



# Teachers' Retirement System of the State of Kentucky

479 Versailles Road  
Frankfort, KY 40601-3800  
800-618-1687

## Kentucky Resident State Tax Withholding Election

Withholding is optional, but failure to properly withhold for taxes could result in a penalty for underpayment. Annuity payments are subject to federal taxes and possibly state taxes, including if residing in Kentucky. For federal taxes, use the W-4P form. Annuity payments to Kentucky residents are partially or completely exempt from Kentucky state tax depending on when the work that earned the annuity occurred. For details, see the tax information page on the TRS website at <https://trs.ky.gov/retired-members/tax-information/>. TRS does not withhold tax for other states or local taxing jurisdictions.

If you receive multiple annuities, check any annuity this applies to:  first,  second,  survivor.

<b>Full name (Print)</b>	<b>TRS ID</b>	<b>Primary phone number</b>
<b>Address (Street/City/State/ZIP)</b>		

### Kentucky Resident State Tax Withholding Election: Complete only one line.

<input type="checkbox"/>	Check at left for no Kentucky state withholding.	
<input type="checkbox"/>	Check at left only to withhold at the flat Kentucky state tax rate.	
<input type="checkbox"/>	Check at left to withhold from your gross annuity payment only a <b>fixed</b> amount or percentage instead of the flat Kentucky state tax rate. Then use one blank at right to indicate the fixed amount or percentage.	<b>Fixed amount:</b> \$ _____ <b>or Fixed percentage:</b> ____%

<b>Signature</b>	<b>Date</b>
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**Make a copy for your records and return this form to:**

Teachers' Retirement System  
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Frankfort, KY 40601-3800

