEE: PHILLIP M. MILLER | AGAINST | FOR |
| PEBBLEBROOK HOTEL TRUST | 2026-05-29 | ELECTION OF TRUSTEE: MICHAEL J. SCHALL | AGAINST | FOR |
| PEBBLEBROOK HOTEL TRUST | 2026-05-29 | ELECTION OF TRUSTEE: BONNY W. SIMI | AGAINST | FOR |
| PEBBLEBROOK HOTEL TRUST | 2026-05-29 | ELECTION OF TRUSTEE: EARL E. WEBB | AGAINST | FOR |
| PEBBLEBROOK HOTEL TRUST | 2026-05-29 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP TO SERVE AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PEBBLEBROOK HOTEL TRUST | 2026-05-29 | ADVISORY VOTE APPROVING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |
| PEBBLEBROOK HOTEL TRUST | 2026-05-29 | APPROVAL OF AN AMENDMENT TO OUR DECLARATION OF TRUST TO GIVE SHAREHOLDERS THE RIGHT TO REMOVE TRUSTEES WITHOUT CAUSE. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: CAROLYN BERTOZZI | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: WILLIAM KAELIN, JR. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: JON MOELLER | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: DAVID RICKS | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ELI LILLY AND COMPANY | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL OF AMENDMENTS TO THE COMPANYS ARTICLES OF INCORPORATION TO ELIMINATE THE CLASSIFIED BOARD STRUCTURE. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL OF AMENDMENTS TO THE COMPANYS ARTICLES OF INCORPORATION TO ELIMINATE SUPERMAJORITY VOTING PROVISIONS. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | SHAREHOLDER PROPOSAL TO ADOPT A POLICY AND AMEND THE BYLAWS TO REQUIRE AN INDEPENDENT BOARD CHAIR. | AGAINST | AGAINST |
| ELI LILLY AND COMPANY | 2026-05-04 | SHAREHOLDER PROPOSAL TO PREPARE AN ANNUAL LOBBYING REPORT. | AGAINST | AGAINST |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: RONALD SUGAR | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: REVATHI ADVAITHI | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: TURQI ALNOWAISER | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: NIKESH ARORA | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: URSULA BURNS | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ROBERT ECKERT | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: AMANDA GINSBERG | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: DARA KHOSROWSHAHI | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: JOHN THAIN | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ALEXANDER WYNAENDTS | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ADVISORY VOTE TO APPROVE 2025 NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: JULIE M. HEUER BRANDT | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MARC A. BRUNO | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: LARRY D. DE SHON | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MATTHEW J. FLANNERY | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: KIM HARRIS JONES | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: TERRI L. KELLY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MICHAEL J. KNEELAND | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: FRANCISCO J. LOPEZ-BALBOA | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: GRACIA C. MARTORE | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: SHIV SINGH | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: ALEXANDER R. TAUSSIG | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | RATIFICATION OF APPOINTMENT OF PUBLIC ACCOUNTING FIRM | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | STOCKHOLDER PROPOSAL ON DIRECTORS WHO FAIL TO OBTAIN A MAJORITY VOTE | FOR | AGAINST |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: NORA M. DENZEL | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MICHAEL P. GREGOIRE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOSEPH A. HOUSEHOLDER | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOHN W. MARREN | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: KC MCCLURE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LISA T. SU | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ABHI Y. TALWALKAR | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ELIZABETH W. VANDERSLICE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | APPROVE ON A NON-BINDING, ADVISORY BASIS THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT PURSUANT TO THE COMPENSATION DISCLOSURE RULES OF THE U.S. SECURITIES AND EXCHANGE COMMISSION. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | APPROVE AN AMENDMENT AND RESTATEMENT OF THE ADVANCED MICRO DEVICES, INC. 2023 EQUITY INCENTIVE PLAN. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | STOCKHOLDER PROPOSAL REQUESTING CHANGES TO THE STOCKHOLDER RIGHT TO CALL A SPECIAL MEETING. | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: NANCI CALDWELL | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: ADAIRE FOX-MARTIN | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: GARY HROMADKO | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: REBECCA KUJAWA | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DR. YANBING LI | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: CHARLES MEYERS | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: THOMAS OLINGER | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: CHRISTOPHER PAISLEY | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: SANDRA RIVERA | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OR UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: FIDELMA RUSSO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EQUINIX, LLC | 2026-05-13 | APPROVAL, BY A NON-BINDING ADVISORY VOTE, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | AGAINST | FOR |
| EQUINIX, LLC | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| EQUINIX, LLC | 2026-05-13 | CONSIDERATION AND VOTE UPON A STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE ANNUAL MEETING, RELATED TO LOWERING THE THRESHOLD REQUIRED TO CALL A SPECIAL MEETING | FOR | AGAINST |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DOROTHY M. ABLES | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: GAYLA J. DELLY | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ANTHONY R. FOXX | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARTIN J. LYONS, JR. | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARY T. MACK | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: C. HOWARD NYE | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: LAREE E. PEREZ | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: THOMAS H. PIKE | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DONALD W. SLAGER | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DAVID C. WAJSGRAS | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS AS INDEPENDENT AUDITORS. | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | APPROVAL, BY A NON-BINDING ADVISORY VOTE, OF THE COMPENSATION OF MARTIN MARIETTA MATERIALS, INC.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MARTIN MARIETTA MATERIALS, INC. | 2026-05-14 | APPROVAL OF THE AMENDED AND RESTATED STOCK BASED AWARD PLAN. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ANA DEMEL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JAMES L. DINKINS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM W. DOUGLAS III | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK J. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: TIFFANY M. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JEANNE P. JACKSON | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: STEVEN G. PIZULA | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RODNEY C. SACKS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: HILTON H. SCHLOSBERG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK S. VIDERGAUZ | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: OLIVIER LOEILLOT | FOR | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: KAREN A. DAWES | FOR | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: NICOLAS M. BARTHELEMY | FOR | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: CARRIE EGLINTON MANNER | FOR | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: KONSTANTIN KONSTANTINOV, PH.D. | AGAINST | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARTIN D. MADAUS, D.V.M., PH.D. | FOR | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ROHIN MHATRE, PH.D. | FOR | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: GLENN P. MUIR | FOR | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARGARET A. PAX | FOR | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS REPLIGEN CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| REPLIGEN CORPORATION | 2026-05-14 | ADVISORY VOTE TO APPROVE THE COMPENSATION PAID TO REPLIGEN CORPORATIONS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY P. BEZOS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW R. JASSY | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMIE S. GORELICK | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW Y. NG | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. RUBINSTEIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA Q. STONESIFER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CHARITABLE PARTNERSHIPS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON IMPACT OF DATA CENTERS ON CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON IMPACT OF CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY | AGAINST | AGAINST |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARCO ALVERÀ | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARTINA CHEUNG | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: JACQUES ESCULIER | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHANIE HILL | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: REBECCA JACOBY | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: HUBERT JOLY | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: IAN LIVINGSTON | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: ROBERT MORITZ | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARIA MORRIS | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | ELECTION OF DIRECTOR: GREGORY WASHINGTON | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | APPROVE, ON AN ADVISORY BASIS, THE EXECUTIVE COMPENSATION PROGRAM FOR THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| S&P GLOBAL INC. | 2026-05-20 | VOTE ON A SHAREHOLDER PROPOSAL TO REDUCE THE STOCK OWNERSHIP THRESHOLD FOR CALLING A SPECIAL SHAREHOLDER MEETING. | FOR | AGAINST |
| S&P GLOBAL INC. | 2026-05-20 | VOTE ON A SHAREHOLDER PROPOSAL TO ISSUE A REPORT ON THE COMPANYS CHARITABLE SUPPORT. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: NANCY A. ALTOBELLO | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: DAVID P. FALCK | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: SANJIV LAMBA | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: RITA S. LANE | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT A. LIVINGSTON | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: R. ADAM NORWITT | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: PRAHLAD SINGH | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ANNE CLARKE WOLFF | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS INDEPENDENT PUBLIC ACCOUNTANTS | FOR | FOR |
| AMPHENOL CORPORATION | 2026-05-21 | ADVISORY VOTE TO APPROVE COMPENSATION OF NAMED EXECUTIVE OFFICERS | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GERARD J. ARPEY | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ARI BOUSBIB | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JEFFERY H. BOYD | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GREGORY D. BRENNEMAN | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: J. FRANK BROWN | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: EDWARD P. DECKER | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: WAYNE M. HEWETT | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MANUEL KADRE | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: STEPHANIE C. LINNARTZ | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PAULA A. SANTILLI | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: CARYN SEIDMAN-BECKER | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ASHA SHARMA | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP FOR FISCAL 2026 | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION (SAY-ON-PAY&QUOT) &QUOT | AGAINST | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | APPROVE THE ADOPTION OF AN AMENDMENT TO THE CERTIFICATE OF INCORPORATION TO ADD OFFICER EXCULPATION | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | APPROVE THE IMPLEMENTATION OF MISCELLANEOUS AMENDMENTS TO THE CERTIFICATE OF INCORPORATION | FOR | FOR |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING EVALUATION OF RECYCLING-RELATED PLASTICS TARGETS | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING REPORT ON PACKAGING POLICIES FOR PLASTICS | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING REPORT ON CUSTOMER DATA PRIVACY RISKS | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING BIODIVERSITY IMPACT AND DEPENDENCY ASSESSMENT | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING REPORT ON SUFFICIENCY OF ASSOCIATES ACCESS TO HEALTHCARE | AGAINST | AGAINST |
| THE HOME DEPOT, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING REPORT ON DISCRIMINATION IN CHARITABLE SUPPORT | AGAINST | AGAINST |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SUSAN L. BOSTROM | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: TERESA BRIGGS | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PAUL E. CHAMBERLAIN | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LAWRENCE J. JACKSON, JR. | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: FREDERIC B. LUDDY | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM R. MCDERMOTT | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOSEPH LARRY&QUOT QUINLAN &QUOT | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ANITA M. SANDS | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ERIC S. YUAN | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE SERVICENOWS NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| SERVICENOW, INC. | 2026-05-21 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| SERVICENOW, INC. | 2026-05-21 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | AMENDED AND RESTATED 2021 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR ISSUANCE. | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: STEVEN ALTMAN | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. EUAN ASHLEY | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: NICHOLAS AUGUSTINOS | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD COLLINS | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RIMMA DRISCOLL | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: MARK FOLETTA | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RENÉE GALÁ | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: BRIDGETTE HELLER | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: JACOB LEACH | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: KYLE MALADY | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RICK OSTERLOH | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: KEVIN SAYER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEXCOM, INC. | 2026-05-27 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | TO PROVIDE A NON-BINDING ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | AGAINST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PEGGY ALFORD | FOR: PEGGY ALFORD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ARNOLD | FOR: JOHN ARNOLD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PATRICK COLLISON | FOR: PATRICK COLLISON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ELKANN | WITHHOLD: JOHN ELKANN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: NANCY KILLEFER | FOR: NANCY KILLEFER | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ROBERT M. KIMMITT | FOR: ROBERT M. KIMMITT | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: CHARLES SONGHURST | FOR: CHARLES SONGHURST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: DANA WHITE | WITHHOLD: DANA WHITE | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: TONY XU | FOR: TONY XU | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARK ZUCKERBERG | FOR: MARK ZUCKERBERG | FOR |
| META PLATFORMS, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS META PLATFORMS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON AI DATA USAGE OVERSIGHT. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING ANNUAL VOTE REGARDING EXECUTIVE PAY. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON HUMAN RIGHTS DUE DILIGENCE. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON ADDRESSING ANTISEMITISM AND HATE IN ONLINE PLATFORMS. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON CLIMATE CHANGE-RELATED COMMITMENTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON INTEGRATING CHILD SAFETY IMPROVEMENTS INTO THE EXECUTIVE COMPENSATION PROGRAM. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DATA PROTECTION IMPACT ASSESSMENT ON GENERATIVE AI CHATBOTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON RISKS OF ANTI-AMERICAN DISCRIMINATION FROM H-1B VISA PROGRAM USE. | AGAINST | AGAINST |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: KEITH BARR | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: BARRY DILLER | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: WILLIAM J. HORNBUCKLE | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: DONNA LANGLEY | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: JOEY LEVIN | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: ROSE MCKINNEY-JAMES | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: KEITH A. MEISTER | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: PAUL SALEM | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: JAN G. SWARTZ | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: DANIEL J. TAYLOR | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | ELECTION OF DIRECTOR: BEN WINSTON | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP, AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MGM RESORTS INTERNATIONAL | 2026-05-06 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: GREGORY H. BOYCE | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: BRUCE R. BROOK | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: MAURA J. CLARK | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: HARRY M. CONGER | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: EMMA FITZGERALD | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: SALLY-ANNE LAYMAN | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JOSÉ MANUEL MADERO | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: RENÉ MÉDORI | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JANE NELSON | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: JULIO M. QUINTANA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: DAVID T. SEATON | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | ELECTION OF DIRECTOR: NATASCHA VILJOEN | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | APPROVAL OF THE ADVISORY RESOLUTION ON NEWMONTS EXECUTIVE COMPENSATION. | FOR | FOR |
| NEWMONT CORPORATION | 2026-05-12 | RATIFICATION OF THE AUDIT COMMITTEES APPOINTMENT OF ERNST AND YOUNG LLP AS NEWMONTS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JAMES COLE, JR. | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOHN (CHRIS) INGLIS | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: COURTNEY LEIMKUHLER | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LINDA A. MILLS | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DIANA M. MURPHY | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JUAN R. PEREZ | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: PETER R. PORRINO | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOHN G. RICE | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: VANESSA A. WITTMAN | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ELECTION OF DIRECTOR: PETER ZAFFINO | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| AMERICAN INTERNATIONAL GROUP, INC. | 2026-05-13 | RATIFY APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS INDEPENDENT AUDITOR FOR 2026. | AGAINST | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: FERNANDO AGUIRRE | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JEFFREY R. BALSER, M.D., PH.D. | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: C. DAVID BROWN II | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ALECIA A. DECOUDREAUX | AGAINST | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ANNE M. FINUCANE | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JOHN E. GALLINA | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: J. DAVID JOYNER | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: J. SCOTT KIRBY | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MICHAEL F. MAHONEY | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: LESLIE V. NORWALK | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: LARRY M. ROBBINS | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: GUY P. SANSONE | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: DOUGLAS H. SHULMAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CVS HEALTH CORPORATION | 2026-05-14 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | SAY ON PAY, A PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | PROPOSAL TO APPROVE THE COMPANYS 2026 INCENTIVE COMPENSATION PLAN. | FOR | FOR |
| CVS HEALTH CORPORATION | 2026-05-14 | STOCKHOLDER PROPOSAL FOR REDUCING THE THRESHOLD FOR OUR STOCKHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM ENDING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JOY BROWN | FOR | FOR |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM ENDING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RICARDO CARDENAS | FOR | FOR |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM ENDING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MEG HAM | FOR | FOR |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM ENDING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ANDRÉ HAWAUX | FOR | FOR |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM ENDING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DENISE L. JACKSON | FOR | FOR |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM ENDING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: RAMKUMAR KRISHNAN | FOR | FOR |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM ENDING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: EDNA K. MORRIS | FOR | FOR |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM ENDING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: SONIA SYNGAL | FOR | FOR |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM ENDING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MARK J. WEIKEL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRACTOR SUPPLY COMPANY | 2026-05-14 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM ENDING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: HARRY A. LAWTON III | FOR | FOR |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 26, 2026 | FOR | FOR |
| TRACTOR SUPPLY COMPANY | 2026-05-14 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF THE COMPANY (SAY ON PAY) | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: TITI COLE | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: ELLEN M. COSTELLO | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: GRACE E. DAILEY | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JOHN C. DUGAN | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JANE FRASER | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: DUNCAN P. HENNES | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: PETER B. HENRY | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: RENÉE J. JAMES | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN P. MOULDS | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: GARY M. REINER | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: DIANA L. TAYLOR | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMES S. TURLEY | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: CASPER W. VON KOSKULL | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | PROPOSAL TO RATIFY THE SELECTION OF KPMG LLP AS CITIS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| CITIGROUP INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE OUR 2025 EXECUTIVE COMPENSATION. | FOR | FOR |
| CITIGROUP INC. | 2026-05-20 | APPROVAL OF ADDITIONAL SHARES FOR THE CITIGROUP 2019 STOCK INCENTIVE PLAN. | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: M. CHANDOHA | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: D. DEMAIO | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: A. FAWCETT | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: W. FREDA | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: S. GORDON | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: P. HALLIDAY | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: S. MATHEW | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: W. MEANEY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: R. OHANLEY | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: S. OSULLIVAN | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: J. PORTALATIN | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: B. PORTER | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: J. RHEA | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | TO APPROVE AN ADVISORY PROPOSAL ON EXECUTIVE COMPENSATION. | FOR | FOR |
| STATE STREET CORPORATION | 2026-05-20 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS STATE STREETS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| STATE STREET CORPORATION | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING THE ADOPTION OF A POLICY AND AMENDMENT TO THE BY-LAWS REQUIRING THE CHAIR OF THE BOARD BE AN INDEPENDENT MEMBER OF THE BOARD IN THE NEXT CEO TRANSITION, IF PROPERLY PRESENTED. | AGAINST | AGAINST |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: SARAH E. BESHAR | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: THOMAS M. FINKE | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: THOMAS P. GIBBONS | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM F. GLAVIN, JR. | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: ELIZABETH S. JOHNSON | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: ANDREW R. SCHLOSSBERG | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: SIR NIGEL SHEINWALD | AGAINST | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: PAULA C. TOLLIVER | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: G. RICHARD WAGONER, JR. | AGAINST | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: CHRISTOPHER C. WOMACK | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | ELECTION OF DIRECTOR: PHOEBE A. WOOD | AGAINST | FOR |
| INVESCO LTD. | 2026-05-21 | ADVISORY VOTE TO APPROVE THE COMPANYS 2025 EXECUTIVE COMPENSATION. | FOR | FOR |
| INVESCO LTD. | 2026-05-21 | APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| INVESCO LTD. | 2026-05-21 | AMENDMENT OF THE COMPANYS FOURTH AMENDED AND RESTATED BYE-LAWS TO ALLOW SHAREHOLDERS TO REMOVE A DIRECTOR WITH OR WITHOUT CAUSE. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: SHARON L. ALLEN | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: JOSÉ (JOE) E. ALMEIDA | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: ARNOLD W. DONALD | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MONICA C. LOZANO | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MARIA N. MARTINEZ | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: BRIAN T. MOYNIHAN | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: LIONEL L. NOWELL III | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: DENISE L. RAMOS | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: CLAYTON S. ROSE | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MICHAEL D. WHITE | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: THOMAS D. WOODS | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MARIA T. ZUBER | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | APPROVING OUR EXECUTIVE COMPENSATION (AN ADVISORY, NON-BINDING SAY ON PAY&QUOT RESOLUTION) &QUOT | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | RATIFYING THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | SHAREHOLDER PROPOSAL REQUESTING INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| BANK OF AMERICA CORPORATION | 2026-05-04 | SHAREHOLDER PROPOSAL REQUESTING REPORT ON BOARD OVERSIGHT OF RISKS RELATED TO ANIMAL WELFARE | AGAINST | AGAINST |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: MICHAEL J. ANGELAKIS | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: THOMAS J. BALTIMORE | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: JOHN J. BRENNAN | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: THEODORE J. LEONSIS | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: DEBORAH P. MAJORAS | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: KAREN L. PARKHILL | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: CHARLES E. PHILLIPS | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: LYNN A. PIKE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: RANDAL K. QUARLES | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: STEPHEN J. SQUERI | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: NOEL WALLACE | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: LISA W. WARDELL | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | ELECTION OF DIRECTOR FOR A ONE YEAR TERM: CHRISTOPHER D. YOUNG | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON COVERAGE OF TRANSGENDER HEALTHCARE TREATMENTS FOR MINORS. | AGAINST | AGAINST |
| AMERICAN EXPRESS COMPANY | 2026-05-05 | SHAREHOLDER PROPOSAL REGARDING POLITICAL BIAS RISK OVERSIGHT. | AGAINST | AGAINST |
| RIO TINTO PLC | 2026-05-06 | RECEIPT OF THE 2025 ANNUAL REPORT | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | APPROVAL OF THE DIRECTORS REMUNERATION REPORT: IMPLEMENTATION REPORT | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | APPROVAL OF THE DIRECTORS REMUNERATION REPORT | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | APPROVAL OF POTENTIAL TERMINATION BENEFITS | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO ELECT SIMON TROTT AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT DOMINIC BARTON BBM AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT PETER CUNNINGHAM AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT DEAN DALLA VALLE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT SUSAN LLOYD-HURWITZ AM AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT JENNIFER NASON AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT JOC OROURKE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT SHARON THORNE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT NGAIRE WOODS CBE AS A DIRECTOR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT BEN WYATT AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | RE-APPOINTMENT OF AUDITOR OF RIO TINTO PLC | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | REMUNERATION OF AUDITOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | AUTHORITY TO MAKE POLITICAL DONATIONS | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | GENERAL AUTHORITY TO ALLOT SHARES | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | AUTHORITY TO PURCHASE RIO TINTO PLC SHARES | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | NOTICE PERIOD FOR GENERAL MEETINGS OTHER THAN ANNUAL GENERAL MEETINGS | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: PETER J. ARDUINI | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: H. LAWRENCE CULP, JR. | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: RODNEY F. HOCHMAN | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: CATHERINE LESJAK | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: KEVIN A. LOBO | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: ANNE T. MADDEN | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM J. STROMBERG | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | ELECTION OF DIRECTOR: PHOEBE L. YANG | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | APPROVAL OF OUR NAMED EXECUTIVE OFFICERS COMPENSATION IN AN ADVISORY VOTE. | FOR | FOR |
| GE HEALTHCARE TECHNOLOGIES INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | ELECTION OF CLASS II DIRECTOR: JENNIFER L. DAVIS | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | ELECTION OF CLASS II DIRECTOR: MELODY B. MEYER | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | ELECTION OF CLASS II DIRECTOR: ROBERT A. MICHAEL | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | ELECTION OF CLASS II DIRECTOR: FREDERICK H. WADDELL | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | RATIFICATION OF ERNST & YOUNG LLP AS ABBVIES INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | SAY ON PAY - AN ADVISORY VOTE ON THE APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ABBVIE INC. | 2026-05-08 | APPROVAL OF A MANAGEMENT PROPOSAL REGARDING AMENDMENT OF THE CERTIFICATE OF INCORPORATION TO ELIMINATE SUPERMAJORITY VOTING | FOR | FOR |
| ABBVIE INC. | 2026-05-08 | STOCKHOLDER PROPOSAL - TO ADOPT A POLICY TO REQUIRE AN INDEPENDENT CHAIR | AGAINST | AGAINST |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PHILIP BLESER | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: STUART B. BURGDOERFER | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PAMELA J. CRAIG | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CHARLES A. DAVIS | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: ROGER N. FARAH | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: LAWTON W. FITT | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: SUSAN PATRICIA GRIFFITH | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: DEVIN C. JOHNSON | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JEFFREY D. KELLY | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: BARBARA R. SNYDER | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: KAHINA VAN DYKE | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | CAST AN ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION PROGRAM. | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: JULIE M. HEUER BRANDT | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MARC A. BRUNO | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: LARRY D. DE SHON | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MATTHEW J. FLANNERY | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: KIM HARRIS JONES | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: TERRI L. KELLY | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MICHAEL J. KNEELAND | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: FRANCISCO J. LOPEZ-BALBOA | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: GRACIA C. MARTORE | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: SHIV SINGH | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | ELECTION OF DIRECTOR: ALEXANDER R. TAUSSIG | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | RATIFICATION OF APPOINTMENT OF PUBLIC ACCOUNTING FIRM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITED RENTALS, INC. | 2026-05-08 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| UNITED RENTALS, INC. | 2026-05-08 | STOCKHOLDER PROPOSAL ON DIRECTORS WHO FAIL TO OBTAIN A MAJORITY VOTE | FOR | AGAINST |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: JENNIFER W. RUMSEY | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: GARY L. BELSKE | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: BRUNO V. DI LEO ALLEN | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: DANIEL W. FISHER | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: CARLA A. HARRIS | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS J. LYNCH | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: WILLIAM I. MILLER | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: KIMBERLY A. NELSON | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: KAREN H. QUINTOS | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: JOHN H. STONE | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: MATTHEW TSIEN | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | PROPOSAL TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | PROPOSAL TO APPROVE THE 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | SHAREHOLDER PROPOSAL TO ADOPT A POLICY FOR SEPARATION OF THE ROLES OF CHAIRPERSON AND CHIEF EXECUTIVE OFFICER. | AGAINST | AGAINST |
| CUMMINS INC. | 2026-05-12 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON THE COMPANYS CHARITABLE SUPPORT. | AGAINST | AGAINST |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: ANDRÉS CONESA | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: PABLO A. FERRERO | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: JENNIFER M. KIRK | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: RICHARD J. MARK | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: JEFFREY W. MARTIN | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: MICHAEL N. MEARS | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: KEVIN C. SAGARA | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: JACK T. TAYLOR | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: CYNTHIA J. WARNER | FOR | FOR |
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: ANYA WEAVING | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SEMPRA | 2026-05-12 | ELECTION OF DIRECTOR: JAMES C. YARDLEY | FOR | FOR |
| SEMPRA | 2026-05-12 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| SEMPRA | 2026-05-12 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION | FOR | FOR |
| SEMPRA | 2026-05-12 | SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIRMAN | AGAINST | AGAINST |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JANAKI AKELLA | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: SHARON BOWEN | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARIANNE BROWN | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: BAS BURGER | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DAN HESSE | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: TOM KILLALEA | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: TOM LEIGHTON | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JONATHAN MILLER | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MADHU RANGANATHAN | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE AN AMENDMENT TO OUR SECOND AMENDED AND RESTATED 2013 STOCK INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE THEREUNDER BY 8,000,000 SHARES. | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE THE COMPANYS 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE, ON AN ADVISORY BASIS, OUR NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE AN AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO AUTHORIZE CERTAIN STOCKHOLDERS TO CALL A SPECIAL MEETING OF STOCKHOLDERS. | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO ADJOURN THE ANNUAL MEETING TO A LATER DATE OR DATES, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES TO ESTABLISH A QUORUM OR IF THERE ARE INSUFFICIENT VOTES TO ADOPT ANY PROPOSAL (OTHER THAN PROPOSAL 8). | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO VOTE UPON A SHAREHOLDER PROPOSAL REQUIRING THE COMPANY TO PROVIDE A REPORT ON POLITICAL SPENDING. | AGAINST | AGAINST |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MICHAEL J. AHEARN | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ANITA MARANGOLY GEORGE | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LISA A. KRO | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: CURTIS A. MORGAN | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: WILLIAM J. POST | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: VENKATA MURTHY&QUOT RENDUCHINTALA &QUOT | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: PAUL H. STEBBINS | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MICHAEL SWEENEY | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARK R. WIDMAR | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ELECTION OF DIRECTOR: NORMAN L. WRIGHT | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| FIRST SOLAR, INC. | 2026-05-13 | STOCKHOLDER PROPOSAL TO IMPROVE SHAREHOLDER ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING | FOR | AGAINST |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: IAN L.T. CLARKE | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARJORIE M. CONNELLY | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: R. MATT DAVIS | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: DEBRA J. KELLY-ENNIS | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: SALVATORE MANCUSO | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: KATHRYN B. MCQUADE | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: VIRGINIA E. SHANKS | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD S. STODDART | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: ELLEN R. STRAHLMAN | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | ELECTION OF DIRECTOR: M. MAX YZAGUIRRE | FOR | FOR |
| ALTRIA GROUP, INC. | 2026-05-14 | RATIFICATION OF THE SELECTION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALTRIA GROUP, INC. | 2026-05-14 | NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF ALTRIAS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: MEGAN BUTLER | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: THOMAS H. GLOCER | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: LYNN J. GOOD | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: ROBERT H. HERZ | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: YASUSHI ITAGAKI | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: ERIKA H. JAMES | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: HIRONORI KAMEZAWA | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: SHELLEY B. LEIBOWITZ | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: JAMI MISCIK | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: DENNIS M. NALLY | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: DOUGLAS L. PETERSON | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: EDWARD PICK | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: MARY L. SCHAPIRO | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: PERRY M. TRAQUINA | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | ELECTION OF DIRECTOR: RAYFORD WILKINS, JR. | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT AUDITOR | AGAINST | FOR |
| MORGAN STANLEY | 2026-05-14 | TO APPROVE THE COMPENSATION OF EXECUTIVES AS DISCLOSED IN THE PROXY STATEMENT (NON-BINDING ADVISORY VOTE) | FOR | FOR |
| MORGAN STANLEY | 2026-05-14 | SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIRMAN | AGAINST | AGAINST |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. WANDA M. AUSTIN | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MR. ROBERT A. BRADWAY | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. MICHAEL V. DRAKE | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. BRIAN J. DRUKER | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MR. ROBERT A. ECKERT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MR. GREG C. GARLAND | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MR. CHARLES M. HOLLEY, JR. | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. S. OMAR ISHRAK | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. TYLER JACKS | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. MARY E. KLOTMAN | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MS. ELLEN J. KULLMAN | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ELECTION OF DIRECTOR FOR A TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING OF STOCKHOLDERS: MS. AMY E. MILES | FOR | FOR |
| AMGEN INC. | 2026-05-19 | ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| AMGEN INC. | 2026-05-19 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AMGEN INC. | 2026-05-19 | STOCKHOLDER PROPOSAL TO REQUIRE AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: LINDA B. BAMMANN | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: MICHELE G. BUCK | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: STEPHEN B. BURKE | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: ALICIA BOLER DAVIS | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: JAMES DIMON | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: ALEX GORSKY | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: MELLODY HOBSON | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: PHEBE N. NOVAKOVIC | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: VIRGINIA M. ROMETTY | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: MARK A. WEINBERGER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| JPMORGAN CHASE & CO. | 2026-05-19 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | RATIFICATION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | REPORT ON CONGRUENCE OF SECURITY, RESILIENCY, AND CLIMATE INITIATIVES | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | INDEPENDENT BOARD CHAIRMAN | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | LOBBYING ALIGNMENT | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | SUSTAINABILITY ROI REPORT | AGAINST | AGAINST |
| SHELL PLC | 2026-05-19 | ANNUAL REPORT & ACCOUNTS BE RECEIVED | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPROVAL OF DIRECTORS REMUNERATION POLICY | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPROVAL OF DIRECTORS REMUNERATION REPORT | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPOINTMENT OF THE DIRECTOR OF THE COMPANY: HOLLY KELLER KOEPPEL | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPOINTMENT OF THE DIRECTOR OF THE COMPANY: CLARE SCHERRER | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: DICK BOER | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: ANN GODBEHERE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SINEAD GORMAN | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: JANE H. LUTE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SIR ANDREW MACKENZIE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SIR CHARLES ROXBURGH | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: WAEL SAWAN | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: ABRAHAM (BRAM) SCHOT | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: LEENA SRIVASTAVA | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: CYRUS TARAPOREVALA | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF AUDITORS | AGAINST | FOR |
| SHELL PLC | 2026-05-19 | REMUNERATION OF AUDITORS | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SHELL PLC | 2026-05-19 | AUTHORITY TO ALLOT SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE ON-MARKET PURCHASES OF OWN SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE OFF-MARKET PURCHASES OF OWN SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE CERTAIN DONATIONS/INCUR EXPENDITURE | FOR | FOR |
| SHELL PLC | 2026-05-19 | SHAREHOLDER RESOLUTION | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: SHELLYE ARCHAMBEAU | AGAINST | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: SHELLYE ARCHAMBEAU | AGAINST | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: ROXANNE AUSTIN | AGAINST | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: ROXANNE AUSTIN | AGAINST | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARK BERTOLINI | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: MARK BERTOLINI | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: VITTORIO COLAO | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: VITTORIO COLAO | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: CAROLINE LITCHFIELD | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: CAROLINE LITCHFIELD | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: JENNIFER MANN | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: JENNIFER MANN | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: LAXMAN NARASIMHAN | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: LAXMAN NARASIMHAN | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: DANIEL SCHULMAN | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: DANIEL SCHULMAN | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ELECTION OF DIRECTOR: CAROL TOMÉ | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ELECTION OF DIRECTOR: CAROL TOMÉ | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | APPROVAL OF VERIZONS 2026 LONG-TERM INCENTIVE PLAN | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | APPROVAL OF VERIZONS 2026 LONG-TERM INCENTIVE PLAN | FOR | FOR |
| VERIZON COMMUNICATIONS | 2026-05-21 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | BOARD OVERSIGHT OF MATERIAL ISSUES RELATED TO CLIMATE CHANGE | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS | 2026-05-21 | BOARD OVERSIGHT OF MATERIAL ISSUES RELATED TO CLIMATE CHANGE | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS | 2026-05-21 | INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS INC. | 2026-05-21 | RISKS OF NON-FIDUCIARY EXECUTIVE COMPENSATION METRICS | AGAINST | AGAINST |
| VERIZON COMMUNICATIONS | 2026-05-21 | RISKS OF NON-FIDUCIARY EXECUTIVE COMPENSATION METRICS | AGAINST | AGAINST |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE MANAGEMENT REPORT, STANDALONE FINANCIAL STATEMENTS AND CONSOLIDATED FINANCIAL STATEMENTS OF CHUBB LIMITED FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ALLOCATION OF DISPOSABLE PROFIT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | DISTRIBUTION OF A DIVIDEND OUT OF LEGAL RESERVES (BY WAY OF RELEASE AND ALLOCATION TO A DIVIDEND RESERVE) | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | DISCHARGE OF THE BOARD OF DIRECTORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF PRICEWATERHOUSECOOPERS AG (ZURICH) AS OUR STATUTORY AUDITOR | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (UNITED STATES) AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR PURPOSES OF U.S. SECURITIES LAW REPORTING | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF BDO AG (ZURICH) AS SPECIAL AUDIT FIRM | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: EVAN G. GREENBERG | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL P. CONNORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL G. ATIEH | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: NANCY K. BUESE | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: NELSON J. CHAI | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL L. CORBAT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: FRED HU | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT J. HUGIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT W. SCULLY | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: THEODORE E. SHASTA | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: DAVID H. SIDWELL | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: OLIVIER STEIMER | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: FRANCES F. TOWNSEND | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF EVAN G. GREENBERG AS CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: MICHAEL P. CONNORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: MICHAEL L. CORBAT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: DAVID H. SIDWELL | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: FRANCES F. TOWNSEND | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF HOMBURGER AG AS INDEPENDENT PROXY | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | RENEWAL OF A CAPITAL BAND FOR AUTHORIZED SHARE CAPITAL INCREASES AND REDUCTIONS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE CHUBB LIMITED 2016 LONG-TERM INCENTIVE PLAN, AS AMENDED AND RESTATED | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: MAXIMUM COMPENSATION OF THE BOARD OF DIRECTORS UNTIL THE NEXT ANNUAL GENERAL MEETING | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: MAXIMUM COMPENSATION OF EXECUTIVE MANAGEMENT FOR THE 2027 CALENDAR YEAR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: ADVISORY VOTE TO APPROVE THE SWISS COMPENSATION REPORT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION UNDER U.S. SECURITIES LAW REQUIREMENTS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE SUSTAINABILITY REPORT OF CHUBB LIMITED FOR THE YEAR ENDED DECEMBER 31, 2025 | AGAINST | FOR |
| CHUBB LIMITED | 2026-05-21 | IF A NEW AGENDA ITEM OR A NEW PROPOSAL FOR AN EXISTING AGENDA ITEM IS PUT BEFORE THE MEETING, I/WE HEREBY AUTHORIZE AND INSTRUCT THE INDEPENDENT PROXY TO VOTE AS FOLLOWS: FOR = IN ACCORDANCE WITH THE POSITION OF THE BOARD OF DIRECTORS AGAINST = AGAINST NEW ITEMS AND PROPOSALS ABSTAIN = ABSTAIN ON NEW ITEMS AND PROPOSALS | AGAINST | FOR |
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPOINT DR. SOL J. BARER TO SERVE AS A DIRECTOR UNTIL TEVAS 2029 ANNUAL MEETING OF SHAREHOLDERS | AGAINST | FOR |
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION FOR TEVAS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPOINT KESSELMAN & KESSELMAN, A MEMBER OF PRICEWATERHOUSECOOPERS INTERNATIONAL LTD., AS TEVAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM UNTIL TEVAS 2027 ANNUAL MEETING OF SHAREHOLDERS | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: STEPHEN R. BOLZE | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: VERALINN JAMIESON | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: KEVIN J. KENNEDY | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: WILLIAM G. LAPERCH | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: JEAN F.H.P. MANDEVILLE | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: AFSHIN MOHEBBI | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: MARK R. PATTERSON | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: ANDREW P. POWER | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: MARY HOGAN PREUSSE | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | ELECTION OF DIRECTOR: SUSAN SWANEZY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | TO RATIFY THE SELECTION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS MORE FULLY DESCRIBED IN THE ACCOMPANYING PROXY STATEMENT (SAY-ON-PAY). | AGAINST | FOR |
| DIGITAL REALTY TRUST, INC. | 2026-05-29 | A STOCKHOLDER PROPOSAL REGARDING ENHANCED WATER RISK DISCLOSURE, IF PROPERLY PRESENTED. | AGAINST | AGAINST |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE STATUTORY FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE STATUTORY FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROPRIATION OF PROFIT AND DETERMINATION OF DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROPRIATION OF PROFIT AND DETERMINATION OF DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AUTHORIZATION GIVEN TO THE BOARD OF DIRECTORS, FOR A PERIOD OF EIGHTEEN MONTHS, TO OPERATE ON THE CORPORATIONS SHARES. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AUTHORIZATION GIVEN TO THE BOARD OF DIRECTORS, FOR A PERIOD OF EIGHTEEN MONTHS, TO OPERATE ON THE CORPORATIONS SHARES. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AGREEMENTS COVERED BY ARTICLES L. 225-38 ET SEQ. OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | AGREEMENTS COVERED BY ARTICLES L. 225-38 ET SEQ. OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MS. MARIE-CHRISTINE COISNE-ROQUETTES TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MS. MARIE-CHRISTINE COISNE-ROQUETTES TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MS. ANELISE LARAS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MS. ANELISE LARAS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MR. DIERK PASKERTS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MR. DIERK PASKERTS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPOINTMENT OF MR. SLAWOMIR KRUPA AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPOINTMENT OF MR. SLAWOMIR KRUPA AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE INFORMATION RELATING TO THE COMPENSATION OF EXECUTIVE AND NON-EXECUTIVE DIRECTORS (MANDATAIRES SOCIAUX&QUOT) MENTIONED IN PARAGRAPH I OF ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE. &QUOT | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE INFORMATION RELATING TO THE COMPENSATION OF EXECUTIVE AND NON-EXECUTIVE DIRECTORS (MANDATAIRES SOCIAUX&QUOT) MENTIONED IN PARAGRAPH I OF ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE. &QUOT | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO DIRECTORS. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO DIRECTORS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE FIXED, VARIABLE AND EXTRAORDINARY COMPONENTS MAKING UP THE TOTAL COMPENSATION AND THE IN-KIND BENEFITS PAID DURING THE FISCAL YEAR 2025 OR ALLOCATED FOR THAT YEAR TO MR. PATRICK POUYANNÉ, CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE FIXED, VARIABLE AND EXTRAORDINARY COMPONENTS MAKING UP THE TOTAL COMPENSATION AND THE IN-KIND BENEFITS PAID DURING THE FISCAL YEAR 2025 OR ALLOCATED FOR THAT YEAR TO MR. PATRICK POUYANNÉ, CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO INCREASE THE SHARE CAPITAL WITH MAINTENANCE OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO INCREASE THE SHARE CAPITAL WITH MAINTENANCE OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE SHARE CAPITAL WITHIN THE FRAMEWORK OF A PUBLIC OFFERING, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE SHARE CAPITAL WITHIN THE FRAMEWORK OF A PUBLIC OFFERING, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO ISSUE, THROUGH AN OFFER REFERRED TO IN ARTICLE L. 411-2, 1° OF THE FRENCH MONETARY AND FINANCIAL CODE, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO ISSUE, THROUGH AN OFFER REFERRED TO IN ARTICLE L. 411-2, 1° OF THE FRENCH MONETARY AND FINANCIAL CODE, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE EVENT OF A CAPITAL INCREASE WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE EVENT OF A CAPITAL INCREASE WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE CORPORATION. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE CORPORATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO PROCEED TO SHARE CAPITAL INCREASES, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT, RESERVED TO MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO PROCEED TO SHARE CAPITAL INCREASES, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT, RESERVED TO MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE CORPORATION - POWERS FOR FORMALITIES. | AGAINST | FOR |
| TOTALENERGIES SE | 2026-05-29 | AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE CORPORATION - POWERS FOR FORMALITIES. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | IN CASE AMENDMENTS OR NEW RESOLUTIONS ARE PROPOSED DURING THE MEETING, PLEASE MARK YES&QUOT IF YOU WOULD LIKE TO APPOINT THE CHAIRMAN OF THE COMBINED SHAREHOLDERS MEETING TO VOTE YOUR SHARES ON SUCH PROPOSALS ACCORDING TO THE RECOMMENDATION OF THE BOARD OF DIRECTORS, OR MARK &QUOTNO&QUOT IF YOU WOULD LIKE TO ABSTAIN FROM VOTING ON SUCH FLOOR PROPOSAL(S). MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| TOTAL ENERGIES SE | 2026-05-29 | IN CASE AMENDMENTS OR NEW RESOLUTIONS ARE PROPOSED DURING THE MEETING, PLEASE MARK YES&QUOT IF YOU WOULD LIKE TO APPOINT THE CHAIRMAN OF THE COMBINED SHAREHOLDERS MEETING TO VOTE YOUR SHARES ON SUCH PROPOSALS ACCORDING TO THE RECOMMENDATION OF THE BOARD OF DIRECTORS, OR MARK &QUOTNO&QUOT IF YOU WOULD LIKE TO ABSTAIN FROM VOTING ON SUCH FLOOR PROPOSAL(S). MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| TOTAL ENERGIES SE | 2026-05-29 | FRENCH RESIDENT: PLEASE MARK YES&QUOT IF THE ORDINARY SHARES OWNED OF RECORD OR BENEFICIALLY BY YOU ARE OWNED AND CONTROLLED BY ANY PERSON DOMICILED IN FRANCE, WITHIN THE MEANING OF ARTICLE 102 OF THE FRENCH CIVIL CODE, OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ONLY BY PERSONS DOMICILED OUTSIDE OF FRANCE. MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | FRENCH RESIDENT: PLEASE MARK YES&QUOT IF THE ORDINARY SHARES OWNED OF RECORD OR BENEFICIALLY BY YOU ARE OWNED AND CONTROLLED BY ANY PERSON DOMICILED IN FRANCE, WITHIN THE MEANING OF ARTICLE 102 OF THE FRENCH CIVIL CODE, OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ONLY BY PERSONS DOMICILED OUTSIDE OF FRANCE. MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: CAROLYN BERTOZZI | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: WILLIAM KAELIN, JR. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: JON MOELLER | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: DAVID RICKS | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL OF AMENDMENTS TO THE COMPANYS ARTICLES OF INCORPORATION TO ELIMINATE THE CLASSIFIED BOARD STRUCTURE. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL OF AMENDMENTS TO THE COMPANYS ARTICLES OF INCORPORATION TO ELIMINATE SUPERMAJORITY VOTING PROVISIONS. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | SHAREHOLDER PROPOSAL TO ADOPT A POLICY AND AMEND THE BYLAWS TO REQUIRE AN INDEPENDENT BOARD CHAIR. | AGAINST | AGAINST |
| ELI LILLY AND COMPANY | 2026-05-04 | SHAREHOLDER PROPOSAL TO PREPARE AN ANNUAL LOBBYING REPORT. | AGAINST | AGAINST |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PETER J. ARDUINI | AGAINST | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DEEPAK L. BHATT, M.D., M.P.H., M.B.A. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: CHRISTOPHER S. BOERNER, PH.D. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: JULIA A. HALLER, M.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MANUEL HIDALGO MEDINA, M.D., PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MICHAEL R. MCMULLEN | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PAULA A. PRICE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DERICA W. RICE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: THEODORE R. SAMUELS | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: KAREN H. VOUSDEN, PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PHYLLIS R. YALE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | VOTE TO APPROVE THE COMPANYS 2026 STOCK AWARD AND INCENTIVE PLAN | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | RATIFICATION OF THE APPOINTMENT OF AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | SHAREHOLDER PROPOSAL ON THE ADOPTION OF A BOARD POLICY THAT THE CHAIRPERSON OF THE BOARD BE AN INDEPENDENT DIRECTOR | AGAINST | AGAINST |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRANT BONIN BOUGH | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ANDRÉ CALANTZOPOULOS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: MICHEL COMBES | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: WERNER GEISSLER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: VICTORIA HARKER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: LISA A. HOOK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: KALPANA MORPARIA | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: JACEK OLCZAK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT B. POLET | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: SHLOMO YANAI | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ADVISORY VOTE APPROVING EXECUTIVE COMPENSATION | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | RATIFICATION OF THE SELECTION OF INDEPENDENT AUDITORS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | SHAREHOLDER PROPOSAL TO ISSUE A REPORT ON FILTER CLEANUP COSTS AND EXTENDED PRODUCER RESPONSIBILITY LAWS FOR FILTERS | AGAINST | AGAINST |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MARK W. ADAMS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ITA BRENNAN | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: LEWIS CHEW | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ANIRUDH DEVGAN | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MOSHE GAVRIELOV | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ML KRAKAUER | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JULIA LIUSON | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JAMES D. PLUMMER | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ALBERTO SANGIOVANNI-VINCENTELLI | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: YOUNG K. SOHN | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ELECTION OF DIRECTOR: LUC VAN DEN HOVE | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | APPROVAL OF THE AMENDMENT OF THE OMNIBUS EQUITY INCENTIVE PLAN. | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | ADVISORY RESOLUTION TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| CADENCE DESIGN SYSTEMS, INC. | 2026-05-07 | RATIFICATION OF THE SELECTION OF THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: RICHARD D. FAIRBANK | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: IME ARCHIBONG | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CHRISTINE DETRICK | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: SUNI P. HARFORD | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PETER THOMAS KILLALEA | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CORNELIS (ELI&QUOT) LEENAARS &QUOT | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: FRANÇOIS LOCOH-DONOU | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PETER E. RASKIND | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: EILEEN SERRA | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: MAYO A. SHATTUCK III | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: J. MICHAEL SHEPHERD | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CRAIG ANTHONY WILLIAMS | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JENNIFER L. WONG | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | ADVISORY VOTE ON OUR NAMED EXECUTIVE OFFICER COMPENSATION (SAY ON PAY&QUOT). &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CAPITAL ONE FINANCIAL CORPORATION | 2026-05-08 | STOCKHOLDER PROPOSAL TO REQUIRE A SHAREHOLDER VOTE ON GOLDEN PARACHUTE ARRANGEMENTS. | FOR | AGAINST |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PHILIP BLESER | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: STUART B. BURGDOERFER | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: PAMELA J. CRAIG | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: CHARLES A. DAVIS | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: ROGER N. FARAH | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: LAWTON W. FITT | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: SUSAN PATRICIA GRIFFITH | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: DEVIN C. JOHNSON | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: JEFFREY D. KELLY | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: BARBARA R. SNYDER | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | ELECTION OF DIRECTOR: KAHINA VAN DYKE | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | CAST AN ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION PROGRAM. | FOR | FOR |
| THE PROGRESSIVE CORPORATION | 2026-05-08 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: NORA M. DENZEL | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MICHAEL P. GREGOIRE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOSEPH A. HOUSEHOLDER | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOHN W. MARREN | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: KC MCCLURE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LISA T. SU | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ABHI Y. TALWALKAR | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ELIZABETH W. VANDERSLICE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | APPROVE ON A NON-BINDING, ADVISORY BASIS THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT PURSUANT TO THE COMPENSATION DISCLOSURE RULES OF THE U.S. SECURITIES AND EXCHANGE COMMISSION. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | APPROVE AN AMENDMENT AND RESTATEMENT OF THE ADVANCED MICRO DEVICES, INC. 2023 EQUITY INCENTIVE PLAN. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | STOCKHOLDER PROPOSAL REQUESTING CHANGES TO THE STOCKHOLDER RIGHT TO CALL A SPECIAL MEETING. | FOR | AGAINST |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: BARBARA L. BRASIER | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: BRIAN A. DECK | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ALAN D. FELDMAN | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: SVAFA GRÖNFELDT | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ÓLAFUR S. GUDMUNDSSON | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: CHARLES L. HARRINGTON | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: LAWRENCE V. JACKSON | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: POLLY B. KAWALEK | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ARNAR THOR MÁSSON | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ANN E. SAVAGE | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | APPROVE ON AN ADVISORY BASIS A NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| JBT MAREL CORPORATION | 2026-05-14 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: JOHN T. CAHILL | AGAINST | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: STEVE CAHILLANE | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: HUMBERTO P. ALFONSO | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: L. KEVIN COX | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: LORI DICKERSON FOUCHÉ | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: DIANE GHERSON | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: MARY LOU KELLEY | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: ELIO LEONI SCETI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: TONY PALMER | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ELECTION OF DIRECTOR: JOHN C. POPE | AGAINST | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | AGAINST | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | APPROVAL OF THE KRAFT HEINZ COMPANY AMENDED AND RESTATED 2020 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| THE KRAFT HEINZ COMPANY | 2026-05-14 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: TED ENGLISH | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SHIRA GOODMAN | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JORDAN HITCH | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHN MAHONEY | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LAURA SEN | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: MICHAEL SKIRVIN | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | ELECTION OF DIRECTOR: PAUL SULLIVAN | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS BURLINGTON STORES, INC.S INDEPENDENT REGISTERED CERTIFIED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 30, 2027 | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF BURLINGTON STORES, INC.S NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT) &QUOT | FOR | FOR |
| BURLINGTON STORES, INC. | 2026-05-19 | APPROVAL, ON A NON-BINDING BASIS, OF THE FREQUENCY OF FUTURE SAY-ON-PAY VOTES | 1 YEAR | 1 YEAR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY P. BEZOS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW R. JASSY | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMIE S. GORELICK | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW Y. NG | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. RUBINSTEIN | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA Q. STONESIFER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CHARITABLE PARTNERSHIPS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON IMPACT OF DATA CENTERS ON CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON IMPACT OF CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY | AGAINST | AGAINST |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: KATHY J. WARDEN | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: DAVID P. ABNEY | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MARIANNE C. BROWN | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: CHRISTOPHER W. GRADY | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: ARVIND KRISHNA | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: KIMBERLY A. ROSS | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: GARY ROUGHEAD | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS M. SCHOEWE | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: JAMES S. TURLEY | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MARK A. WELSH III | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | ELECTION OF DIRECTOR: MARY A. WINSTON | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | PROPOSAL TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| NORTHROP GRUMMAN CORPORATION | 2026-05-20 | SHAREHOLDER PROPOSAL TO PROVIDE FOR AN INDEPENDENT BOARD CHAIR. | AGAINST | AGAINST |
| APA CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ANNELL R. BAY | AGAINST | FOR |
| APA CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: JOHN J. CHRISTMANN IV | AGAINST | FOR |
| APA CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: JULIET S. ELLIS | FOR | FOR |
| APA CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: KENNETH M. FISHER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| APA CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: CHARLES W. HOOPER | FOR | FOR |
| APA CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: CHANSOO JOUNG | AGAINST | FOR |
| APA CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: H. LAMAR MCKAY | FOR | FOR |
| APA CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: PETER A. RAGAUSS | AGAINST | FOR |
| APA CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: DAVID L. STOVER | FOR | FOR |
| APA CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR: ANYA WEAVING | FOR | FOR |
| APA CORPORATION | 2026-05-21 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS APAS INDEPENDENT AUDITOR | FOR | FOR |
| APA CORPORATION | 2026-05-21 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF APAS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| APA CORPORATION | 2026-05-21 | APPROVAL OF AN AMENDMENT TO APAS 2016 OMNIBUS COMPENSATION PLAN TO EXTEND ITS TERM AND INCREASE THE SHARES AUTHORIZED FOR ISSUANCE THEREUNDER | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ANTHONY K. ANDERSON | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: BRUCE BROUSSARD | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN Q. DOYLE | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: H. EDWARD HANWAY | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PETER HARRISON | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JUDITH HARTMANN | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DEBORAH C. HOPKINS | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: TAMARA INGRAM | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JANE H. LUTE | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: STEVEN A. MILLS | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MORTON O. SCHAPIRO | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JAN SIEGMUND | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LLOYD M. YATES | FOR | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | ADVISORY (NONBINDING) VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | AGAINST | FOR |
| MARSH & MCLENNAN COMPANIES, INC. | 2026-05-21 | RATIFICATION OF SELECTION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: NICOLE S. ARNABOLDI | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JAMES L. CAMAREN | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: NAREN K. GURSAHANEY | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: KIRK S. HACHIGIAN | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARIA G. HENRY | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN W. KETCHUM | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: AMY B. LANE | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: GEOFFREY S. MARTHA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DAVID L. PORGES | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DEBORAH L. DEV&QUOT STAHLKOPF &QUOT | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHN A. STALL | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | ELECTION OF DIRECTOR: DARRYL L. WILSON | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS NEXTERA ENERGYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | APPROVAL, BY NON-BINDING ADVISORY VOTE, OF NEXTERA ENERGYS COMPENSATION OF ITS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| NEXTERA ENERGY, INC. | 2026-05-21 | A PROPOSAL ENTITLED PARIS AGREEMENT ALIGNMENT&QUOT REQUESTING NEXTERA ENERGY PUBLISH A REPORT DESCRIBING IF AND HOW THE COMPANY PLANS TO REDUCE ITS TOTAL CONTRIBUTION TO CLIMATE CHANGE AND ALIGN ITS OPERATIONS AND INVESTMENTS WITH THE PARIS AGREEMENTS GOAL OF MAINTAINING GLOBAL TEMPERATURES WELL BELOW 2 DEGREES CELSIUS, AND IDEALLY, 1.5 DEGREES CELSIUS. &QUOT | AGAINST | AGAINST |
| NEXTERA ENERGY, INC. | 2026-05-21 | A PROPOSAL ENTITLED REPORT ON NET ZERO BUSINESS PERFORMANCE RISKS&QUOT REQUESTING THE BOARD OF DIRECTORS OF NEXTERA ENERGY PREPARE A REPORT WITHIN THE NEXT YEAR, EVALUATING THE POTENTIAL COSTS AND BENEFITS TO NEXTERA ENERGY CREATED BY AGGRESSIVE EMISSION REDUCTION POLICIES. &QUOT | AGAINST | AGAINST |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: SUSAN L. BOSTROM | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: TERESA BRIGGS | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: PAUL E. CHAMBERLAIN | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: LAWRENCE J. JACKSON, JR. | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: FREDERIC B. LUDDY | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: WILLIAM R. MCDERMOTT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOSEPH LARRY&QUOT QUINLAN &QUOT | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ANITA M. SANDS | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ELECTION OF DIRECTOR: ERIC S. YUAN | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | ADVISORY VOTE TO APPROVE SERVICENOWS NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| SERVICENOW, INC. | 2026-05-21 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| SERVICENOW, INC. | 2026-05-21 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | AMENDED AND RESTATED 2021 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR ISSUANCE. | FOR | FOR |
| SERVICENOW, INC. | 2026-05-21 | SHAREHOLDER PROPOSAL REGARDING SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: STEVEN ALTMAN | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: DR. EUAN ASHLEY | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: NICHOLAS AUGUSTINOS | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RICHARD COLLINS | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RIMMA DRISCOLL | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: MARK FOLETTA | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RENÉE GALÁ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: BRIDGETTE HELLER | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: JACOB LEACH | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: KYLE MALADY | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: RICK OSTERLOH | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: KEVIN SAYER | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DEXCOM, INC. | 2026-05-27 | TO PROVIDE A NON-BINDING ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | AGAINST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PEGGY ALFORD | FOR: PEGGY ALFORD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ARNOLD | FOR: JOHN ARNOLD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PATRICK COLLISON | FOR: PATRICK COLLISON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ELKANN | WITHHOLD: JOHN ELKANN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: NANCY KILLEFER | FOR: NANCY KILLEFER | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ROBERT M. KIMMITT | FOR: ROBERT M. KIMMITT | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: CHARLES SONGHURST | FOR: CHARLES SONGHURST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: DANA WHITE | WITHHOLD: DANA WHITE | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: TONY XU | FOR: TONY XU | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARK ZUCKERBERG | FOR: MARK ZUCKERBERG | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| META PLATFORMS, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS META PLATFORMS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON AI DATA USAGE OVERSIGHT. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING ANNUAL VOTE REGARDING EXECUTIVE PAY. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON HUMAN RIGHTS DUE DILIGENCE. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON ADDRESSING ANTISEMITISM AND HATE IN ONLINE PLATFORMS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON CLIMATE CHANGE-RELATED COMMITMENTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON INTEGRATING CHILD SAFETY IMPROVEMENTS INTO THE EXECUTIVE COMPENSATION PROGRAM. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DATA PROTECTION IMPACT ASSESSMENT ON GENERATIVE AI CHATBOTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON RISKS OF ANTI-AMERICAN DISCRIMINATION FROM H-1B VISA PROGRAM USE. | AGAINST | AGAINST |
| ARISTA NETWORKS, INC. | 2026-05-29 | DIRECTOR: LEWIS CHEW | FOR: LEWIS CHEW | FOR |
| ARISTA NETWORKS, INC. | 2026-05-29 | DIRECTOR: GREG LAVENDER | FOR: GREG LAVENDER | FOR |
| ARISTA NETWORKS, INC. | 2026-05-29 | DIRECTOR: MARK B. TEMPLETON | FOR: MARK B. TEMPLETON | FOR |
| ARISTA NETWORKS, INC. | 2026-05-29 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ARISTA NETWORKS, INC. | 2026-05-29 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: CAROLYN BERTOZZI | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: WILLIAM KAELIN, JR. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: JON MOELLER | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | ELECTION OF DIRECTOR TO SERVE A THREE-YEAR TERM: DAVID RICKS | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL OF AMENDMENTS TO THE COMPANYS ARTICLES OF INCORPORATION TO ELIMINATE THE CLASSIFIED BOARD STRUCTURE. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | APPROVAL OF AMENDMENTS TO THE COMPANYS ARTICLES OF INCORPORATION TO ELIMINATE SUPERMAJORITY VOTING PROVISIONS. | FOR | FOR |
| ELI LILLY AND COMPANY | 2026-05-04 | SHAREHOLDER PROPOSAL TO ADOPT A POLICY AND AMEND THE BYLAWS TO REQUIRE AN INDEPENDENT BOARD CHAIR. | AGAINST | AGAINST |
| ELI LILLY AND COMPANY | 2026-05-04 | SHAREHOLDER PROPOSAL TO PREPARE AN ANNUAL LOBBYING REPORT. | AGAINST | AGAINST |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: JAMES A. BENNETT | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: ROBERT M. BLUE | AGAINST | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: D. MAYBANK HAGOOD | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: MARK J. KINGTON | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: KRISTIN G. LOVEJOY | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: JEFFREY J. LYASH | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: JOSEPH M. RIGBY | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: PAMELA J. ROYAL, M.D. | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: ROBERT H. SPILMAN, JR. | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: SUSAN N. STORY | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ELECTION OF DIRECTOR: VANESSA ALLEN SUTHERLAND | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | ADVISORY VOTE ON APPROVAL OF EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DOMINION ENERGY, INC. | 2026-05-05 | RATIFICATION OF APPOINTMENT OF INDEPENDENT AUDITOR | FOR | FOR |
| DOMINION ENERGY, INC. | 2026-05-05 | SHAREHOLDER PROPOSAL REGARDING A POLICY FOR AN INDEPENDENT CHAIR | AGAINST | AGAINST |
| DOMINION ENERGY, INC. | 2026-05-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON THE USE OF ESG AND DEI METRICS IN EXECUTIVE COMPENSATION PLANS | AGAINST | AGAINST |
| DOMINION ENERGY, INC. | 2026-05-05 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON ADDITIONAL SHAREHOLDER ENGAGEMENT CHANNELS | AGAINST | AGAINST |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: SÉBASTIEN BAZIN | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: MARGARET BILLSON | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: WESLEY BUSH | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: H. LAWRENCE CULP, JR. | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: THOMAS ENDERS | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: ISABELLA GOREN | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: THOMAS HORTON | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: CATHERINE LESJAK | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ELECTION OF DIRECTOR: DARREN MCDEW | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | ADVISORY APPROVAL OF OUR NAMED EXECUTIVES COMPENSATION | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE 2022 LONG-TERM INCENTIVE PLAN | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | APPROVAL OF THE GE AEROSPACE GLOBAL EMPLOYEE STOCK PURCHASE PLAN | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | RATIFICATION OF DELOITTE AS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| GE AEROSPACE | 2026-05-05 | PROPOSAL WITHDRAWN | FOR | AGAINST |
| GE AEROSPACE | 2026-05-05 | SHAREHOLDER PROPOSAL REQUESTING REPORT ON DEFENSE-RELATED PRODUCTS | AGAINST | AGAINST |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRANT BONIN BOUGH | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ANDRÉ CALANTZOPOULOS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: MICHEL COMBES | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: WERNER GEISSLER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: VICTORIA HARKER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: LISA A. HOOK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: KALPANA MORPARIA | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: JACEK OLCZAK | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT B. POLET | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: SHLOMO YANAI | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ADVISORY VOTE APPROVING EXECUTIVE COMPENSATION | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | RATIFICATION OF THE SELECTION OF INDEPENDENT AUDITORS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | SHAREHOLDER PROPOSAL TO ISSUE A REPORT ON FILTER CLEANUP COSTS AND EXTENDED PRODUCER RESPONSIBILITY LAWS FOR FILTERS | AGAINST | AGAINST |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: LESLIE C. DAVIS | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: DAVID T. FEINBERG, MD | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: KIERAN T. GALLAHUE | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: LESLIE S. HEISZ | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: PAUL A. LAVIOLETTE | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: STEVEN R. LORANGER | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: RAMONA SEQUEIRA | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: NICHOLAS J. VALERIANI | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR: BERNARD ZOVIGHIAN | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| EDWARDS LIFESCIENCES CORPORATION | 2026-05-07 | APPROVAL OF THE AMENDED AND RESTATED LONG-TERM STOCK INCENTIVE COMPENSATION PROGRAM | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MANNY KADRE | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: IAN CRAIG | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL A. DUFFY | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: THOMAS W. HANDLEY | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JENNIFER M. KIRK | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MICHAEL LARSON | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: NORMAN THOMAS LINEBARGER | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: MEG REYNOLDS | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JAMES P. SNEE | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: BRIAN S. TYLER | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JON VANDER ARK | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: SANDRA M. VOLPE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REPUBLIC SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: KATHARINE B. WEYMOUTH | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | ADVISORY VOTE TO APPROVE OUR NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| REPUBLIC SERVICES, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: ANTHONY G. CAPUANO | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: ISABELLA D. GOREN | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: DEBORAH M. HARRISON | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: FREDERICK A. HENDERSON | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: LAUREN R. HOBART | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: AYLWIN B. LEWIS | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: DAVID S. MARRIOTT | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: MARGARET M. MCCARTHY | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: GRANT F. REID | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: HORACIO D. ROZANSKI | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: SUSAN C. SCHWAB | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ELECTION OF DIRECTOR: SEAN C. TRESVANT | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026 | FOR | FOR |
| MARRIOTT INTERNATIONAL, INC. | 2026-05-08 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: SALLIE BAILEY | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: THOMAS DATTILO | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ROGER FRADIN | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JOANNA GERAGHTY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: KIRK HACHIGIAN | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: HARRY HARRIS, JR. | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: LEWIS HAY III | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CHRISTOPHER KUBASIK | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAVID REGNERY | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: EDWARD RICE, JR. | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CHRISTINA ZAMARRO | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | APPROVAL, IN AN ADVISORY VOTE, OF THE COMPENSATION OF NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| L3HARRIS TECHNOLOGIES, INC. | 2026-05-11 | SHAREHOLDER PROPOSAL TITLED IMPROVE SHAREHOLDER ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING&QUOT. &QUOT | FOR | AGAINST |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: JENNIFER W. RUMSEY | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: GARY L. BELSKE | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: BRUNO V. DI LEO ALLEN | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: DANIEL W. FISHER | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: CARLA A. HARRIS | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: THOMAS J. LYNCH | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: WILLIAM I. MILLER | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: KIMBERLY A. NELSON | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: KAREN H. QUINTOS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: JOHN H. STONE | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ELECTION OF DIRECTOR: MATTHEW TSIEN | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | PROPOSAL TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | PROPOSAL TO APPROVE THE 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| CUMMINS INC. | 2026-05-12 | SHAREHOLDER PROPOSAL TO ADOPT A POLICY FOR SEPARATION OF THE ROLES OF CHAIRPERSON AND CHIEF EXECUTIVE OFFICER. | AGAINST | AGAINST |
| CUMMINS INC. | 2026-05-12 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON THE COMPANYS CHARITABLE SUPPORT. | AGAINST | AGAINST |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: DEBORAH CAPLAN | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: TERESA CLARKE | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: JOHN COLDMAN | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: RICHARD HARRIES | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: PAT GALLAGHER | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: DAVID JOHNSON | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: CHRIS MISKEL | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: RALPH NICOLETTI | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | ELECTION OF DIRECTOR: NORMAN ROSENTHAL | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ARTHUR J. GALLAGHER & CO. | 2026-05-12 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: NORA M. DENZEL | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MICHAEL P. GREGOIRE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOSEPH A. HOUSEHOLDER | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JOHN W. MARREN | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: KC MCCLURE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LISA T. SU | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ABHI Y. TALWALKAR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ELIZABETH W. VANDERSLICE | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | APPROVE ON A NON-BINDING, ADVISORY BASIS THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT PURSUANT TO THE COMPENSATION DISCLOSURE RULES OF THE U.S. SECURITIES AND EXCHANGE COMMISSION. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | APPROVE AN AMENDMENT AND RESTATEMENT OF THE ADVANCED MICRO DEVICES, INC. 2023 EQUITY INCENTIVE PLAN. | FOR | FOR |
| ADVANCED MICRO DEVICES, INC. | 2026-05-13 | STOCKHOLDER PROPOSAL REQUESTING CHANGES TO THE STOCKHOLDER RIGHT TO CALL A SPECIAL MEETING. | FOR | AGAINST |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: SANGEETA BHATIA | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: LLOYD CARNEY | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: ALAN GARBER | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: RESHMA KEWALRAMANI | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: MICHEL LAGARDE | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: JEFFREY LEIDEN | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: DIANA MCKENZIE | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: BRUCE SACHS | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: JENNIFER SCHNEIDER | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: NANCY THORNBERRY | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ELECTION OF DIRECTOR: SUKETU UPADHYAY | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | RATIFICATION OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | APPROVAL OF 2026 STOCK AND OPTION PLAN. | FOR | FOR |
| VERTEX PHARMACEUTICALS INCORPORATED | 2026-05-13 | SHAREHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: PAUL S. LEVY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CHERYL AINOA | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CORY J. BOYDSTON | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: JAMES OLEARY | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: MARIA RENZ | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | ELECTION OF DIRECTOR: CRAIG STEINKE | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | AN ADVISORY VOTE ON THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | THE RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | THE APPROVAL OF THE BUILDERS FIRSTSOURCE, INC. 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| BUILDERS FIRSTSOURCE, INC. | 2026-05-14 | THE APPROVAL OF THE BUILDERS FIRSTSOURCE, INC. EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ANA DEMEL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JAMES L. DINKINS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM W. DOUGLAS III | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK J. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: TIFFANY M. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JEANNE P. JACKSON | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: STEVEN G. PIZULA | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RODNEY C. SACKS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: HILTON H. SCHLOSBERG | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK S. VIDERGAUZ | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: HON. SHARON Y. BOWEN | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: SHANTELLA E. COOPER | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: DURIYA M. FAROOQUI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: THE RT. HON. THE LORD HAGUE OF RICHMOND | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: THE RT. HON. THE LORD HILL OF OAREFORD CBE | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: MARK F. MULHERN | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: THOMAS E. NOONAN | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: DANIEL E. PINTO | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: CAROLINE L. SILVER | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: JEFFREY C. SPRECHER | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | ELECTION OF DIRECTOR FOR TERM EXPIRING IN 2027: MARTHA A. TIRINNANZI | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | TO APPROVE, BY NON-BINDING VOTE, THE ADVISORY RESOLUTION ON EXECUTIVE COMPENSATION FOR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | TO APPROVE THE ADOPTION OF AMENDMENTS TO OUR CURRENT CERTIFICATE OF INCORPORATION TO SUPPLEMENT VOTING AND OWNERSHIP LIMITATIONS FOR REGULATORY COMPLIANCE. | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INTERCONTINENTAL EXCHANGE, INC. | 2026-05-15 | A STOCKHOLDER PROPOSAL REGARDING INDEPENDENT BOARD CHAIRMAN, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: LINDA B. BAMMANN | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: MICHELE G. BUCK | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: STEPHEN B. BURKE | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: ALICIA BOLER DAVIS | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: JAMES DIMON | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: ALEX GORSKY | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: MELLODY HOBSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: PHEBE N. NOVAKOVIC | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: VIRGINIA M. ROMETTY | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ELECTION OF DIRECTOR: MARK A. WEINBERGER | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | RATIFICATION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| JPMORGAN CHASE & CO. | 2026-05-19 | REPORT ON CONGRUENCE OF SECURITY, RESILIENCY, AND CLIMATE INITIATIVES | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | INDEPENDENT BOARD CHAIRMAN | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | LOBBYING ALIGNMENT | AGAINST | AGAINST |
| JPMORGAN CHASE & CO. | 2026-05-19 | SUSTAINABILITY ROI REPORT | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY P. BEZOS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW R. JASSY | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMIE S. GORELICK | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW Y. NG | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. RUBINSTEIN | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA Q. STONESIFER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CHARITABLE PARTNERSHIPS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON IMPACT OF DATA CENTERS ON CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON IMPACT OF CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: VINCENT K. BROOKS | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DARIN G. HOLDERNESS | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: REBECCA A. KLEIN | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHANIE K. MAINS | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: CHARLES A. MELOY | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARK L. PLAUMANN | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ROBERT K. REEVES | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: LANCE W. ROBERTSON | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: TRAVIS D. STICE | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: MELANIE M. TRENT | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: FRANK D. TSURU | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: KAES VANT HOF | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEVEN E. WEST | FOR | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF HOLDING AN ADVISORY VOTE ON THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| DIAMONDBACK ENERGY, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JOHN D. CHANDLER | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JANET F. CLARK | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CHARLES R. CRISP | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ROBERT P. DANIELS | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: LYNN A. DUGLE | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: C. CHRISTOPHER GAUT | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: MICHAEL T. KERR | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JULIE J. ROBERTSON | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFIED: EZRA Y. YACOB | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | TO RATIFY THE APPOINTMENT BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF DELOITTE & TOUCHE LLP, INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, AS AUDITORS FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EOG RESOURCES, INC. | 2026-05-20 | TO APPROVE, BY NON-BINDING VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| GE VERNOVA INC. | 2026-05-20 | ELECTION OF CLASS II DIRECTOR FOR THREE YEAR TERM: MATTHEW HARRIS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GE VERNOVA INC. | 2026-05-20 | ELECTION OF CLASS II DIRECTOR FOR THREE YEAR TERM: MARTINA HUND-MEJEAN | FOR | FOR |
| GE VERNOVA INC. | 2026-05-20 | ELECTION OF CLASS II DIRECTOR FOR THREE YEAR TERM: PAULA ROSPUT REYNOLDS | FOR | FOR |
| GE VERNOVA INC. | 2026-05-20 | APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN AN ADVISORY VOTE | FOR | FOR |
| GE VERNOVA INC. | 2026-05-20 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| GE VERNOVA INC. | 2026-05-20 | STOCKHOLDER PROPOSAL REQUESTING REPORT ASSESSING SUSTAINABILITY GOALS ON THE BASIS OF NET-PRESENT-VALUE AND RETURN-ON-INVESTMENT CALCULATION | AGAINST | AGAINST |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: KEVIN BERRYMAN | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: MAGGIE CHU | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: DONALD DEFOSSET, JR. | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: DOUGLAS G. DELGROSSO | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: MARY LASCHINGER | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: NAZZIC S. KEENE | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: REBECCA A. MCDONALD | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: CHRISTOPHER OSHEA | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: LUCA SAVI | FOR | FOR |
| ITT INC. | 2026-05-21 | ELECTION OF DIRECTOR: SHARON SZAFRANSKI | FOR | FOR |
| ITT INC. | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE 2026 FISCAL YEAR | FOR | FOR |
| ITT INC. | 2026-05-21 | APPROVAL OF A NON-BINDING ADVISORY VOTE ON EXECUTIVE COMPENSATION | FOR | FOR |
| KKR & CO. INC. | 2026-05-21 | AN AMENDMENT TO THE COMPANYS SECOND AMENDED AND RESTATED CERTIFICATE OF INCORPORATION (THE EXISTING CHARTER&QUOT) TO REMOVE THE SUPERMAJORITY VOTING REQUIREMENTS FOR STOCKHOLDERS TO AMEND CERTAIN PROVISIONS OF THE COMPANYS EXISTING CHARTER. &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KKR & CO. INC. | 2026-05-21 | AN AMENDMENT TO THE EXISTING CHARTER TO ESTABLISH STOCKHOLDERS MEETINGS AS THE SOLE MECHANISM FOR APPROVAL OF MATTERS ON WHICH HOLDERS OF COMMON STOCK ARE REQUIRED OR PERMITTED TO VOTE. | FOR | FOR |
| KKR & CO. INC. | 2026-05-21 | AN AMENDMENT TO THE EXISTING CHARTER TO GRANT THE BOARD THE SOLE AUTHORITY TO FILL BOARD VACANCIES AND NEWLY CREATED DIRECTORSHIPS. | FOR | FOR |
| KKR & CO. INC. | 2026-05-21 | OTHER AMENDMENTS TO THE EXISTING CHARTER TO MODERNIZE AND STREAMLINE THE EXISTING CHARTER. | FOR | FOR |
| KKR & CO. INC. | 2026-05-21 | THE ADJOURNMENT OF THE SPECIAL MEETING, FROM TIME TO TIME, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES IN FAVOR OF ANY OF THE AMENDMENTS TO THE EXISTING CHARTER. | FOR | FOR |
| TARGA RESOURCES CORP. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: PAUL W. CHUNG | FOR | FOR |
| TARGA RESOURCES CORP. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: CHARLES R. CRISP | FOR | FOR |
| TARGA RESOURCES CORP. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: LAURA C. FULTON | FOR | FOR |
| TARGA RESOURCES CORP. | 2026-05-21 | ELECTION OF CLASS I DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: R. KEITH TEAGUE | FOR | FOR |
| TARGA RESOURCES CORP. | 2026-05-21 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |
| TARGA RESOURCES CORP. | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: NIRAJ SHAH | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: STEVEN CONINE | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: DIANA FROST | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: ANDREA JUNG | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: JEREMY KING | ABSTAIN | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL KUMIN | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: HARRY A. LAWTON III | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: JEFFREY NAYLOR | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL E. SNEED | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | A NON-BINDING ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| WAYFAIR INC | 2026-05-21 | TO APPROVE AMENDMENT NO. 1 TO THE WAYFAIR INC. 2023 INCENTIVE AWARD PLAN. | AGAINST | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: KENNETH J. BACON | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: KAREN B. DESALVO | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: ANDREW GUNDLACH | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: DENNIS G. LOPEZ | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: SHANKH MITRA | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: ADE J. PATTON | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: SERGIO D. RIVERA | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: JOHNESE M. SPISSO | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | ELECTION OF DIRECTOR: KATHRYN M. SULLIVAN | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | THE RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS WELLTOWER INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| WELLTOWER INC. | 2026-05-21 | THE APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE MANAGEMENT REPORT, STANDALONE FINANCIAL STATEMENTS AND CONSOLIDATED FINANCIAL STATEMENTS OF CHUBB LIMITED FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ALLOCATION OF DISPOSABLE PROFIT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | DISTRIBUTION OF A DIVIDEND OUT OF LEGAL RESERVES (BY WAY OF RELEASE AND ALLOCATION TO A DIVIDEND RESERVE) | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHUBB LIMITED | 2026-05-21 | DISCHARGE OF THE BOARD OF DIRECTORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF PRICEWATERHOUSECOOPERS AG (ZURICH) AS OUR STATUTORY AUDITOR | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (UNITED STATES) AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR PURPOSES OF U.S. SECURITIES LAW REPORTING | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF BDO AG (ZURICH) AS SPECIAL AUDIT FIRM | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: EVAN G. GREENBERG | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL P. CONNORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL G. ATIEH | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: NANCY K. BUESE | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: NELSON J. CHAI | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL L. CORBAT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: FRED HU | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT J. HUGIN | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT W. SCULLY | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: THEODORE E. SHASTA | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: DAVID H. SIDWELL | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: OLIVIER STEIMER | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: FRANCES F. TOWNSEND | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF EVAN G. GREENBERG AS CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: MICHAEL P. CONNORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: MICHAEL L. CORBAT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: DAVID H. SIDWELL | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: FRANCES F. TOWNSEND | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF HOMBURGER AG AS INDEPENDENT PROXY | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | RENEWAL OF A CAPITAL BAND FOR AUTHORIZED SHARE CAPITAL INCREASES AND REDUCTIONS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE CHUBB LIMITED 2016 LONG-TERM INCENTIVE PLAN, AS AMENDED AND RESTATED | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: MAXIMUM COMPENSATION OF THE BOARD OF DIRECTORS UNTIL THE NEXT ANNUAL GENERAL MEETING | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: MAXIMUM COMPENSATION OF EXECUTIVE MANAGEMENT FOR THE 2027 CALENDAR YEAR | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: ADVISORY VOTE TO APPROVE THE SWISS COMPENSATION REPORT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION UNDER U.S. SECURITIES LAW REQUIREMENTS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE SUSTAINABILITY REPORT OF CHUBB LIMITED FOR THE YEAR ENDED DECEMBER 31, 2025 | AGAINST | FOR |
| CHUBB LIMITED | 2026-05-21 | IF A NEW AGENDA ITEM OR A NEW PROPOSAL FOR AN EXISTING AGENDA ITEM IS PUT BEFORE THE MEETING, I/WE HEREBY AUTHORIZE AND INSTRUCT THE INDEPENDENT PROXY TO VOTE AS FOLLOWS: FOR = IN ACCORDANCE WITH THE POSITION OF THE BOARD OF DIRECTORS AGAINST = AGAINST NEW ITEMS AND PROPOSALS ABSTAIN = ABSTAIN ON NEW ITEMS AND PROPOSALS | AGAINST | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: DOUGLAS M. BAKER, JR. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: MARY ELLEN COE | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: PAMELA J. CRAIG | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: ROBERT M. DAVIS | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: THOMAS H. GLOCER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: SURENDRALAL L. KARSANBHAI | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: RISA J. LAVIZZO-MOUREY, M.D. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: STEPHEN L. MAYO, PH.D. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: PAUL B. ROTHMAN, M.D. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: PATRICIA F. RUSSO | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: CHRISTINE E. SEIDMAN, M.D. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: INGE G. THULIN | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | ELECTION OF DIRECTOR: KATHY J. WARDEN | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | RATIFICATION OF THE APPOINTMENT OF THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| MERCK & CO., INC. | 2026-05-26 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON DEI RISKS IN FEDERAL CONTRACTING. | AGAINST | AGAINST |
| MERCK & CO., INC. | 2026-05-26 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON HEALTHCARE COVERAGE GAPS. | AGAINST | AGAINST |
| MERCK & CO., INC. | 2026-05-26 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON POLITICAL CONTRIBUTIONS. | AGAINST | AGAINST |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: BORJE EKHOLM | FOR: BORJE EKHOLM | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: KAIGHAM (KEN) GABRIEL | FOR: KAIGHAM (KEN) GABRIEL | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: MEAGHAN LLOYD | FOR: MEAGHAN LLOYD | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: RONALD S. NERSESIAN | FOR: RONALD S. NERSESIAN | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: ROBERT G. PAINTER | FOR: ROBERT G. PAINTER | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: MARK S. PEEK | FOR: MARK S. PEEK | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: KARA SPRAGUE | FOR: KARA SPRAGUE | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: THOMAS SWEET | FOR: THOMAS SWEET | FOR |
| TRIMBLE INC. | 2026-05-26 | DIRECTOR: JOHAN WIBERGH | FOR: JOHAN WIBERGH | FOR |
| TRIMBLE INC. | 2026-05-26 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| TRIMBLE INC. | 2026-05-26 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026 | FOR | FOR |
| TRIMBLE INC. | 2026-05-26 | APPROVAL OF AMENDMENTS TO THE EMPLOYEE STOCK PURCHASE PLAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MICHAEL J. ANGELAKIS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ANGELA F. BRALY | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MARIA S. DREYFUS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: GREGORY C. GARLAND | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOHN D. HARRIS II | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: KAISA H. HIETALA | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOSEPH L. HOOLEY | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: STEVEN A. KANDARIAN | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ALEXANDER A. KARSNER | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: LAWRENCE W. KELLNER | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DINA POWELL MCCORMICK | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DARREN W. WOODS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | RATIFICATION OF INDEPENDENT AUDITORS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | TEXAS REDOMICILIATION | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | INDEPENDENT CHAIR, A PROPOSAL OVERWHELMINGLY DEFEATED ON 16 SEPARATE OCCASIONS SINCE 2000 | AGAINST | AGAINST |
| EXXON MOBIL CORPORATION | 2026-05-27 | PROPOSAL REQUESTING COMPANY TO MODIFY ITS VOLUNTARY RETAIL VOTING PROGRAM TO PROVIDE MULTIPLE OPTIONS NOT ALIGNED WITH THE BOARDS RECOMMENDATIONS | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PEGGY ALFORD | FOR: PEGGY ALFORD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ARNOLD | FOR: JOHN ARNOLD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PATRICK COLLISON | FOR: PATRICK COLLISON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ELKANN | WITHHOLD: JOHN ELKANN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: NANCY KILLEFER | FOR: NANCY KILLEFER | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ROBERT M. KIMMITT | FOR: ROBERT M. KIMMITT | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: CHARLES SONGHURST | FOR: CHARLES SONGHURST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: DANA WHITE | WITHHOLD: DANA WHITE | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: TONY XU | FOR: TONY XU | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARK ZUCKERBERG | FOR: MARK ZUCKERBERG | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| META PLATFORMS, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS META PLATFORMS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON AI DATA USAGE OVERSIGHT. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING ANNUAL VOTE REGARDING EXECUTIVE PAY. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON HUMAN RIGHTS DUE DILIGENCE. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON ADDRESSING ANTISEMITISM AND HATE IN ONLINE PLATFORMS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON CLIMATE CHANGE-RELATED COMMITMENTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON INTEGRATING CHILD SAFETY IMPROVEMENTS INTO THE EXECUTIVE COMPENSATION PROGRAM. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DATA PROTECTION IMPACT ASSESSMENT ON GENERATIVE AI CHATBOTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON RISKS OF ANTI-AMERICAN DISCRIMINATION FROM H-1B VISA PROGRAM USE. | AGAINST | AGAINST |
| FTAI AVIATION LTD. | 2026-05-28 | DIRECTOR: JOSEPH P. ADAMS, JR. | FOR: JOSEPH P. ADAMS, JR. | FOR |
| FTAI AVIATION LTD. | 2026-05-28 | DIRECTOR: JUDITH A. HANNAWAY | FOR: JUDITH A. HANNAWAY | FOR |
| FTAI AVIATION LTD. | 2026-05-28 | DIRECTOR: MARTIN TUCHMAN | FOR: MARTIN TUCHMAN | FOR |
| FTAI AVIATION LTD. | 2026-05-28 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| FTAI AVIATION LTD. | 2026-05-28 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FTAI AVIATION LTD. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: RAUL ALVAREZ | FOR: RAUL ALVAREZ | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: SCOTT H. BAXTER | FOR: SCOTT H. BAXTER | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: SANDRA B. COCHRAN | FOR: SANDRA B. COCHRAN | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: LAURIE Z. DOUGLAS | FOR: LAURIE Z. DOUGLAS | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: RICHARD W. DREILING | FOR: RICHARD W. DREILING | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: MARVIN R. ELLISON | FOR: MARVIN R. ELLISON | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: NAVDEEP GUPTA | FOR: NAVDEEP GUPTA | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: BRIAN C. ROGERS | FOR: BRIAN C. ROGERS | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: BERTRAM L. SCOTT | FOR: BERTRAM L. SCOTT | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: LAWRENCE SIMKINS | FOR: LAWRENCE SIMKINS | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: COLLEEN TAYLOR | FOR: COLLEEN TAYLOR | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | DIRECTOR: MARY BETH WEST | FOR: MARY BETH WEST | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | ADVISORY VOTE TO APPROVE THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION IN FISCAL 2025. | FOR | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| LOWE'S COMPANIES, INC. | 2026-05-29 | SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| LOWE'S COMPANIES, INC. | 2026-05-29 | SHAREHOLDER PROPOSAL REQUESTING A REPORT DESCRIBING HOW THE COMPANY COULD DISCLOSE ITS PLASTIC PACKAGING FOOTPRINT. | AGAINST | AGAINST |
| LOWE'S COMPANIES, INC. | 2026-05-29 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON RISKS OF SHARING CUSTOMER DATA WITH THIRD PARTIES. | AGAINST | AGAINST |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: JOHN J. DIEZ | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: ROBERT J. ECK | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: ROBERT A. HAGEMANN | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: MICHAEL F. HILTON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: TAMARA L. LUNDGREN | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: LUIS P. NIETO, JR. | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: DAVID G. NORD | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: TAMMY ROMO | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: ROBERT E. SANCHEZ | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: DMITRI L. STOCKTON | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | ELECTION OF DIRECTOR FOR A 1-YEAR TERM OF OFFICE EXPIRING AT THE 2027 ANNUAL MEETING: CHARLES M. SWOBODA | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED CERTIFIED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| RYDER SYSTEM, INC. | 2026-05-01 | TO VOTE, ON AN ADVISORY BASIS, ON A SHAREHOLDER PROPOSAL REGARDING AN INDEPENDENT BOARD CHAIR. | AGAINST | AGAINST |
| TURNING POINT BRANDS, INC. | 2026-05-04 | DIRECTOR: GREGORY H. A. BAXTER | FOR: GREGORY H. A. BAXTER | FOR |
| TURNING POINT BRANDS, INC. | 2026-05-04 | DIRECTOR: JOHN A. CATSIMATIDIS JR | FOR: JOHN A. CATSIMATIDIS JR | FOR |
| TURNING POINT BRANDS, INC. | 2026-05-04 | DIRECTOR: H.C. CHARLES DIAO | FOR: H.C. CHARLES DIAO | FOR |
| TURNING POINT BRANDS, INC. | 2026-05-04 | DIRECTOR: ASHLEY D. FRUSHONE | FOR: ASHLEY D. FRUSHONE | FOR |
| TURNING POINT BRANDS, INC. | 2026-05-04 | DIRECTOR: DAVID E. GLAZEK | FOR: DAVID E. GLAZEK | FOR |
| TURNING POINT BRANDS, INC. | 2026-05-04 | DIRECTOR: GRAHAM A. PURDY | FOR: GRAHAM A. PURDY | FOR |
| TURNING POINT BRANDS, INC. | 2026-05-04 | DIRECTOR: ROHITH REDDY | FOR: ROHITH REDDY | FOR |
| TURNING POINT BRANDS, INC. | 2026-05-04 | DIRECTOR: KATHLEEN M. SHANAHAN | FOR: KATHLEEN M. SHANAHAN | FOR |
| TURNING POINT BRANDS, INC. | 2026-05-04 | DIRECTOR: STEPHEN USHER | FOR: STEPHEN USHER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TURNING POINT BRANDS, INC. | 2026-05-04 | DIRECTOR: LAWRENCE S. WEXLER | FOR: LAWRENCE S. WEXLER | FOR |
| TURNING POINT BRANDS, INC. | 2026-05-04 | RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TURNING POINT BRANDS, INC. | 2026-05-04 | TO APPROVE, ON AN ADVISORY BASIS, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: GLENN A. CARTER | FOR: GLENN A. CARTER | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: MARGOT L. CARTER | FOR: MARGOT L. CARTER | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: BRENDA A. CLINE | FOR: BRENDA A. CLINE | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: RONNIE D. HAWKINS, JR. | FOR: RONNIE D. HAWKINS, JR. | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: CECIL W. JONES | FOR: CECIL W. JONES | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: H. LYNN MOORE, JR. | FOR: H. LYNN MOORE, JR. | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: DANIEL M. POPE | FOR: DANIEL M. POPE | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | DIRECTOR: ANDREW D. TEED | FOR: ANDREW D. TEED | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | RATIFICATION OF OUR INDEPENDENT AUDITORS FOR FISCAL YEAR 2026. | FOR | FOR |
| TYLER TECHNOLOGIES, INC. | 2026-05-05 | SHAREHOLDER PROPOSAL REGARDING POLITICAL SPENDING. | AGAINST | AGAINST |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: DAVID A. BROWN | FOR | FOR |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: GIUSEPPINA ALBO | FOR | FOR |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: JOHN J. GAUTHIER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: KAREN ANN GREEN | FOR | FOR |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: ANU (HENNA) KARNA | FOR | FOR |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: NEIL PATTERSON | FOR | FOR |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: MARVIN PESTCOE | FOR | FOR |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: DAVID PRIEBE | FOR | FOR |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: EVERARD BARCLAY SIMMONS | FOR | FOR |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: THERESE VAUGHAN | FOR | FOR |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | ELECTION OF CLASS B DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS OR UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED: PETER WILSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE FISCAL 2025 COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HAMILTON INSURANCE GROUP LTD | 2026-05-05 | THE APPOINTMENT OF ERNST & YOUNG LTD. AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 AND THE AUTHORIZATION OF OUR BOARD, ACTING THROUGH THE AUDIT COMMITTEE, TO SET THE FEES FOR THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | AGAINST | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DALE FRANCESCON | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT J. FRANCESCON | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: PATRICIA L. ARVIELO | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: JOHN P. BOX | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: KEITH R. GUERICKE | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: JAMES M. LIPPMAN | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | ELECTION OF DIRECTOR: ELISA ZÚÑIGA RAMÍREZ | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CENTURY COMMUNITIES, INC. | 2026-05-06 | TO APPROVE, ON AN ADVISORY BASIS, OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: JEFFREY S. OLSON | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: MARY L. BAGLIVO | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: STEVEN H. GRAPSTEIN | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: NORMAN K. JENKINS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: KEVIN P. OSHEA | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: CATHERINE D. RICE | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: KATHERINE M. SANDSTROM | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | ELECTION OF TRUSTEE TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR RESPECTIVE SUCCESSORS ARE DULY ELECTED AND QUALIFY: DOUGLAS W. SESLER | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | THE RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| URBAN EDGE PROPERTIES | 2026-05-06 | THE APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF A RESOLUTION APPROVING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE PROXY STATEMENT. | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: GRANT H. BEARD | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: FREDERICK A. BALL | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: ANNE T. DELSANTO | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: TINA M. DONIKOWSKI | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: RONALD C. FOSTER | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: STEPHEN D. KELLEY | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: LANESHA T. MINNIX | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: DAVID W. REED | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: JOHN A. ROUSH | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: BRIAN M. SHIRLEY | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS ADVANCED ENERGYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | ADVISORY APPROVAL OF THE COMPENSATION OF ADVANCED ENERGYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | APPROVAL OF AN AMENDMENT TO THE AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF COMMON STOCK FROM 70,000,000 SHARES TO 140,000,000 SHARES. | AGAINST | FOR |
| ADVANCED ENERGY INDUSTRIES, INC. | 2026-05-07 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE AMENDED AND RESTATED 2023 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: GREG D. CARMICHAEL | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: EDWARD M. CHRISTIE III | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: CAIN A. HAYES | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: JOAN E. HERMAN | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: LESLYE G. KATZ | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: KEVIN J. OCONNOR | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: CHRISTOPHER R. REIDY | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: NANCY M. SCHLICHTING | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: MARK J. TARR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | ELECTION OF DIRECTOR TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF STOCKHOLDERS: TERRANCE WILLIAMS | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ENCOMPASS HEALTH CORPORATION | 2026-05-07 | AN ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: TERRY BLACK BONNO | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: WILLIAM L. BULLOCK, JR. | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | ELECTION OF DIRECTOR: CHRIS DRUMGOOLE | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | ADVISORY, NON-BINDING VOTE TO APPROVE THE COMPENSATION OF KODIAK GAS SERVICES, INC.S NAMED EXECUTIVE OFFICERS FOR 2025; | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | ADVISORY, NON-BINDING VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE THE COMPENSATION OF KODIAK GAS SERVICES, INC.S NAMED EXECUTIVE OFFICERS; | 1 YEAR | 1 YEAR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | TO AMEND THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PHASE IN DECLASSIFICATION OF THE BOARD OF DIRECTORS; | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | TO AMEND THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO ELIMINATE CERTAIN SUPERMAJORITY VOTING REQUIREMENTS AND OTHER OBSOLETE PROVISIONS; | FOR | FOR |
| KODIAK GAS SERVICES, INC. | 2026-05-07 | RATIFICATION OF THE APPOINTMENT OF BDO USA, P.C. AS KODIAK GAS SERVICES, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| MKS INC. | 2026-05-11 | DIRECTOR: PETER J. CANNONE III | FOR: PETER J. CANNONE III | FOR |
| MKS INC. | 2026-05-11 | DIRECTOR: JOSEPH B. DONAHUE | FOR: JOSEPH B. DONAHUE | FOR |
| MKS INC. | 2026-05-11 | DIRECTOR: WISSAM G. JABRE | FOR: WISSAM G. JABRE | FOR |
| MKS INC. | 2026-05-11 | THE APPROVAL OF THE AMENDED AND RESTATED 2022 STOCK INCENTIVE PLAN. | AGAINST | FOR |
| MKS INC. | 2026-05-11 | THE APPROVAL, ON AN ADVISORY BASIS, OF EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MKS INC. | 2026-05-11 | THE RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| MKS INC. | 2026-05-11 | THE APPROVAL, ON AN ADVISORY BASIS, OF A COMPANY PROPOSAL TO REDUCE THE THRESHOLD PERCENTAGE OF SHAREHOLDERS REQUIRED TO CALL A SPECIAL MEETING OF SHAREHOLDERS FROM 40% TO 25%. | AGAINST | FOR |
| MKS INC. | 2026-05-11 | A SHAREHOLDER PROPOSAL TO REDUCE THE THRESHOLD PERCENTAGE OF SHAREHOLDERS REQUIRED TO CALL A SPECIAL MEETING OF SHAREHOLDERS FROM 40% TO 10%, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| ATMUS FILTRATION TECHNOLOGIES INC. | 2026-05-12 | ELECTION OF DIRECTOR: STEPHANIE J. DISHER | FOR | FOR |
| ATMUS FILTRATION TECHNOLOGIES INC. | 2026-05-12 | ELECTION OF DIRECTOR: DIEGO DONOSO | FOR | FOR |
| ATMUS FILTRATION TECHNOLOGIES INC. | 2026-05-12 | ELECTION OF DIRECTOR: HEATH SHARP | FOR | FOR |
| ATMUS FILTRATION TECHNOLOGIES INC. | 2026-05-12 | ELECTION OF DIRECTOR: STUART A. TAYLOR II | FOR | FOR |
| ATMUS FILTRATION TECHNOLOGIES INC. | 2026-05-12 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| ATMUS FILTRATION TECHNOLOGIES INC. | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | ELECTION OF CLASS II DIRECTOR: JOEL BENDER | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | ELECTION OF CLASS II DIRECTOR: ALAN SEMPLE | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | ELECTION OF CLASS II DIRECTOR: TANA UTLEY | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | ELECTION OF CLASS III DIRECTOR: SCOTT BENDER | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | ELECTION OF CLASS III DIRECTOR: GARY ROSENTHAL | FOR | FOR |
| CACTUS, INC. | 2026-05-12 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CACTUS, INC. | 2026-05-12 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS REPORTED IN THE PROXY STATEMENT. | FOR | FOR |
| COEUR MINING, INC. | 2026-05-12 | ELECTION OF DIRECTOR: LINDA L. ADAMANY | AGAINST | FOR |
| COEUR MINING, INC. | 2026-05-12 | ELECTION OF DIRECTOR: PIERRE BEAUDOIN | FOR | FOR |
| COEUR MINING, INC. | 2026-05-12 | ELECTION OF DIRECTOR: PARAMITA DAS | FOR | FOR |
| COEUR MINING, INC. | 2026-05-12 | ELECTION OF DIRECTOR: PATRICK GODIN | FOR | FOR |
| COEUR MINING, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JEANE L. HULL | FOR | FOR |
| COEUR MINING, INC. | 2026-05-12 | ELECTION OF DIRECTOR: MITCHELL J. KREBS | AGAINST | FOR |
| COEUR MINING, INC. | 2026-05-12 | ELECTION OF DIRECTOR: EDUARDO LUNA | FOR | FOR |
| COEUR MINING, INC. | 2026-05-12 | ELECTION OF DIRECTOR: MARILYN SCHONBERNER | FOR | FOR |
| COEUR MINING, INC. | 2026-05-12 | ELECTION OF DIRECTOR: J. KENNETH THOMPSON | AGAINST | FOR |
| COEUR MINING, INC. | 2026-05-12 | RATIFICATION OF THE APPOINTMENT OF GRANT THORNTON LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| COEUR MINING, INC. | 2026-05-12 | APPROVAL OF AN AMENDMENT TO THE COMPANYS CERTIFICATE OF INCORPORATION TO LIMIT THE LIABILITY OF CERTAIN OFFICERS AS PERMITTED BY LAW. | FOR | FOR |
| COEUR MINING, INC. | 2026-05-12 | ADVISORY RESOLUTION TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JEFFREY S. EDISON | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: LESLIE T. CHAO | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ELIZABETH O. FISCHER | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: DEVIN I. MURPHY | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: STEPHEN R. QUAZZO | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JANE E. SILFEN | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: JOHN A. STRONG | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: ANTHONY E. TERRY | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: PARILEE E. WANG | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | ELECTION OF DIRECTOR: GREGORY S. WOOD | FOR | FOR |
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | APPROVE A NON-BINDING, ADVISORY RESOLUTION ON EXECUTIVE COMPENSATION AS MORE FULLY DESCRIBED IN THE PROXY STATEMENT FOR THE ANNUAL MEETING. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PHILLIPS EDISON & COMPANY, INC. | 2026-05-12 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| SPX TECHNOLOGIES, INC. | 2026-05-12 | ELECTION OF DIRECTOR TERM WILL EXPIRE IN 2027: RICKY D. PUCKETT | FOR | FOR |
| SPX TECHNOLOGIES, INC. | 2026-05-12 | ELECTION OF DIRECTOR TERM WILL EXPIRE IN 2027: MEENAL A. SETHNA | FOR | FOR |
| SPX TECHNOLOGIES, INC. | 2026-05-12 | ELECTION OF DIRECTOR TERM WILL EXPIRE IN 2027: TANA L. UTLEY | FOR | FOR |
| SPX TECHNOLOGIES, INC. | 2026-05-12 | APPROVAL OF NAMED EXECUTIVE OFFICERS COMPENSATION, ON A NON-BINDING ADVISORY BASIS. | FOR | FOR |
| SPX TECHNOLOGIES, INC. | 2026-05-12 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JANAKI AKELLA | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: SHARON BOWEN | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARIANNE BROWN | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: BAS BURGER | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: DAN HESSE | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: TOM KILLALEA | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: TOM LEIGHTON | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JONATHAN MILLER | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MADHU RANGANATHAN | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE AN AMENDMENT TO OUR SECOND AMENDED AND RESTATED 2013 STOCK INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE THEREUNDER BY 8,000,000 SHARES. | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE THE COMPANYS 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE, ON AN ADVISORY BASIS, OUR NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO APPROVE AN AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO AUTHORIZE CERTAIN STOCKHOLDERS TO CALL A SPECIAL MEETING OF STOCKHOLDERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO ADJOURN THE ANNUAL MEETING TO A LATER DATE OR DATES, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES TO ESTABLISH A QUORUM OR IF THERE ARE INSUFFICIENT VOTES TO ADOPT ANY PROPOSAL (OTHER THAN PROPOSAL 8). | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AKAMAI TECHNOLOGIES, INC. | 2026-05-13 | TO VOTE UPON A SHAREHOLDER PROPOSAL REQUIRING THE COMPANY TO PROVIDE A REPORT ON POLITICAL SPENDING. | AGAINST | AGAINST |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MR. BARRY M. SMITH | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MS. SWATI B. ABBOTT | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS I DIRECTOR FOR A THREE-YEAR TERM: MS. SUZANNE D. SNAPPER | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | ELECTION OF CLASS II DIRECTOR FOR AN INITIAL ONE-YEAR TERM: MS. MARIVIC UYCHIAT PISON | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| THE ENSIGN GROUP, INC. | 2026-05-13 | APPROVAL, ON AN ADVISORY BASIS, OF OUR NAMED EXECUTIVE OFFICERS COMPENSATION. | FOR | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: LARS C. ANDERSON | FOR: LARS C. ANDERSON | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: LYNE B. ANDRICH | FOR: LYNE B. ANDRICH | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: MICHAEL A. DECOLA | FOR: MICHAEL A. DECOLA | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: MICHAEL E. FINN | FOR: MICHAEL E. FINN | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: MICHAEL R. HOLMES | FOR: MICHAEL R. HOLMES | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: NEVADA A. KENT, IV | FOR: NEVADA A. KENT, IV | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: JAMES B. LALLY | FOR: JAMES B. LALLY | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: MARCELA MANJARREZ | FOR: MARCELA MANJARREZ | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: STEPHEN P. MARSH | FOR: STEPHEN P. MARSH | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: RICHARD M. SANBORN | FOR: RICHARD M. SANBORN | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: SANDRA A. VAN TREASE | FOR: SANDRA A. VAN TREASE | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | DIRECTOR: LINA A. YOUNG | FOR: LINA A. YOUNG | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ENTERPRISE FINANCIAL SERVICES CORP | 2026-05-13 | AN ADVISORY (NON-BINDING) VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: RICHARD E. ALLEN | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: BRUCE W. ARMSTRONG | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JACK AZAGURY | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LINDA M. BREARD | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: CATHERINE COURAGE | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: TIMOTHY A. CROWN | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: JANET FOUTTY | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: ANTHONY A. IBARGÜEN | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: THOMAS REICHERT | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ELECTION OF DIRECTOR: GIRISH RISHI | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | ADVISORY VOTE (NON-BINDING) TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INSIGHT ENTERPRISES, INC. | 2026-05-13 | APPROVAL OF AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO ELIMINATE SUPERMAJORITY VOTING REQUIREMENTS. | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: MARTHA G. ARONSON (THREE (3) YEAR TERM) | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LONNY J. CARPENTER (THREE (3) YEAR TERM) | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: LYNNE N. WARD (ONE (1) YEAR TERM) | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | ELECTION OF DIRECTOR: SCOTT R. WARD (THREE (3) YEAR TERM) | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | APPROVAL OF A NON-BINDING, ADVISORY RESOLUTION APPROVING THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE MERIT MEDICAL SYSTEMS, INC. PROXY STATEMENT. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | APPROVAL OF THE MERIT MEDICAL SYSTEMS, INC. 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | APPROVAL OF THE MERIT MEDICAL SYSTEMS, INC. 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| MERIT MEDICAL SYSTEMS, INC. | 2026-05-13 | RATIFICATION OF THE AUDIT COMMITTEES APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ATI INC. | 2026-05-14 | ELECTION OF DIRECTOR: KIMBERLY A. FIELDS | FOR | FOR |
| ATI INC. | 2026-05-14 | ELECTION OF DIRECTOR: ELIZABETH H. LUND | FOR | FOR |
| ATI INC. | 2026-05-14 | ELECTION OF DIRECTOR: DAVID J. MOREHOUSE | FOR | FOR |
| ATI INC. | 2026-05-14 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| ATI INC. | 2026-05-14 | RATIFICATION OF THE ELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITORS FOR 2026 | FOR | FOR |
| CBIZ, INC. | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD T. MARABITO | FOR | FOR |
| CBIZ, INC. | 2026-05-14 | ELECTION OF DIRECTOR: RODNEY A. YOUNG | FOR | FOR |
| CBIZ, INC. | 2026-05-14 | TO RATIFY KPMG LLP AS CBIZS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| CBIZ, INC. | 2026-05-14 | TO APPORVE, ON AN ADVISORY BASIS, THE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| PATRICK INDUSTRIES, INC. | 2026-05-14 | DIRECTOR: BLAKE W. AUGSBURGER | FOR: BLAKE W. AUGSBURGER | FOR |
| PATRICK INDUSTRIES, INC. | 2026-05-14 | DIRECTOR: NATALIE A. BROWN | FOR: NATALIE A. BROWN | FOR |
| PATRICK INDUSTRIES, INC. | 2026-05-14 | DIRECTOR: JOSEPH M. CERULLI | FOR: JOSEPH M. CERULLI | FOR |
| PATRICK INDUSTRIES, INC. | 2026-05-14 | DIRECTOR: TODD M. CLEVELAND | FOR: TODD M. CLEVELAND | FOR |
| PATRICK INDUSTRIES, INC. | 2026-05-14 | DIRECTOR: JOHN A. FORBES | FOR: JOHN A. FORBES | FOR |
| PATRICK INDUSTRIES, INC. | 2026-05-14 | DIRECTOR: MICHAEL A. KITSON | FOR: MICHAEL A. KITSON | FOR |
| PATRICK INDUSTRIES, INC. | 2026-05-14 | DIRECTOR: ANDY L. NEMETH | FOR: ANDY L. NEMETH | FOR |
| PATRICK INDUSTRIES, INC. | 2026-05-14 | DIRECTOR: DENIS G. SUGGS | FOR: DENIS G. SUGGS | FOR |
| PATRICK INDUSTRIES, INC. | 2026-05-14 | DIRECTOR: M. SCOTT WELCH | FOR: M. SCOTT WELCH | FOR |
| PATRICK INDUSTRIES, INC. | 2026-05-14 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PATRICK INDUSTRIES, INC. | 2026-05-14 | TO APPROVE, IN AN ADVISORY AND NON-BINDING VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS FOR FISCAL YEAR 2025. | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: KEVIN M. OLSEN | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: LISA M. BACHMANN | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: STEVEN L. BERMAN | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: JOHN J. GAVIN | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: RICHARD T. RILEY | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: KELLY A. ROMANO | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: G. MICHAEL STAKIAS | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ELECTION OF DIRECTOR: J. DARRELL THOMAS | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | ADVISORY APPROVAL OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | RATIFICATION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| DORMAN PRODUCTS, INC. | 2026-05-15 | APPROVAL OF THE DORMAN PRODUCTS, INC. 2026 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| ATRICURE, INC. | 2026-05-18 | ELECTION OF DIRECTOR: MICHAEL H. CARREL | FOR | FOR |
| ATRICURE, INC. | 2026-05-18 | ELECTION OF DIRECTOR: REGINA E. GROVES | FOR | FOR |
| ATRICURE, INC. | 2026-05-18 | ELECTION OF DIRECTOR: B. KRISTINE JOHNSON | FOR | FOR |
| ATRICURE, INC. | 2026-05-18 | ELECTION OF DIRECTOR: SHLOMO NACHMAN | FOR | FOR |
| ATRICURE, INC. | 2026-05-18 | ELECTION OF DIRECTOR: KAREN N. PRANGE | FOR | FOR |
| ATRICURE, INC. | 2026-05-18 | ELECTION OF DIRECTOR: DEBORAH H. TELMAN | AGAINST | FOR |
| ATRICURE, INC. | 2026-05-18 | ELECTION OF DIRECTOR: SVEN A. WEHRWEIN | FOR | FOR |
| ATRICURE, INC. | 2026-05-18 | ELECTION OF DIRECTOR: ROBERT S. WHITE | FOR | FOR |
| ATRICURE, INC. | 2026-05-18 | ELECTION OF DIRECTOR: MAGGIE YUEN | AGAINST | FOR |
| ATRICURE, INC. | 2026-05-18 | PROPOSAL TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ATRICURE, INC. | 2026-05-18 | PROPOSAL TO APPROVE AN AMENDMENT TO THE ATRICURE, INC. 2023 STOCK INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE THEREUNDER BY 1,500,000. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ATRICURE, INC. | 2026-05-18 | PROPOSAL TO APPROVE AN AMENDMENT TO THE ATRICURE, INC. 2018 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE THEREUNDER BY 750,000. | FOR | FOR |
| ATRICURE, INC. | 2026-05-18 | ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT FOR THE 2026 ANNUAL MEETING. | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: JOANNE B. BAUER | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: ROBIN G. SEIM | WITHHOLD | FOR |
| OMNICELL, INC. | 2026-05-19 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS: EILEEN J. VOYNICK | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | SAY ON PAY - AN ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | PROPOSAL TO APPROVE AN AMENDMENT TO THE OMNICELL, INC. 2009 EQUITY INCENTIVE PLAN, AS AMENDED, TO, AMONG OTHER ITEMS, ADD AN ADDITIONAL 1,600,000 SHARES TO THE NUMBER OF SHARES OF COMMON STOCK AUTHORIZED FOR ISSUANCE UNDER SUCH PLAN. | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | PROPOSAL TO APPROVE AN AMENDMENT TO THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE EXCULPATION FROM PERSONAL LIABILITY FOR CERTAIN OFFICERS AS PERMITTED BY DELAWARE LAW AND MAKE CERTAIN OTHER MINOR, NON-SUBSTANTIVE UPDATES. | FOR | FOR |
| OMNICELL, INC. | 2026-05-19 | PROPOSAL TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VERRA MOBILITY CORPORATION | 2026-05-19 | DIRECTOR: PATRICK J. BYRNE | FOR: PATRICK J. BYRNE | FOR |
| VERRA MOBILITY CORPORATION | 2026-05-19 | DIRECTOR: DAVID M. ROBERTS | FOR: DAVID M. ROBERTS | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VERRA MOBILITY CORPORATION | 2026-05-19 | DIRECTOR: JOHN H. REXFORD | FOR: JOHN H. REXFORD | FOR |
| VERRA MOBILITY CORPORATION | 2026-05-19 | APPROVE, ON AN ADVISORY BASIS (NON-BINDING), THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VERRA MOBILITY CORPORATION | 2026-05-19 | APPROVE, ON AN ADVISORY BASIS (NON-BINDING), THE FREQUENCY OF FUTURE ADVISORY VOTES APPROVING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| VERRA MOBILITY CORPORATION | 2026-05-19 | RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | DIRECTOR: EDWARD G. GALANTE | FOR: EDWARD G. GALANTE | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | DIRECTOR: ALISON A. QUIRK | FOR: ALISON A. QUIRK | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | DIRECTOR: SHELLEY STEWART, JR. | FOR: SHELLEY STEWART, JR. | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | DIRECTOR: JOHN R. WELCH | FOR: JOHN R. WELCH | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | TO APPROVE ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE COMPANYS DEFINITIVE PROXY STATEMENT. | FOR | FOR |
| CLEAN HARBORS, INC. | 2026-05-20 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: STANLEY J. BRADSHAW | FOR: STANLEY J. BRADSHAW | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: RODNEY K. BRENNEMAN | FOR: RODNEY K. BRENNEMAN | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: STEVEN W. CAPLE | FOR: STEVEN W. CAPLE | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: MICHAEL D. CASSENS | FOR: MICHAEL D. CASSENS | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: VAN A. DUKEMAN | FOR: VAN A. DUKEMAN | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: JENNIFER M. GRIGSBY | FOR: JENNIFER M. GRIGSBY | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: KAREN M. JENSEN | FOR: KAREN M. JENSEN | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: FREDERIC L. KENNEY | FOR: FREDERIC L. KENNEY | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: STEPHEN V. KING | FOR: STEPHEN V. KING | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: KEVIN S. RAUCKMAN | FOR: KEVIN S. RAUCKMAN | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: SCOTT A. WEHRLI | FOR: SCOTT A. WEHRLI | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | DIRECTOR: TIFFANY B. WHITE | FOR: TIFFANY B. WHITE | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIRST BUSEY CORPORATION | 2026-05-20 | TO APPROVE, IN A NON-BINDING, ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS, AS DESCRIBED IN THE ACCOMPANYING PROXY STATEMENT, WHICH IS REFERRED TO AS A SAY-ON-PAY&QUOT PROPOSAL. &QUOT | FOR | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | TO APPROVE THE FIRST BUSEY CORPORATION SECOND AMENDED 2020 EQUITY INCENTIVE PLAN. | FOR | FOR |
| FIRST BUSEY CORPORATION | 2026-05-20 | TO RATIFY THE APPOINTMENT OF RSM US LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MANNKIND CORPORATION | 2026-05-20 | DIRECTOR: J.S. SHANNON, MD, MRCP | WITHHOLD: J.S. SHANNON, MD, MRCP | FOR |
| MANNKIND CORPORATION | 2026-05-20 | DIRECTOR: M.E. CASTAGNA, PHARM.D. | FOR: M.E. CASTAGNA, PHARM.D. | FOR |
| MANNKIND CORPORATION | 2026-05-20 | DIRECTOR: STEVEN B. BINDER | FOR: STEVEN B. BINDER | FOR |
| MANNKIND CORPORATION | 2026-05-20 | DIRECTOR: RONALD J. CONSIGLIO | WITHHOLD: RONALD J. CONSIGLIO | FOR |
| MANNKIND CORPORATION | 2026-05-20 | DIRECTOR: MICHAEL A. FRIEDMAN, MD | WITHHOLD: MICHAEL A. FRIEDMAN, | FOR |
| MANNKIND CORPORATION | 2026-05-20 | DIRECTOR: JENNIFER GRANCIO | FOR: JENNIFER GRANCIO | FOR |
| MANNKIND CORPORATION | 2026-05-20 | DIRECTOR: ANTHONY HOOPER | FOR: ANTHONY HOOPER | FOR |
| MANNKIND CORPORATION | 2026-05-20 | DIRECTOR: SABRINA KAY, ED.D. | FOR: SABRINA KAY, ED.D. | FOR |
| MANNKIND CORPORATION | 2026-05-20 | DIRECTOR: CHRISTINE MUNDKUR | FOR: CHRISTINE MUNDKUR | FOR |
| MANNKIND CORPORATION | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF MANNKIND, AS DISCLOSED IN MANNKINDS PROXY STATEMENT FOR THE ANNUAL MEETING. | FOR | FOR |
| MANNKIND CORPORATION | 2026-05-20 | TO RATIFY THE SELECTION BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF MANNKIND FOR ITS FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: RICHARD ALARIO | AGAINST | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: TERRY BONNO | AGAINST | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: DAVID CHERECHINSKY | FOR | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: GALEN COBB | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: PAUL COPPINGER | AGAINST | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: GEORGE DAMIRIS | FOR | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: KAREN DAVID-GREEN | FOR | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: RONALD JADIN | FOR | FOR |
| DNOW INC. | 2026-05-20 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR ONE-YEAR TERM: SONYA REED | FOR | FOR |
| DNOW INC. | 2026-05-20 | TO CONSIDER AND ACT UPON A PROPOSAL TO RATIFY THE APPOINTMENT OF KPMG LLP AS INDEPENDENT AUDITORS OF THE COMPANY FOR 2026. | FOR | FOR |
| DNOW INC. | 2026-05-20 | TO CONSIDER AND ACT UPON AN ADVISORY PROPOSAL TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ALKERMES PLC | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM UNTIL THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: SHANE M. COOKE | AGAINST | FOR |
| ALKERMES PLC | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM UNTIL THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: RICHARD B. GAYNOR, M.D. | AGAINST | FOR |
| ALKERMES PLC | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM UNTIL THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: CATO T. LAURENCIN, M.D., PH.D. | FOR | FOR |
| ALKERMES PLC | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM UNTIL THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: NANCY S. LURKER | FOR | FOR |
| ALKERMES PLC | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM UNTIL THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: BRIAN P. MCKEON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ALKERMES PLC | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM UNTIL THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: RICHARD F. POPS | FOR | FOR |
| ALKERMES PLC | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM UNTIL THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: NANCY L. SNYDERMAN, M.D. | AGAINST | FOR |
| ALKERMES PLC | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM UNTIL THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: FRANK ANDERS WILSON | AGAINST | FOR |
| ALKERMES PLC | 2026-05-20 | ELECTION OF DIRECTOR TO SERVE A ONE-YEAR TERM UNTIL THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: CHRISTOPHER I. WRIGHT, M.D., PH.D. | FOR | FOR |
| ALKERMES PLC | 2026-05-20 | TO APPROVE, IN A NON-BINDING, ADVISORY VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ALKERMES PLC | 2026-05-20 | TO RATIFY, IN A NON-BINDING VOTE, THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT AUDITOR AND ACCOUNTING FIRM OF THE COMPANY AND TO AUTHORIZE, IN A BINDING VOTE, THE AUDIT AND RISK COMMITTEE OF THE BOARD TO SET THE INDEPENDENT AUDITOR AND ACCOUNTING FIRMS REMUNERATION. | FOR | FOR |
| ALKERMES PLC | 2026-05-20 | TO APPROVE THE ALKERMES PLC 2018 STOCK OPTION AND INCENTIVE PLAN, AS AMENDED. | AGAINST | FOR |
| ALKERMES PLC | 2026-05-20 | TO RENEW BOARD AUTHORITY TO ALLOT AND ISSUE SHARES UNDER IRISH LAW. | FOR | FOR |
| ALKERMES PLC | 2026-05-20 | TO RENEW BOARD AUTHORITY TO DISAPPLY THE STATUTORY PRE-EMPTION RIGHTS THAT WOULD OTHERWISE APPLY UNDER IRISH LAW. | FOR | FOR |
| SIRIUSPOINT LTD. | 2026-05-20 | ELECTION OF CLASS 1 DIRECTOR FOR 3-YEAR TERM EXPIRING IN 2029: SUSAN L. CROSS | FOR | FOR |
| SIRIUSPOINT LTD. | 2026-05-20 | ELECTION OF CLASS 1 DIRECTOR FOR 3-YEAR TERM EXPIRING IN 2029: SABRA R. PURTILL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SIRIUSPOINT LTD. | 2026-05-20 | APPROVAL, BY A NON-BINDING ADVISORY VOTE, OF THE EXECUTIVE COMPENSATION PAYABLE TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SIRIUSPOINT LTD. | 2026-05-20 | APPROVAL OF: (A) THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (PWC&QUOT) AS OUR INDEPENDENT AUDITOR, TO SERVE UNTIL THE GENERAL ANNUAL MEETING TO BE HELD IN 2027; AND (B) THE AUTHORIZATION OF OUR BOARD OF DIRECTORS, ACTING THROUGH THE AUDIT COMMITEE, TO DETERMINE PWCS REMUNERATION. &QUOT | AGAINST | FOR |
| SIRIUSPOINT LTD. | 2026-05-20 | APPROVAL OF THE SIRIUSPOINT SHAREPLAN. | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS: WILLIAM I. BOWEN, JR. | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS: RODNEY D. BULLARD | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS: WM. MILLARD CHOATE | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS: LEO J. HILL | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS: DANIEL B. JETER | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS: ROBERT P. LYNCH | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS: CLAIRE E. MCLEAN | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS: JAMES B. MILLER, JR. | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS: H. PALMER PROCTOR, JR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMERIS BANCORP | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS: WILLIAM H. STERN | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AMERIS BANCORP | 2026-05-21 | ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BLOOM ENERGY CORPORATION | 2026-05-21 | DIRECTOR: BARBARA BURGER | FOR: BARBARA BURGER | FOR |
| BLOOM ENERGY CORPORATION | 2026-05-21 | DIRECTOR: JEFFREY IMMELT | FOR: JEFFREY IMMELT | FOR |
| BLOOM ENERGY CORPORATION | 2026-05-21 | DIRECTOR: JIM SNABE | FOR: JIM SNABE | FOR |
| BLOOM ENERGY CORPORATION | 2026-05-21 | DIRECTOR: EDDY ZERVIGON | FOR: EDDY ZERVIGON | FOR |
| BLOOM ENERGY CORPORATION | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE FISCAL 2025 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BLOOM ENERGY CORPORATION | 2026-05-21 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| BLOOM ENERGY CORPORATION | 2026-05-21 | TO APPROVE AN AMENDMENT TO OUR RESTATED CERTIFICATE OF INCORPORATION TO PROVIDE FOR OFFICER EXCULPATION AS PERMITTED BY DELAWARE LAW. | FOR | FOR |
| BLOOM ENERGY CORPORATION | 2026-05-21 | TO APPROVE AN AMENDMENT TO OUR RESTATED CERTIFICATE OF INCORPORATION TO REMOVE OUTDATED REFERENCES TO OUR CLASS B COMMON STOCK. | FOR | FOR |
| DIANTHUS THERAPEUTICS, INC. | 2026-05-21 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: SUJAY KANGO | FOR | FOR |
| DIANTHUS THERAPEUTICS, INC. | 2026-05-21 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: ANNE MCGEORGE | WITHHOLD | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DIANTHUS THERAPEUTICS, INC. | 2026-05-21 | ELECTION OF CLASS II DIRECTOR TO SERVE UNTIL THE 2029 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED, OR UNTIL THEIR EARLIER DEATH, RESIGNATION OR REMOVAL: JONATHAN VIOLIN, PH.D. | WITHHOLD | FOR |
| DIANTHUS THERAPEUTICS, INC. | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS; AND | FOR | FOR |
| DIANTHUS THERAPEUTICS, INC. | 2026-05-21 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE, LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: TIM E. BENTSEN | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: KEVIN S. BLAIR | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: ABNEY S. BOXLEY, III | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: GREGORY L. BURNS | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: PEDRO CHERRY | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: THOMAS C. FARNSWORTH, III | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: DAVID B. INGRAM | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: JOHN H. IRBY | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: DECOSTA E. JENKINS | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT A. MCCABE, JR. | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: GREGORY MONTANA | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: BARRY L. STOREY | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: G. KENNEDY THOMPSON | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: M. TERRY TURNER | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | ELECTION OF DIRECTOR: TERESA WHITE | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | TO APPROVE THE PINNACLE FINANCIAL PARTNERS, INC. 2026 OMNIBUS PLAN. | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF PINNACLES NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | TO RECOMMEND, ON AN ADVISORY BASIS, THAT THE COMPENSATION OF PINNACLES NAMED EXECUTIVE OFFICERS BE PUT TO SHAREHOLDERS FOR THEIR CONSIDERATION EVERY: ONE, TWO, OR THREE YEARS. | 1 YEAR | 1 YEAR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PINNACLE FINANCIAL PARTNERS INC | 2026-05-21 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS PINNACLES INDEPENDENT AUDITOR FOR THE YEAR 2026. | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO RECEIVE THE ACCOUNTS AND REPORTS OF THE DIRECTORS AND AUDITORS FOR THE YEAR ENDED 31 DECEMBER 2025 | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO APPROVE THE DIRECTORS REMUNERATION REPORT FOR THE YEAR ENDED 31 DECEMBER 2025 | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO REAPPOINT DELOITTE LLP AS AUDITOR OF THE COMPANY UNTIL THE NEXT ANNUAL GENERAL MEETING | AGAINST | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO AUTHORISE THE AUDIT AND COMPLIANCE COMMITTEE TO DETERMINE THE AUDITORS REMUNERATION | AGAINST | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO RE-ELECT ROBERT PICKERING AS A DIRECTOR | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO RE-ELECT IAN LOWITT AS A DIRECTOR | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO RE-ELECT ROB IRVIN AS A DIRECTOR | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO RE-ELECT SARAH ING AS A DIRECTOR | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO RE-ELECT LINDA MYERS AS A DIRECTOR | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO RE-ELECT KONSTANTIN GRAF VON SCHWEINITZ AS A DIRECTOR | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO RE-ELECT JOHN PIETROWICZ AS A DIRECTOR OF THE COMPANY | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | AUTHORITY TO ALLOT SHARES | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | AUTHORITY FOR THE DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | AUTHORITY TO PURCHASE OWN SHARES | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | TO AUTHORISE THE COMPANY TO MAKE POLITICAL DONATIONS | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | SPECIAL RESOLUTION - TO APPROVE CERTAIN MATTERS IN CONNECTION WITH THE SCHEME. | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | SPECIAL RESOLUTION - TO APPROVE THE SCHEME REDUCTION OF CAPITAL. | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | SPECIAL RESOLUTION - TO APPROVE THE AMENDMENT OF THE MAREX ARTICLES. | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | SPECIAL RESOLUTION - TO APPROVE CERTAIN MATTERS IN CONNECTION WITH THE ISSUANCE OF MAREX REISSUED SHARES TO NEW MAREX. | FOR | FOR |
| MAREX GROUP PLC | 2026-05-21 | SPECIAL RESOLUTION - TO APPROVE THE DEFERRED SHARES REDUCTION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MAREX GROUP PLC | 2026-05-21 | TO APPROVE THE SCHEME MADE BETWEEN THE COMPANY AND THE HOLDERS OF SCHEME SHARES AS SET OUT IN THE DOCUMENT. | FOR | FOR |
| WHITE MOUNTAINS INSURANCE GROUP, LTD. | 2026-05-21 | ELECTION OF CLASS II DIRECTOR TO A TERM ENDING IN 2029: LIAM P. CAFFREY | FOR | FOR |
| WHITE MOUNTAINS INSURANCE GROUP, LTD. | 2026-05-21 | ELECTION OF CLASS II DIRECTOR TO A TERM ENDING IN 2029: MARY C. CHOKSI | FOR | FOR |
| WHITE MOUNTAINS INSURANCE GROUP, LTD. | 2026-05-21 | ELECTION OF CLASS II DIRECTOR TO A TERM ENDING IN 2029: JOHN K. CHU | FOR | FOR |
| WHITE MOUNTAINS INSURANCE GROUP, LTD. | 2026-05-21 | ELECTION OF CLASS II DIRECTOR TO A TERM ENDING IN 2029: WESTON M. HICKS | FOR | FOR |
| WHITE MOUNTAINS INSURANCE GROUP, LTD. | 2026-05-21 | APPROVAL OF THE ADVISORY RESOLUTION ON EXECUTIVE COMPENSATION | FOR | FOR |
| WHITE MOUNTAINS INSURANCE GROUP, LTD. | 2026-05-21 | APPROVAL OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | ELECTION OF DIRECTOR: THOMAS R. BATES, JR. | WITHHOLD | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | ELECTION OF DIRECTOR: CHRISTIAN A. GARCIA | FOR | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | ELECTION OF DIRECTOR: JOHN F. GLICK | WITHHOLD | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | ELECTION OF DIRECTOR: ANGELA D. JOHN | FOR | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | ELECTION OF DIRECTOR: SHARON B. MCGEE | FOR | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | ELECTION OF DIRECTOR: BRADY M. MURPHY | FOR | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | ELECTION OF DIRECTOR: JULIA A. SLOAT | FOR | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | ELECTION OF DIRECTOR: SHAWN D. WILLIAMS | FOR | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | RATIFICATION OF THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| TETRA TECHNOLOGIES, INC. | 2026-05-22 | RATIFICATION OF AMENDMENT NO. 1 TO OUR TAX BENEFITS PRESERVATION PLAN. | FOR | FOR |
| GULFPORT ENERGY CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: TIMOTHY CUTT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GULFPORT ENERGY CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DAVID WOLF | FOR | FOR |
| GULFPORT ENERGY CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JASON MARTINEZ | FOR | FOR |
| GULFPORT ENERGY CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: JEANNIE POWERS | FOR | FOR |
| GULFPORT ENERGY CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: DAVID REGANATO | FOR | FOR |
| GULFPORT ENERGY CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR TO SERVE UNTIL THE COMPANYS 2027 ANNUAL MEETING OF SHAREHOLDERS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFIED: MARY SHAFER-MALICKI | FOR | FOR |
| GULFPORT ENERGY CORPORATION | 2026-05-27 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 (THE AUDITORS RATIFICATION PROPOSAL OR PROPOSAL 2). | FOR | FOR |
| GULFPORT ENERGY CORPORATION | 2026-05-27 | TO APPROVE, ON AN ADVISORY, NON-BINDING BASIS, THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THIS PROXY STATEMENT (THE SAY-ON-PAY PROPOSAL OR PROPOSAL 3). | FOR | FOR |
| PERELLA WEINBERG PARTNERS | 2026-05-27 | DIRECTOR: ROBERT K. STEEL | FOR: ROBERT K. STEEL | FOR |
| PERELLA WEINBERG PARTNERS | 2026-05-27 | DIRECTOR: R. EDWIN BENNETT | FOR: R. EDWIN BENNETT | FOR |
| PERELLA WEINBERG PARTNERS | 2026-05-27 | DIRECTOR: HOUDA DABBOUSSI | FOR: HOUDA DABBOUSSI | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PERELLA WEINBERG PARTNERS | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAVID W. SCHEIBLE | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DOUGLAS M. BRITT | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: GLYNIS A. BRYAN | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ANNE DE GREEF-SAFFT | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: KENNETH T. LAMNECK | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAVID A. MOEZIDIS | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MICHAEL D. SLESSOR | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CHARLES M. SWOBODA | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: LYNN A. WENTWORTH | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | TO PROVIDE AN ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BENCHMARK ELECTRONICS, INC. | 2026-05-28 | TO APPROVE AN AMENDMENT TO THE BENCHMARK ELECTRONICS, INC. 2019 OMNIBUS INCENTIVE COMPENSATION PLAN TO INCREASE THE TOTAL NUMBER OF AUTHORIZED SHARES OF THE COMPANYS COMMON STOCK AVAILABLE FOR GRANT THEREUNDER BY 1,800,000 SHARES. | FOR | FOR |
| FTAI AVIATION LTD. | 2026-05-28 | DIRECTOR: JOSEPH P. ADAMS, JR. | FOR: JOSEPH P. ADAMS, JR. | FOR |
| FTAI AVIATION LTD. | 2026-05-28 | DIRECTOR: JUDITH A. HANNAWAY | FOR: JUDITH A. HANNAWAY | FOR |
| FTAI AVIATION LTD. | 2026-05-28 | DIRECTOR: MARTIN TUCHMAN | FOR: MARTIN TUCHMAN | FOR |
| FTAI AVIATION LTD. | 2026-05-28 | APPROVAL, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| FTAI AVIATION LTD. | 2026-05-28 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FTAI AVIATION LTD. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FTAI INFRASTRUCTURE INC. | 2026-05-29 | ELECTION OF CLASS I DIRECTOR: JAMES L. HAMILTON | FOR | FOR |
| FTAI INFRASTRUCTURE INC. | 2026-05-29 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR FISCAL YEAR 2026. | AGAINST | FOR |
| SITIME CORPORATION | 2026-05-29 | ELECTION OF DIRECTOR: TORSTEN G. KREINDL | FOR | FOR |
| SITIME CORPORATION | 2026-05-29 | ELECTION OF DIRECTOR: GANESH MOORTHY | FOR | FOR |
| SITIME CORPORATION | 2026-05-29 | ELECTION OF DIRECTOR: AKIRA TAKATA | FOR | FOR |
| SITIME CORPORATION | 2026-05-29 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF SITIMES NAMED EXECUTIVE OFFICERS AS DISCLOSED IN SITIMES PROXY STATEMENT. | FOR | FOR |
| SITIME CORPORATION | 2026-05-29 | TO RATIFY THE APPOINTMENT BY THE AUDIT COMMITTEE OF DELOITTE & TOUCHE LLP, AS SITIMES INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: DOUGLAS J. PFERDEHIRT | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: ROBERT G. GWIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: ELEAZAR DE CARVALHO FILHO | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: CLAIRE S. FARLEY | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: JOHN OLEARY | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: MARGARETH ØVRUM | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: KAY G. PRIESTLY | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: JOHN YEARWOOD | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: SOPHIE ZURQUIYAH | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | 2025 U.S. SAY-ON-PAY FOR NAMED EXECUTIVE OFFICERS: TO APPROVE, AS A NON-BINDING ADVISORY RESOLUTION, THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION FOR THE YEAR ENDED DECEMBER 31, 2025, AS REPORTED IN THE COMPANYS PROXY STATEMENT. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | 2025 U.K. DIRECTORS REMUNERATION REPORT: TO APPROVE, AS A NON-BINDING ADVISORY RESOLUTION, THE COMPANYS DIRECTORS REMUNERATION REPORT FOR THE YEAR ENDED DECEMBER 31, 2025, AS REPORTED IN THE COMPANYS U.K. ANNUAL REPORT AND ACCOUNTS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TECHNIPFMC PLC | 2026-05-01 | RECEIPT OF U.K. ANNUAL REPORT AND ACCOUNTS: TO RECEIVE THE COMPANYS AUDITED U.K. ACCOUNTS FOR THE YEAR ENDED DECEMBER 31, 2025, INCLUDING THE REPORTS OF THE DIRECTORS AND THE AUDITOR THEREON. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | RATIFICATION OF PWC AS U.S. AUDITOR: TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (PWC&QUOT) AS THE COMPANYS U.S. INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. &QUOT | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | REAPPOINTMENT OF PWC AS U.K. STATUTORY AUDITOR: TO REAPPOINT PWC AS THE COMPANYS U.K. STATUTORY AUDITOR UNDER THE U.K. COMPANIES ACT 2006, TO HOLD OFFICE FROM THE CONCLUSION OF THE 2026 ANNUAL GENERAL MEETING OF SHAREHOLDERS UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AT WHICH ACCOUNTS ARE LAID. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | APPROVAL OF U.K. STATUTORY AUDITOR FEES: TO AUTHORIZE THE BOARD AND/OR THE AUDIT COMMITTEE TO DETERMINE THE REMUNERATION OF PWC, IN ITS CAPACITY AS THE COMPANYS U.K. STATUTORY AUDITOR FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | APPROVAL OF AMENDMENT NO. 1 TO THE TECHNIPFMC PLC 2022 INCENTIVE AWARD PLAN: TO AUTHORIZE AN AMENDMENT TO THE TECHNIPFMC PLC 2022 INCENTIVE AWARD PLAN. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | AUTHORITY TO ALLOT EQUITY SECURITIES: TO AUTHORIZE THE BOARD TO ALLOT EQUITY SECURITIES IN THE COMPANY. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | AS A SPECIAL RESOLUTION - AUTHORITY TO ALLOT EQUITY SECURITIES WITHOUT PRE-EMPTIVE RIGHTS: PURSUANT TO THE AUTHORITY CONTEMPLATED BY THE RESOLUTION IN PROPOSAL 9, TO AUTHORIZE THE BOARD TO ALLOT EQUITY SECURITIES WITHOUT PRE-EMPTIVE RIGHTS. | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | RECEIPT OF THE 2025 ANNUAL REPORT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RIO TINTO PLC | 2026-05-06 | APPROVAL OF THE DIRECTORS REMUNERATION REPORT: IMPLEMENTATION REPORT | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | APPROVAL OF THE DIRECTORS REMUNERATION REPORT | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | APPROVAL OF POTENTIAL TERMINATION BENEFITS | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO ELECT SIMON TROTT AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT DOMINIC BARTON BBM AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT PETER CUNNINGHAM AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT DEAN DALLA VALLE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT SUSAN LLOYD-HURWITZ AM AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT JENNIFER NASON AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT JOC OROURKE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT SHARON THORNE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT NGAIRE WOODS CBE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT BEN WYATT AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | RE-APPOINTMENT OF AUDITOR OF RIO TINTO PLC | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | REMUNERATION OF AUDITOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | AUTHORITY TO MAKE POLITICAL DONATIONS | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | GENERAL AUTHORITY TO ALLOT SHARES | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | AUTHORITY TO PURCHASE RIO TINTO PLC SHARES | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | NOTICE PERIOD FOR GENERAL MEETINGS OTHER THAN ANNUAL GENERAL MEETINGS | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RECEIVE THE AUDITED ACCOUNTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2025 TOGETHER WITH THE REPORTS OF THE DIRECTORS AND THE AUDITOR THEREON (TOGETHER THE 2025 ANNUAL REPORT). | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO APPROVE THE DIRECTORS REMUNERATION POLICY IN THE FORM SET OUT IN THE DIRECTORS REMUNERATION REPORT IN THE 2025 ANNUAL REPORT (PAGES 153-171). | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SMITH & NEPHEW PLC | 2026-05-06 | TO APPROVE THE DIRECTORS REMUNERATION REPORT, OTHER THAN THE PART CONTAINING THE DIRECTORS REMUNERATION POLICY, IN THE FORM SET OUT IN THE 2025 ANNUAL REPORT (PAGES 172-193 OF THE 2025 ANNUAL REPORT). | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO DECLARE A FINAL DIVIDEND RECOMMENDED BY THE DIRECTORS OF 24.1 US CENTS PER ORDINARY SHARE IN RESPECT OF THE YEAR ENDED 31 DECEMBER 2025. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO ELECT DAVID KING AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO ELECT GARHENG KONG AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO ELECT THÉRÈSE ESPERDY AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT JO HALLAS AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT SIMON LOWTH AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT JOHN MA AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT JEREMY MAIDEN AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT KATARZYNA MAZUR-HOFSAESS AS A DIRECTOR OF THE COMPANY. | AGAINST | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT DEEPAK NATH AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT MARC OWEN AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT JOHN ROGERS AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT RUPERT SOAMES OBE AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT SYBELLA STANLEY AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-APPOINT DELOITTE LLP AS THE AUDITOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO AUTHORISE THE AUDIT COMMITTEE TO DETERMINE THE REMUNERATION OF THE AUDITOR OF THE COMPANY. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SMITH & NEPHEW PLC | 2026-05-06 | TO RENEW THE AUTHORISATION OF THE DIRECTORS TO ALLOT SHARES. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO APPROVE THE PERFORMANCE SHARE PLAN 2026 (THE PSP). | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO APPROVE THE GLOBAL EMPLOYEE SHARE PURCHASE PLAN 2026 (THE GESPP). | AGAINST | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RENEW THE DIRECTORS AUTHORITY FOR THE DISAPPLICATION OF PRE- EMPTION RIGHTS ON THE ALLOTMENT OF SHARES. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RENEW THE DIRECTORS AUTHORITY FOR THE DISAPPLICATION OF PRE- EMPTION RIGHTS ON THE ALLOTMENT OF SHARES IN CONNECTION WITH AN ACQUISITION OR OTHER CAPITAL INVESTMENTS. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | THAT THE COMPANY BE GENERALLY AND UNCONDITIONALLY AUTHORISED TO MAKE MARKET PURCHASES OF THE COMPANYS OWN SHARES. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | THAT A GENERAL MEETING OF THE COMPANY, OTHER THAN AN AGM, MAY BE CALLED ON NOT LESS THAN 14 CLEAR DAYS NOTICE. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | THAT, WITH EFFECT FROM THE END OF THE MEETING, THE ARTICLES OF ASSOCIATION PRODUCED TO THE MEETING AND INITIALLED BY THE CHAIR OF THE MEETING FOR THE PURPOSE OF IDENTIFICATION BE ADOPTED AS THE ARTICLES OF ASSOCIATION FOR THE COMPANY IN SUBSTITUTION FOR, AND TO THE EXCLUSION OF, THE COMPANYS EXISTING ARTICLES OF ASSOCIATION. | FOR | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: DEEPAK CHOPRA | FOR: DEEPAK CHOPRA | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: STEPHANIE L. COYLES | FOR: STEPHANIE L. COYLES | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: PATRICK P. F. CRONIN | FOR: PATRICK P. F. CRONIN | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: ASHOK K. GUPTA | FOR: ASHOK K. GUPTA | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: DAVID H. Y. HO | FOR: DAVID H. Y. HO | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: LAURIE G. HYLTON | FOR: LAURIE G. HYLTON | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: STACEY A. MADGE | FOR: STACEY A. MADGE | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: HELEN M. MALLOVY HICKS | FOR: HELEN M. MALLOVY HICKS | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: MARCIA MOFFAT | FOR: MARCIA MOFFAT | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: MARIE-LUCIE MORIN | FOR: MARIE-LUCIE MORIN | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: JOSEPH M. NATALE | FOR: JOSEPH M. NATALE | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: SCOTT F. POWERS | FOR: SCOTT F. POWERS | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: KEVIN D. STRAIN | FOR: KEVIN D. STRAIN | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | APPOINTMENT OF DELOITTE LLP AS AUDITOR | FOR | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | NON-BINDING ADVISORY VOTE ON APPROACH TO EXECUTIVE COMPENSATION | FOR | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | AMENDMENTS TO SUN LIFES EXECUTIVE STOCK OPTION PLAN | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | TO RECEIVE THE REPORTS OF THE DIRECTORS AND AUDITORS AND THE AUDITED ACCOUNTS OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2025. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | TO APPROVE THE REMUNERATION REPORT FOR THE YEAR ENDED 31 DECEMBER 2025. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT ROBERT BERRY BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT ANNA CROSS BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT DAWN FITZPATRICK BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT BRIAN GILVARY BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT NIGEL HIGGINS BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT SIR JOHN KINGMAN BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT DIONY LEBOT BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT MARY MACK BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT MARC MOSES BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT BRIAN SHEA BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT C.S. VENKATAKRISHNAN BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | THAT JULIA WILSON BE REAPPOINTED A DIRECTOR OF THE COMPANY. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | TO REAPPOINT KPMG LLP AS AUDITORS. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BARCLAYS PLC | 2026-05-07 | TO AUTHORISE THE BOARD AUDIT COMMITTEE TO SET THE REMUNERATION OF THE AUDITORS. | AGAINST | FOR |
| BARCLAYS PLC | 2026-05-07 | TO AUTHORISE THE COMPANY AND ITS SUBSIDIARIES TO MAKE POLITICAL DONATIONS AND INCUR POLITICAL EXPENDITURE. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO ALLOT SHARES AND EQUITY SECURITIES. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO ALLOT EQUITY SECURITIES FOR CASH AND/OR SELL TREASURY SHARES OTHER THAN ON A PRO RATA BASIS TO SHAREHOLDERS OF NO MORE THAN 5% OF ISSUED SHARE CAPITAL. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO ALLOT EQUITY SECURITIES FOR CASH AND/OR SELL TREASURY SHARES OTHER THAN ON A PRO RATA BASIS TO SHAREHOLDERS OF NO MORE THAN 5% OF ISSUED SHARE CAPITAL IN CONNECTION WITH AN ACQUISITION OR SPECIFIED CAPITAL INVESTMENT. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO ALLOT EQUITY SECURITIES IN RELATION TO THE ISSUANCE OF CONTINGENT EQUITY CONVERSION NOTES. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO ALLOT EQUITY SECURITIES FOR CASH OTHER THAN ON A PRO RATA BASIS TO SHAREHOLDERS IN RELATION TO THE ISSUANCE OF CONTINGENT EQUITY CONVERSION NOTES. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | TO AUTHORISE THE COMPANY TO PURCHASE ITS OWN SHARES. | FOR | FOR |
| BARCLAYS PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO CALL GENERAL MEETINGS (OTHER THAN AN AGM) ON NOT LESS THAN 14 CLEAR DAYS NOTICE. | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: RICHIE BOUCHER | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: CAROLINE DOWLING | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: RICHARD FEARON | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: JOHAN KARLSTRÖM | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: SHAUN KELLY | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: BADAR KHAN | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: LAMAR MCKAY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: JIM MINTERN | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: GILLIAN L. PLATT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: MARY K. RHINEHART | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: SIOBHÁN TALBOT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: CHRISTINA VERCHERE | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | CONSIDERATION OF NAMED EXECUTIVE OFFICER COMPENSATION FOR 2025 (SAY-ON-PAY&QUOT) &QUOT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RATIFICATION OF APPOINTMENT OF DELOITTE U.S. AS AUDITOR. | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO SET AUDITOR COMPENSATION | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO ALLOT SHARES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO PURCHASE OWN SHARES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO RE-ISSUE TREASURY SHARES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF SCHEMES OF ARRANGEMENT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF REDUCTION OF CAPITAL | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF VARIATION TO THE COMPANYS AUTHORIZED SHARE CAPITAL | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF AMENDMENTS TO ARTICLES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AMENDMENTS TO ARTICLES: DELETION OF QUALIFICATION SHAREHOLDING REQUIREMENT FOR DIRECTORS | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE APPROPRIATION OF THE BALANCE SHEET PROFIT FOR THE 2025 FINANCIAL YEAR | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: DR DOMINIK VON ACHTEN | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: RENÉ ALDACH | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: DR KATHARINA BEUMELBURG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: ROBERTO CALLIERI | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: AXEL CONRADS | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: HAKAN GURDAL | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: DENNIS LENTZ | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: JON MORRISH | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: CHRIS WARD | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: DR BERND SCHEIFELE | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: WERNER SCHRAEDER | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: BARBARA BREUNINGER | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: GUNNAR GROEBLER | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: KATJA KARCHER | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: LUDWIG MERCKLE | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: LUKA MUCIC | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: MARKUS OLEYNIK | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: PETER RIEDEL | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: MARGRET SUCKALE | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: DR SOPNA SURY | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: ANNA TOBOREK-KACAR | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | APPOINTMENT OF THE AUDITOR OF THE ANNUAL FINANCIAL STATEMENTS AND CONSOLIDATED FINANCIAL STATEMENTS. | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | APPOINTMENT OF THE AUDITOR OF THE SUSTAINABILITY REPORT | AGAINST | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE APPROVAL OF THE REMUNERATION REPORT FOR THE 2025 FINANCIAL YEAR | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE APPROVAL OF THE CONCLUSION OF A DOMINATION AND PROFIT AND LOSS TRANSFER AGREEMENT BETWEEN HEIDELBERG MATERIALS AG AND HEIDELBERG MATERIALS AMWA HOLDING GMBH | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE APPROVAL OF THE CONCLUSION OF A DOMINATION AND PROFIT AND LOSS TRANSFER AGREEMENT BETWEEN HEIDELBERG MATERIALS AG AND HEIDELBERG MATERIALS ASIA HOLDING GMBH | FOR | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: NICOLE S. ARNABOLDI | FOR: NICOLE S. ARNABOLDI | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: GUY L.T. BAINBRIDGE | FOR: GUY L.T. BAINBRIDGE | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: NANCY J. CARROLL | FOR: NANCY J. CARROLL | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: JULIE E. DICKSON | FOR: JULIE E. DICKSON | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: J. MICHAEL DURLAND | FOR: J. MICHAEL DURLAND | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: DONALD P. KANAK | FOR: DONALD P. KANAK | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: DONALD R. LINDSAY | FOR: DONALD R. LINDSAY | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: ANNA MANNING | FOR: ANNA MANNING | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: JOHN S. MONTALBANO | FOR: JOHN S. MONTALBANO | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: MAY TAN | FOR: MAY TAN | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: LEAGH E. TURNER | FOR: LEAGH E. TURNER | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: PHILIP J. WITHERINGTON | FOR: PHILIP J. WITHERINGTON | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: JOHN W. P-K. WONG | FOR: JOHN W. P-K. WONG | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | APPOINTMENT OF ERNST & YOUNG LLP AS AUDITORS. | FOR | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | ADVISORY RESOLUTION ACCEPTING APPROACH TO EXECUTIVE COMPENSATION. | FOR | FOR |
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE ANNUAL ACCOUNTS AND MANAGEMENT REPORT OF REPSOL, S.A. AND THE CONSOLIDATED ANNUAL ACCOUNTS AND THE CONSOLIDATED MANAGEMENT REPORT FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE PROPOSED ALLOCATION OF RESULTS FOR FISCAL YEAR 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE NON-FINANCIAL INFORMATION STATEMENT FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | AGAINST | NONE |
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE MANAGEMENT PERFORMANCE OF THE BOARD OF DIRECTORS OF REPSOL, S.A. FOR FISCAL YEAR 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPOINTMENT OF THE AUDITOR OF REPSOL, S.A. AND ITS CONSOLIDATED GROUP FOR FISCAL YEAR 2026. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | DISTRIBUTION IN JANUARY 2027 OF A FIXED AMOUNT OF €0.53 GROSS ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPROVAL OF A SHARE CAPITAL REDUCTION FOR A DETERMINABLE AMOUNT, ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REPSOL S.A. | 2026-05-14 | APPROVAL OF A SHARE CAPITAL REDUCTION FOR A MAXIMUM AMOUNT OF ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | AUTHORIZATION FOR THE BOARD OF DIRECTORS, IN ACCORDANCE WITH ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | AUTHORIZATION TO THE BOARD OF DIRECTORS, WITH EXPRESS POWER OF ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF CARMINA GANYET I CIRERA. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF EMILIANO LÓPEZ ACHURRA. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF IVÁN MARTÉN ULIARTE. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF IGNACIO MARTÍN SAN VICENTE. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | ADVISORY VOTE ON THE ANNUAL REPORT ON THE REMUNERATION OF THE DIRECTORS OF REPSOL, S.A. FOR FISCAL YEAR 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPROVAL OF THREE NEW ADDITIONAL CYCLES OF THE SHARE PURCHASE PLAN BY THE BENEFICIARIES OF THE LONG-TERM INCENTIVE PROGRAMS. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | DELEGATION OF POWERS TO INTERPRET, COMPLEMENT, DEVELOP, EXECUTE, AMEND AND FORMALIZE THE RESOLUTIONS ADOPTED BY THE ANNUAL GENERAL MEETING. | FOR | NONE |
| SHELL PLC | 2026-05-19 | ANNUAL REPORT & ACCOUNTS BE RECEIVED | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPROVAL OF DIRECTORS REMUNERATION POLICY | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPROVAL OF DIRECTORS REMUNERATION REPORT | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPOINTMENT OF THE DIRECTOR OF THE COMPANY: HOLLY KELLER KOEPPEL | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPOINTMENT OF THE DIRECTOR OF THE COMPANY: CLARE SCHERRER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: DICK BOER | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: ANN GODBEHERE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SINEAD GORMAN | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: JANE H. LUTE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SIR ANDREW MACKENZIE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SIR CHARLES ROXBURGH | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: WAEL SAWAN | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: ABRAHAM (BRAM) SCHOT | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: LEENA SRIVASTAVA | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: CYRUS TARAPOREVALA | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF AUDITORS | AGAINST | FOR |
| SHELL PLC | 2026-05-19 | REMUNERATION OF AUDITORS | AGAINST | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO ALLOT SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE ON-MARKET PURCHASES OF OWN SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE OFF-MARKET PURCHASES OF OWN SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE CERTAIN DONATIONS/INCUR EXPENDITURE | FOR | FOR |
| SHELL PLC | 2026-05-19 | SHAREHOLDER RESOLUTION | AGAINST | AGAINST |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | RESOLUTION ON THE ALLOCATION OF DISTRIBUTABLE PROFIT | FOR | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | RESOLUTION ON THE APPROVAL OF THE ACTIONS OF THE MEMBERS OF THE MANAGEMENT BOARD OF FRESENIUS MEDICAL CARE AG FOR FISCAL YEAR 2025 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | RESOLUTION ON THE APPROVAL OF THE ACTIONS OF THE MEMBERS OF THE SUPERVISORY BOARD OF FRESENIUS MEDICAL CARE AG FOR FISCAL YEAR 2025 | FOR | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | ELECTION OF THE AUDITOR AND GROUP AUDITOR FOR FISCAL YEAR 2026 AS WELL AS OF THE AUDITOR FOR THE POTENTIAL REVIEW OF THE HALF-YEAR FINANCIAL REPORT FOR FISCAL YEAR 2026 AND OTHER INTERIM FINANCIAL INFORMATION | AGAINST | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | ELECTION OF THE AUDITOR OF THE SUSTAINABILITY REPORTING FOR FISCAL YEAR 2026 | AGAINST | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | RESOLUTION ON THE APPROVAL OF THE COMPENSATION REPORT FOR FISCAL YEAR 2025 | FOR | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | RESOLUTION ON THE AUTHORIZATION TO PURCHASE AND USE TREASURY SHARES PURSUANT TO SECTION 71(1) NO. 8 AKTG AND ON THE EXCLUSION OF SUBSCRIPTION RIGHTS | FOR | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | ANY MANAGEMENT BOARD AND/OR SUPERVISORY BOARD PROPOSAL IN CASE OF RESOLUTIONS RELATING TO SUPPLEMENTS TO THE AGENDA, COUNTERMOTIONS OR ELECTION PROPOSALS BY SHAREHOLDERS THAT ARE PUBLISHED ON THE COMPANYS WEBSITE FOR THE ANNUAL GENERAL MEETING | AGAINST | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE MANAGEMENT REPORT, STANDALONE FINANCIAL STATEMENTS AND CONSOLIDATED FINANCIAL STATEMENTS OF CHUBB LIMITED FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ALLOCATION OF DISPOSABLE PROFIT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | DISTRIBUTION OF A DIVIDEND OUT OF LEGAL RESERVES (BY WAY OF RELEASE AND ALLOCATION TO A DIVIDEND RESERVE) | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | DISCHARGE OF THE BOARD OF DIRECTORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF PRICEWATERHOUSECOOPERS AG (ZURICH) AS OUR STATUTORY AUDITOR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHUBB LIMITED | 2026-05-21 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (UNITED STATES) AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR PURPOSES OF U.S. SECURITIES LAW REPORTING | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF BDO AG (ZURICH) AS SPECIAL AUDIT FIRM | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: EVAN G. GREENBERG | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL P. CONNORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL G. ATIEH | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: NANCY K. BUESE | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: NELSON J. CHAI | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL L. CORBAT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: FRED HU | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT J. HUGIN | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT W. SCULLY | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: THEODORE E. SHASTA | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: DAVID H. SIDWELL | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: OLIVIER STEIMER | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: FRANCES F. TOWNSEND | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF EVAN G. GREENBERG AS CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: MICHAEL P. CONNORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: MICHAEL L. CORBAT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: DAVID H. SIDWELL | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: FRANCES F. TOWNSEND | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF HOMBURGER AG AS INDEPENDENT PROXY | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | RENEWAL OF A CAPITAL BAND FOR AUTHORIZED SHARE CAPITAL INCREASES AND REDUCTIONS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE CHUBB LIMITED 2016 LONG-TERM INCENTIVE PLAN, AS AMENDED AND RESTATED | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: MAXIMUM COMPENSATION OF THE BOARD OF DIRECTORS UNTIL THE NEXT ANNUAL GENERAL MEETING | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: MAXIMUM COMPENSATION OF EXECUTIVE MANAGEMENT FOR THE 2027 CALENDAR YEAR | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: ADVISORY VOTE TO APPROVE THE SWISS COMPENSATION REPORT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION UNDER U.S. SECURITIES LAW REQUIREMENTS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE SUSTAINABILITY REPORT OF CHUBB LIMITED FOR THE YEAR ENDED DECEMBER 31, 2025 | AGAINST | FOR |
| CHUBB LIMITED | 2026-05-21 | IF A NEW AGENDA ITEM OR A NEW PROPOSAL FOR AN EXISTING AGENDA ITEM IS PUT BEFORE THE MEETING, I/WE HEREBY AUTHORIZE AND INSTRUCT THE INDEPENDENT PROXY TO VOTE AS FOLLOWS: FOR = IN ACCORDANCE WITH THE POSITION OF THE BOARD OF DIRECTORS AGAINST = AGAINST NEW ITEMS AND PROPOSALS ABSTAIN = ABSTAIN ON NEW ITEMS AND PROPOSALS | AGAINST | FOR |
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPOINT DR. SOL J. BARER TO SERVE AS A DIRECTOR UNTIL TEVAS 2029 ANNUAL MEETING OF SHAREHOLDERS | AGAINST | FOR |
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION FOR TEVAS NAMED EXECUTIVE OFFICERS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPOINT KESSELMAN & KESSELMAN, A MEMBER OF PRICEWATERHOUSECOOPERS INTERNATIONAL LTD., AS TEVAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM UNTIL TEVAS 2027 ANNUAL MEETING OF SHAREHOLDERS | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: FRED HU | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: JOEY WAT | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MIKEL A. DURHAM | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: EDOUARD ETTEDGUI | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: GRACE XIN GE | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: DAVID HOFFMANN | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: RUBY LU | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ZILI SHAO | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: WILLIAM WANG | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ZHE (DAVID) WEI | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MIN (JENNY) ZHANG | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CHRISTINA XIAOJING ZHU | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | APPROVAL AND RATIFICATION OF THE APPOINTMENT OF KPMG HUAZHEN LLP AND KPMG AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026 | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | VOTE TO AUTHORIZE THE BOARD OF DIRECTORS TO ISSUE SHARES UP TO 20% OF OUTSTANDING SHARES | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | VOTE TO AUTHORIZE THE BOARD OF DIRECTORS TO REPURCHASE SHARES UP TO 10% OF OUTSTANDING SHARES | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE STATUTORY FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE STATUTORY FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROPRIATION OF PROFIT AND DETERMINATION OF DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROPRIATION OF PROFIT AND DETERMINATION OF DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AUTHORIZATION GIVEN TO THE BOARD OF DIRECTORS, FOR A PERIOD OF EIGHTEEN MONTHS, TO OPERATE ON THE CORPORATIONS SHARES. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AUTHORIZATION GIVEN TO THE BOARD OF DIRECTORS, FOR A PERIOD OF EIGHTEEN MONTHS, TO OPERATE ON THE CORPORATIONS SHARES. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AGREEMENTS COVERED BY ARTICLES L. 225-38 ET SEQ. OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AGREEMENTS COVERED BY ARTICLES L. 225-38 ET SEQ. OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MS. MARIE-CHRISTINE COISNE-ROQUETTES TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MS. MARIE-CHRISTINE COISNE-ROQUETTES TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MS. ANELISE LARAS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MS. ANELISE LARAS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MR. DIERK PASKERTS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MR. DIERK PASKERTS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPOINTMENT OF MR. SLAWOMIR KRUPA AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPOINTMENT OF MR. SLAWOMIR KRUPA AS A DIRECTOR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE INFORMATION RELATING TO THE COMPENSATION OF EXECUTIVE AND NON-EXECUTIVE DIRECTORS (MANDATAIRES SOCIAUX&QUOT) MENTIONED IN PARAGRAPH I OF ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE. &QUOT | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE INFORMATION RELATING TO THE COMPENSATION OF EXECUTIVE AND NON-EXECUTIVE DIRECTORS (MANDATAIRES SOCIAUX&QUOT) MENTIONED IN PARAGRAPH I OF ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE. &QUOT | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO DIRECTORS. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO DIRECTORS. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE FIXED, VARIABLE AND EXTRAORDINARY COMPONENTS MAKING UP THE TOTAL COMPENSATION AND THE IN-KIND BENEFITS PAID DURING THE FISCAL YEAR 2025 OR ALLOCATED FOR THAT YEAR TO MR. PATRICK POUYANNÉ, CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE FIXED, VARIABLE AND EXTRAORDINARY COMPONENTS MAKING UP THE TOTAL COMPENSATION AND THE IN-KIND BENEFITS PAID DURING THE FISCAL YEAR 2025 OR ALLOCATED FOR THAT YEAR TO MR. PATRICK POUYANNÉ, CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO INCREASE THE SHARE CAPITAL WITH MAINTENANCE OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO INCREASE THE SHARE CAPITAL WITH MAINTENANCE OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE SHARE CAPITAL WITHIN THE FRAMEWORK OF A PUBLIC OFFERING, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE SHARE CAPITAL WITHIN THE FRAMEWORK OF A PUBLIC OFFERING, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO ISSUE, THROUGH AN OFFER REFERRED TO IN ARTICLE L. 411-2, 1° OF THE FRENCH MONETARY AND FINANCIAL CODE, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO ISSUE, THROUGH AN OFFER REFERRED TO IN ARTICLE L. 411-2, 1° OF THE FRENCH MONETARY AND FINANCIAL CODE, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE EVENT OF A CAPITAL INCREASE WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE EVENT OF A CAPITAL INCREASE WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE CORPORATION. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE CORPORATION. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO PROCEED TO SHARE CAPITAL INCREASES, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT, RESERVED TO MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO PROCEED TO SHARE CAPITAL INCREASES, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT, RESERVED TO MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE CORPORATION - POWERS FOR FORMALITIES. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE CORPORATION - POWERS FOR FORMALITIES. | AGAINST | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | IN CASE AMENDMENTS OR NEW RESOLUTIONS ARE PROPOSED DURING THE MEETING, PLEASE MARK YES&QUOT IF YOU WOULD LIKE TO APPOINT THE CHAIRMAN OF THE COMBINED SHAREHOLDERS MEETING TO VOTE YOUR SHARES ON SUCH PROPOSALS ACCORDING TO THE RECOMMENDATION OF THE BOARD OF DIRECTORS, OR MARK &QUOTNO&QUOT IF YOU WOULD LIKE TO ABSTAIN FROM VOTING ON SUCH FLOOR PROPOSAL(S). MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| TOTALENERGIES SE | 2026-05-29 | IN CASE AMENDMENTS OR NEW RESOLUTIONS ARE PROPOSED DURING THE MEETING, PLEASE MARK YES&QUOT IF YOU WOULD LIKE TO APPOINT THE CHAIRMAN OF THE COMBINED SHAREHOLDERS MEETING TO VOTE YOUR SHARES ON SUCH PROPOSALS ACCORDING TO THE RECOMMENDATION OF THE BOARD OF DIRECTORS, OR MARK &QUOTNO&QUOT IF YOU WOULD LIKE TO ABSTAIN FROM VOTING ON SUCH FLOOR PROPOSAL(S). MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| TOTALENERGIES SE | 2026-05-29 | FRENCH RESIDENT: PLEASE MARK YES&QUOT IF THE ORDINARY SHARES OWNED OF RECORD OR BENEFICIALLY BY YOU ARE OWNED AND CONTROLLED BY ANY PERSON DOMICILED IN FRANCE, WITHIN THE MEANING OF ARTICLE 102 OF THE FRENCH CIVIL CODE, OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ONLY BY PERSONS DOMICILED OUTSIDE OF FRANCE. MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | FRENCH RESIDENT: PLEASE MARK YES&QUOT IF THE ORDINARY SHARES OWNED OF RECORD OR BENEFICIALLY BY YOU ARE OWNED AND CONTROLLED BY ANY PERSON DOMICILED IN FRANCE, WITHIN THE MEANING OF ARTICLE 102 OF THE FRENCH CIVIL CODE, OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ONLY BY PERSONS DOMICILED OUTSIDE OF FRANCE. MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| SSR MINING INC. | 2026-05-07 | DIRECTOR: ROD ANTAL | FOR: ROD ANTAL | FOR |
| SSR MINING INC. | 2026-05-07 | DIRECTOR: THOMAS R. BATES, JR. | FOR: THOMAS R. BATES, JR. | FOR |
| SSR MINING INC. | 2026-05-07 | DIRECTOR: BRIAN R. BOOTH | FOR: BRIAN R. BOOTH | FOR |
| SSR MINING INC. | 2026-05-07 | DIRECTOR: ALAN P. KRUSI | FOR: ALAN P. KRUSI | FOR |
| SSR MINING INC. | 2026-05-07 | DIRECTOR: DANIEL MALCHUK | FOR: DANIEL MALCHUK | FOR |
| SSR MINING INC. | 2026-05-07 | DIRECTOR: LAURA MULLEN | FOR: LAURA MULLEN | FOR |
| SSR MINING INC. | 2026-05-07 | DIRECTOR: KAY PRIESTLY | FOR: KAY PRIESTLY | FOR |
| SSR MINING INC. | 2026-05-07 | DIRECTOR: KAREN SWAGER | FOR: KAREN SWAGER | FOR |
| SSR MINING INC. | 2026-05-07 | TO APPROVE ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS DISCLOSED IN THIS PROXY STATEMENT. | FOR | FOR |
| SSR MINING INC. | 2026-05-07 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE ANNUAL ACCOUNTS AND MANAGEMENT REPORT OF REPSOL, S.A. AND THE CONSOLIDATED ANNUAL ACCOUNTS AND THE CONSOLIDATED MANAGEMENT REPORT FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE PROPOSED ALLOCATION OF RESULTS FOR FISCAL YEAR 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE NON-FINANCIAL INFORMATION STATEMENT FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | AGAINST | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE MANAGEMENT PERFORMANCE OF THE BOARD OF DIRECTORS OF REPSOL, S.A. FOR FISCAL YEAR 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPOINTMENT OF THE AUDITOR OF REPSOL, S.A. AND ITS CONSOLIDATED GROUP FOR FISCAL YEAR 2026. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | DISTRIBUTION IN JANUARY 2027 OF A FIXED AMOUNT OF €0.53 GROSS ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPROVAL OF A SHARE CAPITAL REDUCTION FOR A DETERMINABLE AMOUNT, ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPROVAL OF A SHARE CAPITAL REDUCTION FOR A MAXIMUM AMOUNT OF ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | AUTHORIZATION FOR THE BOARD OF DIRECTORS, IN ACCORDANCE WITH ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | AUTHORIZATION TO THE BOARD OF DIRECTORS, WITH EXPRESS POWER OF ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF CARMINA GANYET I CIRERA. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF EMILIANO LÓPEZ ACHURRA. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF IVÁN MARTÉN ULIARTE. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF IGNACIO MARTÍN SAN VICENTE. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | ADVISORY VOTE ON THE ANNUAL REPORT ON THE REMUNERATION OF THE DIRECTORS OF REPSOL, S.A. FOR FISCAL YEAR 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPROVAL OF THREE NEW ADDITIONAL CYCLES OF THE SHARE PURCHASE PLAN BY THE BENEFICIARIES OF THE LONG-TERM INCENTIVE PROGRAMS. | FOR | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REPSOL S.A. | 2026-05-14 | DELEGATION OF POWERS TO INTERPRET, COMPLEMENT, DEVELOP, EXECUTE, AMEND AND FORMALIZE THE RESOLUTIONS ADOPTED BY THE ANNUAL GENERAL MEETING. | FOR | NONE |
| HUDBAY MINERALS INC. | 2026-05-19 | ELECTION OF DIRECTOR - JOHN E. F. ARMSTRONG | FOR | FOR |
| HUDBAY MINERALS INC. | 2026-05-19 | ELECTION OF DIRECTOR - JEANE L. HULL | FOR | FOR |
| HUDBAY MINERALS INC. | 2026-05-19 | ELECTION OF DIRECTOR - CARIN S. KNICKEL | FOR | FOR |
| HUDBAY MINERALS INC. | 2026-05-19 | ELECTION OF DIRECTOR - PETER KUKIELSKI | FOR | FOR |
| HUDBAY MINERALS INC. | 2026-05-19 | ELECTION OF DIRECTOR - GEORGE E. LAFOND | FOR | FOR |
| HUDBAY MINERALS INC. | 2026-05-19 | ELECTION OF DIRECTOR - COLIN OSBORNE | FOR | FOR |
| HUDBAY MINERALS INC. | 2026-05-19 | ELECTION OF DIRECTOR - PAULA C. ROGERS | FOR | FOR |
| HUDBAY MINERALS INC. | 2026-05-19 | ELECTION OF DIRECTOR - DAVID S. SMITH | FOR | FOR |
| HUDBAY MINERALS INC. | 2026-05-19 | ELECTION OF DIRECTOR - LAURA TYLER | FOR | FOR |
| HUDBAY MINERALS INC. | 2026-05-19 | APPOINTMENT OF AUDITOR APPOINTMENT OF DELOITTE LLP AS AUDITOR OF THE CORPORATION FOR THE ENSUING YEAR AND AUTHORIZING THE DIRECTORS TO FIX THEIR REMUNERATION. | FOR | FOR |
| HUDBAY MINERALS INC. | 2026-05-19 | SAY ON PAY ADVISORY VOTE ON AN ADVISORY BASIS, AND NOT TO DIMINISH THE ROLE AND RESPONSIBILITIES OF HUDBAYS BOARD OF DIRECTORS, YOU ACCEPT THE APPROACH TO EXECUTIVE COMPENSATION IN OUR 2026 MANAGEMENT INFORMATION CIRCULAR. | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | APPOINTMENT OF PWC AS THE AUDITORS OF THE COMPANY | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A DIRECTOR: MR JF MACKENZIE | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A DIRECTOR: MR MI RAWLINSON | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | RE-ELECTION OF A DIRECTOR: MR TP GOODLACE | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | RE-ELECTION OF A DIRECTOR: MS PG SIBIYA | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A MEMBER OF THE AUDIT COMMITTEE: MS PG SIBIYA (CHAIRPERSON) | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A MEMBER OF THE AUDIT COMMITTEE: MR MI RAWLINSON | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A MEMBER OF THE AUDIT COMMITTEE: MS ZBM BASSA | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A MEMBER OF THE AUDIT COMMITTEE: MR CAT SMIT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A MEMBER OF THE SOCIAL, ETHICS AND TRANSFORMATION (SET) COMMITTEE: MS MC BITAR (CHAIRPERSON) | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A MEMBER OF THE SET COMMITTEE: MR A ANDANI | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A MEMBER OF THE SET COMMITTEE: MR MJ FRASER | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A MEMBER OF THE SET COMMITTEE: MS SL MCCRAE | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ELECTION OF A MEMBER OF THE SET COMMITTEE: MR CAT SMIT | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ADVISORY ENDORSEMENT OF THE REMUNERATION POLICY | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ADVISORY ENDORSEMENT OF THE REMUNERATION IMPLEMENTATION REPORT | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | APPROVAL FOR THE ISSUING OF EQUITY SECURITIES FOR CASH | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | AUTHORITY TO IMPLEMENT THE RESOLUTIONS | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | APPROVAL FOR THE REMUNERATION OF NEDS: CHAIRPERSON OF THE BOARD (ALL-INCLUSIVE FEE) | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | APPROVAL FOR THE REMUNERATION OF NEDS: LEAD INDEPENDENT DIRECTOR OF THE BOARD (ALL-INCLUSIVE FEE) | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | APPROVAL FOR THE REMUNERATION OF NEDS: MEMBERS OF THE BOARD (EXCLUDING THE CHAIRPERSON AND LEAD INDEPENDENT DIRECTOR OF THE BOARD) | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | APPROVAL FOR THE REMUNERATION OF NEDS: CHAIRPERSON OF THE AUDIT COMMITTEE | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | APPROVAL FOR THE REMUNERATION OF NEDS: THE CHAIRPERSONS OF THE NOMINATION AND GOVERNANCE COMMITTEE, REMUNERATION COMMITTEE, RISK COMMITTEE, SET COMMITTEE; SHSD COMMITTEE, STRATEGY AND INVESTMENT COMMITTEE, AND TECHNICAL COMMITTEE (EXCLUDING THE CHAIRPERSON AND LEAD INDEPENDENT DIRECTOR OF THE BOARD) | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GOLD FIELDS LIMITED | 2026-05-21 | APPROVAL FOR THE REMUNERATION OF NEDS: MEMBERS OF THE AUDIT COMMITTEE (EXCLUDING THE CHAIRPERSON OF THE AUDIT COMMITTEE AND LEAD INDEPENDENT DIRECTOR OF THE BOARD) | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | APPROVAL FOR THE REMUNERATION OF NEDS: MEMBERS OF THE NOMINATION AND GOVERNANCE COMMITTEE, REMUNERATION COMMITTEE, RISK COMMITTEE, SET COMMITTEE, SHSD COMMITTEE, STRATEGY AND INVESTMENT COMMITTEE, AND TECHNICAL COMMITTEE (EXCLUDING THE CHAIRPERSONS OF THESE COMMITTEES, AND CHAIRPERSON AND LEAD INDEPENDENT DIRECTOR OF THE BOARD) | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | ACQUISITION OF THE COMPANYS OWN SHARES | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | AMENDMENTS TO THE COMPANYS MOI | FOR | FOR |
| GOLD FIELDS LIMITED | 2026-05-21 | APPROVAL FOR THE COMPANY TO GRANT INTER-GROUP FINANCIAL ASSISTANCE IN TERMS OF SECTIONS 44 AND 45 OF THE COMPANIES ACT | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: FRED HU | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: JOEY WAT | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MIKEL A. DURHAM | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: EDOUARD ETTEDGUI | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: GRACE XIN GE | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: DAVID HOFFMANN | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: RUBY LU | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ZILI SHAO | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: WILLIAM WANG | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ZHE (DAVID) WEI | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MIN (JENNY) ZHANG | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CHRISTINA XIAOJING ZHU | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | APPROVAL AND RATIFICATION OF THE APPOINTMENT OF KPMG HUAZHEN LLP AND KPMG AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026 | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | VOTE TO AUTHORIZE THE BOARD OF DIRECTORS TO ISSUE SHARES UP TO 20% OF OUTSTANDING SHARES | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | VOTE TO AUTHORIZE THE BOARD OF DIRECTORS TO REPURCHASE SHARES UP TO 10% OF OUTSTANDING SHARES | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | APPROPRIATION OF DISTRIBUTABLE PROFIT FOR THE 2025 FINANCIAL YEAR | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: CHRISTIAN SEWING (CHAIRMAN OF THE MANAGEMENT BOARD) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: JAMES VON MOLTKE (DEPUTY CHAIRMAN OF THE MANAGEMENT BOARD) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: FABRIZIO CAMPELLI | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: DR. MARCUS CHROMIK (MEMBER OF THE MANAGEMENT BOARD SINCE MAY 1, 2025) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: BERND LEUKERT | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: ALEXANDER VON ZUR MÜHLEN | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: LAURA PADOVANI | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: CLAUDIO DE SANCTIS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: REBECCA SHORT | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: PROFESSOR DR. STEFAN SIMON (MEMBER OF THE MANAGEMENT BOARD UNTIL APRIL 30, 2025) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2025 FINANCIAL YEAR: OLIVIER VIGNERON (MEMBER OF THE MANAGEMENT BOARD UNTIL MAY 19, 2025) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: ALEXANDER WYNAENDTS (CHAIRMAN OF THE SUPERVISORY BOARD) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: FRANK SCHULZE (DEPUTY CHAIRMAN OF THE SUPERVISORY BOARD) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: PROFESSOR DR. NORBERT WINKELJOHANN (DEPUTY CHAIRMAN OF THE SUPERVISORY BOARD) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: SUSANNE BLEIDT | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: MAYREE CLARK | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: JAN DUSCHECK | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: MANJA EIFERT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: CLAUDIA FIEBER | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: SIGMAR GABRIEL | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: FLORIAN HAGGENMILLER | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: TIMO HEIDER | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: DR. KLAUS MOOSMAYER (MEMBER OF THE SUPERVISORY BOARD SINCE MAY 22, 2025) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: KIRSTY ROTH (MEMBER OF THE SUPERVISORY BOARD SINCE MAY 22, 2025) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: GERLINDE M. SIEBERT | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: YNGVE SLYNGSTAD | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: STEPHAN SZUKALSKI | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: JOHN ALEXANDER THAIN | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: JÜRGEN TÖGEL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: MICHELE TROGNI | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: DR. DAGMAR VALCÁRCEL (MEMBER OF THE SUPERVISORY BOARD UNTIL MAY 22, 2025) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: DR. THEODOR WEIMER (MEMBER OF THE SUPERVISORY BOARD UNTIL MAY 22, 2025) | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RATIFICATION OF THE ACTS OF MANAGEMENT OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: FRANK WITTER | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | ELECTION OF THE AUDITOR FOR THE 2026 FINANCIAL YEAR, INTERIM ACCOUNTS | AGAINST | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | ELECTION OF THE AUDITOR OF THE 2026 SUSTAINABILITY REPORTING | AGAINST | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | RESOLUTION TO BE TAKEN ON THE APPROVAL OF THE COMPENSATION REPORT PRODUCED AND AUDITED PURSUANT TO SECTION 162 STOCK CORPORATION ACT FOR THE 2025 FINANCIAL YEAR | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | AUTHORIZATION TO ACQUIRE OWN SHARES PURSUANT TO SECTION 71 (1) NO. 8 STOCK CORPORATION ACT AS WELL AS FOR THEIR USE WITH THE POSSIBLE EXCLUSION OF PRE-EMPTIVE RIGHTS | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | AUTHORIZATION TO USE DERIVATIVES WITHIN THE FRAMEWORK OF THE PURCHASE OF OWN SHARES PURSUANT TO SECTION 71 (1) NO. 8 STOCK CORPORATION ACT | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | ELECTION TO THE SUPERVISORY BOARD: ALEXANDER RIJN WYNAENDTS | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | ELECTION TO THE SUPERVISORY BOARD: YNGVE SLYNGSTAD | FOR | FOR |
| DEUTSCHE BANK AG | 2026-05-28 | ELECTION TO THE SUPERVISORY BOARD: CARSTEN OSWALD KNOBEL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEUTSCHE BANK AG | 2026-05-28 | RESOLUTION ON THE COMPENSATION OF THE SUPERVISORY BOARD MEMBERS AND CORRESPONDING AMENDMENTS TO THE ARTICLES OF ASSOCIATION | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE STATUTORY FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE STATUTORY FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROPRIATION OF PROFIT AND DETERMINATION OF DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROPRIATION OF PROFIT AND DETERMINATION OF DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AUTHORIZATION GIVEN TO THE BOARD OF DIRECTORS, FOR A PERIOD OF EIGHTEEN MONTHS, TO OPERATE ON THE CORPORATIONS SHARES. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AUTHORIZATION GIVEN TO THE BOARD OF DIRECTORS, FOR A PERIOD OF EIGHTEEN MONTHS, TO OPERATE ON THE CORPORATIONS SHARES. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AGREEMENTS COVERED BY ARTICLES L. 225-38 ET SEQ. OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AGREEMENTS COVERED BY ARTICLES L. 225-38 ET SEQ. OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MS. MARIE-CHRISTINE COISNE-ROQUETTES TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MS. MARIE-CHRISTINE COISNE-ROQUETTES TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MS. ANELISE LARAS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MS. ANELISE LARAS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MR. DIERK PASKERTS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MR. DIERK PASKERTS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPOINTMENT OF MR. SLAWOMIR KRUPA AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPOINTMENT OF MR. SLAWOMIR KRUPA AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE INFORMATION RELATING TO THE COMPENSATION OF EXECUTIVE AND NON-EXECUTIVE DIRECTORS (MANDATAIRES SOCIAUX&QUOT) MENTIONED IN PARAGRAPH I OF ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE. &QUOT | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE INFORMATION RELATING TO THE COMPENSATION OF EXECUTIVE AND NON-EXECUTIVE DIRECTORS (MANDATAIRES SOCIAUX&QUOT) MENTIONED IN PARAGRAPH I OF ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE. &QUOT | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO DIRECTORS. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO DIRECTORS. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE FIXED, VARIABLE AND EXTRAORDINARY COMPONENTS MAKING UP THE TOTAL COMPENSATION AND THE IN-KIND BENEFITS PAID DURING THE FISCAL YEAR 2025 OR ALLOCATED FOR THAT YEAR TO MR. PATRICK POUYANNÉ, CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE FIXED, VARIABLE AND EXTRAORDINARY COMPONENTS MAKING UP THE TOTAL COMPENSATION AND THE IN-KIND BENEFITS PAID DURING THE FISCAL YEAR 2025 OR ALLOCATED FOR THAT YEAR TO MR. PATRICK POUYANNÉ, CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO INCREASE THE SHARE CAPITAL WITH MAINTENANCE OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO INCREASE THE SHARE CAPITAL WITH MAINTENANCE OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE SHARE CAPITAL WITHIN THE FRAMEWORK OF A PUBLIC OFFERING, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE SHARE CAPITAL WITHIN THE FRAMEWORK OF A PUBLIC OFFERING, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO ISSUE, THROUGH AN OFFER REFERRED TO IN ARTICLE L. 411-2, 1° OF THE FRENCH MONETARY AND FINANCIAL CODE, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO ISSUE, THROUGH AN OFFER REFERRED TO IN ARTICLE L. 411-2, 1° OF THE FRENCH MONETARY AND FINANCIAL CODE, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE EVENT OF A CAPITAL INCREASE WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE EVENT OF A CAPITAL INCREASE WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE CORPORATION. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE CORPORATION. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO PROCEED TO SHARE CAPITAL INCREASES, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT, RESERVED TO MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO PROCEED TO SHARE CAPITAL INCREASES, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT, RESERVED TO MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE CORPORATION - POWERS FOR FORMALITIES. | AGAINST | FOR |
| TOTALENERGIES SE | 2026-05-29 | AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE CORPORATION - POWERS FOR FORMALITIES. | AGAINST | FOR |
| TOTALENERGIES SE | 2026-05-29 | IN CASE AMENDMENTS OR NEW RESOLUTIONS ARE PROPOSED DURING THE MEETING, PLEASE MARK YES&QUOT IF YOU WOULD LIKE TO APPOINT THE CHAIRMAN OF THE COMBINED SHAREHOLDERS MEETING TO VOTE YOUR SHARES ON SUCH PROPOSALS ACCORDING TO THE RECOMMENDATION OF THE BOARD OF DIRECTORS, OR MARK &QUOTNO&QUOT IF YOU WOULD LIKE TO ABSTAIN FROM VOTING ON SUCH FLOOR PROPOSAL(S). MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| TOTAL ENERGIES SE | 2026-05-29 | IN CASE AMENDMENTS OR NEW RESOLUTIONS ARE PROPOSED DURING THE MEETING, PLEASE MARK YES&QUOT IF YOU WOULD LIKE TO APPOINT THE CHAIRMAN OF THE COMBINED SHAREHOLDERS MEETING TO VOTE YOUR SHARES ON SUCH PROPOSALS ACCORDING TO THE RECOMMENDATION OF THE BOARD OF DIRECTORS, OR MARK &QUOTNO&QUOT IF YOU WOULD LIKE TO ABSTAIN FROM VOTING ON SUCH FLOOR PROPOSAL(S). MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | FRENCH RESIDENT: PLEASE MARK YES&QUOT IF THE ORDINARY SHARES OWNED OF RECORD OR BENEFICIALLY BY YOU ARE OWNED AND CONTROLLED BY ANY PERSON DOMICILED IN FRANCE, WITHIN THE MEANING OF ARTICLE 102 OF THE FRENCH CIVIL CODE, OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ONLY BY PERSONS DOMICILED OUTSIDE OF FRANCE. MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| TOTALENERGIES SE | 2026-05-29 | FRENCH RESIDENT: PLEASE MARK YES&QUOT IF THE ORDINARY SHARES OWNED OF RECORD OR BENEFICIALLY BY YOU ARE OWNED AND CONTROLLED BY ANY PERSON DOMICILED IN FRANCE, WITHIN THE MEANING OF ARTICLE 102 OF THE FRENCH CIVIL CODE, OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ONLY BY PERSONS DOMICILED OUTSIDE OF FRANCE. MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: GREGORY E. ABEL | FOR: GREGORY E. ABEL | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: HOWARD G. BUFFETT | FOR: HOWARD G. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: SUSAN A. BUFFETT | FOR: SUSAN A. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: WARREN E. BUFFETT | FOR: WARREN E. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: STEPHEN B. BURKE | FOR: STEPHEN B. BURKE | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: KENNETH I. CHENAULT | FOR: KENNETH I. CHENAULT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: CHRISTOPHER C. DAVIS | FOR: CHRISTOPHER C. DAVIS | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: SUSAN L. DECKER | FOR: SUSAN L. DECKER | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: CHARLOTTE GUYMAN | FOR: CHARLOTTE GUYMAN | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: AJIT JAIN | FOR: AJIT JAIN | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: THOMAS S. MURPHY, JR. | FOR: THOMAS S. MURPHY, JR. | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: WALLACE R. WEITZ | FOR: WALLACE R. WEITZ | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: MERYL B. WITMER | FOR: MERYL B. WITMER | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DESCRIBED IN THE 2026 PROXY STATEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | NON-BINDING RESOLUTION TO DETERMINE THE FREQUENCY (WHETHER ANNUAL, BIENNIAL OR TRIENNIAL) WITH WHICH SHAREHOLDERS OF THE COMPANY SHALL BE ENTITLED TO HAVE AN ADVISORY VOTE ON EXECUTIVE COMPENSATION. | 1 YEAR | 3 YEARS |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | SHAREHOLDER PROPOSAL REQUESTING THAT THE COMPANY ISSUE A REPORT DISCLOSING THE BOARDS OVERSIGHT FRAMEWORK FOR WORKFORCE AND HUMAN-CAPITAL MANAGEMENT ACROSS ITS OPERATING SUBSIDIARIES. | AGAINST | AGAINST |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: SHARON L. ALLEN | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: JOSÉ (JOE) E. ALMEIDA | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: ARNOLD W. DONALD | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MONICA C. LOZANO | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MARIA N. MARTINEZ | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: BRIAN T. MOYNIHAN | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: LIONEL L. NOWELL III | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: DENISE L. RAMOS | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: CLAYTON S. ROSE | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MICHAEL D. WHITE | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: THOMAS D. WOODS | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MARIA T. ZUBER | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | APPROVING OUR EXECUTIVE COMPENSATION (AN ADVISORY, NON-BINDING SAY ON PAY&QUOT RESOLUTION) &QUOT | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | RATIFYING THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | SHAREHOLDER PROPOSAL REQUESTING INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| BANK OF AMERICA CORPORATION | 2026-05-04 | SHAREHOLDER PROPOSAL REQUESTING REPORT ON BOARD OVERSIGHT OF RISKS RELATED TO ANIMAL WELFARE | AGAINST | AGAINST |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: RONALD SUGAR | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: REVATHI ADVAITHI | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: TURQI ALNOWAISER | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: NIKESH ARORA | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: URSULA BURNS | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ROBERT ECKERT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: AMANDA GINSBERG | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: DARA KHOSROWSHAHI | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: JOHN THAIN | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ALEXANDER WYNAENDTS | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ADVISORY VOTE TO APPROVE 2025 NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PETER J. ARDUINI | AGAINST | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DEEPAK L. BHATT, M.D., M.P.H., M.B.A. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: CHRISTOPHER S. BOERNER, PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: JULIA A. HALLER, M.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MANUEL HIDALGO MEDINA, M.D., PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MICHAEL R. MCMULLEN | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PAULA A. PRICE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DERICA W. RICE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: THEODORE R. SAMUELS | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: KAREN H. VOUSDEN, PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PHYLLIS R. YALE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | VOTE TO APPROVE THE COMPANYS 2026 STOCK AWARD AND INCENTIVE PLAN | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | RATIFICATION OF THE APPOINTMENT OF AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | SHAREHOLDER PROPOSAL ON THE ADOPTION OF A BOARD POLICY THAT THE CHAIRPERSON OF THE BOARD BE AN INDEPENDENT DIRECTOR | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: EDWARD H. BAINE | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: GERBEN W. BAKKER | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: CARLOS M. CARDOSO | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: DEBRA L. DIAL | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: ANTHONY J. GUZZI | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: RHETT A. HERNANDEZ | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: NEAL J. KEATING | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: BONNIE C. LIND | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: JOHN F. MALLOY | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: JENNIFER M. POLLINO | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | ELECTION OF DIRECTOR: GARRICK J. ROCHOW | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | TO APPROVE, BY ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS PRESENTED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| HUBBELL INCORPORATED | 2026-05-05 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR 2026. | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: NADA ARIED | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: NORMAN AXELROD | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: WILLIAM GILES | AGAINST | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: DWIGHT JAMES | AGAINST | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: MELISSA KERSEY | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: RYAN MARSHALL | AGAINST | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRADLEY PAULSEN | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: THOMAS TAYLOR | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: FELICIA THORNTON | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: GEORGE VINCENT WEST | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | ELECTION OF DIRECTOR: CHARLES YOUNG | AGAINST | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS FOR FLOOR & DECOR HOLDINGS, INC.S (THE COMPANY&QUOT) 2026 FISCAL YEAR. &QUOT | FOR | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | APPROVE, BY NON-BINDING VOTE, THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS FOR THE 2025 FISCAL YEAR. | AGAINST | FOR |
| FLOOR & DECOR HOLDINGS, INC. | 2026-05-06 | APPROVE THE COMPANYS AMENDED AND RESTATED 2017 STOCK INCENTIVE PLAN. | AGAINST | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRANT BONIN BOUGH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ANDRÉ CALANTZOPOULOS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: MICHEL COMBES | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: WERNER GEISSLER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: VICTORIA HARKER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: LISA A. HOOK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: KALPANA MORPARIA | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: JACEK OLCZAK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT B. POLET | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: SHLOMO YANAI | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ADVISORY VOTE APPROVING EXECUTIVE COMPENSATION | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | RATIFICATION OF THE SELECTION OF INDEPENDENT AUDITORS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | SHAREHOLDER PROPOSAL TO ISSUE A REPORT ON FILTER CLEANUP COSTS AND EXTENDED PRODUCER RESPONSIBILITY LAWS FOR FILTERS | AGAINST | AGAINST |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: WILLIAM C. COBB | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: D. STEVE BOLAND | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: ANNA C. CATALANO | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: PETER L. CELLA | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: CHRISTOPHER L. CLIPPER | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: DENNIS W. HOWARD | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: BRIAN P. MCANDREWS | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: LIANE J. PELLETIER | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: EDWARD C. BERNARD | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: H. PAULETT EBERHART | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM F. GLAVIN JR. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: SOMESH KHANNA | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: ALBERT J. KO | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: ALLISON H. MNOOKIN | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: ANNE M. MULCAHY | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: JAMES S. PUTNAM | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD P. SCHIFTER | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD STEINMEIER | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: COREY E. THOMAS | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP BY THE AUDIT AND RISK COMMITTEE OF THE BOARD OF DIRECTORS AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | APPROVE, IN AN ADVISORY VOTE, THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ADOPT AN AMENDMENT AND RESTATEMENT OF THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION, AS AMENDED (THE CHARTER&QUOT), TO ELIMINATE SUPERMAJORITY VOTING REQUIREMENTS, ELIMINATE OBSOLETE PROVISIONS AND MAKE CERTAIN NON-SUBSTANTIVE CHANGES. &QUOT | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ADOPT AMENDMENTS TO THE CHARTER TO PROVIDE FOR OFFICER EXCULPATION. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ADOPT AMENDMENTS TO THE CHARTER TO REMOVE THE CORPORATE OPPORTUNITIES PROVISION. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ANA DEMEL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JAMES L. DINKINS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM W. DOUGLAS III | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK J. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: TIFFANY M. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JEANNE P. JACKSON | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: STEVEN G. PIZULA | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RODNEY C. SACKS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: HILTON H. SCHLOSBERG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK S. VIDERGAUZ | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY P. BEZOS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW R. JASSY | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMIE S. GORELICK | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW Y. NG | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. RUBINSTEIN | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA Q. STONESIFER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CHARITABLE PARTNERSHIPS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON IMPACT OF DATA CENTERS ON CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON IMPACT OF CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY | AGAINST | AGAINST |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARK M. BESCA | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: LAWRENCE A. CUNNINGHAM | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS S. GAYNER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: GRETA J. HARRIS | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: MORGAN E. HOUSEL | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: DIANE LEOPOLD | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEVEN A. MARKEL | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN E. MICHAEL | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: HAROLD L. MORRISON, JR. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL OREILLY | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: A. LYNNE PUCKETT | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ADVISORY VOTE ON APPROVAL OF EXECUTIVE COMPENSATION. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | RATIFICATION OF THE SELECTION OF KPMG LLP BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | APPROVAL OF AMENDMENTS TO THE COMPANYS AMENDED AND RESTATED ARTICLES OF INCORPORATION. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | SHAREHOLDER PROPOSAL FOR A REPORT ON THE COMPANYS STRATEGIES AND ACTION PLANS TO MITIGATE MATERIAL ENVIRONMENTAL RISKS. | AGAINST | AGAINST |
| MARKEL GROUP INC. | 2026-05-20 | SHAREHOLDER PROPOSAL TO GIVE SHAREHOLDERS AN ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING. | FOR | AGAINST |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR: NORMAND A. BOULANGER | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR: DAVID A. VARSANO | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR: MICHAEL J. ZAMKOW | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF SS&CS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | THE RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS SS&CS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | TO APPROVE THE SS&C THIRD AMENDED AND RESTATED 2023 STOCK INCENTIVE PLAN. | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: MARIANNE C. BROWN | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: FRANK C. HERRINGER | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: RICHARD A. WURSTER | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: CAROLYN SCHWAB-POMERANTZ | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | APPROVAL OF AMENDMENTS TO THE CERTIFICATE OF INCORPORATION AND BYLAWS TO DECLASSIFY THE BOARD OF DIRECTORS | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: DR. FLEMMING ORNSKOV, M.D., M.P.H. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: LINDA BADDOUR | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: UDIT BATRA, PH.D. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: DAN BRENNAN | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: RICHARD FEARON | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: CLAIRE M. FRASER, PH.D. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: PEARL S. HUANG, PH.D. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: WEI JIANG | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: HEATHER KNIGHT | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: CHRISTOPHER A. KUEBLER | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: MARK VERGNANO | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS EXECUTIVE OFFICERS. | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MICHAEL J. ANGELAKIS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ANGELA F. BRALY | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MARIA S. DREYFUS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: GREGORY C. GARLAND | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOHN D. HARRIS II | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: KAISA H. HIETALA | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOSEPH L. HOOLEY | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: STEVEN A. KANDARIAN | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ALEXANDER A. KARSNER | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: LAWRENCE W. KELLNER | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DINA POWELL MCCORMICK | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DARREN W. WOODS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | RATIFICATION OF INDEPENDENT AUDITORS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | TEXAS REDOMICILIATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EXXON MOBIL CORPORATION | 2026-05-27 | INDEPENDENT CHAIR, A PROPOSAL OVERWHELMINGLY DEFEATED ON 16 SEPARATE OCCASIONS SINCE 2000 | AGAINST | AGAINST |
| EXXON MOBIL CORPORATION | 2026-05-27 | PROPOSAL REQUESTING COMPANY TO MODIFY ITS VOLUNTARY RETAIL VOTING PROGRAM TO PROVIDE MULTIPLE OPTIONS NOT ALIGNED WITH THE BOARDS RECOMMENDATIONS | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PEGGY ALFORD | FOR: PEGGY ALFORD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ARNOLD | FOR: JOHN ARNOLD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PATRICK COLLISON | FOR: PATRICK COLLISON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ELKANN | WITHHOLD: JOHN ELKANN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: NANCY KILLEFER | FOR: NANCY KILLEFER | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ROBERT M. KIMMITT | FOR: ROBERT M. KIMMITT | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: CHARLES SONGHURST | FOR: CHARLES SONGHURST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: DANA WHITE | WITHHOLD: DANA WHITE | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: TONY XU | FOR: TONY XU | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARK ZUCKERBERG | FOR: MARK ZUCKERBERG | FOR |
| META PLATFORMS, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS META PLATFORMS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON AI DATA USAGE OVERSIGHT. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING ANNUAL VOTE REGARDING EXECUTIVE PAY. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON HUMAN RIGHTS DUE DILIGENCE. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON ADDRESSING ANTISEMITISM AND HATE IN ONLINE PLATFORMS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON CLIMATE CHANGE-RELATED COMMITMENTS. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON INTEGRATING CHILD SAFETY IMPROVEMENTS INTO THE EXECUTIVE COMPENSATION PROGRAM. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DATA PROTECTION IMPACT ASSESSMENT ON GENERATIVE AI CHATBOTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON RISKS OF ANTI-AMERICAN DISCRIMINATION FROM H-1B VISA PROGRAM USE. | AGAINST | AGAINST |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: MATTHEW CARTER, JR. | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: SUSAN M. GORE | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: TINA JU | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: BRIDGET MACASKILL | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: DEBORAH H. MCANENY | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: SIDDHARTH (BOBBY) MEHTA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: MOSES OJEISEKHOBA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: JEETENDRA (JEETU) I. PATEL | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: JOSEPH (LARRY) QUINLAN | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: EFRAIN RIVERA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: CHRISTIAN ULBRICH | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | APPROVAL, ON AN ADVISORY BASIS, OF JLLS EXECUTIVE COMPENSATION (SAY ON PAY&QUOT) &QUOT | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | APPROVAL OF THE FIFTH AMENDED AND RESTATED 2019 STOCK AWARD AND INCENTIVE PLAN | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS JLLS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MARC BENIOFF | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: LAURA ALBER | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: AMY CHANG | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CRAIG CONWAY | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ARNOLD DONALD | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: PARKER HARRIS | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: DAVID B. KIRK | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: NEELIE KROES | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: SACHIN MEHRA | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MASON MORFIT | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: OSCAR MUNOZ | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: JOHN V. ROOS | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ROBIN WASHINGTON | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | AMENDMENT AND RESTATEMENT OF OUR 2013 EQUITY INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR ISSUANCE AND EXTEND THE PLAN TERM. | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | AMENDMENT AND RESTATEMENT OF OUR 2004 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR EMPLOYEE PURCHASE. | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2027. | FOR | FOR |
| SALESFORCE, INC. | 2026-05-28 | APPROVAL, ON AN ADVISORY BASIS, OF THE FISCAL 2026 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| SALESFORCE, INC. | 2026-05-28 | A STOCKHOLDER PROPOSAL REQUESTING THE ADOPTION OF CUMULATIVE VOTING FOR DIRECTOR ELECTIONS, IF PROPERLY PRESENTED AT THE MEETING. | AGAINST | AGAINST |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: GREGORY E. ABEL | FOR: GREGORY E. ABEL | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: HOWARD G. BUFFETT | FOR: HOWARD G. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: SUSAN A. BUFFETT | FOR: SUSAN A. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: WARREN E. BUFFETT | FOR: WARREN E. BUFFETT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: STEPHEN B. BURKE | FOR: STEPHEN B. BURKE | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: KENNETH I. CHENAULT | FOR: KENNETH I. CHENAULT | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: CHRISTOPHER C. DAVIS | FOR: CHRISTOPHER C. DAVIS | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: SUSAN L. DECKER | FOR: SUSAN L. DECKER | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: CHARLOTTE GUYMAN | FOR: CHARLOTTE GUYMAN | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: AJIT JAIN | FOR: AJIT JAIN | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: THOMAS S. MURPHY, JR. | FOR: THOMAS S. MURPHY, JR. | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: WALLACE R. WEITZ | FOR: WALLACE R. WEITZ | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | DIRECTOR: MERYL B. WITMER | FOR: MERYL B. WITMER | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS, AS DESCRIBED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | NON-BINDING RESOLUTION TO DETERMINE THE FREQUENCY (WHETHER ANNUAL, BIENNIAL OR TRIENNIAL) WITH WHICH SHAREHOLDERS OF THE COMPANY SHALL BE ENTITLED TO HAVE AN ADVISORY VOTE ON EXECUTIVE COMPENSATION. | 1 YEAR | 3 YEARS |
| BERKSHIRE HATHAWAY INC. | 2026-05-02 | SHAREHOLDER PROPOSAL REQUESTING THAT THE COMPANY ISSUE A REPORT DISCLOSING THE BOARDS OVERSIGHT FRAMEWORK FOR WORKFORCE AND HUMAN-CAPITAL MANAGEMENT ACROSS ITS OPERATING SUBSIDIARIES. | AGAINST | AGAINST |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: SHARON L. ALLEN | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: JOSÉ (JOE) E. ALMEIDA | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: ARNOLD W. DONALD | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MONICA C. LOZANO | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MARIA N. MARTINEZ | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: BRIAN T. MOYNIHAN | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: LIONEL L. NOWELL III | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: DENISE L. RAMOS | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: CLAYTON S. ROSE | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MICHAEL D. WHITE | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: THOMAS D. WOODS | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | ELECTION OF DIRECTOR: MARIA T. ZUBER | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | APPROVING OUR EXECUTIVE COMPENSATION (AN ADVISORY, NON-BINDING SAY ON PAY&QUOT RESOLUTION) &QUOT | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | RATIFYING THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| BANK OF AMERICA CORPORATION | 2026-05-04 | SHAREHOLDER PROPOSAL REQUESTING INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| BANK OF AMERICA CORPORATION | 2026-05-04 | SHAREHOLDER PROPOSAL REQUESTING REPORT ON BOARD OVERSIGHT OF RISKS RELATED TO ANIMAL WELFARE | AGAINST | AGAINST |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: RONALD SUGAR | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: REVATHI ADVAITHI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: TURQI ALNOWAISER | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: NIKESH ARORA | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: URSULA BURNS | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ROBERT ECKERT | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: AMANDA GINSBERG | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: DARA KHOSROWSHAHI | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: JOHN THAIN | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ELECTION OF DIRECTOR: ALEXANDER WYNAENDTS | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ADVISORY VOTE TO APPROVE 2025 NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| UBER TECHNOLOGIES, INC. | 2026-05-04 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PETER J. ARDUINI | AGAINST | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DEEPAK L. BHATT, M.D., M.P.H., M.B.A. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: CHRISTOPHER S. BOERNER, PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: JULIA A. HALLER, M.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MANUEL HIDALGO MEDINA, M.D., PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: MICHAEL R. MCMULLEN | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PAULA A. PRICE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: DERICA W. RICE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: THEODORE R. SAMUELS | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: KAREN H. VOUSDEN, PH.D. | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ELECTION OF DIRECTOR: PHYLLIS R. YALE | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | VOTE TO APPROVE THE COMPANYS 2026 STOCK AWARD AND INCENTIVE PLAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | RATIFICATION OF THE APPOINTMENT OF AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| BRISTOL-MYERS SQUIBB COMPANY | 2026-05-05 | SHAREHOLDER PROPOSAL ON THE ADOPTION OF A BOARD POLICY THAT THE CHAIRPERSON OF THE BOARD BE AN INDEPENDENT DIRECTOR | AGAINST | AGAINST |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: BRANT BONIN BOUGH | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ANDRÉ CALANTZOPOULOS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: MICHEL COMBES | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: WERNER GEISSLER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: VICTORIA HARKER | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: LISA A. HOOK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: KALPANA MORPARIA | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: JACEK OLCZAK | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: ROBERT B. POLET | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ELECTION OF DIRECTOR: SHLOMO YANAI | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | ADVISORY VOTE APPROVING EXECUTIVE COMPENSATION | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | RATIFICATION OF THE SELECTION OF INDEPENDENT AUDITORS | FOR | FOR |
| PHILIP MORRIS INTERNATIONAL INC. | 2026-05-06 | SHAREHOLDER PROPOSAL TO ISSUE A REPORT ON FILTER CLEANUP COSTS AND EXTENDED PRODUCER RESPONSIBILITY LAWS FOR FILTERS | AGAINST | AGAINST |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: WILLIAM C. COBB | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: D. STEVE BOLAND | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: ANNA C. CATALANO | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: PETER L. CELLA | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: CHRISTOPHER L. CLIPPER | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: DENNIS W. HOWARD | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: BRIAN P. MCANDREWS | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: LIANE J. PELLETIER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FRONTDOOR, INC. | 2026-05-13 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| FRONTDOOR, INC. | 2026-05-13 | ADVISORY VOTE TO APPROVE THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: EDWARD C. BERNARD | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: H. PAULETT EBERHART | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM F. GLAVIN JR. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: SOMESH KHANNA | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: ALBERT J. KO | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: ALLISON H. MNOOKIN | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: ANNE M. MULCAHY | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: JAMES S. PUTNAM | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD P. SCHIFTER | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: RICHARD STEINMEIER | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ELECTION OF DIRECTOR: COREY E. THOMAS | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP BY THE AUDIT AND RISK COMMITTEE OF THE BOARD OF DIRECTORS AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | APPROVE, IN AN ADVISORY VOTE, THE COMPENSATION PAID TO THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ADOPT AN AMENDMENT AND RESTATEMENT OF THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION, AS AMENDED (THE CHARTER&QUOT), TO ELIMINATE SUPERMAJORITY VOTING REQUIREMENTS, ELIMINATE OBSOLETE PROVISIONS AND MAKE CERTAIN NON-SUBSTANTIVE CHANGES. &QUOT | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ADOPT AMENDMENTS TO THE CHARTER TO PROVIDE FOR OFFICER EXCULPATION. | FOR | FOR |
| LPL FINANCIAL HOLDINGS INC. | 2026-05-14 | ADOPT AMENDMENTS TO THE CHARTER TO REMOVE THE CORPORATE OPPORTUNITIES PROVISION. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: ANA DEMEL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JAMES L. DINKINS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: WILLIAM W. DOUGLAS III | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK J. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: TIFFANY M. HALL | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: JEANNE P. JACKSON | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: STEVEN G. PIZULA | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: RODNEY C. SACKS | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: HILTON H. SCHLOSBERG | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | ELECTION OF DIRECTOR: MARK S. VIDERGAUZ | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MONSTER BEVERAGE CORPORATION | 2026-05-14 | PROPOSAL TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JEFFREY P. BEZOS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW R. JASSY | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: EDITH W. COOPER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JAMIE S. GORELICK | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANDREW Y. NG | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: INDRA K. NOOYI | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN J. RUBINSTEIN | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: BRAD D. SMITH | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: PATRICIA Q. STONESIFER | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CHARITABLE PARTNERSHIPS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON IMPACT OF DATA CENTERS ON CLIMATE COMMITMENTS | AGAINST | AGAINST |
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A REPORT ON IMPACT OF CLIMATE COMMITMENTS | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AMAZON.COM, INC. | 2026-05-20 | SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY | AGAINST | AGAINST |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARK M. BESCA | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: LAWRENCE A. CUNNINGHAM | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: THOMAS S. GAYNER | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: GRETA J. HARRIS | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: MORGAN E. HOUSEL | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: DIANE LEOPOLD | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEVEN A. MARKEL | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: JONATHAN E. MICHAEL | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: HAROLD L. MORRISON, JR. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL OREILLY | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ELECTION OF DIRECTOR: A. LYNNE PUCKETT | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | ADVISORY VOTE ON APPROVAL OF EXECUTIVE COMPENSATION. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | RATIFICATION OF THE SELECTION OF KPMG LLP BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | APPROVAL OF AMENDMENTS TO THE COMPANYS AMENDED AND RESTATED ARTICLES OF INCORPORATION. | FOR | FOR |
| MARKEL GROUP INC. | 2026-05-20 | SHAREHOLDER PROPOSAL FOR A REPORT ON THE COMPANYS STRATEGIES AND ACTION PLANS TO MITIGATE MATERIAL ENVIRONMENTAL RISKS. | AGAINST | AGAINST |
| MARKEL GROUP INC. | 2026-05-20 | SHAREHOLDER PROPOSAL TO GIVE SHAREHOLDERS AN ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING. | FOR | AGAINST |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR: NORMAND A. BOULANGER | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR: DAVID A. VARSANO | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | ELECTION OF CLASS I DIRECTOR: MICHAEL J. ZAMKOW | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF SS&CS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | THE RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS SS&CS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SS&C TECHNOLOGIES HOLDINGS, INC. | 2026-05-20 | TO APPROVE THE SS&C THIRD AMENDED AND RESTATED 2023 STOCK INCENTIVE PLAN. | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: MARIANNE C. BROWN | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: FRANK C. HERRINGER | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: RICHARD A. WURSTER | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR FOR THREE-YEAR TERM: CAROLYN SCHWAB-POMERANTZ | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | ADVISORY APPROVAL OF NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| THE CHARLES SCHWAB CORPORATION | 2026-05-21 | APPROVAL OF AMENDMENTS TO THE CERTIFICATE OF INCORPORATION AND BYLAWS TO DECLASSIFY THE BOARD OF DIRECTORS | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: DR. FLEMMING ORNSKOV, M.D., M.P.H. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: LINDA BADDOUR | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: UDIT BATRA, PH.D. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: DAN BRENNAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: RICHARD FEARON | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: CLAIRE M. FRASER, PH.D. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: PEARL S. HUANG, PH.D. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: WEI JIANG | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: HEATHER KNIGHT | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: CHRISTOPHER A. KUEBLER | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | ELECTION OF DIRECTOR TO SERVE FOR THE ENSUING YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED: MARK VERGNANO | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| WATERS CORPORATION | 2026-05-21 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS EXECUTIVE OFFICERS. | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MICHAEL J. ANGELAKIS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ANGELA F. BRALY | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: MARIA S. DREYFUS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: GREGORY C. GARLAND | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOHN D. HARRIS II | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: KAISA H. HIETALA | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: JOSEPH L. HOOLEY | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: STEVEN A. KANDARIAN | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: ALEXANDER A. KARSNER | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: LAWRENCE W. KELLNER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DINA POWELL MCCORMICK | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ELECTION OF DIRECTOR: DARREN W. WOODS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | RATIFICATION OF INDEPENDENT AUDITORS | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | TEXAS REDOMICILIATION | FOR | FOR |
| EXXON MOBIL CORPORATION | 2026-05-27 | INDEPENDENT CHAIR, A PROPOSAL OVERWHELMINGLY DEFEATED ON 16 SEPARATE OCCASIONS SINCE 2000 | AGAINST | AGAINST |
| EXXON MOBIL CORPORATION | 2026-05-27 | PROPOSAL REQUESTING COMPANY TO MODIFY ITS VOLUNTARY RETAIL VOTING PROGRAM TO PROVIDE MULTIPLE OPTIONS NOT ALIGNED WITH THE BOARDS RECOMMENDATIONS | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PEGGY ALFORD | FOR: PEGGY ALFORD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARC L. ANDREESSEN | FOR: MARC L. ANDREESSEN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ARNOLD | FOR: JOHN ARNOLD | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: PATRICK COLLISON | FOR: PATRICK COLLISON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: JOHN ELKANN | WITHHOLD: JOHN ELKANN | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ANDREW W. HOUSTON | FOR: ANDREW W. HOUSTON | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: NANCY KILLEFER | FOR: NANCY KILLEFER | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: ROBERT M. KIMMITT | FOR: ROBERT M. KIMMITT | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: CHARLES SONGHURST | FOR: CHARLES SONGHURST | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: DANA WHITE | WITHHOLD: DANA WHITE | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: TONY XU | FOR: TONY XU | FOR |
| META PLATFORMS, INC. | 2026-05-27 | DIRECTOR: MARK ZUCKERBERG | FOR: MARK ZUCKERBERG | FOR |
| META PLATFORMS, INC. | 2026-05-27 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS META PLATFORMS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON AI DATA USAGE OVERSIGHT. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING ANNUAL VOTE REGARDING EXECUTIVE PAY. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON HUMAN RIGHTS DUE DILIGENCE. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON ADDRESSING ANTISEMITISM AND HATE IN ONLINE PLATFORMS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON CLIMATE CHANGE-RELATED COMMITMENTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON INTEGRATING CHILD SAFETY IMPROVEMENTS INTO THE EXECUTIVE COMPENSATION PROGRAM. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING DATA PROTECTION IMPACT ASSESSMENT ON GENERATIVE AI CHATBOTS. | AGAINST | AGAINST |
| META PLATFORMS, INC. | 2026-05-27 | A SHAREHOLDER PROPOSAL REGARDING REPORT ON RISKS OF ANTI-AMERICAN DISCRIMINATION FROM H-1B VISA PROGRAM USE. | AGAINST | AGAINST |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: MATTHEW CARTER, JR. | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: SUSAN M. GORE | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: TINA JU | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: BRIDGET MACASKILL | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: DEBORAH H. MCANENY | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: SIDDHARTH (BOBBY) MEHTA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: MOSES OJEISEKHOBA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: JEETENDRA (JEETU) I. PATEL | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: JOSEPH (LARRY) QUINLAN | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: EFRAIN RIVERA | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | ELECTION OF DIRECTOR: CHRISTIAN ULBRICH | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | APPROVAL, ON AN ADVISORY BASIS, OF JLLS EXECUTIVE COMPENSATION (SAY ON PAY&QUOT) &QUOT | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | APPROVAL OF THE FIFTH AMENDED AND RESTATED 2019 STOCK AWARD AND INCENTIVE PLAN | FOR | FOR |
| JONES LANG LASALLE INCORPORATED | 2026-05-28 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS JLLS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: DOUGLAS J. PFERDEHIRT | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: ROBERT G. GWIN | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: ELEAZAR DE CARVALHO FILHO | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: CLAIRE S. FARLEY | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: JOHN OLEARY | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: MARGARETH ØVRUM | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: KAY G. PRIESTLY | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: JOHN YEARWOOD | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | ELECTION OF DIRECTOR FOR A TERM EXPIRING AT THE COMPANYS 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: SOPHIE ZURQUIYAH | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | 2025 U.S. SAY-ON-PAY FOR NAMED EXECUTIVE OFFICERS: TO APPROVE, AS A NON-BINDING ADVISORY RESOLUTION, THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION FOR THE YEAR ENDED DECEMBER 31, 2025, AS REPORTED IN THE COMPANYS PROXY STATEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TECHNIPFMC PLC | 2026-05-01 | 2025 U.K. DIRECTORS REMUNERATION REPORT: TO APPROVE, AS A NON-BINDING ADVISORY RESOLUTION, THE COMPANYS DIRECTORS REMUNERATION REPORT FOR THE YEAR ENDED DECEMBER 31, 2025, AS REPORTED IN THE COMPANYS U.K. ANNUAL REPORT AND ACCOUNTS. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | RECEIPT OF U.K. ANNUAL REPORT AND ACCOUNTS: TO RECEIVE THE COMPANYS AUDITED U.K. ACCOUNTS FOR THE YEAR ENDED DECEMBER 31, 2025, INCLUDING THE REPORTS OF THE DIRECTORS AND THE AUDITOR THEREON. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | RATIFICATION OF PWC AS U.S. AUDITOR: TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (PWC&QUOT) AS THE COMPANYS U.S. INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. &QUOT | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | REAPPOINTMENT OF PWC AS U.K. STATUTORY AUDITOR: TO REAPPOINT PWC AS THE COMPANYS U.K. STATUTORY AUDITOR UNDER THE U.K. COMPANIES ACT 2006, TO HOLD OFFICE FROM THE CONCLUSION OF THE 2026 ANNUAL GENERAL MEETING OF SHAREHOLDERS UNTIL THE NEXT ANNUAL GENERAL MEETING OF SHAREHOLDERS AT WHICH ACCOUNTS ARE LAID. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | APPROVAL OF U.K. STATUTORY AUDITOR FEES: TO AUTHORIZE THE BOARD AND/OR THE AUDIT COMMITTEE TO DETERMINE THE REMUNERATION OF PWC, IN ITS CAPACITY AS THE COMPANYS U.K. STATUTORY AUDITOR FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | APPROVAL OF AMENDMENT NO. 1 TO THE TECHNIPFMC PLC 2022 INCENTIVE AWARD PLAN: TO AUTHORIZE AN AMENDMENT TO THE TECHNIPFMC PLC 2022 INCENTIVE AWARD PLAN. | FOR | FOR |
| TECHNIPFMC PLC | 2026-05-01 | AUTHORITY TO ALLOT EQUITY SECURITIES: TO AUTHORIZE THE BOARD TO ALLOT EQUITY SECURITIES IN THE COMPANY. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TECHNIPFMC PLC | 2026-05-01 | AS A SPECIAL RESOLUTION - AUTHORITY TO ALLOT EQUITY SECURITIES WITHOUT PRE-EMPTIVE RIGHTS: PURSUANT TO THE AUTHORITY CONTEMPLATED BY THE RESOLUTION IN PROPOSAL 9, TO AUTHORIZE THE BOARD TO ALLOT EQUITY SECURITIES WITHOUT PRE-EMPTIVE RIGHTS. | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | RECEIPT OF THE 2025 ANNUAL REPORT | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | APPROVAL OF THE DIRECTORS REMUNERATION REPORT: IMPLEMENTATION REPORT | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | APPROVAL OF THE DIRECTORS REMUNERATION REPORT | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | APPROVAL OF POTENTIAL TERMINATION BENEFITS | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO ELECT SIMON TROTT AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT DOMINIC BARTON BBM AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT PETER CUNNINGHAM AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT DEAN DALLA VALLE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT SUSAN LLOYD-HURWITZ AM AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT JENNIFER NASON AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT JOC OROURKE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT SHARON THORNE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT NGAIRE WOODS CBE AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | TO RE-ELECT BEN WYATT AS A DIRECTOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | RE-APPOINTMENT OF AUDITOR OF RIO TINTO PLC | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | REMUNERATION OF AUDITOR | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | AUTHORITY TO MAKE POLITICAL DONATIONS | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | GENERAL AUTHORITY TO ALLOT SHARES | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | AUTHORITY TO PURCHASE RIO TINTO PLC SHARES | FOR | FOR |
| RIO TINTO PLC | 2026-05-06 | NOTICE PERIOD FOR GENERAL MEETINGS OTHER THAN ANNUAL GENERAL MEETINGS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SMITH & NEPHEW PLC | 2026-05-06 | TO RECEIVE THE AUDITED ACCOUNTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2025 TOGETHER WITH THE REPORTS OF THE DIRECTORS AND THE AUDITOR THEREON (TOGETHER THE 2025 ANNUAL REPORT). | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO APPROVE THE DIRECTORS REMUNERATION POLICY IN THE FORM SET OUT IN THE DIRECTORS REMUNERATION REPORT IN THE 2025 ANNUAL REPORT (PAGES 153-171). | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO APPROVE THE DIRECTORS REMUNERATION REPORT, OTHER THAN THE PART CONTAINING THE DIRECTORS REMUNERATION POLICY, IN THE FORM SET OUT IN THE 2025 ANNUAL REPORT (PAGES 172-193 OF THE 2025 ANNUAL REPORT). | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO DECLARE A FINAL DIVIDEND RECOMMENDED BY THE DIRECTORS OF 24.1 US CENTS PER ORDINARY SHARE IN RESPECT OF THE YEAR ENDED 31 DECEMBER 2025. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO ELECT DAVID KING AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO ELECT GARHENG KONG AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO ELECT THÉRÈSE ESPERDY AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT JO HALLAS AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT SIMON LOWTH AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT JOHN MA AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT JEREMY MAIDEN AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT KATARZYNA MAZUR-HOFSAESS AS A DIRECTOR OF THE COMPANY. | AGAINST | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT DEEPAK NATH AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT MARC OWEN AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT JOHN ROGERS AS A DIRECTOR OF THE COMPANY. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT RUPERT SOAMES OBE AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-ELECT SYBELLA STANLEY AS A DIRECTOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RE-APPOINT DELOITTE LLP AS THE AUDITOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO AUTHORISE THE AUDIT COMMITTEE TO DETERMINE THE REMUNERATION OF THE AUDITOR OF THE COMPANY. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RENEW THE AUTHORISATION OF THE DIRECTORS TO ALLOT SHARES. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO APPROVE THE PERFORMANCE SHARE PLAN 2026 (THE PSP). | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO APPROVE THE GLOBAL EMPLOYEE SHARE PURCHASE PLAN 2026 (THE GESPP). | AGAINST | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RENEW THE DIRECTORS AUTHORITY FOR THE DISAPPLICATION OF PRE- EMPTION RIGHTS ON THE ALLOTMENT OF SHARES. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | TO RENEW THE DIRECTORS AUTHORITY FOR THE DISAPPLICATION OF PRE- EMPTION RIGHTS ON THE ALLOTMENT OF SHARES IN CONNECTION WITH AN ACQUISITION OR OTHER CAPITAL INVESTMENTS. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | THAT THE COMPANY BE GENERALLY AND UNCONDITIONALLY AUTHORISED TO MAKE MARKET PURCHASES OF THE COMPANYS OWN SHARES. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | THAT A GENERAL MEETING OF THE COMPANY, OTHER THAN AN AGM, MAY BE CALLED ON NOT LESS THAN 14 CLEAR DAYS NOTICE. | FOR | FOR |
| SMITH & NEPHEW PLC | 2026-05-06 | THAT, WITH EFFECT FROM THE END OF THE MEETING, THE ARTICLES OF ASSOCIATION PRODUCED TO THE MEETING AND INITIALLED BY THE CHAIR OF THE MEETING FOR THE PURPOSE OF IDENTIFICATION BE ADOPTED AS THE ARTICLES OF ASSOCIATION FOR THE COMPANY IN SUBSTITUTION FOR, AND TO THE EXCLUSION OF, THE COMPANYS EXISTING ARTICLES OF ASSOCIATION. | FOR | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: DEEPAK CHOPRA | FOR: DEEPAK CHOPRA | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: STEPHANIE L. COYLES | FOR: STEPHANIE L. COYLES | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: PATRICK P. F. CRONIN | FOR: PATRICK P. F. CRONIN | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: ASHOK K. GUPTA | FOR: ASHOK K. GUPTA | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: DAVID H. Y. HO | FOR: DAVID H. Y. HO | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: LAURIE G. HYLTON | FOR: LAURIE G. HYLTON | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: STACEY A. MADGE | FOR: STACEY A. MADGE | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: HELEN M. MALLOVY HICKS | FOR: HELEN M. MALLOVY HICKS | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: MARCIA MOFFAT | FOR: MARCIA MOFFAT | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: MARIE-LUCIE MORIN | FOR: MARIE-LUCIE MORIN | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: JOSEPH M. NATALE | FOR: JOSEPH M. NATALE | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: SCOTT F. POWERS | FOR: SCOTT F. POWERS | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | DIRECTOR: KEVIN D. STRAIN | FOR: KEVIN D. STRAIN | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | APPOINTMENT OF DELOITTE LLP AS AUDITOR | FOR | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | NON-BINDING ADVISORY VOTE ON APPROACH TO EXECUTIVE COMPENSATION | FOR | FOR |
| SUN LIFE FINANCIAL INC. | 2026-05-06 | AMENDMENTS TO SUN LIFES EXECUTIVE STOCK OPTION PLAN | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: RICHIE BOUCHER | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: CAROLINE DOWLING | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: RICHARD FEARON | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: JOHAN KARLSTRÖM | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: SHAUN KELLY | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: BADAR KHAN | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: LAMAR MCKAY | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: JIM MINTERN | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: GILLIAN L. PLATT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: MARY K. RHINEHART | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: SIOBHÁN TALBOT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RE-ELECTION OF DIRECTOR: CHRISTINA VERCHERE | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | CONSIDERATION OF NAMED EXECUTIVE OFFICER COMPENSATION FOR 2025 (SAY-ON-PAY&QUOT) &QUOT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | RATIFICATION OF APPOINTMENT OF DELOITTE U.S. AS AUDITOR. | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO SET AUDITOR COMPENSATION | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO ALLOT SHARES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO PURCHASE OWN SHARES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AUTHORITY TO RE-ISSUE TREASURY SHARES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF SCHEMES OF ARRANGEMENT | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF REDUCTION OF CAPITAL | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF VARIATION TO THE COMPANYS AUTHORIZED SHARE CAPITAL | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | PREFERENCE SHARES CANCELLATION: APPROVAL OF AMENDMENTS TO ARTICLES | FOR | FOR |
| CRH PUBLIC LIMITED COMPANY | 2026-05-07 | AMENDMENTS TO ARTICLES: DELETION OF QUALIFICATION SHAREHOLDING REQUIREMENT FOR DIRECTORS | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE APPROPRIATION OF THE BALANCE SHEET PROFIT FOR THE 2025 FINANCIAL YEAR | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: DR DOMINIK VON ACHTEN | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: RENÉ ALDACH | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: DR KATHARINA BEUMELBURG | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: ROBERTO CALLIERI | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: AXEL CONRADS | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: HAKAN GURDAL | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: DENNIS LENTZ | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: JON MORRISH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: CHRIS WARD | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: DR BERND SCHEIFELE | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: WERNER SCHRAEDER | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: BARBARA BREUNINGER | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: GUNNAR GROEBLER | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: KATJA KARCHER | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: LUDWIG MERCKLE | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: LUKA MUCIC | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: MARKUS OLEYNIK | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: PETER RIEDEL | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: MARGRET SUCKALE | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE MANAGING BOARD FOR THE 2025 FINANCIAL YEAR: DR SOPNA SURY | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE DISCHARGE OF THE SUPERVISORY BOARD FOR THE 2025 FINANCIAL YEAR: ANNA TOBOREK-KACAR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HEIDELBERG MATERIALS AG | 2026-05-13 | APPOINTMENT OF THE AUDITOR OF THE ANNUAL FINANCIAL STATEMENTS AND CONSOLIDATED FINANCIAL STATEMENTS. | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | APPOINTMENT OF THE AUDITOR OF THE SUSTAINABILITY REPORT | AGAINST | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE APPROVAL OF THE REMUNERATION REPORT FOR THE 2025 FINANCIAL YEAR | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE APPROVAL OF THE CONCLUSION OF A DOMINATION AND PROFIT AND LOSS TRANSFER AGREEMENT BETWEEN HEIDELBERG MATERIALS AG AND HEIDELBERG MATERIALS AMWA HOLDING GMBH | FOR | FOR |
| HEIDELBERG MATERIALS AG | 2026-05-13 | RESOLUTION ON THE APPROVAL OF THE CONCLUSION OF A DOMINATION AND PROFIT AND LOSS TRANSFER AGREEMENT BETWEEN HEIDELBERG MATERIALS AG AND HEIDELBERG MATERIALS ASIA HOLDING GMBH | FOR | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: NICOLE S. ARNABOLDI | FOR: NICOLE S. ARNABOLDI | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: GUY L.T. BAINBRIDGE | FOR: GUY L.T. BAINBRIDGE | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: NANCY J. CARROLL | FOR: NANCY J. CARROLL | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: JULIE E. DICKSON | FOR: JULIE E. DICKSON | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: J. MICHAEL DURLAND | FOR: J. MICHAEL DURLAND | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: DONALD P. KANAK | FOR: DONALD P. KANAK | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: DONALD R. LINDSAY | FOR: DONALD R. LINDSAY | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: ANNA MANNING | FOR: ANNA MANNING | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: JOHN S. MONTALBANO | FOR: JOHN S. MONTALBANO | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: MAY TAN | FOR: MAY TAN | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: LEAGH E. TURNER | FOR: LEAGH E. TURNER | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: PHILIP J. WITHERINGTON | FOR: PHILIP J. WITHERINGTON | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | DIRECTOR: JOHN W. P-K. WONG | FOR: JOHN W. P-K. WONG | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | APPOINTMENT OF ERNST & YOUNG LLP AS AUDITORS. | FOR | FOR |
| MANULIFE FINANCIAL CORPORATION | 2026-05-14 | ADVISORY RESOLUTION ACCEPTING APPROACH TO EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE ANNUAL ACCOUNTS AND MANAGEMENT REPORT OF REPSOL, S.A. AND THE CONSOLIDATED ANNUAL ACCOUNTS AND THE CONSOLIDATED MANAGEMENT REPORT FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE PROPOSED ALLOCATION OF RESULTS FOR FISCAL YEAR 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE NON-FINANCIAL INFORMATION STATEMENT FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | AGAINST | NONE |
| REPSOL S.A. | 2026-05-14 | EXAMINATION AND APPROVAL, IF APPLICABLE, OF THE MANAGEMENT PERFORMANCE OF THE BOARD OF DIRECTORS OF REPSOL, S.A. FOR FISCAL YEAR 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPOINTMENT OF THE AUDITOR OF REPSOL, S.A. AND ITS CONSOLIDATED GROUP FOR FISCAL YEAR 2026. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | DISTRIBUTION IN JANUARY 2027 OF A FIXED AMOUNT OF €0.53 GROSS ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPROVAL OF A SHARE CAPITAL REDUCTION FOR A DETERMINABLE AMOUNT, ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPROVAL OF A SHARE CAPITAL REDUCTION FOR A MAXIMUM AMOUNT OF ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | AUTHORIZATION FOR THE BOARD OF DIRECTORS, IN ACCORDANCE WITH ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | AUTHORIZATION TO THE BOARD OF DIRECTORS, WITH EXPRESS POWER OF ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF CARMINA GANYET I CIRERA. | FOR | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF EMILIANO LÓPEZ ACHURRA. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF IVÁN MARTÉN ULIARTE. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | RE-ELECTION AS DIRECTOR OF IGNACIO MARTÍN SAN VICENTE. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | ADVISORY VOTE ON THE ANNUAL REPORT ON THE REMUNERATION OF THE DIRECTORS OF REPSOL, S.A. FOR FISCAL YEAR 2025. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | APPROVAL OF THREE NEW ADDITIONAL CYCLES OF THE SHARE PURCHASE PLAN BY THE BENEFICIARIES OF THE LONG-TERM INCENTIVE PROGRAMS. | FOR | NONE |
| REPSOL S.A. | 2026-05-14 | DELEGATION OF POWERS TO INTERPRET, COMPLEMENT, DEVELOP, EXECUTE, AMEND AND FORMALIZE THE RESOLUTIONS ADOPTED BY THE ANNUAL GENERAL MEETING. | FOR | NONE |
| SHELL PLC | 2026-05-19 | ANNUAL REPORT & ACCOUNTS BE RECEIVED | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPROVAL OF DIRECTORS REMUNERATION POLICY | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPROVAL OF DIRECTORS REMUNERATION REPORT | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPOINTMENT OF THE DIRECTOR OF THE COMPANY: HOLLY KELLER KOEPPEL | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPOINTMENT OF THE DIRECTOR OF THE COMPANY: CLARE SCHERRER | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: DICK BOER | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: ANN GODBEHERE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SINEAD GORMAN | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: JANE H. LUTE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SIR ANDREW MACKENZIE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SIR CHARLES ROXBURGH | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: WAEL SAWAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: ABRAHAM (BRAM) SCHOT | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: LEENA SRIVASTAVA | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: CYRUS TARAPOREVALA | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF AUDITORS | AGAINST | FOR |
| SHELL PLC | 2026-05-19 | REMUNERATION OF AUDITORS | AGAINST | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO ALLOT SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE ON-MARKET PURCHASES OF OWN SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE OFF-MARKET PURCHASES OF OWN SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE CERTAIN DONATIONS/INCUR EXPENDITURE | FOR | FOR |
| SHELL PLC | 2026-05-19 | SHAREHOLDER RESOLUTION | AGAINST | AGAINST |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | RESOLUTION ON THE ALLOCATION OF DISTRIBUTABLE PROFIT | FOR | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | RESOLUTION ON THE APPROVAL OF THE ACTIONS OF THE MEMBERS OF THE MANAGEMENT BOARD OF FRESENIUS MEDICAL CARE AG FOR FISCAL YEAR 2025 | FOR | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | RESOLUTION ON THE APPROVAL OF THE ACTIONS OF THE MEMBERS OF THE SUPERVISORY BOARD OF FRESENIUS MEDICAL CARE AG FOR FISCAL YEAR 2025 | FOR | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | ELECTION OF THE AUDITOR AND GROUP AUDITOR FOR FISCAL YEAR 2026 AS WELL AS OF THE AUDITOR FOR THE POTENTIAL REVIEW OF THE HALF-YEAR FINANCIAL REPORT FOR FISCAL YEAR 2026 AND OTHER INTERIM FINANCIAL INFORMATION | AGAINST | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | ELECTION OF THE AUDITOR OF THE SUSTAINABILITY REPORTING FOR FISCAL YEAR 2026 | AGAINST | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | RESOLUTION ON THE APPROVAL OF THE COMPENSATION REPORT FOR FISCAL YEAR 2025 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | RESOLUTION ON THE AUTHORIZATION TO PURCHASE AND USE TREASURY SHARES PURSUANT TO SECTION 71(1) NO. 8 AKTG AND ON THE EXCLUSION OF SUBSCRIPTION RIGHTS | FOR | FOR |
| FRESENIUS MEDICAL CARE AG | 2026-05-21 | ANY MANAGEMENT BOARD AND/OR SUPERVISORY BOARD PROPOSAL IN CASE OF RESOLUTIONS RELATING TO SUPPLEMENTS TO THE AGENDA, COUNTERMOTIONS OR ELECTION PROPOSALS BY SHAREHOLDERS THAT ARE PUBLISHED ON THE COMPANYS WEBSITE FOR THE ANNUAL GENERAL MEETING | AGAINST | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE MANAGEMENT REPORT, STANDALONE FINANCIAL STATEMENTS AND CONSOLIDATED FINANCIAL STATEMENTS OF CHUBB LIMITED FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ALLOCATION OF DISPOSABLE PROFIT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | DISTRIBUTION OF A DIVIDEND OUT OF LEGAL RESERVES (BY WAY OF RELEASE AND ALLOCATION TO A DIVIDEND RESERVE) | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | DISCHARGE OF THE BOARD OF DIRECTORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF PRICEWATERHOUSECOOPERS AG (ZURICH) AS OUR STATUTORY AUDITOR | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP (UNITED STATES) AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR PURPOSES OF U.S. SECURITIES LAW REPORTING | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF BDO AG (ZURICH) AS SPECIAL AUDIT FIRM | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: EVAN G. GREENBERG | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL P. CONNORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL G. ATIEH | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: NANCY K. BUESE | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: NELSON J. CHAI | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: MICHAEL L. CORBAT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: FRED HU | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT J. HUGIN | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: ROBERT W. SCULLY | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: THEODORE E. SHASTA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: DAVID H. SIDWELL | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: OLIVIER STEIMER | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF DIRECTOR: FRANCES F. TOWNSEND | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF EVAN G. GREENBERG AS CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: MICHAEL P. CONNORS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: MICHAEL L. CORBAT | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: DAVID H. SIDWELL | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS: FRANCES F. TOWNSEND | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | ELECTION OF HOMBURGER AG AS INDEPENDENT PROXY | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | RENEWAL OF A CAPITAL BAND FOR AUTHORIZED SHARE CAPITAL INCREASES AND REDUCTIONS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE CHUBB LIMITED 2016 LONG-TERM INCENTIVE PLAN, AS AMENDED AND RESTATED | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: MAXIMUM COMPENSATION OF THE BOARD OF DIRECTORS UNTIL THE NEXT ANNUAL GENERAL MEETING | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: MAXIMUM COMPENSATION OF EXECUTIVE MANAGEMENT FOR THE 2027 CALENDAR YEAR | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE COMPENSATION OF THE BOARD OF DIRECTORS AND EXECUTIVE MANAGEMENT UNDER SWISS LAW REQUIREMENTS: ADVISORY VOTE TO APPROVE THE SWISS COMPENSATION REPORT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHUBB LIMITED | 2026-05-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION UNDER U.S. SECURITIES LAW REQUIREMENTS | FOR | FOR |
| CHUBB LIMITED | 2026-05-21 | APPROVAL OF THE SUSTAINABILITY REPORT OF CHUBB LIMITED FOR THE YEAR ENDED DECEMBER 31, 2025 | AGAINST | FOR |
| CHUBB LIMITED | 2026-05-21 | IF A NEW AGENDA ITEM OR A NEW PROPOSAL FOR AN EXISTING AGENDA ITEM IS PUT BEFORE THE MEETING, I/WE HEREBY AUTHORIZE AND INSTRUCT THE INDEPENDENT PROXY TO VOTE AS FOLLOWS: FOR = IN ACCORDANCE WITH THE POSITION OF THE BOARD OF DIRECTORS AGAINST = AGAINST NEW ITEMS AND PROPOSALS ABSTAIN = ABSTAIN ON NEW ITEMS AND PROPOSALS | AGAINST | FOR |
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPOINT DR. SOL J. BARER TO SERVE AS A DIRECTOR UNTIL TEVAS 2029 ANNUAL MEETING OF SHAREHOLDERS | AGAINST | FOR |
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION FOR TEVAS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPOINT KESSELMAN & KESSELMAN, A MEMBER OF PRICEWATERHOUSECOOPERS INTERNATIONAL LTD., AS TEVAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM UNTIL TEVAS 2027 ANNUAL MEETING OF SHAREHOLDERS | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: FRED HU | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: JOEY WAT | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MIKEL A. DURHAM | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: EDOUARD ETTEDGUI | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: GRACE XIN GE | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: DAVID HOFFMANN | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: RUBY LU | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ZILI SHAO | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: WILLIAM WANG | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: ZHE (DAVID) WEI | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: MIN (JENNY) ZHANG | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ELECTION OF DIRECTOR: CHRISTINA XIAOJING ZHU | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | APPROVAL AND RATIFICATION OF THE APPOINTMENT OF KPMG HUAZHEN LLP AND KPMG AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026 | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | VOTE TO AUTHORIZE THE BOARD OF DIRECTORS TO ISSUE SHARES UP TO 20% OF OUTSTANDING SHARES | FOR | FOR |
| YUM CHINA HOLDINGS, INC. | 2026-05-28 | VOTE TO AUTHORIZE THE BOARD OF DIRECTORS TO REPURCHASE SHARES UP TO 10% OF OUTSTANDING SHARES | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE STATUTORY FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE STATUTORY FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROPRIATION OF PROFIT AND DETERMINATION OF DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROPRIATION OF PROFIT AND DETERMINATION OF DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AUTHORIZATION GIVEN TO THE BOARD OF DIRECTORS, FOR A PERIOD OF EIGHTEEN MONTHS, TO OPERATE ON THE CORPORATIONS SHARES. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AUTHORIZATION GIVEN TO THE BOARD OF DIRECTORS, FOR A PERIOD OF EIGHTEEN MONTHS, TO OPERATE ON THE CORPORATIONS SHARES. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AGREEMENTS COVERED BY ARTICLES L. 225-38 ET SEQ. OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | AGREEMENTS COVERED BY ARTICLES L. 225-38 ET SEQ. OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MS. MARIE-CHRISTINE COISNE-ROQUETTES TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MS. MARIE-CHRISTINE COISNE-ROQUETTES TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MS. ANELISE LARAS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MS. ANELISE LARAS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MR. DIERK PASKERTS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MR. DIERK PASKERTS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPOINTMENT OF MR. SLAWOMIR KRUPA AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPOINTMENT OF MR. SLAWOMIR KRUPA AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE INFORMATION RELATING TO THE COMPENSATION OF EXECUTIVE AND NON-EXECUTIVE DIRECTORS (MANDATAIRES SOCIAUX&QUOT) MENTIONED IN PARAGRAPH I OF ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE. &QUOT | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE INFORMATION RELATING TO THE COMPENSATION OF EXECUTIVE AND NON-EXECUTIVE DIRECTORS (MANDATAIRES SOCIAUX&QUOT) MENTIONED IN PARAGRAPH I OF ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE. &QUOT | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO DIRECTORS. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO DIRECTORS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE FIXED, VARIABLE AND EXTRAORDINARY COMPONENTS MAKING UP THE TOTAL COMPENSATION AND THE IN-KIND BENEFITS PAID DURING THE FISCAL YEAR 2025 OR ALLOCATED FOR THAT YEAR TO MR. PATRICK POUYANNÉ, CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE FIXED, VARIABLE AND EXTRAORDINARY COMPONENTS MAKING UP THE TOTAL COMPENSATION AND THE IN-KIND BENEFITS PAID DURING THE FISCAL YEAR 2025 OR ALLOCATED FOR THAT YEAR TO MR. PATRICK POUYANNÉ, CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO INCREASE THE SHARE CAPITAL WITH MAINTENANCE OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO INCREASE THE SHARE CAPITAL WITH MAINTENANCE OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE SHARE CAPITAL WITHIN THE FRAMEWORK OF A PUBLIC OFFERING, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE SHARE CAPITAL WITHIN THE FRAMEWORK OF A PUBLIC OFFERING, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO ISSUE, THROUGH AN OFFER REFERRED TO IN ARTICLE L. 411-2, 1° OF THE FRENCH MONETARY AND FINANCIAL CODE, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO ISSUE, THROUGH AN OFFER REFERRED TO IN ARTICLE L. 411-2, 1° OF THE FRENCH MONETARY AND FINANCIAL CODE, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE EVENT OF A CAPITAL INCREASE WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE EVENT OF A CAPITAL INCREASE WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE CORPORATION. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE CORPORATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO PROCEED TO SHARE CAPITAL INCREASES, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT, RESERVED TO MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO PROCEED TO SHARE CAPITAL INCREASES, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT, RESERVED TO MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE CORPORATION - POWERS FOR FORMALITIES. | AGAINST | FOR |
| TOTALENERGIES SE | 2026-05-29 | AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE CORPORATION - POWERS FOR FORMALITIES. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | IN CASE AMENDMENTS OR NEW RESOLUTIONS ARE PROPOSED DURING THE MEETING, PLEASE MARK YES&QUOT IF YOU WOULD LIKE TO APPOINT THE CHAIRMAN OF THE COMBINED SHAREHOLDERS MEETING TO VOTE YOUR SHARES ON SUCH PROPOSALS ACCORDING TO THE RECOMMENDATION OF THE BOARD OF DIRECTORS, OR MARK &QUOTNO&QUOT IF YOU WOULD LIKE TO ABSTAIN FROM VOTING ON SUCH FLOOR PROPOSAL(S). MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| TOTAL ENERGIES SE | 2026-05-29 | IN CASE AMENDMENTS OR NEW RESOLUTIONS ARE PROPOSED DURING THE MEETING, PLEASE MARK YES&QUOT IF YOU WOULD LIKE TO APPOINT THE CHAIRMAN OF THE COMBINED SHAREHOLDERS MEETING TO VOTE YOUR SHARES ON SUCH PROPOSALS ACCORDING TO THE RECOMMENDATION OF THE BOARD OF DIRECTORS, OR MARK &QUOTNO&QUOT IF YOU WOULD LIKE TO ABSTAIN FROM VOTING ON SUCH FLOOR PROPOSAL(S). MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| TOTAL ENERGIES SE | 2026-05-29 | FRENCH RESIDENT: PLEASE MARK YES&QUOT IF THE ORDINARY SHARES OWNED OF RECORD OR BENEFICIALLY BY YOU ARE OWNED AND CONTROLLED BY ANY PERSON DOMICILED IN FRANCE, WITHIN THE MEANING OF ARTICLE 102 OF THE FRENCH CIVIL CODE, OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ONLY BY PERSONS DOMICILED OUTSIDE OF FRANCE. MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | FRENCH RESIDENT: PLEASE MARK YES&QUOT IF THE ORDINARY SHARES OWNED OF RECORD OR BENEFICIALLY BY YOU ARE OWNED AND CONTROLLED BY ANY PERSON DOMICILED IN FRANCE, WITHIN THE MEANING OF ARTICLE 102 OF THE FRENCH CIVIL CODE, OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ONLY BY PERSONS DOMICILED OUTSIDE OF FRANCE. MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | ELECTION OF DIRECTOR TERM EXPIRES IN 2029: ELIZABETH A. FETTER | WITHHOLD | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | ELECTION OF DIRECTOR TERM EXPIRES IN 2029: DOUGLAS J. GRIMM | FOR | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT PUBLIC ACCOUNTANTS FOR FISCAL YEAR 2026. | FOR | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | TO APPROVE, ON AN ADVISORY BASIS, THE RESOLUTION APPROVING THE COMPENSATION OF FOX FACTORY HOLDING CORP.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JEFFREY DAILEY | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: BRUCE HANSEN | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: GREGORY HENDRICK | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SAMUEL G. LISS | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: PRADIP K. PATIATH | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: CHRISTOPHER J. PERRY | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SABRA R. PURTILL | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LEE M. SHAVEL | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: OLUMIDE SOROYE | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: KIMBERLY S. STEVENSON | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: THERESE M. VAUGHAN | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | TO APPROVE EXECUTIVE COMPENSATION ON AN ADVISORY, NON-BINDING BASIS. | AGAINST | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITOR FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | SHAREHOLDER PROPOSAL - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ELLEN LEVY | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHN RICE | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DANA L. SCHMALTZ | AGAINST | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: WILLIAM M. WALKER | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DONNA WELLS | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JEFFREY R. HAYWARD | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: GARY S. PINKUS | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ERNEST FREEDMAN | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | AGAINST | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: PAUL M. BISARO | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: VANESSA BROADHURST | AGAINST | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: FRANK A. DAMELIO | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: GAVIN D.K. HATTERSLEY | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: SANJAY KHOSLA | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANTOINETTE R. LEATHERBERRY | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL B. MCCALLISTER | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: GREGORY NORDEN | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: KRISTIN C. PECK | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: WILLIE M. REED | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARK STETTER | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHANIE TILENIUS | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | AGAINST | FOR |
| ZOETIS INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE THE FREQUENCY OF FUTURE ADVISORY VOTES ON OUR EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| ZOETIS INC. | 2026-05-20 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | SHAREHOLDER PROPOSAL TO PERMIT SHAREHOLDER ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RECEIVE THE AUDITED FINANCIAL STATEMENTS OF THE COMPANY AND THE DIRECTORS AND AUDITORS REPORT THEREON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RENTOKIL INITIAL PLC | 2026-05-07 | TO APPROVE THE DIRECTORS REMUNERATION REPORT | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO DECLARE A FINAL DIVIDEND | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT RICHARD SOLOMONS AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO ELECT MIKE DUFFY AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT PAUL EDGECLIFFE-JOHNSON AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT BRIAN BALDWIN AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT DAVID FREAR AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT SALLY JOHNSON AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO ELECT SAM MITCHELL AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT JOHN PETTIGREW AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO ELECT LEANNE SHERATON AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT CATHY TURNER AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-APPOINT PRICEWATERHOUSECOOPERS LLP AS AUDITOR | AGAINST | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO AGREE THE AUDITORS REMUNERATION | AGAINST | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE MAKING OF POLITICAL DONATIONS | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO APPROVE THE RENTOKIL INITIAL PLC SHARE PLAN | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO APPROVE THE RENTOKIL INITIAL PLC EXECUTIVE DIRECTOR BUYOUT PLAN | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO ALLOT SHARES | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO DISAPPLY PRE-EMPTION RIGHTS | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO FURTHER DISAPPLY PRE-EMPTION RIGHTS FOR ACQUISITIONS AND SPECIFIED CAPITAL INVESTMENTS | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO MAKE MARKET PURCHASES OF THE COMPANYS OWN SHARES | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE CALLING OF A GENERAL MEETING (OTHER THAN AN ANNUAL GENERAL MEETING) ON 14 DAYS CLEAR NOTICE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FOX FACTORY HOLDING CORP. | 2026-05-08 | ELECTION OF DIRECTOR TERM EXPIRES IN 2029: ELIZABETH A. FETTER | WITHHOLD | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | ELECTION OF DIRECTOR TERM EXPIRES IN 2029: DOUGLAS J. GRIMM | FOR | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT PUBLIC ACCOUNTANTS FOR FISCAL YEAR 2026. | FOR | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | TO APPROVE, ON AN ADVISORY BASIS, THE RESOLUTION APPROVING THE COMPENSATION OF FOX FACTORY HOLDING CORP.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JEFFREY DAILEY | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: BRUCE HANSEN | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: GREGORY HENDRICK | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SAMUEL G. LISS | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: PRADIP K. PATIATH | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: CHRISTOPHER J. PERRY | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SABRA R. PURTILL | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LEE M. SHAVEL | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: OLUMIDE SOROYE | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: KIMBERLY S. STEVENSON | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: THERESE M. VAUGHAN | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | TO APPROVE EXECUTIVE COMPENSATION ON AN ADVISORY, NON-BINDING BASIS. | AGAINST | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITOR FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | SHAREHOLDER PROPOSAL - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: PAUL M. BISARO | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: VANESSA BROADHURST | AGAINST | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: FRANK A. DAMELIO | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: GAVIN D.K. HATTERSLEY | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: SANJAY KHOSLA | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANTOINETTE R. LEATHERBERRY | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL B. MCCALLISTER | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: GREGORY NORDEN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: KRISTIN C. PECK | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: WILLIE M. REED | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARK STETTER | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHANIE TILENIUS | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | AGAINST | FOR |
| ZOETIS INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE THE FREQUENCY OF FUTURE ADVISORY VOTES ON OUR EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| ZOETIS INC. | 2026-05-20 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | SHAREHOLDER PROPOSAL TO PERMIT SHAREHOLDER ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| MURPHY USA INC. | 2026-05-07 | ELECTION OF CLASS I DIRECTOR WHOSE CURRENT TERMS EXPIRE ON THE DATE OF THE ANNUAL MEETING: CLAIBORNE P. DEMING | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | ELECTION OF CLASS I DIRECTOR WHOSE CURRENT TERMS EXPIRE ON THE DATE OF THE ANNUAL MEETING: HON. JEANNE L. PHILLIPS | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | ELECTION OF CLASS I DIRECTOR WHOSE CURRENT TERMS EXPIRE ON THE DATE OF THE ANNUAL MEETING: JACK T. TAYLOR | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | ELECTION OF CLASS I DIRECTOR WHOSE CURRENT TERMS EXPIRE ON THE DATE OF THE ANNUAL MEETING: MICHAEL G. KULP | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | APPROVAL OF EXECUTIVE COMPENSATION ON AN ADVISORY, NON-BINDING BASIS. | AGAINST | FOR |
| MURPHY USA INC. | 2026-05-07 | AMEND THE CERTIFICATE OF INCORPORATION TO PHASE-OUT THE CLASSIFICATION OF THE BOARD OF DIRECTORS AND PROVIDE FOR THE ANNUAL ELECTION OF DIRECTORS. | FOR | FOR |
| MURPHY USA INC. | 2026-05-07 | AMEND THE CERTIFICATE OF INCORPORATION TO ENABLE ADOPTION OF STOCKHOLDERS RIGHT TO CALL SPECIAL MEETINGS OF STOCKHOLDERS. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MURPHY USA INC. | 2026-05-07 | STOCKHOLDER PROPOSAL - GIVE SHAREHOLDERS THE ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING. | FOR | AGAINST |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RECEIVE THE AUDITED FINANCIAL STATEMENTS OF THE COMPANY AND THE DIRECTORS AND AUDITORS REPORT THEREON | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO APPROVE THE DIRECTORS REMUNERATION REPORT | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO DECLARE A FINAL DIVIDEND | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT RICHARD SOLOMONS AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO ELECT MIKE DUFFY AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT PAUL EDGECLIFFE-JOHNSON AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT BRIAN BALDWIN AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT DAVID FREAR AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT SALLY JOHNSON AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO ELECT SAM MITCHELL AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT JOHN PETTIGREW AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO ELECT LEANNE SHERATON AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-ELECT CATHY TURNER AS A DIRECTOR | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO RE-APPOINT PRICEWATERHOUSECOOPERS LLP AS AUDITOR | AGAINST | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO AGREE THE AUDITORS REMUNERATION | AGAINST | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE MAKING OF POLITICAL DONATIONS | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO APPROVE THE RENTOKIL INITIAL PLC SHARE PLAN | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO APPROVE THE RENTOKIL INITIAL PLC EXECUTIVE DIRECTOR BUYOUT PLAN | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO ALLOT SHARES | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO DISAPPLY PRE-EMPTION RIGHTS | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO FURTHER DISAPPLY PRE-EMPTION RIGHTS FOR ACQUISITIONS AND SPECIFIED CAPITAL INVESTMENTS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE DIRECTORS TO MAKE MARKET PURCHASES OF THE COMPANYS OWN SHARES | FOR | FOR |
| RENTOKIL INITIAL PLC | 2026-05-07 | TO AUTHORISE THE CALLING OF A GENERAL MEETING (OTHER THAN AN ANNUAL GENERAL MEETING) ON 14 DAYS CLEAR NOTICE | FOR | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | ELECTION OF DIRECTOR TERM EXPIRES IN 2029: ELIZABETH A. FETTER | WITHHOLD | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | ELECTION OF DIRECTOR TERM EXPIRES IN 2029: DOUGLAS J. GRIMM | FOR | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT PUBLIC ACCOUNTANTS FOR FISCAL YEAR 2026. | FOR | FOR |
| FOX FACTORY HOLDING CORP. | 2026-05-08 | TO APPROVE, ON AN ADVISORY BASIS, THE RESOLUTION APPROVING THE COMPENSATION OF FOX FACTORY HOLDING CORP.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JEFFREY DAILEY | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: BRUCE HANSEN | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: GREGORY HENDRICK | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SAMUEL G. LISS | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: PRADIP K. PATIATH | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: CHRISTOPHER J. PERRY | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: SABRA R. PURTILL | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: LEE M. SHAVEL | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: OLUMIDE SOROYE | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: KIMBERLY S. STEVENSON | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | ELECTION OF DIRECTOR: THERESE M. VAUGHAN | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | TO APPROVE EXECUTIVE COMPENSATION ON AN ADVISORY, NON-BINDING BASIS. | AGAINST | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITOR FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| VERISK ANALYTICS, INC. | 2026-05-19 | SHAREHOLDER PROPOSAL - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ELLEN LEVY | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JOHN RICE | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DANA L. SCHMALTZ | AGAINST | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: WILLIAM M. WALKER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: DONNA WELLS | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: JEFFREY R. HAYWARD | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: GARY S. PINKUS | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ELECTION OF DIRECTOR: ERNEST FREEDMAN | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | RATIFICATION OF THE APPOINTMENT OF THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| WALKER & DUNLOP, INC. | 2026-05-19 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | AGAINST | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: PAUL M. BISARO | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: VANESSA BROADHURST | AGAINST | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: FRANK A. DAMELIO | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: GAVIN D.K. HATTERSLEY | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: SANJAY KHOSLA | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: ANTOINETTE R. LEATHERBERRY | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: MICHAEL B. MCCALLISTER | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: GREGORY NORDEN | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: KRISTIN C. PECK | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: WILLIE M. REED | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: MARK STETTER | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ELECTION OF DIRECTOR: STEPHANIE TILENIUS | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | AGAINST | FOR |
| ZOETIS INC. | 2026-05-20 | ADVISORY VOTE TO APPROVE THE FREQUENCY OF FUTURE ADVISORY VOTES ON OUR EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| ZOETIS INC. | 2026-05-20 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| ZOETIS INC. | 2026-05-20 | SHAREHOLDER PROPOSAL TO PERMIT SHAREHOLDER ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| SHELL PLC | 2026-05-19 | ANNUAL REPORT & ACCOUNTS BE RECEIVED | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPROVAL OF DIRECTORS REMUNERATION POLICY | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPROVAL OF DIRECTORS REMUNERATION REPORT | FOR | FOR |
| SHELL PLC | 2026-05-19 | APPOINTMENT OF THE DIRECTOR OF THE COMPANY: HOLLY KELLER KOEPPEL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SHELL PLC | 2026-05-19 | APPOINTMENT OF THE DIRECTOR OF THE COMPANY: CLARE SCHERRER | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: DICK BOER | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: ANN GODBEHERE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SINEAD GORMAN | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: JANE H. LUTE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SIR ANDREW MACKENZIE | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: SIR CHARLES ROXBURGH | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: WAEL SAWAN | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: ABRAHAM (BRAM) SCHOT | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: LEENA SRIVASTAVA | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF THE DIRECTOR OF THE COMPANY: CYRUS TARAPOREVALA | FOR | FOR |
| SHELL PLC | 2026-05-19 | REAPPOINTMENT OF AUDITORS | AGAINST | FOR |
| SHELL PLC | 2026-05-19 | REMUNERATION OF AUDITORS | AGAINST | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO ALLOT SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE ON-MARKET PURCHASES OF OWN SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE OFF-MARKET PURCHASES OF OWN SHARES | FOR | FOR |
| SHELL PLC | 2026-05-19 | AUTHORITY TO MAKE CERTAIN DONATIONS/INCUR EXPENDITURE | FOR | FOR |
| SHELL PLC | 2026-05-19 | SHAREHOLDER RESOLUTION | AGAINST | AGAINST |
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPOINT DR. SOL J. BARER TO SERVE AS A DIRECTOR UNTIL TEVAS 2029 ANNUAL MEETING OF SHAREHOLDERS | AGAINST | FOR |
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION FOR TEVAS NAMED EXECUTIVE OFFICERS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEVA PHARMACEUTICAL INDUSTRIES LIMITED | 2026-05-28 | TO APPOINT KESSELMAN & KESSELMAN, A MEMBER OF PRICEWATERHOUSECOOPERS INTERNATIONAL LTD., AS TEVAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM UNTIL TEVAS 2027 ANNUAL MEETING OF SHAREHOLDERS | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE STATUTORY FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE STATUTORY FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROPRIATION OF PROFIT AND DETERMINATION OF DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROPRIATION OF PROFIT AND DETERMINATION OF DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AUTHORIZATION GIVEN TO THE BOARD OF DIRECTORS, FOR A PERIOD OF EIGHTEEN MONTHS, TO OPERATE ON THE CORPORATIONS SHARES. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AUTHORIZATION GIVEN TO THE BOARD OF DIRECTORS, FOR A PERIOD OF EIGHTEEN MONTHS, TO OPERATE ON THE CORPORATIONS SHARES. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AGREEMENTS COVERED BY ARTICLES L. 225-38 ET SEQ. OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AGREEMENTS COVERED BY ARTICLES L. 225-38 ET SEQ. OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MS. MARIE-CHRISTINE COISNE-ROQUETTES TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MS. MARIE-CHRISTINE COISNE-ROQUETTES TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MS. ANELISE LARAS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MS. ANELISE LARAS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | RENEWAL OF MR. DIERK PASKERTS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | RENEWAL OF MR. DIERK PASKERTS TERM OF OFFICE AS A DIRECTOR. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPOINTMENT OF MR. SLAWOMIR KRUPA AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPOINTMENT OF MR. SLAWOMIR KRUPA AS A DIRECTOR. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE INFORMATION RELATING TO THE COMPENSATION OF EXECUTIVE AND NON-EXECUTIVE DIRECTORS (MANDATAIRES SOCIAUX&QUOT) MENTIONED IN PARAGRAPH I OF ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE. &QUOT | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE INFORMATION RELATING TO THE COMPENSATION OF EXECUTIVE AND NON-EXECUTIVE DIRECTORS (MANDATAIRES SOCIAUX&QUOT) MENTIONED IN PARAGRAPH I OF ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE. &QUOT | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO DIRECTORS. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO DIRECTORS. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE FIXED, VARIABLE AND EXTRAORDINARY COMPONENTS MAKING UP THE TOTAL COMPENSATION AND THE IN-KIND BENEFITS PAID DURING THE FISCAL YEAR 2025 OR ALLOCATED FOR THAT YEAR TO MR. PATRICK POUYANNÉ, CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE FIXED, VARIABLE AND EXTRAORDINARY COMPONENTS MAKING UP THE TOTAL COMPENSATION AND THE IN-KIND BENEFITS PAID DURING THE FISCAL YEAR 2025 OR ALLOCATED FOR THAT YEAR TO MR. PATRICK POUYANNÉ, CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO INCREASE THE SHARE CAPITAL WITH MAINTENANCE OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO INCREASE THE SHARE CAPITAL WITH MAINTENANCE OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE SHARE CAPITAL WITHIN THE FRAMEWORK OF A PUBLIC OFFERING, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE SHARE CAPITAL WITHIN THE FRAMEWORK OF A PUBLIC OFFERING, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO ISSUE, THROUGH AN OFFER REFERRED TO IN ARTICLE L. 411-2, 1° OF THE FRENCH MONETARY AND FINANCIAL CODE, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO ISSUE, THROUGH AN OFFER REFERRED TO IN ARTICLE L. 411-2, 1° OF THE FRENCH MONETARY AND FINANCIAL CODE, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE EVENT OF A CAPITAL INCREASE WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE EVENT OF A CAPITAL INCREASE WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE CORPORATION. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION IN THE EVENT OF A PUBLIC EXCHANGE OFFER INITIATED BY THE CORPORATION. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS, TO INCREASE THE CAPITAL IN CONSIDERATION FOR CONTRIBUTIONS IN KIND GRANTED TO THE CORPORATION, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT. | FOR | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO PROCEED TO SHARE CAPITAL INCREASES, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT, RESERVED TO MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | DELEGATION TO THE BOARD FOR TWENTY-SIX MONTHS TO PROCEED TO SHARE CAPITAL INCREASES, WITH CANCELLATION OF THE SHAREHOLDERS PREEMPTIVE SUBSCRIPTION RIGHT, RESERVED TO MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN. | FOR | FOR |
| TOTALENERGIES SE | 2026-05-29 | AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE CORPORATION - POWERS FOR FORMALITIES. | AGAINST | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE CORPORATION - POWERS FOR FORMALITIES. | AGAINST | FOR |
| TOTAL ENERGIES SE | 2026-05-29 | IN CASE AMENDMENTS OR NEW RESOLUTIONS ARE PROPOSED DURING THE MEETING, PLEASE MARK YES&QUOT IF YOU WOULD LIKE TO APPOINT THE CHAIRMAN OF THE COMBINED SHAREHOLDERS MEETING TO VOTE YOUR SHARES ON SUCH PROPOSALS ACCORDING TO THE RECOMMENDATION OF THE BOARD OF DIRECTORS, OR MARK &QUOTNO&QUOT IF YOU WOULD LIKE TO ABSTAIN FROM VOTING ON SUCH FLOOR PROPOSAL(S). MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TOTALENERGIES SE | 2026-05-29 | IN CASE AMENDMENTS OR NEW RESOLUTIONS ARE PROPOSED DURING THE MEETING, PLEASE MARK YES&QUOT IF YOU WOULD LIKE TO APPOINT THE CHAIRMAN OF THE COMBINED SHAREHOLDERS MEETING TO VOTE YOUR SHARES ON SUCH PROPOSALS ACCORDING TO THE RECOMMENDATION OF THE BOARD OF DIRECTORS, OR MARK &QUOTNO&QUOT IF YOU WOULD LIKE TO ABSTAIN FROM VOTING ON SUCH FLOOR PROPOSAL(S). MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| TOTALENERGIES SE | 2026-05-29 | FRENCH RESIDENT: PLEASE MARK YES&QUOT IF THE ORDINARY SHARES OWNED OF RECORD OR BENEFICIALLY BY YOU ARE OWNED AND CONTROLLED BY ANY PERSON DOMICILED IN FRANCE, WITHIN THE MEANING OF ARTICLE 102 OF THE FRENCH CIVIL CODE, OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ONLY BY PERSONS DOMICILED OUTSIDE OF FRANCE. MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| TOTAL ENERGIES SE | 2026-05-29 | FRENCH RESIDENT: PLEASE MARK YES&QUOT IF THE ORDINARY SHARES OWNED OF RECORD OR BENEFICIALLY BY YOU ARE OWNED AND CONTROLLED BY ANY PERSON DOMICILED IN FRANCE, WITHIN THE MEANING OF ARTICLE 102 OF THE FRENCH CIVIL CODE, OR MARK &QUOTNO&QUOT IF SUCH STOCK IS OWNED OR CONTROLLED BY ONLY BY PERSONS DOMICILED OUTSIDE OF FRANCE. MARK FOR = YES OR AGAINST = NO. &QUOT | AGAINST | NONE |
| DATADOG, INC. | 2026-04-21 | TO APPROVE THE REDOMICILIATION OF THE COMPANY FROM THE STATE OF DELAWARE TO THE STATE OF NEVADA BY CONVERSION. | FOR | FOR |
| DATADOG, INC. | 2026-04-21 | TO APPROVE THE REDOMICILIATION OF THE COMPANY FROM THE STATE OF DELAWARE TO THE STATE OF NEVADA BY CONVERSION. | FOR | FOR |
| DATADOG, INC. | 2026-04-21 | TO APPROVE THE REDOMICILIATION OF THE COMPANY FROM THE STATE OF DELAWARE TO THE STATE OF NEVADA BY CONVERSION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: MARK BLINN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: TODD BLUEDORN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: JANET CLARK | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: CARRIE COX | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: MARTIN CRAIGHEAD | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: REGINALD DESROCHES | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: CURTIS FARMER | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: JEAN HOBBY | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: HAVIV ILAN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: RONALD KIRK | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: PAMELA PATSLEY | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: ROBERT SANCHEZ | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | BOARD PROPOSAL REGARDING ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | BOARD PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | STOCKHOLDER PROPOSAL TO PERMIT STOCKHOLDERS TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: ROBERT A. BRADWAY | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: MORTIMER TIM&QUOT J. BUCKLEY &QUOT | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: LYNNE M. DOUGHTIE | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: DAVID L. GITLIN | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: LYNN J. GOOD | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: STAYCE D. HARRIS | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: AKHIL JOHRI | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: DAVID L. JOYCE | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: STEVEN M. MOLLENKOPF | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: ROBERT KELLY ORTBERG | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: JOHN M. RICHARDSON | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: BRADLEY D. TILDEN | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | APPROVE, ON AN ADVISORY BASIS, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE BOEING COMPANY | 2026-04-17 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | BOARD COMMITTEE ON DISABILITY ACCESS. | AGAINST | AGAINST |
| THE BOEING COMPANY | 2026-04-17 | ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: THOMAS F. FRIST III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: SAMUEL N. HAZEN | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOHN W. CHIDSEY, III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: NANCY-ANN DEPARLE | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WILLIAM R. FRIST | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: HUGH F. JOHNSTON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MICHAEL W. MICHELSON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WAYNE J. RILEY, M.D. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: ANDREA B. SMITH | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING A REPORT ON HEALTHCARE CONSEQUENCES. | AGAINST | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING SHAREHOLDERS RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARY C. BECKERLE | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JENNIFER A. DOUDNA | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JOAQUIN DUATO | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARILLYN A. HEWSON | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: PAULA A. JOHNSON | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: HUBERT JOLY | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARK B. MCCLELLAN | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JOHN G. MORIKIS | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: DANIEL E. PINTO | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARK A. WEINBERGER | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: NADJA Y. WEST | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: EUGENE A. WOODS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| JOHNSON & JOHNSON | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: DONALD ALLAN, JR. | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: SUSAN K. CARTER | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: DEBRA A. CREW | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: JOHN L. GARRISON, JR. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: MICHAEL D. HANKIN | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: MARY A. LASCHINGER | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: ROBERT J. MANNING | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: ADRIAN V. MITCHELL | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: CHRISTOPHER J. NELSON | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: SHANE M. OKELLY | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: JANE M. PALMIERI | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE THE AMENDED & RESTATED 2024 OMNIBUS AWARD PLAN. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS REGISTERED INDEPENDENT PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | TO CONSIDER AND VOTE ON A SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: GERBEN W. BAKKER | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: JAN A. BERTSCH | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: STEPHEN M. BURT | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: THEODORE D. CRANDALL | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: MICHAEL P. DOSS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: RASHIDA A. HODGE | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: MICHAEL F. HILTON | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: LOUIS V. PINKHAM | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: RAKESH SACHDEV | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: CURTIS W. STOELTING | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: ROBIN A. WALKER-LEE | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE COMPANYS PROXY STATEMENT. | AGAINST | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MICHELE BURNS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MARK FLAHERTY | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KIMBERLEY HARRIS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN HESS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KEVIN JOHNSON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: ELLEN KULLMAN | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KC MCCLURE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS MONTAG | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: PETER OPPENHEIMER | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID SOLOMON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JAN TIGHE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID VINIAR | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN WALDRON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | AGAINST | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING SPECIAL SHAREHOLDER MEETING THRESHOLDS | FOR | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | PROPOSAL WITHDRAWN | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF ENERGY SUPPLY RATIO | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING LOBBYING DISCLOSURE | AGAINST | AGAINST |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: VIRGINIA C. DROSOS | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: PAUL J. FRIBOURG | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: J. ERIK FYRWALD | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: BRETT ICAHN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CYNTHIA T. JAMISON | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MEHMOOD KHAN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JESUS B. MANTAS | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: RICHARD MULLIGAN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: KEVIN OBYRNE | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAWN C. WILLOUGHBY | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025. | AGAINST | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: TRACY A. ATKINSON | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: CHRISTOPHER T. CALIO | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: LEANNE G. CARET | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BERNARD A. HARRIS, JR. | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: GEORGE R. OLIVER | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ELLEN M. PAWLIKOWSKI | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: DENISE L. RAMOS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: FREDRIC G. REYNOLDS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BRIAN C. ROGERS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT O. WORK | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| BLACK HILLS CORPORATION | 2026-04-02 | A PROPOSAL TO APPROVE THE ISSUANCE OF SHARES OF COMMON STOCK, PAR VALUE $1.00 PER SHARE, OF BLACK HILLS, PURSUANT TO THE TERMS OF THE AGREEMENT AND PLAN OF MERGER, DATED AS OF AUGUST 18, 2025, BY AND AMONG BLACK HILLS, MERGER SUB AND NORTHWESTERN. | FOR | FOR |
| BLACK HILLS CORPORATION | 2026-04-02 | A PROPOSAL TO AMEND THE RESTATED ARTICLES OF INCORPORATION OF BLACK HILLS (THE BLACK HILLS CHARTER&QUOT) TO INCREASE THE AUTHORIZED SHARES FROM 100 MILLION TO 300 MILLION. &QUOT | FOR | FOR |
| BLACK HILLS CORPORATION | 2026-04-02 | A PROPOSAL TO AMEND THE BLACK HILLS CHARTER TO CHANGE THE NAME OF BLACK HILLS. | FOR | FOR |
| BLACK HILLS CORPORATION | 2026-04-02 | A PROPOSAL TO INCREASE THE AUTHORIZED INDEBTEDNESS OF BLACK HILLS FROM $8 BILLION TO $20 BILLION. | FOR | FOR |
| BLACK HILLS CORPORATION | 2026-04-02 | AN ADVISORY VOTE ON THE MERGER-RELATED COMPENSATION ARRANGEMENTS OF BLACK HILLS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BLACK HILLS CORPORATION | 2026-04-02 | A PROPOSAL TO APPROVE ANY MOTION TO ADJOURN THE BLACK HILLS SPECIAL MEETING, IF NECESSARY. | FOR | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-02 | A PROPOSAL TO ADOPT THE AGREEMENT AND PLAN OF MERGER, DATED AS OF AUGUST 18, 2025, BY AND AMONG NORTHWESTERN ENERGY GROUP, INC., BLACK HILLS CORPORATION AND RIVER MERGER SUB INC. | FOR | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-02 | AN ADVISORY VOTE ON THE MERGER-RELATED COMPENSATION ARRANGEMENTS OF NORTHWESTERNS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-02 | A PROPOSAL TO APPROVE ANY MOTION TO ADJOURN THE NORTHWESTERN SPECIAL MEETING, IF NECESSARY. | FOR | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: NORMA B. CLAYTON | AGAINST | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: JAMES A. FIRESTONE | AGAINST | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: JULIE M. HAMILTON | FOR | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: JOSEPH R. HINRICHS | FOR | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: LAURETTE T. KOELLNER | AGAINST | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: KARLA R. LEWIS | AGAINST | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: MAX H. MITCHELL | FOR | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: HERA SIU | AGAINST | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: MARK W. STEWART | FOR | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: MICHAEL R. WESSEL | AGAINST | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: JASON J. WINKLER | FOR | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ELECTION OF DIRECTOR: ROGER J. WOOD | FOR | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| THE GOODYEAR TIRE & RUBBER COMPANY | 2026-04-13 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | AGAINST | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: BRIAN D. CHAMBERS | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: MICHELLE T. COLLINS | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: EDUARDO E. CORDEIRO | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: ADRIENNE D. ELSNER | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: ALFRED E. FESTA | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: EDWARD F. LONERGAN | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: PAUL E. MARTIN | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: SUZANNE P. NIMOCKS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: JOHN D. WILLIAMS | FOR | FOR |
| OWENS CORNING | 2026-04-14 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| OWENS CORNING | 2026-04-14 | TO APPROVE, ON AN ADVISORY BASIS, OUR NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: STEVEN L. BOYD | FOR | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: SCOTT A. CLARK | FOR | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: R. HOWARD COKER | AGAINST | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: DR. PAMELA L. DAVIES | FOR | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: THERESA J. DREW | FOR | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: PHILIPPE GUILLEMOT | AGAINST | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: JOHN R. HALEY | FOR | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: ROBERT R. HILL, JR. | AGAINST | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: ELENI ISTAVRIDIS | AGAINST | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: RICHARD G. KYLE | FOR | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ELECTION OF DIRECTOR: CRAIG L. NIX | FOR | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | TO APPROVE AMENDMENT NO. 1 TO THE SONOCO PRODUCTS COMPANY 2024 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| SONOCO PRODUCTS COMPANY | 2026-04-15 | ADVISORY (NON-BINDING) SHAREHOLDER PROPOSAL - AVOID BRAND DAMAGE FROM POLITICAL SPENDING. | AGAINST | AGAINST |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: DAVID R. BROOKS | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: RONALD M. COFIELD, SR. | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: SHANTELLA E. COOPER | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: JOHN C. CORBETT | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: MARTIN B. DAVIS | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: JANET P. FROETSCHER | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: MERRIANN METZ | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: G. RUFFNER PAGE, JR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: WILLIAM KNOX POU, JR. | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: JAMES W. ROQUEMORE | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: DAVID G. SALYERS | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: BENJAMIN E. SASSE | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: G. STACY SMITH | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: JOSHUA A. SNIVELY | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | APPROVAL, AS AN ADVISORY, NON-BINDING SAY ON PAY&QUOT RESOLUTION, OF OUR EXECUTIVE COMPENSATION; &QUOT | FOR | FOR |
| SOUTHSTATE BANK CORPORATION | 2026-04-15 | RATIFICATION, AS AN ADVISORY, NON-BINDING VOTE, OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: JOHN W. ALLISON | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: BRIAN S. DAVIS | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: MILBURN ADAMS | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: ROBERT H. ADCOCK, JR. | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: JOHN W. ALLISON II | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: MIKE D. BEEBE | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: JACK E. ENGELKES | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: KAREN E. GARRETT | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: JAMES G. HINKLE | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: ALEX R. LIEBLONG | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: THOMAS J. LONGE | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: JIM RANKIN, JR. | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: LARRY W. ROSS | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ELECTION OF DIRECTOR: DONNA J. TOWNSELL | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | ADVISORY (NON-BINDING) VOTE APPROVING THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| HOME BANCSHARES, INC. | 2026-04-16 | RATIFICATION OF APPOINTMENT OF FORVIS MAZARS, LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| JANUS HENDERSON GROUP PLC | 2026-04-16 | TO APPROVE AND ADOPT THE AGREEMENT AND PLAN OF MERGER, DATED DECEMBER 21, 2025 (AS MAY BE AMENDED OR SUPPLEMENTED FROM TIME TO TIME, THE MERGER AGREEMENT&QUOT), AND THE TRANSACTIONS CONTEMPLATED BY THE MERGER AGREEMENT, INCLUDING THE MERGER. &QUOT | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-04-16 | TO ADJOURN THE EXTRAORDINARY GENERAL MEETING (THE SPECIAL MEETING&QUOT) TO A LATER DATE OR TIME, AS DETERMINED BY THE CHAIR OF THE SPECIAL MEETING, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES IN FAVOR OF THE PROPOSAL TO APPROVE AND ADOPT THE MERGER AGREEMENT AND THE TRANSACTIONS CONTEMPLATED THEREBY, INCLUDING THE MERGER, IF THERE ARE INSUFFICIENT VOTES AT THE TIME OF THE SPECIAL MEETING TO APPROVE SUCH PROPOSAL. &QUOT | FOR | FOR |
| JANUS HENDERSON GROUP PLC | 2026-04-16 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO THE COMPANYS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE MERGER. | AGAINST | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | DIRECTOR: BRIAN D. CHAMBERS | FOR: BRIAN D. CHAMBERS | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | DIRECTOR: CURTIS E. ESPELAND | FOR: CURTIS E. ESPELAND | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | DIRECTOR: N. JOY FALOTICO | FOR: N. JOY FALOTICO | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | DIRECTOR: BONNIE J. FETCH | FOR: BONNIE J. FETCH | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | DIRECTOR: PATRICK P. GORIS | FOR: PATRICK P. GORIS | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | DIRECTOR: STEVEN B. HEDLUND | FOR: STEVEN B. HEDLUND | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | DIRECTOR: MICHAEL F. HILTON | FOR: MICHAEL F. HILTON | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | DIRECTOR: MARC A. HOWZE | FOR: MARC A. HOWZE | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | DIRECTOR: KATHRYN JO LINCOLN | FOR: KATHRYN JO LINCOLN | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | DIRECTOR: BEN P. PATEL | FOR: BEN P. PATEL | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LINCOLN ELECTRIC HOLDINGS, INC. | 2026-04-17 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (NEOS). | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | ELECTION OF DIRECTOR: MELINDA LITHERLAND | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | ELECTION OF DIRECTOR: ARNOLD A. PINKSTON | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | PROPOSAL TO RATIFY THE SELECTION OF KPMG LLP TO SERVE AS THE COMPANYS INDEPENDENT AUDITORS. | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | APPROVAL OF THE AMENDED BIO-RAD LABORATORIES, INC. 2017 INCENTIVE AWARD PLAN. | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | STOCKHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | ELECTION OF CLASS III DIRECTOR: DOUGLAS C. GRISSOM | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | ELECTION OF CLASS III DIRECTOR: DANIEL P. HARRINGTON | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: PAOLA M. ARBOUR | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JONATHAN E. BALIFF | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: RANJANA B. CLARK | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ROB C. HOLMES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DAVID S. HUNTLEY | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: THOMAS E. LONG | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: MARK W. MIDKIFF | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: STEVEN P. ROSENBERG | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DALE W. TREMBLAY | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: LAURA L. WHITLEY | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | TO APPROVE, ON AN ADVISORY BASIS, THE 2025 COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DESCREIBED IN THE PROXY STATEMENT. | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | TO APPROVE THE REDOMESTICATION OF THE COMPANY FROM DELAWARE TO TEXAS BY WAY OF CONVERSION. | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | TO APPROVE, ON AN ADVISORY BASIS, INCREASING THE THRESHOLD TO SUBMIT STOCKHOLDER PROPOSALS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | TO ADJOURN THE ANNUAL MEETING TO A LATER DATE OR DATES, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE INSUFFICIENT VOTES TO ADOPT ANY OF PROPOSALS 2-5. | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | ELECTION OF DIRECTOR: BRIAN T. FINNEGAN | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | ELECTION OF DIRECTOR: SHERYL M. CROSLAND | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | ELECTION OF DIRECTOR: MICHAEL BERMAN | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | ELECTION OF DIRECTOR: JULIE BOWERMAN | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | ELECTION OF DIRECTOR: THOMAS W. DICKSON | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | ELECTION OF DIRECTOR: DANIEL B. HURWITZ | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | ELECTION OF DIRECTOR: SANDRA A.J. LAWRENCE | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | ELECTION OF DIRECTOR: WILLIAM D. RAHM | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | ELECTION OF DIRECTOR: JP SUAREZ | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BRIXMOR PROPERTY GROUP INC | 2026-04-22 | TO DETERMINE, ON A NON-BINDING ADVISORY BASIS, THE FREQUENCY OF FUTURE NON-BINDING ADVISORY VOTES TO APPROVE THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| LITTELFUSE, INC. | 2026-04-22 | ELECTION OF DIRECTOR: KRISTINA A. CERNIGLIA | FOR | FOR |
| LITTELFUSE, INC. | 2026-04-22 | ELECTION OF DIRECTOR: TZAU-JIN CHUNG | FOR | FOR |
| LITTELFUSE, INC. | 2026-04-22 | ELECTION OF DIRECTOR: MARIA C. GREEN | FOR | FOR |
| LITTELFUSE, INC. | 2026-04-22 | ELECTION OF DIRECTOR: ANTHONY GRILLO | FOR | FOR |
| LITTELFUSE, INC. | 2026-04-22 | ELECTION OF DIRECTOR: GREGORY N. HENDERSON | FOR | FOR |
| LITTELFUSE, INC. | 2026-04-22 | ELECTION OF DIRECTOR: GORDON HUNTER | FOR | FOR |
| LITTELFUSE, INC. | 2026-04-22 | ELECTION OF DIRECTOR: WILLIAM P. NOGLOWS | FOR | FOR |
| LITTELFUSE, INC. | 2026-04-22 | ELECTION OF DIRECTOR: HOLLY B. PAEPER | FOR | FOR |
| LITTELFUSE, INC. | 2026-04-22 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LITTELFUSE, INC. | 2026-04-22 | APPROVE AND RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE NEW YORK TIMES COMPANY | 2026-04-22 | DIRECTOR: AMANPAL S. BHUTANI | FOR: AMANPAL S. BHUTANI | FOR |
| THE NEW YORK TIMES COMPANY | 2026-04-22 | DIRECTOR: BETH BROOKE | FOR: BETH BROOKE | FOR |
| THE NEW YORK TIMES COMPANY | 2026-04-22 | DIRECTOR: BRIAN P. MCANDREWS | FOR: BRIAN P. MCANDREWS | FOR |
| THE NEW YORK TIMES COMPANY | 2026-04-22 | DIRECTOR: JOHN W. ROGERS, JR. | FOR: JOHN W. ROGERS, JR. | FOR |
| THE NEW YORK TIMES COMPANY | 2026-04-22 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| UFP INDUSTRIES, INC. | 2026-04-22 | ELECTION OF DIRECTOR TO SERVE UNTIL 2028: MARY TUUK KURAS | FOR | FOR |
| UFP INDUSTRIES, INC. | 2026-04-22 | ELECTION OF DIRECTOR TO SERVE UNTIL 2029: BENJAMIN J. MCLEAN | FOR | FOR |
| UFP INDUSTRIES, INC. | 2026-04-22 | ELECTION OF DIRECTOR TO SERVE UNTIL 2029: MICHAEL G. WOOLDRIDGE | FOR | FOR |
| UFP INDUSTRIES, INC. | 2026-04-22 | ELECTION OF DIRECTOR TO SERVE UNTIL 2029: RONALD K. GRUBBS, JR. | FOR | FOR |
| UFP INDUSTRIES, INC. | 2026-04-22 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| UFP INDUSTRIES, INC. | 2026-04-22 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION PAID TO OUR NAMED EXECUTIVES. | FOR | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | DIRECTOR: C. EDWARD CHAPLIN | FOR: C. EDWARD CHAPLIN | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | DIRECTOR: CURT S. CULVER | FOR: CURT S. CULVER | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | DIRECTOR: JAY C. HARTZELL | FOR: JAY C. HARTZELL | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | DIRECTOR: MARTIN P. KLEIN | FOR: MARTIN P. KLEIN | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | DIRECTOR: TERESITA M. LOWMAN | FOR: TERESITA M. LOWMAN | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | DIRECTOR: TIMOTHY J. MATTKE | FOR: TIMOTHY J. MATTKE | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | DIRECTOR: DANIELA A. O'LEARY-GILL | FOR: DANIELA A. OLEARY-GILL | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | DIRECTOR: SHERYL L. SCULLEY | FOR: SHERYL L. SCULLEY | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | DIRECTOR: MICHAEL L. THOMPSON | FOR: MICHAEL L. THOMPSON | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | DIRECTOR: MARK M. ZANDI | FOR: MARK M. ZANDI | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | ADVISORY VOTE TO APPROVE OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| MGIC INVESTMENT CORPORATION | 2026-04-23 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| NEWMARKET CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: MARK M. GAMBILL | FOR | FOR |
| NEWMARKET CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: THOMAS E. GOTTWALD | FOR | FOR |
| NEWMARKET CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: H. HITER HARRIS, III | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NEWMARKET CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: BRUCE R. HAZELGROVE, III | FOR | FOR |
| NEWMARKET CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: JAMES E. ROGERS | FOR | FOR |
| NEWMARKET CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: LILO S. UKROP | FOR | FOR |
| NEWMARKET CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: TING XU | FOR | FOR |
| NEWMARKET CORPORATION | 2026-04-23 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSE COOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CORPORATION FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| NEWMARKET CORPORATION | 2026-04-23 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF NEWMARKET CORPORATION. | FOR | FOR |
| RAMBUS INC. | 2026-04-23 | ELECTION CLASS I NOMINEE: CHARLES KISSNER | AGAINST | FOR |
| RAMBUS INC. | 2026-04-23 | ELECTION CLASS I NOMINEE: MEERA RAO | FOR | FOR |
| RAMBUS INC. | 2026-04-23 | ELECTION CLASS I NOMINEE: NECIP SAYINER | FOR | FOR |
| RAMBUS INC. | 2026-04-23 | ELECTION CLASS I NOMINEE: LUC SERAPHIN | FOR | FOR |
| RAMBUS INC. | 2026-04-23 | RATIFICATION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| RAMBUS INC. | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| SILICON LABORATORIES INC. | 2026-04-23 | ELECTION OF CLASS I DIRECTOR TO SERVE ON THE BOARD OF DIRECTORS UNTIL OUR 2029 ANNUAL MEETING OF STOCKHOLDERS, OR UNTIL A SUCCESSOR IS DULY ELECTED AND QUALIFIED: NAVDEEP S. SOOCH | FOR | FOR |
| SILICON LABORATORIES INC. | 2026-04-23 | ELECTION OF CLASS I DIRECTOR TO SERVE ON THE BOARD OF DIRECTORS UNTIL OUR 2029 ANNUAL MEETING OF STOCKHOLDERS, OR UNTIL A SUCCESSOR IS DULY ELECTED AND QUALIFIED: NINA RICHARDSON | FOR | FOR |
| SILICON LABORATORIES INC. | 2026-04-23 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 2, 2027. | FOR | FOR |
| SILICON LABORATORIES INC. | 2026-04-23 | TO VOTE ON AN ADVISORY (NON-BINDING) RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SILICON LABORATORIES INC. | 2026-04-23 | TO APPROVE AMENDMENTS TO THE 2009 STOCK INCENTIVE PLAN. | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL ELECTION OR THE ELECTION AND QUALIFICATION OF THEIR SUCCESSORS: BALKRISHAN BK&QUOT KALRA &QUOT | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL ELECTION OR THE ELECTION AND QUALIFICATION OF THEIR SUCCESSORS: JAMES MADDEN | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL ELECTION OR THE ELECTION AND QUALIFICATION OF THEIR SUCCESSORS: LAURA CONIGLIARO | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL ELECTION OR THE ELECTION AND QUALIFICATION OF THEIR SUCCESSORS: NICHOLAS GANGESTAD | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL ELECTION OR THE ELECTION AND QUALIFICATION OF THEIR SUCCESSORS: JOHN HINSHAW | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL ELECTION OR THE ELECTION AND QUALIFICATION OF THEIR SUCCESSORS: CAROL LINDSTROM | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL ELECTION OR THE ELECTION AND QUALIFICATION OF THEIR SUCCESSORS: CECELIA MORKEN | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL ELECTION OR THE ELECTION AND QUALIFICATION OF THEIR SUCCESSORS: BRIAN STEVENS | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL ELECTION OR THE ELECTION AND QUALIFICATION OF THEIR SUCCESSORS: THIMAYA SUBAIYA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GENPACT LIMITED | 2026-04-23 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL ELECTION OR THE ELECTION AND QUALIFICATION OF THEIR SUCCESSORS: MARK VERDI | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| GENPACT LIMITED | 2026-04-23 | APPROVE THE APPOINTMENT OF KPMG ASSURANCE AND CONSULTING SERVICES LLP (KPMG&QUOT) AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. &QUOT | FOR | FOR |
| COMMERCE BANCSHARES, INC. | 2026-04-24 | ELECTION OF DIRECTOR TO THE 2029 CLASS: BLACKFORD F. BRAUER | FOR | FOR |
| COMMERCE BANCSHARES, INC. | 2026-04-24 | ELECTION OF DIRECTOR TO THE 2029 CLASS: W. KYLE CHAPMAN | FOR | FOR |
| COMMERCE BANCSHARES, INC. | 2026-04-24 | ELECTION OF DIRECTOR TO THE 2029 CLASS: KAREN L. DANIEL | FOR | FOR |
| COMMERCE BANCSHARES, INC. | 2026-04-24 | ELECTION OF DIRECTOR TO THE 2029 CLASS: DAVID W. KEMPER | FOR | FOR |
| COMMERCE BANCSHARES, INC. | 2026-04-24 | TO RATIFY THE SELECTION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| COMMERCE BANCSHARES, INC. | 2026-04-24 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION (SAY ON PAY&QUOT). &QUOT | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: DIANE M. AIGOTTI | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: ANNE L. ARVIA | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: SHELLEY J. BAUSCH | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: JOHN M. HOLMES | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: ROBERT C. LYONS | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: JAMES B. REAM | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: ADAM L. STANLEY | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: ROBERT S. WETHERBEE | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: PAUL G. YOVOVICH | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| GATX CORPORATION | 2026-04-24 | APPROVAL OF AN AMENDMENT AND RESTATEMENT OF THE 2012 INCENTIVE AWARD PLAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GATX CORPORATION | 2026-04-24 | RATIFICATION OF THE APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| GRACO INC. | 2026-04-24 | ELECTION OF DIRECTOR: MARTHA A. MORFITT | FOR | FOR |
| GRACO INC. | 2026-04-24 | ELECTION OF DIRECTOR: MARK W. SHEAHAN | FOR | FOR |
| GRACO INC. | 2026-04-24 | ELECTION OF DIRECTOR: ANDREA H. SIMON | FOR | FOR |
| GRACO INC. | 2026-04-24 | ELECTION OF DIRECTOR: KEVIN J. WHEELER | FOR | FOR |
| GRACO INC. | 2026-04-24 | RATIFICATION OF APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR 2026. | FOR | FOR |
| GRACO INC. | 2026-04-24 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: MARTIN R. BENANTE | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: SANJAY KAPOOR | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: RONALD C. LINDSAY | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: SUSAN D. LYNCH | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: ELLEN MCCLAIN | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: CHARLES G. MCCLURE, JR. | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: MAX H. MITCHELL | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: JENNIFER M. POLLINO | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: JAMES L. L. TULLIS | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |
| CRANE COMPANY | 2026-04-27 | SAY ON PAY - AN ADVISORY VOTE TO APPROVE THE COMPENSATION PAID TO CERTAIN EXECUTIVE OFFICERS. | FOR | FOR |
| KIRBY CORPORATION | 2026-04-27 | ELECTION OF CLASS I DIRECTOR: RICHARD J. ALARIO | FOR | FOR |
| KIRBY CORPORATION | 2026-04-27 | ELECTION OF CLASS I DIRECTOR: TRACY A. EMBREE | FOR | FOR |
| KIRBY CORPORATION | 2026-04-27 | ELECTION OF CLASS I DIRECTOR: DAVID W. GRZEBINSKI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KIRBY CORPORATION | 2026-04-27 | RATIFICATION OF THE AUDIT COMMITTEES SELECTION OF KPMG LLP AS KIRBYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| KIRBY CORPORATION | 2026-04-27 | ADVISORY VOTE ON THE APPROVAL OF THE COMPENSATION OF KIRBYS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| KIRBY CORPORATION | 2026-04-27 | APPROVAL OF AMENDMENT OF THE 2005 STOCK AND INCENTIVE PLAN | FOR | FOR |
| KIRBY CORPORATION | 2026-04-27 | APPROVAL OF AMENDMENT OF THE 2000 NONEMPLOYEE DIRECTOR STOCK PLAN | FOR | FOR |
| VALMONT INDUSTRIES, INC. | 2026-04-27 | DIRECTOR: MOGENS C. BAY | FOR: MOGENS C. BAY | FOR |
| VALMONT INDUSTRIES, INC. | 2026-04-27 | DIRECTOR: RITU FAVRE | FOR: RITU FAVRE | FOR |
| VALMONT INDUSTRIES, INC. | 2026-04-27 | DIRECTOR: RICHARD A. LANOHA | FOR: RICHARD A. LANOHA | FOR |
| VALMONT INDUSTRIES, INC. | 2026-04-27 | DIRECTOR: PAUL T. MAASS | FOR: PAUL T. MAASS | FOR |
| VALMONT INDUSTRIES, INC. | 2026-04-27 | APPROVAL OF THE VALMONT 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| VALMONT INDUSTRIES, INC. | 2026-04-27 | ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| VALMONT INDUSTRIES, INC. | 2026-04-27 | RATIFYING THE APPOINTMENT OF THE COMPANYS INDEPENDENT AUDITORS FOR FISCAL 2026. | FOR | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | DIRECTOR: JUDITH P. GREFFIN | FOR: JUDITH P. GREFFIN | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | DIRECTOR: MICHAEL J. HADDAD | FOR: MICHAEL J. HADDAD | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | DIRECTOR: ANDREW J. HARMENING | FOR: ANDREW J. HARMENING | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | DIRECTOR: RODNEY JONES-TYSON | WITHHOLD: RODNEY JONES-TYSON | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | DIRECTOR: EILEEN A. KAMERICK | FOR: EILEEN A. KAMERICK | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | DIRECTOR: KRISTEN M. LUDGATE | WITHHOLD: KRISTEN M. LUDGATE | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | DIRECTOR: CORY L. NETTLES | FOR: CORY L. NETTLES | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | DIRECTOR: OWEN J. SULLIVAN | WITHHOLD: OWEN J. SULLIVAN | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | DIRECTOR: KAREN T. VAN LITH | FOR: KAREN T. VAN LITH | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | DIRECTOR: JOHN (JAY) B. WILLIAMS | FOR: JOHN (JAY) B. WILLIAMS | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | ADVISORY APPROVAL OF ASSOCIATED BANC-CORPS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | THE RATIFICATION OF THE SELECTION OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR ASSOCIATED BANC-CORP FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| ASSOCIATED BANC-CORP | 2026-04-28 | TO ELECT WENDE KOTOUC AS A DIRECTOR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AUTONATION, INC. | 2026-04-28 | ELECTION OF DIRECTOR:  RICK L. BURDICK | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | ELECTION OF DIRECTOR: CLAIRE BENNETT | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | ELECTION OF DIRECTOR: DAVID B. EDELSON | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | ELECTION OF DIRECTOR: ROBERT R. GRUSKY | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | ELECTION OF DIRECTOR: NORMAN K. JENKINS | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | ELECTION OF DIRECTOR: LISA LUTOFF-PERLO | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | ELECTION OF DIRECTOR: MICHAEL MANLEY | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | ELECTION OF DIRECTOR: G. MIKE MIKAN | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | ELECTION OF DIRECTOR: JACQUELINE A. TRAVISANO | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | RATIFICATION OF THE SELECTION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | APPROVAL OF THE AUTONATION, INC. 2026 EMPLOYEE EQUITY AND INCENTIVE PLAN. | FOR | FOR |
| AUTONATION, INC. | 2026-04-28 | ADOPTION OF STOCKHOLDER PROPOSAL REGARDING INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| AUTONATION, INC. | 2026-04-28 | ADOPTION OF STOCKHOLDER PROPOSAL REGARDING GHG REPORT. | AGAINST | AGAINST |
| THE BRINK'S COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: KATHIE J. ANDRADE | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: PAUL G. BOYNTON | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: IAN D. CLOUGH | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: SUSAN E. DOCHERTY | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: MARK EUBANKS | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: MICHAEL J. HERLING | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: A. LOUIS PARKER | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: TIMOTHY J. TYNAN | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: KEITH R. WYCHE | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | APPROVAL OF A NON-BINDING ADVISORY RESOLUTION ON NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE BRINK'S COMPANY | 2026-04-28 | APPROVAL OF THE COMPANYS AMENDED AND RESTATED 2024 EQUITY INCENTIVE PLAN. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE BRINK'S COMPANY | 2026-04-28 | ACT UPON A SHAREHOLDER PROPOSAL REQUESTING A REPORT ON EMPLOYEE RETENTION RATES BY DEMOGRAPHIC CATEGORIES. | AGAINST | AGAINST |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | ELECTION OF DIRECTOR: CHARLES T. CANNADA | FOR | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | ELECTION OF DIRECTOR: ROBERT M. CHAPMAN | AGAINST | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | ELECTION OF DIRECTOR: M. COLIN CONNOLLY | AGAINST | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | ELECTION OF DIRECTOR: SCOTT W. FORDHAM | AGAINST | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | ELECTION OF DIRECTOR: SUSAN L. GIVENS | FOR | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | ELECTION OF DIRECTOR: R. KENT GRIFFIN, JR. | AGAINST | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | ELECTION OF DIRECTOR: DONNA W. HYLAND | AGAINST | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | ELECTION OF DIRECTOR: DIONNE NELSON | FOR | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | ELECTION OF DIRECTOR: R. DARY STONE | FOR | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | APPROVE THE COUSINS PROPERTIES INCORPORATED AMENDED AND RESTATED 2019 OMNIBUS INCENTIVE STOCK PLAN. | FOR | FOR |
| COUSINS PROPERTIES INCORPORATED | 2026-04-28 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | DIRECTOR: ANDREW BERKENFIELD | FOR: ANDREW BERKENFIELD | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | DIRECTOR: DERRICK BURKS | FOR: DERRICK BURKS | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | DIRECTOR: PHILIP CALIAN | FOR: PHILIP CALIAN | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | DIRECTOR: DAVID CONTIS | FOR: DAVID CONTIS | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | DIRECTOR: CONSTANCE FREEDMAN | FOR: CONSTANCE FREEDMAN | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | DIRECTOR: THOMAS HENEGHAN | FOR: THOMAS HENEGHAN | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | DIRECTOR: MARGUERITE NADER | FOR: MARGUERITE NADER | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | DIRECTOR: RADHIKA PAPANDREOU | FOR: RADHIKA PAPANDREOU | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | DIRECTOR: SCOTT PEPPET | FOR: SCOTT PEPPET | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| EQUITY LIFESTYLE PROPERTIES, INC. | 2026-04-28 | APPROVAL ON A NON-BINDING, ADVISORY BASIS OF OUR EXECUTIVE COMPENSATION AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: VIANEI LOPEZ BRAUN | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: DAVID L. COPELAND | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: SALLY POPE DAVIS | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: MIKE B. DENNY | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: F. SCOTT DUESER | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: MURRAY H. EDWARDS | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: GEOFF HANEY | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: ELI JONES, PH.D | WITHHOLD | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: I. TIM LANCASTER | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: KADE L. MATTHEWS | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: ROBERT C. NICKLES | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: BLAKE POUTRA | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | ELECTION OF DIRECTOR: LOTA S. ZOTH | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | TO RATIFY THE APPOINTMENT BY OUR AUDIT COMMITTEE OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITORS FOR THE YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| FIRST FINANCIAL BANKSHARES, INC. | 2026-04-28 | TO CONDUCT AN ADVISORY, NON-BINDING VOTE ON THE COMPENSATION OF NAMED EXECUTIVE OFFICERS | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JEFFREY J. BROWN | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: VELIA CARBONI | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JOHN C. COMPTON | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: WENDY P. DAVIDSON | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JOHN W. DIETRICH | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: D. BRYAN JORDAN | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: J. MICHAEL KEMP, SR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: RICK E. MAPLES | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: SITAL K. MODY | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MICHAEL L. MOEHN | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: VICKI R. PALMER | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CECELIA D. STEWART | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | APPROVAL OF AN ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS AUDITORS. | FOR | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: THOMAS J. NIMBLEY | AGAINST | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: SPENCER ABRAHAM | AGAINST | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: KAREN B. DAVIS | FOR | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: PAUL J. DONAHUE, JR. | FOR | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: S. EUGENE EDWARDS | AGAINST | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: GEORGANNE HODGES | FOR | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: KIMBERLY S. LUBEL | FOR | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: MATTHEW C. LUCEY | FOR | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: GEORGE E. OGDEN | AGAINST | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: DAMIAN W. WILMOT | FOR | FOR |
| PBF ENERGY INC. | 2026-04-28 | ELECTION OF DIRECTOR: LAWRENCE M. ZIEMBA | FOR | FOR |
| PBF ENERGY INC. | 2026-04-28 | THE RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PBF ENERGY INC. | 2026-04-28 | AN ADVISORY VOTE ON THE 2025 COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PBF ENERGY INC. | 2026-04-28 | AMENDMENT OF THE 2025 EQUITY INCENTIVE PLAN. | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: GERBEN W. BAKKER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: JAN A. BERTSCH | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: STEPHEN M. BURT | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: THEODORE D. CRANDALL | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: MICHAEL P. DOSS | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: RASHIDA A. HODGE | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: MICHAEL F. HILTON | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: LOUIS V. PINKHAM | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: RAKESH SACHDEV | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: CURTIS W. STOELTING | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: ROBIN A. WALKER-LEE | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE COMPANYS PROXY STATEMENT. | AGAINST | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TREX COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: JAY M. GRATZ | FOR | FOR |
| TREX COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: B. ANDREW ROSE | AGAINST | FOR |
| TREX COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: IRENE TASI | AGAINST | FOR |
| TREX COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: GERALD VOLAS | FOR | FOR |
| TREX COMPANY, INC. | 2026-04-28 | NON-BINDING ADVISORY VOTE ON EXECUTIVE COMPENSATION (SAY-ON-PAY&QUOT) &QUOT | FOR | FOR |
| TREX COMPANY, INC. | 2026-04-28 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: ROBIN C. BEERY | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: JANINE A. DAVIDSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: KEVIN C. GALLAGHER | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: GREG M. GRAVES | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: BRADLEY J. HENDERSON | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: JENNIFER K. HOPKINS | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: J. MARINER KEMPER | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: GORDON E. LANSFORD III | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: MARGARET LAZO | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: SUSAN G. MURPHY | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: TAMARA M. PETERMAN | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: KRIS A. ROBBINS | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: L. JOSHUA SOSLAND | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: LEROY J. WILLIAMS, JR. | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | AN ADVISORY VOTE (NON-BINDING) ON THE COMPENSATION PAID TO UMBS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | THE RATIFICATION OF THE CORPORATE AUDIT COMMITTEES ENGAGEMENT OF KPMG LLP AS UMBS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| UMB FINANCIAL CORPORATION | 2026-04-28 | THE APPROVAL OF THE AMENDED AND RESTATED UMB FINANCIAL CORPORATION OMNIBUS INCENTIVE COMPENSATION PLAN AS PRESENTED. | FOR | FOR |
| BLACK HILLS CORPORATION | 2026-04-29 | DIRECTOR: SCOTT M. PROCHAZKA | FOR: SCOTT M. PROCHAZKA | FOR |
| BLACK HILLS CORPORATION | 2026-04-29 | DIRECTOR: TERESA A. TAYLOR | FOR: TERESA A. TAYLOR | FOR |
| BLACK HILLS CORPORATION | 2026-04-29 | DIRECTOR: ANNE G. WALESKI | FOR: ANNE G. WALESKI | FOR |
| BLACK HILLS CORPORATION | 2026-04-29 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS BLACK HILLS CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| BLACK HILLS CORPORATION | 2026-04-29 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOSEPH F. FADOOL | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: SARA A. GREENSTEIN | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: MICHAEL S. HANLEY | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: SHAUN E. MCALMONT | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: DEBORAH D. MCWHINNEY | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: ALEXIS P. MICHAS | AGAINST | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: SAILAJA K. SHANKAR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: HAU N. THAI-TANG | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR 2026. | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | APPROVE THE AMENDED AND RESTATED BORGWARNER INC. 2023 STOCK INCENTIVE PLAN. | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | VOTE ON STOCKHOLDER PROPOSAL REGARDING ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| CARLISLE COMPANIES INCORPORATED | 2026-04-29 | ELECTION OF DIRECTOR: SHERYL D. PALMER | FOR | FOR |
| CARLISLE COMPANIES INCORPORATED | 2026-04-29 | ELECTION OF DIRECTOR: JESSE G. SINGH | FOR | FOR |
| CARLISLE COMPANIES INCORPORATED | 2026-04-29 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION IN 2025. | AGAINST | FOR |
| CARLISLE COMPANIES INCORPORATED | 2026-04-29 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| COGNEX CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A TERM ENDING IN 2029: MATTHEW MOSCHNER | AGAINST | FOR |
| COGNEX CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A TERM ENDING IN 2029: ANGELOS PAPADIMITRIOU | AGAINST | FOR |
| COGNEX CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A TERM ENDING IN 2029: CHRISTOPHER DONATO | AGAINST | FOR |
| COGNEX CORPORATION | 2026-04-29 | TO APPROVE AN AMENDMENT TO THE COGNEX CORPORATION 2023 STOCK OPTION AND INCENTIVE PLAN. | FOR | FOR |
| COGNEX CORPORATION | 2026-04-29 | TO RATIFY THE SELECTION OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| COGNEX CORPORATION | 2026-04-29 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF COGNEXS NAMED EXECUTIVE OFFICERS, AS DESCRIBED IN THE PROXY STATEMENT INCLUDING THE COMPENSATION DISCUSSION AND ANALYSIS, COMPENSATION TABLES AND NARRATIVE DISCUSSION (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: HOPE ANDRADE | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: ANTHONY R. CHASE | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CYNTHIA J. COMPARIN | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: SAMUEL G. DAWSON | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CRAWFORD H. EDWARDS | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JOHN T. ENGATES | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: PHILLIP D. GREEN | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAVID J. HAEMISEGGER | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CHARLES W. MATTHEWS | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JOSEPH A. PIERCE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JEFFREY M. RUMMEL | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: LINDA B. RUTHERFORD | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MARSHA M. SHIELDS | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM THAT WILL EXPIRE AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JACK WILLOME | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | TO PROVIDE NONBINDING APPROVAL OF EXECUTIVE COMPENSATION. | FOR | FOR |
| CULLEN/FROST BANKERS, INC. | 2026-04-29 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP TO ACT AS INDEPENDENT AUDITORS OF CULLEN/FROST BANKERS, INC. FOR THE FISCAL YEAR THAT BEGAN JANUARY 1, 2026. | FOR | FOR |
| ESSENTIAL UTILITIES, INC. | 2026-04-29 | DIRECTOR: ELIZABETH B. AMATO | FOR: ELIZABETH B. AMATO | FOR |
| ESSENTIAL UTILITIES, INC. | 2026-04-29 | DIRECTOR: CHRISTOPHER L. BRUNER | FOR: CHRISTOPHER L. BRUNER | FOR |
| ESSENTIAL UTILITIES, INC. | 2026-04-29 | DIRECTOR: DAVID A. CIESINSKI | FOR: DAVID A. CIESINSKI | FOR |
| ESSENTIAL UTILITIES, INC. | 2026-04-29 | DIRECTOR: CHRISTOPHER H. FRANKLIN | FOR: CHRISTOPHER H. FRANKLIN | FOR |
| ESSENTIAL UTILITIES, INC. | 2026-04-29 | DIRECTOR: DANIEL J. HILFERTY | FOR: DANIEL J. HILFERTY | FOR |
| ESSENTIAL UTILITIES, INC. | 2026-04-29 | DIRECTOR: W. BRYAN LEWIS | FOR: W. BRYAN LEWIS | FOR |
| ESSENTIAL UTILITIES, INC. | 2026-04-29 | DIRECTOR: TAMARA L. LINDE | FOR: TAMARA L. LINDE | FOR |
| ESSENTIAL UTILITIES, INC. | 2026-04-29 | TO APPROVE, ON A NON-BINDING AND ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS FOR 2025. | FOR | FOR |
| ESSENTIAL UTILITIES, INC. | 2026-04-29 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: DOUGLAS BROOKS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: DANIEL BROWN | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: SUSAN CUNNINGHAM | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: IAN DUNDAS | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: HILARY FOULKES | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: KEVIN MCCARTHY | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: SAMANTHA MCKINNEY | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: WARD POLZIN | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: JEFF SHEETS | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: ANNE TAYLOR | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: MARGUERITE WOUNG-CHAPMAN | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ELECTION OF JBS DIRECTOR: GILBERTO TOMAZONI | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ELECTION OF JBS DIRECTOR: WESLEY MENDONÇA BATISTA | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ELECTION OF JBS DIRECTOR: JOESLEY MENDONÇA BATISTA | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ELECTION OF JBS DIRECTOR: ANDRE NOGUEIRA DE SOUZA | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ELECTION OF JBS DIRECTOR: FARHA ASLAM | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ELECTION OF JBS DIRECTOR: RAUL PADILLA | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ELECTION OF JBS DIRECTOR: JOANITA KAROLESKI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ELECTION OF JBS DIRECTOR: WESLEY MENDONÇA BATISTA FILHO | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ELECTION OF EQUITY DIRECTOR: WALLIM CRUZ DE VASCONCELLOS JUNIOR | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ELECTION OF EQUITY DIRECTOR: ARQUIMEDES A. CELIS | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | A STOCKHOLDER PROPOSAL TO PROVIDE A REPORT REGARDING INTERNAL DIVERSITY AND INCLUSION POLICIES AND PRACTICES. | AGAINST | AGAINST |
| PILGRIM'S PRIDE CORPORATION | 2026-04-29 | A STOCKHOLDER PROPOSAL TO PROVIDE A POLITICAL SPENDING DISCLOSURE. | AGAINST | AGAINST |
| SAIA, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DI-ANN EISNOR | FOR | FOR |
| SAIA, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DONNA E. EPPS | FOR | FOR |
| SAIA, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN P. GAINOR, JR. | FOR | FOR |
| SAIA, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KEVIN A. HENRY | FOR | FOR |
| SAIA, INC. | 2026-04-29 | ELECTION OF DIRECTOR: FREDERICK J. HOLZGREFE, III | FOR | FOR |
| SAIA, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DONALD R. JAMES | FOR | FOR |
| SAIA, INC. | 2026-04-29 | ELECTION OF DIRECTOR: RANDOLPH W. MELVILLE | FOR | FOR |
| SAIA, INC. | 2026-04-29 | ELECTION OF DIRECTOR: RICHARD D. ODELL | FOR | FOR |
| SAIA, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JEFFREY C. WARD | FOR | FOR |
| SAIA, INC. | 2026-04-29 | ELECTION OF DIRECTOR: SUSAN F. WARD | FOR | FOR |
| SAIA, INC. | 2026-04-29 | APPROVE ON AN ADVISORY BASIS THE COMPENSATION OF SAIAS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SAIA, INC. | 2026-04-29 | RATIFY THE APPOINTMENT OF KPMG LLP AS SAIAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: AINAR D. AIJALA, JR. | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: LISA ROJAS BACUS | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: TERRENCE W. CAVANAUGH | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: ROBERT KELLY DOHERTY | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN J. MARCHIONI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS A. MCCARTHY | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: STEPHEN C. MILLS | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: H. ELIZABETH MITCHELL | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: CYNTHIA S. NICHOLSON | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JULIE PARSONS | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KATE E. R. SAMPSON | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN S. SCHEID | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | APPROVAL, ON AN ADVISORY BASIS, OF THE 2025 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS | FOR | FOR |
| SELECTIVE INSURANCE GROUP, INC. | 2026-04-29 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JAN A. BERTSCH | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: GERHARD F. BURBACH | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: REX D. GEVEDEN | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: DANIEL L. JABLONSKY | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JAMES M. JASKA | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: KENNETH J. KRIEG | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: LELAND D. MELVIN | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: BARBARA A. NILAND | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: NICOLE W. PIASECKI | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JOHN M. RICHARDSON | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | ADVISORY VOTE ON COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BWX TECHNOLOGIES, INC. | 2026-04-30 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FIRST INDUSTRIAL REALTY TRUST, INC. | 2026-04-30 | ELECTION OF DIRECTOR: PETER E. BACCILE | FOR | FOR |
| FIRST INDUSTRIAL REALTY TRUST, INC. | 2026-04-30 | ELECTION OF DIRECTOR: TERESA B. BAZEMORE | FOR | FOR |
| FIRST INDUSTRIAL REALTY TRUST, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MATTHEW S. DOMINSKI | FOR | FOR |
| FIRST INDUSTRIAL REALTY TRUST, INC. | 2026-04-30 | ELECTION OF DIRECTOR: H. PATRICK HACKETT, JR. | FOR | FOR |
| FIRST INDUSTRIAL REALTY TRUST, INC. | 2026-04-30 | ELECTION OF DIRECTOR: DENISE A. OLSEN | FOR | FOR |
| FIRST INDUSTRIAL REALTY TRUST, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARCUS L. SMITH | FOR | FOR |
| FIRST INDUSTRIAL REALTY TRUST, INC. | 2026-04-30 | TO APPROVE, ON AN ADVISORY (I.E. NON-BINDING) BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT FOR THE 2026 ANNUAL MEETING. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIRST INDUSTRIAL REALTY TRUST, INC. | 2026-04-30 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| LANTHEUS HOLDINGS, INC. | 2026-04-30 | ELECTION OF CLASS II DIRECTOR: MS. MINNIE BAYLOR-HENRY | FOR | FOR |
| LANTHEUS HOLDINGS, INC. | 2026-04-30 | ELECTION OF CLASS II DIRECTOR: MR. HEINZ MÄUSLI | FOR | FOR |
| LANTHEUS HOLDINGS, INC. | 2026-04-30 | ELECTION OF CLASS II DIRECTOR: MS. JULIE MCHUGH | FOR | FOR |
| LANTHEUS HOLDINGS, INC. | 2026-04-30 | ELECTION OF CLASS II DIRECTOR: DR. PHUONG KHANH (P.K.) MORROW | FOR | FOR |
| LANTHEUS HOLDINGS, INC. | 2026-04-30 | THE APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS (COMMONLY REFERRED TO AS SAY ON PAY&QUOT). &QUOT | AGAINST | FOR |
| LANTHEUS HOLDINGS, INC. | 2026-04-30 | THE APPROVAL, ON AN ADVISORY BASIS, OF THE FREQUENCY OF HOLDING FUTURE SAY ON PAY&QUOT VOTES. &QUOT | 1 YEAR | 1 YEAR |
| LANTHEUS HOLDINGS, INC. | 2026-04-30 | THE APPROVAL OF AN AMENDMENT TO OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO DECLASSIFY OUR BOARD OF DIRECTORS. | FOR | FOR |
| LANTHEUS HOLDINGS, INC. | 2026-04-30 | THE APPROVAL OF THE LANTHEUS HOLDINGS, INC. AMENDED AND RESTATED 2026 EQUITY INCENTIVE PLAN. | FOR | FOR |
| LANTHEUS HOLDINGS, INC. | 2026-04-30 | THE RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: SIDNEY B. DEBOER | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: BRYAN B. DEBOER | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: RICHARD J. BAILEY, JR. | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: PRIYA C. HUSKINS | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JAMES E. LENTZ | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: STACY C. LORETZ-CONGDON | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: SHAUNA F. MCINTYRE | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: CASSANDRA M. MCKINNEY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LITHIA MOTORS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: LOUIS P. MIRAMONTES | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: HEIDI L. ONEILL | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | TO APPROVE, BY AN ADVISORY VOTE, NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LITHIA MOTORS, INC. | 2026-04-30 | VOTE ON A SHAREHOLDER PROPOSAL REQUESTING A CHANGE TO OUR BOARD LEADERSHIP STRUCTURE, IF PROPERLY PRESENTED. | AGAINST | AGAINST |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | DIRECTOR: BRIAN BIRD | FOR: BRIAN BIRD | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | DIRECTOR: DAVID GOODIN | FOR: DAVID GOODIN | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | DIRECTOR: JAN HORSFALL | FOR: JAN HORSFALL | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | DIRECTOR: BRITT IDE | FOR: BRITT IDE | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | DIRECTOR: KENT LARSON | FOR: KENT LARSON | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | DIRECTOR: SHERINA MAYE EDWARDS | FOR: SHERINA MAYE EDWARDS | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | DIRECTOR: LINDA SULLIVAN | FOR: LINDA SULLIVAN | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | DIRECTOR: MAHVASH YAZDI | FOR: MAHVASH YAZDI | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | DIRECTOR: JEFFREY YINGLING | FOR: JEFFREY YINGLING | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | RATIFICATION OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| NORTHWESTERN ENERGY GROUP, INC. | 2026-04-30 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| OLIN CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BEVERLEY A. BABCOCK | FOR | FOR |
| OLIN CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: EDWARD M. DALY | FOR | FOR |
| OLIN CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: MATTHEW S. DARNALL | FOR | FOR |
| OLIN CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: KENNETH T. LANE | FOR | FOR |
| OLIN CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: JULIE A. PIGGOTT | FOR | FOR |
| OLIN CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: EARL L. SHIPP | FOR | FOR |
| OLIN CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: WILLIAM H. WEIDEMAN | FOR | FOR |
| OLIN CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: CAROL A. WILLIAMS | FOR | FOR |
| OLIN CORPORATION | 2026-04-30 | APPROVAL OF OLIN CORPORATION 2026 LONG TERM INCENTIVE PLAN. | FOR | FOR |
| OLIN CORPORATION | 2026-04-30 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| OLIN CORPORATION | 2026-04-30 | RATIFICATION OF THE APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | AGAINST | FOR |
| POLARIS INC. | 2026-04-30 | ELECTION OF CLASS II DIRECTOR FOR THREE-YEAR TERMS ENDING 2029: GEORGE W. BILICIC | AGAINST | FOR |
| POLARIS INC. | 2026-04-30 | ELECTION OF CLASS II DIRECTOR FOR THREE-YEAR TERMS ENDING 2029: GARY E. HENDRICKSON | FOR | FOR |
| POLARIS INC. | 2026-04-30 | ELECTION OF CLASS II DIRECTOR FOR THREE-YEAR TERMS ENDING 2029: GWENNE A. HENRICKS | AGAINST | FOR |
| POLARIS INC. | 2026-04-30 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| POLARIS INC. | 2026-04-30 | ADOPTION OF THE AMENDED AND RESTATED POLARIS INC. 2024 OMNIBUS INCENTIVE PLAN | AGAINST | FOR |
| POLARIS INC. | 2026-04-30 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED ACCOUNTING FIRM FOR FISCAL 2026 | FOR | FOR |
| SILICON LABORATORIES INC. | 2026-04-30 | APPROVAL OF THE AGREEMENT AND PLAN OF MERGER DATED FEBRUARY 4, 2026, AMONG SILICON LABORATORIES INC., TEXAS INSTRUMENTS INCORPORATED, AND CALDWELL MERGER CORP., A WHOLLY OWNED SUBSIDIARY OF TEXAS INSTRUMENTS, UNDER WHICH CALDWELL MERGER CORP. WILL MERGE WITH AND INTO SILICON LABS, WITH SILICON LABS SURVIVING THE TRANSACTION AND BECOMING A WHOLLY OWNED DIRECT SUBSIDIARY OF TEXAS INSTRUMENTS; THE PROPOSAL SPECIFICALLY SEEKS APPROVAL OF BOTH THE MERGER AGREEMENT ITSELF AND THE MERGER TRANSACTION CONTEMPLATED BY THAT AGREEMENT. | FOR | FOR |
| SILICON LABORATORIES INC. | 2026-04-30 | TO APPROVE, BY A NON-BINDING, ADVISORY VOTE, THE COMPENSATION THAT WILL OR MAY BE PAID OR BECOME PAYABLE TO SILICON LABS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE MERGER. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SILICON LABORATORIES INC. | 2026-04-30 | TO ADJOURN THE SPECIAL MEETING, IF NECESSARY AND FOR A MINIMUM PERIOD OF TIME REASONABLE UNDER THE CIRCUMSTANCES, TO ENSURE THAT ANY NECESSARY SUPPLEMENT OR AMENDMENT TO THE PROXY STATEMENT ACCOMPANYING THIS NOTICE IS PROVIDED TO SILICON LABS STOCKHOLDERS A REASONABLE AMOUNT OF TIME IN ADVANCE OF THE SPECIAL MEETING, OR TO SOLICIT ADDITIONAL PROXIES IF THERE ARE INSUFFICIENT VOTES AT THE TIME OF THE SPECIAL MEETING TO APPROVE THE MERGER PROPOSAL. | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: ROBERT M. CALDERONI | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: PAMELA L. CARTER | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: FRANK A. DAMELIO | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: REGINA E. DUGAN | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: JEAN M. HOBBY | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: RAYMOND J. LANE | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: ANN M. LIVERMORE | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: BETHANY J. MAYER | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: ANTONIO F. NERI | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: CHARLES H. NOSKI | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: GARY M. REINER | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ELECTION OF DIRECTOR: PATRICIA F. RUSSO | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING OCTOBER 31, 2026 | AGAINST | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | APPROVAL OF AMENDMENT NO. 5 TO THE HEWLETT PACKARD ENTERPRISE COMPANY 2021 STOCK INCENTIVE PLAN TO INCREASE THE PLANS SHARES AVAILABLE FOR ISSUANCE | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | ADVISORY VOTE TO APPROVE THE HEWLETT PACKARD ENTERPRISE COMPANYS EXECUTIVE COMPENSATION | FOR | FOR |
| HEWLETT PACKARD ENTERPRISE COMPANY | 2026-04-01 | STOCKHOLDER PROPOSAL ENTITLED: REPORT ON DISCRIMINATION IN CHARITABLE SUPPORT&QUOT &QUOT | AGAINST | AGAINST |
| THE COOPER COMPANIES, INC. | 2026-04-07 | ELECTION OF DIRECTOR: COLLEEN E. JAY | FOR | FOR |
| THE COOPER COMPANIES, INC. | 2026-04-07 | ELECTION OF DIRECTOR: BARBARA A. CARBONE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE COOPER COMPANIES, INC. | 2026-04-07 | ELECTION OF DIRECTOR: LAWRENCE E. KURZIUS | FOR | FOR |
| THE COOPER COMPANIES, INC. | 2026-04-07 | ELECTION OF DIRECTOR: CYNTHIA L. LUCCHESE | FOR | FOR |
| THE COOPER COMPANIES, INC. | 2026-04-07 | ELECTION OF DIRECTOR: TERESA S. MADDEN | FOR | FOR |
| THE COOPER COMPANIES, INC. | 2026-04-07 | ELECTION OF DIRECTOR: MARIA RIVAS, M.D. | FOR | FOR |
| THE COOPER COMPANIES, INC. | 2026-04-07 | ELECTION OF DIRECTOR: WALTER M ROSEBROUGH, JR. | FOR | FOR |
| THE COOPER COMPANIES, INC. | 2026-04-07 | ELECTION OF DIRECTOR: ROBERT S. WEISS | FOR | FOR |
| THE COOPER COMPANIES, INC. | 2026-04-07 | ELECTION OF DIRECTOR: ALBERT G. WHITE III | FOR | FOR |
| THE COOPER COMPANIES, INC. | 2026-04-07 | RATIFY THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING OCTOBER 31, 2026. | FOR | FOR |
| THE COOPER COMPANIES, INC. | 2026-04-07 | APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| LENNAR CORPORATION | 2026-04-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: AMY BANSE | FOR | FOR |
| LENNAR CORPORATION | 2026-04-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: THERON (TIG) GILLIAM | FOR | FOR |
| LENNAR CORPORATION | 2026-04-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: SHERRILL W. HUDSON | FOR | FOR |
| LENNAR CORPORATION | 2026-04-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: TERI P. MCCLURE | FOR | FOR |
| LENNAR CORPORATION | 2026-04-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: STUART MILLER | FOR | FOR |
| LENNAR CORPORATION | 2026-04-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: ARMANDO OLIVERA | FOR | FOR |
| LENNAR CORPORATION | 2026-04-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: DACONA SMITH | FOR | FOR |
| LENNAR CORPORATION | 2026-04-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: JEFFREY SONNENFELD | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LENNAR CORPORATION | 2026-04-08 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS: SERENA WOLFE | FOR | FOR |
| LENNAR CORPORATION | 2026-04-08 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| LENNAR CORPORATION | 2026-04-08 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING NOVEMBER 30, 2026. | FOR | FOR |
| LENNAR CORPORATION | 2026-04-08 | VOTE ON A STOCKHOLDER PROPOSAL ON EQUAL VOTING RIGHTS FOR EACH SHARE. | FOR | AGAINST |
| LENNAR CORPORATION | 2026-04-08 | VOTE ON A STOCKHOLDER PROPOSAL ON DISCLOSURE OF VOTING RESULTS BY SHARE CLASS. | FOR | AGAINST |
| SLB N.V. | 2026-04-08 | ELECTION OF DIRECTOR: PETER COLEMAN | FOR | FOR |
| SLB N.V. | 2026-04-08 | ELECTION OF DIRECTOR: PATRICK DE LA CHEVARDIÈRE | FOR | FOR |
| SLB N.V. | 2026-04-08 | ELECTION OF DIRECTOR: MIGUEL GALUCCIO | AGAINST | FOR |
| SLB N.V. | 2026-04-08 | ELECTION OF DIRECTOR: JIM HACKETT | FOR | FOR |
| SLB N.V. | 2026-04-08 | ELECTION OF DIRECTOR: OLIVIER LE PEUCH | FOR | FOR |
| SLB N.V. | 2026-04-08 | ELECTION OF DIRECTOR: SAMUEL LEUPOLD | FOR | FOR |
| SLB N.V. | 2026-04-08 | ELECTION OF DIRECTOR: MARIA MORAEUS HANSSEN | FOR | FOR |
| SLB N.V. | 2026-04-08 | ELECTION OF DIRECTOR: VANITHA NARAYANAN | FOR | FOR |
| SLB N.V. | 2026-04-08 | ELECTION OF DIRECTOR: JEFF SHEETS | FOR | FOR |
| SLB N.V. | 2026-04-08 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION. | FOR | FOR |
| SLB N.V. | 2026-04-08 | APPROVAL OF OUR CONSOLIDATED BALANCE SHEET AT DECEMBER 31, 2025; OUR CONSOLIDATED STATEMENT OF INCOME FOR THE YEAR ENDED DECEMBER 31, 2025; AND THE DECLARATIONS OF DIVIDENDS BY OUR BOARD OF DIRECTORS IN 2025, AS REFLECTED IN OUR ANNUAL REPORT ON FORM 10-K FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| SLB N.V. | 2026-04-08 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT AUDITORS FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SLB N.V. | 2026-04-08 | APPROVAL OF AN AMENDMENT AND RESTATEMENT OF THE 2017 SLB OMNIBUS STOCK INCENTIVE PLAN. | FOR | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: SAMUEL R. ALLEN | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: GAURDIE E. BANISTER JR. | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: WESLEY G. BUSH | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: RICHARD K. DAVIS | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: JERRI DEVARD | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: DEBRA L. DIAL | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: JEFF M. FETTIG | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: JIM FITTERLING | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: JACQUELINE C. HINMAN | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: LUIS ALBERTO MORENO | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: JILL S. WYANT | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ELECTION OF DIRECTOR: DANIEL W. YOHANNES | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION | AGAINST | FOR |
| DOW INC. | 2026-04-09 | ADVISORY RESOLUTION ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE EXECUTIVE COMPENSATION | 1 YEAR | 1 YEAR |
| DOW INC. | 2026-04-09 | APPROVAL OF THE AMENDMENT TO THE 2019 STOCK INCENTIVE PLAN | AGAINST | FOR |
| DOW INC. | 2026-04-09 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | AGAINST | FOR |
| A.O. SMITH CORPORATION | 2026-04-13 | DIRECTOR: DR. ILHAM KADRI | FOR: DR. ILHAM KADRI | FOR |
| A.O. SMITH CORPORATION | 2026-04-13 | DIRECTOR: CHRISTOPHER L. MAPES | FOR: CHRISTOPHER L. MAPES | FOR |
| A.O. SMITH CORPORATION | 2026-04-13 | DIRECTOR: LOIS M. MARTIN | FOR: LOIS M. MARTIN | FOR |
| A.O. SMITH CORPORATION | 2026-04-13 | DIRECTOR: AARON W. SAAK | FOR: AARON W. SAAK | FOR |
| A.O. SMITH CORPORATION | 2026-04-13 | PROPOSAL TO APPROVE, BY NONBINDING ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| A.O. SMITH CORPORATION | 2026-04-13 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE CORPORATION. | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: LINDA Z. COOK | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: JOSEPH J. ECHEVARRIA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: M. AMY GILLILAND | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: JEFFREY A. GOLDSTEIN | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: K. GURU GOWRAPPAN | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: CHARLES F. LOWREY | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: SANDRA E. SANDIE&QUOT OCONNOR &QUOT | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: ELIZABETH E. ROBINSON | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: RAKEFET RUSSAK-AMINOACH | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: ROBIN VINCE | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: ALFRED W. AL&QUOT ZOLLAR &QUOT | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ADVISORY RESOLUTION TO APPROVE THE 2025 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: VICKY A. BAILEY | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: LEE M. CANAAN | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: FRANK C. HU | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: DR. KATHRYN J. JACKSON | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: THOMAS F. KARAM | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: JOHN F. MCCARTNEY | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: DANIEL J. RICE IV | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: TOBY Z. RICE | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: ROBERT F. VAGT | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: HALLIE A. VANDERHIDER | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | APPROVAL OF A PROPOSED AMENDMENT TO EQT CORPORATIONS 2020 LONG-TERM INCENTIVE PLAN | FOR | FOR |
| EQT CORPORATION | 2026-04-14 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS EQT CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: JORGE A. BERMUDEZ | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: SUMIT DHAWAN | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: THÉRÈSE ESPERDY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MOODY'S CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: ROBERT FAUBER | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: VINCENT A. FORLENZA | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: JOSE M. MINAYA | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: LISA P. SAWICKI | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: LESLIE F. SEIDMAN | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: ZIG SERAFIN | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: BRUCE VAN SAUN | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR 2026. | FOR | FOR |
| MOODY'S CORPORATION | 2026-04-14 | ADVISORY RESOLUTION APPROVING EXECUTIVE COMPENSATION. | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: CRISTIANO AMON | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: AMY BANSE | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: MELANIE BOULDEN | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: FRANK CALDERONI | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: LAURA DESMOND | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: SHANTANU NARAYEN | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: SPENCER NEUMANN | AGAINST | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: KATHLEEN OBERG | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: DHEERAJ PANDEY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: DAVID RICKS | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: DANIEL ROSENSWEIG | FOR | FOR |
| ADOBE INC. | 2026-04-15 | APPROVE THE 2019 EQUITY INCENTIVE PLAN, AS AMENDED, TO INCREASE THE AVAILABLE SHARE RESERVE BY 12 MILLION SHARES. | FOR | FOR |
| ADOBE INC. | 2026-04-15 | RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING ON NOVEMBER 27, 2026. | FOR | FOR |
| ADOBE INC. | 2026-04-15 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING VOTE ON GOLDEN PARACHUTES. | FOR | AGAINST |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING BOARD MATRIX. | AGAINST | AGAINST |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING REPORT ON CIVIL LIBERTIES IN DIGITAL SERVICES. | AGAINST | AGAINST |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING RETIREMENT PLAN CLIMATE RISK. | AGAINST | AGAINST |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: JEAN-PIERRE GARNIER | FOR | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: DAVID L. GITLIN | FOR | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: JOHN J. GREISCH | FOR | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: CHARLES M. HOLLEY, JR. | FOR | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: MICHAEL M. MCNAMARA | FOR | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: AMY E. MILES | FOR | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: SUSAN N. STORY | FOR | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: MICHAEL A. TODMAN | FOR | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: MAX VIESSMANN | FOR | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ELECTION OF DIRECTOR: VIRGINIA M. WILSON | FOR | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | AGAINST | FOR |
| CARRIER GLOBAL CORPORATION | 2026-04-15 | RATIFY APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SUPER MICRO COMPUTER INC. | 2026-04-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS FOLLOWING FISCAL YEAR 2028 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: CHARLES LIANG | FOR | FOR |
| SUPER MICRO COMPUTER INC. | 2026-04-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS FOLLOWING FISCAL YEAR 2028 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TALLY LIU | FOR | FOR |
| SUPER MICRO COMPUTER INC. | 2026-04-15 | ELECTION OF CLASS I DIRECTOR TO HOLD OFFICE UNTIL THE ANNUAL MEETING OF STOCKHOLDERS FOLLOWING FISCAL YEAR 2028 OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: SHERMAN TUAN | FOR | FOR |
| SUPER MICRO COMPUTER INC. | 2026-04-15 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| SUPER MICRO COMPUTER INC. | 2026-04-15 | RATIFICATION OF THE APPOINTMENT OF BDO USA, P.C. AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR ITS FISCAL YEAR ENDING JUNE 30, 2026. | FOR | FOR |
| SUPER MICRO COMPUTER INC. | 2026-04-15 | TO APPROVE THE FURTHER AMENDMENT AND RESTATEMENT OF THE SUPER MICRO COMPUTER, INC. 2020 EQUITY AND INCENTIVE COMPENSATION PLAN. | AGAINST | FOR |
| HUMANA INC. | 2026-04-16 | ELECTION OF DIRECTOR: RAQUEL C. BONO, M.D. | AGAINST | FOR |
| HUMANA INC. | 2026-04-16 | ELECTION OF DIRECTOR: FRANK A. DAMELIO | FOR | FOR |
| HUMANA INC. | 2026-04-16 | ELECTION OF DIRECTOR: DAVID T. FEINBERG, M.D. | AGAINST | FOR |
| HUMANA INC. | 2026-04-16 | ELECTION OF DIRECTOR: WAYNE A. I. FREDERICK, M.D. | AGAINST | FOR |
| HUMANA INC. | 2026-04-16 | ELECTION OF DIRECTOR: KURT J. HILZINGER | FOR | FOR |
| HUMANA INC. | 2026-04-16 | ELECTION OF DIRECTOR: KAREN W. KATZ | AGAINST | FOR |
| HUMANA INC. | 2026-04-16 | ELECTION OF DIRECTOR: MARCY S. KLEVORN | AGAINST | FOR |
| HUMANA INC. | 2026-04-16 | ELECTION OF DIRECTOR: JORGE S. MESQUITA | AGAINST | FOR |
| HUMANA INC. | 2026-04-16 | ELECTION OF DIRECTOR: JAMES A. RECHTIN | FOR | FOR |
| HUMANA INC. | 2026-04-16 | ELECTION OF DIRECTOR: GORDON SMITH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HUMANA INC. | 2026-04-16 | THE RATIFICATION OF THE APPOINTMENT OF PRICEWATER-HOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| HUMANA INC. | 2026-04-16 | NON-BINDING ADVISORY VOTE FOR THE APPROVAL OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE 2026 PROXY STATEMENT. | FOR | FOR |
| HUMANA INC. | 2026-04-16 | THE APPROVAL OF THE HUMANA INC. 2026 STOCK INCENTIVE PLAN. | FOR | FOR |
| HUMANA INC. | 2026-04-16 | THE STOCKHOLDER PROPOSAL REQUESTING SHAREHOLDER APPROVAL REQUIREMENT FOR EXCESSIVE GOLDEN PARACHUTES, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: DR. AART J. DE GEUS | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: JOHN G. SCHWARZ | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: SASSINE GHAZI | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: JANICE D. CHAFFIN | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: BRUCE R. CHIZEN | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: MERCEDES JOHNSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: ROBERT G. PAINTER | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: JEANNINE P. SARGENT | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: PETER A. SHIMER | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: RAVI VIJAYARAGHAVAN | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | TO APPROVE OUR AMENDED AND RESTATED EQUITY INCENTIVE PLAN. | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE ATTACHED PROXY STATEMENT. | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | TO RATIFY THE SELECTION OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING OCTOBER 31, 2026. | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | TO VOTE ON A STOCKHOLDER PROPOSAL REGARDING STOCKHOLDERS RIGHT TO ACT BY WRITTEN CONSENT, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: MARK BLINN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: TODD BLUEDORN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: JANET CLARK | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: CARRIE COX | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: MARTIN CRAIGHEAD | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: REGINALD DESROCHES | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: CURTIS FARMER | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: JEAN HOBBY | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: HAVIV ILAN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: RONALD KIRK | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: PAMELA PATSLEY | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: ROBERT SANCHEZ | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | BOARD PROPOSAL REGARDING ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | BOARD PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | STOCKHOLDER PROPOSAL TO PERMIT STOCKHOLDERS TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: ROBERT A. BRADWAY | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: MORTIMER TIM&QUOT J. BUCKLEY &QUOT | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: LYNNE M. DOUGHTIE | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: DAVID L. GITLIN | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: LYNN J. GOOD | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: STAYCE D. HARRIS | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: AKHIL JOHRI | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: DAVID L. JOYCE | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: STEVEN M. MOLLENKOPF | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: ROBERT KELLY ORTBERG | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: JOHN M. RICHARDSON | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: BRADLEY D. TILDEN | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | APPROVE, ON AN ADVISORY BASIS, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | BOARD COMMITTEE ON DISABILITY ACCESS. | AGAINST | AGAINST |
| THE BOEING COMPANY | 2026-04-17 | ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT MICKY ARISON AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT SIR JONATHON BAND AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT JASON GLEN CAHILLY AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT NELDA J. CONNORS AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT HELEN DEEBLE AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT JEFFREY J. GEARHART AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT KATIE LAHEY AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT STUART SUBOTNICK AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT LAURA WEIL AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT JOSH WEINSTEIN AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT RANDALL WEISENBURGER AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO HOLD A (NON-BINDING) ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO HOLD A (NON-BINDING) ADVISORY VOTE TO APPROVE THE CARNIVAL PLC DIRECTORS REMUNERATION REPORT (IN ACCORDANCE WITH LEGAL REQUIREMENTS APPLICABLE TO UK COMPANIES). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO APPOINT DELOITTE LLP AS INDEPENDENT AUDITOR OF CARNIVAL PLC AND TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF CARNIVAL CORPORATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CARNIVAL CORPORATION | 2026-04-17 | TO AUTHORIZE THE AUDIT COMMITTEE OF CARNIVAL PLC TO DETERMINE THE REMUNERATION OF THE INDEPENDENT AUDITOR OF CARNIVAL PLC (IN ACCORDANCE WITH LEGAL REQUIREMENTS APPLICABLE TO UK COMPANIES). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RECEIVE THE ACCOUNTS AND REPORTS OF THE DIRECTORS AND AUDITOR OF CARNIVAL PLC FOR THE YEAR ENDED NOVEMBER 30, 2025 (IN ACCORDANCE WITH LEGAL REQUIREMENTS APPLICABLE TO UK COMPANIES). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO APPROVE THE GIVING OF AUTHORITY FOR THE ALLOTMENT OF NEW SHARES BY CARNIVAL PLC (IN ACCORDANCE WITH CUSTOMARY PRACTICE FOR UK COMPANIES). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO APPROVE, SUBJECT TO PROPOSAL 17 PASSING, THE DISAPPLICATION OF PRE-EMPTION RIGHTS IN RELATION TO THE ALLOTMENT OF NEW SHARES AND SALE OF TREASURY SHARES BY CARNIVAL PLC (IN ACCORDANCE WITH CUSTOMARY PRACTICE FOR UK COMPANIES). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO APPROVE A GENERAL AUTHORITY FOR CARNIVAL PLC TO BUY BACK CARNIVAL PLC ORDINARY SHARES IN THE OPEN MARKET (IN ACCORDANCE WITH LEGAL REQUIREMENTS APPLICABLE TO UK COMPANIES DESIRING TO IMPLEMENT SHARE BUYBACK PROGRAMS). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO APPROVE THE DLC UNIFICATION AND REDOMICILIATION TRANSACTIONS INCLUDING, WITH EFFECT FROM THE SCHEME OF ARRANGEMENT BECOMING EFFECTIVE, THE TERMINATION OF THE EQUALIZATION AGREEMENT. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO AUTHORIZE THE BOARDS OF DIRECTORS OF CARNIVAL CORPORATION AND CARNIVAL PLC TO TAKE ALL ACTION NECESSARY AND APPROPRIATE FOR IMPLEMENTING THE SCHEME OF ARRANGEMENT AND THE DLC UNIFICATION AND REDOMICILIATION TRANSACTIONS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CARNIVAL CORPORATION | 2026-04-17 | TO ADOPT THE NEW ARTICLES OF ASSOCIATION OF CARNIVAL PLC WITH EFFECT FROM THE PASSING OF THIS RESOLUTION. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO ADOPT THE NEW ARTICLES OF ASSOCIATION OF CARNIVAL PLC WITH EFFECT FROM THE SCHEME OF ARRANGEMENT BECOMING EFFECTIVE. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO ADOPT THE MEMORANDUM OF CONTINUANCE THAT WILL TAKE EFFECT UPON THE REDOMICILIATION OF CARNIVAL CORPORATION FROM PANAMA TO BERMUDA. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO ADOPT THE CARNIVAL CORPORATION LTD. BYE-LAWS THAT WILL TAKE EFFECT UPON THE REDOMICILIATION OF CARNIVAL CORPORATION FROM PANAMA TO BERMUDA. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO ADJOURN THE CORPORATION EXTRAORDINARY GENERAL MEETING, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE GM PROPOSALS. | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: DIANE M. BRYANT | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: GAYLA J. DELLY | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: KENNETH Y. HAO | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: CHECK KIAN LOW | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: JUSTINE F. PAGE | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HENRY SAMUELI | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HOCK E. TAN | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HARRY L. YOU | FOR | FOR |
| BROADCOM INC | 2026-04-20 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSE-COOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF BROADCOM FOR THE FISCAL YEAR ENDING NOVEMBER 1, 2026. | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ADVISORY VOTE TO APPROVE THE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| DATADOG, INC. | 2026-04-21 | TO APPROVE THE REDOMICILIATION OF THE COMPANY FROM THE STATE OF DELAWARE TO THE STATE OF NEVADA BY CONVERSION. | FOR | FOR |
| DOMINO'S PIZZA, INC. | 2026-04-21 | DIRECTOR: DAVID A. BRANDON | FOR: DAVID A. BRANDON | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DOMINO'S PIZZA, INC. | 2026-04-21 | DIRECTOR: ANDREW B. BALSON | FOR: ANDREW B. BALSON | FOR |
| DOMINO'S PIZZA, INC. | 2026-04-21 | DIRECTOR: CORIE S. BARRY | FOR: CORIE S. BARRY | FOR |
| DOMINO'S PIZZA, INC. | 2026-04-21 | DIRECTOR: DIANE L. CAFRITZ | FOR: DIANE L. CAFRITZ | FOR |
| DOMINO'S PIZZA, INC. | 2026-04-21 | DIRECTOR: RICHARD L. FEDERICO | FOR: RICHARD L. FEDERICO | FOR |
| DOMINO'S PIZZA, INC. | 2026-04-21 | DIRECTOR: STEPHEN H. KRAMER | FOR: STEPHEN H. KRAMER | FOR |
| DOMINO'S PIZZA, INC. | 2026-04-21 | DIRECTOR: PATRICIA E. LOPEZ | FOR: PATRICIA E. LOPEZ | FOR |
| DOMINO'S PIZZA, INC. | 2026-04-21 | DIRECTOR: RUSSELL J. WEINER | FOR: RUSSELL J. WEINER | FOR |
| DOMINO'S PIZZA, INC. | 2026-04-21 | RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| DOMINO'S PIZZA, INC. | 2026-04-21 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF THE COMPANY. | FOR | FOR |
| DOMINO'S PIZZA, INC. | 2026-04-21 | SHAREHOLDER PROPOSAL REGARDING DEPARTURE OF DIRECTORS WHO FAIL TO OBTAIN A MAJORITY VOTE. | FOR | AGAINST |
| DOMINO'S PIZZA, INC. | 2026-04-21 | SHAREHOLDER PROPOSAL REGARDING AN INDEPENDENT BOARD CHAIR REQUIREMENT. | AGAINST | AGAINST |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: NICHOLAS K. AKINS | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: PRISCILLA ALMODOVAR | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: B. EVAN BAYH, III | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: JORGE L. BENITEZ | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: KATHERINE B. BLACKBURN | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: LINDA W. CLEMENT-HOLMES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: C. BRYAN DANIELS | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: LAURENT DESMANGLES | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: MITCHELL S. FEIGER | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: GARY R. HEMINGER | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: DEREK J. KERR | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: EILEEN A. MALLESCH | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: KATHLEEN A. ROGERS | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: BARBARA R. SMITH | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: TIMOTHY N. SPENCE | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: MICHAEL G. VAN DE VEN | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS THE INDEPENDENT EXTERNAL AUDIT FIRM FOR THE COMPANY FOR THE YEAR 2026. | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | AN ADVISORY VOTE ON APPROVAL OF THE COMPANYS COMPENSATION OF ITS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KKR & CO. INC. | 2026-04-21 | AN AMENDMENT TO THE COMPANYS SECOND AMENDED AND RESTATED CERTIFICATE OF INCORPORATION (THE EXISTING CHARTER&QUOT) TO REMOVE THE SUPERMAJORITY VOTING REQUIREMENTS FOR STOCKHOLDERS TO AMEND CERTAIN PROVISIONS OF THE COMPANYS EXISTING CHARTER. &QUOT | FOR | FOR |
| KKR & CO. INC. | 2026-04-21 | AN AMENDMENT TO THE EXISTING CHARTER TO ESTABLISH STOCKHOLDERS MEETINGS AS THE SOLE MECHANISM FOR APPROVAL OF MATTERS ON WHICH HOLDERS OF COMMON STOCK ARE REQUIRED OR PERMITTED TO VOTE. | FOR | FOR |
| KKR & CO. INC. | 2026-04-21 | AN AMENDMENT TO THE EXISTING CHARTER TO GRANT THE BOARD THE SOLE AUTHORITY TO FILL BOARD VACANCIES AND NEWLY CREATED DIRECTORSHIPS. | FOR | FOR |
| KKR & CO. INC. | 2026-04-21 | OTHER AMENDMENTS TO THE EXISTING CHARTER TO MODERNIZE AND STREAMLINE THE EXISTING CHARTER. | FOR | FOR |
| KKR & CO. INC. | 2026-04-21 | THE ADJOURNMENT OF THE SPECIAL MEETING, FROM TIME TO TIME, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES IN FAVOR OF ANY OF THE AMENDMENTS TO THE EXISTING CHARTER. | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: ROBERT G. ASHE | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: HENRY A. FERNANDEZ | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: ROBIN MATLOCK | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: JACQUES P. PEROLD | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: SANDY C. RATTRAY | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: LINDA H. RIEFLER | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: MICHELLE SEITZ | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: MARCUS L. SMITH | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: RAJAT TANEJA | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: PAULA VOLENT | FOR | FOR |
| MSCI INC. | 2026-04-21 | ELECTION OF DIRECTOR: JUNE YANG | FOR | FOR |
| MSCI INC. | 2026-04-21 | TO APPROVE, BY ADVISORY VOTE, OUR EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MSCI INC. | 2026-04-21 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT AUDITOR. | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: SUSAN CROWN | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: CHANDRA DHANDAPANI | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: DEAN M. HARRISON | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: JAY L. HENDERSON | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: MARCY S. KLEVORN | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: SIDDHARTH N. (BOBBY) MEHTA | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: ROBERT E. MORITZ | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: MICHAEL G. OGRADY | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: RICHARD M. PETRINO | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: MARTIN P. SLARK | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: DAVID H. B. SMITH, JR. | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: DONALD THOMPSON | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | ELECTION OF DIRECTOR: CHARLES A. TRIBBETT III | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | APPROVAL, BY AN ADVISORY VOTE, OF THE 2025 COMPENSATION OF THE CORPORATIONS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | APPROVAL OF THE CORPORATIONS 2026 EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| NORTHERN TRUST CORPORATION | 2026-04-21 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: RALPH A. LAROSSA | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: SUSAN TOMASKY | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: WILLIE A. DEESE | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: JAMIE M. GENTOSO | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: RICARDO G. PÉREZ | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: VALERIE A. SMITH | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: SCOTT G. STEPHENSON | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: LAURA A. SUGG | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: JOHN P. SURMA | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: KENNETH Y. TANJI | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ELECTION OF DIRECTOR: GEISHA J. WILLIAMS | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | ADVISORY VOTE ON THE APPROVAL OF EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | MANAGEMENT PROPOSAL TO ELIMINATE SUPERMAJORITY VOTING REQUIREMENTS FOR CERTAIN BUSINESS COMBINATIONS. | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | MANAGEMENT PROPOSAL TO ELIMINATE SUPERMAJORITY VOTING REQUIREMENTS TO REMOVE A DIRECTOR WITHOUT CAUSE. | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | MANAGEMENT PROPOSAL TO ELIMINATE SUPERMAJORITY VOTING REQUIREMENT TO MAKE CERTAIN AMENDMENTS TO OUR BY-LAWS. | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | APPROVAL OF INCREASE IN NUMBER OF SHARES AVAILABLE UNDER THE PSEG EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| PUBLIC SERVICE ENTERPRISE GROUP INC. | 2026-04-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: WARNER L. BAXTER | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: DOROTHY BRIDGES | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: ELIZABETH L. BUSE | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: ALAN B. COLBERG | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: KIMBERLY N. ELLISON-TAYLOR | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: ALEEM GILLANI | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: ROLAND A. HERNANDEZ | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: GUNJAN KEDIA | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: RICHARD P. MCKENNEY | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: YUSUF I. MEHDI | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: LORETTA E. REYNOLDS | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | ELECTION OF DIRECTOR: JOHN P. WIEHOFF | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | AN ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR EXECUTIVES DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| U.S. BANCORP | 2026-04-21 | THE RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: DAVID M. CORDANI | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: BRIAN C. EVANKO | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: ERIC J. FOSS | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: NEESHA HATHI | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: MICHAEL J. HENNIGAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: GEORGE KURIAN | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: KATHLEEN M. MAZZARELLA | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: MARK B. MCCLELLAN, M.D., PH.D. | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: PHILIP O. OZUAH, M.D., PH.D. | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: KIMBERLY A. ROSS | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: ERIC C. WISEMAN | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ELECTION OF DIRECTOR: DONNA F. ZARCONE | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE CIGNA GROUPS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| THE CIGNA GROUP | 2026-04-22 | SHAREHOLDER PROPOSAL - SHAREHOLDER RIGHT TO ACT BY WRITTEN CONSENT | FOR | AGAINST |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: ANN B. CRANE | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: RAFAEL A. DIAZ-GRANADOS | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: VIRGINIA A. HEPNER | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: JOHN C. INGLIS | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: KATHERINE M.A. KLINE | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: RICHARD W. NEU | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: KENNETH J. PHELAN | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: DAVID L. PORTEOUS | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: ALICE L. RODRIGUEZ | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: JAMES D. ROLLINS III | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: TERESA H. SHEA | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: ROGER J. SIT | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: STEPHEN D. STEINOUR | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: JEFFREY L. TATE | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: GARY TORGOW | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | AN ADVISORY RESOLUTION TO APPROVE, ON A NON-BINDING BASIS, THE COMPENSATION OF EXECUTIVES AS DESCRIBED IN THE PROXY MATERIALS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: JOSEPH ALVARADO | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: DEBRA A. CAFARO | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: MARJORIE RODGERS CHESHIRE | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: DOUGLAS A. DACHILLE | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: WILLIAM S. DEMCHAK | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: ANDREW T. FELDSTEIN | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: RICHARD J. HARSHMAN | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: DANIEL R. HESSE | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: RENU KHATOR | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: LINDA R. MEDLER | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: ROBERT A. NIBLOCK | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: MARTIN PFINSGRAFF | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ELECTION OF DIRECTOR: BRYAN S. SALESKY | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | RATIFICATION OF THE AUDIT COMMITTEES SELECTION OF PRICEWATERHOUSECOOPERS LLP AS PNCS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| THE PNC FINANCIAL SERVICES GROUP, INC. | 2026-04-22 | APPROVAL OF THE PNC FINANCIAL SERVICES GROUP, INC. 2026 OMNIBUS EQUITY INCENTIVE PLAN. | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: KERRII B. ANDERSON | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: JEFF M. FETTIG | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: ROBERT J. GAMGORT | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: HEIDI G. PETZ | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: AARON M. POWELL | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: MARTA R. STEWART | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: MICHAEL H. THAMAN | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: MATTHEW THORNTON III | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: THOMAS L. WILLIAMS | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ADVISORY APPROVAL OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ADVISORY APPROVAL OF MANAGEMENT PROPOSAL TO AMEND SHAREHOLDERS ABILITY TO CALL A SPECIAL MEETING TO A 25% OWNERSHIP THRESHOLD | AGAINST | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | SHAREHOLDER PROPOSAL REGARDING SHAREHOLDER ABILITY TO CALL A SPECIAL MEETING | FOR | AGAINST |
| TELEDYNE TECHNOLOGIES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: MICHELLE A. KUMBIER | FOR | FOR |
| TELEDYNE TECHNOLOGIES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: ROBERT A. MALONE | FOR | FOR |
| TELEDYNE TECHNOLOGIES INCORPORATED | 2026-04-22 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026 | FOR | FOR |
| TELEDYNE TECHNOLOGIES INCORPORATED | 2026-04-22 | APPROVAL OF A NON-BINDING ADVISORY RESOLUTION ON THE COMPANYS EXECUTIVE COMPENSATION (SAY ON PAY&QUOT) &QUOT | FOR | FOR |
| TELEDYNE TECHNOLOGIES INCORPORATED | 2026-04-22 | APPROVAL OF AN AMENDMENT AND RESTATEMENT OF THE COMPANYS RESTATED CERTIFICATE OF INCORPORATION TO ADOPT A STOCKHOLDER RIGHT TO CALL SPECIAL MEETINGS OF STOCKHOLDERS | FOR | FOR |
| TELEDYNE TECHNOLOGIES INCORPORATED | 2026-04-22 | APPROVAL OF AMENDED AND RESTATED TELEDYNE TECHNOLOGIES INCORPORATED 2014 INCENTIVE AWARD PLAN | AGAINST | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: GERALD JOHNSON | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: SILVIO NAPOLI | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: GREGORY R. PAGE | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: SANDRA PIANALTO | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: ROBERT V. PRAGADA | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: PAULO RUIZ | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: LORI J. RYERKERK | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: ANDRE SCHULTEN | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: KARENANN TERRELL | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: DOROTHY C. THOMPSON | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: DARRYL L. WILSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EATON CORPORATION PLC | 2026-04-22 | APPROVING THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITOR FOR 2026 AND AUTHORIZING THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS TO SET AUDITOR REMUNERATION. | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | APPROVING, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | APPROVING THE BOARD OF DIRECTORS AUTHORITY TO ISSUE SHARES UNDER IRISH LAW. | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | APPROVING THE BOARD OF DIRECTORS AUTHORITY TO OPT-OUT OF PRE-EMPTION RIGHTS UNDER IRISH LAW. | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | AUTHORIZING THE COMPANY AND ANY SUBSIDIARY OF THE COMPANY TO MAKE OVERSEAS MARKET PURCHASES OF COMPANY SHARES. | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: BRUCE VAN SAUN | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: LEE ALEXANDER | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: TRACY A. ATKINSON | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: CHRISTINE M. CUMMING | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: KEVIN CUMMINGS | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: EDWARD J. KELLY III | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: ROBERT G. LEARY | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: TERRANCE J. LILLIS | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MICHELE N. SIEKERKA | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: CHRISTOPHER J. SWIFT | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: CLAUDE E. WADE | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MARITA ZURAITIS | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | SHAREHOLDER PROPOSAL FOR THE ADOPTION OF A MAJORITY VOTING STANDARD. | FOR | AGAINST |
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: JEANNE BELIVEAU-DUNN | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: MICHAEL C. CAMUÑEZ | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: JENNIFER M. GRANHOLM | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: JAMES T. MORRIS | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: TIMOTHY T. OTOOLE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: PEDRO J. PIZARRO | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: MARCY L. REED | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: CAREY A. SMITH | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: LINDA G. STUNTZ | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: PETER J. TAYLOR | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | ELECTION OF DIRECTOR: KEITH TRENT | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | RATIFICATION OF THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | AGAINST | FOR |
| EDISON INTERNATIONAL | 2026-04-23 | SHAREHOLDER PROPOSAL REGARDING RETENTION OF EQUITY | AGAINST | AGAINST |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: SCOTT A. SATTERLEE | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: MICHAEL J. ANCIUS | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: STEPHEN L. EASTMAN | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: BRADY D. ERICSON | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: DANIEL L. FLORNESS | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: RITA J. HEISE | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: HSENGHUNG SAM HSU | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: DANIEL L. JOHNSON | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: SARAH N. NIELSEN | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: IRENE A. QUARSHIE | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | ELECTION OF DIRECTOR: REYNE K. WISECUP | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | APPROVAL, BY NON-BINDING VOTE, OF EXECUTIVE COMPENSATION. | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | APPROVAL OF THE FASTENAL COMPANY EMPLOYEE RESTRICTED STOCK UNIT PLAN. | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | APPROVAL OF THE FASTENAL COMPANY NON-EMPLOYEE DIRECTOR STOCK AND RESTRICTED STOCK UNIT PLAN. | FOR | FOR |
| FASTENAL COMPANY | 2026-04-23 | SHAREHOLDER PROPOSAL RELATING TO AN EEO-1 REPORTING DISCLOSURE POLICY, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | NONE |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: THOMAS F. FRIST III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: SAMUEL N. HAZEN | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOHN W. CHIDSEY, III | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: NANCY-ANN DEPARLE | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WILLIAM R. FRIST | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: HUGH F. JOHNSTON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MICHAEL W. MICHELSON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WAYNE J. RILEY, M.D. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: ANDREA B. SMITH | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING A REPORT ON HEALTHCARE CONSEQUENCES. | AGAINST | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING SHAREHOLDERS RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | ELECTION OF DIRECTOR: BRETT BIGGS | FOR | FOR |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | ELECTION OF DIRECTOR: FRANCESCA M. EDWARDSON | FOR | FOR |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | ELECTION OF DIRECTOR: SHARILYN S. GASAWAY | FOR | FOR |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | ELECTION OF DIRECTOR: THAD (JOHN B., III) HILL | FOR | FOR |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | ELECTION OF DIRECTOR: BRYAN HUNT | FOR | FOR |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | ELECTION OF DIRECTOR: PERSIO LISBOA | FOR | FOR |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOHN N. ROBERTS, III | FOR | FOR |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | ELECTION OF DIRECTOR: JAMES L. ROBO | FOR | FOR |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | ELECTION OF DIRECTOR: SHELLEY SIMPSON | FOR | FOR |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | TO CONSIDER AND APPROVE AN ADVISORY RESOLUTION REGARDING THE COMPANYS COMPENSATION OF ITS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| J.B. HUNT TRANSPORT SERVICES, INC. | 2026-04-23 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 CALENDAR YEAR. | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: THOMAS PETERFFY | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: EARL H. NEMSER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MILAN GALIK | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: PAUL J. BRODY | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: LAWRENCE E. HARRIS | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WILLIAM PETERFFY | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: NICOLE YUEN | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: JILL BRIGHT | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: RICHARD REPETTO | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: LORI CONKLING | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF DELOITTE & TOUCHE LLP. | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | TO APPROVE, BY NON-BINDING VOTE, EXECUTIVE COMPENSATION. | FOR | FOR |
| INTERACTIVE BROKERS GROUP, INC. | 2026-04-23 | TO APPROVE AN AMENDMENT TO THE COMPANYS 2007 STOCK INCENTIVE PLAN. | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | ELECTION OF DIRECTOR: ARI BOUSBIB | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | ELECTION OF DIRECTOR: CAROL J. BURT | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOHN G. DANHAKL | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | ELECTION OF DIRECTOR: JAMES A. FASANO | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | ELECTION OF DIRECTOR: COLLEEN A. GOGGINS | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | ELECTION OF DIRECTOR: WILLIAM G. KAELIN JR., M.D. | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOHN M. LEONARD, M.D. | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | ELECTION OF DIRECTOR: LESLIE WIMS MORRIS | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | ELECTION OF DIRECTOR: SHEILA A. STAMPS | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | APPROVE AN ADVISORY (NON-BINDING) RESOLUTION TO APPROVE IQVIAS EXECUTIVE COMPENSATION (SAY-ON-PAY). | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS IQVIAS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | APPROVE THE ADOPTION OF THE IQVIA HOLDINGS INC. 2026 INCENTIVE AND STOCK AWARD PLAN. | FOR | FOR |
| IQVIA HOLDINGS INC. | 2026-04-23 | IF PROPERLY PRESENTED, A STOCKHOLDER PROPOSAL CONCERNING SEPARATE CHAIRMAN AND CHIEF EXECUTIVE OFFICER ROLES. | AGAINST | AGAINST |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARY C. BECKERLE | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JENNIFER A. DOUDNA | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JOAQUIN DUATO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARILLYN A. HEWSON | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: PAULA A. JOHNSON | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: HUBERT JOLY | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARK B. MCCLELLAN | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JOHN G. MORIKIS | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: DANIEL E. PINTO | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARK A. WEINBERGER | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: NADJA Y. WEST | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: EUGENE A. WOODS | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: RONALD E. BLAYLOCK | FOR | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: ALBERT BOURLA | FOR | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: MORTIMER J. BUCKLEY | FOR | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: SUSAN DESMOND-HELLMANN | AGAINST | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOSEPH J. ECHEVARRIA | FOR | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: SCOTT GOTTLIEB | AGAINST | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: DAN R. LITTMAN | FOR | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: SHANTANU NARAYEN | AGAINST | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: SUZANNE NORA JOHNSON | FOR | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: JAMES QUINCEY | AGAINST | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: JAMES C. SMITH | FOR | FOR |
| PFIZER INC. | 2026-04-23 | ELECTION OF DIRECTOR: CYRUS TARAPOREVALA | FOR | FOR |
| PFIZER INC. | 2026-04-23 | RATIFY THE SELECTION OF KPMG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| PFIZER INC. | 2026-04-23 | APPROVAL OF THE PFIZER INC. 2019 STOCK PLAN, AS AMENDED APRIL 2026 | AGAINST | FOR |
| PFIZER INC. | 2026-04-23 | 2026 ADVISORY APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| PFIZER INC. | 2026-04-23 | ADOPT AN INDEPENDENT CHAIR POLICY | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WARNER BROS. DISCOVERY, INC. | 2026-04-23 | TO ADOPT THE AGREEMENT AND PLAN OF MERGER, DATED AS OF FEBRUARY 27, 2026 (AS IT MAY BE AMENDED FROM TIME TO TIME), BY AND AMONG WARNER BROS. DISCOVERY, INC. (WBD&QUOT), PARAMOUNT SKYDANCE CORPORATION, A DELAWARE CORPORATION (&QUOTPSKY&QUOT), AND PRINCE SUB INC., A DELAWARE CORPORATION AND WHOLLY OWNED SUBSIDIARY OF PSKY (&QUOTMERGER SUB&QUOT), PURSUANT TO WHICH, AMONG OTHER THINGS, AT THE EFFECTIVE TIME OF THE MERGER (AS DEFINED BELOW), MERGER SUB WILL MERGE WITH AND INTO WBD, WITH WBD SURVIVING AS A WHOLLY OWNED SUBSIDIARY OF PSKY (THE &QUOTMERGER&QUOT). &QUOT | FOR | FOR |
| WARNER BROS. DISCOVERY, INC. | 2026-04-23 | TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO WBDS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE MERGER. | AGAINST | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: N. AHUJA | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: C. BABINEAUX-FONTENOT | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: S. E. BLOUNT | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: R. B. FORD | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: P. GONZALEZ | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: M. A. KUMBIER | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: D. W. MCDEW | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: N. MCKINSTRY | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: M. G. OGRADY | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: M. F. ROMAN | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: D. J. STARKS | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: J. G. STRATTON | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | RATIFICATION OF ERNST & YOUNG LLP AS AUDITORS | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | SAY ON PAY - AN ADVISORY VOTE ON THE APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | APPROVAL OF THE ABBOTT LABORATORIES 2026 INCENTIVE STOCK PROGRAM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ABBOTT LABORATORIES | 2026-04-24 | APPROVAL OF THE ABBOTT LABORATORIES 2026 EMPLOYEE STOCK PURCHASE PLAN FOR NON-U.S. EMPLOYEES | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: DONALD ALLAN, JR. | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: SUSAN K. CARTER | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: DEBRA A. CREW | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: JOHN L. GARRISON, JR. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: MICHAEL D. HANKIN | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: MARY A. LASCHINGER | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: ROBERT J. MANNING | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: ADRIAN V. MITCHELL | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: CHRISTOPHER J. NELSON | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: SHANE M. OKELLY | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: JANE M. PALMIERI | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE THE AMENDED & RESTATED 2024 OMNIBUS AWARD PLAN. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS REGISTERED INDEPENDENT PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | TO CONSIDER AND VOTE ON A SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: MATTHEW CAREY | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: COURT CARRUTHERS | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: RICHARD COX, JR. | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: P. RUSSELL HARDIN | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: DONNA W. HYLAND | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: JEAN-JACQUES LAFONT | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: JULIETTE W. PRYOR | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: DARREN REBELEZ | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: LAURIE SCHUPMANN | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: WILLIAM P. STENGEL, II | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ELECTION OF DIRECTOR: CHARLES K. STEVENS, III | FOR | FOR |
| GENUINE PARTS COMPANY | 2026-04-27 | ADVISORY VOTE ON EXECUTIVE COMPENSATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GENUINE PARTS COMPANY | 2026-04-27 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026 | AGAINST | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: BILL FEHRMAN | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: BEN FOWKE | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: ART A. GARCIA | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: SANDRA BEACH LIN | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: MARGARET M. MCCARTHY | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: DARYL ROBERTS | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: JOSEPH G. SAUVAGE | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: DANIEL G. STODDARD | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: SARA MARTINEZ TUCKER | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | ELECTION OF DIRECTOR: LEWIS VON THAER | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | AMENDMENT OF THE COMPANYS RESTATED CERTIFICATE OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF COMMON STOCK. | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | APPROVAL OF THE AEP EMPLOYEE STOCK PURCHASE PLAN. | FOR | FOR |
| AMERICAN ELECTRIC POWER COMPANY, INC. | 2026-04-28 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: JAVED AHMED | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: ROBERT C. ARZBAECHER | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: CHRISTOPHER D. BOHN | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: DEBORAH L. DEHAAS | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: JOHN W. EAVES | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: SUSAN A. ELLERBUSCH | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: JESUS MADRAZO YRIS | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: ANNE P. NOONAN | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: MICHAEL J. TOELLE | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: THERESA E. WAGLER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: CELSO L. WHITE | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF CF INDUSTRIES HOLDINGS, INC.S NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | RATIFICATION OF THE SELECTION OF KPMG LLP AS CF INDUSTRIES HOLDINGS, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| CF INDUSTRIES HOLDINGS, INC. | 2026-04-28 | SHAREHOLDER PROPOSAL REGARDING SHAREHOLDER APPROVAL REQUIREMENT FOR EXCESSIVE GOLDEN PARACHUTES, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: ALAN ARMSTRONG | FOR: ALAN ARMSTRONG | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: YVES DE BALMANN | FOR: YVES DE BALMANN | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: JOSEPH DOMINGUEZ | FOR: JOSEPH DOMINGUEZ | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: BRADLEY HALVERSON | FOR: BRADLEY HALVERSON | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: CHARLES HARRINGTON | FOR: CHARLES HARRINGTON | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: JULIE HOLZRICHTER | FOR: JULIE HOLZRICHTER | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: DHIAA JAMIL | FOR: DHIAA JAMIL | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: ASHISH KHANDPUR | FOR: ASHISH KHANDPUR | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: ROBERT LAWLESS | FOR: ROBERT LAWLESS | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: EILEEN PATERSON | FOR: EILEEN PATERSON | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: JOHN RICHARDSON | FOR: JOHN RICHARDSON | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | DIRECTOR: NNEKA RIMMER | FOR: NNEKA RIMMER | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | TO CONSIDER AND ACT ON AN ADVISORY VOTE REGARDING THE APPROVAL OF COMPENSATION PAID TO NAMED EXECUTIVE OFFICERS | FOR | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | FOR | FOR |
| CONSTELLATION ENERGY CORP | 2026-04-28 | TO CONSIDER A SHAREHOLDER PROPOSAL (IF PROPERLY PRESENTED) REQUESTING A REPORT ASSESSING THE BASES FOR THE COMPANYS DIVERSITY, EQUITY AND INCLUSION INITIATIVES | AGAINST | AGAINST |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: KLAUS A. ENGEL | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: DAVID C. EVERITT | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: JANET P. GIESSELMAN | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: JEAN-MARC GILSON | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: KAREN H. GRIMES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: MARCOS M. LUTZ | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: CHARLES V. MAGRO | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: NAYAKI R. NAYYAR | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: GREGORY R. PAGE | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: CHRISTOPHER J. POLICINSKI | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: KERRY J. PREETE | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ELECTION OF DIRECTOR: PATRICK J. WARD | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CORTEVA INC. | 2026-04-28 | ADVISORY RESOLUTION TO APPROVE THE FREQUENCY OF THE STOCKHOLDER VOTE ON EXECUTIVE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| CORTEVA INC. | 2026-04-28 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: MARIANNE C. BROWN | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: THOMAS BUBERL | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: DAVID N. FARR | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ALEX GORSKY | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: MICHELLE J. HOWARD | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ARVIND KRISHNA | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: RAMON LAGUARTA | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ANDREW N. LIVERIS | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: F. WILLIAM MCNABB III | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: MICHAEL MIEBACH | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: MARTHA E. POLLACK | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: PETER R. VOSER | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ALFRED W. ZOLLAR | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | AGAINST | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ADVISORY VOTE ON EXECUTIVE COMPENSATION | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | APPROVAL OF 2026 LONG-TERM PERFORMANCE PLAN | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | STOCKHOLDER PROPOSAL REQUESTING A CHANGE TO IBMS OUTSIDE DIRECTOR STOCK OWNERSHIP GUIDELINES | FOR | AGAINST |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | STOCKHOLDER PROPOSAL REQUESTING A RIGHT TO ACT BY WRITTEN CONSENT | FOR | AGAINST |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | STOCKHOLDER PROPOSAL REQUESTING A REPORT ON AI BIAS | AGAINST | AGAINST |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | STOCKHOLDER PROPOSAL REQUESTING A REPORT ON DISCRIMINATION IN CHARITABLE SUPPORT | AGAINST | AGAINST |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: MARK C. PIGOTT | FOR | FOR |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: PIERRE R. BREBER | FOR | FOR |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: DAME ALISON J. CARNWATH | FOR | FOR |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: R. PRESTON FEIGHT | FOR | FOR |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: KIRK S. HACHIGIAN | FOR | FOR |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: BRICE A. HILL | FOR | FOR |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: BARBARA B. HULIT | FOR | FOR |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: JOHN M. PIGOTT | FOR | FOR |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: LUIZ A. S. PRETTI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: GANESH RAMASWAMY | FOR | FOR |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: DR. DIETMAR A. SCHEITER | FOR | FOR |
| PACCAR INC | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR ONE-YEAR TERM: MARK A. SCHULZ | FOR | FOR |
| PACCAR INC | 2026-04-28 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY&QUOT) &QUOT | FOR | FOR |
| PACCAR INC | 2026-04-28 | ADVISORY VOTE ON THE RATIFICATION OF INDEPENDENT AUDITORS | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: CRISTINA G. BITA | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: JAMES B. CONNOR | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: GEORGE L. FOTIADES | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: LYDIA H. KENNARD | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: DANIEL S. LETTER | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: GUY A. METCALFE | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: AVID MODJTABAI | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: HAMID R. MOGHADAM | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: DAVID P. OCONNOR | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: OLIVIER PIANI | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ELECTION OF DIRECTOR: SARAH A. SLUSSER | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | ADVISORY VOTE TO APPROVE THE COMPANYS EXECUTIVE COMPENSATION FOR 2025. | FOR | FOR |
| PROLOGIS, INC. | 2026-04-28 | RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR 2026. | FOR | FOR |
| ROLLINS, INC. | 2026-04-28 | ELECTION OF DIRECTOR OF THE COMPANY TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF SHAREHOLDERS, OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED:  SUSAN R. BELL | FOR | FOR |
| ROLLINS, INC. | 2026-04-28 | ELECTION OF DIRECTOR OF THE COMPANY TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF SHAREHOLDERS, OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED:  DONALD P. CARSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ROLLINS, INC. | 2026-04-28 | ELECTION OF DIRECTOR OF THE COMPANY TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF SHAREHOLDERS, OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PAUL D. DONAHUE | FOR | FOR |
| ROLLINS, INC. | 2026-04-28 | ELECTION OF DIRECTOR OF THE COMPANY TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF SHAREHOLDERS, OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JERRY E. GAHLHOFF, JR. | FOR | FOR |
| ROLLINS, INC. | 2026-04-28 | ELECTION OF DIRECTOR OF THE COMPANY TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF SHAREHOLDERS, OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PATRICK J. GUNNING | FOR | FOR |
| ROLLINS, INC. | 2026-04-28 | ELECTION OF DIRECTOR OF THE COMPANY TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF SHAREHOLDERS, OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: GREGORY B. MORRISON | FOR | FOR |
| ROLLINS, INC. | 2026-04-28 | ELECTION OF DIRECTOR OF THE COMPANY TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF SHAREHOLDERS, OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: LOUISE S. SAMS | FOR | FOR |
| ROLLINS, INC. | 2026-04-28 | ELECTION OF DIRECTOR OF THE COMPANY TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF SHAREHOLDERS, OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TIMOTHY C. ROLLINS | FOR | FOR |
| ROLLINS, INC. | 2026-04-28 | ELECTION OF DIRECTOR OF THE COMPANY TO SERVE UNTIL OUR 2027 ANNUAL MEETING OF SHAREHOLDERS, OR UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: JOHN F. WILSON | FOR | FOR |
| ROLLINS, INC. | 2026-04-28 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ROLLINS, INC. | 2026-04-28 | TO HOLD AN ADVISORY (NON-BINDING) VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JENNIFER S. BANNER | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: K. DAVID BOYER, JR. | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: AGNES BUNDY SCANLAN | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DALLAS S. CLEMENT | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: LINNIE M. HAYNESWORTH | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DONNA S. MOREA | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CHARLES A. PATTON | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JONATHAN M. PRUZAN | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: WILLIAM H. ROGERS, JR. | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: THOMAS E. SKAINS | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: LAURENCE STEIN | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: BRUCE L. TANNER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | ADVISORY VOTE TO APPROVE TRUISTS EXECUTIVE-COMPENSATION PROGRAM. | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS TRUISTS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE TRUIST FINANCIAL CORPORATION 2022 INCENTIVE PLAN. | FOR | FOR |
| TRUIST FINANCIAL CORPORATION | 2026-04-28 | SHAREHOLDER PROPOSAL REGARDING A REPORT ON RISKS FROM MISALIGNMENT BETWEEN COMPANY POLICIES AND CUSTOMER BASE, IF PROPERLY PRESENTED. | AGAINST | AGAINST |
| VICI PROPERTIES INC. | 2026-04-28 | ELECTION OF DIRECTOR: JAMES R. ABRAHAMSON | FOR | FOR |
| VICI PROPERTIES INC. | 2026-04-28 | ELECTION OF DIRECTOR: DIANA F. CANTOR | FOR | FOR |
| VICI PROPERTIES INC. | 2026-04-28 | ELECTION OF DIRECTOR: MONICA H. DOUGLAS | FOR | FOR |
| VICI PROPERTIES INC. | 2026-04-28 | ELECTION OF DIRECTOR: ELIZABETH I. HOLLAND | FOR | FOR |
| VICI PROPERTIES INC. | 2026-04-28 | ELECTION OF DIRECTOR: CRAIG MACNAB | FOR | FOR |
| VICI PROPERTIES INC. | 2026-04-28 | ELECTION OF DIRECTOR: EDWARD B. PITONIAK | FOR | FOR |
| VICI PROPERTIES INC. | 2026-04-28 | ELECTION OF DIRECTOR: MICHAEL D. RUMBOLZ | FOR | FOR |
| VICI PROPERTIES INC. | 2026-04-28 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| VICI PROPERTIES INC. | 2026-04-28 | TO APPROVE (ON A NON-BINDING, ADVISORY BASIS) THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: STEVEN D. BLACK | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: MARK A. CHANCY | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: THEODORE F. CRAVER, JR. | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: RICHARD K. DAVIS | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: FABIAN T. GARCIA | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: WAYNE M. HEWETT | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: CECELIA G. MORKEN | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: MARIA R. MORRIS | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: FELICIA F. NORWOOD | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: RONALD L. SARGENT | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: CHARLES W. SCHARF | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: SUZANNE M. VAUTRINOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WELLS FARGO & COMPANY | 2026-04-28 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY). | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | PROPOSAL TO AMEND AND RESTATE THE COMPANYS 2022 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | PROPOSAL TO RATIFY KPMG AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - REQUEST FOR BOARD OF DIRECTORS TO ADOPT POLICY FOR AN INDEPENDENT CHAIR. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - GOVERN BY MAJORITY VOTE. | FOR | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - ENERGY SUPPLY RATIO. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - REPORT ON HIGH-CARBON FINANCING LITIGATION RISKS. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - BOARD COMMITTEE ON INDIGENOUS PEOPLES RIGHTS. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - REPORT ON RESPECTING VENDOR CIVIL LIBERTIES. | AGAINST | AGAINST |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: VACANT | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: STEPHEN W. BERGSTROM | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: MICHAEL A. CREEL | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: CARRI A. LOCKHART | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: RICHARD E. MUNCRIEF | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: PETER A. RAGAUSS | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: ROSE M. ROBESON | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: SCOTT D. SHEFFIELD | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: WILLIAM H. SPENCE | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JESSE J. TYSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: CHAD J. ZAMARIN | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | APPROVE THE AMENDMENT AND RESTATEMENT OF THE WILLIAMS COMPANIES, INC. 2007 INCENTIVE PLAN TO INCREASE THE NUMBER OF ISSUABLE SHARES FROM 50,000,000 TO 85,000,000, REMOVE THE PLAN EXPIRATION DATE, INCREASE THE ANNUAL DIRECTOR EQUITY GRANT LIMIT, ELIMINATE SHARE RECYCLING FOR TAX WITHHOLDING, REMOVE CERTAIN CHANGE IN CONTROL PROVISIONS, AND MAKE OTHER AMENDMENTS. | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | APPROVE THE AMENDMENT AND RESTATEMENT OF THE WILLIAMS COMPANIES, INC. 2007 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF ISSUABLE SHARES FROM 5,200,000 TO 7,200,000, EXTEND THE TERM SIX YEARS, AND MAKE OTHER AMENDMENTS. | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | RATIFY THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE AES CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: GERARD M. ANDERSON | FOR | FOR |
| THE AES CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: INDERPAL S. BHANDARI | FOR | FOR |
| THE AES CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: JANET G. DAVIDSON | FOR | FOR |
| THE AES CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: ANDRÉS R. GLUSKI | AGAINST | FOR |
| THE AES CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: HOLLY K. KOEPPEL | FOR | FOR |
| THE AES CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: JULIE M. LAULIS | AGAINST | FOR |
| THE AES CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: ALAIN MONIÉ | FOR | FOR |
| THE AES CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: MOISÉS NAÍM | FOR | FOR |
| THE AES CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: TERESA M. SEBASTIAN | AGAINST | FOR |
| THE AES CORPORATION | 2026-04-29 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| THE AES CORPORATION | 2026-04-29 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT AUDITOR OF THE COMPANY FOR FISCAL YEAR 2026. | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE AES CORPORATION | 2026-04-29 | IF PROPERLY PRESENTED, TO VOTE ON A NON-BINDING STOCKHOLDER PROPOSAL REGARDING STOCKHOLDER ABILITY TO CALL A SPECIAL MEETING. | FOR | AGAINST |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JAMES M. CRACCHIOLO | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: ROBERT F. SHARPE, JR. | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DIANNE NEAL BLIXT | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: AMY DIGESO | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: CHRISTOPHER J. WILLIAMS | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: GLYNIS A. BRYAN | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: LIANE J. PELLETIER | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: BRIAN T. SHEA | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | TO RATIFY THE AUDIT AND RISK COMMITTEES APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS BY A NONBINDING ADVISORY VOTE. | AGAINST | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: JOHN A. BRYANT | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: AARON M. ERTER | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: RONALD J. LEWIS | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: CYNTHIA A. NIEKAMP | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: JOHN E. PANICHELLA | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: TODD A. PENEGOR | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: CATHY D. ROSS | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: BETTY J. SAPP | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: STUART A. TAYLOR II | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR 2026. | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | APPROVE, BY NON-BINDING VOTE, THE COMPENSATION PAID TO THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | APPROVE, AN AMENDMENT TO THE AMENDED AND RESTATED 2013 STOCK AND CASH INCENTIVE PLAN. | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: HERB ALLEN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: BELA BAJARIA | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: ANA BOTÍN | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: HENRIQUE BRAUN | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: CHRISTOPHER C. DAVIS | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: CAROLYN EVERSON | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS S. GAYNER | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: MAX LEVCHIN | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: AMITY MILLHISER | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: JAMES QUINCEY | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: CAROLINE J. TSAY | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | ELECTION OF DIRECTOR: DAVID B. WEINBERG | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | CONDUCT AN ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS OF THE COMPANY TO SERVE FOR THE 2026 FISCAL YEAR | FOR | FOR |
| THE COCA-COLA COMPANY | 2026-04-29 | VOTE ON A SHAREOWNER PROPOSAL REQUESTING A SUSTAINABILITY COMMITTEE BY-LAW AMENDMENT | AGAINST | AGAINST |
| THE COCA-COLA COMPANY | 2026-04-29 | VOTE ON A SHAREOWNER PROPOSAL REQUESTING A REPORT EVALUATING THE COMPANYS PLASTICS PACKAGING POLICIES | AGAINST | AGAINST |
| THE COCA-COLA COMPANY | 2026-04-29 | VOTE ON A SHAREOWNER PROPOSAL REQUESTING A REPORT ON THE EXTENT OF THE COMPANYS DIVERSITY, EQUITY AND INCLUSION EFFORTS | AGAINST | AGAINST |
| THE COCA-COLA COMPANY | 2026-04-29 | VOTE ON A SHAREOWNER PROPOSAL REQUESTING A REPORT ON RISKS RELATED TO INGREDIENTS | AGAINST | AGAINST |
| THE COCA-COLA COMPANY | 2026-04-29 | VOTE ON A SHAREOWNER PROPOSAL REQUESTING A REPORT ON THE COMPANYS PLANS TO INCREASE SUSTAINABILITY DISCLOSURE | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MICHELE BURNS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MARK FLAHERTY | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KIMBERLEY HARRIS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN HESS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KEVIN JOHNSON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: ELLEN KULLMAN | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KC MCCLURE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS MONTAG | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: PETER OPPENHEIMER | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID SOLOMON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JAN TIGHE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID VINIAR | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN WALDRON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | AGAINST | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING SPECIAL SHAREHOLDER MEETING THRESHOLDS | FOR | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | PROPOSAL WITHDRAWN | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF ENERGY SUPPLY RATIO | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING LOBBYING DISCLOSURE | AGAINST | AGAINST |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: RODNEY C. ADKINS | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: GEORGE S. DAVIS | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KATHERINE D. JASPON | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: CHRISTOPHER J. KLEIN | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: D.G. MACPHERSON | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: CINDY J. MILLER | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: NEIL S. NOVICH | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: BEATRIZ R. PEREZ | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: E. SCOTT SANTI | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: SUSAN SLAVIK WILLIAMS | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: LUCAS E. WATSON | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | ELECTION OF DIRECTOR: STEVEN A. WHITE | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT AUDITOR FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| W.W. GRAINGER, INC. | 2026-04-29 | TO APPROVE ON A NON-BINDING, ADVISORY BASIS THE COMPENSATION OF GRAINGERS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: AUGUSTUS L. COLLINS | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: LEO P. DENAULT | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KIRKLAND H. DONALD | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: CRAIG S. FALLER | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: VICTORIA D. HARKER | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: FRANK R. JIMENEZ | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: CHRISTOPHER D. KASTNER | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: TRACY B. MCKIBBEN | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: STEPHANIE L. OSULLIVAN | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS C. SCHIEVELBEIN | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: NICK L. STANAGE | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | PROPOSAL TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | STOCKHOLDER PROPOSAL REQUESTING AN ANNUAL REPORT ON THE COMPANYS POLITICAL SPENDING. | AGAINST | AGAINST |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: VIRGINIA C. DROSOS | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: PAUL J. FRIBOURG | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: J. ERIK FYRWALD | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: BRETT ICAHN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CYNTHIA T. JAMISON | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MEHMOOD KHAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JESUS B. MANTAS | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: RICHARD MULLIGAN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: KEVIN OBYRNE | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAWN C. WILLOUGHBY | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | AGAINST | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025. | AGAINST | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | ELECTION OF CLASS III DIRECTOR FOR A THREE-YEAR TERM EXPIRING IN 2029: MARYANN T. MANNEN | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | ELECTION OF CLASS III DIRECTOR FOR A THREE-YEAR TERM EXPIRING IN 2029: EILEEN P. PATERSON | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | ELECTION OF CLASS III DIRECTOR FOR A THREE-YEAR TERM EXPIRING IN 2029: J. MICHAEL STICE | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | ELECTION OF CLASS III DIRECTOR FOR A THREE-YEAR TERM EXPIRING IN 2029: JOHN P. SURMA | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | APPROVAL OF AN AMENDMENT TO THE COMPANYS RESTATED CERTIFICATE OF INCORPORATION TO DECLASSIFY THE BOARD OF DIRECTORS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | APPROVAL OF AN AMENDMENT TO THE COMPANYS RESTATED CERTIFICATE OF INCORPORATION TO ELIMINATE SUPERMAJORITY PROVISIONS. | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KRISTEN ACTIS-GRANDE | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: BRYCE BLAIR | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS J. FOLLIARD | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KRISTIN F. GANNON | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: CHERYL W. GRISÉ | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: ANDRÉ J. HAWAUX | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: RYAN R. MARSHALL | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN R. PESHKIN | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: SCOTT F. POWERS | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: BENJAMIN W. SCHALL | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: LILA SNYDER | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| PULTEGROUP, INC. | 2026-04-29 | SAY-ON-PAY: ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: RICHARD F. AMBROSE | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: LISA M. ATHERTON | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: R. KERRY CLARK | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: SCOTT C. DONNELLY | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: MICHAEL X. GARRETT | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: DEBORAH LEE JAMES | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS A. KENNEDY | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: CRISTINA MÉNDEZ | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: ROB MIONIS | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: LIONEL L. NOWELL III | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: MARIA T. ZUBER | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | APPROVAL OF THE ADVISORY (NON-BINDING) RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: SCOTT B. HELM | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: HILARY E. ACKERMANN | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: ARCILIA C. ACOSTA | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: GAVIN R. BAIERA | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: PAUL M. BARBAS | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: JAMES A. BURKE | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: LISA CRUTCHFIELD | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: JULIE A. LAGACY | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN W. (BILL) PITESA | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN R. (J. R.) SULT | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | ELECTION OF DIRECTOR: ROBERT C. WALTERS | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE 2025 COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| VISTRA CORP. | 2026-04-29 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: KEVIN P. CLARK | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: HÅKAN AGNEVALL | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: NANCY E. COOPER | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: JOSEPH L. HOOLEY | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: VASUMATI P. JAKKAL | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: MERIT E. JANOW | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: SEAN O. MAHONEY | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: PAUL M. MEISTER | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: ROBERT K. ORTBERG | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: COLIN J. PARRIS | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: ANA G. PINCZUK | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | PROPOSAL TO RE-APPOINT AUDITORS, RATIFY INDEPENDENT PUBLIC ACCOUNTING FIRM AND AUTHORIZE THE DIRECTORS TO DETERMINE THE FEES PAID TO THE AUDITORS. | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | SAY-ON-PAY - TO APPROVE, BY ADVISORY VOTE, EXECUTIVE COMPENSATION. | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: DAVID C. HABIGER | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: EDWARD J. LUDWIG | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: MICHAEL F. MAHONEY | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: JESSICA L. MEGA | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: SUSAN E. MORANO | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: CHERYL PEGUS | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: CATHY R. SMITH | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: CHRISTOPHE P. WEBER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: DAVID S. WICHMANN | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ELLEN M. ZANE | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | TO AMEND OUR EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF SHARES RESERVED FOR ISSUANCE. | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | TO AMEND OUR CERTIFICATE OF INCORPORATION TO REMOVE SUPERMAJORITY VOTING PROVISIONS. | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | TO AMEND OUR CERTIFICATE OF INCORPORATION TO PROVIDE FOR EXCULPATION OF CERTAIN OFFICERS AS PERMITTED BY DELAWARE LAW. | FOR | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | TO AMEND OUR CERTIFICATE OF INCORPORATION AND BY-LAWS TO PERMIT STOCKHOLDERS HOLDING 25% OF OUR COMMON STOCK TO CALL A SPECIAL MEETING OF STOCKHOLDERS. | AGAINST | FOR |
| BOSTON SCIENTIFIC CORPORATION | 2026-04-30 | STOCKHOLDER PROPOSAL TITLED GIVE SHAREHOLDERS THE ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING.&QUOT &QUOT | FOR | AGAINST |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: AMI BADANI | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: LESLIE A. BRUN | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: STEPHANIE A. BURNS | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: PAMELA J. CRAIG | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT F. CUMMINGS, JR. | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: ROGER W. FERGUSON, JR. | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: THOMAS D. FRENCH | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: KEVIN J. MARTIN | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CORNING INCORPORATED | 2026-04-30 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | REQUEST TO ADOPT AN INDEPENDENT CHAIR POLICY | AGAINST | AGAINST |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JACQUELINE K. BARTON, PH.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JEFFREY A. BLUESTONE, PH.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: SANDRA J. HORNING, M.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: KELLY A. KRAMER | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: TED W. LOVE, M.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: HARISH MANWANI | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DANIEL P. ODAY | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JAVIER J. RODRIGUEZ | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ANTHONY WELTERS | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GILEAD SCIENCES, INC. | 2026-04-30 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS PRESENTED IN THE PROXY STATEMENT. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO APPROVE THE AMENDED AND RESTATED GILEAD SCIENCES, INC. 2022 EQUITY INCENTIVE PLAN. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIR POLICY, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING A REPORT ON THE IMPACT OF EXTENDED PATENT EXCLUSIVITIES ON PATIENT ACCESS, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING A REPORT ON THE RISKS OF ESG AND DEI EXECUTIVE COMPENSATION METRICS, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: MATTHEW J. ADAMS | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: CHERYL D. ALSTON | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARK A. BLINN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: JAMES P. BRANNEN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: ALICE S. CHO | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: J. MATTHEW DARDEN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: PHILIP M. JACOBS | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: DEREK T. KAN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: SANDRA L. PHILLIPS | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: DAVID A. RODRIGUEZ | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: FRANK M. SVOBODA | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARY E. THIGPEN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | APPROVAL OF 2025 EXECUTIVE COMPENSATION | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | APPROVAL OF GLOBE LIFE INC. 2026 INCENTIVE PLAN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: CRAIG H. BARRATT, PH.D. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JOSEPH C. BEERY | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: LEWIS CHEW | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: GARY S. GUTHART, PH.D. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: SREELAKSHMI KOLLI | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: AMY L. LADD, M.D. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: KEITH R. LEONARD, JR. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JAMI DOVER NACHTSHEIM | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MONICA P. REED, M.D. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: DAVID J. ROSA | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | TO APPROVE, BY ADVISORY VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | THE RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF THE COMPANYS AMENDED AND RESTATED 2010 INCENTIVE AWARD PLAN. | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ANTONIO CARRILLO | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MATTHEW CARTER, JR. | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: HEATHER COX | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ELISABETH B. DONOHUE | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARWAN FAWAZ | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT J. GAUDETTE | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: SANJAY KAPOOR | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ALEXANDER POURBAIX | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ALEXANDRA PRUNER | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARCIE C. ZLOTNIK | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, NRG ENERGY, INC.S EXECUTIVE COMPENSATION. | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS NRG ENERGY, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NRG ENERGY, INC. | 2026-04-30 | TO APPROVE THE NRG ENERGY, INC. 2026 LONG-TERM INCENTIVE PLAN. | AGAINST | FOR |
| NRG ENERGY, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL TO GIVE SHAREHOLDERS THE ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: TRACY A. ATKINSON | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: CHRISTOPHER T. CALIO | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: LEANNE G. CARET | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BERNARD A. HARRIS, JR. | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: GEORGE R. OLIVER | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ELLEN M. PAWLIKOWSKI | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: DENISE L. RAMOS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: FREDRIC G. REYNOLDS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BRIAN C. ROGERS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT O. WORK | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: DAVID C. ADAMS | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: KAREN L. DANIEL | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: RUTH ANN M. GILLIS | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: JAMES P. HOLDEN | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: NATHAN J. JONES | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: HENRY W. KNUEPPEL | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: W. DUDLEY LEHMAN | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: NICHOLAS T. PINCHUK | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: GREGG M. SHERRILL | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: DONALD J. STEBBINS | FOR | FOR |
| SNAP-ON INCORPORATED | 2026-04-30 | PROPOSAL TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS SNAP-ON INCORPORATEDS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SNAP-ON INCORPORATED | 2026-04-30 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF SNAP-ON INCORPORATEDS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN COMPENSATION DISCUSSION AND ANALYSIS&QUOT AND &QUOTEXECUTIVE COMPENSATION INFORMATION&QUOT IN THE PROXY STATEMENT. &QUOT | FOR | FOR |
| PHOTRONICS, INC. | 2026-04-08 | DIRECTOR: MICHELLE ALMEIDA | FOR: MICHELLE ALMEIDA | FOR |
| PHOTRONICS, INC. | 2026-04-08 | DIRECTOR: DAVID A. GARCIA | FOR: DAVID A. GARCIA | FOR |
| PHOTRONICS, INC. | 2026-04-08 | DIRECTOR: DR. FRANK LEE | FOR: DR. FRANK LEE | FOR |
| PHOTRONICS, INC. | 2026-04-08 | DIRECTOR: ADAM LEWIS | FOR: ADAM LEWIS | FOR |
| PHOTRONICS, INC. | 2026-04-08 | DIRECTOR: DANIEL LIAO | FOR: DANIEL LIAO | FOR |
| PHOTRONICS, INC. | 2026-04-08 | DIRECTOR: C. S. MACRICOSTAS | FOR: C. S. MACRICOSTAS | FOR |
| PHOTRONICS, INC. | 2026-04-08 | DIRECTOR: GEORGE C. MACRICOSTAS | FOR: GEORGE C. MACRICOSTAS | FOR |
| PHOTRONICS, INC. | 2026-04-08 | DIRECTOR: MITCHELL G. TYSON | FOR: MITCHELL G. TYSON | FOR |
| PHOTRONICS, INC. | 2026-04-08 | TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING OCTOBER 31, 2026. | FOR | FOR |
| PHOTRONICS, INC. | 2026-04-08 | TO APPROVE, BY NON-BINDING ADVISORY VOTE, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: A. FARAZ ABBASI | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: BLAKE W. AUGSBURGER | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: ROBERT E. BARTELS, JR. | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: DARRIANNE P. CHRISTIAN | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: MELINDA J. CREIGHTON TRUEX | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: DAVID M. FINDLAY | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: EMILY E. PICHON | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: KRISTIN L. PRUITT | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: STEVEN D. ROSS | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: BRIAN J. SMITH | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: DANIEL B. STARR | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: BRADLEY J. TOOTHAKER | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: M. SCOTT WELCH | FOR | FOR |
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | APPROVAL, BY NON-BINDING VOTE, OF THE COMPANYS COMPENSATION OF CERTAIN EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LAKELAND FINANCIAL CORPORATION | 2026-04-14 | RATIFY THE APPOINTMENT OF CROWE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| LIBERTY ENERGY INC. | 2026-04-14 | DIRECTOR: SIMON AYAT | FOR: SIMON AYAT | FOR |
| LIBERTY ENERGY INC. | 2026-04-14 | DIRECTOR: ARJUN MURTI | FOR: ARJUN MURTI | FOR |
| LIBERTY ENERGY INC. | 2026-04-14 | DIRECTOR: GALE NORTON | FOR: GALE NORTON | FOR |
| LIBERTY ENERGY INC. | 2026-04-14 | DIRECTOR: CARY STEINBECK | FOR: CARY STEINBECK | FOR |
| LIBERTY ENERGY INC. | 2026-04-14 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| LIBERTY ENERGY INC. | 2026-04-14 | RATIFICATION OF APPOINTMENT OF THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| TRI POINTE HOMES, INC. | 2026-04-15 | ELECTION OF DIRECTOR TO SERVE UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER RESIGNATION, REMOVAL OR DEATH: DOUGLAS F. BAUER | FOR | FOR |
| TRI POINTE HOMES, INC. | 2026-04-15 | ELECTION OF DIRECTOR TO SERVE UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER RESIGNATION, REMOVAL OR DEATH: LAWRENCE B. BURROWS | FOR | FOR |
| TRI POINTE HOMES, INC. | 2026-04-15 | ELECTION OF DIRECTOR TO SERVE UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER RESIGNATION, REMOVAL OR DEATH: STEVEN J. GILBERT | FOR | FOR |
| TRI POINTE HOMES, INC. | 2026-04-15 | ELECTION OF DIRECTOR TO SERVE UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER RESIGNATION, REMOVAL OR DEATH: R. KENT GRAHL | FOR | FOR |
| TRI POINTE HOMES, INC. | 2026-04-15 | ELECTION OF DIRECTOR TO SERVE UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER RESIGNATION, REMOVAL OR DEATH: VICKI D. MCWILLIAMS | FOR | FOR |
| TRI POINTE HOMES, INC. | 2026-04-15 | ELECTION OF DIRECTOR TO SERVE UNTIL HIS OR HER SUCCESSOR IS ELECTED AND QUALIFIED OR UNTIL HIS OR HER EARLIER RESIGNATION, REMOVAL OR DEATH: CONSTANCE B. MOORE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRI POINTE HOMES, INC. | 2026-04-15 | APPROVAL, ON A NON-BINDING, ADVISORY BASIS, OF THE COMPENSATION OF TRI POINTE HOMES, INC.S NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TRI POINTE HOMES, INC. | 2026-04-15 | ADVISORY, NON-BINDING VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE THE COMPENSATION OF TRI POINTE HOMES, INC.S NAMED EXECUTIVE OFFICERS. | 1 YEAR | 1 YEAR |
| TRI POINTE HOMES, INC. | 2026-04-15 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS TRI POINTE HOMES, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CELANESE CORPORATION | 2026-04-16 | ELECTION OF DIRECTOR: BRUCE E. CHINN | FOR | FOR |
| CELANESE CORPORATION | 2026-04-16 | ELECTION OF DIRECTOR: EDWARD G. GALANTE | AGAINST | FOR |
| CELANESE CORPORATION | 2026-04-16 | ELECTION OF DIRECTOR: KATHRYN M. HILL | AGAINST | FOR |
| CELANESE CORPORATION | 2026-04-16 | ELECTION OF DIRECTOR: DEBORAH J. KISSIRE | AGAINST | FOR |
| CELANESE CORPORATION | 2026-04-16 | ELECTION OF DIRECTOR: MICHAEL KOENIG | AGAINST | FOR |
| CELANESE CORPORATION | 2026-04-16 | ELECTION OF DIRECTOR: CHRISTOPHER J. KUEHN | FOR | FOR |
| CELANESE CORPORATION | 2026-04-16 | ELECTION OF DIRECTOR: GANESH MOORTHY | FOR | FOR |
| CELANESE CORPORATION | 2026-04-16 | ELECTION OF DIRECTOR: SCOTT A. RICHARDSON | FOR | FOR |
| CELANESE CORPORATION | 2026-04-16 | ELECTION OF DIRECTOR: KIM K.W. RUCKER | AGAINST | FOR |
| CELANESE CORPORATION | 2026-04-16 | RATIFICATION OF THE SELECTION OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| CELANESE CORPORATION | 2026-04-16 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION. | AGAINST | FOR |
| H.B. FULLER COMPANY | 2026-04-16 | DIRECTOR: DANIEL L. FLORNESS | FOR: DANIEL L. FLORNESS | FOR |
| H.B. FULLER COMPANY | 2026-04-16 | DIRECTOR: CELINE C. MARTIN | FOR: CELINE C. MARTIN | FOR |
| H.B. FULLER COMPANY | 2026-04-16 | DIRECTOR: TERESA J. RASMUSSEN | FOR: TERESA J. RASMUSSEN | FOR |
| H.B. FULLER COMPANY | 2026-04-16 | THE RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS H.B. FULLERS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING NOVEMBER 28, 2026. | FOR | FOR |
| H.B. FULLER COMPANY | 2026-04-16 | A NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRI POINTE HOMES, INC. | 2026-04-16 | TO ADOPT THE AGREEMENT AND PLAN OF MERGER, DATED FEBRUARY 13, 2026 (AS MAY BE AMENDED, MODIFIED, OR SUPPLEMENTED FROM TIME TO TIME IN ACCORDANCE WITH ITS TERMS, THE MERGER AGREEMENT&QUOT), BY AND AMONG TRI POINTE HOMES, INC. (THE &QUOTCOMPANY&QUOT), SUMITOMO FORESTRY CO., LTD., A JAPANESE CORPORATION (KABUSHIKI KAISHA) (&QUOTPARENT&QUOT), AND TETON NEWCO., INC., A DELAWARE CORPORATION AND AN INDIRECT WHOLLY OWNED SUBSIDIARY OF PARENT. &QUOT | FOR | FOR |
| TRI POINTE HOMES, INC. | 2026-04-16 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION THAT MAY BE PAID OR BECOME PAYABLE TO THE COMPANYS NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE MERGER AGREEMENT AND THE TRANSACTIONS CONTEMPLATED THEREIN. | AGAINST | FOR |
| TRI POINTE HOMES, INC. | 2026-04-16 | TO ADJOURN THIS SPECIAL MEETING TO A LATER DATE OR TIME, IF NECESSARY OR APPROPRIATE, INCLUDING TO ENSURE THAT ANY NECESSARY SUPPLEMENT OR AMENDMENT TO THE PROXY STATEMENT ACCOMPANYING THIS PROXY CARD IS PROVIDED TO THE COMPANYS STOCKHOLDERS A REASONABLE AMOUNT OF TIME IN ADVANCE OF THE SPECIAL MEETING, OR TO SOLICIT ADDITIONAL PROXIES TO APPROVE THE PROPOSAL TO ADOPT THE MERGER AGREEMENT IF THERE ARE INSUFFICIENT VOTES TO ADOPT THE MERGER AGREEMENT AT THE TIME OF THE SPECIAL MEETING. | FOR | FOR |
| WARRIOR MET COAL, INC. | 2026-04-20 | ELECTION OF DIRECTOR: J. BRETT HARVEY | FOR | FOR |
| WARRIOR MET COAL, INC. | 2026-04-20 | ELECTION OF DIRECTOR: KIMBERLY Y. CHAINEY | FOR | FOR |
| WARRIOR MET COAL, INC. | 2026-04-20 | ELECTION OF DIRECTOR: WALTER J. SCHELLER, III | FOR | FOR |
| WARRIOR MET COAL, INC. | 2026-04-20 | ELECTION OF DIRECTOR: LISA M. SCHNORR | FOR | FOR |
| WARRIOR MET COAL, INC. | 2026-04-20 | ELECTION OF DIRECTOR: ALAN H. SCHUMACHER | FOR | FOR |
| WARRIOR MET COAL, INC. | 2026-04-20 | ELECTION OF DIRECTOR: STEPHEN D. WILLIAMS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WARRIOR MET COAL, INC. | 2026-04-20 | TO APPROVE THE ADOPTION OF THE WARRIOR MET COAL, INC. 2026 EQUITY INCENTIVE PLAN (THE 2026 EQUITY PLAN&QUOT). &QUOT | FOR | FOR |
| WARRIOR MET COAL, INC. | 2026-04-20 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| WARRIOR MET COAL, INC. | 2026-04-20 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| APOLLO COMMERCIAL REAL ESTATE FINANCE | 2026-04-21 | A PROPOSAL TO APPROVE THE SALE OF OUR COMMERCIAL REAL ESTATE LOAN PORTFOLIO TO ATHENE HOLDING LTD. (ATHENE&QUOT) PURSUANT TO THE TERMS AND SUBJECT TO THE CONDITIONS SET FORTH IN AN ASSET PURCHASE AND SALE AGREEMENT (AS AMENDED, MODIFIED OR SUPPLEMENTED FROM TIME TO TIME, THE &QUOTPURCHASE AGREEMENT&QUOT), DATED JANUARY 27, 2026, BY AND BETWEEN ARI AND ATHENE, AND THE OTHER TRANSACTIONS CONTEMPLATED BY THE PURCHASE AGREEMENT (COLLECTIVELY, THE &QUOTASSET SALE&QUOT), AS MORE FULLY DESCRIBED IN THE ACCOMPANYING PROXY STATEMENT (THE &QUOTASSET SALE PROPOSAL&QUOT). &QUOT | FOR | FOR |
| APOLLO COMMERCIAL REAL ESTATE FINANCE | 2026-04-21 | A PROPOSAL TO APPROVE, SUBJECT TO APPROVAL OF THE ASSET SALE PROPOSAL, THE ISSUANCE OF SHARES OF OUR COMMON STOCK, PAR VALUE $0.01 PER SHARE, IN LIEU OF CASH, TO ARIS MANAGER, ACREFI MANAGEMENT, LLC (OUR MANAGER&QUOT), PURSUANT TO THE TERMS AND SUBJECT TO THE CONDITIONS SET FORTH IN AN AMENDED AND RESTATED MANAGEMENT AGREEMENT BY AND AMONG ARI, ACREFI OPERATING, LLC, A SUBSIDIARY OF ARI, AND OUR MANAGER, TO BE ENTERED INTO IN CONNECTION WITH THE CLOSING OF THE ASSET SALE. &QUOT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APOLLO COMMERCIAL REAL ESTATE FINANCE | 2026-04-21 | A PROPOSAL TO APPROVE ONE OR MORE ADJOURNMENTS OF THE SPECIAL MEETING, IF NECESSARY OR APPROPRIATE, FROM TIME TO TIME, TO A LATER DATE OR DATES, EVEN IF A QUORUM IS PRESENT, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES AT THE TIME OF THE SPECIAL MEETING TO APPROVE THE ASSET SALE PROPOSAL. | FOR | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | ELECTION OF DIRECTOR: GARY D. BLACKFORD (TO SERVE UNTIL THE 2027 ANNUAL MEETING) | WITHHOLD | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | ELECTION OF DIRECTOR: WILLIAM P. BURKE (TO SERVE UNTIL THE 2027 ANNUAL MEETING) | FOR | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | ELECTION OF DIRECTOR: JAMES L. CUNNIFF (TO SERVE UNTIL THE 2027 ANNUAL MEETING) | FOR | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | ELECTION OF DIRECTOR: DR. LISA EGBUONU-DAVIS (TO SERVE UNTIL THE 2027 ANNUAL MEETING) | FOR | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | ELECTION OF DIRECTOR: INDRANI L. FRANCHINI (TO SERVE UNTIL THE 2027 ANNUAL MEETING) | FOR | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | ELECTION OF DIRECTOR: PATRICK J. OLEARY (TO SERVE UNTIL THE 2027 ANNUAL MEETING) | WITHHOLD | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | ELECTION OF DIRECTOR: DAVID C. PACITTI (TO SERVE UNTIL THE 2027 ANNUAL MEETING) | FOR | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | ELECTION OF DIRECTOR: DR. JULIE SHIMER (TO SERVE UNTIL THE 2027 ANNUAL MEETING) | WITHHOLD | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | AGAINST | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| AVANOS MEDICAL,INC. | 2026-04-21 | APPROVAL OF AN AMENDMENT TO THE COMPANYS 2021 LONG TERM INCENTIVE PLAN TO ALLOW FOR THE ISSUANCE OF AWARDS THEREUNDER TO THE COMPANYS OUTSIDE DIRECTORS. | FOR | FOR |
| FEDERAL SIGNAL CORPORATION | 2026-04-21 | DIRECTOR: KATRINA L. HELMKAMP | FOR: KATRINA L. HELMKAMP | FOR |
| FEDERAL SIGNAL CORPORATION | 2026-04-21 | DIRECTOR: EUGENE J. LOWE, LLL | FOR: EUGENE J. LOWE, LLL | FOR |
| FEDERAL SIGNAL CORPORATION | 2026-04-21 | DIRECTOR: RICHARD A. MAUE | FOR: RICHARD A. MAUE | FOR |
| FEDERAL SIGNAL CORPORATION | 2026-04-21 | DIRECTOR: SHASHANK PATEL | FOR: SHASHANK PATEL | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FEDERAL SIGNAL CORPORATION | 2026-04-21 | DIRECTOR: BRENDA L. REICHELDERFER | FOR: BRENDA L. REICHELDERFER | FOR |
| FEDERAL SIGNAL CORPORATION | 2026-04-21 | DIRECTOR: JENNIFER L. SHERMAN | FOR: JENNIFER L. SHERMAN | FOR |
| FEDERAL SIGNAL CORPORATION | 2026-04-21 | DIRECTOR: ERIC A. VAILLANCOURT | FOR: ERIC A. VAILLANCOURT | FOR |
| FEDERAL SIGNAL CORPORATION | 2026-04-21 | DIRECTOR: JOHN L. WORKMAN | FOR: JOHN L. WORKMAN | FOR |
| FEDERAL SIGNAL CORPORATION | 2026-04-21 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| FEDERAL SIGNAL CORPORATION | 2026-04-21 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS FEDERAL SIGNAL CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| SHENANDOAH TELECOMMUNICATIONS COMPANY | 2026-04-21 | ELECTION OF DIRECTOR: MATTHEW S. DENICHILO | FOR | FOR |
| SHENANDOAH TELECOMMUNICATIONS COMPANY | 2026-04-21 | ELECTION OF DIRECTOR: KENNETH L. QUAGLIO | FOR | FOR |
| SHENANDOAH TELECOMMUNICATIONS COMPANY | 2026-04-21 | ELECTION OF DIRECTOR: MICHAEL A. RHYMES | AGAINST | FOR |
| SHENANDOAH TELECOMMUNICATIONS COMPANY | 2026-04-21 | TO RATIFY THE AUDIT COMMITTEES SELECTION OF RSM US LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026; AND | FOR | FOR |
| SHENANDOAH TELECOMMUNICATIONS COMPANY | 2026-04-21 | TO CONSIDER AND APPROVE, IN A NON-BINDING VOTE, THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| A10 NETWORKS, INC. | 2026-04-22 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: TOR R. BRAHAM | FOR | FOR |
| A10 NETWORKS, INC. | 2026-04-22 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: PETER Y. CHUNG | FOR | FOR |
| A10 NETWORKS, INC. | 2026-04-22 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: ERIC SINGER | FOR | FOR |
| A10 NETWORKS, INC. | 2026-04-22 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DHRUPAD TRIVEDI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| A10 NETWORKS, INC. | 2026-04-22 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF STOCKHOLDERS AND UNTIL THEIR SUCCESSORS ARE DULY ELECTED AND QUALIFIED: DANA WOLF | FOR | FOR |
| A10 NETWORKS, INC. | 2026-04-22 | TO APPROVE, ON AN ADVISORY AND NON-BINDING BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| A10 NETWORKS, INC. | 2026-04-22 | TO PROVIDE AN ADVISORY VOTE REGARDING THE FREQUENCY OF HOLDING FUTURE ADVISORY VOTES ON EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| A10 NETWORKS, INC. | 2026-04-22 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | ELECTION OF DIRECTOR: JAMES DINKINS | FOR | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | ELECTION OF DIRECTOR: DAVID GEORGE | FOR | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | ELECTION OF DIRECTOR: COLLEEN KEATING | FOR | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | ELECTION OF DIRECTOR: JULIE KUNKEL | AGAINST | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | ELECTION OF DIRECTOR: ROHIT LAL | FOR | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | ELECTION OF DIRECTOR: JOHN J. MAHONEY | AGAINST | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | ELECTION OF DIRECTOR: MELANIE MAREIN-EFRON | AGAINST | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | ELECTION OF DIRECTOR: R. MICHAEL MOHAN | AGAINST | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | ELECTION OF DIRECTOR: MICHAEL SPANOS | FOR | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | RATIFICATION OF INDEPENDENT REGISTERED CERTIFIED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | ADVISORY VOTE ON EXECUTIVE COMPENSATION | FOR | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | APPROVAL OF THE AMENDED AND RESTATED BLOOMIN BRANDS, INC. 2025 OMNIBUS INCENTIVE COMPENSATION PLAN | AGAINST | FOR |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | STOCKHOLDER PROPOSAL REGARDING DISCLOSURE OF EMPLOYEE RETENTION DEMOGRAPHICS | AGAINST | AGAINST |
| BLOOMIN' BRANDS, INC. | 2026-04-22 | STOCKHOLDER PROPOSAL REGARDING THE ISSUANCE OF BLANK-CHECK&QUOT PREFERRED STOCK &QUOT | FOR | AGAINST |
| DANA INCORPORATED | 2026-04-22 | DIRECTOR: BYRON S. FOSTER | FOR: BYRON S. FOSTER | FOR |
| DANA INCORPORATED | 2026-04-22 | DIRECTOR: ERNESTO M. HERNÁNDEZ | FOR: ERNESTO M. HERNÁNDEZ | FOR |
| DANA INCORPORATED | 2026-04-22 | DIRECTOR: BRIDGET E. KARLIN | FOR: BRIDGET E. KARLIN | FOR |
| DANA INCORPORATED | 2026-04-22 | DIRECTOR: NORA E. LAFRENIERE | FOR: NORA E. LAFRENIERE | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DANA INCORPORATED | 2026-04-22 | DIRECTOR: MICHAEL J. MACK, JR. | WITHHOLD: MICHAEL J. MACK, JR. | FOR |
| DANA INCORPORATED | 2026-04-22 | DIRECTOR: R. BRUCE MCDONALD | FOR: R. BRUCE MCDONALD | FOR |
| DANA INCORPORATED | 2026-04-22 | DIRECTOR: H. OLIVIA NELLIGAN | FOR: H. OLIVIA NELLIGAN | FOR |
| DANA INCORPORATED | 2026-04-22 | DIRECTOR: DIARMUID B. O'CONNELL | WITHHOLD: DIARMUID B. OCONNELL | FOR |
| DANA INCORPORATED | 2026-04-22 | APPROVAL OF A NON-BINDING ADVISORY PROPOSAL APPROVING EXECUTIVE COMPENSATION. | FOR | FOR |
| DANA INCORPORATED | 2026-04-22 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | AGAINST | FOR |
| DANA INCORPORATED | 2026-04-22 | SHAREHOLDER PROPOSAL TO REQUIRE AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| FIRST HAWAIIAN, INC. | 2026-04-22 | ELECTION OF DIRECTOR: TERTIA M. FREAS | FOR | FOR |
| FIRST HAWAIIAN, INC. | 2026-04-22 | ELECTION OF DIRECTOR: MICHAEL K. FUJIMOTO | FOR | FOR |
| FIRST HAWAIIAN, INC. | 2026-04-22 | ELECTION OF DIRECTOR: ROBERT S. HARRISON | AGAINST | FOR |
| FIRST HAWAIIAN, INC. | 2026-04-22 | ELECTION OF DIRECTOR: JAMES S. MOFFATT | FOR | FOR |
| FIRST HAWAIIAN, INC. | 2026-04-22 | ELECTION OF DIRECTOR: MARK M. MUGIISHI | FOR | FOR |
| FIRST HAWAIIAN, INC. | 2026-04-22 | ELECTION OF DIRECTOR: KELLY A. THOMPSON | FOR | FOR |
| FIRST HAWAIIAN, INC. | 2026-04-22 | ELECTION OF DIRECTOR: VANESSA L. WASHINGTON | FOR | FOR |
| FIRST HAWAIIAN, INC. | 2026-04-22 | ELECTION OF DIRECTOR: C. SCOTT WO | FOR | FOR |
| FIRST HAWAIIAN, INC. | 2026-04-22 | AN ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| FIRST HAWAIIAN, INC. | 2026-04-22 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| OFG BANCORP | 2026-04-22 | DIRECTOR: JORGE COLÓN-GERENA | FOR: JORGE COLÓN-GERENA | FOR |
| OFG BANCORP | 2026-04-22 | DIRECTOR: NÉSTOR DE JESÚS | FOR: NÉSTOR DE JESÚS | FOR |
| OFG BANCORP | 2026-04-22 | DIRECTOR: JOSÉ RAFAEL FERNÁNDEZ | FOR: JOSÉ RAFAEL FERNÁNDEZ | FOR |
| OFG BANCORP | 2026-04-22 | DIRECTOR: ANNETTE FRANQUI | FOR: ANNETTE FRANQUI | FOR |
| OFG BANCORP | 2026-04-22 | DIRECTOR: ROBERTO GARCÍA | FOR: ROBERTO GARCÍA | FOR |
| OFG BANCORP | 2026-04-22 | DIRECTOR: LYNDA GRINDSTAFF | FOR: LYNDA GRINDSTAFF | FOR |
| OFG BANCORP | 2026-04-22 | DIRECTOR: SUSAN HARNETT | FOR: SUSAN HARNETT | FOR |
| OFG BANCORP | 2026-04-22 | DIRECTOR: ANGEL VÁZQUEZ | FOR: ANGEL VÁZQUEZ | FOR |
| OFG BANCORP | 2026-04-22 | DIRECTOR: RAFAEL VÉLEZ | FOR: RAFAEL VÉLEZ | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| OFG BANCORP | 2026-04-22 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS SET FORTH IN THE ACCOMPANYING PROXY STATEMENT. | FOR | FOR |
| OFG BANCORP | 2026-04-22 | TO RATIFY THE SELECTION OF THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: DR. CHARLOTTE F. BEASON | AGAINST | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: RITA D. BROGLEY | FOR | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: GREGORY W. CAPPELLI | FOR | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: VIET D. DINH | FOR | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: ROBERT R. GRUSKY | AGAINST | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: KARL MCDONNELL | AGAINST | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: DR. MICHAEL A. MCROBBIE | FOR | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: DR. BENJAMIN E. SASSE | FOR | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: ROBERT S. SILBERMAN | AGAINST | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: WILLIAM J. SLOCUM | FOR | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: MICHAEL J. THAWLEY | FOR | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | ELECTION OF DIRECTORS: G. THOMAS WAITE, III | AGAINST | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| STRATEGIC EDUCATION, INC. | 2026-04-22 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: BRADLEY T. FAVREAU | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: KENNETH M. HARTWICK | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: AJOY H. KARNA | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: JENNIFER E. LOWRY | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: DONALD C.I. LUCKY, KC | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: SHIRIN S. OCONNOR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: AURELIE P. RICHARD | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: RICHARD S. SWARTZ | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ADVISORY APPROVAL OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| MATSON, INC. | 2026-04-23 | DIRECTOR: MEREDITH J. CHING | FOR: MEREDITH J. CHING | FOR |
| MATSON, INC. | 2026-04-23 | DIRECTOR: MATTHEW J. COX | FOR: MATTHEW J. COX | FOR |
| MATSON, INC. | 2026-04-23 | DIRECTOR: MARK H. FUKUNAGA | FOR: MARK H. FUKUNAGA | FOR |
| MATSON, INC. | 2026-04-23 | DIRECTOR: STANLEY M. KURIYAMA | FOR: STANLEY M. KURIYAMA | FOR |
| MATSON, INC. | 2026-04-23 | DIRECTOR: CONSTANCE H. LAU | FOR: CONSTANCE H. LAU | FOR |
| MATSON, INC. | 2026-04-23 | DIRECTOR: BRADLEY D. TILDEN | FOR: BRADLEY D. TILDEN | FOR |
| MATSON, INC. | 2026-04-23 | DIRECTOR: JENAI S. WALL | FOR: JENAI S. WALL | FOR |
| MATSON, INC. | 2026-04-23 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| MATSON, INC. | 2026-04-23 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-04-23 | ELECTION OF CLASS II DIRECTOR: PARVINDERJIT S. KHANUJA | FOR | FOR |
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-04-23 | ELECTION OF CLASS II DIRECTOR: ROBERT A. ORTENZIO | FOR | FOR |
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-04-23 | ELECTION OF CLASS II DIRECTOR: DANIEL J. THOMAS | FOR | FOR |
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-04-23 | NON-BINDING ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-04-23 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-04-23 | AMENDMENT TO THE COMPANYS AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO PHASE OUT THE CLASSIFIED STRUCTURE OF THE BOARD. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-04-23 | NON-BINDING ADVISORY VOTE ON A COMPANY PROPOSAL TO PROVIDE STOCKHOLDERS THE RIGHT TO CALL A SPECIAL MEETING OF STOCKHOLDERS AT A 25% OWNERSHIP THRESHOLD. | AGAINST | FOR |
| SELECT MEDICAL HOLDINGS CORPORATION | 2026-04-23 | NON-BINDING ADVISORY VOTE ON A STOCKHOLDER PROPOSAL TO PROVIDE STOCKHOLDERS THE RIGHT TO CALL A SPECIAL MEETING OF STOCKHOLDERS AT A 10% OWNERSHIP THRESHOLD, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: BRETT W. BRUGGEMAN | FOR | FOR |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: JOSEPH CARLEONE | FOR | FOR |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: MARIO FERRUZZI | FOR | FOR |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: CAROL R. JACKSON | FOR | FOR |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: SHARAD P. JAIN | FOR | FOR |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: DONALD W. LANDRY | FOR | FOR |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: PAUL MANNING | FOR | FOR |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: SCOTT C. MORRISON | FOR | FOR |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: ESSIE WHITELAW | FOR | FOR |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | PROPOSAL TO APPROVE THE COMPENSATION PAID TO SENSIENTS NAMED EXECUTIVE OFFICERS, AS DISCLOSED PURSUANT TO ITEM 402 OF REGULATION S-K, INCLUDING THE COMPENSATION DISCUSSION AND ANALYSIS, COMPENSATION TABLES, AND NARRATIVE DISCUSSION IN THE ACCOMPANYING PROXY STATEMENT. | FOR | FOR |
| SENSIENT TECHNOLOGIES CORPORATION | 2026-04-23 | PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP, CERTIFIED PUBLIC ACCOUNTANTS, AS THE INDEPENDENT AUDITORS OF SENSIENT FOR 2026. | FOR | FOR |
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | ELECTION OF DIRECTOR: CARLOS M. SEPULVEDA, JR. | FOR | FOR |
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | ELECTION OF DIRECTOR: AARON P. GRAFT | FOR | FOR |
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | ELECTION OF DIRECTOR: CHARLES A. ANDERSON | FOR | FOR |
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | ELECTION OF DIRECTOR: DEBRA A. BRADFORD | FOR | FOR |
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | ELECTION OF DIRECTOR: DAVIS DEADMAN | FOR | FOR |
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | ELECTION OF DIRECTOR: LAURA K. EASLEY | FOR | FOR |
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MELISSA K. MCSHERRY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MICHAEL P. RAFFERTY | FOR | FOR |
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | ELECTION OF DIRECTOR: C. TODD SPARKS | FOR | FOR |
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | MANAGEMENT PROPOSAL REGARDING ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION | FOR | FOR |
| TRIUMPH FINANCIAL, INC. | 2026-04-23 | RATIFICATION OF SELECTION OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| WESTAMERICA BANCORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: A. BELEW | FOR | FOR |
| WESTAMERICA BANCORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: M. CAMSEY | FOR | FOR |
| WESTAMERICA BANCORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: M. CHIESA | AGAINST | FOR |
| WESTAMERICA BANCORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: M. HASSID | AGAINST | FOR |
| WESTAMERICA BANCORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: D. PAYNE | AGAINST | FOR |
| WESTAMERICA BANCORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: E. SYLVESTER | AGAINST | FOR |
| WESTAMERICA BANCORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: C. WELCH | FOR | FOR |
| WESTAMERICA BANCORPORATION | 2026-04-23 | ELECTION OF DIRECTOR: I. WONDEH | FOR | FOR |
| WESTAMERICA BANCORPORATION | 2026-04-23 | APPROVE A NON-BINDING ADVISORY VOTE ON THE COMPENSATION OF OUR EXECUTIVE OFFICERS. | FOR | FOR |
| WESTAMERICA BANCORPORATION | 2026-04-23 | RATIFICATION OF INDEPENDENT AUDITORS. | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: SALVATORE A. ABBATE | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: THOM S. ALBRECHT | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: ANN G. BORDELON | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: EDUARDO F. CONRADO | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: BOBBY K. GEORGE | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: MICHAEL P. HOGAN | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: JUDY R. MCREYNOLDS | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: SETH K. RUNSER | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: JANICE E. STIPP | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | ELECTION OF DIRECTOR: CHRIS T. SULTEMEIER | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| ARCBEST CORPORATION | 2026-04-24 | TO APPROVE THE REINCORPORATION OF THE COMPANY TO THE STATE OF TEXAS BY CONVERSION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ARCBEST CORPORATION | 2026-04-24 | A SHAREHOLDER PROPOSAL TO APPROVE GHG EMISSIONS REDUCTION TARGETS, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| ASTEC INDUSTRIES, INC. | 2026-04-24 | DIRECTOR: NALIN JAIN | WITHHOLD: NALIN JAIN | FOR |
| ASTEC INDUSTRIES, INC. | 2026-04-24 | DIRECTOR: JACO G. VAN DER MERWE | FOR: JACO G. VAN DER MERWE | FOR |
| ASTEC INDUSTRIES, INC. | 2026-04-24 | TO VOTE ON A NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ASTEC INDUSTRIES, INC. | 2026-04-24 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CALENDAR YEAR 2026. | FOR | FOR |
| PARK NATIONAL CORPORATION | 2026-04-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF THREE YEARS TO EXPIRE AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS, AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED, OR UNTIL HIS OR HER EARLIER RESIGNATION, REMOVAL FROM OFFICE OR DEATH: D. BYRD MILLER III | FOR | FOR |
| PARK NATIONAL CORPORATION | 2026-04-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF THREE YEARS TO EXPIRE AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS, AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED, OR UNTIL HIS OR HER EARLIER RESIGNATION, REMOVAL FROM OFFICE OR DEATH: MATTHEW R. MILLER | FOR | FOR |
| PARK NATIONAL CORPORATION | 2026-04-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF THREE YEARS TO EXPIRE AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS, AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED, OR UNTIL HIS OR HER EARLIER RESIGNATION, REMOVAL FROM OFFICE OR DEATH: KAREN A. MORRISON | FOR | FOR |
| PARK NATIONAL CORPORATION | 2026-04-27 | ELECTION OF DIRECTOR TO SERVE FOR A TERM OF THREE YEARS TO EXPIRE AT THE 2029 ANNUAL MEETING OF SHAREHOLDERS, AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED, OR UNTIL HIS OR HER EARLIER RESIGNATION, REMOVAL FROM OFFICE OR DEATH: ROBERT E. ONEILL | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PARK NATIONAL CORPORATION | 2026-04-27 | APPROVAL OF NON-BINDING ADVISORY RESOLUTION TO APPROVE THE COMPENSATION OF PARK NATIONAL CORPORATIONS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| PARK NATIONAL CORPORATION | 2026-04-27 | RATIFICATION OF THE APPOINTMENT OF CROWE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF PARK NATIONAL CORPORATION FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| PARK NATIONAL CORPORATION | 2026-04-27 | APPROVAL OF THE PARK NATIONAL CORPORATION 2026 LONG-TERM INCENTIVE PLAN FOR EMPLOYEES. | FOR | FOR |
| PARK NATIONAL CORPORATION | 2026-04-27 | APPROVAL OF THE PARK NATIONAL CORPORATION 2026 LONG-TERM INCENTIVE PLAN FOR NON-EMPLOYEE DIRECTORS. | FOR | FOR |
| DIAMONDROCK HOSPITALITY COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: TIMOTHY R. CHI | AGAINST | FOR |
| DIAMONDROCK HOSPITALITY COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: JEFFREY J. DONNELLY | FOR | FOR |
| DIAMONDROCK HOSPITALITY COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: MICHAEL A. HARTMEIER | AGAINST | FOR |
| DIAMONDROCK HOSPITALITY COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: STEPHANIE D. LEPORI | FOR | FOR |
| DIAMONDROCK HOSPITALITY COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: KATHLEEN A. MERRILL | FOR | FOR |
| DIAMONDROCK HOSPITALITY COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: WILLIAM J. SHAW | FOR | FOR |
| DIAMONDROCK HOSPITALITY COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: BRUCE D. WARDINSKI | AGAINST | FOR |
| DIAMONDROCK HOSPITALITY COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: TABASSUM S. ZALOTRAWALA | FOR | FOR |
| DIAMONDROCK HOSPITALITY COMPANY | 2026-04-28 | TO APPROVE, ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| DIAMONDROCK HOSPITALITY COMPANY | 2026-04-28 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS THE INDEPENDENT AUDITORS FOR DIAMONDROCK HOSPITALITY COMPANY FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| FMC CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: MICHAEL F. BARRY | FOR | FOR |
| FMC CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: PIERRE BRONDEAU | AGAINST | FOR |
| FMC CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: EDUARDO E. CORDEIRO | AGAINST | FOR |
| FMC CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: CAROL ANTHONY (JOHN) DAVIDSON | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FMC CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: KATHY L. FORTMANN | AGAINST | FOR |
| FMC CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: KLYNNE JOHNSON | AGAINST | FOR |
| FMC CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: DIRK A. KEMPTHORNE | AGAINST | FOR |
| FMC CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: STEVEN T. MERKT | FOR | FOR |
| FMC CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: JOHN M. RAINES | FOR | FOR |
| FMC CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE FOR A ONE-YEAR TERM: PATRICIA VERDUIN | FOR | FOR |
| FMC CORPORATION | 2026-04-28 | RATIFICATION OF THE APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | AGAINST | FOR |
| FMC CORPORATION | 2026-04-28 | APPROVAL, BY NON-BINDING VOTE, OF EXECUTIVE COMPENSATION. | AGAINST | FOR |
| FMC CORPORATION | 2026-04-28 | VOTE ON A PROPOSAL TO APPROVE AN AMENDMENT TO ELIMINATE SUPERMAJORITY VOTING PROVISIONS IN FMCS CERTIFICATE OF INCORPORATION. | FOR | FOR |
| FMC CORPORATION | 2026-04-28 | VOTE ON A PROPOSAL TO APPROVE AN AMENDMENT TO ELIMINATE SUPERMAJORITY VOTING STANDARDS FOR CERTAIN BUSINESS COMBINATIONS IN FMCS CERTIFICATE OF INCORPORATION. | FOR | FOR |
| FMC CORPORATION | 2026-04-28 | VOTE ON A PROPOSAL TO APPROVE AMENDMENTS TO THE CERTIFICATE OF INCORPORATION AND BY-LAWS TO PROVIDE STOCKHOLDERS THE RIGHT TO CALL A SPECIAL MEETING OF STOCKHOLDERS AT A 25% OWNERSHIP THRESHOLD. | FOR | FOR |
| FMC CORPORATION | 2026-04-28 | VOTE ON A PROPOSAL TO APPROVE CERTAIN MISCELLANEOUS AMENDMENTS TO FMCS CERTIFICATE OF INCORPORATION. | FOR | FOR |
| FMC CORPORATION | 2026-04-28 | VOTE ON A PROPOSAL TO APPROVE THE 2026 FMC INCENTIVE STOCK PLAN. | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: TODD D. BRICE | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: JULIE A. CAPONI | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: RAY T. CHARLEY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: GARY R. CLAUS | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: JOSEPH V. DIVITO, JR. | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: JON L. GORNEY | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: JANE GREBENC | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: BART E. JOHNSON | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: LUKE A. LATIMER | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: ARADHNA M. OLIPHANT | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: T. MICHAEL PRICE | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: STEPHEN A. WOLFE | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | RATIFY THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITORS FOR 2026 | FOR | FOR |
| FIRST COMMONWEALTH FINANCIAL CORPORATION | 2026-04-28 | ADVISORY VOTE TO APPROVE NAMED OFFICER COMPENSATION | FOR | FOR |
| KNOWLES CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: LAURA ANGELINI | FOR | FOR |
| KNOWLES CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: KEITH BARNES | AGAINST | FOR |
| KNOWLES CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: JASON CARDEW | FOR | FOR |
| KNOWLES CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: DANIEL CROWLEY | FOR | FOR |
| KNOWLES CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: YE JANE LI | FOR | FOR |
| KNOWLES CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: JEFFREY NIEW | AGAINST | FOR |
| KNOWLES CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: CHERYL SHAVERS | FOR | FOR |
| KNOWLES CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR: MICHAEL WISHART | FOR | FOR |
| KNOWLES CORPORATION | 2026-04-28 | NON-BINDING, ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| KNOWLES CORPORATION | 2026-04-28 | NON-BINDING, ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE OUR NAMED EXECUTIVE OFFICER COMPENSATION. | 1 YEAR | 1 YEAR |
| KNOWLES CORPORATION | 2026-04-28 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: GARY D. BUTLER | FOR: GARY D. BUTLER | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: KEVIN D. CHAPMAN | FOR: KEVIN D. CHAPMAN | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: DONALD CLARK, JR. | WITHHOLD: DONALD CLARK, JR. | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: M. RAY H. COLE, JR. | FOR: M. RAY H. COLE, JR. | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: JOHN M. CREEKMORE | FOR: JOHN M. CREEKMORE | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: ALBERT J. DALE, III | FOR: ALBERT J. DALE, III | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: JILL V. DEER | FOR: JILL V. DEER | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: CONNIE L. ENGEL | FOR: CONNIE L. ENGEL | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: ROSE J. FLENORL | FOR: ROSE J. FLENORL | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
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| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: JOHN T. FOY | FOR: JOHN T. FOY | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: NEAL A. HOLLAND, JR. | FOR: NEAL A. HOLLAND, JR. | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: JONATHAN A. LEVY | FOR: JONATHAN A. LEVY | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: E. ROBINSON MCGRAW | FOR: E. ROBINSON MCGRAW | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: RENEE MOORE | FOR: RENEE MOORE | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: TED E. PARKER | FOR: TED E. PARKER | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: SEAN M. SUGGS | FOR: SEAN M. SUGGS | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: C. MITCHELL WAYCASTER | FOR: C. MITCHELL WAYCASTER | FOR |
| RENASANT CORPORATION | 2026-04-28 | ADOPTION, IN A NON-BINDING ADVISORY VOTE, OF A RESOLUTION APPROVING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| RENASANT CORPORATION | 2026-04-28 | RATIFICATION OF THE APPOINTMENT OF BDO USA, P.C. AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR 2026. | FOR | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ADOLPHUS B. BAKER | AGAINST | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: AUGUSTUS L. COLLINS | FOR | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: TRACY T. CONERLY | AGAINST | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DUANE A. DEWEY | FOR | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: MARCELO EDUARDO | FOR | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: J. CLAY HAYS, JR., M.D. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: GERARD R. HOST | FOR | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: HARRIS V. MORRISSETTE | AGAINST | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: RICHARD H. PUCKETT | AGAINST | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: LEA B. TURNIPSEED | FOR | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO HOLD OFFICE FOR THE ENSUING YEAR OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: WILLIAM G. YATES III | AGAINST | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | TO PROVIDE ADVISORY APPROVAL OF TRUSTMARKS EXECUTIVE COMPENSATION. | FOR | FOR |
| TRUSTMARK CORPORATION | 2026-04-28 | TO RATIFY THE SELECTION OF CROWE LLP AS TRUSTMARKS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CITY HOLDING COMPANY | 2026-04-29 | ELECTION OF CLASS III DIRECTOR TO SERVE FOR A TERM OF THREE YEAR: ROBERT D. FISHER | FOR | FOR |
| CITY HOLDING COMPANY | 2026-04-29 | ELECTION OF CLASS III DIRECTOR TO SERVE FOR A TERM OF THREE YEAR: CHARLES R. HAGEBOECK | FOR | FOR |
| CITY HOLDING COMPANY | 2026-04-29 | ELECTION OF CLASS III DIRECTOR TO SERVE FOR A TERM OF THREE YEAR: JAMES M. PARSONS | FOR | FOR |
| CITY HOLDING COMPANY | 2026-04-29 | ELECTION OF CLASS III DIRECTOR TO SERVE FOR A TERM OF THREE YEAR: JAVIER A. REYES | FOR | FOR |
| CITY HOLDING COMPANY | 2026-04-29 | ELECTION OF CLASS II TO SERVE FOR A TERM OF TWO YEAR: B. SCOTT RAYNES | FOR | FOR |
| CITY HOLDING COMPANY | 2026-04-29 | PROPOSAL TO RATIFY, ON AN ADVISORY BASIS, THE AUDIT COMMITTEE AND THE BOARD OF DIRECTORS APPOINTMENT OF CROWE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR CITY HOLDING COMPANY FOR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CITY HOLDING COMPANY | 2026-04-29 | PROPOSAL TO APPROVE A NON-BINDING ADVISORY PROPOSAL ON THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: NATHANIEL ANSCHUETZ | FOR: NATHANIEL ANSCHUETZ | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: JONATHAN BRAM | FOR: JONATHAN BRAM | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: CRAIG CORNELIUS | FOR: CRAIG CORNELIUS | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: BRIAN R. FORD | FOR: BRIAN R. FORD | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: PAIGE GOODWIN | FOR: PAIGE GOODWIN | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: OLIVIER JOUNY | WITHHOLD: OLIVIER JOUNY | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: JENNIFER LOWRY | FOR: JENNIFER LOWRY | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: BRUCE MACLENNAN | FOR: BRUCE MACLENNAN | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: DANIEL B. MORE | FOR: DANIEL B. MORE | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: E. STANLEY O'NEAL | FOR: E. STANLEY ONEAL | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | DIRECTOR: MARC-ANTOINE PIGNON | FOR: MARC-ANTOINE PIGNON | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, CLEARWAY ENERGY, INC.S EXECUTIVE COMPENSATION. | FOR | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS CLEARWAY ENERGY, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | AGAINST | FOR |
| CLEARWAY ENERGY, INC. | 2026-04-29 | TO APPROVE A SECOND AMENDED AND RESTATED CERTIFICATE OF INCORPORATION OF CLEARWAY ENERGY, INC. (THE AMENDED CHARTER&QUOT) THAT WOULD (I) MAKE EACH SHARE OF CLASS A COMMON STOCK CONVERTIBLE INTO ONE SHARE OF CLASS C COMMON STOCK, (II) PROVIDE THAT SUCH CONVERSION WILL OCCUR AUTOMATICALLY AT 12:01 A.M. (EASTERN TIME) ON THE SECOND BUSINESS DAY AFTER FILING THE AMENDED CHARTER, (III) ELIMINATE CLEARWAY ENERGY, INC.S AUTHORITY TO ISSUE OR REISSUE CLASS A COMMON STOCK AND CERTAIN RELATED PROVISIONS AND (IV) MAKE OTHER CONFORMING CHANGES. &QUOT | AGAINST | FOR |
| ENPRO INC. | 2026-04-29 | DIRECTOR: ERIC A. VAILLANCOURT | FOR: ERIC A. VAILLANCOURT | FOR |
| ENPRO INC. | 2026-04-29 | DIRECTOR: WILLIAM ABBEY | FOR: WILLIAM ABBEY | FOR |
| ENPRO INC. | 2026-04-29 | DIRECTOR: ALLISON K. ADEN | FOR: ALLISON K. ADEN | FOR |
| ENPRO INC. | 2026-04-29 | DIRECTOR: THOMAS M. BOTTS | FOR: THOMAS M. BOTTS | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ENPRO INC. | 2026-04-29 | DIRECTOR: FELIX M. BRUECK | FOR: FELIX M. BRUECK | FOR |
| ENPRO INC. | 2026-04-29 | DIRECTOR: ADELE M. GULFO | FOR: ADELE M. GULFO | FOR |
| ENPRO INC. | 2026-04-29 | DIRECTOR: JOHN HUMPHREY | FOR: JOHN HUMPHREY | FOR |
| ENPRO INC. | 2026-04-29 | DIRECTOR: JUDITH A. REINSDORF | FOR: JUDITH A. REINSDORF | FOR |
| ENPRO INC. | 2026-04-29 | ON AN ADVISORY BASIS, TO APPROVE THE COMPENSATION TO OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| ENPRO INC. | 2026-04-29 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INGEVITY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED: LUIS FERNANDEZ-MORENO | AGAINST | FOR |
| INGEVITY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED: DIANE H. GULYAS | AGAINST | FOR |
| INGEVITY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED: BRUCE D. HOECHNER | FOR | FOR |
| INGEVITY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED: DAVID H. LI | FOR | FOR |
| INGEVITY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED: FREDERICK J. LYNCH | AGAINST | FOR |
| INGEVITY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED: KAREN G. NARWOLD | AGAINST | FOR |
| INGEVITY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED: F. DAVID SEGAL | FOR | FOR |
| INGEVITY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED: J. KEVIN WILLIS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INGEVITY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM AND UNTIL HIS OR HER SUCCESSOR IS DULY ELECTED AND QUALIFIED: BENJAMIN G. (SHON) WRIGHT | FOR | FOR |
| INGEVITY CORPORATION | 2026-04-29 | ADVISORY VOTE ON COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (SAY-ON-PAY). | FOR | FOR |
| INGEVITY CORPORATION | 2026-04-29 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| INGEVITY CORPORATION | 2026-04-29 | AMENDMENT TO INCREASE AUTHORIZED SHARES UNDER THE INGEVITY CORPORATION 2025 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| REYNOLDS CONSUMER PRODUCTS INC | 2026-04-29 | ELECTION OF DIRECTOR: MARLA GOTTSCHALK | FOR | FOR |
| REYNOLDS CONSUMER PRODUCTS INC | 2026-04-29 | ELECTION OF DIRECTOR: SCOTT HUCKINS | FOR | FOR |
| REYNOLDS CONSUMER PRODUCTS INC | 2026-04-29 | ELECTION OF DIRECTOR: ROLF STANGL | FOR | FOR |
| REYNOLDS CONSUMER PRODUCTS INC | 2026-04-29 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| REYNOLDS CONSUMER PRODUCTS INC | 2026-04-29 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| SABRE CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING OF STOCKHOLDERS: GEORGE BRAVANTE, JR. | AGAINST | FOR |
| SABRE CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING OF STOCKHOLDERS: HERVÉ COUTURIER | AGAINST | FOR |
| SABRE CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING OF STOCKHOLDERS: KURT EKERT | FOR | FOR |
| SABRE CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING OF STOCKHOLDERS: ERIC KELLY | FOR | FOR |
| SABRE CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING OF STOCKHOLDERS: GAIL MANDEL | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SABRE CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING OF STOCKHOLDERS: DAMIAN MCKAY | FOR | FOR |
| SABRE CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING OF STOCKHOLDERS: PHYLLIS NEWHOUSE | AGAINST | FOR |
| SABRE CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING OF STOCKHOLDERS: ELAINE PAUL | FOR | FOR |
| SABRE CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING OF STOCKHOLDERS: JOHN SCOTT | AGAINST | FOR |
| SABRE CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TERM TO EXPIRE AT 2027 ANNUAL MEETING OF STOCKHOLDERS: ASHAN WILLY | FOR | FOR |
| SABRE CORPORATION | 2026-04-29 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| SABRE CORPORATION | 2026-04-29 | TO APPROVE OUR 2026 OMNIBUS INCENTIVE COMPENSATION PLAN. | AGAINST | FOR |
| SABRE CORPORATION | 2026-04-29 | TO APPROVE OUR 2026 DIRECTOR EQUITY COMPENSATION PLAN. | AGAINST | FOR |
| SABRE CORPORATION | 2026-04-29 | TO HOLD AN ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| TENNANT COMPANY | 2026-04-29 | ELECTION OF CLASS I DIRECTOR FOR THREE-YEAR TERMS: CAROL S. EICHER | FOR | FOR |
| TENNANT COMPANY | 2026-04-29 | ELECTION OF CLASS I DIRECTOR FOR THREE-YEAR TERMS: MARIA C. GREEN | FOR | FOR |
| TENNANT COMPANY | 2026-04-29 | ELECTION OF CLASS I DIRECTOR FOR THREE-YEAR TERMS: DONAL L. MULLIGAN | FOR | FOR |
| TENNANT COMPANY | 2026-04-29 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| TENNANT COMPANY | 2026-04-29 | ADVISORY APPROVAL OF EXECUTIVE COMPENSATION. | FOR | FOR |
| UNITIL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: NEVEEN F. AWAD | FOR | FOR |
| UNITIL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: WINFIELD S. BROWN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| UNITIL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: MARK H. COLLIN | FOR | FOR |
| UNITIL CORPORATION | 2026-04-29 | TO RATIFY THE SELECTION OF INDEPENDENT REGISTERED ACCOUNTING FIRM, DELOITTE & TOUCHE LLP, FOR FISCAL YEAR 2026 | FOR | FOR |
| UNITIL CORPORATION | 2026-04-29 | ADVISORY VOTE ON THE APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: ROBERT L. ZERBE | WITHHOLD: ROBERT L. ZERBE | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: ALAN L. RUBINO | WITHHOLD: ALAN L. RUBINO | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: HEIDI HAGEN | WITHHOLD: HEIDI HAGEN | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: KEVIN F. MCLAUGHLIN | FOR: KEVIN F. MCLAUGHLIN | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: PAUL K. WOTTON | FOR: PAUL K. WOTTON | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: DOMINICK C. COLANGELO | WITHHOLD: DOMINICK C. COLANGEL | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: LISA WRIGHT | FOR: LISA WRIGHT | FOR |
| VERICEL CORPORATION | 2026-04-29 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF VERICEL CORPORATIONS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| VERICEL CORPORATION | 2026-04-29 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS VERICEL CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| DAUCH CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: TERRY GRAYSON-CAPRIO | FOR | FOR |
| DAUCH CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: JAMES A. MCCASLIN | AGAINST | FOR |
| DAUCH CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: SANDRA E. PIERCE | AGAINST | FOR |
| DAUCH CORPORATION | 2026-04-30 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| DAUCH CORPORATION | 2026-04-30 | APPROVAL OF AMENDED AND RESTATED 2018 OMNIBUS INCENTIVE PLAN. | FOR | FOR |
| DAUCH CORPORATION | 2026-04-30 | RATIFICATION OF THE APPOINTMENT OF DELOITTE AND TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | AGAINST | FOR |
| ARCHROCK, INC. | 2026-04-30 | DIRECTOR: ANNE-MARIE N. AINSWORTH | FOR: ANNE-MARIE N. AINSWORTH | FOR |
| ARCHROCK, INC. | 2026-04-30 | DIRECTOR: D. BRADLEY CHILDERS | FOR: D. BRADLEY CHILDERS | FOR |
| ARCHROCK, INC. | 2026-04-30 | DIRECTOR: GORDON T. HALL | FOR: GORDON T. HALL | FOR |
| ARCHROCK, INC. | 2026-04-30 | DIRECTOR: FRANCES POWELL HAWES | FOR: FRANCES POWELL HAWES | FOR |
| ARCHROCK, INC. | 2026-04-30 | DIRECTOR: J. W. G. HONEYBOURNE | FOR: J. W. G. HONEYBOURNE | FOR |
| ARCHROCK, INC. | 2026-04-30 | DIRECTOR: JAMES H. LYTAL | FOR: JAMES H. LYTAL | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ARCHROCK, INC. | 2026-04-30 | DIRECTOR: LEONARD W. MALLETT | FOR: LEONARD W. MALLETT | FOR |
| ARCHROCK, INC. | 2026-04-30 | DIRECTOR: JASON C. REBROOK | FOR: JASON C. REBROOK | FOR |
| ARCHROCK, INC. | 2026-04-30 | DIRECTOR: EDMUND P. SEGNER, III | FOR: EDMUND P. SEGNER, III | FOR |
| ARCHROCK, INC. | 2026-04-30 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS ARCHROCK, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| ARCHROCK, INC. | 2026-04-30 | ADVISORY, NON-BINDING VOTE TO APPROVE THE COMPENSATION PROVIDED TO OUR NAMED EXECUTIVE OFFICERS FOR 2025. | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: STEVEN COOPER | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: CRAIG DAWSON | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: KAREN GOWLAND | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: AMY HUMPHREYS | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: NATE JORGENSEN | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: KRISTOPHER MATULA | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: DUANE MCDOUGALL | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: CHRISTOPHER MCGOWAN | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: JEFF STROM | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: SUE TAYLOR | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ADVISORY VOTE ON FREQUENCY OF ADVISORY VOTE REGARDING EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| BOISE CASCADE COMPANY | 2026-04-30 | ADVISORY VOTE APPROVING THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | TO RATIFY THE APPOINTMENT OF KPMG AS THE COMPANYS EXTERNAL AUDITORS FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | DIRECTOR: EARL E. FRY | WITHHOLD: EARL E. FRY | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | DIRECTOR: JASON R. FUJIMOTO | FOR: JASON R. FUJIMOTO | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | DIRECTOR: JONATHAN B. KINDRED | FOR: JONATHAN B. KINDRED | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | DIRECTOR: PAUL J. KOSASA | WITHHOLD: PAUL J. KOSASA | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | DIRECTOR: CHRISTOPHER T. LUTES | FOR: CHRISTOPHER T. LUTES | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | DIRECTOR: ARNOLD D. MARTINES | FOR: ARNOLD D. MARTINES | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | DIRECTOR: ROBERT K. W. H. NOBRIGA | FOR: ROBERT K. W. H. NOBRIGA | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | DIRECTOR: SAEDENE K. OTA | WITHHOLD: SAEDENE K. OTA | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | DIRECTOR: DIANE S. L. PALOMA | FOR: DIANE S. L. PALOMA | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | DIRECTOR: CRYSTAL K. ROSE | WITHHOLD: CRYSTAL K. ROSE | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |
| CENTRAL PACIFIC FINANCIAL CORP. | 2026-04-30 | TO RATIFY THE APPOINTMENT OF CROWE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARTIN COHEN | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT H. STEERS | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JOSEPH M. HARVEY | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: REENA AGGARWAL | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: FRANK T. CONNOR | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: LISA DOLLY | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: DASHA SMITH | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: KAREN WILSON THISSEN | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | ELECTION OF DIRECTOR: EDMOND D. VILLANI | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | RATIFICATION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| COHEN & STEERS, INC. | 2026-04-30 | APPROVAL, BY NON-BINDING ADVISORY VOTE, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CONCENTRA GROUP HOLDINGS PARENT INC | 2026-04-30 | ELECTION OF CLASS II DIRECTOR FOR A TERM OF THREE YEARS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: VIPIN GOPAL | AGAINST | FOR |
| CONCENTRA GROUP HOLDINGS PARENT INC | 2026-04-30 | ELECTION OF CLASS II DIRECTOR FOR A TERM OF THREE YEARS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: WILLIAM K. NEWTON | AGAINST | FOR |
| CONCENTRA GROUP HOLDINGS PARENT INC | 2026-04-30 | ELECTION OF CLASS II DIRECTOR FOR A TERM OF THREE YEARS OR UNTIL THEIR RESPECTIVE SUCCESSORS HAVE BEEN ELECTED AND QUALIFIED: MARC R. WATKINS | AGAINST | FOR |
| CONCENTRA GROUP HOLDINGS PARENT INC | 2026-04-30 | HOLD A NON-BINDING ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CONCENTRA GROUP HOLDINGS PARENT INC | 2026-04-30 | RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CORE NATURAL RESOURCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JAMES A. BROCK | FOR | FOR |
| CORE NATURAL RESOURCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: EDWARD L. DOHENY II | FOR | FOR |
| CORE NATURAL RESOURCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: RONALD C. KEATING | FOR | FOR |
| CORE NATURAL RESOURCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: HOLLY KELLER KOEPPEL | FOR | FOR |
| CORE NATURAL RESOURCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: PATRICK A. KRIEGSHAUSER | FOR | FOR |
| CORE NATURAL RESOURCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: RICHARD A. NAVARRE | FOR | FOR |
| CORE NATURAL RESOURCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: VALLI PERERA | FOR | FOR |
| CORE NATURAL RESOURCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JOSEPH P. PLATT | FOR | FOR |
| CORE NATURAL RESOURCES, INC. | 2026-04-30 | RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS CORE NATURAL RESOURCES, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| CORE NATURAL RESOURCES, INC. | 2026-04-30 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO CORE NATURAL RESOURCES, INC.S NAMED EXECUTIVE OFFICERS IN 2025. | AGAINST | FOR |
| JBG SMITH PROPERTIES | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFY: PHYLLIS R. CALDWELL | AGAINST | FOR |
| JBG SMITH PROPERTIES | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFY: SCOTT A. ESTES | AGAINST | FOR |
| JBG SMITH PROPERTIES | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFY: ALAN S. FORMAN | AGAINST | FOR |
| JBG SMITH PROPERTIES | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFY: MICHAEL J. GLOSSERMAN | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| JBG SMITH PROPERTIES | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFY: W. MATTHEW KELLY | AGAINST | FOR |
| JBG SMITH PROPERTIES | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFY: ALISA M. MALL | AGAINST | FOR |
| JBG SMITH PROPERTIES | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFY: WILLIAM J. MULROW | AGAINST | FOR |
| JBG SMITH PROPERTIES | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS AND UNTIL THEIR SUCCESSORS HAVE BEEN DULY ELECTED AND QUALIFY: D. ELLEN SHUMAN | AGAINST | FOR |
| JBG SMITH PROPERTIES | 2026-04-30 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE COMPANYS PROXY STATEMENT (SAY-ON-PAY&QUOT). &QUOT | FOR | FOR |
| JBG SMITH PROPERTIES | 2026-04-30 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MARCUS & MILLICHAP, INC. | 2026-04-30 | DIRECTOR: NORMA J. LAWRENCE | FOR: NORMA J. LAWRENCE | FOR |
| MARCUS & MILLICHAP, INC. | 2026-04-30 | DIRECTOR: HESSAM NADJI | WITHHOLD: HESSAM NADJI | FOR |
| MARCUS & MILLICHAP, INC. | 2026-04-30 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| MARCUS & MILLICHAP, INC. | 2026-04-30 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | DIRECTOR: MARY P. DEPREY | FOR: MARY P. DEPREY | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | DIRECTOR: JULIE K. STREICH | FOR: JULIE K. STREICH | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | DIRECTOR: JAMES R. GIERTZ | FOR: JAMES R. GIERTZ | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | DIRECTOR: AUSTIN RAMIREZ | FOR: AUSTIN RAMIREZ | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | DIRECTOR: ROBERT M. KNIGHT, JR. | FOR: ROBERT M. KNIGHT, JR. | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | DIRECTOR: MARK B. ROURKE | FOR: MARK B. ROURKE | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | DIRECTOR: PAUL J. SCHNEIDER | FOR: PAUL J. SCHNEIDER | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | DIRECTOR: JYOTI CHOPRA | FOR: JYOTI CHOPRA | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | DIRECTOR: JOHN A. SWAINSON | FOR: JOHN A. SWAINSON | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | DIRECTOR: JAMES L. WELCH | FOR: JAMES L. WELCH | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE, LLP AS SCHNEIDER NATIONALS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | APPROVAL OF AMENDED AND RESTATED 2017 SCHNEIDER NATIONAL, INC. OMNIBUS INCENTIVE COMPENSATION PLAN. | AGAINST | FOR |
| SCHNEIDER NATIONAL, INC. | 2026-04-30 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| METALLUS INC. | 2026-04-30 | DIRECTOR: NICHOLAS J. CHIREKOS | FOR: NICHOLAS J. CHIREKOS | FOR |
| METALLUS INC. | 2026-04-30 | DIRECTOR: RANDALL H. EDWARDS | WITHHOLD: RANDALL H. EDWARDS | FOR |
| METALLUS INC. | 2026-04-30 | DIRECTOR: RANDALL A. WOTRING | WITHHOLD: RANDALL A. WOTRING | FOR |
| METALLUS INC. | 2026-04-30 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| METALLUS INC. | 2026-04-30 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| ZURN ELKAY WATER SOLUTIONS CORPORATION | 2026-04-30 | DIRECTOR: THOMAS D. CHRISTOPOUL | FOR: THOMAS D. CHRISTOPOUL | FOR |
| ZURN ELKAY WATER SOLUTIONS CORPORATION | 2026-04-30 | DIRECTOR: EMMA M. MCTAGUE | FOR: EMMA M. MCTAGUE | FOR |
| ZURN ELKAY WATER SOLUTIONS CORPORATION | 2026-04-30 | DIRECTOR: PEGGY N. TROY | FOR: PEGGY N. TROY | FOR |
| ZURN ELKAY WATER SOLUTIONS CORPORATION | 2026-04-30 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF ZURN ELKAYS NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN COMPENSATION DISCUSSION AND ANALYSIS&QUOT AND &QUOTEXECUTIVE COMPENSATION&QUOT IN THE PROXY STATEMENT. &QUOT | FOR | FOR |
| ZURN ELKAY WATER SOLUTIONS CORPORATION | 2026-04-30 | RATIFICATION OF THE SELECTION OF ERNST & YOUNG LLP AS ZURN ELKAYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PERRIGO COMPANY PLC | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: BRADLEY A. ALFORD | AGAINST | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: ORLANDO D. ASHFORD | AGAINST | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: JULIA M. BROWN | FOR | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: KEVIN EGAN | FOR | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: PATRICK LOCKWOOD-TAYLOR | FOR | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: ALBERT A. MANZONE | AGAINST | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: DONAL OCONNOR | AGAINST | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: GEOFFREY M. PARKER | AGAINST | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL GENERAL MEETING OF SHAREHOLDERS: JONAS SAMUELSON | FOR | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | TO RATIFY, IN A NON-BINDING ADVISORY VOTE, THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT AUDITOR, AND AUTHORIZE, IN A BINDING VOTE, THE BOARD OF DIRECTORS, ACTING THROUGH THE AUDIT COMMITTEE, TO FIX THE REMUNERATION OF THE AUDITOR. | AGAINST | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | TO PROVIDE ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | TO PROVIDE APPROVAL OF THE 2026 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| PERRIGO COMPANY PLC | 2026-04-30 | TO RENEW THE BOARDS AUTHORITY TO ISSUE SHARES UNDER IRISH LAW. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PERRIGO COMPANY PLC | 2026-04-30 | TO RENEW THE BOARDS AUTHORITY TO OPT-OUT OF STATUTORY PRE-EMPTION RIGHTS UNDER IRISH LAW. | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO RECEIVE THE COMPANYS ACCOUNTS, THE REPORTS OF THE DIRECTORS AND AUDITOR AND THE STRATEGIC REPORT FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO CONFIRM THE 2025 INTERIM DIVIDENDS | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO APPOINT KPMG LLP AS AUDITOR | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO AUTHORIZE THE DIRECTORS TO AGREE THE REMUNERATION OF THE AUDITOR | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: MICHEL DEMARÉ | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: PASCAL SORIOT | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: ARADHANA SARIN | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: PHILIP BROADLEY | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: EUAN ASHLEY | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: BIRGIT CONIX | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: RENE HAAS | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: KAREN KNUDSEN | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: DIANA LAYFIELD | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: ANNA MANZ | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: SHERI MCCOY | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: TONY MOK | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | ELECTION OF DIRECTOR: MARCUS WALLENBERG | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO APPROVE THE ANNUAL STATEMENT OF THE CHAIR OF THE REMUNERATION COMMITTEE AND THE ANNUAL REPORT ON REMUNERATION FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO RENEW THE AUTHORIZATION TO GRANT AWARDS UNDER THE FRENCH APPENDIX 3 OF THE ASTRAZENECA PERFORMANCE SHARE PLAN 2020 | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO AUTHORIZE LIMITED POLITICAL DONATIONS | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO AUTHORIZE THE DIRECTORS TO ALLOT SHARES | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO AUTHORIZE THE DIRECTORS TO DISAPPLY PRE-EMPTION RIGHTS* | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO AUTHORIZE THE DIRECTORS TO DISAPPLY PRE-EMPTION RIGHTS1 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ASTRAZENECA PLC | 2026-04-09 | TO AUTHORIZE THE DIRECTORS TO FURTHER DISAPPLY PRE-EMPTION RIGHTS FOR ACQUISITIONS AND SPECIFIED CAPITAL INVESTMENTS* | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO AUTHORIZE THE COMPANY TO PURCHASE ITS OWN SHARES* | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO AUTHORIZE THE COMPANY TO PURCHASE ITS OWN SHARES1 | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO REDUCE THE NOTICE PERIOD FOR GENERAL MEETINGS* | FOR | FOR |
| ASTRAZENECA PLC | 2026-04-09 | TO REDUCE THE NOTICE PERIOD FOR GENERAL MEETINGS1 | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: CRISTIANO AMON | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: AMY BANSE | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: MELANIE BOULDEN | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: FRANK CALDERONI | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: LAURA DESMOND | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: SHANTANU NARAYEN | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: SPENCER NEUMANN | AGAINST | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: KATHLEEN OBERG | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: DHEERAJ PANDEY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: DAVID RICKS | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: DANIEL ROSENSWEIG | FOR | FOR |
| ADOBE INC. | 2026-04-15 | APPROVE THE 2019 EQUITY INCENTIVE PLAN, AS AMENDED, TO INCREASE THE AVAILABLE SHARE RESERVE BY 12 MILLION SHARES. | FOR | FOR |
| ADOBE INC. | 2026-04-15 | RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING ON NOVEMBER 27, 2026. | FOR | FOR |
| ADOBE INC. | 2026-04-15 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING VOTE ON GOLDEN PARACHUTES. | FOR | AGAINST |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING BOARD MATRIX. | AGAINST | AGAINST |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING REPORT ON CIVIL LIBERTIES IN DIGITAL SERVICES. | AGAINST | AGAINST |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING RETIREMENT PLAN CLIMATE RISK. | AGAINST | AGAINST |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: DR. AART J. DE GEUS | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: JOHN G. SCHWARZ | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: SASSINE GHAZI | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: JANICE D. CHAFFIN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: BRUCE R. CHIZEN | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: MERCEDES JOHNSON | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: ROBERT G. PAINTER | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: JEANNINE P. SARGENT | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: PETER A. SHIMER | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS HAVE BEEN ELECTED: RAVI VIJAYARAGHAVAN | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | TO APPROVE OUR AMENDED AND RESTATED EQUITY INCENTIVE PLAN. | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS, AS DISCLOSED IN THE ATTACHED PROXY STATEMENT. | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | TO RATIFY THE SELECTION OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING OCTOBER 31, 2026. | FOR | FOR |
| SYNOPSYS, INC. | 2026-04-16 | TO VOTE ON A STOCKHOLDER PROPOSAL REGARDING STOCKHOLDERS RIGHT TO ACT BY WRITTEN CONSENT, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: DIANE M. BRYANT | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: GAYLA J. DELLY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: KENNETH Y. HAO | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: CHECK KIAN LOW | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: JUSTINE F. PAGE | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HENRY SAMUELI | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HOCK E. TAN | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HARRY L. YOU | FOR | FOR |
| BROADCOM INC | 2026-04-20 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSE-COOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF BROADCOM FOR THE FISCAL YEAR ENDING NOVEMBER 1, 2026. | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ADVISORY VOTE TO APPROVE THE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: GERALD JOHNSON | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: SILVIO NAPOLI | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: GREGORY R. PAGE | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: SANDRA PIANALTO | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: ROBERT V. PRAGADA | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: PAULO RUIZ | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: LORI J. RYERKERK | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: ANDRE SCHULTEN | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: KARENANN TERRELL | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: DOROTHY C. THOMPSON | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | ELECTION OF DIRECTOR: DARRYL L. WILSON | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | APPROVING THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITOR FOR 2026 AND AUTHORIZING THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS TO SET AUDITOR REMUNERATION. | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | APPROVING, ON AN ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | APPROVING THE BOARD OF DIRECTORS AUTHORITY TO ISSUE SHARES UNDER IRISH LAW. | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | APPROVING THE BOARD OF DIRECTORS AUTHORITY TO OPT-OUT OF PRE-EMPTION RIGHTS UNDER IRISH LAW. | FOR | FOR |
| EATON CORPORATION PLC | 2026-04-22 | AUTHORIZING THE COMPANY AND ANY SUBSIDIARY OF THE COMPANY TO MAKE OVERSEAS MARKET PURCHASES OF COMPANY SHARES. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MICHELE BURNS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MARK FLAHERTY | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KIMBERLEY HARRIS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN HESS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KEVIN JOHNSON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: ELLEN KULLMAN | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KC MCCLURE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS MONTAG | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: PETER OPPENHEIMER | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID SOLOMON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JAN TIGHE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID VINIAR | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN WALDRON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | AGAINST | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING SPECIAL SHAREHOLDER MEETING THRESHOLDS | FOR | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | PROPOSAL WITHDRAWN | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF ENERGY SUPPLY RATIO | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING LOBBYING DISCLOSURE | AGAINST | AGAINST |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: CRAIG H. BARRATT, PH.D. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JOSEPH C. BEERY | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: LEWIS CHEW | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: GARY S. GUTHART, PH.D. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: SREELAKSHMI KOLLI | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: AMY L. LADD, M.D. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: KEITH R. LEONARD, JR. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: JAMI DOVER NACHTSHEIM | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MONICA P. REED, M.D. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | ELECTION OF DIRECTOR: DAVID J. ROSA | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | TO APPROVE, BY ADVISORY VOTE, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTUITIVE SURGICAL, INC. | 2026-04-30 | THE RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INTUITIVE SURGICAL, INC. | 2026-04-30 | TO APPROVE THE AMENDMENT AND RESTATEMENT OF THE COMPANYS AMENDED AND RESTATED 2010 INCENTIVE AWARD PLAN. | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: CRISTIANO AMON | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: AMY BANSE | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: MELANIE BOULDEN | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: FRANK CALDERONI | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: LAURA DESMOND | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: SHANTANU NARAYEN | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: SPENCER NEUMANN | AGAINST | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: KATHLEEN OBERG | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: DHEERAJ PANDEY | FOR | FOR |
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: DAVID RICKS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ADOBE INC. | 2026-04-15 | ELECTION OF DIRECTOR PROPOSED IN THE ACCOMPANYING PROXY STATEMENT TO SERVE FOR A ONE-YEAR TERM: DANIEL ROSENSWEIG | FOR | FOR |
| ADOBE INC. | 2026-04-15 | APPROVE THE 2019 EQUITY INCENTIVE PLAN, AS AMENDED, TO INCREASE THE AVAILABLE SHARE RESERVE BY 12 MILLION SHARES. | FOR | FOR |
| ADOBE INC. | 2026-04-15 | RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING ON NOVEMBER 27, 2026. | FOR | FOR |
| ADOBE INC. | 2026-04-15 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING VOTE ON GOLDEN PARACHUTES. | FOR | AGAINST |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING BOARD MATRIX. | AGAINST | AGAINST |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING REPORT ON CIVIL LIBERTIES IN DIGITAL SERVICES. | AGAINST | AGAINST |
| ADOBE INC. | 2026-04-15 | STOCKHOLDER PROPOSAL REGARDING RETIREMENT PLAN CLIMATE RISK. | AGAINST | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: THOMAS F. FRIST III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: SAMUEL N. HAZEN | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOHN W. CHIDSEY, III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: NANCY-ANN DEPARLE | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WILLIAM R. FRIST | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: HUGH F. JOHNSTON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MICHAEL W. MICHELSON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WAYNE J. RILEY, M.D. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: ANDREA B. SMITH | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING A REPORT ON HEALTHCARE CONSEQUENCES. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING SHAREHOLDERS RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: STEVEN D. BLACK | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: MARK A. CHANCY | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: THEODORE F. CRAVER, JR. | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: RICHARD K. DAVIS | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: FABIAN T. GARCIA | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: WAYNE M. HEWETT | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: CECELIA G. MORKEN | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: MARIA R. MORRIS | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: FELICIA F. NORWOOD | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: RONALD L. SARGENT | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: CHARLES W. SCHARF | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: SUZANNE M. VAUTRINOT | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY). | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | PROPOSAL TO AMEND AND RESTATE THE COMPANYS 2022 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | PROPOSAL TO RATIFY KPMG AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - REQUEST FOR BOARD OF DIRECTORS TO ADOPT POLICY FOR AN INDEPENDENT CHAIR. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - GOVERN BY MAJORITY VOTE. | FOR | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - ENERGY SUPPLY RATIO. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - REPORT ON HIGH-CARBON FINANCING LITIGATION RISKS. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - BOARD COMMITTEE ON INDIGENOUS PEOPLES RIGHTS. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - REPORT ON RESPECTING VENDOR CIVIL LIBERTIES. | AGAINST | AGAINST |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: JOHN A. BRYANT | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: AARON M. ERTER | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: RONALD J. LEWIS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: CYNTHIA A. NIEKAMP | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: JOHN E. PANICHELLA | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: TODD A. PENEGOR | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: CATHY D. ROSS | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: BETTY J. SAPP | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: STUART A. TAYLOR II | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR 2026. | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | APPROVE, BY NON-BINDING VOTE, THE COMPENSATION PAID TO THE NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| BALL CORPORATION | 2026-04-29 | APPROVE, AN AMENDMENT TO THE AMENDED AND RESTATED 2013 STOCK AND CASH INCENTIVE PLAN. | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | ELECTION OF CLASS III DIRECTOR FOR A THREE-YEAR TERM EXPIRING IN 2029: MARYANN T. MANNEN | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | ELECTION OF CLASS III DIRECTOR FOR A THREE-YEAR TERM EXPIRING IN 2029: EILEEN P. PATERSON | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | ELECTION OF CLASS III DIRECTOR FOR A THREE-YEAR TERM EXPIRING IN 2029: J. MICHAEL STICE | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | ELECTION OF CLASS III DIRECTOR FOR A THREE-YEAR TERM EXPIRING IN 2029: JOHN P. SURMA | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | APPROVAL, ON AN ADVISORY BASIS, OF THE COMPANYS NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | APPROVAL OF AN AMENDMENT TO THE COMPANYS RESTATED CERTIFICATE OF INCORPORATION TO DECLASSIFY THE BOARD OF DIRECTORS. | FOR | FOR |
| MARATHON PETROLEUM CORPORATION | 2026-04-29 | APPROVAL OF AN AMENDMENT TO THE COMPANYS RESTATED CERTIFICATE OF INCORPORATION TO ELIMINATE SUPERMAJORITY PROVISIONS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: KEVIN P. CLARK | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: HÅKAN AGNEVALL | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: NANCY E. COOPER | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: JOSEPH L. HOOLEY | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: VASUMATI P. JAKKAL | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: MERIT E. JANOW | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: SEAN O. MAHONEY | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: PAUL M. MEISTER | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: ROBERT K. ORTBERG | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: COLIN J. PARRIS | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: ANA G. PINCZUK | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | PROPOSAL TO RE-APPOINT AUDITORS, RATIFY INDEPENDENT PUBLIC ACCOUNTING FIRM AND AUTHORIZE THE DIRECTORS TO DETERMINE THE FEES PAID TO THE AUDITORS. | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | SAY-ON-PAY - TO APPROVE, BY ADVISORY VOTE, EXECUTIVE COMPENSATION. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JACQUELINE K. BARTON, PH.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JEFFREY A. BLUESTONE, PH.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: SANDRA J. HORNING, M.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: KELLY A. KRAMER | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: TED W. LOVE, M.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: HARISH MANWANI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DANIEL P. ODAY | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JAVIER J. RODRIGUEZ | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ANTHONY WELTERS | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS PRESENTED IN THE PROXY STATEMENT. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO APPROVE THE AMENDED AND RESTATED GILEAD SCIENCES, INC. 2022 EQUITY INCENTIVE PLAN. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIR POLICY, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING A REPORT ON THE IMPACT OF EXTENDED PATENT EXCLUSIVITIES ON PATIENT ACCESS, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING A REPORT ON THE RISKS OF ESG AND DEI EXECUTIVE COMPENSATION METRICS, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: MATTHEW J. ADAMS | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: CHERYL D. ALSTON | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARK A. BLINN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: JAMES P. BRANNEN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: ALICE S. CHO | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: J. MATTHEW DARDEN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: PHILIP M. JACOBS | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: DEREK T. KAN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: SANDRA L. PHILLIPS | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: DAVID A. RODRIGUEZ | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: FRANK M. SVOBODA | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARY E. THIGPEN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | APPROVAL OF 2025 EXECUTIVE COMPENSATION | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | APPROVAL OF GLOBE LIFE INC. 2026 INCENTIVE PLAN | FOR | FOR |
| GLOBE LIFE INC. | 2026-04-30 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ANTONIO CARRILLO | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MATTHEW CARTER, JR. | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: HEATHER COX | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ELISABETH B. DONOHUE | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARWAN FAWAZ | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT J. GAUDETTE | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: SANJAY KAPOOR | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ALEXANDER POURBAIX | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ALEXANDRA PRUNER | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARCIE C. ZLOTNIK | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, NRG ENERGY, INC.S EXECUTIVE COMPENSATION. | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS NRG ENERGY, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | TO APPROVE THE NRG ENERGY, INC. 2026 LONG-TERM INCENTIVE PLAN. | AGAINST | FOR |
| NRG ENERGY, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL TO GIVE SHAREHOLDERS THE ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: LINDA Z. COOK | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: JOSEPH J. ECHEVARRIA | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: M. AMY GILLILAND | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: JEFFREY A. GOLDSTEIN | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: K. GURU GOWRAPPAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: CHARLES F. LOWREY | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: SANDRA E. SANDIE&QUOT OCONNOR &QUOT | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: ELIZABETH E. ROBINSON | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: RAKEFET RUSSAK-AMINOACH | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: ROBIN VINCE | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ELECTION OF DIRECTOR: ALFRED W. AL&QUOT ZOLLAR &QUOT | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | ADVISORY RESOLUTION TO APPROVE THE 2025 COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| THE BANK OF NEW YORK MELLON CORPORATION | 2026-04-14 | RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: DIANE M. BRYANT | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: GAYLA J. DELLY | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: KENNETH Y. HAO | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: CHECK KIAN LOW | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: JUSTINE F. PAGE | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HENRY SAMUELI | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HOCK E. TAN | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HARRY L. YOU | FOR | FOR |
| BROADCOM INC | 2026-04-20 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSE-COOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF BROADCOM FOR THE FISCAL YEAR ENDING NOVEMBER 1, 2026. | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ADVISORY VOTE TO APPROVE THE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: NICHOLAS K. AKINS | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: PRISCILLA ALMODOVAR | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: B. EVAN BAYH, III | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: JORGE L. BENITEZ | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: KATHERINE B. BLACKBURN | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: LINDA W. CLEMENT-HOLMES | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: C. BRYAN DANIELS | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: LAURENT DESMANGLES | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: MITCHELL S. FEIGER | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: GARY R. HEMINGER | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: DEREK J. KERR | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: EILEEN A. MALLESCH | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: KATHLEEN A. ROGERS | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: BARBARA R. SMITH | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: TIMOTHY N. SPENCE | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE ANNUAL MEETING OF SHAREHOLDERS IN 2027: MICHAEL G. VAN DE VEN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIFTH THIRD BANCORP | 2026-04-21 | RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP TO SERVE AS THE INDEPENDENT EXTERNAL AUDIT FIRM FOR THE COMPANY FOR THE YEAR 2026. | FOR | FOR |
| FIFTH THIRD BANCORP | 2026-04-21 | AN ADVISORY VOTE ON APPROVAL OF THE COMPANYS COMPENSATION OF ITS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: BRUCE VAN SAUN | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: LEE ALEXANDER | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: TRACY A. ATKINSON | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: CHRISTINE M. CUMMING | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: KEVIN CUMMINGS | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: EDWARD J. KELLY III | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: ROBERT G. LEARY | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: TERRANCE J. LILLIS | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MICHELE N. SIEKERKA | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: CHRISTOPHER J. SWIFT | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: CLAUDE E. WADE | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MARITA ZURAITIS | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | ADVISORY VOTE ON EXECUTIVE COMPENSATION. | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| CITIZENS FINANCIAL GROUP, INC. | 2026-04-23 | SHAREHOLDER PROPOSAL FOR THE ADOPTION OF A MAJORITY VOTING STANDARD. | FOR | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: THOMAS F. FRIST III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: SAMUEL N. HAZEN | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOHN W. CHIDSEY, III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: NANCY-ANN DEPARLE | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WILLIAM R. FRIST | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: HUGH F. JOHNSTON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MICHAEL W. MICHELSON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WAYNE J. RILEY, M.D. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: ANDREA B. SMITH | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HCA HEALTHCARE, INC. | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING A REPORT ON HEALTHCARE CONSEQUENCES. | AGAINST | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING SHAREHOLDERS RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: MARIANNE C. BROWN | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: THOMAS BUBERL | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: DAVID N. FARR | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ALEX GORSKY | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: MICHELLE J. HOWARD | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ARVIND KRISHNA | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: RAMON LAGUARTA | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ANDREW N. LIVERIS | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: F. WILLIAM MCNABB III | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: MICHAEL MIEBACH | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: MARTHA E. POLLACK | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: PETER R. VOSER | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ELECTION OF DIRECTOR FOR A TERM OF ONE YEAR: ALFRED W. ZOLLAR | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | AGAINST | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | ADVISORY VOTE ON EXECUTIVE COMPENSATION | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | APPROVAL OF 2026 LONG-TERM PERFORMANCE PLAN | FOR | FOR |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | STOCKHOLDER PROPOSAL REQUESTING A CHANGE TO IBMS OUTSIDE DIRECTOR STOCK OWNERSHIP GUIDELINES | FOR | AGAINST |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | STOCKHOLDER PROPOSAL REQUESTING A RIGHT TO ACT BY WRITTEN CONSENT | FOR | AGAINST |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | STOCKHOLDER PROPOSAL REQUESTING A REPORT ON AI BIAS | AGAINST | AGAINST |
| INTERNATIONAL BUSINESS MACHINES CORP. | 2026-04-28 | STOCKHOLDER PROPOSAL REQUESTING A REPORT ON DISCRIMINATION IN CHARITABLE SUPPORT | AGAINST | AGAINST |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JAMES M. CRACCHIOLO | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: ROBERT F. SHARPE, JR. | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DIANNE NEAL BLIXT | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: AMY DIGESO | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: CHRISTOPHER J. WILLIAMS | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: GLYNIS A. BRYAN | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: LIANE J. PELLETIER | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | ELECTION OF DIRECTOR: BRIAN T. SHEA | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | TO RATIFY THE AUDIT AND RISK COMMITTEES APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| AMERIPRISE FINANCIAL, INC. | 2026-04-29 | TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS BY A NONBINDING ADVISORY VOTE. | AGAINST | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOSEPH F. FADOOL | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: SARA A. GREENSTEIN | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: MICHAEL S. HANLEY | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: SHAUN E. MCALMONT | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: DEBORAH D. MCWHINNEY | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: ALEXIS P. MICHAS | AGAINST | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: SAILAJA K. SHANKAR | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | ELECTION OF DIRECTOR: HAU N. THAI-TANG | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BORGWARNER INC. | 2026-04-29 | RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR 2026. | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | APPROVE THE AMENDED AND RESTATED BORGWARNER INC. 2023 STOCK INCENTIVE PLAN. | FOR | FOR |
| BORGWARNER INC. | 2026-04-29 | VOTE ON STOCKHOLDER PROPOSAL REGARDING ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: AUGUSTUS L. COLLINS | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: LEO P. DENAULT | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KIRKLAND H. DONALD | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: CRAIG S. FALLER | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: VICTORIA D. HARKER | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: FRANK R. JIMENEZ | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: CHRISTOPHER D. KASTNER | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: TRACY B. MCKIBBEN | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: STEPHANIE L. OSULLIVAN | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS C. SCHIEVELBEIN | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | ELECTION OF DIRECTOR: NICK L. STANAGE | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | PROPOSAL TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | PROPOSAL TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT AUDITOR FOR FISCAL YEAR ENDING DECEMBER 31, 2026 | FOR | FOR |
| HUNTINGTON INGALLS INDUSTRIES, INC. | 2026-04-29 | STOCKHOLDER PROPOSAL REQUESTING AN ANNUAL REPORT ON THE COMPANYS POLITICAL SPENDING. | AGAINST | AGAINST |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: RICHARD F. AMBROSE | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: LISA M. ATHERTON | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: R. KERRY CLARK | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: SCOTT C. DONNELLY | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: MICHAEL X. GARRETT | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: DEBORAH LEE JAMES | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS A. KENNEDY | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: CRISTINA MÉNDEZ | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: ROB MIONIS | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: LIONEL L. NOWELL III | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | ELECTION OF DIRECTOR: MARIA T. ZUBER | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | RATIFICATION OF APPOINTMENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| TEXTRON INC. | 2026-04-29 | APPROVAL OF THE ADVISORY (NON-BINDING) RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JACQUELINE K. BARTON, PH.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JEFFREY A. BLUESTONE, PH.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: SANDRA J. HORNING, M.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: KELLY A. KRAMER | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: TED W. LOVE, M.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: HARISH MANWANI | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DANIEL P. ODAY | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JAVIER J. RODRIGUEZ | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ANTHONY WELTERS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GILEAD SCIENCES, INC. | 2026-04-30 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS PRESENTED IN THE PROXY STATEMENT. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO APPROVE THE AMENDED AND RESTATED GILEAD SCIENCES, INC. 2022 EQUITY INCENTIVE PLAN. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIR POLICY, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING A REPORT ON THE IMPACT OF EXTENDED PATENT EXCLUSIVITIES ON PATIENT ACCESS, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING A REPORT ON THE RISKS OF ESG AND DEI EXECUTIVE COMPENSATION METRICS, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ANTONIO CARRILLO | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MATTHEW CARTER, JR. | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: HEATHER COX | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ELISABETH B. DONOHUE | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARWAN FAWAZ | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT J. GAUDETTE | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: SANJAY KAPOOR | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ALEXANDER POURBAIX | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: ALEXANDRA PRUNER | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | ELECTION OF DIRECTOR: MARCIE C. ZLOTNIK | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, NRG ENERGY, INC.S EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NRG ENERGY, INC. | 2026-04-30 | TO RATIFY THE APPOINTMENT OF KPMG LLP AS NRG ENERGY, INC.S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | FOR | FOR |
| NRG ENERGY, INC. | 2026-04-30 | TO APPROVE THE NRG ENERGY, INC. 2026 LONG-TERM INCENTIVE PLAN. | AGAINST | FOR |
| NRG ENERGY, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL TO GIVE SHAREHOLDERS THE ABILITY TO CALL FOR A SPECIAL SHAREHOLDER MEETING, IF PROPERLY PRESENTED AT THE MEETING. | FOR | AGAINST |
| VALE S.A. | 2026-04-30 | EVALUATION OF THE MANAGEMENT REPORT AND ACCOUNTS, AND EXAMINATION, DISCUSSION, AND VOTING ON THE FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| VALE S.A. | 2026-04-30 | PROPOSAL FOR THE ALLOCATION OF PROFITS FOR THE 2025 FISCAL YEAR. | FOR | FOR |
| VALE S.A. | 2026-04-30 | SETTING THE ANNUAL GLOBAL COMPENSATION OF MANAGEMENT AND FISCAL COUNCIL MEMBERS FOR THE YEAR 2026. | FOR | FOR |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: MÁRCIO DE SOUZA (PRINCIPAL) / ALESSANDRA ELOY GADELHA (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: ADRIANA DE ANDRADE SOLÉ (PRINCIPAL) / PEDRO ZANNONI (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: RAPHAEL MANHÃES MARTINS (PRINCIPAL) / JANDARACI FERREIRA DE ARAUJO (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: ARISTÓTELES NOGUEIRA FILHO (PRINCIPAL) / LEDA MARIA DEIRO HAHN (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | RATIFY THE APPOINTMENT OF MR. MARCIO ANTÔNIO CHIUMENTO AS AN EFFECTIVE MEMBER OF THE BOARD OF DIRECTORS IN ACCORDANCE WITH PARAGRAPH 9 OF ARTICLE 11 OF THE BY-LAWS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VALE S.A. | 2026-04-30 | APPROVE THE PROTOCOLS AND JUSTIFICATIONS FOR THE MERGER OF BAOVALE MINERAÇÃO S.A. (BAOVALE&QUOT) AND CDA LOGÍSTICA S.A. (&QUOTCDA&QUOT), VALES WHOLLY OWNED SUBSIDIARIES. &QUOT | FOR | FOR |
| VALE S.A. | 2026-04-30 | RATIFY THE APPOINTMENT OF MACSO LEGATE AUDITORES INDEPENDENTES (MACSO&QUOT), THE SPECIALIZED COMPANY HIRED TO CARRY OUT THE VALUATION OF BAOVALE AND CDA. &QUOT | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE VALUATION REPORTS OF BAOVALE AND CDA PREPARED BY MACSO. | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE MERGERS OF BAOVALE AND CDA INTO VALE, WITHOUT A CAPITAL INCREASE AND WITHOUT THE ISSUE OF NEW SHARES. | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE AMENDMENT TO THE HEADING OF ARTICLE 5 OF THE BYLAWS TO REFLECT THE NEW NUMBER OF CAPITAL SHARES (4,439,159,764) AND COMMON SHARES (4,439,159,752), DUE TO THE VALES CANCELLATION OF 99,847,816 COMMON SHARES. | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE INCREASE OF VALES SHARE CAPITAL, WITHOUT THE ISSUANCE OF SHARES, IN THE TOTAL AMOUNT OF BRL 500,000,000.00, RAISING THE COMPANYS SHARE CAPITAL TO BRL 77,800,000,000.00, THROUGH THE CAPITALIZATION OF PART OF THE INCOME TAX INCENTIVE RESERVE, CARRIED OUT IN THE AREAS OF THE SUPERINTENDENCE FOR THE DEVELOPMENT OF THE AMAZON (SUDAM), AND THE CONSEQUENT AMENDMENT TO THE CAPUT OF ARTICLE 5 OF VALES BYLAWS. | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: BRIAN D. CHAMBERS | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: MICHELLE T. COLLINS | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: EDUARDO E. CORDEIRO | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: ADRIENNE D. ELSNER | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: ALFRED E. FESTA | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: EDWARD F. LONERGAN | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: PAUL E. MARTIN | FOR | FOR |
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: SUZANNE P. NIMOCKS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| OWENS CORNING | 2026-04-14 | ELECTION OF DIRECTOR: JOHN D. WILLIAMS | FOR | FOR |
| OWENS CORNING | 2026-04-14 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| OWENS CORNING | 2026-04-14 | TO APPROVE, ON AN ADVISORY BASIS, OUR NAMED EXECUTIVE OFFICER COMPENSATION. | AGAINST | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: DIANE M. BRYANT | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: GAYLA J. DELLY | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: KENNETH Y. HAO | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: CHECK KIAN LOW | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: JUSTINE F. PAGE | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HENRY SAMUELI | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HOCK E. TAN | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HARRY L. YOU | FOR | FOR |
| BROADCOM INC | 2026-04-20 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSE-COOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF BROADCOM FOR THE FISCAL YEAR ENDING NOVEMBER 1, 2026. | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ADVISORY VOTE TO APPROVE THE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | ELECTION OF DIRECTOR: MELINDA LITHERLAND | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | ELECTION OF DIRECTOR: ARNOLD A. PINKSTON | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | PROPOSAL TO RATIFY THE SELECTION OF KPMG LLP TO SERVE AS THE COMPANYS INDEPENDENT AUDITORS. | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | APPROVAL OF THE AMENDED BIO-RAD LABORATORIES, INC. 2017 INCENTIVE AWARD PLAN. | FOR | FOR |
| BIO-RAD LABORATORIES, INC. | 2026-04-21 | STOCKHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE. | FOR | AGAINST |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JEFFREY J. BROWN | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: VELIA CARBONI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JOHN C. COMPTON | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: WENDY P. DAVIDSON | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JOHN W. DIETRICH | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: D. BRYAN JORDAN | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: J. MICHAEL KEMP, SR. | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: RICK E. MAPLES | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: SITAL K. MODY | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MICHAEL L. MOEHN | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: VICKI R. PALMER | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CECELIA D. STEWART | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | APPROVAL OF AN ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |
| FIRST HORIZON CORPORATION | 2026-04-28 | RATIFICATION OF APPOINTMENT OF KPMG LLP AS AUDITORS. | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: GERBEN W. BAKKER | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: JAN A. BERTSCH | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: STEPHEN M. BURT | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: THEODORE D. CRANDALL | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: MICHAEL P. DOSS | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: RASHIDA A. HODGE | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: MICHAEL F. HILTON | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: LOUIS V. PINKHAM | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: RAKESH SACHDEV | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: CURTIS W. STOELTING | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: ROBIN A. WALKER-LEE | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE COMPANYS PROXY STATEMENT. | AGAINST | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: VIRGINIA C. DROSOS | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: PAUL J. FRIBOURG | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: J. ERIK FYRWALD | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: BRETT ICAHN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CYNTHIA T. JAMISON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MEHMOOD KHAN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JESUS B. MANTAS | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: RICHARD MULLIGAN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: KEVIN OBYRNE | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAWN C. WILLOUGHBY | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | AGAINST | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025. | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: KEVIN P. CLARK | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: HÅKAN AGNEVALL | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: NANCY E. COOPER | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: JOSEPH L. HOOLEY | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: VASUMATI P. JAKKAL | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: MERIT E. JANOW | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: SEAN O. MAHONEY | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: PAUL M. MEISTER | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: ROBERT K. ORTBERG | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: COLIN J. PARRIS | FOR | FOR |
| APTIV PLC | 2026-04-29 | ELECTION OF DIRECTOR: ANA G. PINCZUK | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | PROPOSAL TO RE-APPOINT AUDITORS, RATIFY INDEPENDENT PUBLIC ACCOUNTING FIRM AND AUTHORIZE THE DIRECTORS TO DETERMINE THE FEES PAID TO THE AUDITORS. | AGAINST | FOR |
| APTIV PLC | 2026-04-29 | SAY-ON-PAY - TO APPROVE, BY ADVISORY VOTE, EXECUTIVE COMPENSATION. | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: ROBERT A. BRADWAY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: MORTIMER TIM&QUOT J. BUCKLEY &QUOT | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: LYNNE M. DOUGHTIE | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: DAVID L. GITLIN | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: LYNN J. GOOD | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: STAYCE D. HARRIS | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: AKHIL JOHRI | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: DAVID L. JOYCE | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: STEVEN M. MOLLENKOPF | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: ROBERT KELLY ORTBERG | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: JOHN M. RICHARDSON | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: BRADLEY D. TILDEN | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | APPROVE, ON AN ADVISORY BASIS, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | BOARD COMMITTEE ON DISABILITY ACCESS. | AGAINST | AGAINST |
| THE BOEING COMPANY | 2026-04-17 | ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: DIANE M. BRYANT | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: GAYLA J. DELLY | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: KENNETH Y. HAO | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: CHECK KIAN LOW | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: JUSTINE F. PAGE | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HENRY SAMUELI | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HOCK E. TAN | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ELECTION OF DIRECTOR: HARRY L. YOU | FOR | FOR |
| BROADCOM INC | 2026-04-20 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSE-COOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF BROADCOM FOR THE FISCAL YEAR ENDING NOVEMBER 1, 2026. | FOR | FOR |
| BROADCOM INC | 2026-04-20 | ADVISORY VOTE TO APPROVE THE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| KKR & CO. INC. | 2026-04-21 | AN AMENDMENT TO THE COMPANYS SECOND AMENDED AND RESTATED CERTIFICATE OF INCORPORATION (THE EXISTING CHARTER&QUOT) TO REMOVE THE SUPERMAJORITY VOTING REQUIREMENTS FOR STOCKHOLDERS TO AMEND CERTAIN PROVISIONS OF THE COMPANYS EXISTING CHARTER. &QUOT | FOR | FOR |
| KKR & CO. INC. | 2026-04-21 | AN AMENDMENT TO THE EXISTING CHARTER TO ESTABLISH STOCKHOLDERS MEETINGS AS THE SOLE MECHANISM FOR APPROVAL OF MATTERS ON WHICH HOLDERS OF COMMON STOCK ARE REQUIRED OR PERMITTED TO VOTE. | FOR | FOR |
| KKR & CO. INC. | 2026-04-21 | AN AMENDMENT TO THE EXISTING CHARTER TO GRANT THE BOARD THE SOLE AUTHORITY TO FILL BOARD VACANCIES AND NEWLY CREATED DIRECTORSHIPS. | FOR | FOR |
| KKR & CO. INC. | 2026-04-21 | OTHER AMENDMENTS TO THE EXISTING CHARTER TO MODERNIZE AND STREAMLINE THE EXISTING CHARTER. | FOR | FOR |
| KKR & CO. INC. | 2026-04-21 | THE ADJOURNMENT OF THE SPECIAL MEETING, FROM TIME TO TIME, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES IN FAVOR OF ANY OF THE AMENDMENTS TO THE EXISTING CHARTER. | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: KERRII B. ANDERSON | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: JEFF M. FETTIG | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: ROBERT J. GAMGORT | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: HEIDI G. PETZ | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: AARON M. POWELL | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: MARTA R. STEWART | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: MICHAEL H. THAMAN | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: MATTHEW THORNTON III | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ELECTION OF DIRECTOR: THOMAS L. WILLIAMS | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ADVISORY APPROVAL OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS | FOR | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | ADVISORY APPROVAL OF MANAGEMENT PROPOSAL TO AMEND SHAREHOLDERS ABILITY TO CALL A SPECIAL MEETING TO A 25% OWNERSHIP THRESHOLD | AGAINST | FOR |
| THE SHERWIN-WILLIAMS COMPANY | 2026-04-22 | SHAREHOLDER PROPOSAL REGARDING SHAREHOLDER ABILITY TO CALL A SPECIAL MEETING | FOR | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: THOMAS F. FRIST III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: SAMUEL N. HAZEN | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOHN W. CHIDSEY, III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: NANCY-ANN DEPARLE | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WILLIAM R. FRIST | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: HUGH F. JOHNSTON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MICHAEL W. MICHELSON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WAYNE J. RILEY, M.D. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: ANDREA B. SMITH | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING A REPORT ON HEALTHCARE CONSEQUENCES. | AGAINST | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING SHAREHOLDERS RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: N. AHUJA | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: C. BABINEAUX-FONTENOT | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: S. E. BLOUNT | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: R. B. FORD | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: P. GONZALEZ | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: M. A. KUMBIER | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: D. W. MCDEW | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: N. MCKINSTRY | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: M. G. OGRADY | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: M. F. ROMAN | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: D. J. STARKS | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | ELECTION OF DIRECTOR: J. G. STRATTON | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | RATIFICATION OF ERNST & YOUNG LLP AS AUDITORS | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | SAY ON PAY - AN ADVISORY VOTE ON THE APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | APPROVAL OF THE ABBOTT LABORATORIES 2026 INCENTIVE STOCK PROGRAM | FOR | FOR |
| ABBOTT LABORATORIES | 2026-04-24 | APPROVAL OF THE ABBOTT LABORATORIES 2026 EMPLOYEE STOCK PURCHASE PLAN FOR NON-U.S. EMPLOYEES | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: STEVEN D. BLACK | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: MARK A. CHANCY | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: THEODORE F. CRAVER, JR. | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: RICHARD K. DAVIS | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: FABIAN T. GARCIA | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: WAYNE M. HEWETT | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: CECELIA G. MORKEN | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: MARIA R. MORRIS | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: FELICIA F. NORWOOD | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: RONALD L. SARGENT | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: CHARLES W. SCHARF | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ELECTION OF DIRECTOR: SUZANNE M. VAUTRINOT | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | ADVISORY RESOLUTION TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY). | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | PROPOSAL TO AMEND AND RESTATE THE COMPANYS 2022 LONG-TERM INCENTIVE PLAN. | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | PROPOSAL TO RATIFY KPMG AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - REQUEST FOR BOARD OF DIRECTORS TO ADOPT POLICY FOR AN INDEPENDENT CHAIR. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - GOVERN BY MAJORITY VOTE. | FOR | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - ENERGY SUPPLY RATIO. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - REPORT ON HIGH-CARBON FINANCING LITIGATION RISKS. | AGAINST | AGAINST |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - BOARD COMMITTEE ON INDIGENOUS PEOPLES RIGHTS. | AGAINST | AGAINST |
| WELLS FARGO & COMPANY | 2026-04-28 | SHAREHOLDER PROPOSAL - REPORT ON RESPECTING VENDOR CIVIL LIBERTIES. | AGAINST | AGAINST |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: VACANT | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: STEPHEN W. BERGSTROM | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: MICHAEL A. CREEL | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: CARRI A. LOCKHART | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: RICHARD E. MUNCRIEF | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: PETER A. RAGAUSS | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: ROSE M. ROBESON | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: SCOTT D. SHEFFIELD | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: WILLIAM H. SPENCE | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: JESSE J. TYSON | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM: CHAD J. ZAMARIN | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | APPROVE THE AMENDMENT AND RESTATEMENT OF THE WILLIAMS COMPANIES, INC. 2007 INCENTIVE PLAN TO INCREASE THE NUMBER OF ISSUABLE SHARES FROM 50,000,000 TO 85,000,000, REMOVE THE PLAN EXPIRATION DATE, INCREASE THE ANNUAL DIRECTOR EQUITY GRANT LIMIT, ELIMINATE SHARE RECYCLING FOR TAX WITHHOLDING, REMOVE CERTAIN CHANGE IN CONTROL PROVISIONS, AND MAKE OTHER AMENDMENTS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | APPROVE THE AMENDMENT AND RESTATEMENT OF THE WILLIAMS COMPANIES, INC. 2007 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE NUMBER OF ISSUABLE SHARES FROM 5,200,000 TO 7,200,000, EXTEND THE TERM SIX YEARS, AND MAKE OTHER AMENDMENTS. | FOR | FOR |
| THE WILLIAMS COMPANIES, INC. | 2026-04-28 | RATIFY THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MICHELE BURNS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MARK FLAHERTY | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KIMBERLEY HARRIS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN HESS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KEVIN JOHNSON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: ELLEN KULLMAN | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KC MCCLURE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS MONTAG | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: PETER OPPENHEIMER | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID SOLOMON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JAN TIGHE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID VINIAR | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN WALDRON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | AGAINST | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING SPECIAL SHAREHOLDER MEETING THRESHOLDS | FOR | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | PROPOSAL WITHDRAWN | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF ENERGY SUPPLY RATIO | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING LOBBYING DISCLOSURE | AGAINST | AGAINST |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: AMI BADANI | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: LESLIE A. BRUN | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: STEPHANIE A. BURNS | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: PAMELA J. CRAIG | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT F. CUMMINGS, JR. | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: ROGER W. FERGUSON, JR. | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: THOMAS D. FRENCH | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: DANIEL P. HUTTENLOCHER | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: KEVIN J. MARTIN | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ELECTION OF DIRECTOR: WENDELL P. WEEKS | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | ADVISORY APPROVAL OF OUR EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| CORNING INCORPORATED | 2026-04-30 | REQUEST TO ADOPT AN INDEPENDENT CHAIR POLICY | AGAINST | AGAINST |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: REKHA AGRAWAL | FOR | FOR |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: KELLY BAKER | FOR | FOR |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: RICK BECKWITT | FOR | FOR |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: BILL BRUNDAGE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: GEOFF DRABBLE | FOR | FOR |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: CATHY HALLIGAN | FOR | FOR |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: BRIAN MAY | FOR | FOR |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: JAMES S. METCALF | FOR | FOR |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: KEVIN MURPHY | FOR | FOR |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: ALAN MURRAY | FOR | FOR |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | ELECTION OF DIRECTOR TO HOLD OFFICE UNTIL THE COMPANYS NEXT ANNUAL MEETING OF STOCKHOLDERS AND UNTIL SUCH DIRECTORS SUCCESSOR SHALL HAVE BEEN ELECTED AND QUALIFIED: SUZANNE WOOD | FOR | FOR |
| FERGUSON ENTERPRISES INC. | 2026-04-30 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| FERGUSON ENTERPRISES INC. | 2026-04-30 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS FOR THE FIVE-MONTH TRANSITION PERIOD FROM AUGUST 1, 2025 TO DECEMBER 31, 2025. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JACQUELINE K. BARTON, PH.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JEFFREY A. BLUESTONE, PH.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: SANDRA J. HORNING, M.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: KELLY A. KRAMER | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: TED W. LOVE, M.D. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: HARISH MANWANI | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DANIEL P. ODAY | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JAVIER J. RODRIGUEZ | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | ELECTION OF DIRECTOR TO SERVE FOR THE NEXT YEAR AND UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ANTHONY WELTERS | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO RATIFY THE SELECTION OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GILEAD SCIENCES, INC. | 2026-04-30 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS PRESENTED IN THE PROXY STATEMENT. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO APPROVE THE AMENDED AND RESTATED GILEAD SCIENCES, INC. 2022 EQUITY INCENTIVE PLAN. | FOR | FOR |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIR POLICY, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING A REPORT ON THE IMPACT OF EXTENDED PATENT EXCLUSIVITIES ON PATIENT ACCESS, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| GILEAD SCIENCES, INC. | 2026-04-30 | TO VOTE ON A STOCKHOLDER PROPOSAL REQUESTING A REPORT ON THE RISKS OF ESG AND DEI EXECUTIVE COMPENSATION METRICS, IF PROPERLY PRESENTED AT THE ANNUAL MEETING. | AGAINST | AGAINST |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: TRACY A. ATKINSON | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: CHRISTOPHER T. CALIO | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: LEANNE G. CARET | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BERNARD A. HARRIS, JR. | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: GEORGE R. OLIVER | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ELLEN M. PAWLIKOWSKI | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: DENISE L. RAMOS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: FREDRIC G. REYNOLDS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BRIAN C. ROGERS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT O. WORK | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: PAOLA M. ARBOUR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: JONATHAN E. BALIFF | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: RANJANA B. CLARK | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: ROB C. HOLMES | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DAVID S. HUNTLEY | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: THOMAS E. LONG | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: MARK W. MIDKIFF | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: STEVEN P. ROSENBERG | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: DALE W. TREMBLAY | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | ELECTION OF DIRECTOR TO SERVE UNTIL THE NEXT ANNUAL MEETING OF STOCKHOLDERS OR UNTIL THEIR SUCCESSORS ARE ELECTED AND QUALIFIED: LAURA L. WHITLEY | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | TO APPROVE, ON AN ADVISORY BASIS, THE 2025 COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DESCREIBED IN THE PROXY STATEMENT. | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | TO APPROVE THE REDOMESTICATION OF THE COMPANY FROM DELAWARE TO TEXAS BY WAY OF CONVERSION. | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | TO APPROVE, ON AN ADVISORY BASIS, INCREASING THE THRESHOLD TO SUBMIT STOCKHOLDER PROPOSALS. | FOR | FOR |
| TEXAS CAPITAL BANCSHARES, INC. | 2026-04-21 | TO ADJOURN THE ANNUAL MEETING TO A LATER DATE OR DATES, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE INSUFFICIENT VOTES TO ADOPT ANY OF PROPOSALS 2-5. | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: ANN B. CRANE | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: RAFAEL A. DIAZ-GRANADOS | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: VIRGINIA A. HEPNER | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: JOHN C. INGLIS | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: KATHERINE M.A. KLINE | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: RICHARD W. NEU | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: KENNETH J. PHELAN | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: DAVID L. PORTEOUS | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: ALICE L. RODRIGUEZ | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: JAMES D. ROLLINS III | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: TERESA H. SHEA | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: ROGER J. SIT | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: STEPHEN D. STEINOUR | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: JEFFREY L. TATE | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | ELECTION OF DIRECTOR: GARY TORGOW | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | AN ADVISORY RESOLUTION TO APPROVE, ON A NON-BINDING BASIS, THE COMPENSATION OF EXECUTIVES AS DESCRIBED IN THE PROXY MATERIALS. | FOR | FOR |
| HUNTINGTON BANCSHARES INCORPORATED | 2026-04-22 | RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| LIFE TIME GROUP HOLDINGS, INC. | 2026-04-22 | DIRECTOR: JOEL ALSFINE | FOR: JOEL ALSFINE | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| LIFE TIME GROUP HOLDINGS, INC. | 2026-04-22 | DIRECTOR: JONATHAN COSLET | FOR: JONATHAN COSLET | FOR |
| LIFE TIME GROUP HOLDINGS, INC. | 2026-04-22 | DIRECTOR: J. KRISTOFER GALASHAN | FOR: J. KRISTOFER GALASHAN | FOR |
| LIFE TIME GROUP HOLDINGS, INC. | 2026-04-22 | DIRECTOR: STUART LASHER | FOR: STUART LASHER | FOR |
| LIFE TIME GROUP HOLDINGS, INC. | 2026-04-22 | DIRECTOR: JENNIFER POMERANTZ | FOR: JENNIFER POMERANTZ | FOR |
| LIFE TIME GROUP HOLDINGS, INC. | 2026-04-22 | TO APPROVE, BY A NON-BINDING VOTE, THE NAMED EXECUTIVE OFFICER COMPENSATION AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| LIFE TIME GROUP HOLDINGS, INC. | 2026-04-22 | TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: BRADLEY T. FAVREAU | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: KENNETH M. HARTWICK | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: AJOY H. KARNA | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: JENNIFER E. LOWRY | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: DONALD C.I. LUCKY, KC | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: SHIRIN S. OCONNOR | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: AURELIE P. RICHARD | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ELECTION OF DIRECTOR FOR ONE YEAR TERM: RICHARD S. SWARTZ | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | ADVISORY APPROVAL OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| MYR GROUP INC. | 2026-04-23 | RATIFICATION OF THE APPOINTMENT OF OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM. | FOR | FOR |
| RAMBUS INC. | 2026-04-23 | ELECTION CLASS I NOMINEE: CHARLES KISSNER | AGAINST | FOR |
| RAMBUS INC. | 2026-04-23 | ELECTION CLASS I NOMINEE: MEERA RAO | FOR | FOR |
| RAMBUS INC. | 2026-04-23 | ELECTION CLASS I NOMINEE: NECIP SAYINER | FOR | FOR |
| RAMBUS INC. | 2026-04-23 | ELECTION CLASS I NOMINEE: LUC SERAPHIN | FOR | FOR |
| RAMBUS INC. | 2026-04-23 | RATIFICATION OF KPMG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RAMBUS INC. | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: GARY D. BUTLER | FOR: GARY D. BUTLER | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: KEVIN D. CHAPMAN | FOR: KEVIN D. CHAPMAN | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: DONALD CLARK, JR. | WITHHOLD: DONALD CLARK, JR. | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: M. RAY H. COLE, JR. | FOR: M. RAY H. COLE, JR. | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: JOHN M. CREEKMORE | FOR: JOHN M. CREEKMORE | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: ALBERT J. DALE, III | FOR: ALBERT J. DALE, III | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: JILL V. DEER | FOR: JILL V. DEER | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: CONNIE L. ENGEL | FOR: CONNIE L. ENGEL | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: ROSE J. FLENORL | FOR: ROSE J. FLENORL | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: JOHN T. FOY | FOR: JOHN T. FOY | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: NEAL A. HOLLAND, JR. | FOR: NEAL A. HOLLAND, JR. | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: JONATHAN A. LEVY | FOR: JONATHAN A. LEVY | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: E. ROBINSON MCGRAW | FOR: E. ROBINSON MCGRAW | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: RENEE MOORE | FOR: RENEE MOORE | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: TED E. PARKER | FOR: TED E. PARKER | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: SEAN M. SUGGS | FOR: SEAN M. SUGGS | FOR |
| RENASANT CORPORATION | 2026-04-28 | DIRECTOR: C. MITCHELL WAYCASTER | FOR: C. MITCHELL WAYCASTER | FOR |
| RENASANT CORPORATION | 2026-04-28 | ADOPTION, IN A NON-BINDING ADVISORY VOTE, OF A RESOLUTION APPROVING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| RENASANT CORPORATION | 2026-04-28 | RATIFICATION OF THE APPOINTMENT OF BDO USA, P.C. AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR 2026. | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: DOUGLAS BROOKS | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: DANIEL BROWN | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: SUSAN CUNNINGHAM | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: IAN DUNDAS | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: HILARY FOULKES | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: KEVIN MCCARTHY | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: SAMANTHA MCKINNEY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: WARD POLZIN | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: JEFF SHEETS | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: ANNE TAYLOR | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR TO SERVE UNTIL THE 2027 ANNUAL MEETING: MARGUERITE WOUNG-CHAPMAN | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT. | FOR | FOR |
| CHORD ENERGY CORPORATION | 2026-04-29 | TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| UNITIL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: NEVEEN F. AWAD | FOR | FOR |
| UNITIL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: WINFIELD S. BROWN | FOR | FOR |
| UNITIL CORPORATION | 2026-04-29 | ELECTION OF DIRECTOR: MARK H. COLLIN | FOR | FOR |
| UNITIL CORPORATION | 2026-04-29 | TO RATIFY THE SELECTION OF INDEPENDENT REGISTERED ACCOUNTING FIRM, DELOITTE & TOUCHE LLP, FOR FISCAL YEAR 2026 | FOR | FOR |
| UNITIL CORPORATION | 2026-04-29 | ADVISORY VOTE ON THE APPROVAL OF EXECUTIVE COMPENSATION | FOR | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: ROBERT L. ZERBE | WITHHOLD: ROBERT L. ZERBE | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: ALAN L. RUBINO | WITHHOLD: ALAN L. RUBINO | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: HEIDI HAGEN | WITHHOLD: HEIDI HAGEN | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: KEVIN F. MCLAUGHLIN | FOR: KEVIN F. MCLAUGHLIN | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: PAUL K. WOTTON | FOR: PAUL K. WOTTON | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: DOMINICK C. COLANGELO | WITHHOLD: DOMINICK C. COLANGEL | FOR |
| VERICEL CORPORATION | 2026-04-29 | DIRECTOR: LISA WRIGHT | FOR: LISA WRIGHT | FOR |
| VERICEL CORPORATION | 2026-04-29 | TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF VERICEL CORPORATIONS NAMED EXECUTIVE OFFICERS. | AGAINST | FOR |
| VERICEL CORPORATION | 2026-04-29 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS VERICEL CORPORATIONS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: STEVEN COOPER | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: CRAIG DAWSON | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: KAREN GOWLAND | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: AMY HUMPHREYS | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: NATE JORGENSEN | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: KRISTOPHER MATULA | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: DUANE MCDOUGALL | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: CHRISTOPHER MCGOWAN | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: JEFF STROM | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ELECTION OF DIRECTOR: SUE TAYLOR | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | ADVISORY VOTE ON FREQUENCY OF ADVISORY VOTE REGARDING EXECUTIVE COMPENSATION. | 1 YEAR | 1 YEAR |
| BOISE CASCADE COMPANY | 2026-04-30 | ADVISORY VOTE APPROVING THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| BOISE CASCADE COMPANY | 2026-04-30 | TO RATIFY THE APPOINTMENT OF KPMG AS THE COMPANYS EXTERNAL AUDITORS FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| POLARIS INC. | 2026-04-30 | ELECTION OF CLASS II DIRECTOR FOR THREE-YEAR TERMS ENDING 2029: GEORGE W. BILICIC | AGAINST | FOR |
| POLARIS INC. | 2026-04-30 | ELECTION OF CLASS II DIRECTOR FOR THREE-YEAR TERMS ENDING 2029: GARY E. HENDRICKSON | FOR | FOR |
| POLARIS INC. | 2026-04-30 | ELECTION OF CLASS II DIRECTOR FOR THREE-YEAR TERMS ENDING 2029: GWENNE A. HENRICKS | AGAINST | FOR |
| POLARIS INC. | 2026-04-30 | ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS | FOR | FOR |
| POLARIS INC. | 2026-04-30 | ADOPTION OF THE AMENDED AND RESTATED POLARIS INC. 2024 OMNIBUS INCENTIVE PLAN | AGAINST | FOR |
| POLARIS INC. | 2026-04-30 | RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED ACCOUNTING FIRM FOR FISCAL 2026 | FOR | FOR |
| DEUTSCHE TELEKOM AG | 2026-04-01 | SUBMISSIONS TO THE SHAREHOLDERS MEETING PURSUANT TO SECTION 176 (1) SENTENCE 1 AKTG (NO RESOLUTION). | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPROPRIATION OF NET INCOME | FOR | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPROVAL OF THE ACTIONS OF THE MEMBERS OF THE BOARD OF MANAGEMENT | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPROVAL OF THE ACTIONS OF THE MEMBERS OF THE SUPERVISORY BOARD | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPOINTMENT OF THE AUDITOR AND THE GROUP AUDITOR | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPOINTMENT OF THE AUDITOR FOR SUSTAINABILITY REPORTING | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | ELECTIONS TO THE SUPERVISORY BOARD: DR. FRANK APPEL | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | ELECTIONS TO THE SUPERVISORY BOARD: MR. STEFAN B. WINTELS | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | ELECTIONS TO THE SUPERVISORY BOARD: DR. THOMAS DOHMKE | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | ELECTIONS TO THE SUPERVISORY BOARD: DR. PHILIPP HERZIG | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE CANCELLATION OF THE AUTHORIZED CAPITAL 2022 AND THE CREATION OF THE AUTHORIZED CAPITAL 2026 | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE AMENDMENT TO SECTION 13 OF THE ARTICLES OF INCORPORATION AND THE REMUNERATION OF THE SUPERVISORY BOARD MEMBERS | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE INCLUSION OF A JURISDICTION CLAUSE IN SECTION 21 OF THE ARTICLES OF INCORPORATION | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPROVAL OF THE REMUNERATION REPORT | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION A - COUNTER-MOTION ON ITEMS 2 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION B - COUNTER-MOTION ON ITEM 5 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION C - COUNTER-MOTION ON ITEM 5 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION D - COUNTER-MOTION ON ITEM 5 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION E - COUNTER-MOTION ON ITEM 4 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION F - NOMINATION FOR ELECTION ON ITEM 7 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION G - NOMINATION FOR ELECTION ON ITEM 7 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION H - NOMINATION FOR ELECTION ON ITEM 7 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| ING GROEP N.V. | 2026-04-14 | REMUNERATION REPORT FOR 2025 (ADVISORY VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | FINANCIAL STATEMENTS (ANNUAL ACCOUNTS) FOR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | DIVIDEND FOR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | DISCHARGE OF THE MEMBERS OF THE EXECUTIVE BOARD IN RESPECT OF THEIR DUTIES PERFORMED DURING THE YEAR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | DISCHARGE OF THE MEMBERS OF THE SUPERVISORY BOARD IN RESPECT OF THEIR DUTIES PERFORMED DURING THE YEAR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | REMUNERATION POLICY OF THE EXECUTIVE BOARD (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | REMUNERATION POLICY OF THE SUPERVISORY BOARD (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | VARIABLE REMUNERATION CAP FOR SELECTED GLOBAL STAFF (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | COMPOSITION OF THE EXECUTIVE BOARD: APPOINTMENT OF IDA LERNER (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | AUTHORIZATION OF THE EXECUTIVE BOARD TO ISSUE ORDINARY SHARES (VOTING ITEM). | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ING GROEP N.V. | 2026-04-14 | AUTHORIZATION OF THE EXECUTIVE BOARD TO ISSUE ORDINARY SHARES WITH OR WITHOUT PRE-EMPTIVE RIGHTS OF EXISTING SHAREHOLDERS (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | AUTHORIZATION OF THE EXECUTIVE BOARD TO ACQUIRE ORDINARY SHARES IN ING GROUPS OWN CAPITAL (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | REDUCTION OF THE ISSUED SHARE CAPITAL BY CANCELLING ORDINARY SHARES ACQUIRED BY ING GROUP PURSUANT TO THE AUTHORITY UNDER AGENDA ITEM 9 (VOTING ITEM). | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RECEIPT OF THE 2025 ANNUAL REPORT AND ACCOUNTS | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | APPROVAL OF THE 2025 DIRECTORS REMUNERATION REPORT | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-APPOINTMENT OF KPMG AS THE COMPANYS AUDITORS | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | AUTHORITY FOR THE AUDIT COMMITTEE TO AGREE THE AUDITORS REMUNERATION | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF LUC JOBIN AS A DIRECTOR (NOMINATIONS) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF TADEU MARROCO AS A DIRECTOR | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF KANDY ANAND AS A DIRECTOR (NOMINATIONS, REMUNERATION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF KAREN GUERRA AS A DIRECTOR (NOMINATIONS, REMUNERATION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF UTA KEMMERICH-KEIL AS A DIRECTOR (AUDIT, NOMINATIONS) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF VÉRONIQUE LAURY AS A DIRECTOR (AUDIT, NOMINATIONS) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF DARRELL THOMAS AS A DIRECTOR (AUDIT, NOMINATIONS) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF SERPIL TIMURAY AS A DIRECTOR (NOMINATIONS, REMUNERATION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | ELECTION OF MATTHEW WRIGHT AS A DIRECTOR (NOMINATIONS, REMUNERATION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | AUTHORITY TO MAKE DONATIONS TO POLITICAL ORGANISATIONS AND TO INCUR POLITICAL EXPENDITURE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | AUTHORITY FOR THE DIRECTORS TO ALLOT SHARES | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | TO APPROVE THE EXTENSION OF AND AMENDMENTS TO THE SHARESAVE SCHEME | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | AUTHORITY FOR THE DIRECTORS TO DISAPPLY STATUTORY PRE-EMPTION RIGHTS (SPECIAL RESOLUTION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | AUTHORITY FOR THE COMPANY TO PURCHASE ITS OWN SHARES (SPECIAL RESOLUTION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | NOTICE PERIOD FOR GENERAL MEETINGS (SPECIAL RESOLUTION) | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | REPORT OF THE NOMINATION & COMPENSATION COMMITTEE FOR THE 2025 FINANCIAL YEAR | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | ADOPTION OF THE ANNUAL ACCOUNTS FOR THE 2025 FINANCIAL YEAR. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | RELEASE OF LIABILITY OF THE DIRECTORS WITH RESPECT TO THEIR MANAGEMENT DURING THE 2025 FINANCIAL YEAR. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | RE-APPOINTMENT OF MS. STACEY CARTWRIGHT AS NON-EXECUTIVE DIRECTOR FOR A PERIOD OF THREE YEARS. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | RE-APPOINTMENT OF MS. RITA FORST AS NON-EXECUTIVE DIRECTOR FOR A PERIOD OF THREE YEARS. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | RE-APPOINTMENT OF MR. ROBERT WARDEN AS NON-EXECUTIVE DIRECTOR FOR A PERIOD OF FOUR YEARS. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | APPOINTMENT OF MR. WILLIAM DOUGLAS PARKER AS NON-EXECUTIVE DIRECTOR FOR A PERIOD OF FOUR YEARS. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | APPOINTMENT OF MR. PETER L. JUHAS AS THE PERSON REFERRED TO IN ARTICLE 16, PARAGRAPH 8 OF THE COMPANYS ARTICLES OF ASSOCIATION. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | APPOINTMENT OF KPMG ACCOUNTANTS N.V. FOR THE AUDIT OF THE COMPANYS ANNUAL ACCOUNTS FOR THE 2026 FINANCIAL YEAR. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | AUTHORIZATION OF THE BOARD OF DIRECTORS TO ISSUE SHARES AND TO GRANT RIGHTS TO SUBSCRIBE FOR SHARES. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AERCAP HOLDINGS N.V. | 2026-04-15 | AUTHORIZATION OF THE BOARD OF DIRECTORS TO LIMIT OR EXCLUDE PRE-EMPTIVE RIGHTS IN RELATION TO AGENDA ITEM 10(A). | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | AUTHORIZATION OF THE BOARD OF DIRECTORS TO REPURCHASE SHARES. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | CONDITIONAL AUTHORIZATION OF THE BOARD OF DIRECTORS TO REPURCHASE ADDITIONAL SHARES. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | APPROVAL OF INCREASE IN NUMBER OF ORDINARY SHARES IN THE COMPANYS CAPITAL AVAILABLE FOR ISSUANCE UNDER THE COMPANYS EQUITY INCENTIVE PLAN. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | REDUCTION OF CAPITAL THROUGH CANCELLATION OF SHARES. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ANALYSIS OF MANAGEMENT ACCOUNTS, ANALYSIS, DISCUSSION, AND VOTING ON THE MANAGEMENT REPORT AND THE COMPANYS FINANCIAL STATEMENTS, ACCOMPANIED BY THE INDEPENDENT AUDITORS REPORT AND PETROBRAS FISCAL COUNCILS OPINION FOR THE FISCAL YEAR ENDED ON DECEMBER 31, 2025. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | PROPOSAL FOR THE CAPITAL BUDGET FOR THE FISCAL YEAR OF 2026. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | PROPOSAL FOR THE ALLOCATION OF THE NET INCOME FOR THE 2025 FISCAL YEAR. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | PROPOSAL FOR THE ESTABLISHMENT OF 11 (ELEVEN) MEMBERS FOR THE BOARD OF DIRECTORS. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR BY COMMON SHAREHOLDERS WITH VOTING RIGHTS: FRANCISCO PETROS OLIVEIRA LIMA PAPATHANASIADIS | AGAINST | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR BY COMMON SHAREHOLDERS WITH VOTING RIGHTS: MÁRCIO ELLERY GIRÃO BARROSO | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | IF IT IS VERIFIED THAT NEITHER THE HOLDERS OF VOTING RIGHT SHARES NOR THE HOLDERS OF PREFERRED SHARES WITHOUT VOTING RIGHTS OR WITH RESTRICTED VOTING RIGHTS HAVE REACHED THE QUORUM REQUIRED IN ITEMS I AND II, RESPECTIVELY, OF PARAGRAPH 4, ARTICLE 141, OF LAW 6404, OF 1976, DO YOU WISH TO HAVE YOUR VOTE ADDED TO THE SHARES WITH VOTING RIGHTS IN ORDER TO ELECT TO THE BOARD OF DIRECTORS THE CANDIDATE WITH THE HIGHEST NUMBER OF VOTES AMONGST ALL THOSE WHO, APPEARING ON THIS BALLOT, RUN FOR THE SEPARATE ELECTION? | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTORS (CONTROLLING SHAREHOLDER): BRUNO MORETTI, JOSÉ FERNANDO COURA, MAGDA MARIA DE REGINA CHAMBRIARD, MARCELO WEICK POGLIESE, BENJAMIN ALVES RABELLO FILHO, RENATO CAMPOS GALUPPO, FÁBIO HENRIQUE BITTES TERRA, RICARDO BALDIN | AGAINST | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | IF ONE OF THE CANDIDATES THAT COMPOSES YOUR CHOSEN SLATE LEAVES IT, CAN THE VOTES CORRESPONDING TO YOUR SHARES CONTINUE TO BE CONFERRED ON THE SAME SLATE? | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DO YOU WISH TO REQUEST THE CUMULATIVE VOTING FOR THE ELECTION OF THE BOARD OF DIRECTORS, UNDER THE TERMS OF ART. 141 OF LAW 6,404, OF 1976? (IF THE SHAREHOLDER CHOOSES NO&QUOT OR &QUOTABSTAIN&QUOT, HIS/HER SHARES WILL NOT BE COMPUTED FOR THE REQUEST OF THE CUMULATIVE VOTING REQUEST). &QUOT | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | IN CASE OF A CUMULATIVE VOTING PROCESS, SHOULD THE CORRESPONDING VOTES TO YOUR SHARES BE EQUALLY DISTRIBUTED AMONG THE CANDIDATES INDICATED BELOW? [IF THE SHAREHOLDER CHOOSES YES&QUOT, ONLY THE CANDIDATES LISTED BELOW WITH THE ANSWER TYPE &QUOTAPPROVE&QUOT WILL BE CONSIDERED IN THE PROPORTIONAL PERCENTAGE DISTRIBUTION. IF THE SHAREHOLDER CHOOSES TO &QUOTABSTAIN&QUOT AND THE ELECTION OCCURS BY THE CUMULATIVE VOTING PROCESS, THE SHAREHOLDERS VOTE SHALL BE COUNTED AS AN ABSTENTION IN THE RESPECTIVE RESOLUTION...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). &QUOT | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: BRUNO MORETTI | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: MAGDA MARIA DE REGINA CHAMBRIARD | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: BENJAMIN ALVES RABELLO FILHO | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: FÁBIO HENRIQUE BITTES TERRA | R | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: JOSÉ FERNANDO COURA | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: MARCELO WEICK POGLIESE | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: RENATO CAMPOS GALUPPO | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: RICARDO BALDIN | R | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: JOSÉ JOÃO ABDALLA FILHO | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: MARCELO GASPARINO DA SILVA | R | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: MAURO RODRIGUES DA CUNHA | R | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF JOSÉ FERNANDO COURA, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF RENATO CAMPOS GALUPPO, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF RICARDO BALDIN, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF JOSÉ JOÃO ABDALLA FILHO, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF MARCELO GASPARINO DA SILVA, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF MAURO RODRIGUES DA CUNHA, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF FRANCISCO PETROS OLIVEIRA LIMA PAPATHANASIADIS, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF MÁRCIO ELLERY GIRÃO BARROSOS, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | NOMINATION OF CANDIDATES FOR CHAIRMAN OF THE BOARD OF DIRECTORS. BRUNO MORETTI | AGAINST | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | PROPOSAL FOR THE ESTABLISHMENT OF 5 (FIVE) MEMBERS FOR THE FISCAL COUNCIL. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF THE FISCAL BOARD BY SINGLE SLATE OF CANDIDATES: NOMINATION OF ALL THE NAMES THAT COMPOSE THE SLATE. - CONTROLLING SHAREHOLDER. MARIANA DE ASSIS ESPÉCIE (MAIN) / BRENNO LEOPOLDO CAVALCANTE DE PAULA (ALTERNATE) LUCIANO JOSÉ DE ARAÚJO (MAIN) / GUSTAVO CERQUEIRA ATAÍDE (ALTERNATE) RAFAEL REZENDE BRIGOLINI (MAIN) / DANIEL CARDOSO LEAL (ALTERNATE) | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | IF ONE OF THE CANDIDATES OF THE SLATE LEAVES IT, TO ACCOMMODATE THE SEPARATE ELECTION REFERRED TO IN ARTICLES 161, PARAGRAPH 4, AND 240 OF LAW 6404, OF 1976, CAN THE VOTES CORRESPONDING TO YOUR SHARES CONTINUE TO BE CONFERRED TO THE SAME SLATE? | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | NOMINATION OF CANDIDATES TO THE FISCAL COUNCIL BY MINORITY SHAREHOLDERS WITH VOTING RIGHTS (THE SHAREHOLDER MUST FILL THIS FIELD IF THE GENERAL ELECTION FIELD WAS LEFT IN BLANK). RONALDO DIAS (MAIN) / RICARDO JOSÉ MARTINS GIMENEZ (ALTERNATE) | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ESTABLISHMENT OF THE COMPENSATION OF MANAGEMENT, FISCAL COUNCIL MEMBERS, AND MEMBERS OF THE STATUTORY ADVISORY COMMITTEES OF THE BOARD OF DIRECTORS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | APPROVAL OF THE COMPANY FINANCIAL STATEMENTS FOR FISCAL YEAR 2025. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR FISCAL YEAR 2025. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | APPROPRIATION OF NET INCOME FOR FISCAL YEAR 2025 AND PAYMENT OF THE DIVIDEND. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | APPROVAL OF REGULATED AGREEMENTS AND COMMITMENTS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | RENEWAL OF THE TERM OF MR. ANTOINE FRÉROT AS DIRECTOR. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | RENEWAL OF THE TERM OF MRS. ESTELLE BRACHIANOFF AS DIRECTOR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | APPOINTMENT OF MR. JEAN-CHRISTOPHE TARET AS DIRECTOR REPRESENTATIVE OF EMPLOYEE SHAREHOLDERS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE COMPENSATION PAID DURING FISCAL YEAR 2025 OR AWARDED IN RESPECT OF THE SAME FISCAL YEAR TO MR. ANTOINE FRÉROT, CHAIRMAN OF THE BOARD OF DIRECTORS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE COMPENSATION PAID DURING FISCAL YEAR 2025 OR AWARDED IN RESPECT OF THE SAME FISCAL YEAR TO MRS. ESTELLE BRACHLIANOFF, CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE INFORMATION RELATIVE TO THE 2025 COMPENSATION OF THE DIRECTORS (EXCLUDING THE CHAIRMAN OF THE BOARD OF DIRECTORS AND THE CHIEF EXECUTIVE OFFICER) AS MENTIONED IN ARTICLE L. 22-10-9 I OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE CHAIRMAN OF THE BOARDS COMPENSATION POLICY IN RESPECT OF FISCAL YEAR 2026. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE CHIEF EXECUTIVE OFFICERS COMPENSATION POLICY IN RESPECT OF FISCAL YEAR 2026. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE DIRECTORS COMPENSATION POLICY IN RESPECT OF FISCAL YEAR 2026. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | AUTHORIZATION TO BE GIVEN TO THE BOARD OF DIRECTORS TO DEAL IN THE COMPANYS SHARES. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE THE SHARE CAPITAL OF THE COMPANY OR ANOTHER COMPANY BY ISSUING SHARES AND/OR SECURITIES GIVING ACCESS, IMMEDIATELY OR AT A LATER DATE, TO SHARE CAPITAL, WITH PREFERENTIAL SUBSCRIPTION RIGHTS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS TO ISSUE SHARES ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE FRAME OF A SHARE CAPITAL INCREASE WITH OR WITHOUT PREFERENTIAL SUBSCRIPTION RIGHTS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE THE SHARE CAPITAL THROUGH THE INCORPORATION OF PREMIUMS, RESERVES, PROFITS OR OTHER ANY ITEMS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS FOR THE PURPOSE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS TO REDUCE THE SHARE CAPITAL BY THE CANCELATION OF TREASURY SHARES. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | POWERS TO CARRY OUT FORMALITIES. | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | RECEIVE THE 2025 REPORT AND ACCOUNTS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NATWEST GROUP PLC. | 2026-04-28 | TO APPROVE THE ANNUAL REMUNERATION REPORT IN THE DIRECTORS REMUNERATION REPORT | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO DECLARE A FINAL DIVIDEND OF 23 PENCE PER ORDINARY SHARE | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT RICK HAYTHORNTHWAITE AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT PAUL THWAITE AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT KATIE MURRAY AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO ELECT JOSH CRITCHLEY AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT ROISIN DONNELLY AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT PATRICK FLYNN AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT GEETA GOPALAN AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO ELECT ALBERT HITCHCOCK AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT STUART LEWIS AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT GILL WHITEHEAD AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT LENA WILSON AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO APPOINT PRICEWATERHOUSECOOPERS LLP AS AUDITORS OF THE COMPANY | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO AUTHORISE THE GROUP AUDIT COMMITTEE TO FIX THE REMUNERATION OF THE AUDITORS | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE DIRECTORS GENERAL AUTHORITY TO ALLOT SHARES IN THE COMPANY | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE DIRECTORS AUTHORITY TO ALLOT EQUITY SECURITIES ON A NON PRE-EMPTIVE BASIS IN CONNECTION WITH AN OFFER OR ISSUE OF EQUITY SECURITIES | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE DIRECTORS AUTHORITY TO ALLOT EQUITY SECURITIES ON A NON PRE-EMPTIVE BASIS IN CONNECTION WITH THE FINANCING OF A TRANSACTION | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE DIRECTORS AUTHORITY TO ALLOT ORDINARY SHARES OR GRANT RIGHTS TO SUBSCRIBE FOR OR TO CONVERT ANY SECURITY INTO ORDINARY SHARES IN RELATION TO EQUITY CONVERTIBLE NOTES | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE DIRECTORS AUTHORITY TO ALLOT EQUITY SECURITIES ON A NON PRE-EMPTIVE BASIS IN CONNECTION WITH EQUITY CONVERTIBLE NOTES | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE AUTHORITY TO PERMIT THE HOLDING OF GENERAL MEETINGS ON 14 CLEAR DAYS NOTICE | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE AUTHORITY IN RESPECT OF POLITICAL DONATIONS AND EXPENDITURE BY THE COMPANY IN TERMS OF SECTIONS 366 AND 367 OF THE COMPANIES ACT 2006 | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE AUTHORITY FOR THE COMPANY TO PURCHASE ITS OWN SHARES ON A RECOGNISED INVESTMENT EXCHANGE | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO AUTHORISE THE COMPANY TO MAKE OFF-MARKET PURCHASES OF PREFERENCE SHARES | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE INDIVIDUAL COMPANY FINANCIAL STATEMENTS FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| SANOFI | 2026-04-29 | APPROPRIATION OF PROFITS FOR THE YEAR ENDED DECEMBER 31, 2025 AND DECLARATION OF DIVIDEND | FOR | FOR |
| SANOFI | 2026-04-29 | REAPPOINTMENT OF CHRISTOPHE BABULE AS A DIRECTOR | FOR | FOR |
| SANOFI | 2026-04-29 | REAPPOINTMENT OF JEAN-PAUL KRESS AS A DIRECTOR | FOR | FOR |
| SANOFI | 2026-04-29 | APPOINTMENT OF BELÉN GARIJO AS A DIRECTOR | FOR | FOR |
| SANOFI | 2026-04-29 | APPOINTMENT OF CHRISTEL HEYDEMANN AS A DIRECTOR | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE REPORT ON THE COMPENSATION OF CORPORATE OFFICERS ISSUED IN ACCORDANCE WITH ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPONENTS OF THE COMPENSATION PAID OR AWARDED IN RESPECT OF THE YEAR ENDED DECEMBER 31, 2025 TO FRÉDÉRIC OUDÉA, CHAIRMAN OF THE BOARD | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPONENTS OF THE COMPENSATION PAID OR AWARDED IN RESPECT OF THE YEAR ENDED DECEMBER 31, 2025 TO PAUL HUDSON, CHIEF EXECUTIVE OFFICER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SANOFI | 2026-04-29 | SETTING OF THE AMOUNT OF DIRECTORS COMPENSATION | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPENSATION POLICY FOR DIRECTORS | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPENSATION POLICY FOR THE CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPENSATION POLICY FOR PAUL HUDSON, CHIEF EXECUTIVE OFFICER UNTIL END-OF-DAY ON FEBRUARY 17, 2026 | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPENSATION POLICY FOR OLIVIER CHARMEIL, INTERIM CHIEF EXECUTIVE OFFICER | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPENSATION POLICY FOR BELÉN GARIJO, FUTURE CHIEF EXECUTIVE OFFICER | FOR | FOR |
| SANOFI | 2026-04-29 | AUTHORIZATION TO THE BOARD OF DIRECTORS TO CARRY OUT TRANSACTIONS IN THE COMPANYS SHARES (USABLE OUTSIDE THE PERIOD OF A PUBLIC TENDER OFFER) | FOR | FOR |
| SANOFI | 2026-04-29 | AMENDMENT TO THE COMPANYS ARTICLES OF ASSOCIATION | AGAINST | FOR |
| SANOFI | 2026-04-29 | DELEGATION TO THE BOARD OF DIRECTORS OF COMPETENCE TO DECIDE ON THE ISSUANCE OF SHARES OR SECURITIES GIVING ACCESS TO THE COMPANYS SHARE CAPITAL RESERVED FOR MEMBERS OF SAVINGS PLANS, WITH WAIVER OF PREEMPTIVE RIGHTS IN THEIR FAVOR | FOR | FOR |
| SANOFI | 2026-04-29 | DELEGATION TO THE BOARD OF DIRECTORS OF COMPETENCE TO DECIDE ON THE ISSUANCE OF SHARES OR SECURITIES GIVING ACCESS TO THE COMPANYS SHARE CAPITAL TO CATEGORIES OF BENEFICIARIES CONSISTING OF EMPLOYEES AND CORPORATE OFFICERS OF FOREIGN SUBSIDIARIES, WITH WAIVER OF PREEMPTIVE RIGHTS IN THEIR FAVOR | FOR | FOR |
| SANOFI | 2026-04-29 | POWERS TO CARRY OUT FORMALITIES | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE PARENT COMPANYS FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AXA | 2026-04-30 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| AXA | 2026-04-30 | INCOME APPROPRIATION FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025 AND SETTING OF A DIVIDEND OF €2.32 PER SHARE | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE INFORMATION REFERRED TO IN ARTICLE L.22-10-9, I OF THE FRENCH COMMERCIAL CODE (CODE DE COMMERCE) RELATING TO THE COMPENSATION OF CORPORATE OFFICERS (MANDATAIRES SOCIAUX) | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE COMPONENTS OF COMPENSATION PAID DURING, OR GRANTED IN RESPECT OF, THE FISCAL YEAR ENDED DECEMBER 31, 2025 TO ANTOINE GOSSET-GRAINVILLE, CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE COMPONENTS OF COMPENSATION PAID DURING, OR GRANTED IN RESPECT OF, THE FISCAL YEAR ENDED DECEMBER 31, 2025 TO THOMAS BUBERL, CHIEF EXECUTIVE OFFICER | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHIEF EXECUTIVE OFFICE | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE DIRECTORS | FOR | FOR |
| AXA | 2026-04-30 | STATUTORY AUDITORS SPECIAL REPORT ON AGREEMENTS REFERRED TO IN ARTICLE L.225-38 OF THE FRENCH COMMERCIAL CODE | FOR | FOR |
| AXA | 2026-04-30 | RENEWAL OF THE MANDATE OF THOMAS BUBERL AS DIRECTOR FOR A FOUR- YEAR TERM | FOR | FOR |
| AXA | 2026-04-30 | RENEWAL OF THE MANDATE OF EWOUT STEENBERGEN AS DIRECTOR FOR A FOUR-YEAR TERM | FOR | FOR |
| AXA | 2026-04-30 | RENEWAL OF THE MANDATE OF RACHEL PICARD AS DIRECTOR FOR A THREE- YEAR TERM | FOR | FOR |
| AXA | 2026-04-30 | RENEWAL OF THE MANDATE OF GÉRALD HARLIN AS DIRECTOR FOR A TWO- YEAR TERM | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AXA | 2026-04-30 | APPOINTMENT OF PHILOMENA COLATRELLA AS DIRECTOR FOR A THREE-YEAR TERM | FOR | FOR |
| AXA | 2026-04-30 | AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS TO OPERATE ON THE SHARES OF THE COMPANY | FOR | FOR |
| AXA | 2026-04-30 | AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS TO REDUCE THE SHARE CAPITAL THROUGH CANCELLATION OF TREASURY SHARES | FOR | FOR |
| AXA | 2026-04-30 | DELEGATION OF POWER GRANTED TO THE BOARD OF DIRECTORS TO INCREASE THE SHARE CAPITAL BY ISSUING SHARES OR SECURITIES GIVING A RIGHT TO THE COMPANYS SHARES, RESERVED FOR EMPLOYEES ENROLLED IN AN EMPLOYER-SPONSORED COMPANY SAVINGS PLAN, WITHOUT PREFERENTIAL SUBSCRIPTION RIGHTS OF THE SHAREHOLDERS | FOR | FOR |
| AXA | 2026-04-30 | DELEGATION OF POWER GRANTED TO THE BOARD OF DIRECTORS TO INCREASE THE SHARE CAPITAL BY ISSUING SHARES, WITHOUT PREFERENTIAL SUBSCRIPTION RIGHTS OF THE SHAREHOLDERS, IN FAVOR OF A SPECIFIC CATEGORY OF BENEFICIARIES | FOR | FOR |
| AXA | 2026-04-30 | AMENDMENTS OF ARTICLE 10.C OF THE BYLAWS RELATING TO THE APPOINTMENT OF THE EMPLOYEE SHAREHOLDER REPRESENTATIVE TO THE BOARD OF DIRECTORS | FOR | FOR |
| AXA | 2026-04-30 | AMENDMENT OF ARTICLE 23 OF THE BYLAWS RELATING TO SHAREHOLDERS MEETING | FOR | FOR |
| VALE S.A. | 2026-04-30 | EVALUATION OF THE MANAGEMENT REPORT AND ACCOUNTS, AND EXAMINATION, DISCUSSION, AND VOTING ON THE FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| VALE S.A. | 2026-04-30 | PROPOSAL FOR THE ALLOCATION OF PROFITS FOR THE 2025 FISCAL YEAR. | FOR | FOR |
| VALE S.A. | 2026-04-30 | SETTING THE ANNUAL GLOBAL COMPENSATION OF MANAGEMENT AND FISCAL COUNCIL MEMBERS FOR THE YEAR 2026. | FOR | FOR |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: MÁRCIO DE SOUZA (PRINCIPAL) / ALESSANDRA ELOY GADELHA (ALTERNATE) | FOR | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: ADRIANA DE ANDRADE SOLÉ (PRINCIPAL) / PEDRO ZANNONI (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: RAPHAEL MANHÃES MARTINS (PRINCIPAL) / JANDARACI FERREIRA DE ARAUJO (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: ARISTÓTELES NOGUEIRA FILHO (PRINCIPAL) / LEDA MARIA DEIRO HAHN (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | RATIFY THE APPOINTMENT OF MR. MARCIO ANTÔNIO CHIUMENTO AS AN EFFECTIVE MEMBER OF THE BOARD OF DIRECTORS IN ACCORDANCE WITH PARAGRAPH 9 OF ARTICLE 11 OF THE BY-LAWS. | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE PROTOCOLS AND JUSTIFICATIONS FOR THE MERGER OF BAOVALE MINERAÇÃO S.A. (BAOVALE&QUOT) AND CDA LOGÍSTICA S.A. (&QUOTCDA&QUOT), VALES WHOLLY OWNED SUBSIDIARIES. &QUOT | FOR | FOR |
| VALE S.A. | 2026-04-30 | RATIFY THE APPOINTMENT OF MACSO LEGATE AUDITORES INDEPENDENTES (MACSO&QUOT), THE SPECIALIZED COMPANY HIRED TO CARRY OUT THE VALUATION OF BAOVALE AND CDA. &QUOT | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE VALUATION REPORTS OF BAOVALE AND CDA PREPARED BY MACSO. | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE MERGERS OF BAOVALE AND CDA INTO VALE, WITHOUT A CAPITAL INCREASE AND WITHOUT THE ISSUE OF NEW SHARES. | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE AMENDMENT TO THE HEADING OF ARTICLE 5 OF THE BYLAWS TO REFLECT THE NEW NUMBER OF CAPITAL SHARES (4,439,159,764) AND COMMON SHARES (4,439,159,752), DUE TO THE VALES CANCELLATION OF 99,847,816 COMMON SHARES. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VALE S.A. | 2026-04-30 | APPROVE THE INCREASE OF VALES SHARE CAPITAL, WITHOUT THE ISSUANCE OF SHARES, IN THE TOTAL AMOUNT OF BRL 500,000,000.00, RAISING THE COMPANYS SHARE CAPITAL TO BRL 77,800,000,000.00, THROUGH THE CAPITALIZATION OF PART OF THE INCOME TAX INCENTIVE RESERVE, CARRIED OUT IN THE AREAS OF THE SUPERINTENDENCE FOR THE DEVELOPMENT OF THE AMAZON (SUDAM), AND THE CONSEQUENT AMENDMENT TO THE CAPUT OF ARTICLE 5 OF VALES BYLAWS. | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | REMUNERATION REPORT FOR 2025 (ADVISORY VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | FINANCIAL STATEMENTS (ANNUAL ACCOUNTS) FOR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | DIVIDEND FOR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | DISCHARGE OF THE MEMBERS OF THE EXECUTIVE BOARD IN RESPECT OF THEIR DUTIES PERFORMED DURING THE YEAR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | DISCHARGE OF THE MEMBERS OF THE SUPERVISORY BOARD IN RESPECT OF THEIR DUTIES PERFORMED DURING THE YEAR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | REMUNERATION POLICY OF THE EXECUTIVE BOARD (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | REMUNERATION POLICY OF THE SUPERVISORY BOARD (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | VARIABLE REMUNERATION CAP FOR SELECTED GLOBAL STAFF (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | COMPOSITION OF THE EXECUTIVE BOARD: APPOINTMENT OF IDA LERNER (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | AUTHORIZATION OF THE EXECUTIVE BOARD TO ISSUE ORDINARY SHARES (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | AUTHORIZATION OF THE EXECUTIVE BOARD TO ISSUE ORDINARY SHARES WITH OR WITHOUT PRE-EMPTIVE RIGHTS OF EXISTING SHAREHOLDERS (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | AUTHORIZATION OF THE EXECUTIVE BOARD TO ACQUIRE ORDINARY SHARES IN ING GROUPS OWN CAPITAL (VOTING ITEM). | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| ING GROEP N.V. | 2026-04-14 | REDUCTION OF THE ISSUED SHARE CAPITAL BY CANCELLING ORDINARY SHARES ACQUIRED BY ING GROUP PURSUANT TO THE AUTHORITY UNDER AGENDA ITEM 9 (VOTING ITEM). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT MICKY ARISON AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT SIR JONATHON BAND AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT JASON GLEN CAHILLY AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT NELDA J. CONNORS AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT HELEN DEEBLE AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT JEFFREY J. GEARHART AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT KATIE LAHEY AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT STUART SUBOTNICK AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT LAURA WEIL AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT JOSH WEINSTEIN AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RE-ELECT RANDALL WEISENBURGER AS A DIRECTOR OF CARNIVAL CORPORATION AND AS A DIRECTOR OF CARNIVAL PLC. | AGAINST | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO HOLD A (NON-BINDING) ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CARNIVAL CORPORATION | 2026-04-17 | TO HOLD A (NON-BINDING) ADVISORY VOTE TO APPROVE THE CARNIVAL PLC DIRECTORS REMUNERATION REPORT (IN ACCORDANCE WITH LEGAL REQUIREMENTS APPLICABLE TO UK COMPANIES). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO APPOINT DELOITTE LLP AS INDEPENDENT AUDITOR OF CARNIVAL PLC AND TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF CARNIVAL CORPORATION. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO AUTHORIZE THE AUDIT COMMITTEE OF CARNIVAL PLC TO DETERMINE THE REMUNERATION OF THE INDEPENDENT AUDITOR OF CARNIVAL PLC (IN ACCORDANCE WITH LEGAL REQUIREMENTS APPLICABLE TO UK COMPANIES). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO RECEIVE THE ACCOUNTS AND REPORTS OF THE DIRECTORS AND AUDITOR OF CARNIVAL PLC FOR THE YEAR ENDED NOVEMBER 30, 2025 (IN ACCORDANCE WITH LEGAL REQUIREMENTS APPLICABLE TO UK COMPANIES). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO APPROVE THE GIVING OF AUTHORITY FOR THE ALLOTMENT OF NEW SHARES BY CARNIVAL PLC (IN ACCORDANCE WITH CUSTOMARY PRACTICE FOR UK COMPANIES). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO APPROVE, SUBJECT TO PROPOSAL 17 PASSING, THE DISAPPLICATION OF PRE-EMPTION RIGHTS IN RELATION TO THE ALLOTMENT OF NEW SHARES AND SALE OF TREASURY SHARES BY CARNIVAL PLC (IN ACCORDANCE WITH CUSTOMARY PRACTICE FOR UK COMPANIES). | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO APPROVE A GENERAL AUTHORITY FOR CARNIVAL PLC TO BUY BACK CARNIVAL PLC ORDINARY SHARES IN THE OPEN MARKET (IN ACCORDANCE WITH LEGAL REQUIREMENTS APPLICABLE TO UK COMPANIES DESIRING TO IMPLEMENT SHARE BUYBACK PROGRAMS). | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CARNIVAL CORPORATION | 2026-04-17 | TO APPROVE THE DLC UNIFICATION AND REDOMICILIATION TRANSACTIONS INCLUDING, WITH EFFECT FROM THE SCHEME OF ARRANGEMENT BECOMING EFFECTIVE, THE TERMINATION OF THE EQUALIZATION AGREEMENT. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO AUTHORIZE THE BOARDS OF DIRECTORS OF CARNIVAL CORPORATION AND CARNIVAL PLC TO TAKE ALL ACTION NECESSARY AND APPROPRIATE FOR IMPLEMENTING THE SCHEME OF ARRANGEMENT AND THE DLC UNIFICATION AND REDOMICILIATION TRANSACTIONS. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO ADOPT THE NEW ARTICLES OF ASSOCIATION OF CARNIVAL PLC WITH EFFECT FROM THE PASSING OF THIS RESOLUTION. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO ADOPT THE NEW ARTICLES OF ASSOCIATION OF CARNIVAL PLC WITH EFFECT FROM THE SCHEME OF ARRANGEMENT BECOMING EFFECTIVE. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO ADOPT THE MEMORANDUM OF CONTINUANCE THAT WILL TAKE EFFECT UPON THE REDOMICILIATION OF CARNIVAL CORPORATION FROM PANAMA TO BERMUDA. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO ADOPT THE CARNIVAL CORPORATION LTD. BYE-LAWS THAT WILL TAKE EFFECT UPON THE REDOMICILIATION OF CARNIVAL CORPORATION FROM PANAMA TO BERMUDA. | FOR | FOR |
| CARNIVAL CORPORATION | 2026-04-17 | TO ADJOURN THE CORPORATION EXTRAORDINARY GENERAL MEETING, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES TO APPROVE THE GM PROPOSALS. | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO RECEIVE THE ANNUAL REPORT AND ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2025 | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO APPROVE THE DIRECTORS REMUNERATION REPORT | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO APPROVE THE 2026 DIRECTORS REMUNERATION POLICY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BP P.L.C. | 2026-04-23 | TO ELECT A MANIFOLD AS A DIRECTOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO ELECT M ONEILL AS A DIRECTOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO RE-ELECT K THOMSON AS A DIRECTOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO RE-ELECT A BLANC AS A DIRECTOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO RE-ELECT T MORZARIA AS A DIRECTOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO RE-ELECT I TYLER AS A DIRECTOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO RE-ELECT S PAI AS A DIRECTOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO RE-ELECT J TEYSSEN AS A DIRECTOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO RE-ELECT H NAGARAJAN AS A DIRECTOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO ELECT D HAGER AS A DIRECTOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO REAPPOINT DELOITTE LLP AS AUDITOR | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO AUTHORIZE THE AUDIT COMMITTEE TO FIX THE AUDITORS REMUNERATION | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO AUTHORIZE THE COMPANY TO MAKE POLITICAL DONATIONS AND INCUR POLITICAL EXPENDITURE | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO AUTHORIZE THE DIRECTORS TO ALLOT SHARES | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO AUTHORIZE THE DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO AUTHORIZE THE ADDITIONAL DISAPPLICATION OF PRE-EMPTION RIGHTS | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO GIVE LIMITED AUTHORITY FOR THE PURCHASE OF ITS OWN SHARES BY THE COMPANY | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO AUTHORIZE THE CALLING OF GENERAL MEETINGS OF THE COMPANY (NOT BEING AN ANNUAL GENERAL MEETING) BY NOTICE OF AT LEAST 14 CLEAR DAYS | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO ADOPT NEW ARTICLES OF ASSOCIATION | FOR | FOR |
| BP P.L.C. | 2026-04-23 | TO REVOKE RESOLUTION 25 (2015) AND RESOLUTION 22 (2019) | FOR | FOR |
| BP P.L.C. | 2026-04-23 | SHAREHOLDER REQUISITIONED RESOLUTION | AGAINST | AGAINST |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | THE APPOINTMENT OF KPMG LLP, CHARTERED PROFESSIONAL ACCOUNTANTS, AS AUDITORS FOR THE ENSUING YEAR. | FOR | FOR |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | ELECTION OF DIRECTOR - GLENN J. CHAMANDY | FOR | FOR |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | ELECTION OF DIRECTOR - MICHENER CHANDLEE | FOR | FOR |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | ELECTION OF DIRECTOR - ANNE-LAURE DESCOURS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | ELECTION OF DIRECTOR - GHISLAIN HOULE | FOR | FOR |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | ELECTION OF DIRECTOR - MÉLANIE KAU | FOR | FOR |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | ELECTION OF DIRECTOR - DEEPAK KHANDELWAL | FOR | FOR |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | ELECTION OF DIRECTOR - MICHAEL KNEELAND | FOR | FOR |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | ELECTION OF DIRECTOR - PETER LEE | FOR | FOR |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | ELECTION OF DIRECTOR - KAREN STUCKEY | FOR | FOR |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | CONFIRMING THE ADOPTION, RATIFICATION AND RENEWAL OF THE SHAREHOLDER RIGHTS PLAN. PLEASE READ THE RESOLUTION IN FULL IN THE ACCOMPANYING MANAGEMENT INFORMATION CIRCULAR. | FOR | FOR |
| GILDAN ACTIVEWEAR INC. | 2026-04-30 | APPROVING AN ADVISORY RESOLUTION ON THE CORPORATIONS APPROACH TO EXECUTIVE COMPENSATION. | FOR | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | DIRECTOR: GEORGE V. ALBINO | FOR: GEORGE V. ALBINO | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | DIRECTOR: GLENN A. IVES | FOR: GLENN A. IVES | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | DIRECTOR: AVE G. LETHBRIDGE | FOR: AVE G. LETHBRIDGE | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | DIRECTOR: MICHAEL A. LEWIS | FOR: MICHAEL A. LEWIS | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | DIRECTOR: CANDACE J. MACGIBBON | FOR: CANDACE J. MACGIBBON | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | DIRECTOR: ELIZABETH D. MCGREGOR | FOR: ELIZABETH D. MCGREGOR | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | DIRECTOR: KELLY J. OSBORNE | FOR: KELLY J. OSBORNE | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | DIRECTOR: GEORGE N. PASPALAS | FOR: GEORGE N. PASPALAS | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | DIRECTOR: J. PAUL ROLLINSON | FOR: J. PAUL ROLLINSON | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | DIRECTOR: DAVID A. SCOTT | FOR: DAVID A. SCOTT | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | TO APPROVE THE APPOINTMENT OF KPMG LLP, CHARTERED ACCOUNTANTS, AS AUDITORS OF THE COMPANY FOR THE ENSUING YEAR AND TO AUTHORIZE THE DIRECTORS TO FIX THEIR REMUNERATION. | FOR | FOR |
| KINROSS GOLD CORPORATION | 2026-04-30 | TO CONSIDER AND, IF DEEMED APPROPRIATE, TO PASS AN ADVISORY RESOLUTION ON KINROSS APPROACH TO EXECUTIVE COMPENSATION. | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: MARK BLINN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: TODD BLUEDORN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: JANET CLARK | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: CARRIE COX | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: MARTIN CRAIGHEAD | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: REGINALD DESROCHES | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: CURTIS FARMER | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: JEAN HOBBY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: HAVIV ILAN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: RONALD KIRK | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: PAMELA PATSLEY | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: ROBERT SANCHEZ | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | BOARD PROPOSAL REGARDING ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | BOARD PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | STOCKHOLDER PROPOSAL TO PERMIT STOCKHOLDERS TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: ROBERT A. BRADWAY | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: MORTIMER TIM&QUOT J. BUCKLEY &QUOT | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: LYNNE M. DOUGHTIE | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: DAVID L. GITLIN | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: LYNN J. GOOD | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: STAYCE D. HARRIS | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: AKHIL JOHRI | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: DAVID L. JOYCE | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: STEVEN M. MOLLENKOPF | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: ROBERT KELLY ORTBERG | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: JOHN M. RICHARDSON | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: BRADLEY D. TILDEN | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | APPROVE, ON AN ADVISORY BASIS, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | BOARD COMMITTEE ON DISABILITY ACCESS. | AGAINST | AGAINST |
| THE BOEING COMPANY | 2026-04-17 | ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: THOMAS F. FRIST III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: SAMUEL N. HAZEN | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOHN W. CHIDSEY, III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: NANCY-ANN DEPARLE | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WILLIAM R. FRIST | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: HUGH F. JOHNSTON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MICHAEL W. MICHELSON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WAYNE J. RILEY, M.D. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: ANDREA B. SMITH | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING A REPORT ON HEALTHCARE CONSEQUENCES. | AGAINST | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING SHAREHOLDERS RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARY C. BECKERLE | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JENNIFER A. DOUDNA | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JOAQUIN DUATO | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARILLYN A. HEWSON | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: PAULA A. JOHNSON | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: HUBERT JOLY | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARK B. MCCLELLAN | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JOHN G. MORIKIS | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: DANIEL E. PINTO | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARK A. WEINBERGER | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: NADJA Y. WEST | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: EUGENE A. WOODS | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: DONALD ALLAN, JR. | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: SUSAN K. CARTER | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: DEBRA A. CREW | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: JOHN L. GARRISON, JR. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: MICHAEL D. HANKIN | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: MARY A. LASCHINGER | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: ROBERT J. MANNING | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: ADRIAN V. MITCHELL | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: CHRISTOPHER J. NELSON | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: SHANE M. OKELLY | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: JANE M. PALMIERI | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE THE AMENDED & RESTATED 2024 OMNIBUS AWARD PLAN. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS REGISTERED INDEPENDENT PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | TO CONSIDER AND VOTE ON A SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: GERBEN W. BAKKER | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: JAN A. BERTSCH | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: STEPHEN M. BURT | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: THEODORE D. CRANDALL | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: MICHAEL P. DOSS | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: RASHIDA A. HODGE | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: MICHAEL F. HILTON | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: LOUIS V. PINKHAM | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: RAKESH SACHDEV | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: CURTIS W. STOELTING | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: ROBIN A. WALKER-LEE | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE COMPANYS PROXY STATEMENT. | AGAINST | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MICHELE BURNS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MARK FLAHERTY | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KIMBERLEY HARRIS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN HESS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KEVIN JOHNSON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: ELLEN KULLMAN | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KC MCCLURE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS MONTAG | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: PETER OPPENHEIMER | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID SOLOMON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JAN TIGHE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID VINIAR | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN WALDRON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | AGAINST | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING SPECIAL SHAREHOLDER MEETING THRESHOLDS | FOR | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | PROPOSAL WITHDRAWN | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF ENERGY SUPPLY RATIO | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING LOBBYING DISCLOSURE | AGAINST | AGAINST |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: VIRGINIA C. DROSOS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: PAUL J. FRIBOURG | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: J. ERIK FYRWALD | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: BRETT ICAHN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CYNTHIA T. JAMISON | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MEHMOOD KHAN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JESUS B. MANTAS | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: RICHARD MULLIGAN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: KEVIN OBYRNE | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAWN C. WILLOUGHBY | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | AGAINST | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025. | AGAINST | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: TRACY A. ATKINSON | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: CHRISTOPHER T. CALIO | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: LEANNE G. CARET | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BERNARD A. HARRIS, JR. | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: GEORGE R. OLIVER | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ELLEN M. PAWLIKOWSKI | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: DENISE L. RAMOS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: FREDRIC G. REYNOLDS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BRIAN C. ROGERS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT O. WORK | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: MARK BLINN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: TODD BLUEDORN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: JANET CLARK | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: CARRIE COX | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: MARTIN CRAIGHEAD | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: REGINALD DESROCHES | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: CURTIS FARMER | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: JEAN HOBBY | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: HAVIV ILAN | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: RONALD KIRK | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: PAMELA PATSLEY | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | ELECTION OF DIRECTOR: ROBERT SANCHEZ | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | BOARD PROPOSAL REGARDING ADVISORY APPROVAL OF THE COMPANYS EXECUTIVE COMPENSATION. | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | BOARD PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026. | FOR | FOR |
| TEXAS INSTRUMENTS INCORPORATED | 2026-04-16 | STOCKHOLDER PROPOSAL TO PERMIT STOCKHOLDERS TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: ROBERT A. BRADWAY | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: MORTIMER TIM&QUOT J. BUCKLEY &QUOT | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: LYNNE M. DOUGHTIE | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: DAVID L. GITLIN | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: LYNN J. GOOD | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: STAYCE D. HARRIS | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: AKHIL JOHRI | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: DAVID L. JOYCE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: STEVEN M. MOLLENKOPF | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: ROBERT KELLY ORTBERG | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: JOHN M. RICHARDSON | AGAINST | FOR |
| THE BOEING COMPANY | 2026-04-17 | ELECTION OF DIRECTOR: BRADLEY D. TILDEN | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | APPROVE, ON AN ADVISORY BASIS, NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INDEPENDENT AUDITOR FOR 2026. | FOR | FOR |
| THE BOEING COMPANY | 2026-04-17 | BOARD COMMITTEE ON DISABILITY ACCESS. | AGAINST | AGAINST |
| THE BOEING COMPANY | 2026-04-17 | ACTION BY WRITTEN CONSENT. | FOR | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: THOMAS F. FRIST III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: SAMUEL N. HAZEN | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: JOHN W. CHIDSEY, III | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: NANCY-ANN DEPARLE | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WILLIAM R. FRIST | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: HUGH F. JOHNSTON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: MICHAEL W. MICHELSON | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: WAYNE J. RILEY, M.D. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ELECTION OF DIRECTOR: ANDREA B. SMITH | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION. | FOR | FOR |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING A REPORT ON HEALTHCARE CONSEQUENCES. | AGAINST | AGAINST |
| HCA HEALTHCARE, INC. | 2026-04-23 | STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING SHAREHOLDERS RIGHT TO ACT BY WRITTEN CONSENT. | FOR | AGAINST |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARY C. BECKERLE | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JENNIFER A. DOUDNA | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JOAQUIN DUATO | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARILLYN A. HEWSON | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: PAULA A. JOHNSON | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: HUBERT JOLY | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARK B. MCCLELLAN | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: JOHN G. MORIKIS | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: DANIEL E. PINTO | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: MARK A. WEINBERGER | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: NADJA Y. WEST | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ELECTION OF DIRECTOR: EUGENE A. WOODS | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | RATIFICATION OF APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM | FOR | FOR |
| JOHNSON & JOHNSON | 2026-04-23 | INDEPENDENT BOARD CHAIR | AGAINST | AGAINST |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: DONALD ALLAN, JR. | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: SUSAN K. CARTER | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: DEBRA A. CREW | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: JOHN L. GARRISON, JR. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: MICHAEL D. HANKIN | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: MARY A. LASCHINGER | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: ROBERT J. MANNING | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: ADRIAN V. MITCHELL | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: CHRISTOPHER J. NELSON | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: SHANE M. OKELLY | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | ELECTION OF DIRECTOR: JANE M. PALMIERI | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE THE AMENDED & RESTATED 2024 OMNIBUS AWARD PLAN. | FOR | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | APPROVE THE SELECTION OF ERNST & YOUNG LLP AS THE COMPANYS REGISTERED INDEPENDENT PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | AGAINST | FOR |
| STANLEY BLACK & DECKER, INC. | 2026-04-24 | TO CONSIDER AND VOTE ON A SHAREHOLDER PROPOSAL REQUESTING AN INDEPENDENT BOARD CHAIRMAN. | AGAINST | AGAINST |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: GERBEN W. BAKKER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: JAN A. BERTSCH | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: STEPHEN M. BURT | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: THEODORE D. CRANDALL | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: MICHAEL P. DOSS | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: RASHIDA A. HODGE | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: MICHAEL F. HILTON | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: LOUIS V. PINKHAM | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: RAKESH SACHDEV | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: CURTIS W. STOELTING | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ELECTION OF DIRECTOR WHOSE TERMS WOULD EXPIRE IN 2027: ROBIN A. WALKER-LEE | FOR | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | ADVISORY VOTE ON THE COMPENSATION OF THE COMPANYS NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE COMPANYS PROXY STATEMENT. | AGAINST | FOR |
| REGAL REXNORD CORPORATION | 2026-04-28 | RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2026. | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MICHELE BURNS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: MARK FLAHERTY | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KIMBERLEY HARRIS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN HESS | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KEVIN JOHNSON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: ELLEN KULLMAN | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: KC MCCLURE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: THOMAS MONTAG | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: PETER OPPENHEIMER | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID SOLOMON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JAN TIGHE | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: DAVID VINIAR | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ELECTION OF DIRECTOR: JOHN WALDRON | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION (SAY ON PAY) | FOR | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2026 | AGAINST | FOR |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING SPECIAL SHAREHOLDER MEETING THRESHOLDS | FOR | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | PROPOSAL WITHDRAWN | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING DISCLOSURE OF ENERGY SUPPLY RATIO | AGAINST | AGAINST |
| THE GOLDMAN SACHS GROUP, INC. | 2026-04-29 | SHAREHOLDER PROPOSAL REGARDING LOBBYING DISCLOSURE | AGAINST | AGAINST |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: VIRGINIA C. DROSOS | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: PAUL J. FRIBOURG | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: J. ERIK FYRWALD | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: BRETT ICAHN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: CYNTHIA T. JAMISON | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: MEHMOOD KHAN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: JESUS B. MANTAS | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: RICHARD MULLIGAN | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: KEVIN OBYRNE | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | ELECTION OF DIRECTOR FOR A ONE-YEAR TERM EXPIRING AT THE 2027 ANNUAL MEETING OF SHAREHOLDERS: DAWN C. WILLOUGHBY | FOR | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2026 FISCAL YEAR. | AGAINST | FOR |
| INTERNATIONAL FLAVORS & FRAGRANCES INC. | 2026-04-29 | APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS IN 2025. | AGAINST | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: TRACY A. ATKINSON | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: CHRISTOPHER T. CALIO | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: LEANNE G. CARET | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BERNARD A. HARRIS, JR. | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: GEORGE R. OLIVER | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ELLEN M. PAWLIKOWSKI | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: DENISE L. RAMOS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: FREDRIC G. REYNOLDS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: BRIAN C. ROGERS | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ELECTION OF DIRECTOR: ROBERT O. WORK | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION | FOR | FOR |
| RTX CORPORATION | 2026-04-30 | APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS INDEPENDENT AUDITOR FOR 2026 | FOR | FOR |
| DEUTSCHE TELEKOM AG | 2026-04-01 | SUBMISSIONS TO THE SHAREHOLDERS MEETING PURSUANT TO SECTION 176 (1) SENTENCE 1 AKTG (NO RESOLUTION). | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPROPRIATION OF NET INCOME | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPROVAL OF THE ACTIONS OF THE MEMBERS OF THE BOARD OF MANAGEMENT | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPROVAL OF THE ACTIONS OF THE MEMBERS OF THE SUPERVISORY BOARD | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPOINTMENT OF THE AUDITOR AND THE GROUP AUDITOR | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPOINTMENT OF THE AUDITOR FOR SUSTAINABILITY REPORTING | FOR | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEUTSCHE TELEKOM AG | 2026-04-01 | ELECTIONS TO THE SUPERVISORY BOARD: DR. FRANK APPEL | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | ELECTIONS TO THE SUPERVISORY BOARD: MR. STEFAN B. WINTELS | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | ELECTIONS TO THE SUPERVISORY BOARD: DR. THOMAS DOHMKE | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | ELECTIONS TO THE SUPERVISORY BOARD: DR. PHILIPP HERZIG | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE CANCELLATION OF THE AUTHORIZED CAPITAL 2022 AND THE CREATION OF THE AUTHORIZED CAPITAL 2026 | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE AMENDMENT TO SECTION 13 OF THE ARTICLES OF INCORPORATION AND THE REMUNERATION OF THE SUPERVISORY BOARD MEMBERS | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE INCLUSION OF A JURISDICTION CLAUSE IN SECTION 21 OF THE ARTICLES OF INCORPORATION | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | RESOLUTION ON THE APPROVAL OF THE REMUNERATION REPORT | FOR | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION A - COUNTER-MOTION ON ITEMS 2 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION B - COUNTER-MOTION ON ITEM 5 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION C - COUNTER-MOTION ON ITEM 5 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION D - COUNTER-MOTION ON ITEM 5 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION E - COUNTER-MOTION ON ITEM 4 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION F - NOMINATION FOR ELECTION ON ITEM 7 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION G - NOMINATION FOR ELECTION ON ITEM 7 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| DEUTSCHE TELEKOM AG | 2026-04-01 | MOTION H - NOMINATION FOR ELECTION ON ITEM 7 ON THE AGENDA, PROVIDED ONLINE AT WWW.TELEKOM.COM/COUNTER-MOTIONS | AGAINST | NONE |
| ING GROEP N.V. | 2026-04-14 | REMUNERATION REPORT FOR 2025 (ADVISORY VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | FINANCIAL STATEMENTS (ANNUAL ACCOUNTS) FOR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | DIVIDEND FOR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | DISCHARGE OF THE MEMBERS OF THE EXECUTIVE BOARD IN RESPECT OF THEIR DUTIES PERFORMED DURING THE YEAR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | DISCHARGE OF THE MEMBERS OF THE SUPERVISORY BOARD IN RESPECT OF THEIR DUTIES PERFORMED DURING THE YEAR 2025 (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | REMUNERATION POLICY OF THE EXECUTIVE BOARD (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | REMUNERATION POLICY OF THE SUPERVISORY BOARD (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | VARIABLE REMUNERATION CAP FOR SELECTED GLOBAL STAFF (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | COMPOSITION OF THE EXECUTIVE BOARD: APPOINTMENT OF IDA LERNER (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | AUTHORIZATION OF THE EXECUTIVE BOARD TO ISSUE ORDINARY SHARES (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | AUTHORIZATION OF THE EXECUTIVE BOARD TO ISSUE ORDINARY SHARES WITH OR WITHOUT PRE-EMPTIVE RIGHTS OF EXISTING SHAREHOLDERS (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | AUTHORIZATION OF THE EXECUTIVE BOARD TO ACQUIRE ORDINARY SHARES IN ING GROUPS OWN CAPITAL (VOTING ITEM). | FOR | FOR |
| ING GROEP N.V. | 2026-04-14 | REDUCTION OF THE ISSUED SHARE CAPITAL BY CANCELLING ORDINARY SHARES ACQUIRED BY ING GROUP PURSUANT TO THE AUTHORITY UNDER AGENDA ITEM 9 (VOTING ITEM). | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RECEIPT OF THE 2025 ANNUAL REPORT AND ACCOUNTS | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | APPROVAL OF THE 2025 DIRECTORS REMUNERATION REPORT | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-APPOINTMENT OF KPMG AS THE COMPANYS AUDITORS | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | AUTHORITY FOR THE AUDIT COMMITTEE TO AGREE THE AUDITORS REMUNERATION | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF LUC JOBIN AS A DIRECTOR (NOMINATIONS) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF TADEU MARROCO AS A DIRECTOR | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF KANDY ANAND AS A DIRECTOR (NOMINATIONS, REMUNERATION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF KAREN GUERRA AS A DIRECTOR (NOMINATIONS, REMUNERATION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF UTA KEMMERICH-KEIL AS A DIRECTOR (AUDIT, NOMINATIONS) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF VÉRONIQUE LAURY AS A DIRECTOR (AUDIT, NOMINATIONS) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF DARRELL THOMAS AS A DIRECTOR (AUDIT, NOMINATIONS) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | RE-ELECTION OF SERPIL TIMURAY AS A DIRECTOR (NOMINATIONS, REMUNERATION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | ELECTION OF MATTHEW WRIGHT AS A DIRECTOR (NOMINATIONS, REMUNERATION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | AUTHORITY TO MAKE DONATIONS TO POLITICAL ORGANISATIONS AND TO INCUR POLITICAL EXPENDITURE | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | AUTHORITY FOR THE DIRECTORS TO ALLOT SHARES | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | TO APPROVE THE EXTENSION OF AND AMENDMENTS TO THE SHARESAVE SCHEME | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | AUTHORITY FOR THE DIRECTORS TO DISAPPLY STATUTORY PRE-EMPTION RIGHTS (SPECIAL RESOLUTION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | AUTHORITY FOR THE COMPANY TO PURCHASE ITS OWN SHARES (SPECIAL RESOLUTION) | FOR | FOR |
| BRITISH AMERICAN TOBACCO P.L.C. | 2026-04-15 | NOTICE PERIOD FOR GENERAL MEETINGS (SPECIAL RESOLUTION) | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AERCAP HOLDINGS N.V. | 2026-04-15 | REPORT OF THE NOMINATION & COMPENSATION COMMITTEE FOR THE 2025 FINANCIAL YEAR | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | ADOPTION OF THE ANNUAL ACCOUNTS FOR THE 2025 FINANCIAL YEAR. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | RELEASE OF LIABILITY OF THE DIRECTORS WITH RESPECT TO THEIR MANAGEMENT DURING THE 2025 FINANCIAL YEAR. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | RE-APPOINTMENT OF MS. STACEY CARTWRIGHT AS NON-EXECUTIVE DIRECTOR FOR A PERIOD OF THREE YEARS. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | RE-APPOINTMENT OF MS. RITA FORST AS NON-EXECUTIVE DIRECTOR FOR A PERIOD OF THREE YEARS. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | RE-APPOINTMENT OF MR. ROBERT WARDEN AS NON-EXECUTIVE DIRECTOR FOR A PERIOD OF FOUR YEARS. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | APPOINTMENT OF MR. WILLIAM DOUGLAS PARKER AS NON-EXECUTIVE DIRECTOR FOR A PERIOD OF FOUR YEARS. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | APPOINTMENT OF MR. PETER L. JUHAS AS THE PERSON REFERRED TO IN ARTICLE 16, PARAGRAPH 8 OF THE COMPANYS ARTICLES OF ASSOCIATION. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | APPOINTMENT OF KPMG ACCOUNTANTS N.V. FOR THE AUDIT OF THE COMPANYS ANNUAL ACCOUNTS FOR THE 2026 FINANCIAL YEAR. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | AUTHORIZATION OF THE BOARD OF DIRECTORS TO ISSUE SHARES AND TO GRANT RIGHTS TO SUBSCRIBE FOR SHARES. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | AUTHORIZATION OF THE BOARD OF DIRECTORS TO LIMIT OR EXCLUDE PRE-EMPTIVE RIGHTS IN RELATION TO AGENDA ITEM 10(A). | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | AUTHORIZATION OF THE BOARD OF DIRECTORS TO REPURCHASE SHARES. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | CONDITIONAL AUTHORIZATION OF THE BOARD OF DIRECTORS TO REPURCHASE ADDITIONAL SHARES. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AERCAP HOLDINGS N.V. | 2026-04-15 | APPROVAL OF INCREASE IN NUMBER OF ORDINARY SHARES IN THE COMPANYS CAPITAL AVAILABLE FOR ISSUANCE UNDER THE COMPANYS EQUITY INCENTIVE PLAN. | FOR | FOR |
| AERCAP HOLDINGS N.V. | 2026-04-15 | REDUCTION OF CAPITAL THROUGH CANCELLATION OF SHARES. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ANALYSIS OF MANAGEMENT ACCOUNTS, ANALYSIS, DISCUSSION, AND VOTING ON THE MANAGEMENT REPORT AND THE COMPANYS FINANCIAL STATEMENTS, ACCOMPANIED BY THE INDEPENDENT AUDITORS REPORT AND PETROBRAS FISCAL COUNCILS OPINION FOR THE FISCAL YEAR ENDED ON DECEMBER 31, 2025. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | PROPOSAL FOR THE CAPITAL BUDGET FOR THE FISCAL YEAR OF 2026. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | PROPOSAL FOR THE ALLOCATION OF THE NET INCOME FOR THE 2025 FISCAL YEAR. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | PROPOSAL FOR THE ESTABLISHMENT OF 11 (ELEVEN) MEMBERS FOR THE BOARD OF DIRECTORS. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR BY COMMON SHAREHOLDERS WITH VOTING RIGHTS: FRANCISCO PETROS OLIVEIRA LIMA PAPATHANASIADIS | AGAINST | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR BY COMMON SHAREHOLDERS WITH VOTING RIGHTS: MÁRCIO ELLERY GIRÃO BARROSO | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | IF IT IS VERIFIED THAT NEITHER THE HOLDERS OF VOTING RIGHT SHARES NOR THE HOLDERS OF PREFERRED SHARES WITHOUT VOTING RIGHTS OR WITH RESTRICTED VOTING RIGHTS HAVE REACHED THE QUORUM REQUIRED IN ITEMS I AND II, RESPECTIVELY, OF PARAGRAPH 4, ARTICLE 141, OF LAW 6404, OF 1976, DO YOU WISH TO HAVE YOUR VOTE ADDED TO THE SHARES WITH VOTING RIGHTS IN ORDER TO ELECT TO THE BOARD OF DIRECTORS THE CANDIDATE WITH THE HIGHEST NUMBER OF VOTES AMONGST ALL THOSE WHO, APPEARING ON THIS BALLOT, RUN FOR THE SEPARATE ELECTION? | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTORS (CONTROLLING SHAREHOLDER): BRUNO MORETTI, JOSÉ FERNANDO COURA, MAGDA MARIA DE REGINA CHAMBRIARD, MARCELO WEICK POGLIESE, BENJAMIN ALVES RABELLO FILHO, RENATO CAMPOS GALUPPO, FÁBIO HENRIQUE BITTES TERRA, RICARDO BALDIN | AGAINST | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | IF ONE OF THE CANDIDATES THAT COMPOSES YOUR CHOSEN SLATE LEAVES IT, CAN THE VOTES CORRESPONDING TO YOUR SHARES CONTINUE TO BE CONFERRED ON THE SAME SLATE? | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DO YOU WISH TO REQUEST THE CUMULATIVE VOTING FOR THE ELECTION OF THE BOARD OF DIRECTORS, UNDER THE TERMS OF ART. 141 OF LAW 6,404, OF 1976? (IF THE SHAREHOLDER CHOOSES NO&QUOT OR &QUOTABSTAIN&QUOT, HIS/HER SHARES WILL NOT BE COMPUTED FOR THE REQUEST OF THE CUMULATIVE VOTING REQUEST). &QUOT | AGAINST | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | IN CASE OF A CUMULATIVE VOTING PROCESS, SHOULD THE CORRESPONDING VOTES TO YOUR SHARES BE EQUALLY DISTRIBUTED AMONG THE CANDIDATES INDICATED BELOW? [IF THE SHAREHOLDER CHOOSES YES&QUOT, ONLY THE CANDIDATES LISTED BELOW WITH THE ANSWER TYPE &QUOTAPPROVE&QUOT WILL BE CONSIDERED IN THE PROPORTIONAL PERCENTAGE DISTRIBUTION. IF THE SHAREHOLDER CHOOSES TO &QUOTABSTAIN&QUOT AND THE ELECTION OCCURS BY THE CUMULATIVE VOTING PROCESS, THE SHAREHOLDERS VOTE SHALL BE COUNTED AS AN ABSTENTION IN THE RESPECTIVE RESOLUTION...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). &QUOT | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: BRUNO MORETTI | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: MAGDA MARIA DE REGINA CHAMBRIARD | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: BENJAMIN ALVES RABELLO FILHO | / | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: FÁBIO HENRIQUE BITTES TERRA | R | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: JOSÉ FERNANDO COURA | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: MARCELO WEICK POGLIESE | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: RENATO CAMPOS GALUPPO | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: RICARDO BALDIN | R | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: JOSÉ JOÃO ABDALLA FILHO | / | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: MARCELO GASPARINO DA SILVA | R | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF DIRECTOR: MAURO RODRIGUES DA CUNHA | R | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF JOSÉ FERNANDO COURA, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF RENATO CAMPOS GALUPPO, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF RICARDO BALDIN, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF JOSÉ JOÃO ABDALLA FILHO, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF MARCELO GASPARINO DA SILVA, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF MAURO RODRIGUES DA CUNHA, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF FRANCISCO PETROS OLIVEIRA LIMA PAPATHANASIADIS, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | DELIBERATION ON THE INDEPENDENCE OF MÁRCIO ELLERY GIRÃO BARROSOS, PURSUANT TO ARTICLE 18, SECTION 5 OF THE PETROBRAS BYLAWS AND CVM RESOLUTION NO. 80, DATED 03/29/2022. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | NOMINATION OF CANDIDATES FOR CHAIRMAN OF THE BOARD OF DIRECTORS. BRUNO MORETTI | AGAINST | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | PROPOSAL FOR THE ESTABLISHMENT OF 5 (FIVE) MEMBERS FOR THE FISCAL COUNCIL. | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ELECTION OF THE FISCAL BOARD BY SINGLE SLATE OF CANDIDATES: NOMINATION OF ALL THE NAMES THAT COMPOSE THE SLATE. - CONTROLLING SHAREHOLDER. MARIANA DE ASSIS ESPÉCIE (MAIN) / BRENNO LEOPOLDO CAVALCANTE DE PAULA (ALTERNATE) LUCIANO JOSÉ DE ARAÚJO (MAIN) / GUSTAVO CERQUEIRA ATAÍDE (ALTERNATE) RAFAEL REZENDE BRIGOLINI (MAIN) / DANIEL CARDOSO LEAL (ALTERNATE) | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | IF ONE OF THE CANDIDATES OF THE SLATE LEAVES IT, TO ACCOMMODATE THE SEPARATE ELECTION REFERRED TO IN ARTICLES 161, PARAGRAPH 4, AND 240 OF LAW 6404, OF 1976, CAN THE VOTES CORRESPONDING TO YOUR SHARES CONTINUE TO BE CONFERRED TO THE SAME SLATE? | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | NOMINATION OF CANDIDATES TO THE FISCAL COUNCIL BY MINORITY SHAREHOLDERS WITH VOTING RIGHTS (THE SHAREHOLDER MUST FILL THIS FIELD IF THE GENERAL ELECTION FIELD WAS LEFT IN BLANK). RONALDO DIAS (MAIN) / RICARDO JOSÉ MARTINS GIMENEZ (ALTERNATE) | FOR | FOR |
| PETROLEO BRASILEIRO S.A. - PETROBRAS | 2026-04-16 | ESTABLISHMENT OF THE COMPENSATION OF MANAGEMENT, FISCAL COUNCIL MEMBERS, AND MEMBERS OF THE STATUTORY ADVISORY COMMITTEES OF THE BOARD OF DIRECTORS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | APPROVAL OF THE COMPANY FINANCIAL STATEMENTS FOR FISCAL YEAR 2025. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR FISCAL YEAR 2025. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | APPROPRIATION OF NET INCOME FOR FISCAL YEAR 2025 AND PAYMENT OF THE DIVIDEND. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | APPROVAL OF REGULATED AGREEMENTS AND COMMITMENTS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | RENEWAL OF THE TERM OF MR. ANTOINE FRÉROT AS DIRECTOR. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | RENEWAL OF THE TERM OF MRS. ESTELLE BRACHIANOFF AS DIRECTOR. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | APPOINTMENT OF MR. JEAN-CHRISTOPHE TARET AS DIRECTOR REPRESENTATIVE OF EMPLOYEE SHAREHOLDERS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE COMPENSATION PAID DURING FISCAL YEAR 2025 OR AWARDED IN RESPECT OF THE SAME FISCAL YEAR TO MR. ANTOINE FRÉROT, CHAIRMAN OF THE BOARD OF DIRECTORS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE COMPENSATION PAID DURING FISCAL YEAR 2025 OR AWARDED IN RESPECT OF THE SAME FISCAL YEAR TO MRS. ESTELLE BRACHLIANOFF, CHIEF EXECUTIVE OFFICER. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE INFORMATION RELATIVE TO THE 2025 COMPENSATION OF THE DIRECTORS (EXCLUDING THE CHAIRMAN OF THE BOARD OF DIRECTORS AND THE CHIEF EXECUTIVE OFFICER) AS MENTIONED IN ARTICLE L. 22-10-9 I OF THE FRENCH COMMERCIAL CODE. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE CHAIRMAN OF THE BOARDS COMPENSATION POLICY IN RESPECT OF FISCAL YEAR 2026. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE CHIEF EXECUTIVE OFFICERS COMPENSATION POLICY IN RESPECT OF FISCAL YEAR 2026. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | VOTE ON THE DIRECTORS COMPENSATION POLICY IN RESPECT OF FISCAL YEAR 2026. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | AUTHORIZATION TO BE GIVEN TO THE BOARD OF DIRECTORS TO DEAL IN THE COMPANYS SHARES. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE THE SHARE CAPITAL OF THE COMPANY OR ANOTHER COMPANY BY ISSUING SHARES AND/OR SECURITIES GIVING ACCESS, IMMEDIATELY OR AT A LATER DATE, TO SHARE CAPITAL, WITH PREFERENTIAL SUBSCRIPTION RIGHTS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS TO ISSUE SHARES ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE THE NUMBER OF SHARES TO BE ISSUED IN THE FRAME OF A SHARE CAPITAL INCREASE WITH OR WITHOUT PREFERENTIAL SUBSCRIPTION RIGHTS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE THE SHARE CAPITAL THROUGH THE INCORPORATION OF PREMIUMS, RESERVES, PROFITS OR OTHER ANY ITEMS. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS FOR THE PURPOSE ...(DUE TO SPACE LIMITS, SEE PROXY MATERIAL FOR FULL PROPOSAL). | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS TO REDUCE THE SHARE CAPITAL BY THE CANCELATION OF TREASURY SHARES. | FOR | FOR |
| VEOLIA ENVIRONNEMENT SA | 2026-04-23 | POWERS TO CARRY OUT FORMALITIES. | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | RECEIVE THE 2025 REPORT AND ACCOUNTS | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO APPROVE THE ANNUAL REMUNERATION REPORT IN THE DIRECTORS REMUNERATION REPORT | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO DECLARE A FINAL DIVIDEND OF 23 PENCE PER ORDINARY SHARE | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT RICK HAYTHORNTHWAITE AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT PAUL THWAITE AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT KATIE MURRAY AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO ELECT JOSH CRITCHLEY AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT ROISIN DONNELLY AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT PATRICK FLYNN AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT GEETA GOPALAN AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO ELECT ALBERT HITCHCOCK AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT STUART LEWIS AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT GILL WHITEHEAD AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RE-ELECT LENA WILSON AS A DIRECTOR | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO APPOINT PRICEWATERHOUSECOOPERS LLP AS AUDITORS OF THE COMPANY | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| NATWEST GROUP PLC. | 2026-04-28 | TO AUTHORISE THE GROUP AUDIT COMMITTEE TO FIX THE REMUNERATION OF THE AUDITORS | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE DIRECTORS GENERAL AUTHORITY TO ALLOT SHARES IN THE COMPANY | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE DIRECTORS AUTHORITY TO ALLOT EQUITY SECURITIES ON A NON PRE-EMPTIVE BASIS IN CONNECTION WITH AN OFFER OR ISSUE OF EQUITY SECURITIES | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE DIRECTORS AUTHORITY TO ALLOT EQUITY SECURITIES ON A NON PRE-EMPTIVE BASIS IN CONNECTION WITH THE FINANCING OF A TRANSACTION | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE DIRECTORS AUTHORITY TO ALLOT ORDINARY SHARES OR GRANT RIGHTS TO SUBSCRIBE FOR OR TO CONVERT ANY SECURITY INTO ORDINARY SHARES IN RELATION TO EQUITY CONVERTIBLE NOTES | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE DIRECTORS AUTHORITY TO ALLOT EQUITY SECURITIES ON A NON PRE-EMPTIVE BASIS IN CONNECTION WITH EQUITY CONVERTIBLE NOTES | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE AUTHORITY TO PERMIT THE HOLDING OF GENERAL MEETINGS ON 14 CLEAR DAYS NOTICE | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE AUTHORITY IN RESPECT OF POLITICAL DONATIONS AND EXPENDITURE BY THE COMPANY IN TERMS OF SECTIONS 366 AND 367 OF THE COMPANIES ACT 2006 | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO RENEW THE AUTHORITY FOR THE COMPANY TO PURCHASE ITS OWN SHARES ON A RECOGNISED INVESTMENT EXCHANGE | FOR | FOR |
| NATWEST GROUP PLC. | 2026-04-28 | TO AUTHORISE THE COMPANY TO MAKE OFF-MARKET PURCHASES OF PREFERENCE SHARES | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE INDIVIDUAL COMPANY FINANCIAL STATEMENTS FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SANOFI | 2026-04-29 | APPROPRIATION OF PROFITS FOR THE YEAR ENDED DECEMBER 31, 2025 AND DECLARATION OF DIVIDEND | FOR | FOR |
| SANOFI | 2026-04-29 | REAPPOINTMENT OF CHRISTOPHE BABULE AS A DIRECTOR | FOR | FOR |
| SANOFI | 2026-04-29 | REAPPOINTMENT OF JEAN-PAUL KRESS AS A DIRECTOR | FOR | FOR |
| SANOFI | 2026-04-29 | APPOINTMENT OF BELÉN GARIJO AS A DIRECTOR | FOR | FOR |
| SANOFI | 2026-04-29 | APPOINTMENT OF CHRISTEL HEYDEMANN AS A DIRECTOR | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE REPORT ON THE COMPENSATION OF CORPORATE OFFICERS ISSUED IN ACCORDANCE WITH ARTICLE L. 22-10-9 OF THE FRENCH COMMERCIAL CODE | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPONENTS OF THE COMPENSATION PAID OR AWARDED IN RESPECT OF THE YEAR ENDED DECEMBER 31, 2025 TO FRÉDÉRIC OUDÉA, CHAIRMAN OF THE BOARD | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPONENTS OF THE COMPENSATION PAID OR AWARDED IN RESPECT OF THE YEAR ENDED DECEMBER 31, 2025 TO PAUL HUDSON, CHIEF EXECUTIVE OFFICER | FOR | FOR |
| SANOFI | 2026-04-29 | SETTING OF THE AMOUNT OF DIRECTORS COMPENSATION | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPENSATION POLICY FOR DIRECTORS | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPENSATION POLICY FOR THE CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPENSATION POLICY FOR PAUL HUDSON, CHIEF EXECUTIVE OFFICER UNTIL END-OF-DAY ON FEBRUARY 17, 2026 | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPENSATION POLICY FOR OLIVIER CHARMEIL, INTERIM CHIEF EXECUTIVE OFFICER | FOR | FOR |
| SANOFI | 2026-04-29 | APPROVAL OF THE COMPENSATION POLICY FOR BELÉN GARIJO, FUTURE CHIEF EXECUTIVE OFFICER | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| SANOFI | 2026-04-29 | AUTHORIZATION TO THE BOARD OF DIRECTORS TO CARRY OUT TRANSACTIONS IN THE COMPANYS SHARES (USABLE OUTSIDE THE PERIOD OF A PUBLIC TENDER OFFER) | FOR | FOR |
| SANOFI | 2026-04-29 | AMENDMENT TO THE COMPANYS ARTICLES OF ASSOCIATION | AGAINST | FOR |
| SANOFI | 2026-04-29 | DELEGATION TO THE BOARD OF DIRECTORS OF COMPETENCE TO DECIDE ON THE ISSUANCE OF SHARES OR SECURITIES GIVING ACCESS TO THE COMPANYS SHARE CAPITAL RESERVED FOR MEMBERS OF SAVINGS PLANS, WITH WAIVER OF PREEMPTIVE RIGHTS IN THEIR FAVOR | FOR | FOR |
| SANOFI | 2026-04-29 | DELEGATION TO THE BOARD OF DIRECTORS OF COMPETENCE TO DECIDE ON THE ISSUANCE OF SHARES OR SECURITIES GIVING ACCESS TO THE COMPANYS SHARE CAPITAL TO CATEGORIES OF BENEFICIARIES CONSISTING OF EMPLOYEES AND CORPORATE OFFICERS OF FOREIGN SUBSIDIARIES, WITH WAIVER OF PREEMPTIVE RIGHTS IN THEIR FAVOR | FOR | FOR |
| SANOFI | 2026-04-29 | POWERS TO CARRY OUT FORMALITIES | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE PARENT COMPANYS FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025 | FOR | FOR |
| AXA | 2026-04-30 | INCOME APPROPRIATION FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025 AND SETTING OF A DIVIDEND OF €2.32 PER SHARE | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE INFORMATION REFERRED TO IN ARTICLE L.22-10-9, I OF THE FRENCH COMMERCIAL CODE (CODE DE COMMERCE) RELATING TO THE COMPENSATION OF CORPORATE OFFICERS (MANDATAIRES SOCIAUX) | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE COMPONENTS OF COMPENSATION PAID DURING, OR GRANTED IN RESPECT OF, THE FISCAL YEAR ENDED DECEMBER 31, 2025 TO ANTOINE GOSSET-GRAINVILLE, CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AXA | 2026-04-30 | APPROVAL OF THE COMPONENTS OF COMPENSATION PAID DURING, OR GRANTED IN RESPECT OF, THE FISCAL YEAR ENDED DECEMBER 31, 2025 TO THOMAS BUBERL, CHIEF EXECUTIVE OFFICER | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHAIRMAN OF THE BOARD OF DIRECTORS | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE CHIEF EXECUTIVE OFFICE | FOR | FOR |
| AXA | 2026-04-30 | APPROVAL OF THE COMPENSATION POLICY APPLICABLE TO THE DIRECTORS | FOR | FOR |
| AXA | 2026-04-30 | STATUTORY AUDITORS SPECIAL REPORT ON AGREEMENTS REFERRED TO IN ARTICLE L.225-38 OF THE FRENCH COMMERCIAL CODE | FOR | FOR |
| AXA | 2026-04-30 | RENEWAL OF THE MANDATE OF THOMAS BUBERL AS DIRECTOR FOR A FOUR- YEAR TERM | FOR | FOR |
| AXA | 2026-04-30 | RENEWAL OF THE MANDATE OF EWOUT STEENBERGEN AS DIRECTOR FOR A FOUR-YEAR TERM | FOR | FOR |
| AXA | 2026-04-30 | RENEWAL OF THE MANDATE OF RACHEL PICARD AS DIRECTOR FOR A THREE- YEAR TERM | FOR | FOR |
| AXA | 2026-04-30 | RENEWAL OF THE MANDATE OF GÉRALD HARLIN AS DIRECTOR FOR A TWO- YEAR TERM | FOR | FOR |
| AXA | 2026-04-30 | APPOINTMENT OF PHILOMENA COLATRELLA AS DIRECTOR FOR A THREE-YEAR TERM | FOR | FOR |
| AXA | 2026-04-30 | AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS TO OPERATE ON THE SHARES OF THE COMPANY | FOR | FOR |
| AXA | 2026-04-30 | AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS TO REDUCE THE SHARE CAPITAL THROUGH CANCELLATION OF TREASURY SHARES | FOR | FOR |
| AXA | 2026-04-30 | DELEGATION OF POWER GRANTED TO THE BOARD OF DIRECTORS TO INCREASE THE SHARE CAPITAL BY ISSUING SHARES OR SECURITIES GIVING A RIGHT TO THE COMPANYS SHARES, RESERVED FOR EMPLOYEES ENROLLED IN AN EMPLOYER-SPONSORED COMPANY SAVINGS PLAN, WITHOUT PREFERENTIAL SUBSCRIPTION RIGHTS OF THE SHAREHOLDERS | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| AXA | 2026-04-30 | DELEGATION OF POWER GRANTED TO THE BOARD OF DIRECTORS TO INCREASE THE SHARE CAPITAL BY ISSUING SHARES, WITHOUT PREFERENTIAL SUBSCRIPTION RIGHTS OF THE SHAREHOLDERS, IN FAVOR OF A SPECIFIC CATEGORY OF BENEFICIARIES | FOR | FOR |
| AXA | 2026-04-30 | AMENDMENTS OF ARTICLE 10.C OF THE BYLAWS RELATING TO THE APPOINTMENT OF THE EMPLOYEE SHAREHOLDER REPRESENTATIVE TO THE BOARD OF DIRECTORS | FOR | FOR |
| AXA | 2026-04-30 | AMENDMENT OF ARTICLE 23 OF THE BYLAWS RELATING TO SHAREHOLDERS MEETING | FOR | FOR |
| VALE S.A. | 2026-04-30 | EVALUATION OF THE MANAGEMENT REPORT AND ACCOUNTS, AND EXAMINATION, DISCUSSION, AND VOTING ON THE FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED DECEMBER 31, 2025. | FOR | FOR |
| VALE S.A. | 2026-04-30 | PROPOSAL FOR THE ALLOCATION OF PROFITS FOR THE 2025 FISCAL YEAR. | FOR | FOR |
| VALE S.A. | 2026-04-30 | SETTING THE ANNUAL GLOBAL COMPENSATION OF MANAGEMENT AND FISCAL COUNCIL MEMBERS FOR THE YEAR 2026. | FOR | FOR |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: MÁRCIO DE SOUZA (PRINCIPAL) / ALESSANDRA ELOY GADELHA (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: ADRIANA DE ANDRADE SOLÉ (PRINCIPAL) / PEDRO ZANNONI (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: RAPHAEL MANHÃES MARTINS (PRINCIPAL) / JANDARACI FERREIRA DE ARAUJO (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | ELECTION OF THE FISCAL COUNCIL BY CANDIDATE: ARISTÓTELES NOGUEIRA FILHO (PRINCIPAL) / LEDA MARIA DEIRO HAHN (ALTERNATE) | FOR | NONE |
| VALE S.A. | 2026-04-30 | RATIFY THE APPOINTMENT OF MR. MARCIO ANTÔNIO CHIUMENTO AS AN EFFECTIVE MEMBER OF THE BOARD OF DIRECTORS IN ACCORDANCE WITH PARAGRAPH 9 OF ARTICLE 11 OF THE BY-LAWS. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| VALE S.A. | 2026-04-30 | APPROVE THE PROTOCOLS AND JUSTIFICATIONS FOR THE MERGER OF BAOVALE MINERAÇÃO S.A. (BAOVALE&QUOT) AND CDA LOGÍSTICA S.A. (&QUOTCDA&QUOT), VALES WHOLLY OWNED SUBSIDIARIES. &QUOT | FOR | FOR |
| VALE S.A. | 2026-04-30 | RATIFY THE APPOINTMENT OF MACSO LEGATE AUDITORES INDEPENDENTES (MACSO&QUOT), THE SPECIALIZED COMPANY HIRED TO CARRY OUT THE VALUATION OF BAOVALE AND CDA. &QUOT | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE VALUATION REPORTS OF BAOVALE AND CDA PREPARED BY MACSO. | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE MERGERS OF BAOVALE AND CDA INTO VALE, WITHOUT A CAPITAL INCREASE AND WITHOUT THE ISSUE OF NEW SHARES. | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE AMENDMENT TO THE HEADING OF ARTICLE 5 OF THE BYLAWS TO REFLECT THE NEW NUMBER OF CAPITAL SHARES (4,439,159,764) AND COMMON SHARES (4,439,159,752), DUE TO THE VALES CANCELLATION OF 99,847,816 COMMON SHARES. | FOR | FOR |
| VALE S.A. | 2026-04-30 | APPROVE THE INCREASE OF VALES SHARE CAPITAL, WITHOUT THE ISSUANCE OF SHARES, IN THE TOTAL AMOUNT OF BRL 500,000,000.00, RAISING THE COMPANYS SHARE CAPITAL TO BRL 77,800,000,000.00, THROUGH THE CAPITALIZATION OF PART OF THE INCOME TAX INCENTIVE RESERVE, CARRIED OUT IN THE AREAS OF THE SUPERINTENDENCE FOR THE DEVELOPMENT OF THE AMAZON (SUDAM), AND THE CONSEQUENT AMENDMENT TO THE CAPUT OF ARTICLE 5 OF VALES BYLAWS. | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | ELECTION OF CLASS III DIRECTOR: DOUGLAS C. GRISSOM | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | ELECTION OF CLASS III DIRECTOR: DANIEL P. HARRINGTON | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | ELECTION OF CLASS III DIRECTOR: DOUGLAS C. GRISSOM | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | ELECTION OF CLASS III DIRECTOR: DANIEL P. HARRINGTON | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | ELECTION OF CLASS III DIRECTOR: DOUGLAS C. GRISSOM | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | ELECTION OF CLASS III DIRECTOR: DANIEL P. HARRINGTON | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2026. | FOR | FOR |
| CHURCHILL DOWNS INCORPORATED | 2026-04-21 | TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPANYS EXECUTIVE COMPENSATION AS DISCLOSED IN THE PROXY STATEMENT. | AGAINST | FOR |
| BBB FOODS INC. | 2026-04-29 | TO RE-ELECT K. ANTHONY HATOUM AS A CLASS II DIRECTOR OF THE COMPANY, TO HOLD OFFICE FOR A FURTHER TERM OF THREE YEARS (UNTIL THE CONCLUSION OF THE COMPANYS ANNUAL MEETING OF SHAREHOLDERS IN 2029). | AGAINST | FOR |
| BBB FOODS INC. | 2026-04-29 | TO RE-ELECT JUAN PABLO CAPPELLO AS A CLASS II DIRECTOR OF THE COMPANY, TO HOLD OFFICE FOR A FURTHER TERM OF THREE YEARS (UNTIL THE CONCLUSION OF THE COMPANYS ANNUAL MEETING OF SHAREHOLDERS IN 2029). | AGAINST | FOR |

| Issuer name | Meeting date | Agenda item description | System's vote and adviser recommendation | Management recommendation |
|---|---|---|---|---|
| BBB FOODS INC. | 2026-04-29 | TO ELECT HALIL ERDOGMUS AS A CLASS II DIRECTOR OF THE COMPANY, TO HOLD OFFICE FOR A TERM OF THREE YEARS (UNTIL THE CONCLUSION OF THE COMPANYS ANNUAL MEETING OF SHAREHOLDERS IN 2029) AND IN PLACE OF ALEXIS MEFFRE AS A CLASS II DIRECTOR OF THE COMPANY. | AGAINST | FOR |
| BBB FOODS INC. | 2026-04-29 | TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS, S.C. AS THE COMPANYS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2025. | FOR | FOR |