

# Kentucky Teachers' Retirement System



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*Executive Secretary*

*Information for*

# KASBO



May 13, 2015



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IBM FileNet Workplace XT...
 Kentucky Teachers' Retire...
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Welcome Steve!

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Recent Pages

Retirement Application Emp Cert  
Earning Lookup

Record displayed

File Upload

To submit a file:

1. Select the File Type to upload.  
2. Use the "Browse" button to select your file.  
3. Select the "Upload File" Button.  
4. Wait for confirmation file was uploaded successfully.

\* File Type

\* File Path

Browse...

Upload File

- This screen will appear when you login to your home portal.

2

Criteria



Search

Reset

Store Search

▼ Search Results

New

Open

Delete

[Export To Excel](#)

<input type="checkbox"/>	KTRS ID	First Name	Last Name	Certification Status
--------------------------	---------	------------	-----------	----------------------

No records to display

- This screen will appear when you click on the above Benefit Calculations Tab.

→ Upload File

Criteria

\* KTRS ID

Certification Status

All

First Name

Last Name

Search

Reset

Store Search

NewOpenDeleteExport To Excel

<input type="checkbox"/>	KTRS ID	First Name	Last Name	Certification Status
No records to display				

- 4

Recent Pages

→ Retirement Application Emp Cert Earning Lookup  
→ Upload File

Msg ID : 7 [ Record displayed. Please make changes and press SAVE. ]

Save Certify

Member Info

KTRS ID S88-535-514 Member Name  
Status Review Action Status Pending

Employer Certification Details

\* Fiscal Year  \* Termination Date   
\* Rate Type ☐ Monthly ☒ Daily ☐ Hourly  
Sick Leave Rate  0.000 Any Retirement Incentive / Separation Agreement? ☐ Yes

Get Contract Add Contract Delete

Daily

<input type="checkbox"/> Contract Salary	Contract Days	Days Paid	Days Unpaid Prior To Retirement Date	Rate	Salary	Contributions	Actual Retirement Salary
No records to display							

	Salary Used	Rate	No. of Days	Salary	Contributions	Actual Retirement Salary
Sick Leave	<input type="text"/> \$0.00	\$0.00	<input type="text"/> 0	\$0.00	\$0.00	\$0.00
Annual Leave	<input type="text"/> \$0.00	\$0.00	<input type="text"/> 0	\$0.00	\$0.00	\$0.00
Extra Earnings				\$0.00	\$0.00	\$0.00
Total				\$0.00	\$0.00	\$0.00
Service Credit	0.00					

Extra Earning

Add Remove

<input type="checkbox"/> Item Description	Amount
No records to display	

Reconcile Reported Earnings

Reconcile Reported Earnings Validation info

<input type="checkbox"/> Fiscal Year	Position	Years Of Experience	Monthly Rate	Increment Date	Days Worked	Base Contract Salary	Base Contract Days	Extended Contract Salary	Extended Contract Days	Extra Earnings	Total Salary
No records to display											

Create :

Modify :

- This screen replaces Page 6 of the “paper” retirement application.

## Recent Pages

- Retirement Application Emp Cert Earning Lookup
- Upload File

Msg ID : 8 [ All changes successfully saved. ]

[Save](#) [Certify](#)

## Member Info

KTRS ID 588-535-514 Member Name  
Status Valid Action Status Pending

## Employer Certification Details

\* Fiscal Year 2015 \* Termination Date 06/30/2015  
\* Rate Type ☐ Monthly ☒ Daily ☐ Hourly  
Sick Leave Rate 0.300 Any Retirement Incentive / Separation Agreement ? ☐ Yes

[Get Contract](#) [Add Contract](#) [Delete](#)

## Daily

<input type="checkbox"/>	Contract Salary	Contract Days	Days Paid	Days Unpaid Prior To Retirement Date	Rate	Salary	Contributions	Actual Retirement Salary
No records to display								
	Salary Used		Rate	No. of Days	Salary	Contributions	Actual Retirement Salary	
Sick Leave	\$0.00		\$0.00	0	\$0.00	\$0.00	\$0.00	
Annual Leave	\$0.00		\$0.00	0	\$0.00	\$0.00	\$0.00	
Extra Earnings					\$0.00	\$0.00	\$0.00	
Total					\$0.00	\$0.00	\$0.00	
Service Credit	0.00							

## Extra Earning

[Add](#) [Remove](#)

<input type="checkbox"/>	Item Description	Amount
No records to display		

## Reconcile Reported Earnings

[Reconcile Reported Earnings](#) [Validation info](#)
[New](#) [Open](#) [Remove](#)

<input type="checkbox"/>	Fiscal Year	Position	Years Of Experience	Monthly Rate	Increment Date	Days Worked	Base Contract Salary	Base Contract Days	Extended Contract Salary	Extended Contract Days	Extra Earnings	Total Salary
No records to display												

Create: stevef

5/12/2015 2:37:43 PM

Modify: stevef

5/12/2015 2:37:43 PM

- This screen shows information entered.
- Enter “Fiscal Year” & “Termination Date” .
- Click “SAVE”... the Sick Leave Rate will then populate. (you have the ability to update, if needed.)
- Click “Get Contract”.

Recent Pages

- Retirement Application Emp Cert Earning Lookup
- Upload File

Msg ID : 8 [ All changes successfully saved. ]

Save Certify

Member Info

KTRS ID S88-535-514 Member Name  
Status Valid Action Status Pending

Employer Certification Details

\* Fiscal Year 2015 \* Termination Date 08/30/2015  
\* Rate Type ☐ Monthly ☒ Daily ☐ Hourly  
Sick Leave Rate 0.300 Any Retirement Incentive / Separation Agreement ? ☐ Yes  
Get Contract Add Contract Delete

Daily

<input type="checkbox"/>	Contract Salary	Contract Days	Days Paid	Days Unpaid Prior To Retirement Date	Rate	Salary	Contributions	Actual Retirement Salary
<input type="checkbox"/>	\$61,339.00	187.00	0	0	\$328.02	\$0.00	\$0.00	\$0.00

	Salary Used	Rate	No. of Days	Salary	Contributions	Actual Retirement Salary
Sick Leave	\$61,339.00	\$0.00	0	\$0.00	\$0.00	\$0.00
Annual Leave	\$61,339.00	\$0.00	0	\$0.00	\$0.00	\$0.00
Extra Earnings				\$0.00	\$0.00	\$0.00
Total				\$0.00	\$0.00	\$0.00
Service Credit	0.00					

Extra Earning

Add Remove

<input type="checkbox"/>	Item Description	Amount
	No records to display	

Reconcile Reported Earnings

Reconcile Reported Earnings Validation info

New Open Remove

<input type="checkbox"/>	Fiscal Year	Position	Years Of Experience	Monthly Rate	Increment Date	Days Worked	Base Contract Salary	Base Contract Days	Extended Contract Salary	Extended Contract Days	Extra Earnings	Total Salary
	No records to display											

Create: stevef

5/12/2015 2:37:43 PM

Modify: stevef

5/12/2015 2:37:43 PM

- This screen is the “Get Contract” results.
- Enter days paid, sick leave & annual leave data. Click “Save”.

Welcome Steve!

Retirement Application Emp Cert Earning Maintenance

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Employer Reporting

Accounting

MAM

Service Purchase

Benefit Calculation

Refunds

Misc

Recent Pages

Retirement Application Emp Cert Earning Lookup

Upload File

Msg ID : 8 [ All changes successfully saved. ]

Save

Certify

Member Info

KTRS ID S88-535-514

Member Name

Status Valid

Action Status Pending

Employer Certification Details

Fiscal Year 2015

Rate Type Monthly Daily Hourly

Sick Leave Rate 0.300

Termination Date 06/30/2015

Any Retirement Incentive / Separation Agreement? Yes

Get Contract

Add Contract

Delete

Daily

	Contract Salary	Contract Days	Days Paid	Days Unpaid Prior To Retirement Date	Rate	Salary	Contributions	Actual Retirement Salary
<input type="checkbox"/>	\$61,339.00	187.00	187	0	\$328.02	\$61,339.74	\$7,425.18	\$61,339.78

	Salary Used	Rate	No. of Days	Salary	Contributions	Actual Retirement Salary
Sick Leave	\$61,339.00	\$328.02	150.00	\$14,761.50	\$1,786.88	\$14,761.50
Annual Leave	\$61,339.00	\$328.02	0	\$0.00	\$0.00	\$0.00
Extra Earnings				\$0.00	\$0.00	\$0.00
Total				\$76,101.24	\$9,212.06	\$76,101.28
Service Credit	0.92					

Extra Earning

Add

Remove

Item Description	Amount
No records to display	

Reconcile Reported Earnings

Reconcile Reported Earnings

Validation info

New

Open

Remove

	Fiscal Year	Position	Years Of Experience	Monthly Rate	Increment Date	Days Worked	Base Contract Salary	Base Contract Days	Extended Contract Salary	Extended Contract Days	Extra Earnings	Total Salary
No records to display												

Create: stevef

5/12/2015 2:37:43 PM

Modify: stevef

5/12/2015 2:38:49 PM

- Results of previous “save”.
- If there are “Extra Earnings”, click the “Add” button and enter the information.



Recent Pages

- Retirement Application Emp Cert Earning Lookup
- Upload File

Msg ID : 8 [ All changes successfully saved. ]

Save Certify

Member Info

KTRS ID S88-535-514 Member Name  
Status Valid Action Status Pending

Employer Certification Details

\* Fiscal Year 2015 \* Termination Date 08/30/2015  
\* Rate Type Monthly ☒ Daily ☐ Hourly  
Sick Leave Rate 0.300 Any Retirement Incentive / Separation Agreement ? ☐ Yes  
Get Contract Add Contract Delete

Daily

<input type="checkbox"/>	Contract Salary	Contract Days	Days Paid	Days Unpaid Prior To Retirement Date	Rate	Salary	Contributions	Actual Retirement Salary
<input type="checkbox"/>	\$61,339.00	187.00	187	0	\$328.02	\$61,339.74	\$7,425.18	\$61,339.78
Salary Used								
					Rate	No. of Days	Salary	Contributions
Sick Leave	\$61,339.00				\$328.02	150.00	\$14,761.50	\$1,786.88
Annual Leave	\$61,339.00				\$328.02	0	\$0.00	\$0.00
Extra Earnings							\$1,500.00	\$181.58
Total							\$77,601.24	\$9,393.64
Service Credit	0.92							\$77,601.32

Extra Earning

Add Remove

<input type="checkbox"/>	Item Description	Amount
<input type="checkbox"/>	ESS	\$500.00
<input type="checkbox"/>	Swim Coach	\$1,000.00

Reconcile Reported Earnings

Reconcile Reported Earnings Validation info

New Open Remove

<input type="checkbox"/>	Fiscal Year	Position	Years Of Experience	Monthly Rate	Increment Date	Days Worked	Base Contract Salary	Base Contract Days	Extended Contract Salary	Extended Contract Days	Extra Earnings	Total Salary
No records to display												


Create : stevef

5/12/2015 2:37:43 PM

Modify : stevef

5/12/2015 2:39:33 PM

- Results of previous “Save”.
- Next, click the “New” button to add the additional salaries. This replaces page 5 of the “paper” retirement application.



Welcome Steve!

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Retirement Application Reconcile Earning Maintenance

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Service Purchase
Benefit Calculation
Refunds
Misc

Recent Pages

Retirement Application Emp Cert Earning Maintenance
Retirement Application Emp Cert Earning Lookup
Upload File

New row added to the grid.

Save
Refresh
Save And New

Member Info

KTRS ID S88-S35-514
Member Name

Reconcile Reported Earnings

Fiscal Year2014
Monthly Rate0.000
Base Contract Salary\$59,131.00
Extended Contract Salary\$0.00
Extra Earnings\$0.00

Position / RankRank I
Increment Date
Base Contract Days187
Extended Contract Days0
Total Salary\$0.00


Years Of Experience26
Days Worked187
Base Salary Earned\$59,130.96
Extended Salary Earned\$0.00

Extra Earning Itemized
Add

	Item Description	Amount
<input type="checkbox"/>	ESS	\$2,000.00
<input type="checkbox"/>	Swim Coach	\$3,100.08

Create :
Modify :

- This screen is the results of the “New” button.
- Enter all information, then click “Save & New”.

 **PATHWAY** Welcome Steve!

**Retirement Application Reconcile Earning Maintenance**

Person | Organization | Administration | Reports | Employer Reporting | Accounting | MAM | Service Purchase | Benefit Calculation | Refunds | Misc

**Recent Pages**

- Retirement Application Emp Cert Earning Maintenance
- Retirement Application Emp Cert Earning Lookup
- Upload File

[ New row added to the grid. ]

Save Refresh Save And New

**Member Info**

KTRS ID 588-535-514 Member Name

**Reconcile Reported Earnings**

Fiscal Year	2013	Position / Rank	Rank I	Years Of Experience	25
Monthly Rate	0.000	Increment Date		Days Worked	187
Base Contract Salary	\$58,491.00	Base Contract Days	187	Base Salary Earned	\$58,491.48
Extended Contract Salary	\$0.00	Extended Contract Days	0	Extended Salary Earned	\$0.00
Extra Earnings	\$0.00	Total Salary	\$0.00		

Extra Earning Itemized

Add

<input type="checkbox"/>	Item Description	Amount
<input type="checkbox"/>	ESS	\$2,000.00
<input type="checkbox"/>	Swim Coach	\$2,475.64

Create : Modify :

- Results of FY 2013 from the "Save & New".

**KENTUCKY TEACHERS' RETIREMENT SYSTEM PATHWAY**

Welcome Steve!

Retirement Application Reconcile Earning Maintenance

Person | Organization | Administration | Reports | Employer Reporting | Accounting | MAM | Service Purchase | Benefit Calculation | Refunds | Misc

Recent Pages

- Retirement Application Emp Cert Earning Maintenance
- Retirement Application Emp Cert Earning Lookup
- Upload File

Msg ID : 7 [ Record displayed. Please make changes and press SAVE. ]

Save Refresh Save And New

**Member Info**

KTRS ID 588-535-514 Member Name

**Reconcile Reported Earnings**

Fiscal Year	2012	Position / Rank	Rank I	Years Of Experience	24
Monthly Rate	0.000	Increment Date		Days Worked	187
Base Contract Salary	\$63,277.48	Base Contract Days	187	Base Salary Earned	\$63,277.16
Extended Contract Salary	\$0.00	Extended Contract Days	0	Extended Salary Earned	\$0.00
Extra Earnings	\$0.00	Total Salary	\$0.00		


Extra Earning Itemized

Add

Item Description	Amount
No records to display	

Create : Modify :

- Results of FY 2012 from the "Save & New".

 **PATHWAY** WELCOME Steve! Previous Change agency Refresh Help Logout

**Retirement Application Reconcile Earning Maintenance**

Person | Organization | Administration | Reports | Employer Reporting | Accounting | MAM | Service Purchase | Benefit Calculation | Refunds | Misc

**Recent Pages**

- Retirement Application Emp Cert Earning Maintenance
- Retirement Application Emp Cert Earning Lookup
- Upload File

[ New row added to the grid. ]

Save Refresh Save And New

**Member Info**

KTRS ID S88-535-514 Member Name

**Reconcile Reported Earnings**

Fiscal Year	2011	Position / Rank	Rank I	Years Of Experience	23
Monthly Rate	0.000	Increment Date		Days Worked	187
Base Contract Salary	\$56,647.91	Base Contract Days	187	Base Salary Earned	\$56,457.20
Extended Contract Salary	\$0.00	Extended Contract Days	0	Extended Salary Earned	\$0.00
Extra Earnings	\$0.00	Total Salary	\$0.00		

Extra Earning Itemized

Add

<input type="checkbox"/>	Item Description	Amount
<input type="checkbox"/>	ESS	\$2,000.00
<input type="checkbox"/>	Swim Coach	\$2,055.91

Create : Modify :

- Results of FY 2011 from the “Save”, since you will not be adding another year.

Recent Pages

- Retirement Application Reconcile Earning Maintenance
- Retirement Application Emp Cert Earning Lookup
- Upload File

Msg ID : 7 [ Record displayed. Please make changes and press SAVE. ]

Save Certify

Member Info

KTRS ID S88-535-S14 Member Name  
Status Valid Action Status Pending

Employer Certification Details

\* Fiscal Year 2015 \* Termination Date 06/30/2015  
\* Rate Type Monthly Daily Hourly  
Sick Leave Rate 0.300 Any Retirement Incentive / Separation Agreement ? Yes

Get Contract Add Contract Delete

Daily

<input type="checkbox"/>	Contract Salary	Contract Days	Days Paid	Days Unpaid Prior To Retirement Date	Rate	Salary	Contributions	Actual Retirement Salary	
<input type="checkbox"/>	\$61,339.00	187.00	187.00	0	\$328.02	\$61,339.74	\$7,425.18	\$61,339.78	
Salary Used									
Sick Leave	\$61,339.00				\$328.02	150.00	\$14,761.50	\$1,786.88	\$14,761.50
Annual Leave	\$61,339.00				\$328.02	0	\$0.00	\$0.00	\$0.00
Extra Earnings						\$1,500.00	\$181.58		\$1,500.04
Total						\$77,601.24	\$9,393.64		\$77,601.32
Service Credit	0.92								

Extra Earning

Add Remove

<input type="checkbox"/>	Item Description	Amount
<input type="checkbox"/>	ESS	\$500.00
<input type="checkbox"/>	Swim Coach	\$1,000.00

Reconcile Reported Earnings

Reconcile Reported Earnings Validation info

New Open Remove

<input type="checkbox"/>	Fiscal Year	Position	Years Of Experience	Monthly Rate	Increment Date	Days Worked	Base Contract Salary	Base Contract Days	Extended Contract Salary	Extended Contract Days	Extra Earnings	Total Salary
<input type="checkbox"/>	2014	Rank I	26	0.00		187.00	\$59,131.00	187.00	\$0.00	0	\$5,100.08	\$64,231.04
<input type="checkbox"/>	2013	Rank I	25	0.00		187.00	\$58,491.00	187.00	\$0.00	0	\$4,475.64	\$62,967.12
<input type="checkbox"/>	2012	Rank I	24	0.00		187.00	\$63,277.48	187.00	\$0.00	0	\$0.00	\$63,277.16
<input type="checkbox"/>	2011	Rank I	23	0.00		187.00	\$56,647.91	187.00	\$0.00	0	\$4,055.91	\$60,513.11

- This screen shows the entire “page 5 & page 6” information added.
- Once you review and everything is correct, click “Certify”.
- Any change in data must be done BEFORE clicking “Certify”.

Recent Pages

- Retirement Application Reconcile Earning Maintenance
- Retirement Application Emp Cert Earning Lookup
- Upload File

Msg ID : 8 [ All changes successfully saved. ]

Correct Certified Earnings

Member Info

KTRS ID S88-535-514 Member Name  
Status Valid Action Status Certified

Employer Certification Details

\* Fiscal Year 2015 \* Termination Date 06/30/2015  
\* Rate Type Monthly Daily Hourly  
Sick Leave Rate 0.300 Any Retirement Incentive / Separation Agreement? Yes

Daily

	Contract Salary	Contract Days	Days Paid	Days Unpaid Prior To Retirement Date	Rate	Salary	Contributions	Actual Retirement Salary
<input type="checkbox"/>	\$61,339.00	187.00	187.00	0	\$328.02	\$61,339.74	\$7,425.18	\$61,339.78
Salary Used								
					Rate	No. of Days	Salary	Contributions
Sick Leave	\$61,339.00				\$328.02	150.00	\$14,761.50	\$1,786.88
Annual Leave	\$61,339.00				\$328.02	0	\$0.00	\$0.00
Extra Earnings							\$1,500.00	\$181.58
Total							\$77,601.24	\$9,393.64
Service Credit	0.92							
Actual Retirement Salary								
								\$14,761.50
								\$0.00
								\$1,500.04
								\$77,601.32

Extra Earning

	Item Description	Amount
<input type="checkbox"/>	ESS	\$500.00
<input type="checkbox"/>	Swim Coach	\$1,000.00

Reconcile Reported Earnings

Reconcile Reported Earnings

Validation info

	Fiscal Year	Position	Years Of Experience	Monthly Rate	Increment Date	Days Worked	Base Contract Salary	Base Contract Days	Extended Contract Salary	Extended Contract Days	Extra Earnings	Total Salary
<input type="checkbox"/>	2014	Rank I	26	0.00		187.00	\$59,131.00	187.00	\$0.00	0	\$5,100.08	\$64,231.04
<input type="checkbox"/>	2013	Rank I	25	0.00		187.00	\$58,491.00	187.00	\$0.00	0	\$4,475.64	\$62,967.12
<input type="checkbox"/>	2012	Rank I	24	0.00		187.00	\$63,277.48	187.00	\$0.00	0	\$0.00	\$63,277.16
<input type="checkbox"/>	2011	Rank I	23	0.00		187.00	\$56,647.91	187.00	\$0.00	0	\$4,055.91	\$60,513.11

Create: stevef

5/12/2015 2:37:43 PM

Modify: stevef

5/12/2015 2:48:24 PM

- This screen appears after clicking "Certify".
- The Retirement Application has now been submitted to KTRS.



# **Form 30-E**

# **Retiree Employment Limitations**

Kentucky Teachers' Retirement System

May 13, 2015



Person	Organization	Administration	Reports	Employer Reporting	Accounting	MAM	Service Purchase	Benefit Calculation	Refunds	Misc
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- Retiree Employment Summary Lookup
- Refund Application Lookup
- Retirement Application Emp Cert Earning Maintenance
- Retirement Application Reconcile Earning Maintenance
- Retirement Application Emp Cert Earning Lookup
- Upload File

Msg ID : 5 [ Please enter search criteria and press SEARCH. ]

Criteria

Fiscal Year

KTRS ID



Status

All



Search

Reset

Store Search

▼ Search Results

New

Open

Delete

Export To Excel

<input type="checkbox"/>	KTRS ID	First Name	Last Name	Fiscal Year	Position	Status
No records to display						

- Select Retiree Employment Limitations
- Click “New”.

Msg ID : 7 [ Record displayed. Please make changes and press SAVE. ]

Save Refresh

Status	Pending		
Organization	FRANKLIN COUNTY SCHOOLS	* KTRS ID	<input type="text" value="-- -- --"/>
* Fiscal Year	<input type="text"/>		
<b>Employment Details</b>			
Position	<input type="text"/>	Compensation Of Retiree	<input type="text" value="\$0.00"/>
Person Who Held The Position Prior To Retiree	<input type="text"/>	KTRS ID Or SSN Of Person	<input type="text"/>
Title of last position held by retiree PRIOR TO RETIREMENT	<input type="text"/>	If Teacher, Provide Subjects Taught	<input type="text"/>
Will retiree be eligible for active insurance?	<input type="checkbox"/>	If Eligible, First Day Of Work	<input type="text"/>
<b>Employer Contact Details</b>			
Contact Name	DEEDEE COBURN	Phone Number	
Email Address	ktrs_sagitec_deedee.coburn@franklin.kyschools.us----		
Superintendent or Agency Head	<input type="text"/>		


File Path

File Description

<input type="checkbox"/>	File Name	File Description
No records to display		

Create :

- This screen will appear.
- Enter the necessary information.



Welcome Steve!

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Retiree Employment Limitations Exemption Maintenance

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Recent Pages
Retiree Employment Limitations Lookup
Retiree Employment Summary Lookup
Refund Application Lookup
Retirement Application Emp Cert Earning Maintenance
Retirement Application Reconcile Earning Maintenance
Retirement Application Emp Cert Earning Lookup
Upload File

Msg ID : 7 [ Record displayed. Please make changes and press SAVE. ]

Save
Refresh

Retiree Employment Limitations

Status	Pending		
Organization	FRANKLIN COUNTY SCHOOLS	* KTRS ID	M78-029-979
* Fiscal Year	2015		

Employment Details

Position	Bus Driver	Compensation Of Retiree	\$15,000.00
Person Who Held The Position Prior To Retiree	John Doe	KTRS ID Or SSN Of Person	555-55-5555
Title of last position held by retiree PRIOR TO RETIREMENT	Teacher	If Teacher, Provide Subjects Taught	Math
Will retiree be eligible for active insurance?	<input checked="" type="checkbox"/>	If Eligible, First Day Of Work	June 1, 2015

Employer Contact Details

Contact Name	DEEDEE COBURN	Phone Number		Email Address	ktrs_sagitac_deedee.coburn@franklin.kyschools.us----
Superintendent or Agency Head	Chrissy Jones				

Attachments

File Path
Browse...


File Description

☐ File Name
File Description

No records to display

Create :

- This shows the populated information.
- Click "Save".



Welcome Steve!

Retiree Employment Limitations Exemption Maintenance

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- Retiree Employment Summary Lookup
- Refund Application Lookup
- Retirement Application Emp Cert Earning Maintenance
- Retirement Application Reconcile Earning Maintenance
- Retirement Application Emp Cert Earning Lookup
- Upload File

Msg ID : 8 [ All changes successfully saved. ]

Save Refresh Submit

Retiree Employment Limitations

Status
Pending

Organization
FRANKLIN COUNTY SCHOOLS

\* KTRS ID
M78-029-973

\* Fiscal Year
2015

Employment Details

Position
Bus Driver

Compensation Of Retiree
\$15,000.00

Person Who Held The Position Prior To Retiree
John Doe

KTRS ID Or SSN Of Person
555-55-5555

Title of last position held by retiree PRIOR TO RETIREMENT
Teacher

If Teacher, Provide Subjects Taught
Math

Will retiree be eligible for active insurance?
☒

If Eligible, First Day Of Work
June 1, 2015

Employer Contact Details

Contact Name
DEEDEE COBURN

Phone Number

Email Address
ktrs\_sagitec\_deedee.coburn@franklin.kyschools.us----

Superintendent or Agency Head
Chrissy Jones

Attachments

File Path
Browse...

File Description

Add Delete


☐
File Name
File Description

No records to display

Create : stevef
5/12/2015 3:08:10 PM

Modify : stevef
5/12/2015 3:08:10 PM

- This screen appears after “Save”.
- Add attachments.
- Click “Submit”.


Welcome Steve!
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Retiree Employment Limitations Exemption Maintenance

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Recent Pages

- Retiree Employment Limitations Lookup
- Retiree Employment Summary Lookup
- Refund Application Lookup
- Retirement Application Emp Cert Earning Maintenance
- Retirement Application Reconcile Earning Maintenance
- Retirement Application Emp Cert Earning Lookup
- Upload File

Msg ID : 30 [Errors found. Record not saved.]

9830 Supporting Documents must be uploaded

▼ Retiree Employment Limitations

Status	Pending		
Organization	FRANKLIN COUNTY SCHOOLS	* KTRS ID	M78-029-978
* Fiscal Year	2015		

Employment Details

Position	Bus Driver	Compensation Of Retiree	\$15,000.00
Person Who Held The Position Prior To Retiree	John Doe	KTRS ID Or SSN Of Person	555-55-5555
Title of last position held by retiree PRIOR TO RETIREMENT	Teacher	If Teacher, Provide Subjects Taught	Math
Will retiree be eligible for active insurance?	<input checked="" type="checkbox"/>	If Eligible, First Day Of Work	June 1, 2015

Employer Contact Details

Contact Name	DEEDEE COBURN	Phone Number		Email Address	ktrs_sagitec_deedee.coburn@franklin.kyschools.us----
Superintendent or Agency Head	Chrissy Jones				

▼ Attachments

File Path


File Description

<input type="checkbox"/>	File Name	File Description
No records to display		

Create : stevef      5/12/2015 3:08:10 PM      Modify : stevef      5/12/2015 3:08:10 PM

ERROR...

This error appears if the documentation is not attached.



Welcome Steve!

Previous
Change agency
Refresh
Help
Logout

Retiree Employment Limitations Exemption Maintenance

Person
Organization
Administration
Reports
Employer Reporting
Accounting
MAM
Service Purchase
Benefit Calculation
Refunds
Misc

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Upload File

Msg ID : 97 [ File uploaded successfully ]

Save
Refresh
Submit

Retiree Employment Limitations

Status
Pending

Organization
FRANKLIN COUNTY SCHOOLS

\* KTRS ID
M78-029-978

\* Fiscal Year
2015

Employment Details

Position
Bus Driver

Compensation Of Retiree
\$15,000.00

Person Who Held The Position Prior To Retiree
John Doe

KTRS ID Or SSN Of Person
555-55-5555

Title of last position held by retiree PRIOR TO RETIREMENT
Teacher

If Teacher, Provide Subjects Taught
Math

Will retiree be eligible for active insurance?
☒

If Eligible, First Day Of Work
June 1, 2015

Employer Contact Details

Contact Name
DEEDEE COBURN

Phone Number

Email Address
ktrs\_sagitec\_deedee.coburn@franklin.kyschools.us----

Superintendent or Agency Head
Chrissy Jones

Attachments

File Path
Browse...

File Description

Add
Delete

	File Name	File Description
<input type="checkbox"/>	237391-Penguins-20150512150923.jpg	

Create : stevef
5/12/2015 3:08:10 PM

Modify : stevef
5/12/2015 3:08:10 PM

- This screen appears after adding documentation.
- Click “Submit”.

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- Upload File

Msg ID : 8 [ All changes successfully saved. ]

Refresh

## Retiree Employment Limitations

Status	Submitted		
Organization	FRANKLIN COUNTY SCHOOLS	* KTRS ID	<input type="text" value="N78-029-978"/> X
* Fiscal Year	<input type="text" value="2015"/>		
Employment Details			
Position	<input type="text" value="Bus Driver"/>	Compensation Of Retiree	<input type="text" value="\$15,000.00"/>
Person Who Held The Position Prior To Retiree	<input type="text" value="John Doe"/>	KTRS ID Or SSN Of Person	<input type="text" value="555-55-5555"/>
Title of last position held by retiree PRIOR TO RETIREMENT	<input type="text" value="Teacher"/>	If Teacher, Provide Subjects Taught	<input type="text" value="Math"/>
Will retiree be eligible for active insurance?	<input checked="" type="checkbox"/>	If Eligible, First Day Of Work	<input type="text" value="June 1, 2015"/>
Employer Contact Details			
Contact Name	DEEDEE COBURN	Phone Number	Email Address ktrs_sagitec_deedee.coburn@franklin.kyschools.us----
Superintendent or Agency Head	<input type="text" value="Chrissy Jones"/>		

## Attachments

File Path	<input type="text" value="Browse..."/>	
File Description	<input type="text"/>	
Add	Delete	
<input type="checkbox"/>	File Name	File Description
<input type="checkbox"/>	237391-Penguins-20150512150923.jpg	

Create : stevef

5/12/2015 3:08:10 PM

Modify : stevef

5/12/2015 3:09:47 PM

- Results after clicking "Submit".

Person	Organization	Administration	Reports	Employer Reporting	Accounting	MAM	Service Purchase	Benefit Calculation	Refunds	Misc
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Criteria

\_\_\_\_\_

All 

Reset

Store Search

New

Open

Delete

[Export To Excel](#)

<input type="checkbox"/>	<u>KTRS ID</u>	<u>First Name</u>	<u>Last Name</u>	<u>Fiscal Year</u>	<u>Position</u>	<u>Status</u>
<input type="checkbox"/>	<u>M78-029-979</u>			2015	Bus Driver	Submitted

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## Retiree Employment Limitations Lookup

Person Organization Administration Reports Employer Reporting Accounting MAM Service Purchase Benefit Calculation Refunds Miscellaneous agency Refresh Help Logout

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Msg ID : 1 [ 1 Records met the search criteria. ]

### Criteria

Fiscal Year  KTRS ID

Status

### Search Results

<input type="checkbox"/>	KTRS ID	First Name	Last Name	Fiscal Year	Position	Status
<input type="checkbox"/>	M78-029-979			2015	Bus Driver	Exempted

- This shows the Exemption has been approved. The results can also show Subjected.



Teachers' Retirement System  
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502.848.8500

[www.ktrs.ky.gov](http://www.ktrs.ky.gov)

*Protecting & Preserving Teachers' Retirement Benefits*