



TEACHERS' RETIREMENT SYSTEM

of the State of Kentucky

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- GARY L. HARBIN, CPA**
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Special Meeting of the TRS Board of Trustees

AGENDA

Monday, November 20, 2017

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| | 8:30 | Continental Breakfast | |
| | 9 | Introduction and Basic Retirement Concepts | Gary Harbin |
| | 9:45 | Investing: Professional vs Individual And Pensions vs 401(k) | Gary Harbin Tom Siderewicz |
| | 10:30 | Break | |
| | 10:45 | Ethics | Beau Barnes |
| | 11:15 | Actuarial Standards and Practices | Ed Koebel Cavanaugh Macdonald Consulting |
| | 12 | Lunch-open discussion of actuarial concepts | Gary Harbin |
| | 1 | Investment Best Practices | PJ Kelly Aon Hewitt Investment Consulting |
| | 2 | Financial Concepts | Michelle Deans Mountjoy Chilton Medley |
| | 2:45 | Break | |
| | 3 | Economic Outlook | Curt Scott Todd Asset Management |
| | 4 | Open discussion of administrative operations | Gary Harbin |

The meeting will take place at the Kentucky History Center
100 West Broadway, Frankfort, Kentucky.